

City of Chicago



R2023-770

Office of the City Clerk Document Tracking Sheet

Meeting Date:

Sponsor(s):

Type:

Title:

Committee(s) Assignment:

5/24/2023

Ervin (28)

Resolution

Support of Class 6(b) tax incentive for property at 1951 W Hastings St Committee on Economic, Capital and Technology Development

Economic Vers

ORDINANCE

WHEREAS, the City of Chicago (the "City") is a home rule unit of government under Section 6(a), Article VII of the 1970 Constitution of the State of Illinois authorized to exercise any power and perform any function pertaining to its government and affairs; and

WHEREAS, the Cook County Board of Commissioners has enacted the Cook County Tax Incentive Ordinance, Classification System for Assessment, as amended from time to time (the "County Ordinance"), which provides for, among other things, real estate tax incentives to property owners who build, rehabilitate, enhance and occupy property which is located within Cook County, Illinois and which is used primarily for industrial purposes; and

WHEREAS, the City, consistent with the County Ordinance, wishes to induce industry to locate and expand in the City by supporting financial incentives in the form of property tax relief; and

WHEREAS, MEDP Mission Critical Facility, LLC, a Delaware limited liability company (the "Applicant"), ground leases from the Illinois Medical District certain real estate located generally at 1951 West Hastings Street, Chicago, Illinois 60608, as further described on Exhibit A hereto (the "Subject Property"); and

WHEREAS, Applicant intends to construct an approximately 184,720 square foot data center facility upon the Subject Property; and

WHEREAS, the redevelopment objectives of the City in connection with the Subject Property are to bring a vacant site to productive use, retain and create new jobs and increase the City's tax base; and

WHEREAS, the Applicant has filed an eligibility application for a Class 6b tax incentive under the County Ordinance with the Office of the Assessor of Cook County (the "Assessor"); and

WHEREAS, the Subject Property is located within: (i) the City of Chicago Enterprise Zone No. 1, created pursuant to the Illinois Enterprise Zone Act, 20 ILCS 665/1 et seq., as amended, and pursuant to an ordinance enacted by the City Council of the City, as amended; and (ii) the Western/Ogden Redevelopment Project Area, created pursuant to the Illinois Tax Increment Allocation Redevelopment Act, 65 ILCS 5/11-74.4-1, et. seq., as amended, and pursuant to an ordinance enacted by the City Council of the City, and the purposes of the Enterprise Zone and Redevelopment Project Area are also to provide certain incentives in order to stimulate economic activity and to revitalize depressed areas; and

WHEREAS, it is the responsibility of the Assessor to determine that an application for a Class 6b classification or renewal of a Class 6b classification is eligible pursuant to the County Ordinance; and

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WHEREAS, the County Ordinance requires that, in connection with the filing of a Class 6b eligibility application with the Assessor, the applicant must obtain from the municipality in which such real estate that is proposed for Class 6b classification is located an ordinance expressly stating, among other things, that the municipality 'has determined that the incentive provided by the Class 6b classification is necessary for development to occur on such real estate and that the municipality supports and consents to the/Class 6b classification by the Assessor; and

WHEREAS, the intended use of the Subject Property will provide significant present and future employment; and

WHEREAS, notwithstanding the Class 6b classification of the Subject Property, the redevelopment and utilization thereof will generate significant new revenues to the City in the form of additional real estate taxes and other tax revenues; now, therefore,

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO:

SECTION 1: The above recitals are hereby expressly incorporated as if fully set forth herein.

SECTION 2: The City hereby determines that the incentive provided by the Class 6b classification is necessary for the development to occur on the Subject Property.

SECTION 3: The City supports and consents to the Class 6b classification by the Assessor with respect to the Subject Property.

SECTION 4: Economic Disclosure Statements, as defined in the County Ordinance, have been received and filed by and with the City.

SECTION 5: The Clerk of the City of Chicago is authorized to and shall send a certified copy of this ordinance to the Assessor, and a certified copy of this ordinance may be included with the Class 6b eligibility application filed with the Assessor by the Applicant, as applicant, in accordance with the County Ordinance.

SECTION 6: This ordinance shall be effective immediately upon its passage and approval.

<u>EXHIBIT A</u>

LEGAL DESCRIPTION

THE WEST 325.00 FEET OF THE FOLLOWING DESCRIBED PARCELS;

PARCEL 1:

LOTS 51 TO 71, BOTH INCLUSIVE, AND LOTS 76 TO 100, BOTH INCLUSIVE, IN STINSON'S SUBDIVISION OF BLOCK 13 IN SECTION 19, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1, 2, AND 3 IN VOPICKA AND KUBIN'S SUBDIVISION OF LTS 72 TO 75 BOTH INCLUSIVE, IN STINSON'S SUBDIVISION OF BLOCK 13 IN SECTION 19, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THE VACATED ALLEY RUNNING EAST AND WEST THROUGH STINSON'S SUBDIVISION OF BLOCK 13 AFORESAID LYING SOUTH OF AND ADJOINING LOTS 51 TO 71 BOTH INCLUSIVE AND SOUTH OF AND ADJOINING LOTS 1, 2 AND 3 IN VOPICKA AND KUBIN'S SUBDIVISION OF LTS 72 TO 75 BOTH IN SAID STINSON'S SUBDIVISION, AND NORTH OF AND ADJOINING LOTS 76 TO 100, IN STINSON'S SUBDIVISION IN AFORESAID, IN COOK COUNTY, ILLINOIS.

CONTAINING 85,746 SQUARE FEET OR 1.968 ACRES MORE OR LESS.

PINs: 17-19-212-002 17-19-212-003

Letters of Support

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City Council City Hall – Room 200 121 North La Salle Street Chicago, Illinois 60602 JASON C. ERVIN City of Chicago

Alderman, 28th Ward 2622 W. Jackson Boulevard, Suite 200A Chicago, Illinois 60612 Telephone: (773) 533-0900 Fax: (773) 522-9842 Jason.Ervin@CityOfChicago.org www.AldermanErvin.com

May 1, 2023

Committee Memberships

Aldermanic Black Caucus, Chairman

Budget & Government Operations

Contracting Oversight & Equity, Chairman

Finance License & Consumer Protection

Public Safety

Department of Planning and Development 121 N. LaSalle Street, Room 1000 Chicago, Illinois 60602

RE: Class 6B Incentive, Metro Edge Development Partners 1951 W. Hastings Street, Chicago, IL 60608, PINs: 17-19-212-002-0000, 17-19-212-003-0000

Dear Department of Planning and Development:

As Alderman in the City of Chicago's 28th Ward, I am pleased to provide a letter of support for Metro Edge Development Partners' ("Metro Edge" or the "Applicant") application for the Class 6B Tax Incentive for their data center development in the Illinois Medical District on the West Side of Chicago.

As an elected official, I strongly believe investments in technology and impact initiatives are critical to the future of Chicago communities. As part of this development, Metro Edge in partnership with T5, a world-class data center operator, has created a thoughtful social impact plan which includes a workforce training program, Metro Edge Work. This 501(c)(3), will provide access to traditionally inaccessible careers in technology for West Side residents. The customized curriculum can be used to gain immediate employment within the data center industry which is in significant need of promising candidates from diverse backgrounds. The program will recruit select talent locally from community-based organizations, Chicago high schools and local colleges.

I believe this project will meaningfully improve the neighborhood aesthetic with its state-of-the-art data center to be constructed on land that is currently vacant and unsightly. This development will generate significant tax revenues through construction, operations, large equipment purchases, and real estate taxes while continuing to help transform this corridor into a vibrant neighborhood.

Given the development's unique attributes and extraordinary design, the IMD data center will require the Class 6B Tax Classification to offer services at a compelling price to hospitals and to pursue its social impact initiatives. By reducing Metro Edge's tax burden, the City can support improving our community, technology, the success of Chicago hospitals and, ultimately, health outcomes for Chicago residents.

I unequivocally support the Metro Edge development for the Class 6B Tax Incentive. Please contact me if you require further information or if I can offer additional support on behalf of the Applicant. Thank you for your time and attention to this issue.

Sincerely.

Jason C. Ervin Alderman, 28th Ward

"Standing Tall for the 28th Ward"



May 1, 2023

City of Chicago Department of Planning and Development 121 N. LaSalle Street, Room 1000 Chicago, Illinois 60602

To Whom It May Concern:

The Illinois Medical District Commission ("IMD") submits this letter in support of Metro Edge Development Partners' ("Metro Edge") application for the Class 6B Tax Classification for the data center development in the Illinois Medical District (the "District"). We believe this development will be a beneficial addition to the District and City from both an economic and social impact perspective.

The IMD entered into a ground lease with Metro Edge in 2021, following the proposed development's unanimous approval by the IMD's Board of Commissioners.

The success of this development is important to the future of the IMD and the West Side of Chicago. With this data center, Metro Edge has committed to:

- 1. Strengthening the IMD's 560-acre community and enhancing neighborhood vitality;
- 2. Improving technology, security, and timely cost savings for the District's health and technology residents, including the four major hospitals located here: Jesse Brown VA Medical Center; Rush University Medical Center; The John H. Stroger Jr. Hospital of Cook County; and The University of Illinois Hospital & Health Sciences System; and
- 3. Implementing social impact initiatives and contributing significant investment to the historically disinvested West Side of Chicago.

It is our understanding that the Metro Edge data center will require the Class 6B Tax Classification to offer services at a compelling price to hospitals and to pursue its social impact initiatives. We support Metro Edge's efforts to reduce its initial real estate tax burden so that Metro Edge can contribute to the improvement of our community, technology, the success of Chicago hospitals and, ultimately, health outcomes for Chicago residents.

Sincerely, Allyson J. Hansen

CEO & Executive Director

MADE IN CHICAGO. CHANGING THE WORLD.

2100 West Harrison Street. Chicago, Illinois 60612 312 738 5800 info@medicaldistrict.org medicaldistrict.org



Letter of Support

May 16, 2023

Department of Planning and Development (DPD) 121 N. LaSalle Street, Room 1000 Chicago, Illinois 60602

Dear Department of Planning and Development (DPD),

The JLL Capital Markets Group (JLL) submits this letter to demonstrate our confidence in the ability to finance Metro Edge Development Partners' (Metro Edge) data center in the Illinois Medical District in Chicago. JLL is a leader in the commercial real estate finance industry with expertise in all aspects of the global capital markets and long-established relationships with banks, pension funds, life insurance companies, credit companies, CMBS lenders and institutional investors. With 3,300 professionals on the Capital Markets team, JLL's global production volume in 2021 was \$315 billion.

After reviewing this project with the Metro Edge team, JLL believes several lenders and investors will have significant interest in financing this development once certain preleasing levels are achieved. These groups will see value in: (i) the exceptional team that has been assembled, including MEDP, T5 Data Centers, CBRE Data Center Solutions, Corgan Associates Architects, and the general contracting team of Clune Construction, Power Construction and UJAMAA (MBE); (ii) the data center's proximity to hospitals and healthcare providers in the IMD and downtown Chicago, (iii) Metro Edge's 100-year ground lease with the IMD, and (iv) the unique opportunity to invest in a major ground-up, state-of-the-art data center with a dynamic social impact plan.

JLL looks forward to our continued partnership with Metro Edge to help capitalize the data center development and deliver its crucial social impact initiative for Chicago's West Side.

Sincerely,

Carl Beardsley

Carl Beardsley Senior Director JLL | Capital Markets

JRG Economic Analysis

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ltem	Quantity	Per Sq Ft	Source
Land sq ft	85,746		per Applicant
Building sq ft	184,720		per Applicant
Total development budget	\$ 257,123,954 \$	1,391.97	per Applicant
	 ;	Amount	
Equity	35.0% \$		per Applicant
Construction loan total draws	65.0% \$	167,130,570	per Applicant
			assumes int-only construction loan
Construction loan interest rate	6.0%		per Applicant
Permanent loan amortization period			per Applicant
Conversion to perm. loan month:			per Applicant
Disposition end of project year			per Applicant
Capitalization rate at disposition	5.5%		per Applicant
Forward 12 Month NOI growth rate at disposition	3.0%		per Applicant
Disposition expenses	1.9%		per Applicant
DESIRED TARGET IRR	14.0%		per Applicant
Value of land for property tax purposes during construction	\$ 10.00		per JRG
Value for property tax purposes	\$ 444.00 p	psf	
Assessment rate class 5	25.0%		Cook County Assessor
Assessment rate class 6b	10.0%		Cook County Assessor
Equalization factor	3.00000		JRG
Tax code	77104		JRG
Tax rate	6.934%		JRG
Annual AV growth rate	3.0%		per Applicant/Consultant
Class 5 Taxes p.s.f.	\$ 23.09		
Class 6b Taxes p.s.f.	\$ 9.24		

Table 1: Assumptions New Construction - Data Center

Johnson Research Group, Inc.

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Table 2: Development Budget New Construction - Data Center

ltem	Cost	% of total	Source of Cost estimate
Land acquistion	۔ ج	0.0%	per Developer (Ground Lease)
Hard construction costs	\$ 176,060,650	68.5%	per Developer (Jun-22 Detailed Budget)
Demolition, sitework costs, remediation	\$ 1,900,000	0.7%	per Developer
FFE	\$ 2,890,000	1.1%	per Developer (Jun-22 Detailed Budget)
Signage and misc.	\$ 190,000	0.1%	per Developer (Jun-22 Detailed Budget)
Soft costs as percentage of hard/sitework	\$ 25,041,250	9.7%	per Developer (Jun-22 Detailed Budget)
Financing costs / Leasing Commissions / TI / CapEx	\$ 51,042,053	19.9%	per Developer (Cash Flow)
Total Costs	\$ 257,123,954	100.0%	per Developer

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Table 3: Project Site PINs and Current Assessed Values , New Construction - Data Center Project Site PINs: 1955 W. 14th St.

	2021 Total AV	2021 Land AV	2021 Impr AV	2021 tax code	Frozen EAV
1 17-19-212-002	EX	EX	EX	77104	-
2 17-19-212-003	EX	ĔX	EX	77104	·
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Table 4: Comps Data Cetners

FMV / SF	\$ 470.75	o \$ 417.68	\$ 444.21
Address	1432 S Clinton St, Chicago	2800 S Ashland Ave, Chicago	Average

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Table 5: (Without 6B) Development and Operating Cash Flow with IRR Calculations New Construction - Data Center	ating Cash	Flow with IRR Calc	ulations							
DEVELOPMENT SOURCES & USES		0	1	2 2015	3000	4	5	9	7	
Sources		6707	2024	6707	9707	1707	8707	6707	7020	
Equity	ŝ	1,801,621 \$	37,044,788 \$	22,364,613 \$	6,435,701 \$	15,573,776 \$	1,462,450 \$	321,486 \$	755,546 \$	1,3
Project loan	γ		<u>_</u>			- 1				2,4
Total Sources	Ŷ	5,147,488 \$	105,842,250 \$	63,898,896 \$	18,387,717 \$	44,496,504 \$	4,178,428 \$	918,532 \$	2,158,703 \$	3,7
Uses										
Hard Construction Costs	Ŷ	2,545,000 \$	\$ 0901,960 \$	53,273,418 \$	10,682,282 \$	32,637,990 \$	ۍ ۲	\$	ۍ ۲	
Soft Costs	Ŷ	2,375,500 \$	16,807,250 \$	3,338,500 \$	\$ 000,068	1,630,000 \$	\$ '	ۍ ۱	\$ '	
Leasing Commissions	Ŷ	\$ '	ۍ ۲	1,246,006 \$	2,677,552 \$	3,688,741 \$	1,639,446 \$	۰ ،	976,314 \$	2,2
Tenant Improvements	Ŷ	\$ '	\$ '	1,060,257 \$	2,343,910 \$	3,061,682 \$	1,553,029 \$	\$ '	215,844 \$	ŝ
CapEx Reserve	Ŷ		ډ		329,494 \$	446,550 \$	883,092 \$	\$ 909,576	936,864 \$	6
Financing Fees and Related Costs	Ŷ			623,014 \$	179,280 \$	433,841 \$	40,740 \$	8,956 \$	21,047 \$	
Construction Management Fee	Ŷ					1,427,987 \$	62,121 \$	\$ •	8,634 \$	
Soft Costs (Admin / Legal / Marketing)	Ŷ	75,000 \$		150,000 \$	175,000 \$	125,000 \$	۰ ځ	۰ ډ	۰ ۲	
Project Contingency (3%)	Ş	\$ -		1,978,233 \$	589,151 \$	1,044,713 \$	\$ -	\$\$		
Total Uses	Ş	5,147,488 \$	105,842,250 \$	63,898,896 \$	18,387,717 \$	44,496,504 \$	4,178,428 \$	918,532 \$	2,158,703 \$	3,7
Sources - Uses	÷	\$ '	\$ '	\$ '	ې ۲	،	\$ '	\$ '	۰۲۰ ۱	
OPERATING INCOME & EXPENSES		0	1	7	m	4	ъ	9	2	
		2022	2023	2024	2025	2026	2027	2028	2029	
Revenues										
Base Rental Revenue	Ŷ	\$ '								34,2
Vacancy & Credit Loss	ŝ	۰ ۲۰	י אי י	(1,689,750) \$	(9,564,112) \$	(5,204,512) \$	(2,932,627) \$	(3,203,160) \$	(3,291,104) \$	(3,3
Base Rent Abatements	γ	•	ۍ ۱	_	_	\neg	_	\neg	_	<u>۳</u>
Total Revenues	Ŷ	÷ ,		887,772 \$	6,902,549 \$	16,589,884 \$	26,460,246 \$	28,828,453 \$	29,697,959 \$	30,5
Operating Expenses										
Facilities MGMT	Ŷ	, Ş	\$ -	1,075,365 \$	2,645,400 \$	3,389,412 \$	4,342,680 \$	4,451,256 \$	4,562,532 \$	4,6
Real Estate Taxes	Ŷ	4,459 \$	40,133 \$		1,706,090 \$	2,217,917 \$	4,051,964 \$	4,393,182 \$	4,524,978 \$	4,6
CAM, R&M, Ins., Security	Ŷ	÷ ,	\$ '	201,304 \$	1,171,876 \$	1,564,910 \$	2,040,521 \$	2,122,356 \$	2,163,034 \$	2,2
Utilities	Ŷ	ک	\$ '	. 113,526 \$	661,832 \$	1,196,929 \$	1,753,140 \$	1,831,140 \$	1,851,948 \$	1,8
Ground Lease	Ŷ	70,833 \$		103,215 \$	105,795 \$	108,440 \$	111,151 \$	113,930 \$	116,778 \$	1
Total Operating Expenses	\$	75,292 \$	112,883 \$	2,368,751 \$	6,290,993 \$	8,477,608 \$	12,299,456 \$	12,911,864 \$	13,219,270 \$	13,5
Interest on Loan	Ş		ŝ				9,535,783 \$		9,635,685 \$	9,7
Total Operating Expenses + Debt Service	ŝ	132,989 \$		8,082,612 \$	13,547,614 \$	17,426,309 \$	21,835,239 \$	22,525,001 \$	22,854,955 \$	23,2
Net Operating Income										
Before Debt Service	\$ \$	(75,292) \$	(112,883) \$	(1,480,979) \$		8,112,276 \$	14,160,790 \$	15,916,589 \$	16,478,689 \$	16,9
After Debt Service	Ŷ	(132,989) \$	(2,544,808) \$	(7,194,840) \$	(6,645,065) \$	(836,425) \$	4,625,007 \$	6,303,452 \$	6,843,004 \$	7,2

CASH FLOW TO EQUITY

Johnson Research Group, Inc.

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New Construction - Data Center		¢		4					ſ	
		9	H	2	m	4	ŋ	9	7	
Class 5		2023	2024	2025	2026	2027	2028	2029	2030	
Equity Investment	Ŷ	(1,801,621) \$	(37,044,788) \$	(22,364,613) \$	(6,435,701) \$	(15,573,776) \$	(1,462,450) \$	(321,486) \$	(755,546) \$	(1,3
NOI After Debt Service	Ŷ	(132,989) \$	(2,544,808) \$	(7,194,840) \$	(6,645,065) \$	(836,425) \$	4,625,007 \$	6,303,452 \$	6,843,004 \$	7,2
Disposition										
Disposition Expenses										
Retire Debt										
Total	Ş	(1,934,610) \$	(39,589,595) \$	(29,559,453) \$	(13,080,766) \$	(16,410,201) \$	3,162,557 \$	5,981,966 \$	6,087,458 \$	5,9
IRR		9.6%								
PROPERTY TAX CALCULATIONS										
Project Year		0	-	2	m	4	ъ	9	7	
Assessment Year		2023	2024	2025	2026	2027	2028	2029	2030	
Collection Year		2024	. 2025	2026	2027	2028	2029	2030	2031	
Project Completion		1.4%	46.6%	76.1%	82.0%	100.0%	100.0%	100.0%	100.0%	
AV Growth Factor		40.0%	40.0%	40.0%	40.0%	52.0%	95.0%	103.0%	106.1%	
Assessment Levels										
Class 5		10%	25%	25%	25%	25%	25%	25%	25%	
Class 6b		10%	25%	10%	10%	10%	10%	10%	10%	
Assessed Values	ł								۲	
	Ŷ	۲,45/ ۲	¢ 626,261	4,2U1,3D1 \$	¢ 80C'TN7'8	¢ 850,200,01	LJ,4/8,/24 >	× 21,119,038 ک	ሱ	- 22,4
Class 6b	ጥ	21,437 \$	192,929 \$	1,747,496 \$	3,280,627 \$	4,264,815 \$	7,791,490 \$	8,447,615 \$	8,701,043 \$	8,9
Property Taxes										
Class 5	ጭ	4,459 \$	40,133 \$	875,341 \$	1,706,090 \$	2,217,917 \$	4,051,964 \$	4,393,182 \$	4,524,978 \$	4,6
Class 6b	ŝ	4,459 \$	40,133 \$	363,514 \$	682,436 \$	887,167 \$	1,620,786 \$	1,757,273 \$	1,809,991 \$	1,8
Difference	برب	\$ '	\$ '	511,827 \$	1,023,654 \$	1,330,750 \$	2,431,178 \$	2,635,909 \$	2,714,987 \$	2,7
Demostry Taxons Der Causare Eant										
Class 5	Ś	0.02 \$	0.22 \$	4.74 \$	9.24 \$	12.01 Ś	21.94 \$	23.78 Ś	24.50 Ś	
Class 6b	ŝ		0.22 \$				8.77 \$		\$ 08.6	
Difference	v	v ,	v '	277 5	5 54 5	\$ UC L	1316 ¢	1177 5	1 1 70 5	
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 Table 5: (Without 6B) Development and Operating Cash Flow with IRR Calculations New Construction - Data Center

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Johnson Research Group, Inc.

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2023 2024 2025 2025 2025 2024 2025 2024 2025 2024 2025 2026 2026 2026 2026 2026 2026 2026 2026 2026 2026 2026 2021 2021 2026 2026 2027 2026 2026 2026 2027 2026 2027 2026 2026 2026 2026 2026 2026 2026 2026 2026 2027 2026 2026 2026 2026 2026 2026 2026 2026 2026 2027 2026 <t< th=""><th>DEVELOPMENT SOURCES & USES</th><th></th><th>0</th><th>7</th><th>2</th><th>m</th><th>4</th><th>2</th><th>9</th><th>2</th><th></th></t<>	DEVELOPMENT SOURCES & USES		0	7	2	m	4	2	9	2	
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$			2023	2024	2025	2026	2027	2028	2029	2030	
5 31/04.786 5 23.56(51 5 37.04,786 5 32.46(5) 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.62.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.46 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62 5 31.61.62	Sources										
S 3.345,87 5 63,79,463 5 11,92,2015 5 3,217,73 5 2,715,93 5 915,32 5 5 5,147,468 5 16,37,31 5 16,37,790 5 4,175,428 5 915,32 5 5 2,345,000 5 8,1001,960 5 3,338,300 5 1,660,700 5 1,660,715 5 1,593,425 5 915,325 5	Equity	ዯ								755,546 \$	1,3
5 5,147,488 5 105,842,750 5 63,398,05 5 47,465,504 5 47,178,438 5 105,945 5 9 5	Project loan	Ş								1,403,157 \$	2,4
5 2,545,000 5 3,3,73,418 5 10,682,282 5 3,2,637,990 5 - 5 5 2,375,500 5 16,807,500 5 13,345,500 5 13,345,500 5 13,345,500 5 13,345,500 5 1,339,46 5 - 5 5 - 5 1,031,900 5 1,040,257 5 3,345,900 5 1,539,46 5 - 5 5 5 5 1,031,900 5 1,031,900 5 1,037,997 5 1,033,000 5 90,576 5 - 5 - 5 90,576 5 - 5 - 5 90,576 5 - 5 - 5 90,576 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -	Total Sources	Ŷ								2,158,703 \$	3,7
5 2.545,000 5 15,07,250 5 3.333,300 5 1.662,272 5 3.668,741 5 1.639,465 5	Uses										
5 2,375,500 5 8,007,05 5 3,385,500 5 3,651,657 5 3,661,657 5 3,661,657 5 9,944 5 1,639,446 5 9,955 5 5 5 5 1,061,57 5 3,26,494 5 4,6550 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 999,576 5 919,570 5 1,04,713 5 0,178,05 8,195,65 5	Hard Construction Costs	Ŷ						ۍ ۲	, S	ۍ ۲	
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5 5 1031.962 5 133.910 5 155.3029 5 5 905.76 5 6 5 501.96 5 532.943 5 1,377.987 5 1,553.02 5 905.76 5 6 5 75,000 5 713.347 5 713.347 5 713.347 5 905.76 5 905.72 5	Leasing Commissions	Ś							م	976,314 \$	2.2
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Sec \$	Base Rent Abatements	Ş	- \$		_	_		_		(70,748) \$	(3
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\$ 57,697 \$ 2,431,925 \$ 5,713,861 \$ 7,256,621 \$ 8,948,701 \$ 9,535,783 \$ 9,613,137 \$ 5 \$ 132,989 \$ 2,544,808 \$ 7,570,785 \$ 12,523,960 \$ 16,095,559 \$ 19,404,061 \$ 19,889,092 \$ 5 \$ (75,292) \$ (112,883) \$ (969,152) \$ 1,635,210 \$ 9,443,026 \$ 16,591,968 \$ 18,552,498 \$ 5 \$ (75,292) \$ (112,883) \$ (969,152) \$ 1,635,210 \$ 9,443,026 \$ 16,591,968 \$ 18,552,498 \$ 5 \$ (73,3600 \$ 1,635,210 \$ 9,443,026 \$ 16,591,968 \$ 18,552,498 \$ 5 5 2,030,361 \$ 5 5 2,030,361 \$ 5 2,030,361 \$ 5 2,030,361 \$ 5 16,591,968 \$ 18,552,498 \$ 5 2,030,361 \$ 5 16,591,968 \$ 18,552,498 \$ 5 16,591,968 \$ 18,552,498 \$ 5 16,591,968 \$ 18,552,498 \$ 5 16,591,968 \$ 18,552,498 \$ 5 16,591,968 \$ 18,552,498 \$ 5 16,591,968 \$ 18,552,498 \$ 5 16,591,968 \$ 18,552,498 \$ 5 16,591,968 \$ 18,552,498	Total Operating Expenses	Ş	[!	1			10,7
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\$ (75,292) \$ (112,883) \$ (969,152) \$ 1,635,210 \$ 9,443,026 \$ 16,591,968 \$ 18,552,498 \$ \$ (132,080) \$ (2,544,080) \$ (6,622,013) \$ (5,671,011) \$ 0,00,325 \$ 7,056,185 \$ 8,030,361 \$	Total Operating Expenses + Debt Service	Ŷ								20,139,968 \$	20,4
\$ (75,292) \$ (112,883) \$ (969,152) \$ 1,635,210 \$ 9,443,026 \$ 16,591,968 \$ 18,552,498 \$ \$ (132,989) \$ (7,544,808) \$ (6,683,013) \$ (5,511,411) \$,043,355 \$ 7,66,195 \$ 8,030,361 \$	Net Operating Income										
	Before Debt Service	ŝ								19,193,676 \$	19,7
τας/εςεία & εοτίαεη/ι & ετείμεμ & (ττμίττα/ς) & (εταίεοσία) & (οροίμμείτ) & (εοείτετ) &	After Debt Service	Ŷ	(132,989) \$	(2,544,808) \$	(6,683,013) \$	(5,621,411) \$	494,325 \$	7,056,185 \$	8,939,361 \$	9,557,991 \$	10,0

Table 6: (With 6B) Development and Operating Cash Flow with IRR Calculations
 New Construction - Data Center

CASH FLOW TO EQUITY

Johnson Research Group, Inc.

