

# Office of the City Clerk



Or2013-194

# Office of the City Clerk

# City Council Document Tracking Sheet

**Meeting Date:** 4/10/2013

Sponsor(s): Burke, Edward M. (14)

Type: Order

Title: Tag permits for American Red Cross, Misericordia Heart of

Mercy Center, Polish Legion of American Veterans and

Alzheimer's Association - Greater IL Chapter

Committee(s) Assignment: Committee on Finance



# CHICAGO April 10, 2013

# To the President and Members of the City Council:

D.

**Your Committee on Finance** having had under consideration one (1) order authorizing four (4) applications for City of Chicago Charitable Solicitation (Tag Day) permits.

Alzheimer's Association – Greater IL Chapter

| A. | American Red Cross                 |
|----|------------------------------------|
| B. | Misericordia Home                  |
| C. | Polish Legion of American Veterans |

having had the same under advisement, begs leave to report and recommend that your Honorable Body pass the ordinance(s)/order(s) transmitted herewith.

This recommendation was concurred in by \_\_\_\_\_\_ (a viva voce vote of the members of the committee with \_\_\_\_\_\_ dissenting vote(s)).

Respectfully submitted

Chairman

| Document No  |             |  |  |  |  |
|--|-------------|--|--|--|--|
| REPORT OF THE COMMITTEE ON FINANCE TO THE CITY COUNCIL CITY OF CHICAGO |             |  |  |  |  |
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Ordered, that the Committee on Finance is hereby authorized and directed to issue charitable solicitation (tag day) permits to the following organizations:

- A. American Red Cross
  April 15, 2013 through December 31, 2013
  Citywide
- B. Misericordia Home April 24, 2013 April 26-27, 2013 May 3-5, 2013 Citywide
- C. Polish Legion of American Veterans May 16-19, 2013 Citywide
- D. Alzheimer's Association Greater IL Chapter May 4, 2013
  May 17-18, 2013
  Citywide

This order shall take effect and be in force from and after its passage.

Edward M. Burke Alderman, 14<sup>th</sup> Ward

| Document No.                        |             |  |  |  |  |
|-------------------------------------|-------------|--|--|--|--|
| REPORT OF THE COMMITTEE ON FINANCE  |             |  |  |  |  |
| TO THE CITY COUNCIL CITY OF CHICAGO |             |  |  |  |  |
|                                     |             |  |  |  |  |
|                                     | <del></del> |  |  |  |  |
|                                     |             |  |  |  |  |
|                                     |             |  |  |  |  |
|                                     |             |  |  |  |  |

# COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG DAY REQUEST FORM AND ROUTE SHEET

| PERMIT NUN                            | ABER:     | 2                   | 2013-     | 3-08                               |                |
|---------------------------------------|-----------|---------------------|-----------|------------------------------------|----------------|
| GROUP NAME: Amer                      |           |                     | ericar    | an Red Cross                       |                |
|                                       |           |                     |           |                                    |                |
| ADDRESS:                              | 431 1     | 8 <sup>th</sup> Sti | reet \    | : W2181, Washington, DC 20006      |                |
| TELEPHONE                             | NUME      | BER:                | ,         | 202-664-2888                       |                |
| CONTACT PI                            | ERSON     | : ]                 | Briar     | an Rhoa                            |                |
| DATE WRITT                            | EN RE     | QUE                 | ST V      | WAS RECEIVED: March 10, 20         | 013            |
| SOLICITATIO                           | ON DA     | re:                 | A         | April 15, 2013 through December 31 | , 2013         |
|                                       |           |                     |           |                                    |                |
|                                       |           |                     |           |                                    |                |
|                                       |           |                     |           |                                    |                |
|                                       |           |                     |           |                                    |                |
| CITY COUNC                            | 'IL DA'   | ГЕ:                 | Aj        | April 10, 2013                     |                |
| COMPLETIO<br>DATE:                    | N OF F    | ILE                 |           |                                    |                |
| STATEMENT<br>AND DISTRIE<br>RECEIVED: |           |                     | PTS       |                                    |                |
| DATE PERMI                            | T LET     | TER Y               | WAS       | S SENT TO ORGANIZATION:            | April 10, 2013 |
| VIOLATION (                           | <u>S)</u> |                     |           |                                    |                |
| COMMIT                                | TEE L     | ETTE                | ER SI     | SENT:                              |                |
| COMPLY                                | RECE      | IVED                | <u>):</u> |                                    |                |
| COMMENTS:                             |           |                     |           | ,                                  |                |
|                                       |           |                     |           |                                    |                |

# APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT

(Please neatly print or type. In necessary in answering any question, please attach additional sheets.)