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Table 6: (With 6B) Development and Operating Cash Flow with IRR Calculations New Construction - Data Center	ash Flov	v with IRR Calculati	ions		/					
		0	ч	2	m	4	'n	9	7	
Class 6B		2023	2024	2025	2026	2027	2028	2029	2030	
Equity Investment	Ŷ	(1,801,621) \$		(22,364,613) \$	(6,435,701) \$	_	(1,462,450) \$	(321,486) \$	(755,546) \$	(1,3
NOI After Debt Service Discossition	ጭ	(132,989) \$	(2,544,808) \$	(6,683,013) \$	(5,621,411) \$	494,325 \$	7,056,185 \$	8,939,361 \$	9,557,991 \$	10,0
Disposition Expenses Retire Debt										
Total	ş	(1,934,610) \$	(39,589,595) \$	(29,047,626) \$	(12,057,112) \$	(15,079,451) \$	5,593,735 \$	8,617,875 \$	8,802,445 \$	8,7
IRR		14.5%								
PROPERTY TAX CALCULATIONS										
Project Year		0		2	m	4	ъ	9	7	
Assessment Year		2023	2024	2025	2026	2027	2028	2029	2030	
Collection Year		2024	2025	2026	2027	2028	2029	2030	2031	
Project Completion		1.4%	46.6%	76.1%	82.0%	100.0%	100.0%	100.0%	100.0%	
AV Growth Factor		40.0%	40.0%	40.0%	40.0%	52.0%	95.0%	103.0%	106.1%	
Assessment Levels										
Class 5		10%	25%	25%	25%	25%	25%	25%	25%	
Class 6b		10%	25%	10%	10%	10%	10%	10%	10%	
Assessed Values										
Class 5	Ŷ	21,437 \$	192,929 \$	4,207,967 \$	8,201,568 \$	10,662,038 \$	19,478,724 \$	21,119,038 \$	21,752,609 \$	22,4
Class 6b	ŝ	21,437 \$	192,929 \$	1,747,496 \$	3,280,627 \$	4,264,815 \$	7,791,490 \$	8,447,615 \$	8,701,043 \$	8,9
Property Taxes			·							
Class 5	ŝ	4,459 \$		875,341 \$	1,706,090 \$	2,217,917 \$	4,051,964 \$	4,393,182 \$		4,6
Class 6b	Ŷ	4,459 \$	40,133 \$	363,514 \$	682,436 \$	887,167 \$	1,620,786 \$	1,757,273 \$	1,809,991 \$	1,8
Difference	ŝ	\$,	\$ '	511,827 \$	1,023,654 \$	1,330,750 \$	2,431,178 \$	2,635,909 \$	2,714,987 \$	2,7
Property Taxes Per Square Foot										
Class 5	ŝ		0.22 \$	4.74 \$			21.94 \$	23.78 \$	24.50 \$	
Class 6b	ა	0.02 \$	0.22 \$	1.97 \$	3.69 \$	4.80 Ş	8.77 \$	9.51 \$	9.80 \$	
Difference	Ŷ	ب	, S	2.77 \$	5.54 \$	7.20 \$	13.16 Ş	14.27 \$	14.70 \$	

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Table 7: Analysis Summary: With 6B vs Without 6B New Construction - Data Center

	Without 6B	With 6B	Tax Savings
RE Taxes Paid	\$32,219,905	\$12,928,096	\$19,291,809
Median Annual RE	\$4,051,964	\$1,620,786	
Median Tax / SF	\$21.94	\$8.77	
IRR	9.6%	14.5%	
Meets Min. Development Thresholds?	No	Yes	
Actual RET Income for Western/Ogden TIF	I	\$12,928,096	

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Industrial Use Narrative

INDUSTRIAL USE NARRATIVE: METRO EDGE DEVELOPMENT PARTNERS

Project Introduction and Overview

Metro Edge Development Partners, the firm leading this development, is a Chicago-based commercial real estate firm and minority business enterprise ("MBE") that was founded with the intention of building data centers in underserved urban locations. These infill locations are typically overlooked by traditional institutional owners but offer a unique opportunity to facilitate meaningful change in a community with a thoughtful, integrated development that can also leverage Metro Edge's social impact programs of workforce training and digital access.

A prime example of this investment strategy is our planned development of a high-performance data center on a 1.97-acre vacant land parcel located within the Illinois Medical District of Chicago ("IMD"), the second largest medical district in the country serving over 80,000 visitors daily, including 29,000 employees. A healthcare-anchored data center in the IMD can positively impact low-income and medically vulnerable communities on the West Side of Chicago while addressing the urgent need for many of the IMD's anchor healthcare institutions and social safety net organizations to economically upgrade their outdated data center infrastructure.

In early 2020, Metro Edge began a competitive approval process to control the site through a ground lease with the IMD. After months of presentations and meetings, in November of 2020, the IMD's Board of Commissioners unanimously approved Metro Edge's proposal to develop a state-of-the-art data center. In November of 2021, Metro Edge and the IMD executed a 100-year ground lease for the site that includes exclusivity to build and operate a data center in the IMD. In February 2023, Metro Edge received Site Plan Approval from the City of Chicago, indicating the project meets all zoning and use requirements and can apply for building permits, the final step in the entitlement process.

Another important consideration for awarding the site to Metro Edge was our multifaceted social impact program designed to address the inequities in underserved communities by providing data center employment opportunities. These programs are provided through Metro Edge Work, as described within the application. The training program alone, through Metro Edge Work, is anticipated to initially graduate over 15 alums per year that will go on to work in data centers here in the Chicagoland area and around the country. When combined with the 66 FTEs that are expected to work at the subject project site upon stabilization, our project is anticipated to generate over 81 FTEs.

The subject project site is an ideal data center location given its proximity to healthcare, technology, education, and life science organizations within the IMD, Fulton Market and downtown Chicago. Our site also possesses access to diverse utilities, fiber, and power options required for a world class data center. The business plan includes targeting a mix of wholesale and retail colocation users with a focus on healthcare providers, educational institutions, life science laboratories and companies (public, private and nonprofit) operating in and around the IMD.

Impact on IMD-Based Healthcare Institutions

Hospitals have unique needs related to data centers given the enormous amount of data that now must be digitally stored as a condition of the American Recovery and Reinvestment Act ("ARRA") that became effective as of January 1, 2014. The ARRA now requires that all public and private healthcare providers adopt and demonstrate meaningful use of electronic medical records ("EMR") to maintain existing reimbursement funding levels from the federal government. The EMR requirement has incentivized healthcare institutions to invest in digital infrastructure such as data centers. The COVID-19 pandemic has caused significant financial losses for many healthcare institutions while also pressing the need for new technology solutions to support the increasing demands of telemedicine, especially for veterans in the VA system including the need to virtually collect and analyze large amounts of patient data in real time.

Most hospitals in Chicago store their data on-premises in a self-managed facility with antiquated technology, limited energy efficiency and outdated security measures, if any. Hospital patient data is highly sensitive information and has prompted a rising threat of cyber-attacks with steep ransom demands. Metro Edge will be able to offer the highest levels of available encryption, physical and multi-layered cyber security by integrating an innovative building design, biometric identity control, security staffing, and disaster recovery systems. Hospitals' heavy reliance on technology infrastructure heightens the downtime risk of on-premises data storage caused by electrical outages, building water leaks, or other accidental damage to IT equipment. Moving to Metro Edge's data center will assist hospitals by providing (i) significant cost savings on power, staffing, and maintenance costs which we estimate to be an 88% ROI over 5 years for hospitals, (ii) disaster recovery and world-class security to protect against malware attacks, and (iii) improved efficiency with 99.99999% uptime guarantee.

Pre-Leasing

Metro Edge is working to execute leases totaling over 8 megawatts (40% of overall capacity) based on existing letters of intent (LOIs) with Cyxtera Technologies (NASDAQ: CYXT), Rush University Health Systems, University of Illinois Health Systems and Aunt Martha's Health and Wellness.

Project Team

As a small business undertaking one of the largest minority led developments in Chicago this year, Metro Edge needed to assemble a best-in-class team of experts in the data center industry. Given our extensive real estate experience and professional relationship network, we have partnered with the top local construction, design, leasing and engineering companies in the business who all have a global reach. The development team includes:

- **Clune Construction:** A world-class national construction company with wide-ranging experience, including constructing 450MW of data centers over the past four years, Clune is the lead general contractor responsible for building the facility in partnership Power and Ujamaa.
- **Ujamaa Construction (MBE)**: The largest diversity contractor in the Midwest completing over 1,000 projects and \$2.6B of joint venture revenue since its founding in 2002, Ujamaa is providing various construction services to build the facility in partnership with Clune and Power.
- Power Construction: One of the largest and most respected general contractors in Chicago with annual revenue in excess of \$1B, including completing 12 projects in the Illinois Medical District of Chicago, Power is providing various construction services to build the facility in partnership with Clune and Ujamaa.
- **T5 Data Centers ("T5")**: A national leader in data center operations managing projects for Apple, Google and Microsoft, T5 will oversee the project's predevelopment, construction and facilities management.

- **CBRE Data Center Solutions ("CBRE")**: The largest data center service provider in the world, will lead leasing and financial modeling.
- **Corgan**: The top national architecture and design firm of data centers, will lead the architectural and design process.
- Level-1 Global Solutions (MBE): A world-class technology system integration firm that designs, builds, operates, and maintains mission critical technology infrastructures in all types of government and private sector facilities. That would include the technological infrastructure design of both The New John H. Stroger Cook County Hospital and the Adaptive reuse of the Old Cook County Hospital Building.
- JLL: A leading professional services firm that specializes in real estate and investment management. With a globally integrated platform, the JLL Capital Markets team of 3,700 specialists is working with Metro Edge to finance and capitalize the IMD data center development.
- **Levenfeld Pearlstein:** An established, multi-disciplinary law firm based in Chicago, provides legal advice for our real estate ownership and corporate agreements.
- **Bryan Cave:** An international law firm with extensive experience in the data center industry, provides legal advice for our construction and design-related agreements.
- **Akerman:** A full-service, national law firm with 700 attorneys in 24 cities, Akerman provides legal advice for our leasing and development-related agreements.
- **kW Mission Critical Engineering**: A full-cycle engineering firm with experience across thousands of data center projects, will manage the mechanical and utility infrastructure.
- **Kimley-Horn:** One of the nation's premier planning and design consulting firms, Kimley-Horn supports Corgan and the structural and mechanical aspects of the facility.
- Jules Madison: An established civil utility and underground construction services firm, Jules Madison will support the engineering of the offsite utilities including electric, gas, water and fiber optic networks.

The IMD has required that Metro Edge not design a standard industrial building for data storage but rather a data center with unique attributes to attract tenants, reflect the IMD's neighborhood modernization plan and improve the surrounding community.

Specific description of the proposed New Construction or Substantial Rehabilitation

The development plan for the project currently consists of constructing a 5-story, 184,720 square foot data center facility with up to 21 megawatts of power capacity. Development costs are projected to total approximately \$257 million funded in three phases over approximately four years. The development timeline is expected to consist of: (1) a pre-construction phase of 6 to 9 months; (2) a construction phase of 16 to 20 months to build the core and shell of the facility; and (3) two subsequent deployment phases based on customer demand. Metro Edge plans to commence construction in the fourth quarter of 2023.

Upon completion, the north and west exterior walls of the building will primarily be composed of a metal panel system built in rhythms split by a spandrel glazing system and lighting design. Glazed curtain wall systems running from the ground level to the top floor will allow the corridors and stairs to give occupants views out towards the neighborhood and city. The south and east exterior walls of the building will be composed of precast panels with a brick stamped finish that will allow the architecture to respond and connect with the context in a smoother way. To create a more dynamic façade, vertical insets will be used the long exterior wall that wraps around the Data Halls. The materiality on these insets is coherent with a brick finish that provides an urban texture and pattern. The administrative portion of the building, on grade level will be composed of glazed curtain wall systems and aluminum storefront system to provide quality interior spaces for clients and employees in a working environment. The ground floor entrance is setback to allow for landscaping and an architectural element being cantilevered above on the prominent corner of Hastings and Damen.

Entry into the facility premises will be controlled via a monitored security system and associated access control. The first floor will contain ancillary offices for data center customers, a dock for equipment loading, mechanical rooms for electrical equipment, and an equipment yard in the exterior of the property screened by an architectural pleasing louver system. The Data Hall spaces serving colocation and wholesale customers will be located on floors two through five. Roof mounted mechanical systems will also be screened with an architecturally attractive louver system.

More Than a Data Center: Narrowing the Digital Divide

There is a common misconception that data centers are simply computer-filled brick buildings with few employees and limited public benefits, but this description is outdated and inaccurate. In an increasingly digital world, Metro Edge's proposed data center would be an economic force multiplier for the West Side of Chicago. Metro Edge's project is a platform for cutting-edge technological advances in our region and a center for innovation in our city.

Regardless of industry vertical (financial services, health care, retail, transportation, telecommunications, academia, entertainment, sports etc.), all organizations utilize the applications and services that our tenants are pushing out to the world. In effect, our proposed data center is bringing the world to Chicago's West Side via very high-speed, quantum-ready, and diverse routed connectivity. To complete application-based IT work on site, our tenants and their customers will require hundreds of IT professionals of varying specialties to visit our facility regularly. These individuals may not count as our full-time employees but will drive local economic growth, nonetheless. By many standards, Metro Edge's data center in the IMD is equivalent to the West Side of Chicago landing a corporate headquarters and, as a byproduct, will attract more actual corporate HQs that need proximity and access to the IT infrastructure in our region.

Digital Divide

The digital divide refers to the gap between people or places with access to modern information and communications technology and those without or with only restricted access. By addressing the systemic inequities in access to technology careers, Metro Edge will help Chicago's West Side communities realize their aspirations for better technology, healthcare, education, and wider access to employment opportunities.

A recent study by the Financial Health Network and the Chicago Community Trust found financial disparities in Cook County. Black and Latino residents are three to four times more likely to be financially vulnerable than their white counterparts, even among those earning \$100,000. This disparity is nearly double the national average, where 20% of Black and Latino Americans are likely to be financially vulnerable compared to 12% of whites. The study highlights the need to address these financial disparities and support programs to help improve financial stability for all populations.

To address the structural financial and technology inequalities on the West Side of Chicago, Metro Edge will launch this initiative to provide data center employment programs, as described below:

Metro Edge Work

Metro Edge Work has secured partnerships with T5 Data Centers (a best-in-class data center operator) and local nonprofit partners to launch a program to increase data center related employment opportunities for West Side residents. The program will target a carefully screened group of local participants, selected from local community-based organizations, high schools, and local colleges, and will include classroom training and paid internships. T5 has developed a customized curriculum for entry-level candidates interested in data center careers and Microsoft has offered access to online educational and professional development programs.

Metro Edge Work is also partnering with Infrastructure Masons (iMasons), which is a non-profit established to enable infrastructure executives and professionals to connect, grow and give back. iMasons is a global non-profit professional association for individuals and organizations involved in the design, construction, operation, and maintenance of data centers. The organization provides a platform for members to network, collaborate, and share knowledge. The organization also promotes diversity and inclusion within the industry and advocates for the development of the next generation of digital infrastructure professionals.

iMasons and Metro Edge Work will launch a senior Capstone Project in Chicago, a program developed to help graduating students enter the workforce with skills, experience, and knowledge specific to our industry. The Capstone Project provides an opportunity for individuals to apply their knowledge and skills to a real-world problem or opportunity in the digital infrastructure industry. Participants work on a team to develop a project plan, conduct research, analyze data, and propose solutions or recommendations. The program is designed to provide participants with valuable experience in project management, teamwork, and problem-solving, and to contribute to the advancement of the digital infrastructure industry. The program was successfully piloted at Hampton University, a Historically Black College or University (HBCU) in Virginia, through which all 12 participants received multiple, competitive job offers.

Purpose

By addressing the systemic inequities in access to technology careers, Metro Edge Work will address critical issues related to healthcare, employment, and economic opportunity in West Side communities. The economic devastation caused by COVID-19 has created significant challenges for the West Side, but it has also fueled a call to action to improve the health disparities and economic opportunities of the most vulnerable on the West Side. It is no longer possible to tolerate the barriers that have kept individuals, families, and their children in Chicago's West Side communities from the opportunities that exist due to advancements in technology. With access to career training in technology, West Side communities can begin to join other Chicago communities with more equitable access to new technology-based employment opportunities.

Metro Edge Work is designed to complement the positive economic impact that MEDP's data center will have on the West Side of Chicago. There is very positive momentum on the West Side of Chicago led by organizations such as West Side United, North Lawndale Community Coordinating Council, AMITA Health, Ann & Robert Lurie Children's Hospital of Chicago, Cook County Health, Rush University Medical Center (Rush), Sinai Health System, and University of Illinois Hospital & Health Sciences System. The pioneering work being done by these organizations attracted Metro Edge to build on the momentum for health and economic wellness for West Side communities.

Local Hiring

Additionally, Metro Edge's ground lease with the IMD also requires construction of the data center to meet the goal of at least 30% MBE and 10% WBE participation, this commitment represents the floor not the ceiling of minority participation along with 10% of MBE and WBE participation completed by entities located in the community areas of Austin, Garfield Park, Humboldt Park, Lower/Near West Side, Lawndale, and West Town. Metro Edge and our development team have extensive experience with these programs and will meet or exceed these threshold requirements as part of our development.

Financial Need Statement

Data centers are complex, capital-intensive developments that require significant investment to successfully launch a preleasing campaign and vertical construction. As a result, the industry is dominated by large, well-capitalized, public and private companies with highly specialized teams of experts. Metro Edge is a small, local MBE firm overseeing the engineering, architectural, leasing, marketing and legal teams through the entitlement phase and the multi-dimensional process of securing leases, including marketing campaigns and preparing detailed building layouts, cost estimates and security programs for each prospective tenant. Metro Edge is competing against major companies to secure preleasing commitments from tenants to launch the IMD development. Without these preleasing commitments, the project will not move forward. Real estate taxes are the largest non-controllable operating expense and can make or break a lease transaction, and the viability of a development.

Competing with Existing 6b Recipients

Most of our competitor's data centers have received the 6b tax incentive. Without the 6b classification, Metro Edge would be at a significant disadvantage to these data centers that benefit from the lower real estate taxes and, as a result, lower leasing rates and higher operating margins. Data center developers in Elk Grove Village in Cook County, such as T5 (200 Innovation Dr, Elk Grove Village, IL) and Stream (1925 Busse Road, Elk Grove Village), have received the 6b and are capturing huge leasing commitments from Amazon, Microsoft, Oracle and others.

In the City of Chicago, QTS Realty Trust's data center (the location known as the "Sun Times" at 2800 S Ashland Ave, Chicago, IL 60608) was awarded the 6b in 2014 to support their data center development of \$120 million investment, 317,000 sf, and up to 20 permanent jobs. The total tax savings to QTS were, at the time, estimated to be \$11 million over the 12-year period. QTS is one of the country's largest data center providers to high tech, financial, health care and government customers. QTS is based in Kansas, has over \$3 billion in total assets, and was recently acquired by Blackstone Group in 2021. Additionally, the City of Chicago awarded 6b to Ascent Corp. in 2016 to support the \$87.2 million renovation of a 110,000-square-foot industrial building at 717 S. Des Plaines St. on the Near West Side as a data center. The facility, which stores and transmits vast amounts of digital information, was originally expected to create 133 temporary jobs and 23 permanent jobs. The 6b benefits for both of these Chicago-based data centers remain in effect today.

The leasing demand for data centers in Chicago is significant but MEDP would be unable to generate any leasing momentum without the 6B tax credit and will ultimately not be able to compete with the likes of Blackstone and other major corporate competitors. We believe the 6B tax incentive is perfectly aligned with our development, a catalytic project in an underserved market, supporting critical healthcare and

life sciences initiatives, retaining major investment in Chicago, all owned and managed by an experienced MBE firm with a proven powerful social impact plan. Without the real estate tax relief, Metro Edge will not be able to compete for tenants and will not be able to move forward with its development, which has already been negatively impacted by delays caused by COVID-19, supply chain issues, inflation, rising interest rates and labor shortages.

Financial Need Conclusion

Metro Edge engaged Johnson Research Group (JRG) to complete economic analysis on the project's financial outcome with and without the 6B assessment classification. JRG found the project's internal rate of return (IRR) over a ten-year period with 6B to be 14.5% and without 6B, the resulting IRR is 9.6%. Through Metro Edge's decades of real estate experience and discussions with capital providers, it is widely agreed upon that an IRR of 9.6% for a new construction facility in Chicago's West Side is insufficient to attract the capital needed to commence construction. Developments of this scale and complexity require an IRR in excess of 14% to be viable. Without the 6B classification, this catalytic development with numerous community benefits and an estimated \$12.9 million in real estate tax payments over a ten-year period will not be financially viable and will not move forward.

Job creation

How many construction jobs will be created or maintained as a result of this development?

Metro Edge estimates the subject development will support over 200 construction workers.

How many new permanent full-time and part-time employees do you now employ in Cook County?

Full-time: ___4____ Part-time: ___0_____

How many new permanent part-time jobs will be created as a result of this proposed development?

Metro Edge estimates the subject development will support 10 permanent part-time jobs.

How many new permanent full-time jobs will be created as a result of this proposed development?

Metro Edge estimates the subject development will support over 81 full-time employees in total (15 training program alum + 66 full-time employees). The 66 FTEs include data center engineers, electricians, tech support personnel, sales and sales engineering staff, executive staff, building automation and operations for 24/7 access and a variety of specialists that service multiple T5 data centers.

Class 6b Eligibility Application

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COOK COUNTY ASSESSOR FRITZ KAEGI



COOK COUNTY ASSESSOR'S OFFICE 118 NORTH CLARK STREET, CHICAGO, IL 60602 PHONE: 312.443.7550 FAX: 312.603.6584 WWW.COOKCOUNTYASSESSOR.COM

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CLASS 6B ELIGIBILITY APPLICATION

Carefully review the Class 6B Eligibility Bulletin before completing this Application. For assistance, please contact the Assessor's Office, Development Incentives Department (312) 603-7529. This application, *a filing fee of \$500.00*, and supporting documentation *(except drawings and surveys)* must be filed as follows:

This application must be filed **PRIOR TO** the commencement of New Construction or **PRIOR TO** the commencement of Substantial Rehabilitation Activities or **PRIOR TO** the commencement of Reoccupation of Abandoned Property.

Applicant Information	
Name: Craig K. Huffman	Telephone: (<u>312</u>) 781-9832
Company: MEDP Mission Critical Facility,	LLC
Address: 500 West Madison, Suite 1000	
City: Chicago	State: <u>IL</u> Zip Code: <u>60661</u>
Email: chuffman@medp.io	
Contact Person (if different than the Applicant)	
Name: Luke McNiff	Telephone: (<u>978</u>) 766-1365
Company: Metro Edge Development Par	tners, LLC
Address: 500 West Madison, Suite 1000	
City: Chicago	State: <u>IL</u> Zip Code: <u>60661</u>
Email: Imcniff@medp.io	
Property Description (per PIN)	
If you are applying for more than three differ attachment.	ent PINs, please submit the additional PIN information in
Street Address: (1) 1951 W Hastings Street Address:	St, Chicago, IL 60608
Permanent Real Estate Inde	ex Number: 17-19-212-002-0000
(2) 1951 W Hastings S	
Permanent Real Estate Inde	ex Number: 17-19-212-003-0000
(3)	
	ex Number:

City: Chicago	State: IL Zip Code: 60608
Township: West Chicago	Existing Class: EX (Exempt Property)

Attach legal description, site dimensions and square footage and building dimensions and square footage.

Identification of Person Having an Interest in the Property

Attach a complete list of all owners, developers, occupants and other interested parties *(including all beneficial owners of a land trust)* identified by names and addresses, and the nature and extent of their interest.

Industrial Use

Attach a detail description of the precise nature and extent of the intended use of the subject property, specifying in the case of the multiple uses the relative percentages of each use.

Include copies of materials, which explain the occupant's business, including corporate letterhead, brochures, advertising material, leases, photographs, etc.

Nature of Development

Indicate nature of proposed development by checking the appropriate space:

- [X] New Construction (Read and Complete Section A)
- [] Substantial Rehabilitation (Read and Complete Section A) Incentive only applied to the market value attributable to the rehabilitation
- [] Occupation of Abandoned Property No Special Circumstance (Read and Complete Section B)
- [] Occupation of Abandoned Property With Special Circumstance (Read and Complete Section C)
- [] Occupation of Abandoned Property (TEERM Supplemental Application) (Read and Complete Section C)
- [] Occupation of Abandoned Property (CEERM Supplemental Application) (Read and Complete Section C)

SECTION A (NEW CONSTRUCTION/SUBSTANTIAL REHABILITATION)

If the proposed development consists of *New Construction* or *Substantial Rehabilitation*, provide the following information:

Estimated date of construction commencement (excluding demolition, if any): October 1, 2023

Estimated date of construction completion: December 15, 2024 (Phase 1)

Attach copies of the following:

- 1. Specific description of the proposed New Construction or Substantial Rehabilitation
- 2. Current Plat of Survey for subject property
- 3. 1st floor plan or schematic drawings
- 4. Building permits, wrecking permits and occupancy permits (including date of issuance)
- 5. Complete description of the cost and extent of the Substantial Rehabilitation or New Construction (including such items as contracts, itemized statements of all direct and indirect costs, contractor's affidavits, etc)

SECTION B (ABANDONED PROPERTY WITH NO SPECIAL CIRCUMSTANCE)

If the proposed development consists of the reoccupation of abandoned property, purchased for value, complete (1) and (2) below:

1. Was the subject property vacant and unused for at least 24 continuous months prior to the purchase for value?

[]YES []NO

When and by whom was the subject property last occupied prior to the purchase for value?

Attach copies of the following documents:

- (a) Sworn statements from person having personal knowledge attesting to the fact and the duration of vacancy and abandonment
- (b) Information *(such as statements of utility companies)* which demonstrate that the property was vacant and unused and indicate duration of such vacancy
- 2. Application must be made to the Assessor prior to occupation:

Estimated date of reoccupation:	
Date of Purchase:	
Name of purchaser:	
Name of seller:	
Relationship of purchaser to seller:	

Attach copies of the following documents:

- (a) Sale Contract
- (b) Closing Statement
- (c) Recorded Deed
- (d) Assignment of Beneficial Interest
- (e) Real Estate Transfer Declaration

SECTION C (SPECIAL CIRCUMSTANCES)

If the applicant is seeking special circumstances to establish that the property was abandoned for purposes of the Incentive where there was a **purchase for value**, but the period of *abandonment prior to purchase was less than 24 months*, complete section (1).

If the applicant is seeking special circumstances to establish that the property was abandoned for purposes of the Incentive where there was no purchase for value, but the period of abandonment prior to the application 24 continuous months or greater, complete section (2).

If the applicant is seeking special circumstances to establish that the property was abandoned for purposes of the Incentive where there was no purchase for value, but the period of abandonment prior to the application was greater than 12 continuous months and less than 24 continuous month, complete section (2) and the TEERM Supplemental Application.

If the applicant is seeking special circumstances to establish that the property was abandoned for purposes of the Incentive where there was no purchase for value, but the period of abandonment prior to the application was greater than 3 continuous months and applicant will create or maintain at least 250 jobs for employees at the subject location, complete section (2) and the CEERM Supplemental Application.

1. How long was the period of abandonment prior to the purchase for value?

When and by whom was the subject property last occupied prior to the purchase for value?

Attach	copies	of the	following	documents:
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- (a) Sworn statements from persons having personal knowledge attesting to the fact and the duration of the vacancy and abandonment
- (b) Information (such as statements of utility companies) which demonstrate that the property was vacant and unused and indicate duration of vacancy
- (c) Include the finding of special circumstances supporting "abandonment" as determined by the municipality, or the County Board, if located in an unincorporated area. Also include the ordinance or resolution from the Board of Commissioners of Cook County stating its approval for less than 24-month abandonment period.

Application must be made to the Assessor prior to the commencement of reoccupation of the abandoned property.