1. Name of organization:

American Red Cross 431 18<sup>th</sup> Street W218I Washington, DC 20006

American Red Cross of Greater Chicago The Rauner Center 2200 W. Harrison St. Chicago, IL 60612 (312) 729-6100

2. Name of Professional Fundraiser:

# **Public Outreach Fundraising**

Address: 1511 Third Ave, Suite 788, Seattle, WA 98101

Telephone Number: 206-262-9464 X 1127

3. Use the space below to list names, current positions, residence addresses and telephone numbers of the officers in the organization:

# Please see attached list

4. List the date and approximate location(s) of solicitation:

Six (6) days a week Monday-Saturday, from April 15, 2013 through December 31, 2013; various locations throughout Chicago

4 Approximately how many persons will be engaged in the solicitation?

10-15

5. Explain the methods your organization will use to solicit funds:

# Please see attached list

Has your organization ever been allowed to solicit funds in prior years in the City of Chicago? If so, when?

Public Outreach Fundraising, LLC on behalf of American Red Cross has previously in 2012 applied for and received a permit to solicit funds in the City of Chicago.

Public Outreach Fundraising, LLC on behalf of American Red Cross has previously in 2012 applied for and received a permit to solicit funds in the City of Chicago.

- 8. Include the following with your application:
  - A. A copy of the registration statement filed with the Attorney General of the State of Illinois; or exemption issued by the Attorney General of the State of Illinois.
  - B. A copy of the tag, badge, emblem or other token (if any) which will be distributed as part of the solicitation, or which will be used by your organization in its solicitation.
- 9. Please include any other relevant information which would assist the Committee on Finance in reviewing this application.

# **HOLD HARMLESS AGREEMENT**

- 1. The undersigned officer on behalf of the subject organization agrees to defend, indemnify, save and hold harmless the City of Chicago for any loss, liability, damage or cost which the City may incur due to the presence of volunteers of the subject organization on City premises for the purpose of charitable solicitations.
- 2. The subject organization assumes full responsibility for risk of bodily injury, death or property damage due to the negligence of the subject organization or otherwise resulting from conduct or activity related to the participation in charitable solicitation on the public way.
- 3. The officer of the subject organization has read and voluntarily signs the hold harmless agreement and waiver of liability and indemnity agreement.

American Red Cross Name of organization

Signature of organization officer - Mr. Brian J. Rhoa

Date

# Q. 6: Explain the methods your organization will use to solicit funds:

Public Outreach Fundraising, LLC is a commercial fundraiser registered with the Illinois Attorney General's Office. The company has been contracted by the American Red Cross to conduct ongoing street solicitations in Chicago.

Public Outreach recruits monthly donors on behalf of the charity. Our representatives work on sidewalks, indoors on private property (with written consent from the charity and permission from city and state authorities as well as from the private property owner). They do not sell products or services.

Street representatives (solicitors) employed by Public Outreach are trained to be safety conscious. This includes not creating or allowing any sidewalk obstructions. The company has a successful record of adapting to local preferences and specific license conditions regarding the density, location and frequency of representatives on the street.

Representative's binders and vests show the logo of the charity. As people pass by, they may ask in a conversational tone and volume, "Do you have a minute for the American Red Cross?"

Street representatives do not approach people, harass or hound them, pursue them or block traffic in any way. They rely on passers-by to recognize the name and logo of the charity, and to choose whether to stop and engage in conversation. The initiative to make eye contact thus rests with passers-by. Our representatives then educate the potential donor on the work of the charity and explain the monthly giving process. Those who wish can sign up immediately, either for monthly donations or for one-time gifts. Others are offered a telephone follow up.

# Mission, Vision, and Fundamental Principles



### **Mission Statement**

The American Red Cross prevents and alleviates human suffering in the face of emergencies by mobilizing the power of volunteers and the generosity of donors.

### Vision Statement

The American Red Cross, through its strong network of volunteers, donors and partners, is always there in times of need. We aspire to turn compassion into action so that...

- ...all people affected by disaster across the country and around the world receive care, shelter and hope:
- ...our communities are ready and prepared for disasters;
- ...everyone in our country has access to safe, lifesaving blood and blood products;
- ...all members of our armed services and their families find support and comfort whenever needed; and
- ...in an emergency, there are always trained individuals nearby, ready to use their Red Cross skills to save lives.

### Fundamental Principles of the Global Red Cross Network

### Humanity

The International Red Cross and Red Crescent Movement, born of a desire to bring assistance without discrimination to the wounded on the battlefield endeavours, in its international and national capacity, to prevent and alleviate human suffering wherever it may be found. Its purpose is to protect life and health and to ensure respect for the human being. It promotes mutual understanding, friendship, cooperation and lasting peace among all peoples.

### Impartiality

It makes no discrimination as to nationallty, race, religious beliefs, class or political opinions. It endeavours to relieve the suffering of individuals, being guided solely by their needs, and to give priority to the most urgent cases of distress.

### Neutrality

In order to continue to enjoy the confidence of all, the Movement may not take sides in hostilities or engage at any time in controversies of a political, racial, religious or ideological nature.

### Independence

The Movement is independent. The National Societies, while auxiliaries in the humanitarian services of their governments and subject to the laws of their respective countries, must always maintain their autonomy so that they may be able at all times to act in accordance with the principles of the Movement.

### **Voluntary Service**

It is a voluntary relief movement not prompted in any manner by desire for gain.