Estimated date of Reoccupation:	
Date of purchase:	
Name of purchaser:	
Name of seller:	
Relationship of purchaser to seller:	

Attach copies of the following documents:

- (a) Sale Contract
- (b) Closing Statement
- (c) Recorded Deed
- (d) Assignment of Beneficial Interest
- (e) Real Estate Transfer Declaration

- 2. How long has the subject property been unused?
 - [] 24 or greater continuous months (Eligible for Special Circumstance)
 - [] 12 continuous months but less than 24 continuous months (*Eligible for Special Circumstance under TEERM*) - Complete TEERM Supplemental Application
 - [] 3 continuous months and maintain/create 250 employee jobs (*Eligible for Special Circumstance under CEERM*) Complete CEERM Supplemental Application
 - [] Not Eligible for Special Circumstance if No purchase and less than 12 continuous months vacant, or not a CEERM

When and by whom was the subject property last occupied prior to the filing of this application?

Attach copies of the following documents:

- (a) Sworn statements from persons having personal knowledge attesting to the fact and the duration of the vacancy and abandonment
- (b) Information (such as statements of utility companies) which demonstrate that the property was vacant and unused and indicate duration of vacancy
- (c) Include the finding of special circumstances supporting "abandonment" as determined by the municipality, or the County Board, if located in an unincorporated area. Also include the ordinance or resolution from the Board of Commissioners of Cook County stating its approval for lack of a purchase for value.

Application must be made to Assessor prior to the commencement of reoccupation of the abandoned property.

Estimated date of reoccupation:

TEERM SUPPLEMENTAL APPLICATION

(This form will ONLY be utilized for applicants who specifically elect for TEERM)

This supplemental eligibility application is for properties that have been abandoned (due to special circumstances) for at least 12 continuous months and less than 24 continuous months with no purchase taking place.

Under the **TEERM** Program, qualifying industrial real estate would be eligible for the Class 6B level of assessment from the date of substantial re-occupancy of the abandoned property. Properties receiving Class 6B will be assessed at 10% of market value for the first 10 years, 15% in the 11th year and 20% in the 12th year. **The terms of this program are Not Renewable.**

Ι	applicant/representative hereby specifically elect to submit
this Supplemental Application for the TEE	RM program.

Further affiant sayeth not.		
Agent's Signature		Agent's Name & Title
Agent's Mailing Address		Agent's Telephone Number
Applicant's Name		Applicant's Mailing Address
Applicant's e-mail address		
Subscribed and sworn before me this	day of	, 20

Signature of Notary Public

CEERM SUPPLEMENTAL APPLICATION

(This form will ONLY be utilized for applicants who specifically elect for CEERM)

This supplemental eligibility application is for properties that have been abandoned (due to special circumstances) where there has been no purchase for value and the buildings and other structures have been vacant and unused for at least three continuous months and applicant has provided sufficient documentation to establish that such applicant will create or maintain at least 250 jobs for employees at the subject location.

The CEERM Program shall be limited to the party who is the initial applicant of the Class 6B Incentive under the CEERM Program and the subject of the municipal Resolution or Ordinance.

Under the **CEERM** Program, qualifying industrial real estate would be eligible for the Class 6B level of assessment from the date of substantial re-occupancy of the abandoned property. Properties receiving the Class 6B will be assessed at 10% of market value for the first 10 years, 15% in the 11th year and 20% in the 12th year. The terms of this program are Not Renewable.

Ι	applicant/representative hereby specifically elect to submit
thi	s Supplemental Application for the CEERM program.

Further affiant sayeth not.

Agent's Signature

Agent's Mailing Address

Applicant's Name

Agent's Name & Title

Agent's Telephone Number

Applicant's Mailing Address

Applicant's e-mail address

Subscribed and sworn before me this _____ day of _____, 20 _____

Signature of Notary Public

EMPLOYMENT OPPORTUNITIES

How many construction jobs will be created or maintained as a result of this development?

Metro Edge Development Partners estimates this development will support over 200 construction workers.

How many new permanent full-time and part-time employees do you now employ in Cook County?

Full-time: 4_____ Part-time: 0_____

How many new permanent part-time jobs will be created as a result of this proposed development? 10

How many new permanent full-time jobs will be created as a result of this proposed development?

Metro Edge estimates the subject development will support over 81 full-time employees in total (15 training program alum + 66 full-time employees). The 66 FTEs include data center engineers, electricians, tech support personnel, operations for 24/7 access and a variety of specialists that service multiple T5 data centers.

LOCAL APPROVAL

A certified copy of a resolution or ordinance from the municipality in which the real estate is located (or the County Board, if the real estate is located in an unincorporated area) should accompany this Application. The ordinance or resolution must expressly state that the municipality supports and consents to this Class 6B Application and that it finds Class 6B necessary for development to occur on the subject property. If a resolution is unavailable at the time the application is filed, a letter from the municipality or the County Board, as the case may be, stating that a resolution or ordinance supporting the incentive has been requested may be filed with this application instead. If the applicant is seeking to apply based on the reoccupation of abandoned property and will be seeking a finding of "special circumstances" from the municipality, in addition to obtaining a letter from the municipality confirming that a resolution or ordinance supporting that a resolution validating a municipal finding of special circumstances. If, at a later date, the municipality or the County Board denies the applicant's request for a resolution or ordinance, the applicant will be deemed ineligible for the Class 6B incentive, whether or not construction has begun. In all circumstances, the resolution must be submitted by the time the applicant files an "Incentive Appeal".

I, the undersigned, certify that I have read this Application and that the statements set forth in this Application and in the attachments hereto are true and correct, except as those matters stated to be on information and belief and as to such matters the undersigned certifies that he/she believes the same to be true.

Craig Huffman	5/3/2023	
Signature	Date	
Craig Huffman	CEO	
Print Name	Title	

03/05/2021

Parties Having an Interest in the Property

Metro Edge Development Partners Capitalization Table As of May 5, 2023

	<u>Common Units</u>	<u>% Ownership</u>
Huffman Holdings, LLC	4,400	59.9%
Hurvis Investments, LLC	1,500	20.4%
Cape Verde Holdings, LLC	1,200	16.3%
Christie Hefner	250	3.4%
	7,350	100%

Metro Edge Development Partners, LLC wholly owns MEDP Mission Critical Facility, LLC

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Identification of Person Having an Interest in the Property

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Attach a complete list of all owners, developers, occupants and other interested parties (including all beneficial owners of a land trust) identified by names and addresses, and the nature and extent of their interest.

Entity	Role	Address	Nature and Extent of Interest
Metro Edge	Parent	500 West	Metro Edge Development Partners (Metro Edge) is an
Development	company of	Madison,	experienced commercial real estate investment firm and
Partners, LLC	Developer	Suite	minority business enterprise (MBE) focused on building
("Metro	/ Land	1000,	state-of-the-art data centers in underserved urban
Edge")	Lessee	Chicago IL,	locations.
		60661	
MEDP Mission	Developer	(Same as	This entity is a subsidiary of Metro Edge formed to
Critical Facility,	/ Land	above)	develop, own and operate the proposed data center.
LLC	Lessee		
Illinois Medical	Land	2100 W.	The IMD is a special-use zoning district created to
District	Owner /	Harrison	support the economic growth of the various healthcare
Commission	Lessor	Chicago,	organizations within its 560-acre campus. In November
("IMD")		Illinois	2021, Metro Edge and the IMD executed a 100-year
		60612	ground lease on a 1.97-acre site that includes exclusivity
			to build and operate a data center in the IMD.

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Legal Description

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EXHIBIT A

LEGAL DESCRIPTION

THE WEST 325.00 FEET OF THE FOLLOWING DESCRIBED PARCELS;

PARCEL 1:

LOTS 51 TO 71, BOTH INCLUSIVE, AND LOTS 76 TO 100, BOTH INCLUSIVE, IN STINSON'S SUBDIVISION OF BLOCK 13 IN SECTION 19, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1, 2, AND 3 IN VOPICKA AND KUBIN'S SUBDIVISION OF LTS 72 TO 75 BOTH INCLUSIVE, IN STINSON'S SUBDIVISION OF BLOCK 13 IN SECTION 19, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THE VACATED ALLEY RUNNING EAST AND WEST THROUGH STINSON'S SUBDIVISION OF BLOCK 13 AFORESAID LYING SOUTH OF AND ADJOINING LOTS 51 TO 71 BOTH INCLUSIVE AND SOUTH OF AND ADJOINING LOTS 1, 2 AND 3 IN VOPICKA AND KUBIN'S SUBDIVISION OF LTS 72 TO 75 BOTH IN SAID STINSON'S SUBDIVISION, AND NORTH OF AND ADJOINING LOTS 76 TO 100, IN STINSON'S SUBDIVISION IN AFORESAID, IN COOK COUNTY, ILLINOIS.

CONTAINING 85,746 SQUARE FEET OR 1.968 ACRES MORE OR LESS.

Site and Building Dimensions

!

;



September 16, 2021

Craig Huffman MetroEdge 500 West Madison Street Suite 1000 Chicago, Illinois 60661

Re: 1955 West Hastings Street – Data Center

Dear Mr. Huffman:

In response to your recent request as to the ability to establish a data center, the subject parcel is located within subarea 16 of Planned Development 30 (PD 30). That subarea allows for district support facilities, of which, a data center would be classified. In addition, a project at this location would be subject to the setback requirements found in Statement Nine of PD 30; the site plan review criteria of Statement 10; and, the Bulk Table, for purposes of calculating floor area and land coverage. At such time that further details related to height, parking, etc are prepared we may have further comments which will need to be addressed. Finally, any submission for zoning review for property located in PD 30 is subject to the authorization criteria found in Statement Three of PD 30.

Zoning Administrator phev Sincerely Patrick

ZONING CODE ANALYSIS

NEW DATA CENTER APPLICANT::LLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS, 1955 West Hastings Street, Chicago. IL 60608 DATE INTRODUCED : August 23, 2022

Planned Development (PD) Zoning Code Analysis

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Finnary Froject Acoress 953 west nastings sireet, Unicago, Li cooco Applicant Name and Firm MD + MetroEdge Attorney Name and Firm Attorney Name and Firm PD Threshold Stet Plan Review and Approval Ward 28, Ald Ervin Ward 28, Ald Ervin Estid Project Cost: Esting Conditions Esting Conditions Requirement Zoning District PD30, Subused and Loode	+ MetroEdge	unicado, ir auano		Date August 10, 2022	7707
Applicant Name and Firm: IMD + Attorney Name and Firm Carol St PD Threshold Site Plan Revew <i>i</i> Ward 28, Ald Ervin Est'd Project Cost: Zohing District	+ MetroEdge				
Attorney Name and Firm Carol Si PD Threshold Site Plan Revew a Ward 28, Ald Ervin Est'd Project Cost: Zohing District					
PD Threshold Site Plan Review a Ward 28, Ald Ervin Est'd Project Cost: Zohing District	Stubblefield, Langdon	Neal /Neal & Leroy, Ll	C C		
	and Approval			Mandatory	Elective
	!	Planning Region	egion	West	st
		Est'd Perm/Const Jobs:	inst Jobs:	1	
	<u>Existing Zoning /</u> Existing Conditions	Proposed Zoning / Code Requirement		Proposed Project	Waiver Req ² (Y/N)
		PD30, Subarea 16			
Net Site Area		85,746 SQFT 1.968 ACRES	ACRES		
Uses (include all proposed)		Data Center approxi	approximately 184,720 SF	720 SF	
Residential Units (total)	NIA				
 Efficiencies (# & %) 	N/A				
One-Bedroom (# & %)	N/A				
 Two-Bedroom (# & %) 	N/A				
 Three-Bedroom (# & %) 	N/A				
Minimum Lot Area/Unit	NA				
ARO Units	NA				
Retail Square Feet	N/A				
Office Square Feet	NA				
<u>5</u>	17-10-0207-U Parking Group U.		30 Spaces	es =	
Mer firs manual Accessory Parking 177 173 113 113 113 113 113 113 113 113	Min C2- 5 [None for first 35,000 square feet whichever is greater, upon 1.33 spaces per 1.000 square feet] = 18 spaces 85.746 (Loi Area) X 2 = 171,418(loi area X2) = 171,418(loi area X2) = 13.228 13.228/1000 = 13.228 X 1.33 = (17 59) 18 spaces Max C2-3 1 space / 4 employees = 71 FTE = 18 spaces		2 I stant 2 electrin 2 ADA	21 standard spaces 7 electric 2 ADA	
Non-Accessory Parking	NA				

Zoning Code Analysis Form, Rev. 2/27/2020

Planned Development (PD) Zoning Code Analysis

•

Bicycle Parking				
Loading Berths (# & size)			 (1) Loading dock - 34' x 64' 	
TSL Elements				
Maximum Base FAR		Sub-area 16: 3.20		
NOF Bonus FAR				
Front Setback	Hastings: 10'-0"	Hastings. 10'-0"	Hastings 10'-0"	
Side Setback (West)	Damen ⁻ 10'-0"	Damen: 10'-0"	Damen: 10'-0"	
Side Setback (East)	NIA	N/A	Lot Line: 45:-0"	
Rear Setback	14th Street. n/a	14≛ Street. n/a	49-9"	
Height			1350"	
# of Stories			5	
Open Space				
Sustainable Feature(s)				
Landmark Elements			NA	

ZONING CODE ANALYSIS New data center APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: AUgust 23, 2022

Project narrative, including reasoning behind design and programming (and any details of associated studies conducted to help you land on this proposal) along with history of public process prior to DPD intoke meeting

Project Narrative

Metro Edge Development Partners, the firm leading this development, is a Chicago-based commercial real estate firm and minority business enterprise ("MBE") that was founded with the intention of building data centers in underserved urban locations. These infill locations are typically overlooked by traditional institutional owners but offer a unique opportunity to facilitate meaningful change in a community with a thoughtful, integrated development that can also leverage Metro Edge's social impact programs of workforce training and digital access. A prime example of this investment strategy is our planned development of a high-performance data center on a 1.97-acre vacant land parcel located within the Illinois Medical District of Chicago ("IMD"), the second largest medical district in the country serving over 80,000 visitors daily, including 29,000 employees. A healthcare-anchored data center in the IMD can positively impact low-income and medically vulnerable communities on the West Side of Chicago while addressing the urgent need for many of the IMD's anchor healthcare institutions to upgrade their outdated data center infrastructure. In early 2020, Metro Edge began a competitive approval process to control the site through a ground lease with IMD. After months of presentations and meetings, in November 2020, the IMD's Board of Commusioners unanimously approved Metro Edge's proposal to develop a state-of-the-art data center. In November 2021, Metro Edge and the IMD executed a 75-year ground lease (with a 25-yr option) for the site that includes exclusivity to build and operate a data center in the IMD. Another important consideration for awarding the ste to Metro Edge was our multifaceted social impact program designed to address the inequites in underserved communities by providing data center employment opportunities and higher quality Wi-Fi options for employees and visitors to the IMD. These programs are provided through Metro Edge Connect and Metro Edge Work, as described within the application. The training program alone, through Metro Edge Work, is anticipated to initially graduate over 15 alums per year that will go on to work in data centers around the country. When combined with the 56 FTEs that are expected to work at the subject project upon stabilization, our combined initiatives are anticipated to generate over 71 FTEs. The subject site is an ideal data center location given its proximity to healthcare, technology, education, and life science organizations within the IMD and downtown Chicago. Our site also possesses the utilities, fiber, and power required for a world class data center. The business plan includes targeting a mix of wholesale and retail colocation users with a focus on healthcare providers, educational institutions and companies operating in and around the IMD. The IMD has required that Metro Edge not design a standard industrial building for data storage but rather a data center with unique attributes to attract tenants, reflect the IMD's neighborhood modernization plan and improve the surrounding community. Metro Edge has spent significant time, energy, and capital to ensure these high standards are exceeded. Corgan, the number one ranked data center architect in the country, has led the design team with the support of experienced engineers to collaborate with the IMD.

Data center experts and prospective tenants agree that the Metro Edge facility is the best designed data center in the City of Chicago and would be considered among the top in the country. Hospitals have unique needs related to data centers given the enormous amount of data that now must be digitally stored as a condition of the American Recovery and Reinvestment Act ("ARRA") that became frefective as of January 1, 2014. The ARRA now requires that all public and private healthcare providers adopt and demonstrate meaningful use of electronic medical records ("EMR") to maintain existing reimbursement funding levels from the federal government. The EMR requirement has incentivized healthcare institutions to invest in digital infrastructure such as data centers. The COVID-19 pandemic has caused significant financial losses for many healthcare institutions while also pressing the need for new technology solutions to support the increasing demands of telemedicine including the need for new collect and analyze large amounts of patient data. Metro Edge is working to execute leases totaling over 8 megawatts (40% of overall capacity) based on existing letters of intent (LOIs) with Cyxtera Technologies (NASDAQ: CYXT), Rush University Health Systems, University of Illinois Health Systems and Aunt Martha's Health and Wellness. Metro Edge will also have the highest levels of physical and cyber security by integrating an innovative building design, biometric identity control, security staffing, and disaster recovery systems. As a small business undertaking one of the largest developments in Chicago this year, Metro Edge needed to assemble a best-in-class team of experts in the data center industry. Given our extensive real estate experience and relationship network, we have partnered with the top construction, design, leasing and engineering companies in the business. The development team includes:

- Clune Construction, Power Construction and Ujamaa Construction (MBE), industry-leading construction companies with extensive experience in Chicago and the IMD, will provide general contracting services.
- T5 Data Centers ("T5"), a national leader in data center operations managing projects for Apple, Google and Microsoft, T5 will oversee the project's predevelopment, construction and facilities management.
- CBRE Data Center Solutions ("CBRE"), the largest data center service provider in the world, will lead leasing and financial modeling.
- Corgan, the top national architecture and design firm of data centers, will lead the architectural and design process.
- kW Mission Critical Engineering, a full-cycle engineering firm with experience across thousands of data center projects, will manage the mechanical and utility infrastructure.

Data centers are complex, capital-intensive developments that require significant investment to successfully launch a preleasing campaign and vertical construction. As a result, the industry is dominated by large, well-capitalized, public and private companies with highly specialized teams of experts. Metro Edge is a small, MBE firm overseeing the engineering, architectural, leasing, marketing and legal teams through the entitlement phase and the multi-dimensional process of securing leases, including marketing campaigns and preparing detailed building layouts, cost estimates and security programs for each prospective tenant.

We believe our development is a compeliing project for the City of Chicago because it is a catalytic project in an underserved market, supporting critical healthcare initiatives, retaining major investment in Chicago,

PROJECT NARRATIVE NEW DATA CENTER

NEW DATA CENTER APPLICATT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 WHEH Hastings Street, Chicago, IL 60608 DATE INTRODUCED . August 23, 2022

all owned and managed by an experienced MBE firm with a powerful social impact plan. With any significant approval delays, Metro Edge will have difficulty competing for tenants and it would hinder the entire project, which has already been negatively impacted by delays caused by COVID-19, supply chain issues, inflation, rising interest rates and labor shortages.

Design and programming

The development plan for the project currently consists of constructing a 5-story, 184,720 square foot data center facility with up to 21 megawatts of power capacity. Development costs are projected to total approximately \$254 million funded in three phases over approximately four years. The development timeline is expected to consist of: (1) a pre-construction phase of 6 to 9 months; (2) a construction phase of 16 to 20 months to build the core and shell of the facility; and (3) two subsequent deployment phases based on customer demand. Metro Edge plans to commence construction by year-end 2022. Upon completion, the north and west exterior walls of the building will primarily be composed of a metal panel system built in rhythms split by a spandrel glazing system and lighting design. Glazed curtain wall systems running from the ground level to the top floor will allow the corridors and stairs to give occupants views out towards the neighborhood and city. The south and east exterior walls of the building will be composed of precast panels with a bruck stamped finish that will allow the architecture to respond and connect with the context in a snoother way. To create a more dynamic façade, vertical insets will be used the long exterior wall that wraps around the Data Halls. The materiality on these insets is coherent with a brick finish that provides an urban texture and pattern. The administrative portion of the building, on grade level will be composed of glazed curtain wall systems and aluminum storefront system to provide quality interior spaces for clients and employees in a working environment. The ground floor entrance is setback to allow for landscaping and an architectural element being cantilevered above on the prominent corner of Hastings and Damen. Entry into the facility premises will be controlled via a monitored security system and associated access control. The first floor will contain ancillary office for data center customers, a dock for equipment loading, mechanical rooms for electrical equipment, and an equipment yard in the exterior of the property screened by an architectural pleasing louver system. The Data Hall spaces serving colocation and wholesale customers will be located on floors two through five. Roof mounted mechanical systems will also be screened with an architecturally attractive louver system. Last, the west will of the equipment, yard will attract and stimulate an opportunity for community involvement for a changing artist mural, connecting back to the neighborhood.

History of public process prior to DPD intake meeting

The Illinois Medical Distruct (IMD) requires prospective developers to complete a lengthy approval process with the district's staff and Board of Commissioners. Metro Edge received unanimous approval from the IMD's Board of Commissioners at each of the hearings across the approximately 8-month process. While many public companies, REITs and national developers have fallen short seeking approval, Metro Edge impressed the Board of Commissioners with its detailed plan to bring social impact to Chicago's West Sude,

focus on W/MBE hiring, and its experienced leadership. Below is the full history of the public process prior to DPD Intake Meeting:

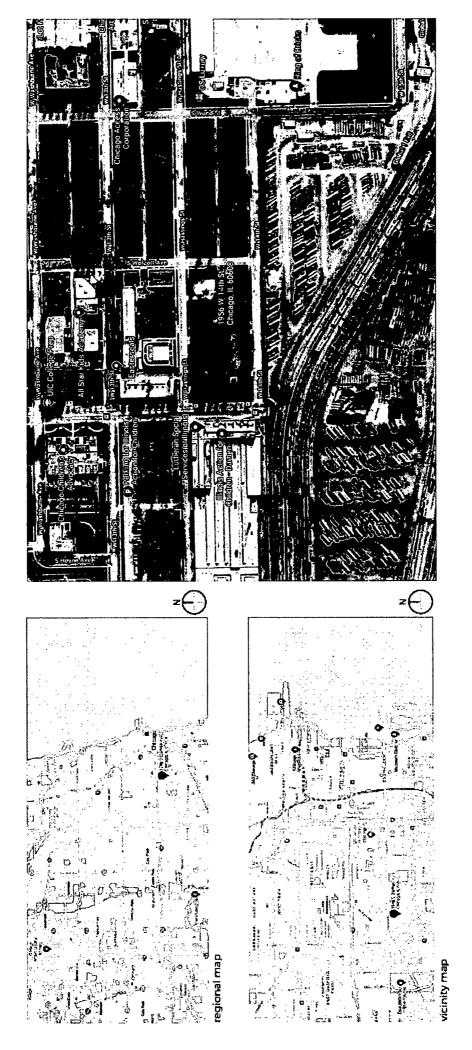
- Spring 2020: Metro Edge began informal discussions with IMD staff
- <u>Fall 2020</u>: Metro Edge presented to the IMD Board of Directors for initial review in September and then again in October for the "Use / Value" hearing
- <u>November 2020</u>: IMD's Board of Commissioners unanimously approved Metro Edge's proposal to develop a high-performance data center
 - February 2021: IMD and Metro Edge sign term sheet for ground lease
- November 2021: Metro Edge and IMD signed a 75-yr ground lease (with a 25-yr option)
 - May 2022: Metro Edge formally presents design to IMD
- July 2022: IMD reviews designs and encourages Metro Edge to schedule DPD intake meeting

Additional: Positive impacts the project will have on the community

In addition to a world class data center offering, community partners and potential tenants have been enthusiastic about supporting Metro Edge's innovative social impact program to address structural technology inequalities on the West Side of Chicago. Metro Edge has launched two initiatives to provide: (i) data center employment programs and (ii) more equitable access to high quality public Wi-Fi. The first initiative, Metro Edge Work, has secured partnerships with T5 Data Centers (a best-in-class data center operator) and local nonprofit partners to launch a program to increase data center related employment opportunities for West Side residents. The program will target a carefully screened group of local participants, selected from local community-based organizations, high schools, and local colleges, and will include classroom training and paid internships. T5 has developed a customized curriculum for entry-level candidates interested in data center careers and Microsoft has offered to provide access to online educational and professional development programs. The second initiative, Metro Edge Connect, will provide free, public, high-quality Wi-Fi in the IMD with a plan for future expansion to neighboring communities. Metro Edge Connect will partner with Intel and SWS Wireless, a leading cellular service firm that installs and manages networks in major sports arenas, government buildings, and public and private spaces nationwide. The initial deployment will include two locations inside the IMD. Additionally, Metro Edge's ground lease with the IMD also requires construction of the data center to meet the goal of at least 30% MBE and 10% WBE participation, with 10% of MBE and WBE participation completed by entities located in the community areas of Austin, Garfield Park, Humboldt Park, Lower/Near West Side, Lawndale, and West Town. Metro Edge and our development team have extensive experience with these programs and will meet or exceed these threshold requirements as part of our development.

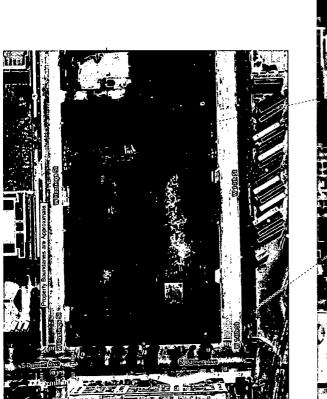
PROJECT NARRATIVE NEW DATA CENTER

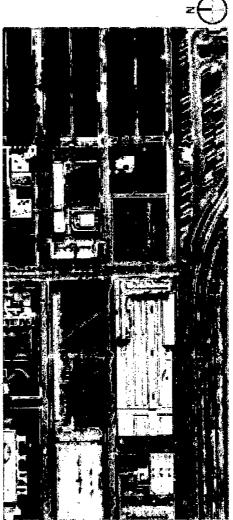
NEW DATA CENTER APPLICANT::ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED. August 23, 2022



PROJECT LOCATION: NOT TO SCALE NEW DATA CENTER

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED · August 23, 2022





site location

PROJECT LOCATION: NOT TO SCALE

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago. IL 60608 DATE INTRODUCED . August 23, 2022

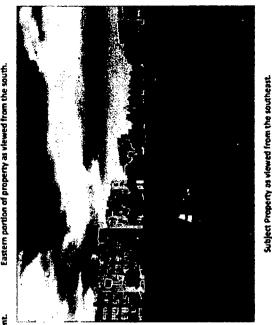


PROJECT LOCATION: NOT TO SCALE

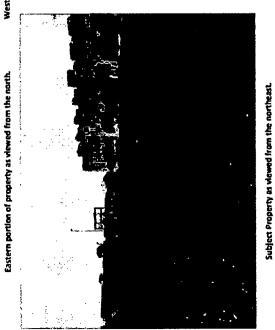
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED August 23, 2022



Subject Property as viewed from the southwest.



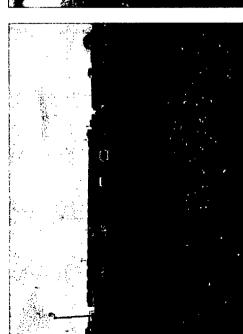






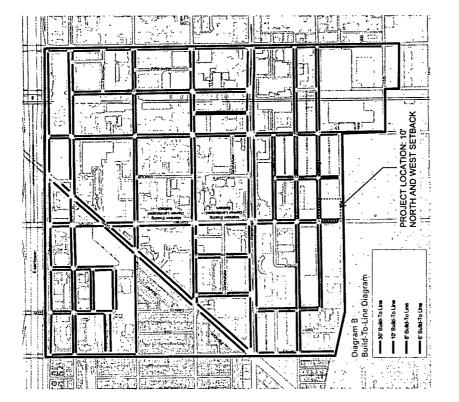






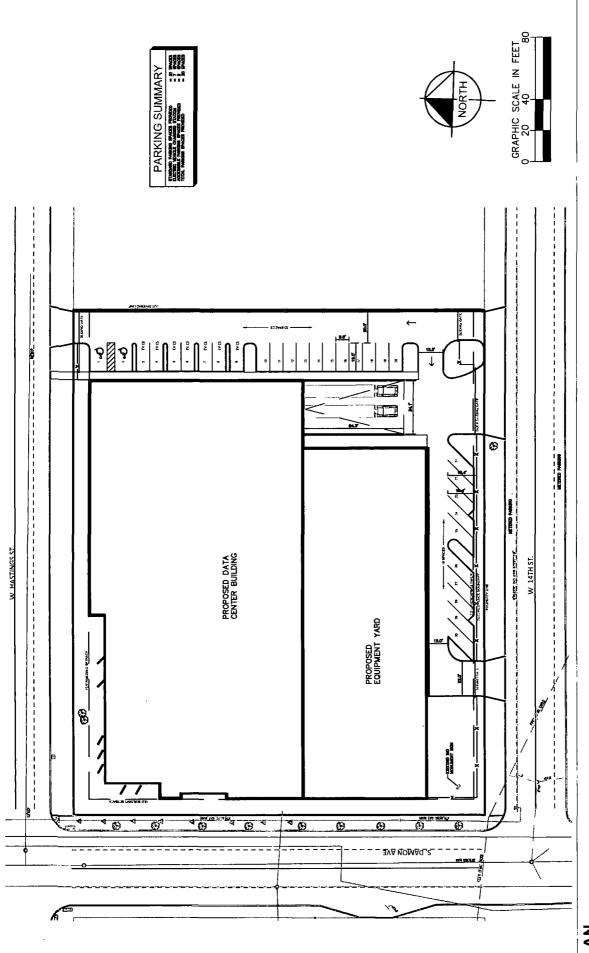


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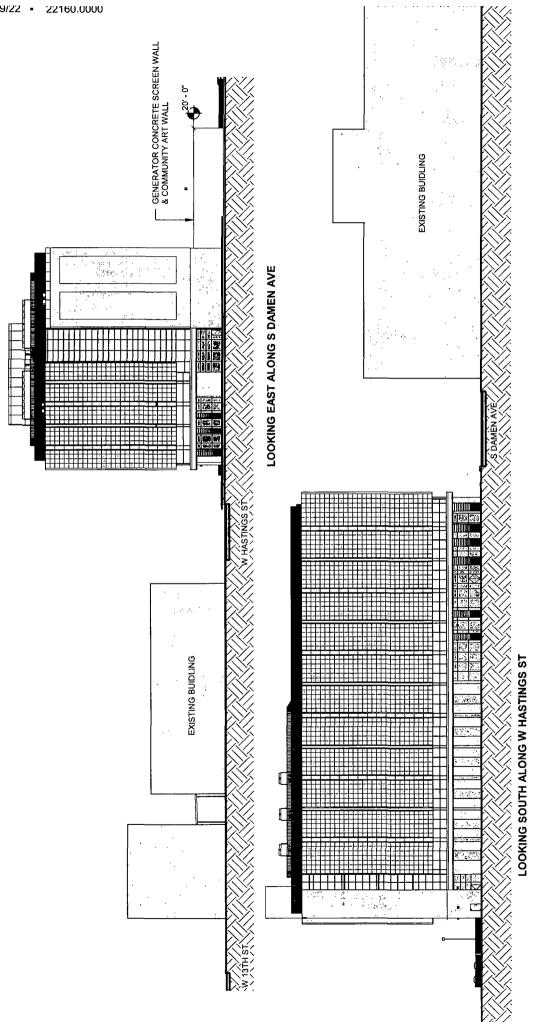


EXISTING SETBACK EXHIBIT: NOT TO SCALE

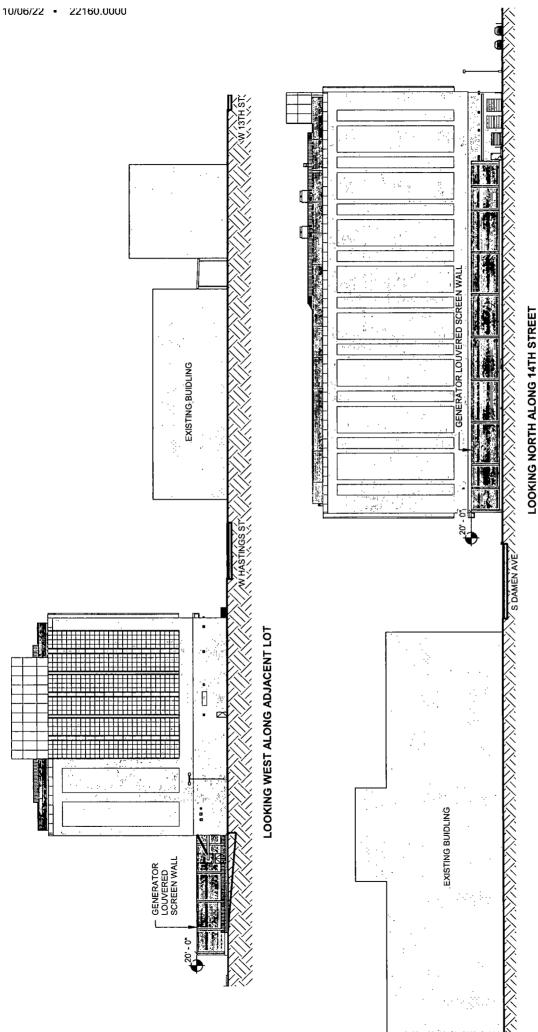
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED August 23, 2022

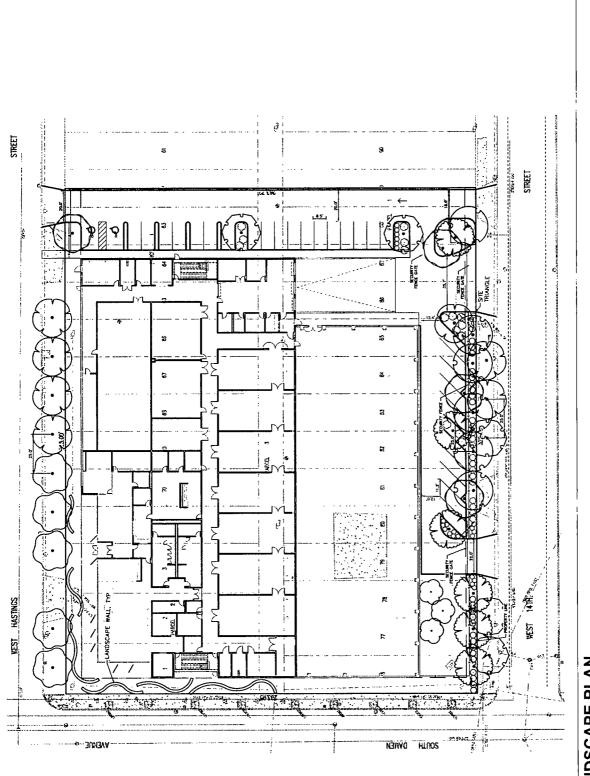


SITE PLAN New DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED : August 23, 2022



CONTEXT ELEVATIONS





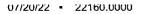
LANDSCAPE PLAN

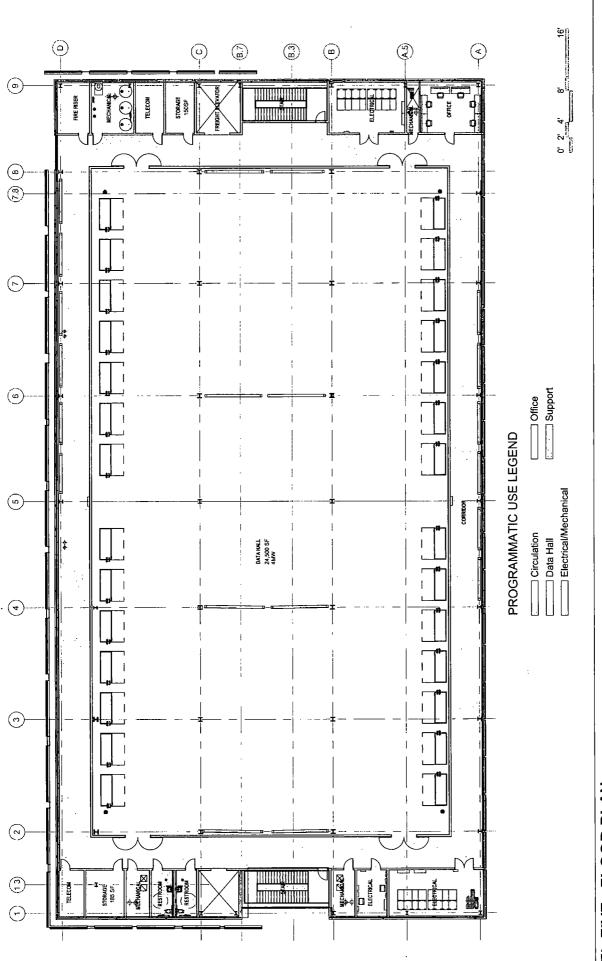
GRAPHIC SCALE IN FEET

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NORTH

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED - August 23, 2022

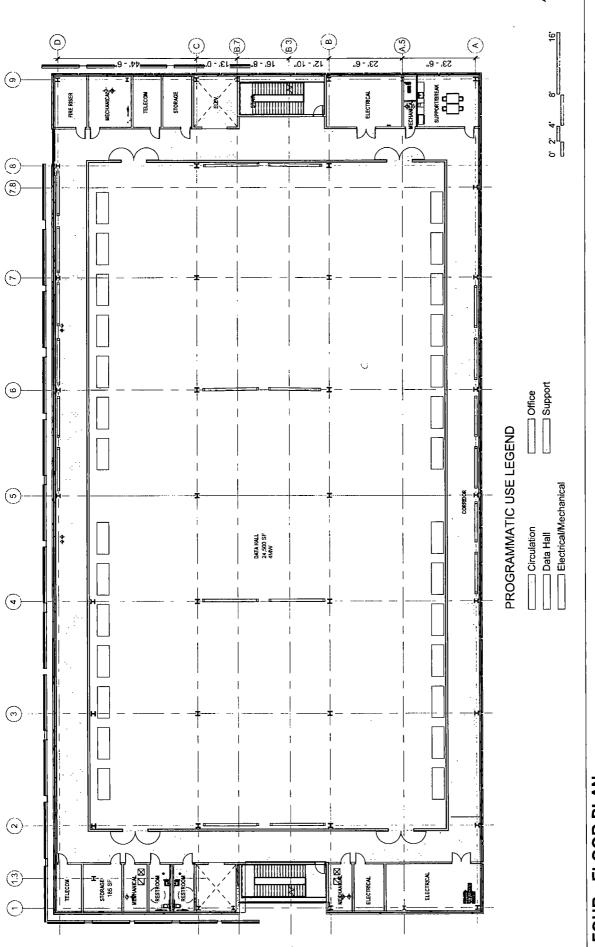




-EVEL FIVE - FLOOR PLAN

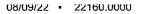
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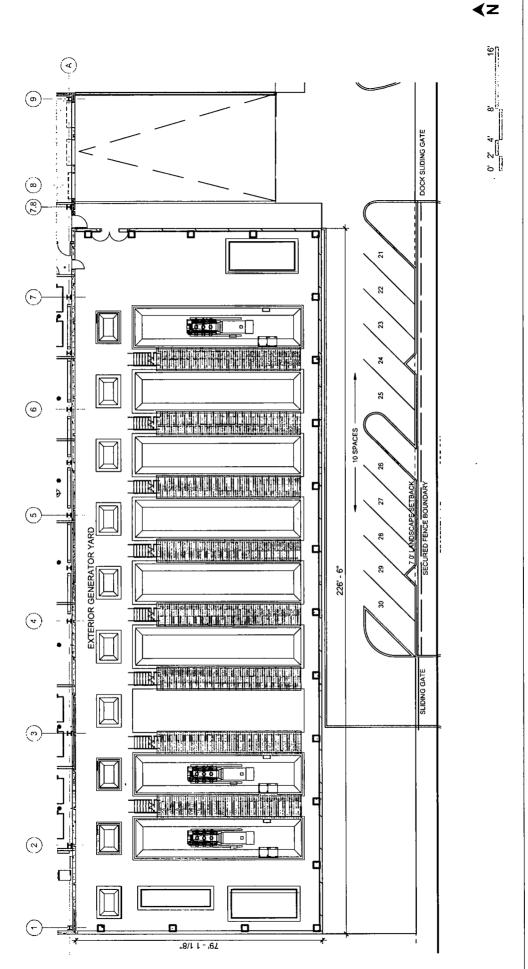
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED August 23, 2022



LEVEL FOUR - FLOOR PLAN

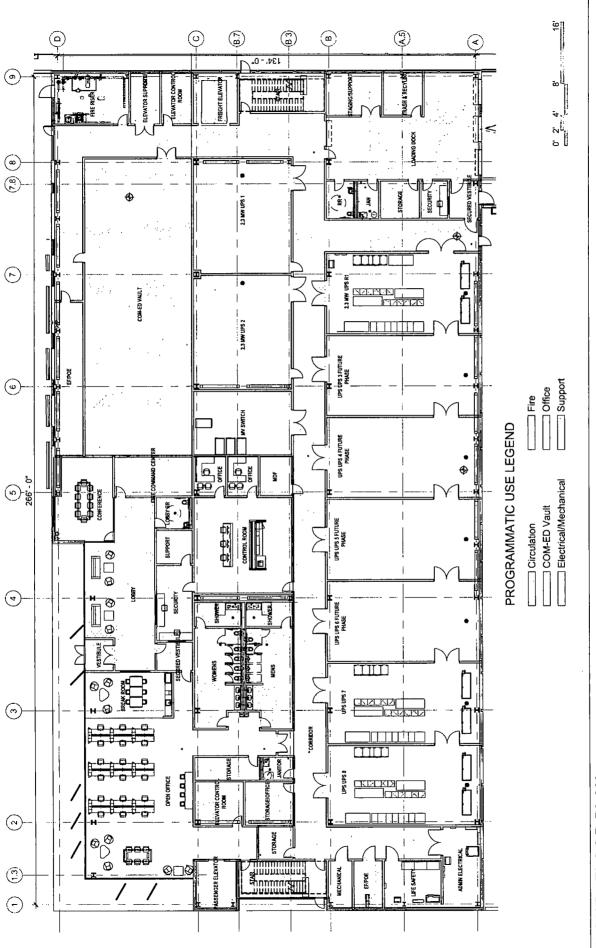
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022





EVEL ONE - FLOOR PLAN EW DATA CENTER

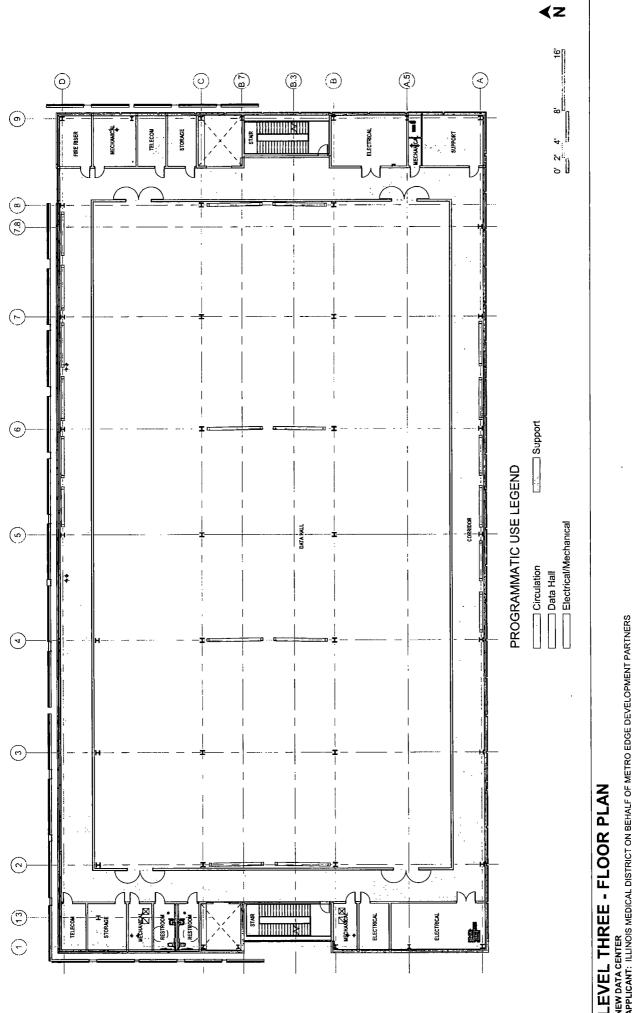
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED. August 23, 2022



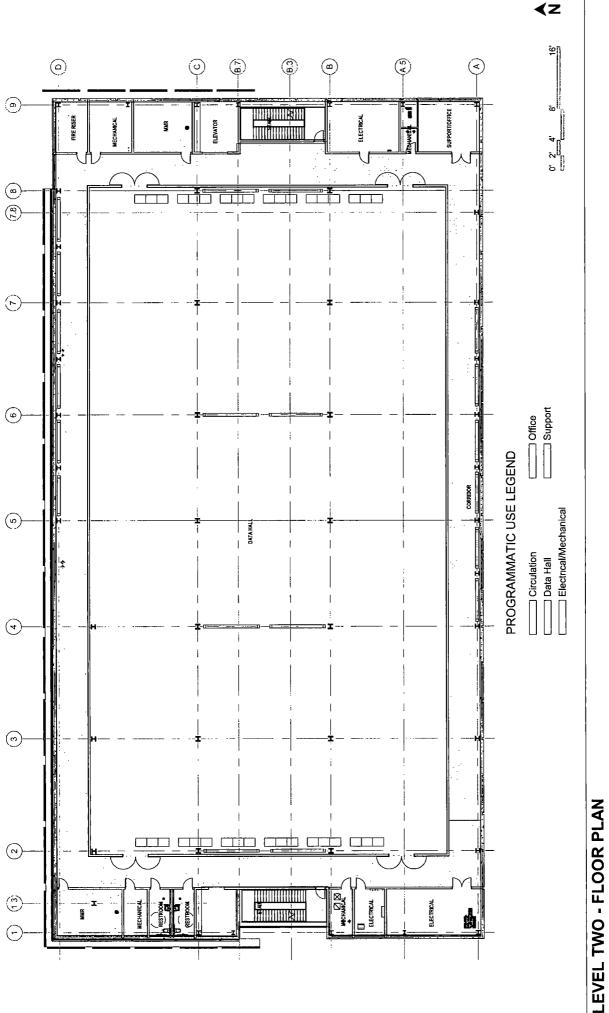
LEVEL ONE - FLOOR PLAN NEW DATA CENTER

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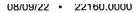
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022

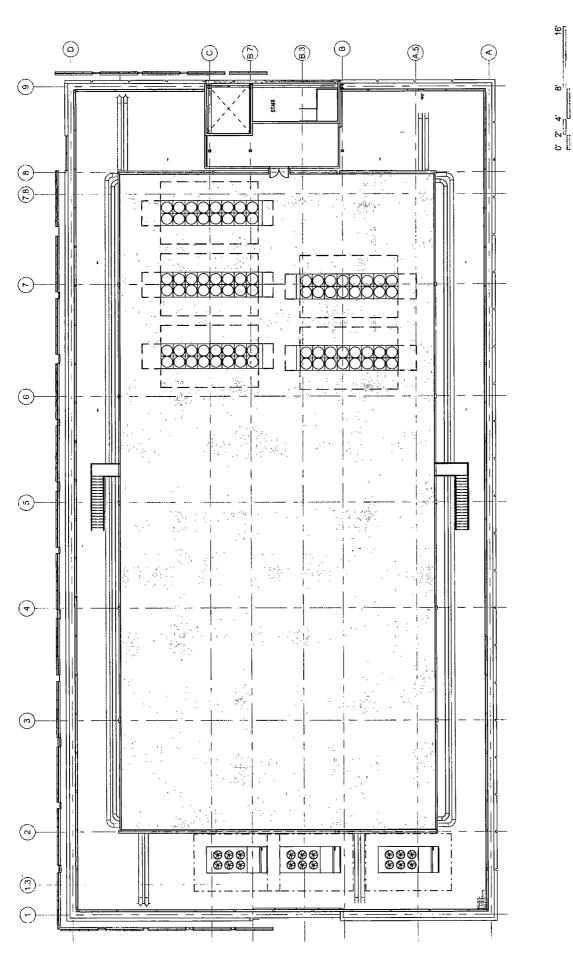


NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022



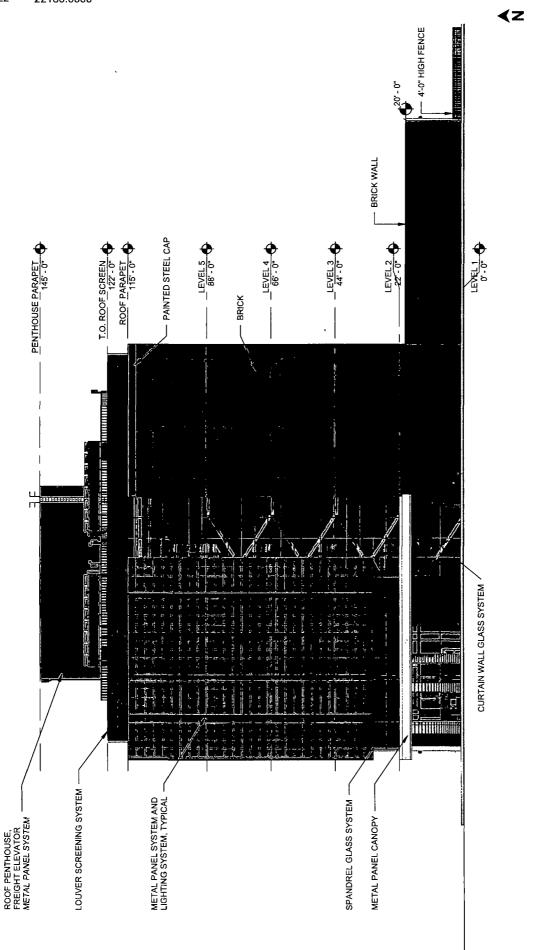
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022





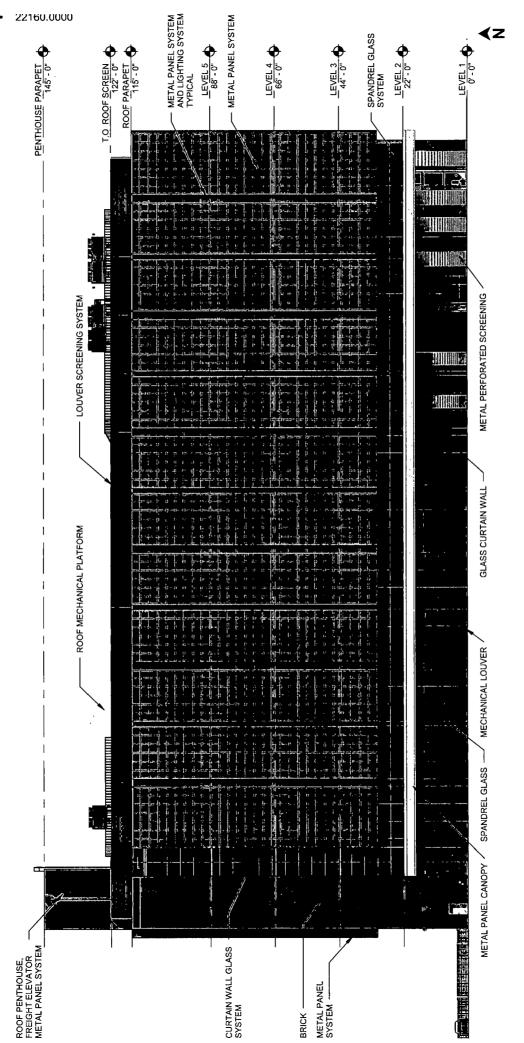
ROOF PLAN New data center APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022

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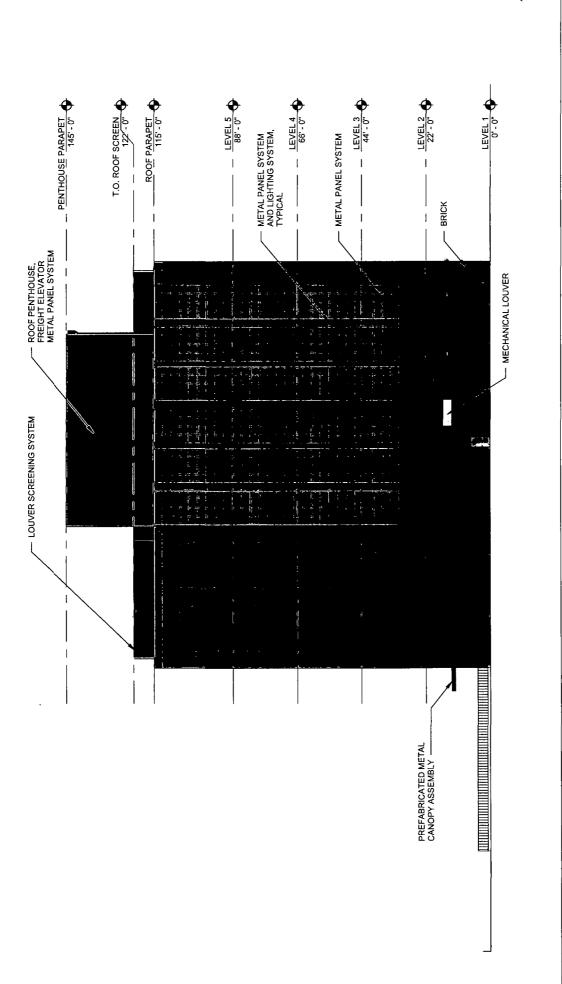
EXTERIOR WEST ELEVATION

NEW DATA CENTER APPL/CANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: November 22, 2022



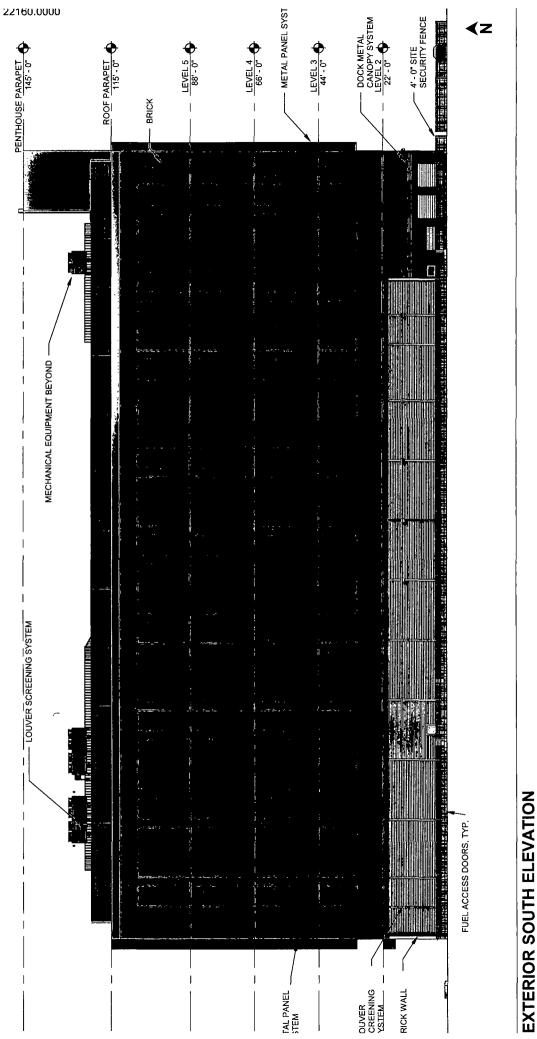
EXTERIOR NORTH ELEVATION

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: November 22, 2022

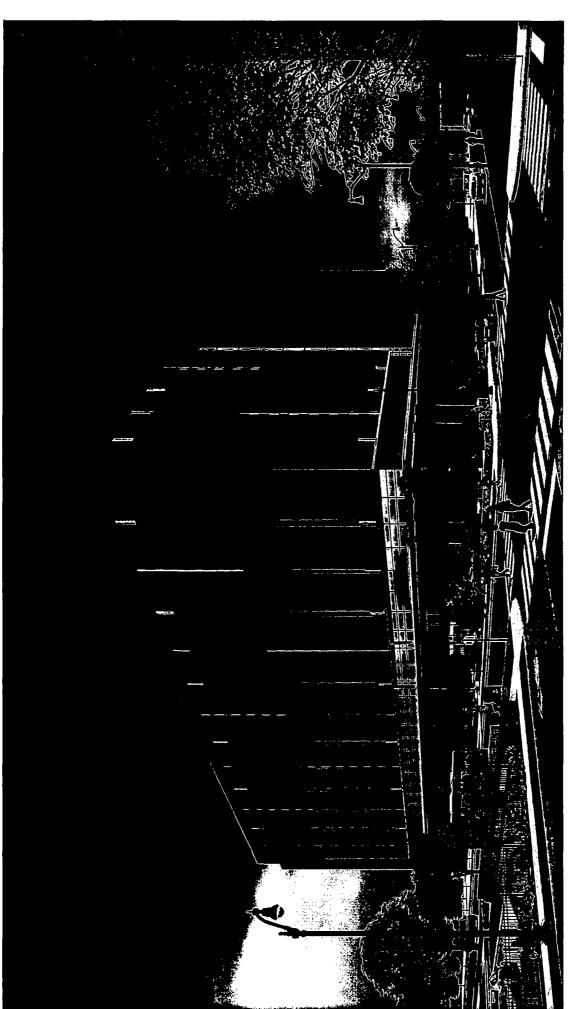


EXTERIOR EAST ELEVATION

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: November 22, 2022



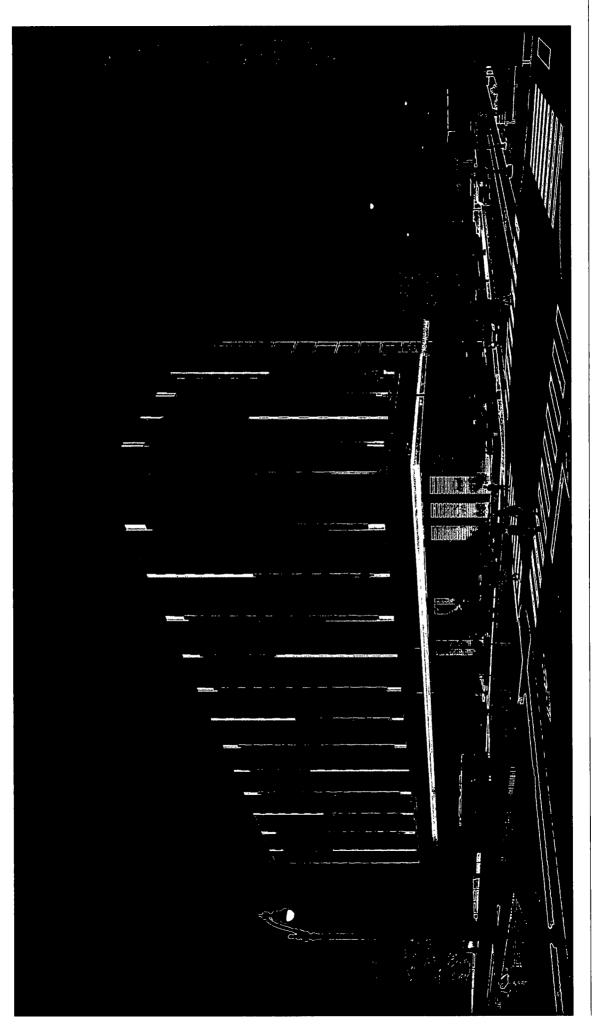
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: November 22, 2022