### Unity

There can be only one Red Cross or one Red Crescent Society in any one country. It must be open to all. It must carry on its humanitarian work throughout its territory.

### Universality

The International Red Cross and Red Crescent Movement, in which all Societies have equal status and share equal responsibilities and duties in helping each other, is worldwide.



# OFFICE OF THE ATTORNEY GENERAL STATE OF ILLINOIS

Lisa Madigan ATTORNEY GENERAL

November 17, 2010

Lori Polacheck
Office of the General Counsel
American Red Cross
2025 E Street, N.W.
Washington, D.C. 20006

Re: American Red Cross

Dear Ms. Polacheck:

This letter shall serve to confirm this Office has reviewed the applicability of the Illinois Charitable Trust Act and the Solicitation for Charity Act to the National American Red Cross and its Illinois-based chapters. We have determined that the National American Red Cross and its Illinois-based chapters are not presently subject to the registration and reporting requirements of those Acts.

Very truly yours,

Therese M. Harris, Chief Charitable Trusts Bureau

100 West Randolph Street, 11th Floor

Chicago, Illinois 60601

(312) 814-2533

Internal Revenue Service P.O. Box 2508 Cincinnati, OH 45201

Date: July 14, 2011

AMERICAN NATIONAL RED CROSS % NANCY E PAYNE 2025 E ST NW WASHINGTON, DC 20006

# **Department of the Treasury**

**Person to Contact:** 

Ms. Benjamin # 0196814

**Toll Free Telephone Number:** 

877-829-5500

Federal Identification Number:

53-0196605

Dear Sir or Madam:

This is in response to your request of July 13, 2011, regarding your tax-exempt status.

Our records indicate that in December 1938 the American National Red Cross was recognized as exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code and was classified as a publicly supported organization described in sections 509(a)(1) and 170(b)(1)(a)(vi) of the Code.

Even though the American National Red Cross was issued an individual ruling, this ruling covers its chapters, branches, and auxiliaries.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Cindy Thomas

Manager, Exempt Organizations

**Determinations** 





2025 E. Street N.W. Washington, DC 20006 www.redcross.org

The American Red Cross is where people mobilize to help their neighbors—down the street, across the country and around the world—in emergencies.

Every household in America has benefited in some way from the lifesaving mission of the Red Cross. Through a volunteer-led network of nearly 600 local chapters and 36 Blood Services regions; through more than half a million volunteers and almost 32,000 employees; we are a powerful, grassroots organization. As one of more than 180 Red Cross and Red Crescent societies around the world, we belong to a global humanitarian force of more than 100 million employees, volunteers and members.

All across America, every day, the American Red Cross relies on its donors for their gifts of time, talent, money and blood to do our work. We believe that members of the public would be interested in speaking with fundraising representatives to learn more about our work in the Atlanta area and across the country. These representatives are hired through the fundraising agency, Public Outreach, to act on behalf of the Red Cross.

These representatives will also ask individuals to become a Red Cross Champion with a recurring, monthly donation. All donations go towards the lifesaving services of the American Red Cross. Our representatives are fully trained and follow strict guidelines.

Representatives working on behalf of the Red Cross:

- Wear photo I.D. badges, Red Cross uniforms, and carry assorted Red Cross materials;
- Will not sell or offer any merchandise;
- Will contact the public between the hours of 10:30am and 6:30pm;
- Will interact respectfully with members of the public at all times;
- Will give out literature sparingly, only to those supporters who indicate strongly that they would be interested in becoming a monthly member of the Red Cross.

Thank you for your support of the American Red Cross.

Neal Litvack

Chief Development Officer

American Red Cross

# COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG DAY REQUEST FORM AND ROUTE SHEET

| PERMIT NUM                                     | ABER:    | 201         | 13-09            |   |              |                |
|--|----------|-------------|------------------|---|--------------|----------------|
| GROUP NAME: Misericordia Heart of Mercy Center |          |             |                  |   |              |                |
|  |          |             |                  |   |              |                |
| ADDRESS:                                       | 6300 1   | N. Rids     | re Boul          | evard, Chicago,                         | II. 60660    |                |
| TELEPHONE                                      |          |             |                  | 973-6300                                | 12 0000      |                |
| CONTACT PI                                     |          |             | <del></del>      | esemary Connelly                        | 7            | <u></u>        |
| DATE WRITT                                     |          | 1           |                  |   | March 10, 20 | 013            |
| SOLICITATION                                   |          |             |                  | 24, 2013                                |              |                |
|  | <u> </u> |             | <del> </del>     | 26-27, 2013                             |              |                |
|  |          |             |                  | i-5, 2013                               |              |                |
|  |          |             | in in the second | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |              |                |
|  |          |             |                  |   |              |                |
| CITY COUNC                                     | TH. DA   | ΓE:         | April            | 10, 2013                                |              |                |
| COMPLETIO<br>DATE:                             |          |             | <u> </u>         |   | <del> </del> |                |
| STATEMENT<br>AND DISTRIE<br>RECEIVED:          |          |             | `S               |   |              |                |
| DATE PERMI                                     | T LET    | TER W       | 'AS SEI          | NT TO ORGANI                            | ZATION:      | April 10, 2013 |
| VIOLATION                                      | (S)      | <del></del> |                  |   | ·            |                |
| COMMITTEE LETTER SENT:                         |          |             |                  |   |              |                |
| COMPLY RECEIVED:                               |          |             |                  |   |              |                |
|  |          |             |                  |   |              |                |
| COMMENTS:                                      |          |             |                  |   |              |                |
|  |          |             |                  |   |              |                |

# APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT

(Please neatly print or type. In necessary in answering any question, please attach additional sheets.)

| 1. | Name of organization: MISERICORISIA HOME   |
|----|--|
|    | Address: 6300 Rilge ROAD CHICLOW, &  |
|    | Telephone Number: 773.273.4/160/773.873.6300   |
| 2. | Use the space below to list names, current positions, residence addresses and 7 7373 6 30  |
|    | SR. ROSEMARY CONNEZLY - 62 DI 6300 Rede Coticines 973 6  |
|    | SK POSEMMEN CONNECLY - 12 131 CHICARY 9736   |
|    | FR. JACK CLAIR - ASSI. Ex. DIV. 6300 Reale RON CITIENTO  |
|    | 1015 CATES Act Co Dic (30) Rede Don - 773273 416   |
|    | KATIN CONNET W. C. FD - 6300 Red CC Roof 773.973. 1020   |
| 3. | KEVIN CONNETLY - CFO - 6300 Red 50 Rt 773.973 630<br>List the date and approximate location(s) of solicitation:                                    |
|    | Approximately how many persons will be engaged in the solicitation?  |
|    | NIX+ Soli RACK Willed Field Talle View   |
| 4. | Approximately how many persons will be engaged in the solicitation?  |
|    | 200 Volunteers for Coundy 1) Ays   |
|    |  |
| 5. | Explain the methods your organization will use to solicit funds:   |
|    | Have but Jelly Belly's in exchange for any work for to Miser conder Has your organization ever been allowed to solicit funds in prior years in the |
| 6. | Has your arganization ever been allowed to solicit funds in prior years in the   |
| 0. | City of Chicago? If so, when?  |
|    | City of Chicago? If so, when?  All ones Chicago & Subushs For past   |
|    | All the Civilly  |
| 7. | J 10KN3  |
| /• | Include the following with your application:  A. A copy of the registration statement filed with the Attorney                                      |
|    | General of the State of Illinois; or exemption issued by the   |
|    | Attorney General of the State of Illinois.   |
|    | B. A copy of the tag, badge, emblem or other token (if any) which  |
|    | will be distributed as part of the solicitation, or which will be  |
|    | used by your organization in its solicitation.   |
| 8. | Please include any other relevant information which would assist the Committee   |

on Finance in reviewing this application.

# APPLICATIONS MUST BE RECEIVED BY THE COMMITTEE ON FINANCE NO LATE THAN 30 DAYS PRIOR TO THE COMMENCEMENT OF THE SOLICITATION.

I/WE, THE OFFICER(S) OF THE ABOVE NAMED ORGANIZATION, CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT AND ALL ATTACHED SHEETS IS TRUE AND CORRECT TO THE BEST OF MY/OUR KNOWLEDGE. (NOTE: AT LEAST ONE OFFICER OF THE ORGANIZATION MUST SIGN AND VERIFY THIS APPLICATION.)

| Signature_ | Kus       | _Title_  | C(-c         | _Date_ | 2/26/13 |
|------------|-----------|----------|--------------|--------|---------|
| Signature_ | Bufolifli | _Title_  | asso que di  | _Date_ | 2/20/13 |
| Signature_ | Lou ( Ont | 2T)tle_( | ast exec dis | _Date_ | 2/20/13 |

# HOLD HARMLESS AGREEMENT

- The undersigned officer on behalf of the subject organization agrees to defend, indemnify, save and hold harmless the City of Chicago for any loss, liability, damage or cost which the City may incur due to the presence of volunteers of the subject organization on City premises for the purpose of charitable solicitations.
- 2. The subject organization assumes full responsibility for risk of bodily injury, death or property damage due to the negligence of the subject organization or otherwise resulting from conduct or activity related to the participation in charitable solicitation on the public way.
- 3. The officer of the subject organization has read and voluntarily signs the hold harmless agreement and waiver of liability and indemnity agreement.

Name of organization

Signature of organization officer

Date



# OFFICE OF THE ATTORNEY GENERAL

October 28, 2011

STATE OF ILLINOIS

MISERICORDIA HOME 6300 N. RIDGE ROAD CHICAGO, IL 6066

Lisa Madigan
ATTORNEY GENERAL

RE: Status of MISERICORDIA HOME under the Illinois Charitable Laws CO# 01040984

Dear Registrant:

This letter is pursuant to your request that the Attorney General confirm the status of MISERICORDIA HOME under the Charitable Organization Laws.