RENDERING 01 NEW DATA CENTER

NEW DATA CENTER NEW DATA CENTER APPL/CANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022

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RENDERING 02

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60508 DATE INTRODUCED: August 23, 2022



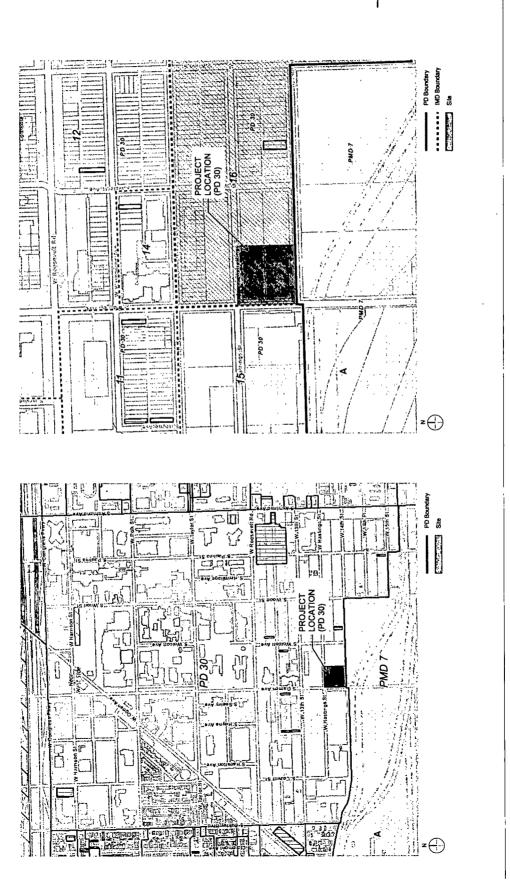
RENDERING 03

NEW DATA CENTER NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022



RENDERING 04

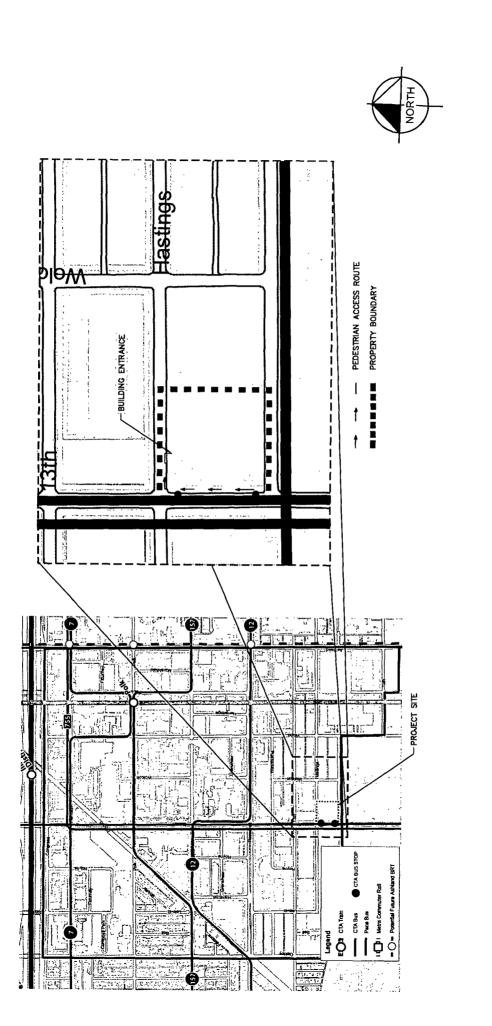
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED. August 23, 2022



NORTH

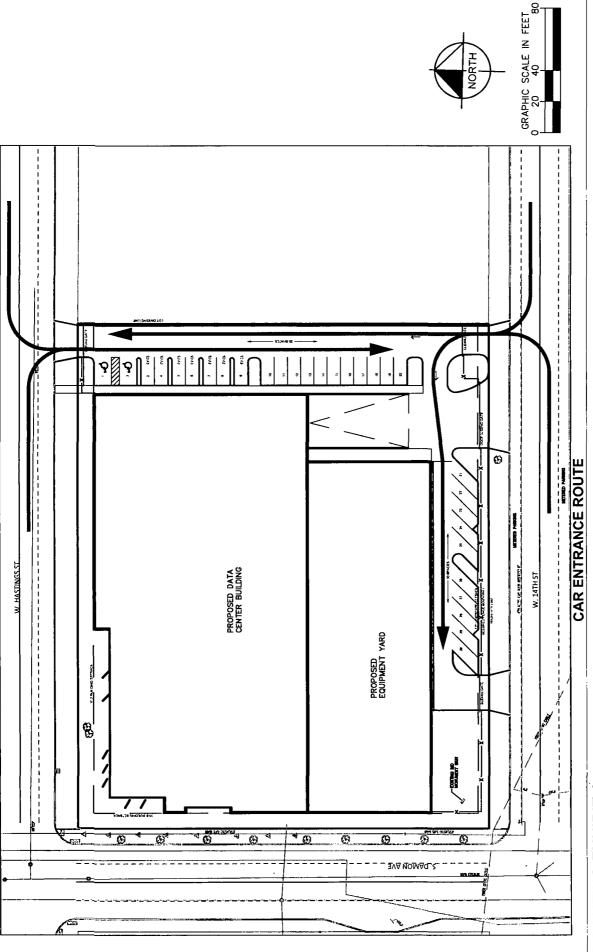
EXISTING ZONING EXHIBIT: NOT TO SCALE

NEW DATA CENTER APPLICANT : ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS : 1955 West Hastings Street, Chicago. IL 60608 DATE INTRODUCED August 23, 2022



CTA BUS ROUTE AND PEDESTRIAN ACCESS: NOT TO SCALE NEW DATA CENTER

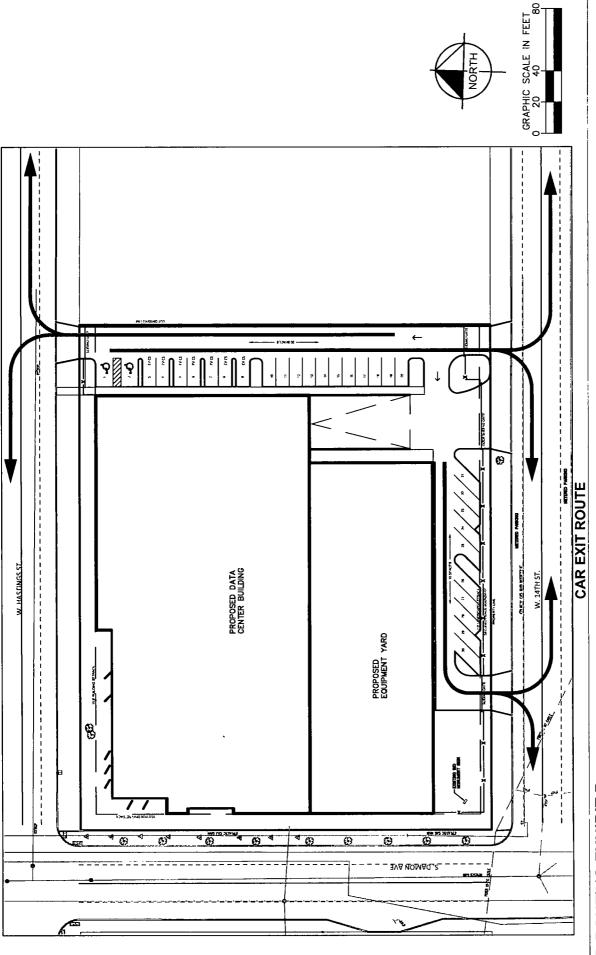
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED : August 23, 2022



CAR ROUTING EXHIBIT A

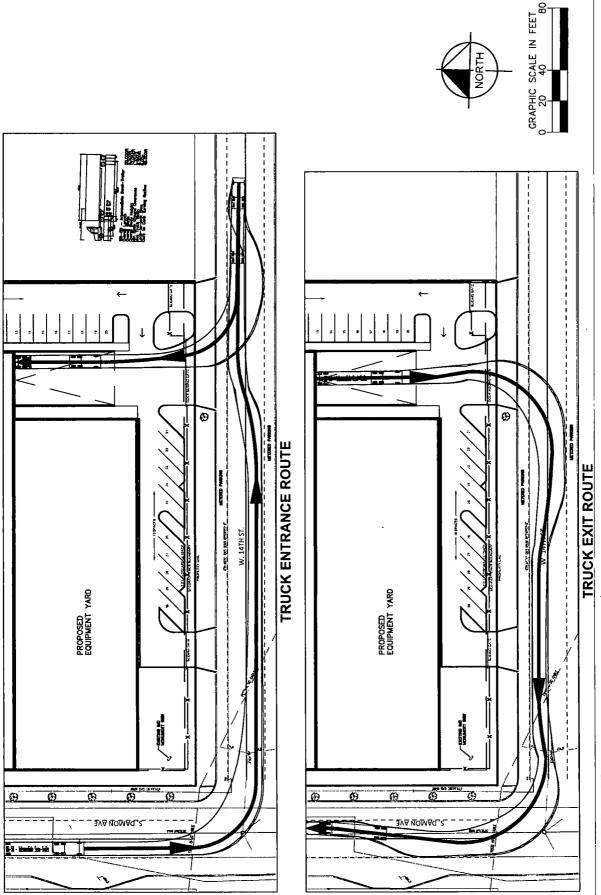
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED - August 23, 2022

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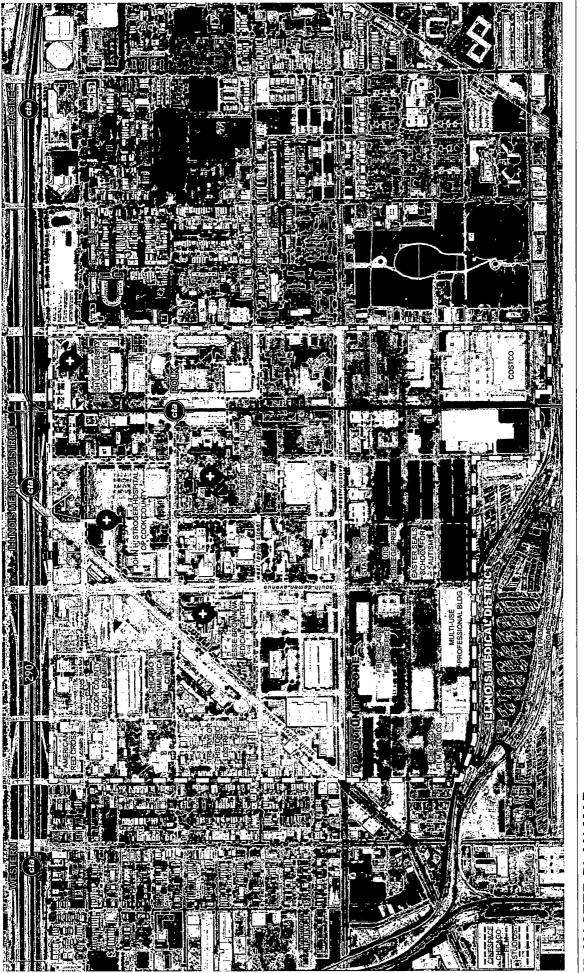
CAR ROUTING EXHIBIT B

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED August 23, 2022



TRUCK ROUTING EXHIBIT

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED. August 23, 2022



IMD MASTER PLAN MAP

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NEW DATA CENTER APPL/CANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022

CBRE

OPPORTUNITY ZONE

Illinois Medical District



Science.

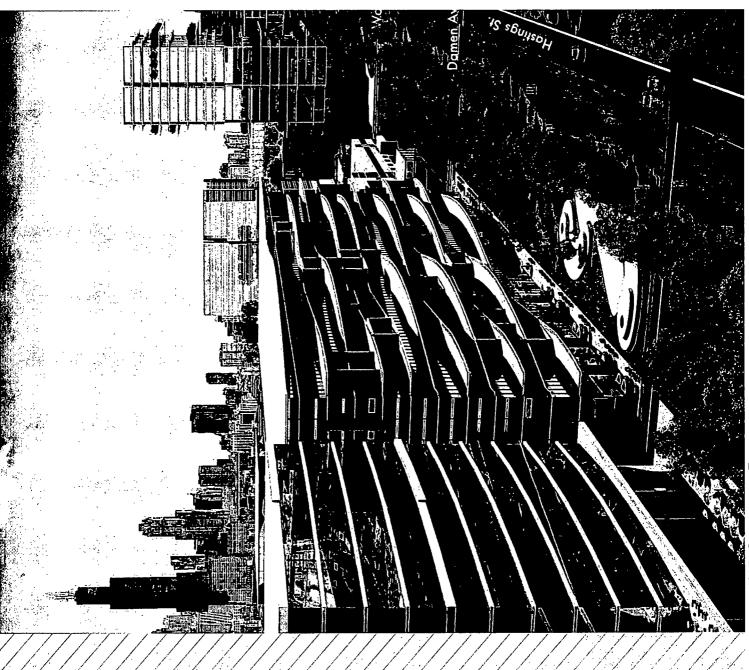
Innovation.

Technology. Research.

Education.

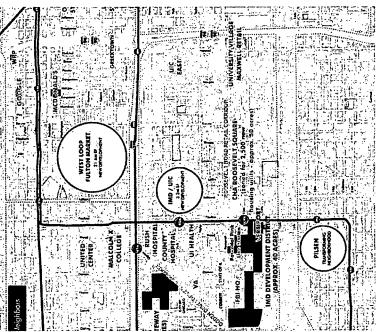
The IMD is a 24/7 high-tech hub at the heart of Chicago. Three colleges, led by the University of Illinois. Four medical centers. Research facilities. A tech park. This is the crossroads for à global community of innovation and inspiration. Every day more than 80,000 people come here to work, visit and share its energy. This is a true Chicago neighborhood, the western gateway to downtown Chicago, surrounded by culture and diversity A robust transportation system runs through the IMD, connecting it with its neighbors, metro Chicago and the city's two international airports.

Another advantage: The IMD is a special use zoning district with 25 acres of shovel-ready land in an Opportunity Zone: The IMD controls entitlements.



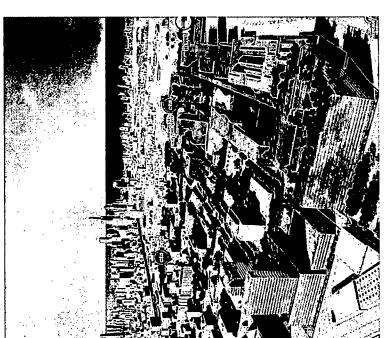
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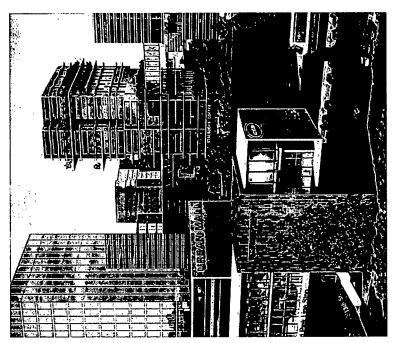












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ILLINOIS MEDICAL DISTRICT

Major Institutions

(Medical, Nursing and Pharmacy) Rush University Medical Center University of Illinois at Chicago University of Illinois Health Malcolm X College COLLEGES

MUSEUMS

 National Italian American Sports HOF Jane Addams Hull House Museum

 National Public Housing Museum

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National Museum of

Mexican Art

Rush University Medical Center University of Illinois HOSPITAL (RUMC)

 Jesse Brown V.A. Hospital Mount Sinai Hospital · Cook County

CULTURE United Center

 Downtown Chicago (2.0 miles) Vertiport Helicopter Tours Hubbard Street Dance Lagunitas Brewery UIC Pavilion

TRANSPORTATION/CONNECTIVITY

Time to Downtown 16 Min 5 Min Train: · Car: 42 Min (9 Bus Transfer to Orange Line) O'HARE T-sin 55 Min (Blue Line) -**Time to Airport** 16 Min. MIDWAY Train: Саг. С

POP. WITHIN 45 MINUTES OF COMMUTE:

5,769,479

KEY DEVELOPMENT DATA

Mostly Vacant Land Current Use **Mostly Residential** Former Use

Land Area

Chicago River (2.0 miles)

Addams/Medill Park

Harrison Park

Regional Párks:
Douglas Park

Lake:Michigan (4.0 miles)

Open Space

Approximately 40 acres

Development Capacity

Approximately 8.7m SF (FAR of 5)

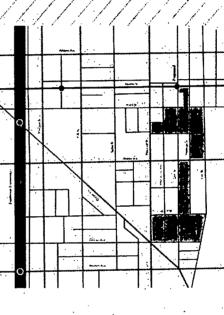
Proposed Role/Mix of Uses

Office

 Residential . Retail -

Laboratory/Medical

Flex/Storage



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reference in

IMD Opportunity Zone

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SITE VISION 2027

Less than two miles from the Loop, the IMD has a specialuse zoning district, has control of permitted uses, building height, setbacks, density, greenspaces, parking, signage and more. Commuting is a breeze in the IMD Opportunity Zone with multiple Blue and Pink line stops, plus six major bus routes and a campus-dedicated shuttle. Chicago's 1-290 runs along the north edge and links with other major highways. Together they connect the IMD to the rest of Chicago

IMD Opportunity Zone

and its suburbs. O'Hare and Midway airports are close and convenient. For faster access, the IMD has its own

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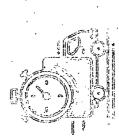
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The IMD is living proof of Chicago's power to attract talent. Already, the IMD has a highly educated, 24/7 global workforce of 65,000, heavy on science and technology. About 43.2% of residents within a mile of the IMD hold a bachelor's degree or higher – nearly 10 percentage points above the national average. Over the past five years, computer science enrollment has more

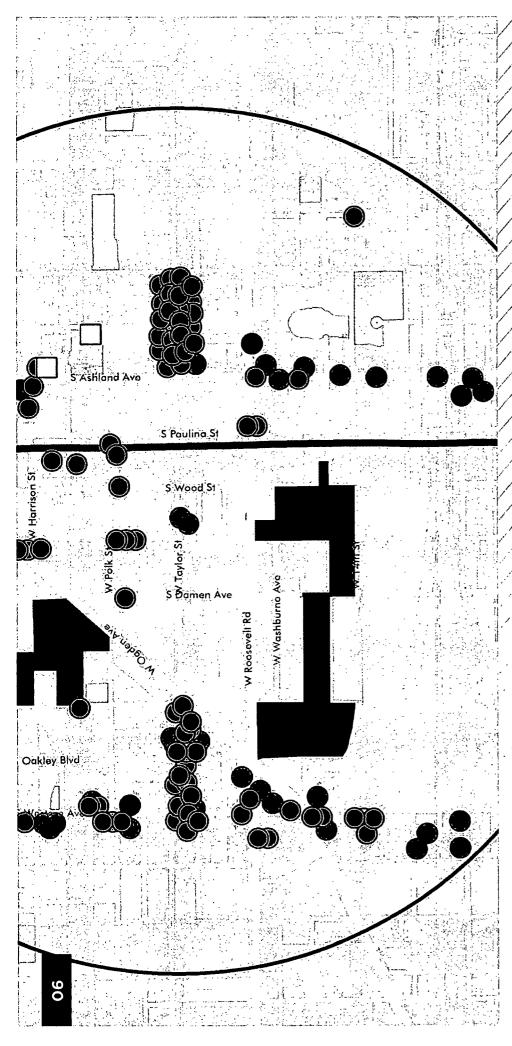
IMD Opportunity Zone

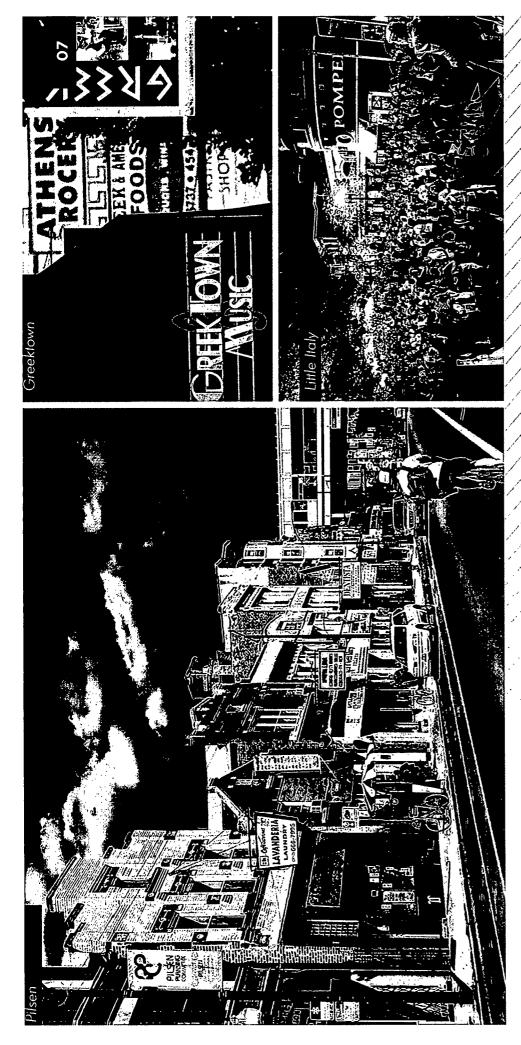
than doubled at the U of T campus next to the IMD. The University of Chicago, Illinois Institute of Technology and Northwestern University contribute to the talent pool. With green expanses and easy access to the city's hottest neighborhoods, the IMD Opportunity Zone is a great spot.

The IMD is living proof of Chicago's power



WORKPLACE CONCEPT



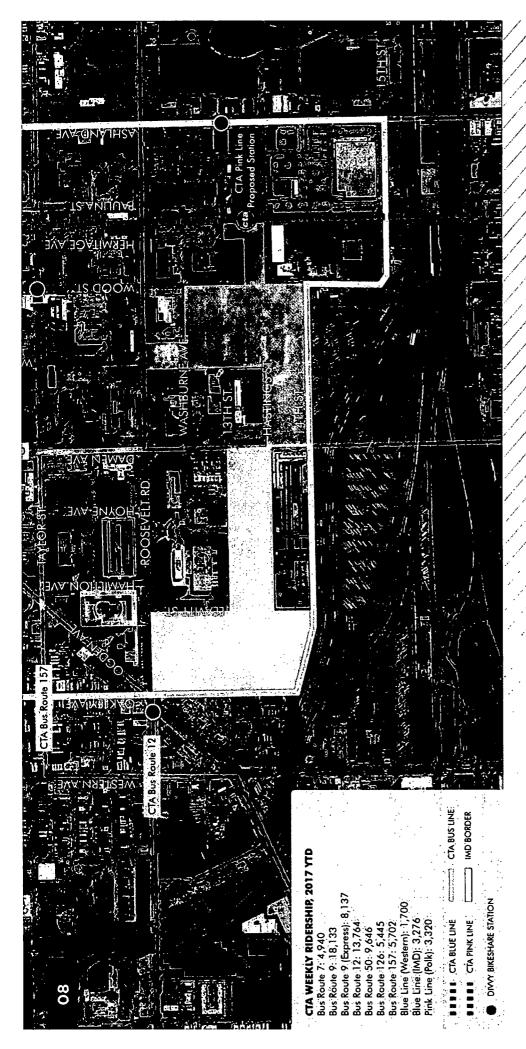


NEIGHBORHOOD CONCEPT

The IMD has the city in its bones. It's an authentic Chicago neighborhood, part of a family of surrounding neighborhoods like Greektown, Little Italy and Pilsen, built by generations who made this a richly diverse city. Today the IMD Opportunity Zone is reaping the rewards of that diversity. It has access to the full range of Chicago's amenities. Nightlife. Jazz clubs. Trend-setting restaurants.

IMD Opportunity Zone

World-class music, theater and art. From the IMD, they're all a walk, an Uber or a quick L ride away. Yet the neighborhood stands apart from the bustle of the city. It' connected but not congested. The IMD is a jewel on the burgeoning Ogden Development. Corridor, set to take on a new shine.

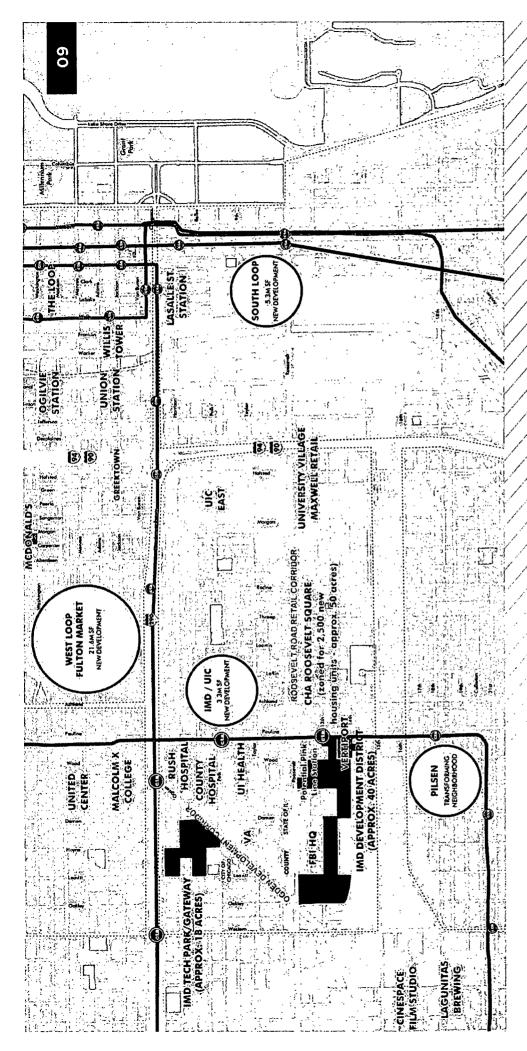


CONNECTIVIT CONCEPT

The IMD Opportunity Zone is connected. Two CTA lines, Pink and Blue, backed up by seven bus routes, move 82,000 people through the area weekly. A proposed Pink Line station at 13th Street would only boost the numbers. 1-290, the city's main east-west highway, runs along the IMD's northern border. Within a mile, 1-290 connects with highways fanning out to metro Chicago and beyond.

For closer commutes, bike lanes run throughout the JMD, and the Diwy, bikeshare service has three locations in the district. When it's time to fly, O'Hare and Midway airport are both 30 to 40 minutes away. Or take a chopper from the IMD heliport, serving people and drones.

IMD Opportunity Zone



PLACE CONCEPT

The IMD Opportunity Zone is a 24/7 neighborhood in the heart of the Ogden Development Corridor, the city's hotbed of new development. To the north are Google, McDonald's HQ, United Center and Fulton Market. To the east: University of Illinois, University Village and the South Loop. To the south: Pilsen, Lagunitas' second headquarters, Cinespace Studios and Mount Sinai

Hospital. Within à mile of the IMD are more than 80 restaurants, 34,725 residents and 16,008 housing units. Bordering the site are 50 acres of City-controlled land zoned for 2;500 homes at all price points. All around the IMD, the heart of the city pulses with an urban beat. This is an exciting place to work, play and live the city life.

IMD Opportunity Zone



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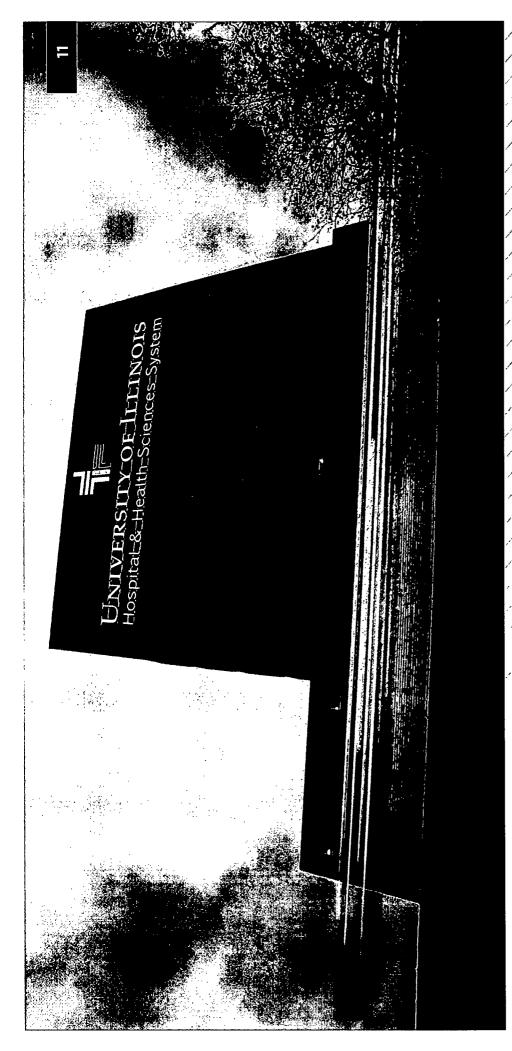
UTILITIES/ COMMUNICATIC

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With 17 fiber providers, the IMD. Opportunity Zone is well-connected. That's no accident. The University of Illinois campus on site is a heavy user. So are the four major medical centers in the IMD. And the essential

utilities of electricity, sewer, water and natural gas are present at each individual site, making them truly shovel ready.

IMD Opportunity Zone



SUSTAINABILITY CONCEPT

The IMD is a living sustainability lab. Clean energy provider GreatPoint Energy is based here. Rush University Health Center's tower on campus is LEED Gold certified; the FBI Regional Headquarters is LEED Platinum. In Chicago, the IMD team is prepared to go to the next level in district energy and wastewater systems within this Opportunity Zone.

IMD Opportunity Zone -



MIKE NARDINI First Vice President +1 312 935 1030 mike.nardini@cbre.com

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ANDREW NORMAN Senior Director +1 248 594 5540 andrew.norman@cbre.com



intentions, is for discussion purposes only, and does not create any agreement or obligation by CBRE to negotiate or continue negotiations. CBRE shall have no contractual obligation with respect to the matters referred to herein unless and until a definitive, fully-executed agreement have been delivery of a definitive executed agreement, and without any liability to the other party, either party may (1) propose different terms CBRE © 2019 All Rights Reserved. All information included in this letter/proposal pertaining to CBRE, Inc.—including but not limited to its operations, employees. technology and clients—is proprietary and confidential and supplied with the understanding that such information will be held in confidence and not disclosed to any third party without CBRE's prior written consent. This letter/proposal is intended solely as a preliminary expression of general from those summarized herein, (2) enter into negotiations with other parties and/or (3) unilaterally terminate all negotiations with the other party hereto.

Any city incentives involved/requested

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Metro Edge Development Partners is in process of applying for Cook County's Class 6b Classification, which is designed to encourage industrial development throughout Cook County by offering a real estate tax incentive for the development of new industrial facilities.

provides owners and operators with exemptions from a variety of state and local taxes for qualifying Metro Edge also plans to apply for the Data Center Investment Tax Exemptions and Credits, which Illinois data centers.

CITY INCENTIVES

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Chicago Sustainable Development Policy 2017 M12

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Planned Development Projects (PD) - New Construction THE Funded Development Projects (PD) - New Construction DPD housing, Multi-family (>5 units) Projects (DPD+I MT), New Construction DPD housing, Multi-family (>5 units) Projects DPD in Fourier (DPD+I MT), New Construction DPD housing, Multi-family (>5 units) Projects PD, THE Double and Renovation Projects Moderate Renovation Projects Software and the sastiance of less than \$1M (mcluding but notlimited to Th-NIP, THE Purchase Renba). Streamlined TIF and SBIF programs)

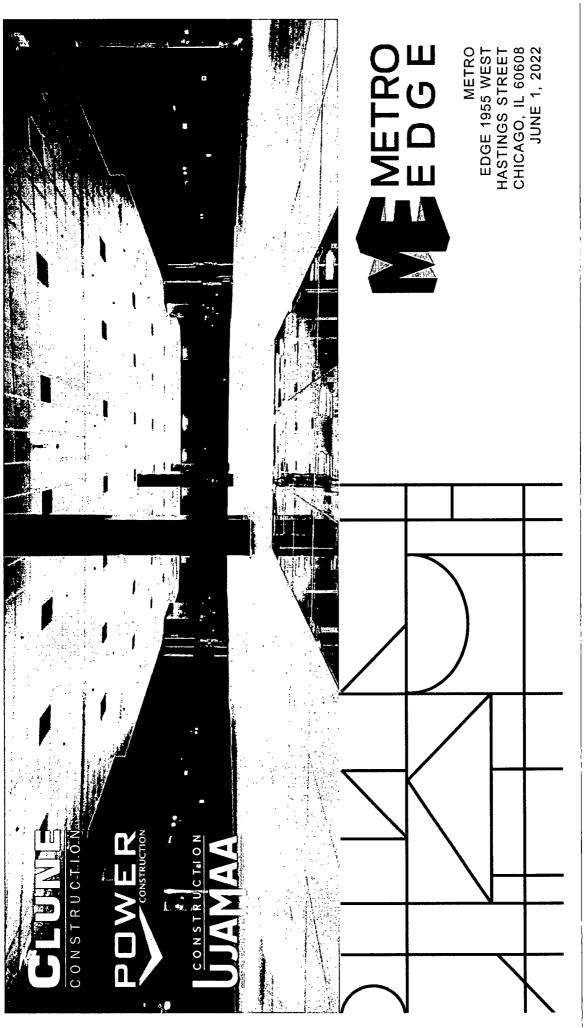
TRACKING THESE ITEMS TO ACHIEVE SUITABILITY CREDITS NOT TRACKING THESE ITEMS AT THE MOMENT.

Moderate Renovation Projects = projects including partial or minor urgizades to building sytems and minor repars to the exterior envelope Substantial Renovation Projects = projects including new and/or upgraded building systems and extensive repairs to the exterior envelope

SUSTAINABLE DEVELOPLENT

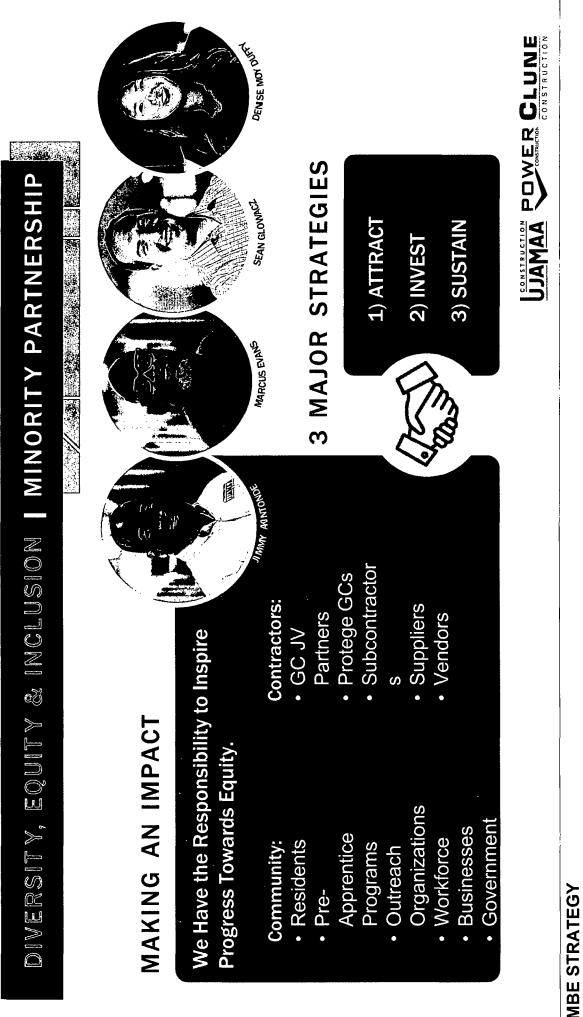
NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022

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MBE STRATEGY NEW DATA CENTER

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Contractor Outreach



Aldermanic Office

- Working with 28th Ward Alderman's Office to meet local contractors.
- Sharing bid package and bidding schedule with Aldermanic offices to distribute in their Newsletters to the community

Assist Agencies

- Contacting City provided Assist-Agencies on upcoming bid opportunitic
- Incorporating agency member list into bidding the program

Advocacy Agencies

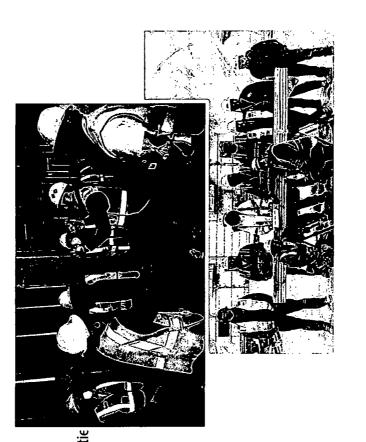
- Black Contractors Owners and Executives (BCOE)
- Hispanic American Construction Industry Associates
- Federation of Women Contractors
- Austin Chamber of Commerce

Company Diversity Database

Utilizing diverse contractor list with Clune Construction, Power Construction and UJAMAA Construction.

POVER CLUNE CONSTRUCTION

UJAMAA F



WBE STRATEGY New DATA CENTER

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS. 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED - August 23, 2022



State / States

Contractor Outreach Fair

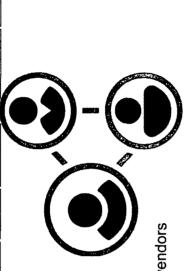
- · Holding Contractor Opportunity Fairs in the IMD
- Participating in Contractor Fair in the Community

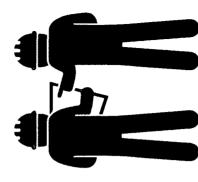
Second-Tier Participation

- Encourage 2nd Tier Diversity spend with Subcontractors and vendors
- Target local vendors in the community

Mentor-Protege

- Encourage peer-to-peer Contractor Partnerships
- Recognize formal Mentor-Protégé and Partnership agreements with Trade partners.





MBE STRATEGY NEW DATA CENTER NEW DATA CENTER

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED : August 23, 2022



Workforce Hiring

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Workforce Training Advocacy

- Partners with Pre-apprentice training agencies in the community like Revolutions Workshop, North Lawndale Employment Network, etc.
- Visit Union lead Training programs in the Community
- Create workforce utilization plan and share with all stakeholders

Aldermanic Office and Community Groups

- Contact Aldermanic Office for employment opportunities
- Share Employment Opportunities with local Churches, Community Centers and employment groups.

Employment Job Fair

- Coordinate Employment Fair in the Community
- Participate in Employment Fairs by other agencies in the community.
- Provide pathways to union apprenticeship programs.



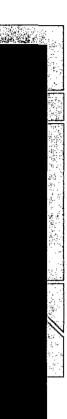


MBE STRATEGY NEW DATA CENTER

APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED August 23, 2022

POVER CLUNE CONSTRUCTION UJAMAA

Workforce Hiring Metrics

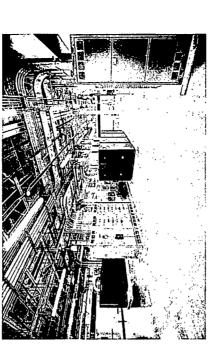


MEDP Project Participation Goals

- MBE Participation 30% of Total Project Labor Force
- WBE Participation 10% of Total Project Labor Force
- City Residency 50% of Total Labor Force

Anticipated Project Hiring Statistics

- ROM Project Construction Hard Costs \$80M
- Estimated Approx. 400,000 Construction Hours
- 200 Full Time Annual Equivalent Construction Jobs
- anticipated to graduate over 15 alums per year combined with the 56 FTEs that are expected to work at the subject 71 New Full Time Positions (The training program is project upon stabilization)

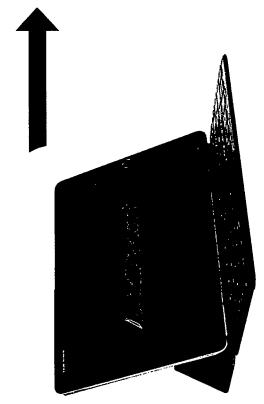




MBE STRATEGY LEW DATA CENTER

VEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED : August 23, 2022 TRACKING SOFT WARE | SKILLSMART



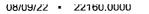


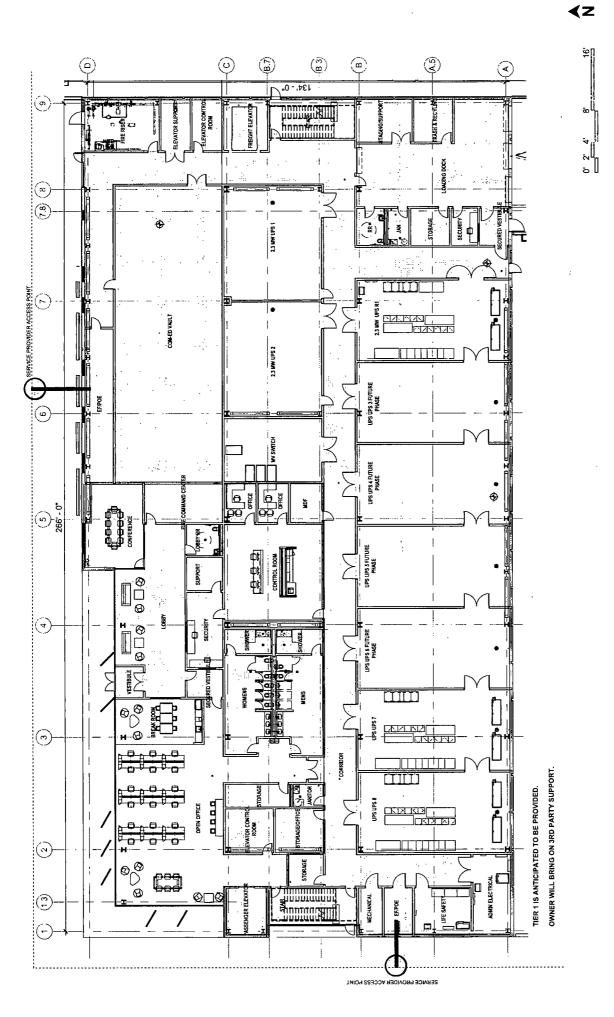
- In-house Tracking / Software
- Certified Payroll Tracking
- MBE/WBE Actual Spend & Commitment
- City Residency Labor Tracking 50%
- Local Residency Labor Tracking 10%

MBE STRATEGY

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED August 23, 2022

UJAMAA POWER CLUNE





EVEL ONE - BUILDING SERVICE

NEW DATA CENTER APPLICANT: ILLINOIS MEDICAL DISTRICT ON BEHALF OF METRO EDGE DEVELOPMENT PARTNERS ADDRESS: 1955 West Hastings Street, Chicago, IL 60608 DATE INTRODUCED: August 23, 2022



Memorandum

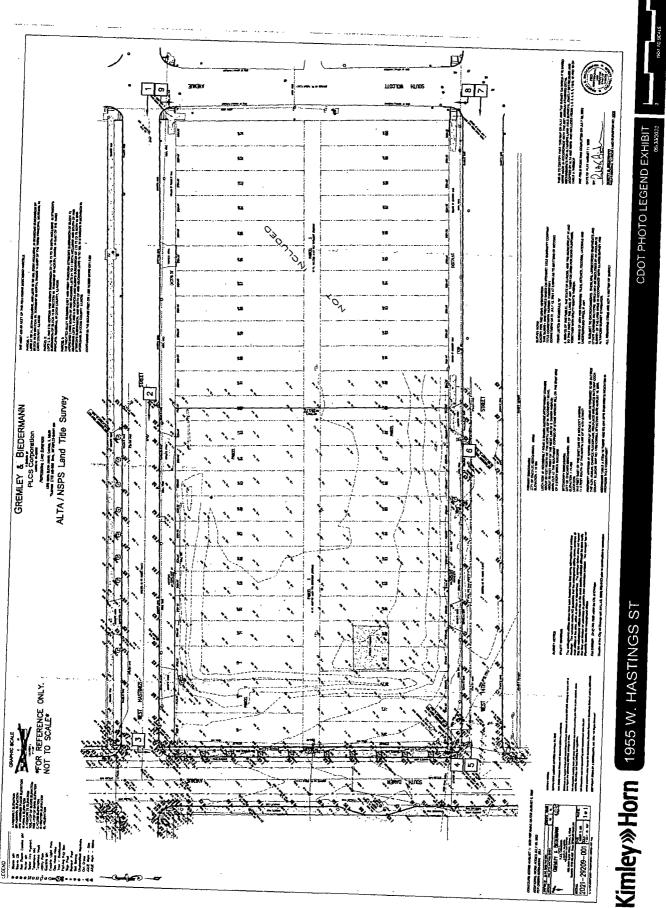
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- To: Brian Hacker Coordinating Planner Department of Planning and Development
- From: Matthew Sepanik Architect IV Mayor's Office for People with Disabilities
- Re: Planned Development Site Plan Approval Metro Edge 1955 W Hastings

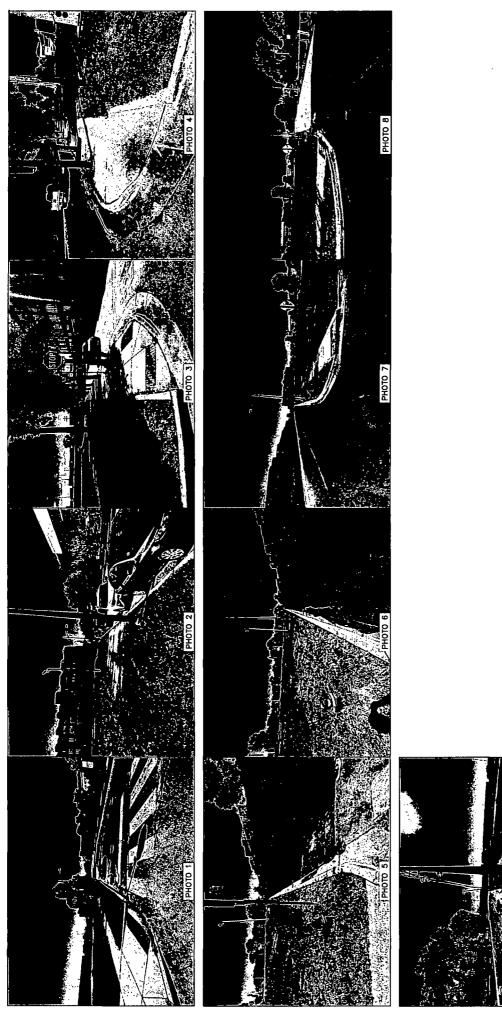
Date: 10/27/2022

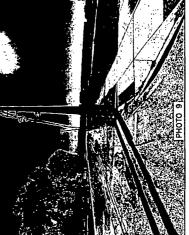
Pursuant to the Chicago Zoning Ordinance, the above-referenced project is designated a "Planned Development" and must obtain preliminary permit plan approval from the Mayor's Office for People with Disabilities (MOPD). To obtain approval from MOPD, it's site plan must comply with the accessibility requirements of the Chicago Building Code, set forth at 14B-11, all other codes and regulations referenced therein, including but not limited to ICC A117.1-2009, and the 2018 Illinois Accessibility Code. After reviewing the plans provided to MOPD and meeting with architects responsible for the project on 10/26/2022, MOPD grants preliminary approval for the <u>site plan only</u> under the following conditions:

- All changes and corrections discussed in the meeting minutes submitted by the architects are made in accordance with the above-referenced accessibility codes and regulations.
- Cc: Noah Szafraniec Department of Planning and Development Carol Stubblefield – Neal & Leroy



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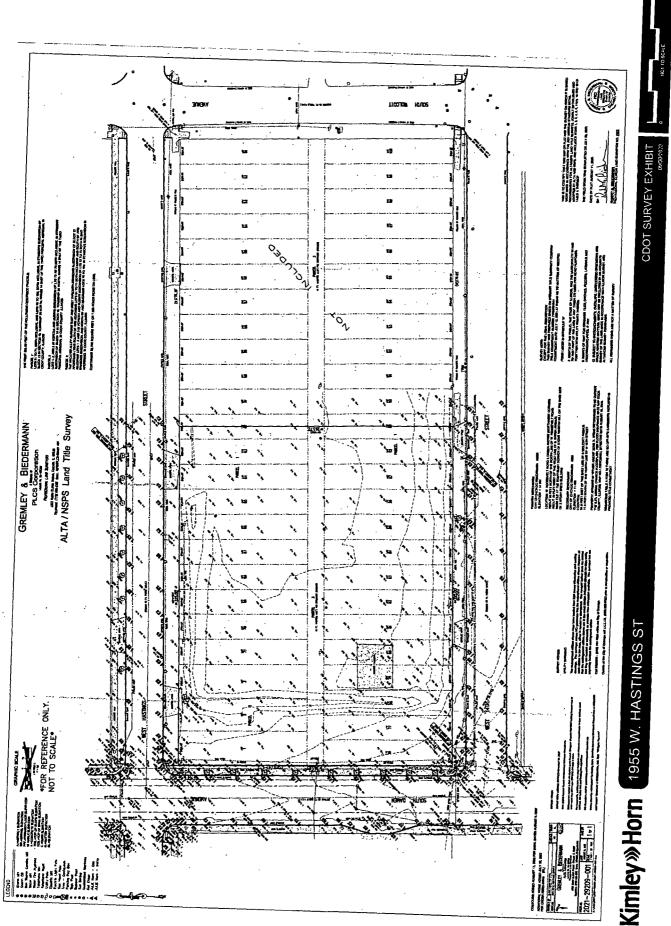


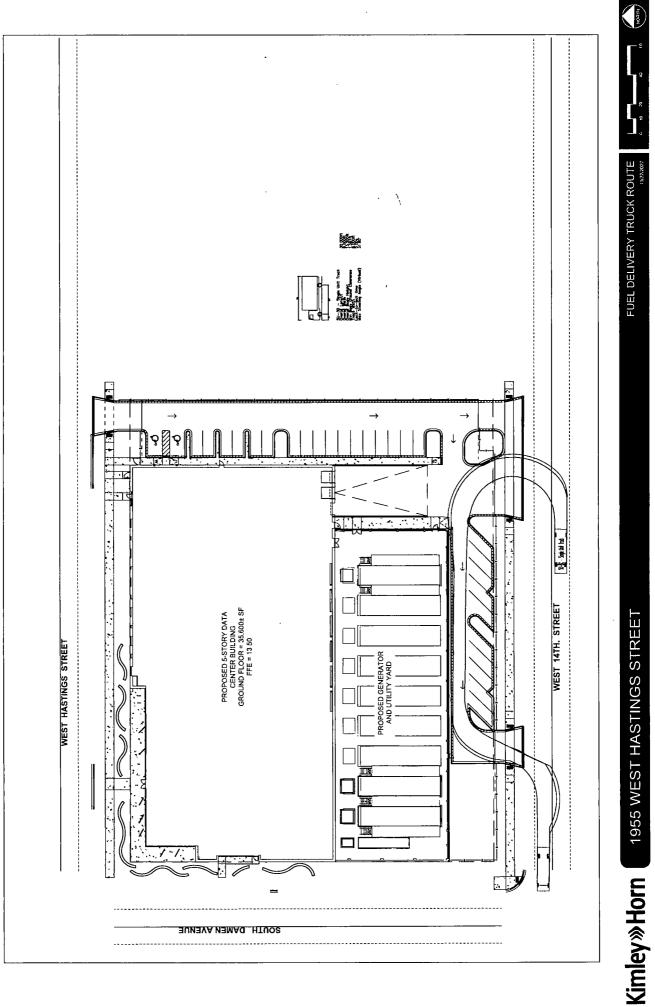
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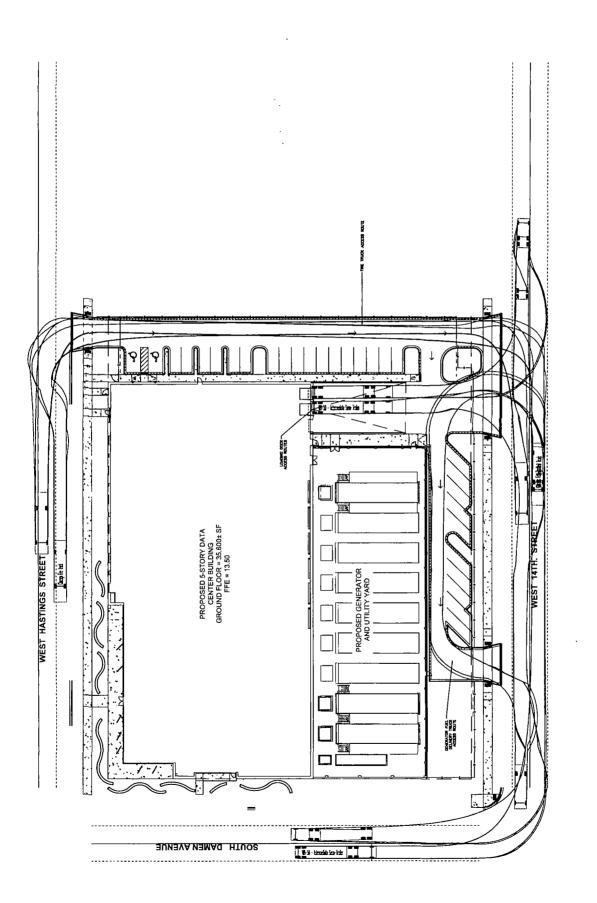
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CDOT PHOTO EXHIBIT