This organization is currently registered with the Attorney General's Charitable Trust and Solicitations Bureau as CO# 01040984, and has received a religious exemption from filing annual reports with our office. Please let us know if you require further information.

Sincerely,

Jakyah Martin Barnes, Compliance Officer

Charitable Trusts Bureau

100 West Randolph Street, 11th Floor

Chicago, Illinois 60601

Telephone: (312) 814-2595

# COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG DAY REQUEST FORM AND ROUTE SHEET

| PERMIT NUN                            | 1BER:      | 20           | 013-10    |                 |              |                |
|---------------------------------------|------------|--------------|-----------|-----------------|--------------|----------------|
| GROUP NAM                             | E:         | Polisi       | h Legion  | of American V   | eterans      |                |
|                                       |            |              |           |                 |              |                |
| ADDRESS:                              | 4934       | N. Ma        | son, Ch   | icago, IL 60630 |              |                |
| TELEPHONE                             | NUME       | BER:         | 773-      | 725-1088        |              |                |
| · CONTACT PI                          | ERSON      | : N          | ⁄лг. Euge | ene Beranek     |              |                |
| DATE WRITT                            | EN RE      | EQUES        | ST WAS    | RECEIVED:       | March 10, 20 | 013            |
| SOLICITATIO                           | ON DA      | TE:          | May 1     | 16-19, 2013     |              |                |
|                                       |            | - <u>-</u> - |           |                 |              |                |
|                                       |            |              |           |                 |              |                |
|                                       |            |              |           |                 |              |                |
|                                       |            |              |           | -               |              |                |
| CITY COUNC                            | IL DA      | TE:          | April 1   | 10, 2013        |              |                |
| COMPLETIO<br>DATE:                    | N OF F     | TLE          |           |                 |              |                |
| STATEMENT<br>AND DISTRIE<br>RECEIVED: |            |              | TS        |                 |              |                |
| DATE PERMI                            | T LET      | TER V        | VAS SEI   | NT TO ORGANI    | IZATION:     | April 10, 2013 |
| VIOLATION (                           | <u>(S)</u> |              |           |                 |              |                |
| СОММІТ                                | TEE L      | ETTE         | R SENT    | ` <b>:</b>      |              |                |
| COMPLY                                | RECE       | IVED         | :         |                 |              |                |
|                                       |            | _            |           |                 |              |                |
| COMMENTS:                             |            |              |           |                 |              |                |
| ·                                     |            |              |           |                 |              |                |

# APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT

(Please neatly print or type. In necessary in answering any question, please attach additional sheets.)

Name of organization: POLISH LEGION of AMERICAN VATERANS U.S.A. 1. 4934 North Mason Avenue

Address:

Chicago, Illinois 60636-1913

1-773-725-1088

Telephone Number:

2. Use the space below to list names, current positions, residence addresses and telephone numbers of the officers in the organization:

Dave Johnson Commander 530 Fredrick Lane Hoffman Estates, Ill\_

Eugene E. Beranek Past Commander 4934 North Mason Avenue

Chicago, Illinois 60630-1913

1-847-882-9752

1-773-725-1088

3. List the date and approximate location(s) of solicitation:

60195

This will be four Days, different locations City Wide Thur. May 16,2013 Fr1. May 17,2013 Sat. May 18,2013 and Sun. May 19,2013
Approximately how many persons will be engaged in the solicitation?

4.

There will be about 60 people at varius locationsCity Wide

5. Explain the methods your organization will use to solicit funds:

> We will be offering a POPPY for any donations to assist Hospitalized Veterans.

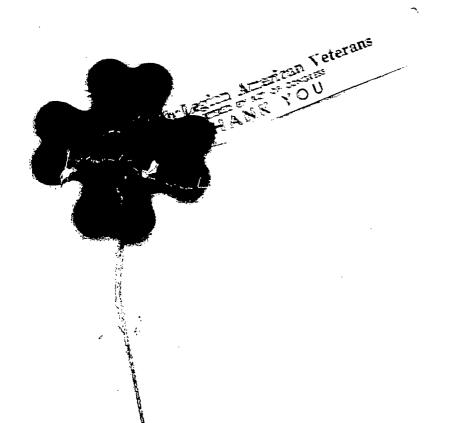
- Has your organization ever been allowed to solicit funds in prior years in the 6. City of Chicago? If so, when? We have been soliciting funds in the City of Chicago for over fifty years. Some years on private property.
- Include the following with your application: 7.
  - A copy of the registration statement filed with the Attorney A. General of the State of Illinois; or exemption issued by the Attorney General of the State of Illinois.
  - A copy of the tag, badge, emblem or other token (if any) which B. will be distributed as part of the solicitation, or which will be used by your organization in its solicitation.
- Please include any other relevant information which would assist the Committee 8. on Finance in reviewing this application. We serve the Veterans Medical centers at Hynes Illinois, North Chicago, west side Medical Center. We also assist at Illinois Veterans Home in Manteno Illinois, Quincy Illinois. We also assist the USO at Navy Pier Ohare Airport and Midway Airport

# APPLICATIONS MUST BE RECEIVED BY THE COMMITTEE ON FINANCE NO LATE THAN 30 DAYS PRIOR TO THE COMMENCEMENT OF THE SOLICITATION.

STANLEY BARABASZ POST # 72
POLISH LEGION of AMERICAN VETERANS U.S.A.

I/WE, THE OFFICER(S) OF THE ABOVE NAMED ORGANIZATION, CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT AND ALL ATTACHED SHEETS IS TRUE AND CORRECT TO THE BEST OF MY/OUR KNOWLEDGE. (NOTE: AT LEAST ONE OFFICER OF THE ORGANIZATION MUST SIGN AND VERIFY THIS APPLICATION.)

| Signatur | Robert Ostrowski  | Tiffe_1st_Vice Comdr | Date 03/17/2013 |
|----------|-------------------|----------------------|-----------------|
| Signatur | Edgene 3. Seranek | TitleFast Commander  | Date 03/17/2013 |
| Signatur | <u> </u>          | Tria                 | Date            |



# HOLD HARMLESS AGREEMENT

- The undersigned officer on behalf of the subject organization agrees to defend, indemnify, save and hold harmless the City of Chicago for any loss, liability, damage or cost which the City may incur due to the presence of volunteers of the subject organization on City premises for the purpose of charitable solicitations.
- 2. The subject organization assumes full responsibility for risk of bodily injury, death or property damage due to the negligence of the subject organization or otherwise resulting from conduct or activity related to the participation in charitable solicitation on the public way.
- 3. The officer of the subject organization has read and voluntarily signs the hold harmless agreement and waiver of liability and indemnity agreement.

POLISH LEGION of AMERICAN VETERANS U.S.A.

Name of organization

Signature of organization officer

3-17-13

Date



# Polish Legion of American Veterans USA

Federal Charter - P.L. 98-372 on July 23, 1984

# COMMANDER

Dave Johnson 530 Fredrick Lane Hoffman Estates, Illinois 60195 1 847 882 9752

# 2<sup>ND</sup> VICE COMMANDER

Larry Jakubowski 395 Fleming Lane Schaumberg, Illinois 60103-2823 1 847 895-1422

### **ADJUTANT & DIRECTOR**

Julianne Vidnya 2402 North New England Avenue Chicago, Illinois 60707-2104 1 773 622 6901

# SERGRANT AT ARMS

ROger Oznoff 13140 Red Alder Ave. Huntley, Illinois 60142 1-847-515-7406

# **DIRECTOR & CHAPLAIN**

James Marine 1166 South Cuyler Avenue Oak Park, Illinois 1 708 383 4595

# 1ST VICE COMMANDER

Robert Ostrowski 1142 South Asherns Avenue Lombard, Illinois 60148-4053 1 630 495 1369

### **COMMANDER - EMERITUS**

Frank Jurek 336 West Herding Street Lombard. Illinois, 60139 1 630 613 9535

# SERVICE OFFICER & SCRIBE

Paul R. Moreno 6111 North Navarre Avenue Chicago, Illinois, 60631-2613 1773 775 1965

# DIRECTOR & PAST COMDR

Eugene E. Beranek 4934 North Mason Avenue Chicago, Illinois 60630-1913 1 773 725 1088

# DIRECTOR

John Waskowski 3720 Liberty Lane Glenview, Illinois 60025-3775 1 847 729 5029



# OFFICE OF THE ATTORNEY GENERAL STATE OF ILLINOIS

March 8, 2010

STATE DEPARTMENT OF ILLINOIS POLISH LEGION OF AMERICAN VETERANS, U.S.A C/O EUGENE E BERANEK 4934 N MASON AVE CHICAGO, IL 60630

Lisa Madigan

RE: RE: Status of STATE DEPARTMENT OF ILLINOIS POLISH LEGION OF AMERICAN VETERANS, U.S.A under the Illinois Charitable Laws CO# 01015056

# Dear Registrant:

This letter is pursuant to your request that the Attorney General confirm the status of STATE DEPARTMENT OF ILLINOIS POLISH LEGION OF AMERICAN VETERANS, U.S.A under the Charitable Organization Laws.

This organization is currently registered with the Attorney General's Charitable Trust and Solicitations Bureau as CO# 01015056. It is current in the filing of its financial reports, having filed its report for the period ended December 31, 2008. Please let us know if you require further information.