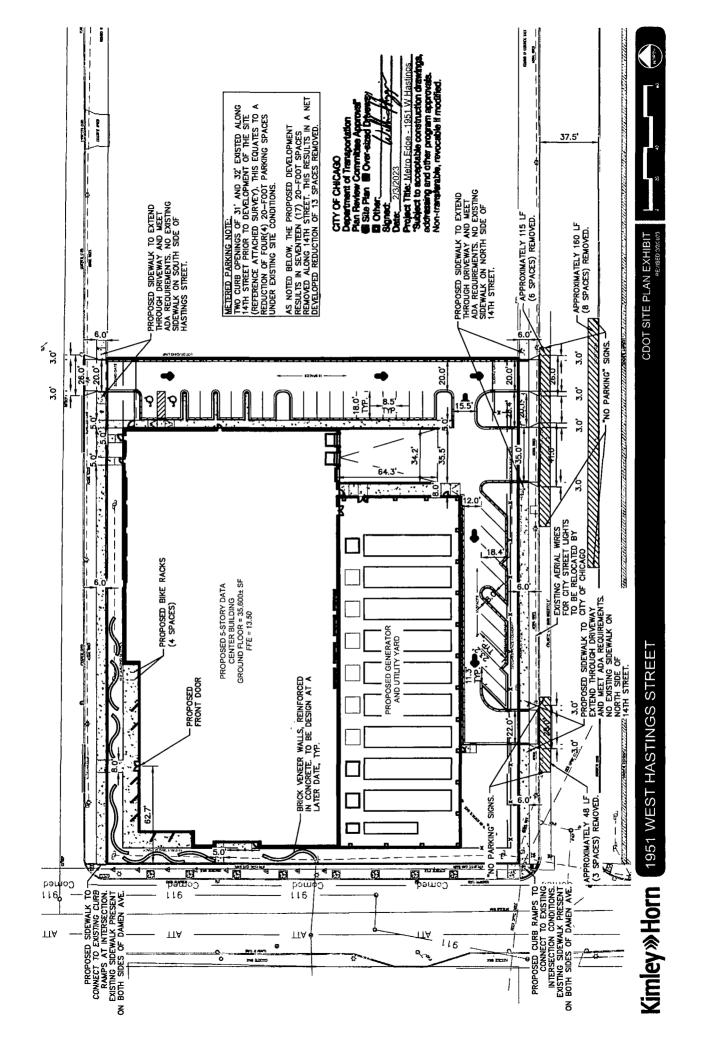


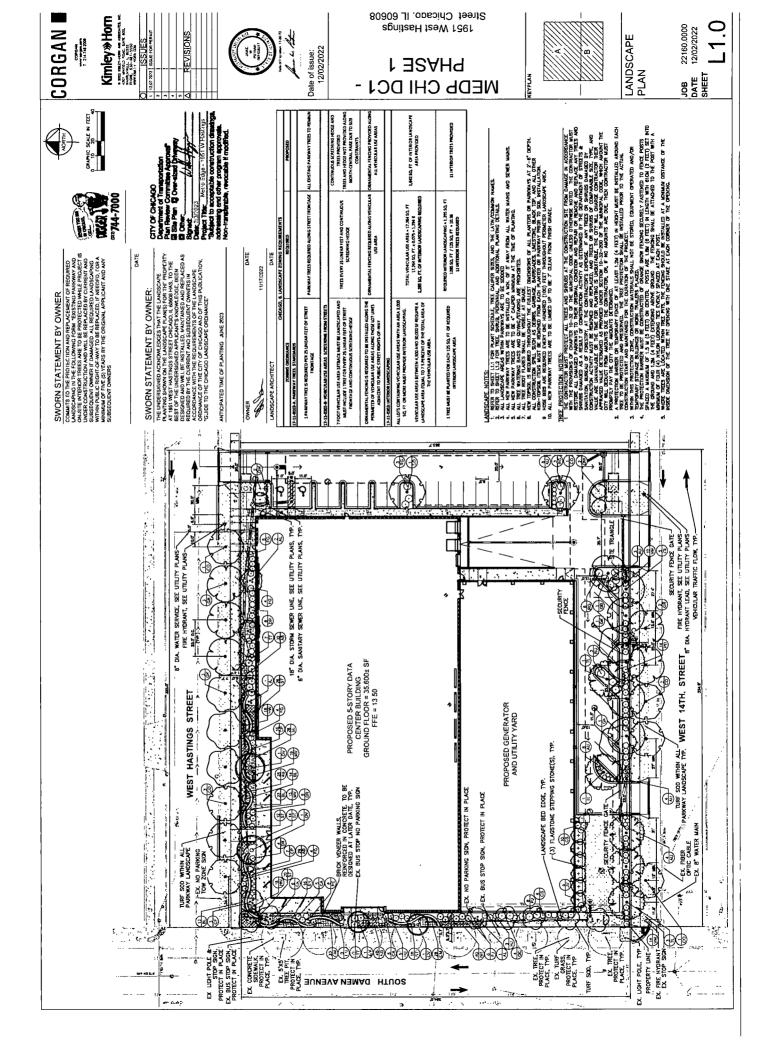


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September 30, 2022

CDOT Project Development 30 N La Salle Street, #1100 Chicago, IL 60602 312-744-4996

RE: Plan Review Committee (PRC) Development Proposal for Metro Edge Development Partners (MEDP), Chicago Data Center 1 in the Illinois Medical District

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To Whom it may concern,

MEDP is proposing to build a new data center building on a 1.97 acre lot within the Illinois Medical District (IMD) in Chicago, IL. The site currently exists as an open lot primarily consisting of green space. The lot is surrounded by existing development to the north and west, an open lot to the east, and a rail yard to the south. The property is located in PD 30. Refer to the attached project narrative for additional information.

The Applicant for this Proposal is the Illinois Medical District (IMD). Contact information for the Applicant shall be Chris Fahey, 312-738-5811, <u>cfahey@medicaldistrict.org</u>.

The Expeditor for this Proposal is John Lyle & Associates, Inc. (JLA). Contact information for the Expeditor shall be Richard Darche, 312-981-0335, <u>rdarche@jlachicago.com</u>.

The Attorney for this Proposal is the Neal & Leroy, LLC. Contact information for the Attorney shall be Carol Stubblefield, 312-628-7021, <u>cstubblefield@nealandleroy.com</u>.

The Consultants involved with the design of this Proposal include:

Architect Corgan Associates, Inc. Brad Latson, AIA 214.757.1780 brad.latson@corgan.com	MEP/FP Engineering kW Mission Critical Engineering Eric Sowers esowers@kwmce.com	Civil Engineering Kimley-Horn and Associates, Inc. Jamie Putnam, P.E. 630-487-5568 Jamie.putnam@kimley-horn.com
Structural Engineering L.A. Fuess Partners Amir Mesgar 617-948-5622 amesgar@lafp.com	Landscape Architect Kimley-Horn and Associates, Inc. Amanda Folta, PLA 331-481-7338 amanda.folta@kimley-horn.com	DPD Project Manager Brian Hacker, AICP 312-744-7217 Brian.hacker@cityofchicago.org

Sincerely,

Illinois Medical District

Chris Fahey Director of Real Estate Operations 2100 West Harrison Street, Chicago, IL 60612 312-738-5811, cfahey@medicaldistrict.org

1. PROJECT NARRATIVE

Metro Edge Development Partners (MEDP) will be constructing a new Data Center building, known as MEDP CHI DC1, located in Chicago, IL. The facility is situated within the Illinois Medical District (IMD) on a site along the intersection of South Damen Avenue and West Hastings Street. The building will have an overall shell area of 188,000 square feet (SF). The total critical MW capacity will range with a maximum capacity of 18.4MW. Each data hall size is flexible with the ability to react to density and critical power needs. Also, included are mechanical and electrical, critical support, and equipment rooms, as well as an exterior equipment yard, house pad mounted generators, transformers, and MV gear all designed for maximum uninterrupted service operations. Air-cooled chillers will be located on the roof.

1.1. Goals and Objectives

1. Create a facility that serves the Illinois Medical District in providing critical data storage for surrounding hospitals and other medical facilities.

2. Provide space for workforce development initiatives within the local community.

1.2. Civil/Site

GENERAL

MEDP CHI DC1 building is located on a 1.97 acre lot within the Illinois Medical District (IMD) in Chicago, IL. The site currently exists as an open lot primarily consisting of green space. The lot is surrounded by existing development to the north and west, an open lot to the east, and a rail yard to the south.

PAVING PLAN AND GENERAL SITE

The site will have one access drive on the north and two access points on the south. Concrete drive aisles and parking spaces will be provided along the east and south sides of the site. Concrete curb and gutter is proposed along the perimeter of the paved area as well. The east drive aisle will consist of heavy-duty concrete to meet fire lane/access requirements. There will also be sidewalk added in the public ROW along the north (Hastings Street) and south (14th Street) of the lot. Pedestrian access to the building will be provided from the proposed north sidewalk. The existing sidewalk along the west (Damen Ave.) will remain in place.

The site includes the following:

- PCC paving ~ 19,800 SF
- PCC Curb & Gutter ~ 1,200 LF
- PCC Sidewalk ~ 4,800 SF
- Parking striping
- Fire lane striping and signage

GRADING

The existing site grading slopes generally from north to south. This grading pattern will generally be maintained, with open spaces along the north and west of the lot graded to drain to proposed area inlets. Erosion control measures will be implemented to keep sediment from leaving the site during construction.

STORM SYSTEM

An underground detention system will be used to meet City of Chicago detention and volume control (BMP) requirements. The detention system will be installed under a majority of the parking areas. Runoff from the site and building roof will be routed through the detention system, with a restrictor structure controlling the discharge to the City's combined sewer system located along Hastings Street to the north. This connection to the combined system will be at the northeast corner of the site.

LANDSCAPING

The parking areas are designed in compliance with the Chicago Landscape Ordinance by providing a 7' wide perimeter landscaped area, a continuous screening hedge, shaded trees along lot frontage and in internal parking area. Proposed parkway trees are to be 4" caliper. Ornamental metal security fencing will be provided along the perimeter of proposed parking areas, including secured gate access to parking and loading dock areas.

CTA BUS

The Chicago Transit Authority (CTA) operates two city bus stops adjacent to the subject site along Damen Avenue. An ADA accessible pedestrian route is provided from these bus stops to the proposed building main entrance.

1.3. Architectural

GENERAL

The project will include approximately a 188,000 sf facility.

Facility includes the following spaces:

- Office Area: ~ 2,200 sf (TBD)
- Mechanical Yard: ~17,500 sf
- Shell Space: ~188,000sf .
- 2 POE : ~280sf2 MMR: ~ 630 sf
- 2 Truck Bay Dock and Dock Support: ~2,250 sf
- Various Support Spaces
- 1 Conference rooms, 1 war room 12 Restrooms: Lobby, Office, Dock, Back of House
- Shower Room in the dock area.

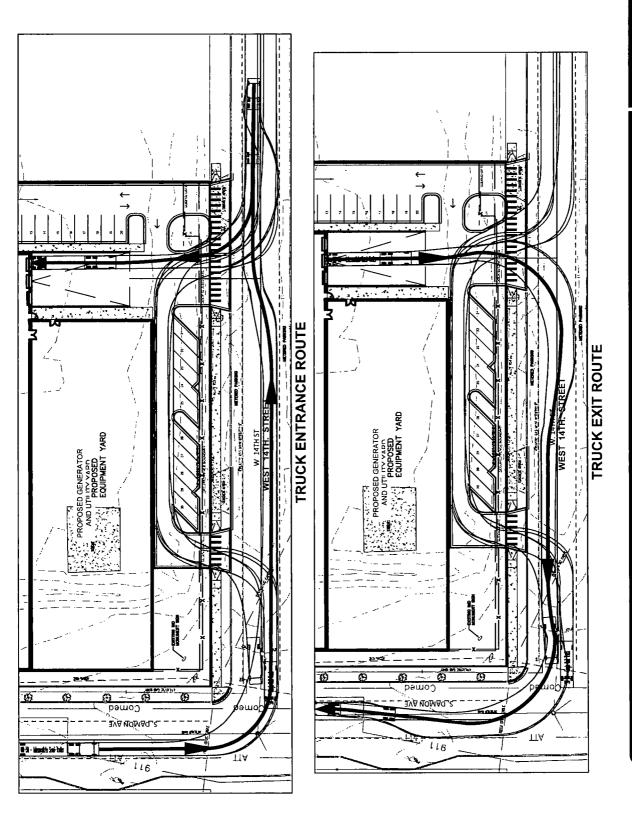
SHELL

The exterior building shell enclosing critical and data center functions is steel frame clad with a combination of metal panel and brick. Front of house spaces are clad in a store front system.

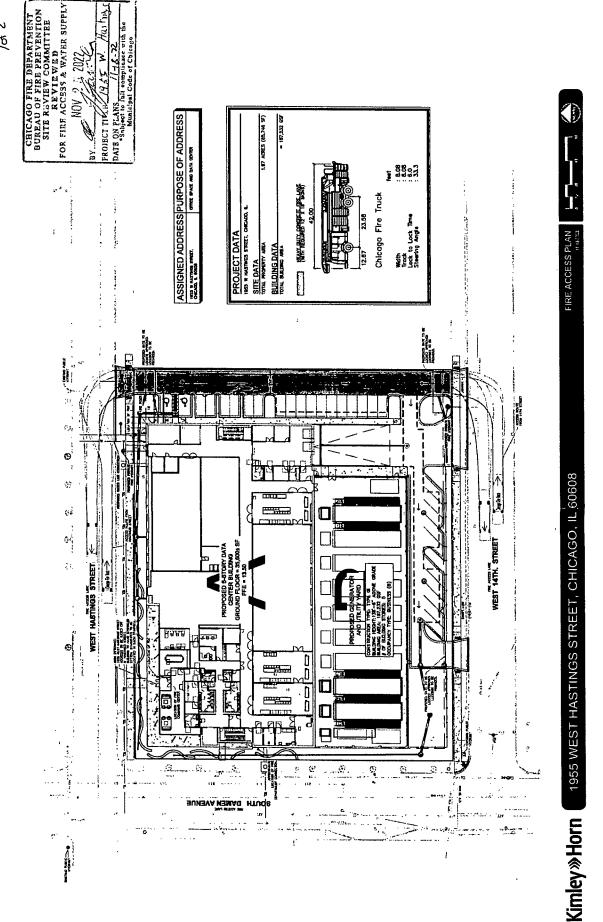
- Brick
- Architectural metal panel
- Glass and Framing

The entire level one has a 12" CMU reinforced wall clad in brick (outside the office/lobby area) for added protection around the base of the building.

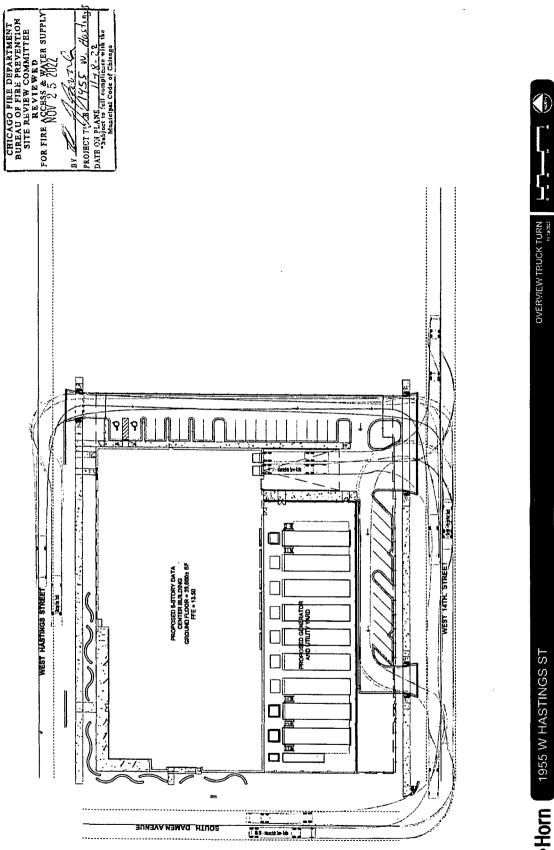
Openings and penetrations in exterior walls shall be as required and comply with the local building and fire codes but kept to a minimum.



Kimley » Horn 1955 W HASTINGS ST



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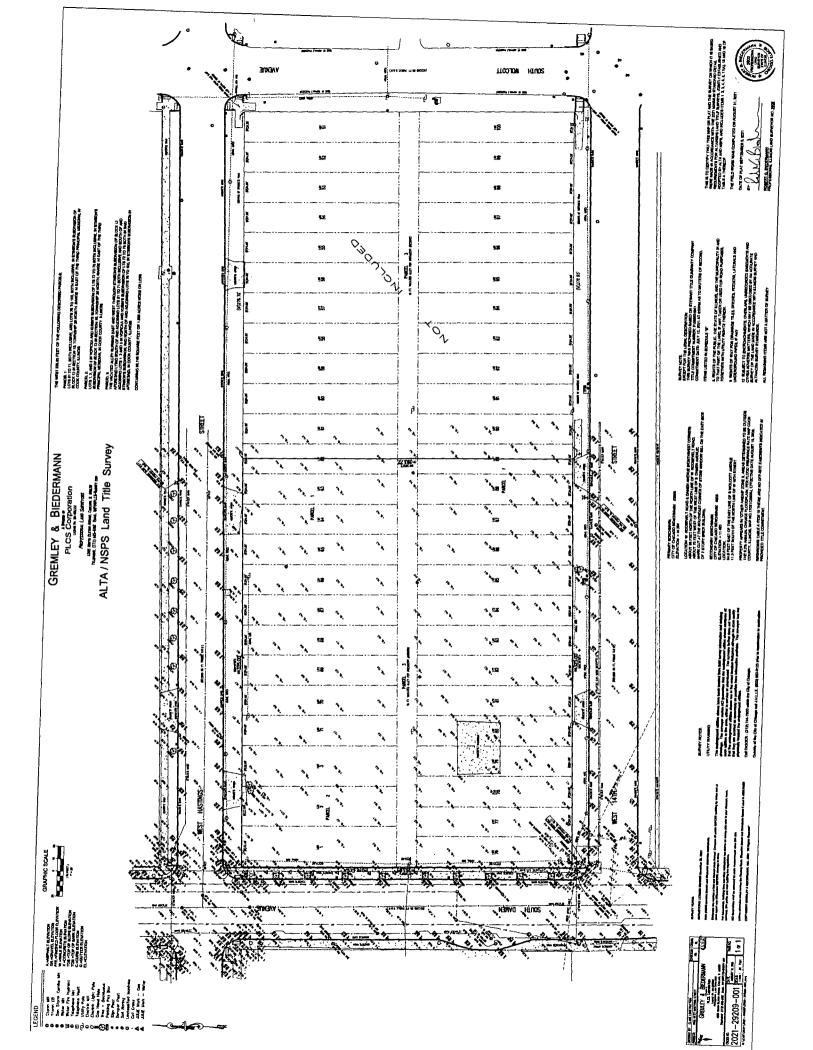


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1955 W HASTINGS ST Kimley»Horn (





Project Budget

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MEDP Total Project Budget

DEVELOPMENT BUDGET DETAIL	Phase 1 Land, Shell, 2+1 Block Redundant + Air Cooled Chillers	Phase 2 3 Lineups Block Redundant + Air Cooled Chillers	Phase 3 3 Lineups Block Redundant + Air Cooled Chillers	Total 18.4mw
SOFT COSTS				
Legal Phase I Legal Phase II Legal Phase III	\$250,000	\$250,000	\$150,000	\$250,000 \$250,000 \$150,000
Environmental, Geotech, Wetland and Dev Permit Phase I	\$60,000	•		\$60,000 \$0
Environmental, Geotech, Wetland and Dev Permit Phase II Environmental, Geotech, Wetland and Dev Permit Phase III		\$0	\$0	\$0
Marketing Phase 1	\$200,000	\$100,000		\$200,000 t \$100,000
Marketing Phase II SG&A Phase I SG&A Phase II	\$250,000	\$250,000	\$100,000	\$100,000 \$250,000 \$250,000
SG&A Phase II SG&A Phase III		3250,000	\$250,000	\$250,000
Survey Phase 1	\$25,000		*250,000	\$25,000
Survey Phase II Survey Phase II		\$10,000	<u> \$10.000</u>	\$10,000 \$10,000
Remediation Allowance Phase I	\$150,000			\$150,000
Remediation Allowance Phase II		\$0		\$0
Remediation Allowance Phase III	000 000	·····	\$0	\$0 1140 A 1 \$2,800,000
Architecture and Engineering Fee Phase I	\$2,800,000	\$500,000		\$500,000
Architecture and Engineering Fee Phase II			\$500,000	\$500,000
Architecture and Engineering Reimbursable Phase I	\$100,000	ana Meranaka ing dikiking Kulo	n an the stream of the second	\$100,000
Architecture and Engineering Reimbursable Phase II		\$100,000		\$100,000
Architecture and Engineering Reimbursable Phase III			\$100,000	\$100,000
Commissioning Agent Phase I	\$750,000			\$750,000
Commissioning Agent Phase II		\$750,000		\$750,000
Commissioning Agent Phase III		and the second second	\$750,000	\$750,000 \$150,000
Commissioning Power Phase I Commissioning Power Phase II	\$150,000	\$150,000		\$150,000
Commissioning Power Phase III		\$150,000	\$50,000	\$50,000
Audio/Video Design Phase I	\$15,000		1 10 M 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$15,000
Audio/Video Design Phase II		\$0	이 가 좋았다. 이 가 있는 것이 있는 것이 있다. 이 사람이 있는 것이 있는 것이 있는 것이 있다. 이 사람이 있는 것이 없다.	1. SO
Audio/Video Design Phase III			\$0	
NETA Testing Phase I	\$75,000			\$75,000
NETA Testing Phase II		\$75,000		\$75,000
NETA Testing Phase III		۰۰۰ منده دوده و می درده مید. مربور او در مدیر او در او د	\$75,000	\$75,000
Power Company Up Front Capital Costs Phase I Power Company Up Front Capital Costs Phase II	\$14,000,000	\$0		\$14,000,000 \$0
Power Company Up Front Capital Costs Phase II		алан (¹¹	so iso	\$0 \$0
Project Management Reimbursables Phase I	\$175,000	l a chant ann 1 an ann an Rusanaich	an a that and the Stire of the trian is the second field	\$175,000
Project Management Reimbursables Phase II		\$100,000		\$100,000
Project Management Reimbursables Phase III			\$100,000	\$100,000
Project Management Scope Phase I	\$731,25 0;			\$731,250 \$
Project Management Scope Phase II Project Management Scope Phase III	网络海豚白银白属品	\$600,000.		\$600,000 \$600,000
Project Management Scope Phase III	640.000	halash shirin indire	\$600,000	\$600,000 \$40,000
Security Consultant Phase I Security Consultant Phase II	\$40,000	\$0		540,000 \$0
Security Consultant Phase II	1		\$0	\$0
Special Inspections/Material Testing Phase I	\$150,000	$\begin{array}{c} (S_{1}, \ldots, S_{n}) \\ (S_{1}, \ldots, S_{n}) \\$	and a continue of a second of a	\$150,000
Special Inspections/Material Testing Phase III		\$25,000		\$25,000
Special inspections/Material Testing Phase IIII			\$25,000	
Permit Expiditor Phase I	\$50,000			\$50,000
Permit Expiditor Phase II		\$0		S
Permit Expiditor Phase III			\$0 1910年1月25日2月21日1月1日1日1日1日1日1日1日1日1日1日1日1日1日1日1日1日	\$0,000
Gen Permitting/Fuel Plan Phase I Gen Permitting/Fuel Plan Phase II	\$100,000	1 \$50,000		\$100,000
Gen Permitting/Fuel Plan Phase III		100,000 100,000	\$50,000	\$50,000
Total Soft Costs	\$20,071,250	\$2,960,000	\$2,760,000	\$25,791,250

HARD	COSTS
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HARD COSTS Sitework/Site Utilities Phase I	\$ 1,900,000			\$ 1,900,000
Sitework/Site Utilities Phase II		s		s
Sitework/Site Utilities Phase III			s and a second	
Foundations/Structure Phase I	\$ 38,150,000	المتعلقين المراجع والمتعادين والمراجع والمراجع	Xaalaan ah ahaalaan ahaa	S 38,150,000
Foundations/Structure Phase II				s -
Foundations/Structure Phase III				s -
Exterior Skin (green screen) Phase I	\$ 1,000,000	2.1. 1. 1.		\$ 1,000,000
Exterior Skin (green screen) Phase II		S		\$
Exterior Skin (green screen) Phase III			S. S	n de la Brander de la Brander de la Brander de Brander de la Brander de la
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Finishes Phase II		\$ 1,500,000		\$ 1,500,000
Finishes Phase III			\$,1,500,000	\$ 1,500,000
Fire Projection Phase I	\$ 1,800,000			\$ 1,800,000
Fire Projection Phase II		\$ 300,000		\$ 300,000
Fire Projection Phase III			\$	\$ 300,000
Controls Phase I	\$ 1,000,000			\$ 1,000,000
Controls Phase II		\$ 1,000,000		\$ 1,000,000
Controls Phase III			\$ 1,000,000	\$ 1,000,000
Pre Purchased Equipment Phase I	\$ 14,770,000			S14,770,000
Pre Purchased Equipment Phase II		\$ 15,720,000		\$ 15,720,000
Pre Purchased Equipment Phase III			\$ 15,720,000	\$ 15,720,000
Mechanical Phase I	\$ 4,980,000			\$ 4,980,000
Mechanical Phase II		\$ 5,520,000		\$ 5,520,000
Mechanical Phase III			\$ 5,520,000	\$ 5,520,000
Electrical Phase I	\$ 8,070,000			\$ it 8,070,000
Electrical Phase II		\$ 10,005,000		\$ 10,005,000
Electrical Phase III	las sector states		\$ 10,005,000	\$ 10,005,000,
GC Budget Phase I	\$ 4,980,000			\$ 4,980,000
GC Budget Phase II		s -		\$-
GC Budget Phase III	and the second sec		\$ - 	\$
General Conditions, Construction Requirements, Fee Phase I	\$ 9,738,000	kana ang Pangala	AND ALC: AND	\$ 9,738,000
General Conditions, Construction Requirements, Fee Phase II		\$3,959,400		\$ 3,959,400
General Conditions, Construction Requirements, Fee. Phase III	ليتحصب والمتداو الما فالمتقاد	in a second s	\$ 3,959,440	\$ 3,959,440
Design Contingency (3%) Phase I	\$ 2,726,640			\$ 2,726,640
Design Contingency (3%) Phase II		\$ 1,140,132		\$ 1,140,132
Design Contingency (3%) Phase III	a in some tre timestate time	الا بوده متوقفين المالية من والعرض والعودي والعودي والع	S 1,140,133	\$ 1,140,133
Construction Contingency (3%) Phase I	\$ 2,726,640			\$ 2,726,640
Construction Contingency (3%) Phase II		\$ 1,140,132		\$ 1,140,132
Construction Contingency (3%) Phase III		an a	\$ <u>1,</u> 140,133	\$
CIP Program + Builders Risk Phase I	\$ 350,000	£ 250.000		\$ 350,000
CIP Program + Builders Risk Phase II		\$ 350,000	c <u>250.000</u>	\$ 350,000
CIP Program + Builders Risk Phase III			S 350,000	
Total Hard Cost	\$ 96,691,280	\$ 40,634,664	\$ 40,634,706	\$ 177,960,650

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FURNITURE				
Fumiture	\$140,000	\$0	\$0	\$140,000
TOTAL FURNITURE	\$140,000	\$0	\$0	\$140,000
SIGNAGE AND MISCELLANEOUS				
Intenor Identification Signage & Equipment Signage Phase I	\$20,000			\$20,000
Intenor Identification Signage & Equipment Signage Phase II		\$10,000		\$10,000
Interior Identification Signage & Equipment Signage Phase III			\$10,000	\$10,000
Day 1 Supplies & Equipment	\$75,000	so	so	\$75,000
Tools	\$75,000	\$0	so	\$75,000
TOTAL SIGNAGE AND MISCELLANEOUS	\$170,000	\$10,000	\$10,000	\$190,000
TECHNOLOGY Keywatcher Box	\$50,000	\$0	so	\$50,000
	\$50,000		sol	\$50.000
Security System Phase I	\$1,500,000		ł	\$1,500,000
Security System Phase II		\$100,000		\$100,000
Security System Phase III			\$100,000	\$100,000
Security - AV - Voice and Data Cabling Phase I	\$150,000			\$150,000
Security - AV - Voice and Data Cabling Phase II		\$25,000		\$25,000
Security - AV - Voice and Data Cabling Phase III			\$25,000	\$25,000
Server IT Infrastructure for Back of House Systems	\$800,000	so	\$0	\$800,000
TOTAL TECHNOLOGY	\$2,500,000	\$125,000	\$125,000	\$2,750,000
Subtotal Hard Costs	\$99,501,280	\$40,769,664	\$40,769,706	\$181,040,650
Subtotal Development Budget	\$119,572,530	\$43,729,664	\$43,529,706	\$206,831,900

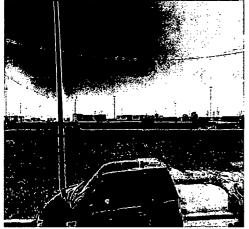
,

Most Recent Cook County Property Tax Bill

5/5/23, 1:13 PM

Property Characteristics for PIN:

17-19-212-002-0000



PROPERTY ADDRESS

Cook County Property Tax Portal

1955 W HASTINGS ST CHICAGO 00000 Township: WEST CHICAGO

MAILING ADDRESS

PROPERTY CHARACTERISTICS

	CURRENT INFORMATION		
	Assessed Value:		
	(2021 Board Final)		
	Assessment Information:	0	
	Estimated Property Value:		
	Lot Size (SqFt):	0	
-	Building (SqFt):		
	Property Class:	0-00	
	Tax Rate :	0.000	
	Tax Code :	77104	

& TAX HISTORY	EXEMPTIONS	APPEALS
2022: \$0.00* Exempt PIN	2022: Not Available	2022: Not Available
2021: \$0.00 Exempt PIN	2021: 0 Exemptions Received	2021: Not Available
2020: \$0.00 Exempt PIN	2020: 0 Exemptions Received	2020: Appeal Information
2019: \$0.00 Exempt PIN	2019: 0 Exemptions Received	2019: Appeal Information
2018: \$0.00 Exempt PIN	2018: 0 Exemptions Received	2018: Appeal Information
*=(1st Install Only)		

REFUNDS AVAILABLE

No Refund Available

TAV BULLED AMOUNTS

TAX SALE (DELINQUENCIES)

DOCUMENTS, DEEDS & LIENS

2022:	Tax Sale Has Not Occurred	1
2021:	Tax Sale Has Not Occurred	0
2020:	No Tax Sale	1
2019:	No Tax Sale	1
2018:	No Tax Sale	1

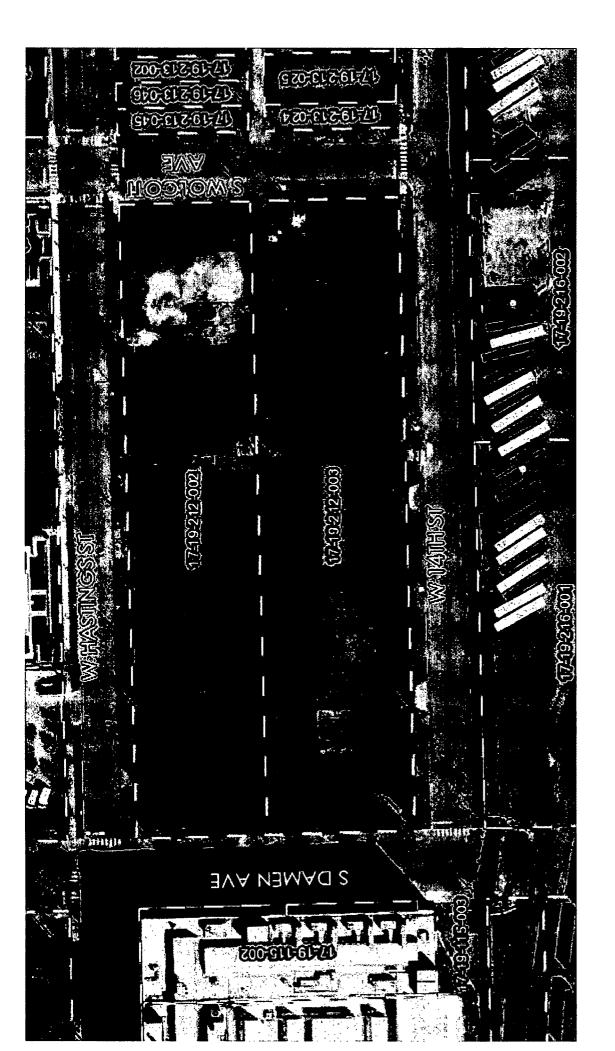
1813434034 - SPECIAL WARRANTY DEED -05/14/2018 1813434033 - AGREEMENT - 05/14/2018 1224044095 - TERMINATION - 08/27/2012 1126618055 - CORRECTION - 09/23/2011 1125629056 - DECLARATION - 09/13/2011

All years referenced herein denote the applicable tax year (i.e., the year for which taxes were assessed). Parcels may from time to time be consolidated or subdivided. If information regarding a particular PIN appears to be missing for one or more tax years, it is possible that the PIN has changed due to a consolidation or subdivision. Users may contact the Cook County Clerk's Office for information regarding PIN lineage. Users should also note that the information displayed on this site does not include special assessments (which are billed and collected by municipalities) or omitted taxes (which are assessed on an ad hoc basis by the Cook County Assessor's Office). Please direct inquiries regarding the status of special assessments to your municipality. Questions regarding omitted taxes should be directed to the Assessor's Office.