Sincerely,

Luz Guzman,Office Assistant

Charitable Trusts Bureau

100 West Randolph Street, 11th Floor

Chicago, Illinois 60601

Telephone: (312) 814-2595

# COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG DAY REQUEST FORM AND ROUTE SHEET

| PERMIT NUN   | ABER:      | 20     | 13-11    |                  |               |                |   |
|--|------------|--------|----------|------------------|---------------|----------------|---|
| GROUP NAME: Alzheimer's Association – Greater IL Chapter |            |        |          |                  |               |                |   |
|  |            |        |          |                  |               |                |   |
| ADDRESS:   | 8430       | W. Bry | n Maw    | r, Suite 800, Ch | icago, IL 606 | 31             | - |
| TELEPHONE  | NUMB       | ER:    | 847-     | 933-2413         |               |                |   |
| CONTACT PE   | ERSON      | : E    | rna Coll | born             |               |                |   |
| DATE WRITT   | TEN RE     | QUES   | T WAS    | RECEIVED:        | March 10, 2   | 013            | ` |
| SOLICITATIO  | ON DAT     | ГЕ:    | May 4    | , 2013           |               |                |   |
|  |            |        | May 1    | 7-18, 2013       |               |                |   |
|  |            |        |          |                  |               |                | , |
|  |            |        |          |                  |               |                |   |
|  |            |        |          |                  |               |                |   |
| CITY COUNC   | IL DAT     | ГЕ:    | April    | 10, 2013         |               |                |   |
| COMPLETIO DATE:  | N OF F     | ILE    |          |                  |               |                |   |
| STATEMENT<br>AND DISTRIE<br>RECEIVED:                    |            |        | rs       |                  |               |                |   |
| DATE PERMI   | T LET      | TER W  | AS SEI   | NT TO ORGANI     | IZATION:      | April 10, 2013 |   |
|  |            |        |          |                  |               |                |   |
| VIOLATION (  | <u>(S)</u> |        |          |                  |               |                |   |
| СОММІТ   | TEE L      | ETTEI  | R SENT   | <b>:</b>         |               |                |   |
| COMPLY RECEIVED:   |            |        |          |                  |               |                |   |
|  |            |        |          |                  |               |                |   |
| COMMENTS:  |            |        |          |                  |               |                |   |

# APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT

(Please neatly print or type. In necessary in answering any question, please attach additional sheets.)

| 1.                     | Name of organization: Alzheimer's Association - Greater IL Chapter   |
|------------------------|--|
|                        | Address: 8430 W. Bryn Hawir Ave., Ste 800, Chicago, IL 60631   |
|                        | Telephone Number: 847 - 933 - 2413   |
| 2.                     | Use the space below to list names, current positions, residence addresses and telephone numbers of the officers in the organization:  Erna Colburn, President + CEO. Janet Devlin, VP Finance  *Contact for Tag Days: Bethany Itein, Mgr. External Relationships 847-779-6952                          |
| 3.                     | 8430 W. Bryn Mawr Ave, Ste 800, Micago, IL 6063 1 List the date and approximate location(s) of solicitation:   |
| 4.                     | Dates: May 4th, May 17th, May 18th, 2013. Locations: Approximately how many persons will be engaged in the solicitation?  City-wide.   |
|                        | Between 150-200 people   |
| <ol> <li>6.</li> </ol> | Explain the methods your organization will use to solicit funds:  Volunteers will collect donations in busy areas using our collection cans and will give anyone who donates a packet of flower steds as a Thank your.  Has your organization ever been allowed to solicit funds in prior years in the |
| 0,                     | City of Chicago? If so, when?  |
| 7.                     | Yes the Alzheimer's Association has been soliciting funds since 1987.  Include the following with your application:  A. A copy of the registration statement filed with the Attorney  General of the State of Illinois; or exemption issued by the  Attorney General of the State of Illinois.         |
|                        | B. A copy of the tag, badge, emblem or other token (if any) which will be distributed as part of the solicitation, or which will be used by your organization in its solicitation.   |
| 8.                     | Please include any other relevant information which would assist the Committee on Finance in reviewing this application.   |
|                        | This solicitation event is part of our nation-wide, annual May Tag Days program.   |

# **HOLD HARMLESS AGREEMENT**

- 1. The undersigned officer on behalf of the subject organization agrees to defend, indemnify, save and hold harmless the City of Chicago for any loss, liability, damage or cost which the City may incur due to the presence of volunteers of the subject organization on City premises for the purpose of charitable solicitations.
- 2. The subject organization assumes full responsibility for risk of bodily injury, death or property damage due to the negligence of the subject organization or otherwise resulting from conduct or activity related to the participation in charitable solicitation on the public way.
- 3. The officer of the subject organization has read and voluntarily signs the hold harmless agreement and waiver of liability and indemnity agreement.

Alzheimers Association - Greater IL Chapter Name of organization

Signature of organization officer

3/13/13

Date

# APPLICATIONS MUST BE RECEIVED BY THE COMMITTEE ON FINANCE NO LATE THAN 30 DAYS PRIOR TO THE COMMENCEMENT OF THE SOLICITATION.