Note: This printout cannot be used as a tax bill.

Privacy - Terms

https://www.cookcountypropertyinfo.com/pinresults.aspx



5/5/23, 1:11 PM

Property Characteristics for PIN:

17-19-212-003-0000



PROPERTY ADDRESS

Cook County Property Tax Portal

1956 W 14TH ST CHICAGO 00000 Township: WEST⁻CHICAGO

MAILING ADDRESS

PROPERTY CHARACTERISTICS

	CURRENT INFORMATION		
	Assessed Value:		
	(2021 Board Final)		
	Assessment Information:	0	
	Estimated Property Value:		
	Lot Size (SqFt):	0	
_	Building (SqFt):		
	Property Class:	0-00	
	Tax Rate :	0.000	
	Tax Code :	77104	

TAX BILLED AMOUNTS & TAX HISTORY	EXEMPTIONS	APPEALS
2022: \$0.00* Exempt PIN	2022: Not Available	2022: Not Available
2021: \$0.00 Exempt PIN	2021: 0 Exemptions Received	2021: Not Available
2020: \$0.00 Exempt PIN	2020: 0 Exemptions Received	2020: Appeal Information
2019: \$0.00 Exempt PIN	2019: 0 Exemptions Received	2019: Appeal Information
2018: \$0.00 Exempt PIN	2018: 0 Exemptions Received	2018: Appeal Information
*=(1st Install Only)		

REFUNDS AVAILABLE

No Refund Available

TAX SALE (DELINQUENCIES)

DOCUMENTS, DEEDS & LIENS

2022:	Tax Sale Has Not Occurred
2021:	Tax Sale Has Not Occurred
2020:	No Tax Sale
2019:	No Tax Sale
2018:	No Tax Sale

1813434034 - SPECIAL WARRANTY DEED -05/14/2018 1813434033 - AGREEMENT - 05/14/2018 1224044095 - TERMINATION - 08/27/2012 1126618055 - CORRECTION - 09/23/2011 1125629056 - DECLARATION - 09/13/2011

All years referenced herein denote the applicable tax year (i.e., the year for which taxes were assessed). Parcels may from time to time be consolidated or subdivided. If information regarding a particular PIN appears to be missing for one or more tax years, it is possible that the PIN has changed due to a consolidation or subdivision. Users may contact the Cook County Clerk's Office for information regarding PIN lineage. Users should also note that the information displayed on this site does not include special assessments (which are billed and collected by municipalities) or omitted taxes (which are assessed on an ad hoc basis by the Cook County Assessor's Office). Please direct inquiries regarding the status of special assessments to your municipality. Questions regarding omitted taxes should be directed to the Assessor's Office.

Note: This printout cannot be used as a tax bill.

Economic Disclosure Statements

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Cape Verde Holdings, LLC

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. [] the Applicant

OR

2. [X] a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name: <u>MEDP MISSION CRITICAL FACILITY, LLC</u>

OR

3. [] a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:

B.	Business address of the Disclosing Party:	3580 N. Hobart Road Suite C,
		<u>Hobart, IN, 46342, USA</u>

C. Telephone: (219) 794-1277 Fax: N/A Ema	ail vance.kenney@advanceegy.com
---	---------------------------------

D. Name of contact person: Vance Kenney

E. Federal Employer Identification No. (if you have one):

F. Brief description of the Matter to which this EDS pertains. (Include project number and location of property, if applicable):

6B Application for 1951 W Hastings St Chicago, IL 60608

Which City agency or department is requesting this EDS? Department of Planning and Development

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification #		
Ver.2018-1		

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party: [] Person [x] Limited liability company [] Limited liability partnership [] Publicly registered business corporation [] Privately held business corporation [] Joint venture [] Not-for-profit corporation [] Sole proprietorship (Is the not-for-profit corporation also a 501(c)(3))? [] General partnership [] Limited partnership []Yes []No [] Other (please specify) [] Trust

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

Indiana

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

[] Yes [X] No [] Organized in Illinois

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) **for not-for-profit corporations**, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) **for trusts, estates or other similar entities**, the trustee, executor, administrator, or similarly situated party; (iv) **for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures**, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name

Title

Please see MEDP Mission Critical Facility, LLC Application for details

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

NameBusiness AddressPercentage Interest in the ApplicantPlease see MEDP Mission Critical Facility, LLC Application for details

SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? [] Yes [X] No

Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [] Yes [X] No

If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation:

Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party?

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether	Business	Relationship to Disclosing Party
retained or anticipated	Address	(subcontractor, attorney,
to be retained)		lobbyist, etc.)

Please see MEDP Mission Critical Facility, LLC Application for details

(Add sheets if necessary)

[x] Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V -- CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

[] Yes [X] No [] No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

[]Yes []No

B. FURTHER CERTIFICATIONS

1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;

b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;

d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and

e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).

5. Certifications (5), (6) and (7) concern:

• the Disclosing Party;

• any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

• any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

• any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;

b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or

c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.

9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management (ASAM").

10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

none

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with AN/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that the Disclosing Party (check one)

 is [x] is not

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS

Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

[] Yes [x] No

NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[]Yes []No

3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City officials or employees having such financial interest and identify the nature of the financial interest:

Name	Business Address	Nature of Financial Interest
	·····	

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

<u>x</u> 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI --- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1 Page 9 of 15 of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant? [] Yes [x] No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

[]Yes []No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

[] Yes [] No [] Reports not required

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

[]Yes []No

If you checked "No" to question (1) or (2) above, please provide an explanation:

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <u>www.cityofchicago.org/Ethics</u>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Cape Verde Holdings, LLC

(Print or type exact legal name of Disclosing Party)

By

Vance Kenney

(Print or type name of person signing)

Manager

(Print or type title of person signing)

Signed and sworn to before me on (date) <u>Hpn1 24, 2023</u>,

1241NM _(state). at County, my West Notary Public

Commission expires: \leq

SAMANTHA POLITZER WEISS Official Seal Notary Public - State of Illinois My Commission Expires Jan 5, 2027

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes [X] No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [x] No

2. If the Applicant is a legal entity publicly traded on any exchange, is any officer or director of the Applicant identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [] No [x] The Applicant is not publicly traded on any exchange.

3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which the pertinent code violations apply.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<u>www.amlegal.com</u>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[] Yes

[] No

[X] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).

If you checked "no" to the above, please explain.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Huffman Holdings, LLC

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. [] the Applicant

OR

2. [X] a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name: <u>MEDP MISSION CRITICAL FACILITY</u>, LLC

OR

3. [] a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:

B. Business address of the Disclosing Party: <u>10315 SOUTH SEELEY</u> CHICAGO, IL 60643

C. Telephone: <u>312-781-9832</u> Fax: <u>N/A</u> Email: <u>chuffman@medp.io</u>

D. Name of contact person: Craig K. Huffman

E. Federal Employer Identification No. (if you have one):

F. Brief description of the Matter to which this EDS pertains. (Include project number and location of property, if applicable):

6B Application for 1951 W Hastings St Chicago, IL 60608

Which City agency or department is requesting this EDS? Department of Planning and Development

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification # ______and Contract # _____

Ver.2018-1

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Pa	rty:
[] Person	[x] Limited liability company
[] Publicly registered business corporation	[] Limited liability partnership
[] Privately held business corporation	[] Joint venture
[] Sole proprietorship	[] Not-for-profit corporation
[] General partnership	(Is the not-for-profit corporation also a 501(c)(3))?
[] Limited partnership	[]Yes []No
[] Trust	[] Other (please specify)

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

Illinois

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

[] Yes [] No [x] Organized in Illinois

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) **for not-for-profit corporations**, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) **for trusts, estates or other similar entities**, the trustee, executor, administrator, or similarly situated party; (iv) **for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures**, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name

Title

Please see MEDP Mission Critical Facility, LLC Application for details

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state None.

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

Name

Percentage Interest in the Applicant

Please see MEDP Mission Critical Facility, LLC Application for details

Business Address

SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

Has the Disclosing Party provided any income or compensation to any City elected official during the
12-month period preceding the date of this EDS?[] Yes[x] No

Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [] Yes [x] No

If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation:

Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? [] Yes [x] No

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether	Business	Relationship to Disclosing Party	Fee
retained or anticipated	Address	(subcontractor, attorney,	<u>pa</u>
to be retained)		lobbyist, etc.)	"ho

Please see MEDP Mission Critical Facility, LLC Application for details

(Add sheets if necessary)

[x] Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V --- CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

[] Yes [x] No [] No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

[]Yes []No

B. FURTHER CERTIFICATIONS

1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;

b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;

d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and

e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).

- 5. Certifications (5), (6) and (7) concern:
 - the Disclosing Party;

• any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

,

• any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

• any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;

b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or

c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.

9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management (ASAM").

10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a Agift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with AN/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that the Disclosing Party (check one)

 is [x] is not

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS

Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

[] Yes [x] No

NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[]Yes []No

3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City officials or employees having such financial interest and identify the nature of the financial interest:

Name	Business Address	Nature of Financial Interest
	·	

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

<u>x</u> 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1 Page 9 of 15 of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant? [] Yes [x] No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

[]Yes []No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

[] Yes [] No [] Reports not required

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

[]Yes []No

If you checked "No" to question (1) or (2) above, please provide an explanation:

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <u>www.cityofchicago.org/Ethics</u>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Huffman Holdings, LLC

(Print or type exact legal name of Disclosing Party)

By:

Craig Huffman

(Print or type name of person signing)

Manager

(Print or type title of person signing)

Signed and sworn to before me on (date) April 27 2023,

USI _____ County, <u>IlliNull</u> (state). at yn Wim Notary Public

Commission expires: <u>Jun 5</u>

SAMANTHA POLITZER WEISS Official Seai Notary Public - State of Illinois My Commission Expires Jan 5, 2027

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes [x] No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [x] No

2. If the Applicant is a legal entity publicly traded on any exchange, is any officer or director of the Applicant identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [] No [x] The Applicant is not publicly traded on any exchange.

3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which the pertinent code violations apply.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Hurvis Investments, LLC

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. [] the Applicant

OR

2. X a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name: MEDP MISSION CRITICAL FACILITY, LLC

OR

3. [] a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:

B. Business address of the Disclosing Party:	3100 Sanders Rd, Ste 500
	Northbrook. IL 60062

С.	Telephone:	847-559-2031	Fax:	Email:	brvon@hurvisgroup.com
	- -				

D. Name of contact person: Bryon Stanislaw

E. Federal Employer Identification No. (if you have one):

F. Brief description of the Matter to which this EDS pertains. (Include project number and location of property, if applicable):

6B Application for 1951 W Hastings St Chicago, IL 60608

G. Which City agency or department is requesting this EDS? Department of Planning and Development

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification # ______ and Contract # _____

Ver.2018-1

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<u>www.amlegal.com</u>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[] Yes

[] No

[X] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).

If you checked "no" to the above, please explain.

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party: []Person [X] Limited liability company [] Limited liability partnership [] Publicly registered business corporation [] Privately held business corporation [] Joint venture [] Sole proprietorship [] Not-for-profit corporation [] General partnership (Is the not-for-profit corporation also a 501(c)(3))? [] Limited partnership []Yes []No [] Other (please specify) [] Trust

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

Delaware

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

[] Yes [X] No [] Organized in Illinois

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name

Title

The Hurvis Group, LLC (Managing Member)

Please see MEDP Mission Critical Facility, LLC Application for details

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

Name	Business Address	Percentage Interest in the Applicant
Please see MEDP Mission (Critical Facility, LLC Application for details	

SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

Has the Disclosing Party provided any income or compensation to any City elected official during the12-month period preceding the date of this EDS?[] Yes[X] No

Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [] Yes [x] No

If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation:

Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party?

[]Yes [X]No

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

SECTION IV --- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (<u>indicate whether</u> <u>paid or estimated</u> .) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
······			

(Add sheets if necessary)

[x] Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V ~ CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

[] Yes [x] No [] No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

[]Yes []No

B. FURTHER CERTIFICATIONS

1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;

b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;

d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and

e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).

- 5. Certifications (5), (6) and (7) concern:
 - the Disclosing Party;

• any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

• any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

• any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;

b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or

c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.

9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").

10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

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12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). None

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. None

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that the Disclosing Party (check one)
 [] is [X] is not

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS

Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

[] Yes [×] No

NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[] Yes [x] No

3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City officials or employees having such financial interest and identify the nature of the financial interest:

Name	Business Address	Nature of Financial Interest
		· · · · · · · · · · · · · · · · · · ·

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

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E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

 \times 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1 Page 9 of 15 of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?
[] Yes [x] No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

[]Yes []No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

[] Yes [] No [] Reports not required

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

[]Yes []No

If you checked "No" to question (1) or (2) above, please provide an explanation:

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <u>www.cityofchicago.org/Ethics</u>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Hurvis Investments, LLC

(Print or type exact legal name of Disclosing Party)

UNEX Dereda By: _____

Catherine Wereda

(Print or type name of person signing)

CEO of The Hurvis Group, LLC (Managing Member)

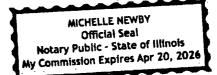
(Print or type title of person signing)

Signed and sworn to before me on (date) April 25, 2003

<u>Lake</u> County, <u>Illinois</u> (state). at

fichalle Nenby

Commission expires: April 20,2026



CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[]Yes 🔀 No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[]Yes [×]No

2. If the Applicant is a legal entity publicly traded on any exchange, is any officer or director of the Applicant identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [] No [x] The Applicant is not publicly traded on any exchange.

3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which the pertinent code violations apply.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<u>www.amlegal.com</u>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[]Yes

[]No

[x] N/A - I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).

If you checked "no" to the above, please explain.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I --- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

MEDP Mission Critical Facility, LLC

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. [X] the Applicant

OR

2. [] a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name:

OR

3. [] a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:

B. Business address of the Disclosing Party:	500 W Madison St Ste 1000 Chicago, IL 60661		
C. Telephone: <u>312-781-9832</u> Fax:	Email:chuffman@medp.io		
D. Name of contact person: Craig K. Huffman			
E. Federal Employer Identification No. (if you	have one):		
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of		
6B Application for 1951 W Hastings St Ch	icago, IL 60608		
G. Which City agency or department is requesti	ng this EDS? Department of Planning and Development		
If the Matter is a contract being handled by the (City's Department of Procurement Services please		

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification # ______ and Contract # _____

Ver.2018-1

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Pa	urty:
[] Person	[x] Limited liability company
[] Publicly registered business corporation	[] Limited liability partnership
[] Privately held business corporation	[] Joint venture
[] Sole proprietorship	[] Not-for-profit corporation
[] General partnership	(Is the not-for-profit corporation also a $501(c)(3)$)?
[] Limited partnership	[]Yes []No
[] Trust	[] Other (please specify)

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

Delaware

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

Yes [] No [] Organized in Illinois

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) **for not-for-profit corporations**, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) **for trusts, estates or other similar entities**, the trustee, executor, administrator, or similarly situated party; (iv) **for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures**, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name

Title

Metro Edge Development Partners, LLC

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

	Business Address OUTH SEELEY CHICAGO, IL 60643	Percentage Interest in the Applicant 60%
Hurvis Investments, LLC 3100) Sanders Road, Ste 500 Northbrook, IL 60062	20%
Cape Verde Holdings, LLC	3580 N. Hobart Road Suite C, Hobart, IN, 40	5342 16%

SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

Has the Disclosing Party provided any income or compensation to any City elected official during the12-month period preceding the date of this EDS?[] Yes[X] No

Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [] Yes [X] No

If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation:

Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party?

[] Yes [X] No

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (<u>indicate whether</u> <u>paid or estimated</u> .) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.	
DLA Piper; 444 West Lake Street; Suite 900; Chicago, IL; Attorney Estimated \$25,000				
Johnson Research Group 105 W. Madison St., Suite 406, Chicago, IL; economic consultant, Est. \$5,000				

(Add sheets if necessary)

[] Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V -- CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

[] Yes [X] No [] No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

[]Yes []No

B. FURTHER CERTIFICATIONS

1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;

b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;

d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and

e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).

- 5. Certifications (5), (6) and (7) concern:
 - the Disclosing Party;

• any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

• any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

• any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;

b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or

c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.

9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").

10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that the Disclosing Party (check one)

 is [X] is not

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS

Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

[] Yes [X] No

NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[]Yes []No

3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City officials or employees having such financial interest and identify the nature of the financial interest:

Name	Business Address	Nature of Financial Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

x 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1 Page 9 of 15 of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?
[] Yes
[] No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

.

[]Yes []No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

[] Yes [] No [] Reports not required

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

[]Yes []No

If you checked "No" to question (1) or (2) above, please provide an explanation:

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <u>www.cityofchicago.org/Ethics</u>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

MEDP Mission Critical Facility, LLC

(Print or type exact legal name of Disclosing Party)

By Sign here)

Craig K. Huffman

(Print or type name of person signing)

CEO of majority owner

(Print or type title of person signing)

Signed and sworn to before me on (date) April 27 2023

8011 County, <u>Illiheis</u> (state). at unein Sh Notary Public

Commission expires:

SAMANTHA POLITZER WEISS Official Seal Notary Public - State of Illinois My Commission Expires Jan 5, 2027

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes [X] No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [X] No

2. If the Applicant is a legal entity publicly traded on any exchange, is any officer or director of the Applicant identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [] No [X] The Applicant is not publicly traded on any exchange.

3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which the pertinent code violations apply.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<u>www.amlegal.com</u>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[X] Yes

[] No

[] N/A - I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).

If you checked "no" to the above, please explain.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Metro Edge Development Partners, LLC

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. [] the Applicant

OR

2. $\begin{bmatrix} x \end{bmatrix}$ a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name: MEDP Mission Critical Facility, LLC

OR

3. [] a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:

B.	Business address of the Disclos	ing Party:	500 W Madison St Ste Chicago, IL 60661	1000
C.	Telephone: <u>312-781-9832</u>	_Fax:	Email:	chuffman@medp.io
D.	Name of contact person:Crai	g K. Huffinai	1	_
E.	Federal Employer Identification	ı No. (if you l	have one):	· · · · · · · · · · · · · · · · · · ·
	Brief description of the Matter to perty, if applicable):	o which this	EDS pertains. (Include p	project number and location of
	6B Application for 1951 W H	astings St Ch	icago, IL 60608	
G.	Which City agency or departme	ent is requesti	ng this EDS? Department	of Planning and Development
	the Matter is a contract being har mplete the following:	ndled by the (City's Department of Proc	curement Services, please
Sn	ecification #		and Contract #	

Specification #and Contract #

Ver.2018-1

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Pa	rty:
[] Person	[x] Limited liability company
[] Publicly registered business corporation	[] Limited liability partnership
[] Privately held business corporation	[] Joint venture
[] Sole proprietorship	[] Not-for-profit corporation
[] General partnership	(Is the not-for-profit corporation also a 501(c)(3))?
[] Limited partnership	[]Yes []No
[] Trust	[] Other (please specify)

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

Delaware

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

Yes [] No [] Organized in Illinois

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) **for not-for-profit corporations**, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) **for trusts, estates or other similar entities**, the trustee, executor, administrator, or similarly situated party; (iv) **for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures**, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name Craig Huffman	Title CEO
Bradley Beile	C00
Metra Folge Revelopment Reverse X+&xxx	

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

Name Huffman Holdings, LLC 10315	Business Address P 5 SOUTH SEELEY CHICAGO, IL 60643	ercentage Interest in the Applicant 60%
Hurvis Investments, LLC	3100 Sanders Road, Stc 500 Northbrook, IL	60062 20%
Cape Verde Holdings, LLC	3580 N. Hobart Road Suite C, Hobart, IN, 4	6342 16%

SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

Has the Disclosing Party provided any income or compensation to any City elected official during the12-month period preceding the date of this EDS?[] Yes[X] No

Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [] Yes [X] No

If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation:

Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party?

[] Yes [X] No

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether	Business	Relationship to Disclosing Party	Fees (indicate whether
retained or anticipated	Address	(subcontractor, attorney,	paid or estimated.) NOTE:
to be retained)		lobbyist, etc.)	"hourly rate" or "t.b.d." is
			not an acceptable response.

(Please see Applicant's EDS form for details on this item)

(Add sheets if necessary)

[] Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V -- CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?
[] Yes [X] No [] No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

[]Yes []No

B. FURTHER CERTIFICATIONS

1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;

b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;

d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and

e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).

5. Certifications (5), (6) and (7) concern:

• the Disclosing Party;

• any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

• any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

• any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;

b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or

c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.

9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").

10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that the Disclosing Party (check one)

 is [X] is not

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS

Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

[] Yes [X] No

NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[]Yes []No

3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City officials or employees having such financial interest and identify the nature of the financial interest:

Name	Business Address	Nature of Financial Interest
		· .

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

x 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

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A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1 Page 9 of 15

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?
[] Yes
[] No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

[]Yes []No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

[] Yes [] No [] Reports not required

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

[]Yes []No

If you checked "No" to question (1) or (2) above, please provide an explanation:

SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <u>www.cityofchicago.org/Ethics</u>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Metro Edge Development Partners, LLC

(Print or type exact legal name of Disclosing Party)

Bν Sign here)

Craig K. Huffman

(Print or type name of person signing)

CEO

(Print or type title of person signing)

Signed and sworn to before me on (date) April 27 2023,

County, 1////// (state). at

Commission expires:

SAMANTHA POLITZER WEISS Official Seal Notary Public - State of Illinois My Commission Expires Jan 5, 2027

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes [X] No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [X] No

2. If the Applicant is a legal entity publicly traded on any exchange, is any officer or director of the Applicant identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [] No [X] The Applicant is not publicly traded on any exchange.

3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which the pertinent code violations apply.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<u>www.amlegal.com</u>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[]Yes

[] No

[x] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).

If you checked "no" to the above, please explain.

City of Chicago Affidavit for 6b

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CITY OF CHICAGO AFFIDAVIT FOR COOK COUNTY CLASS L TAX INCENTIVE

On behalf of <u>MEDP Mission Critical Facility, LLC</u> (the "Applicant"), I hereby certify, represent and warrant the following to the City of Chicago:

- 1. Attached as <u>Exhibit 1</u> hereto and hereby incorporated herein is a true and correct list of all real estate owned in Cook County, Illinois by the Applicant, including all permanent index numbers associated with such real estate.
- 2. Attached as <u>Exhibit 2</u> hereto and hereby incorporated herein is a true and correct Disclosure of the Ownership Interests of the Applicant as set forth in Cook County's Code of Ethical Conduct (Cook County, Ill., Code, Ch. 2, Art. VII, Div. 2, Subdiv. VI, Section 2-610).
- 3. The Applicant is not delinquent in the payment of any property taxes administered by Cook County or by a local municipality.
- 4. The Applicant is in compliance with all applicable laws, as required by the Cook County Tax Incentive Ordinance, Classification System for Assessment, as amended from time to time (the "Tax Incentive Ordinance").

Under penalty of perjury, I hereby certify, represent and warrant that I have the knowledge and the authority to provide this Affidavit to the City of Chicago on behalf of the Applicant. This Affidavit shall be deemed to be the Applicant's Economic Disclosure Statement, as defined in the Tax Incentive Ordinance. The Applicant hereby submits this Affidavit to the City of Chicago for purposes of complying with the provisions of the Tax Incentive Ordinance.

I hereby acknowledge that the City of Chicago has not, and will not independently verify the certifications, representations and warranties contained herein. I further acknowledge that the City of Chicago is entitled to and is in fact relying upon the certifications, representations and warranties contained herein in connection with its support and consent for the Class L application of the Applicant to the Office of the Assessor of Cook County, Illinois pursuant to the Tax Incentive Ordinance in connection with property located at ______1951 W Hastings St Chicago, IL 60608 _____, in Chicago, Illinois (the "Subject Property").

I understand and acknowledge that if the certifications, representations or warranties contained herein are untrue in any respect, the support and consent of the City of Chicago for the Class L classification of the Subject Property may be revoked, and other penalties at law or in equity may apply.

APPLICANT:

Name of Company: MEDP Mission Critical Facility, LLC Bv

Print Name of Signatory: <u>Craig K. Huffman</u> Print Title of Signatory: <u>CEO</u>

Signed and sworn before me on (Date) (State) at (Notary Public) My Commission/expire

SAMANTHA POLITZER WEISS Official Seal Notary Public - State of Illinois My Commission Expires Jan 5, 2027