I/WE, THE OFFICER(S) OF THE ABOVE NAMED ORGANIZATION, CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT AND ALL ATTACHED SHEETS IS TRUE AND CORRECT TO THE BEST OF MY/OUR KNOWLEDGE. (NOTE: AT LEAST ONE OFFICER OF THE ORGANIZATION MUST SIGN AND VERIFY THIS APPLICATION.)

| Signature A | Title くそう | Date 3/13/11 |
|-------------|-----------|--------------|
| Signature   | Title     | Date         |
| Signature   | Title     | Date         |



# OFFICE OF THE ATTORNEY GENERAL

March 18, 2013

STATE OF ILLINOIS

ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION, GREATER ILLINOIS CHAPTER 8430 W. BRYN MAWR, SUITE 800 CHICAGO, IL 60631

Lisa Madigan

RE: RE: Status of ALZHEIMER'S DISEASE AND RELATED-DISORDERS ASSOCIATION, GREATER ILLINOIS CHAPTER under the Illinois Charitable Laws CO# 01011470

Dear Registrant:

This letter is pursuant to your request that the Attorney General confirm the status of ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION, GREATER ILLINOIS CHAPTER under the Charitable Organization Laws.

This organization is currently registered with the Attorney General's Charitable Trust and Solicitations Bureau as CO# 01011470. It is current in the filing of its financial reports, having filed its report for the period ended June 30, 2012. Please let us know if you require further information.

Sincerely,

Takiyah Martin Barnes, Compliance Officer

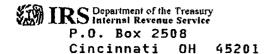
ahyah Martin Barns

Charitable Trusts Bureau

100 West Randolph Street, 11th Floor

Chicago, Illinois 60601

Telephone: (312) 814-2595



In reply refer to: 0248162362 Oct. 30, 2012 LTR 4167C E0 13-3039601 000000 00

00013961

BODC: TE

ALZHEIMERS DISEASE AND RELATED DISORDERS ASSOCIATION INC ALZHEIMERS ASSOC 225 N MICHIGAN AVE STE 1700 CHICAGO IL 60601-7652

005475

Employer Identification Number: 13-3039601

Group Exemption Number: 9334

Person to Contact: Mr. McQueen
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Oct. 19, 2012, request for information about your tax-exempt status.

Our records indicate that you were issued a determination letter in June 1985, and that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Based on the information supplied, we recognized the subordinates named on the list you submitted as exempt from Federal income tax under section 501(c)(3) of the Code.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106 and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Richard McKee, Department Manager Accounts Management Operations

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National Office 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601-7633 312 335 8700 **p** 800 272 3900 866 699 1246 **f** info@alz.org

# alzheimer's $\bigcap$ association

December 14, 2012

Erna Colborn Alzheimer's Association – Greater Illinois 8430 West Bryn Mawr, Suite 800 Chicago, IL 60631

Dear Ms. Colburn,

Pursuant to a request I received from you, I am writing to confirm that a Group Exemption issued by the Internal Revenue Service to the Alzheimer's Association covers the Greater Illinois Chapter.

Attached is a copy of the Internal Revenue Services' affirmation letter of the Association's exempt status, dated October 30, 2012. The third paragraph contains the language about the exemption of all of the Association's chapters. It reads "...we recognized the subordinates named on the list you submitted as exempt from Federal income tax under section 501(c)(3) of the Code." Every year we update the list of chapters covered by the group exemption, and the Chapter's name is contained on that list on file with the Internal Revenue Service.

I hope the contents of this letter meet your requirements. If you need anything else, please contact me.

Sincerely,

Michelle D. Helton, CPA

Senior Director, Financial Operations Alzheimer's Association National Office

312-335-5183



# **Illinois Department of Revenue**

Office of Local Government Services Sales Tax Exemption Section, 3-520 101 W. Jefferson Street Springfield, Illinois 62702 217 782-8881

July 8, 2011

ALZHEIMERS DISEASE & RELATED DISORDERS ASSN CHICAGO AREA CHAPTER 8430 W BRYN MAWR AVE STE 800 CHICAGO IL 60631

We have received your recent letter; and based on the information you furnished, we believe

ALZHEIMERS DISEASE & RELATED DISORDERS ASSN of CHICAGO, IL

is organized and operated exclusively for charitable purposes.

Consequently, sales of any kind to this organization are exempt from the Retailers' Occupation Tax, the Service Occupation Tax (both state and local), the Use Tax, and the Service Use Tax in Illinois.

We have issued your organization the following tax exemption identification number: E9983-6394-06. To claim the exemption, you must provide this number to your suppliers when purchasing tangible personal property for organizational use. This exemption may not be used by individual members of the organization to make purchases for their individual

This exemption will expire on August 1, 2016, unless you apply to the Illinois Department of Revenue for renewal at least three months prior to the expiration date.

Office of Local Government Services Illinois Department of Revenue

# 





We specialize in seniors

# Forget Me Not Days & Plant a seed of hope?

48 Hours In The Fight Against Alzheimer's.

100% of your Forget Me Not Days\* contribution goes directly to the Alzheimer's Association.

www.alz.org 24/7 Helpline 1-800-272-3900

To learn the 10 Warning Signs of Alzheimer's disease, visit www.alz.org/10signs.

alzheimer's 95 association



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ASI 39875

Bentley Seeds, Inc. Cambridge, NY 12816

Directions: Sow when danger of frost is past, covering see 1/8 inch deep in prepared soil. Thin plants 1 foot apart.

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