



Office of the Chicago City
Clerk



F2011-334

Office of the City Clerk

City Council Document Tracking Sheet

Meeting Date:	7/28/2011
Sponsor(s):	City Clerk Mendoza
Type:	Communication
Title:	Financial Reports
Committee(s) Assignment:	



City of Chicago
Richard M. Daley, Mayor

Department of Finance

Steven J. Lux
City Comptroller

Suite 600
33 North LaSalle Street
Chicago, Illinois 60602
(312) 744-7100
(312) 744-0014 (FAX)
(312) 744-3263 (TTY)
<http://www.cityofchicago.org>

MAY 11, 2011

Honorable Miguel del Valle
City Clerk
City of Chicago
121 North LaSalle Street, Room 107
Chicago, Illinois 60602

Dear Mr. del Valle:

Submitted herewith are 55 copies of the required Financial Reports as follows:

1. City of Chicago - Corporate Purposes Fund Cash Report
2. City of Chicago - Statement of Funded Debt
3. City of Chicago Corporate Fund - Statement of Floating Debt

Please have a copy distributed to each member of the City Council and retain a copy for your files.

Sincerely,

Steven J. Lux
City Comptroller

SJL:KR:am
Attachments

OFFICE OF THE
CITY CLERK

11 JUL -8 AM 11:07

RECEIVED





City of Chicago
Richard M. Daley, Mayor

Department of Finance

Steven J. Lux
City Comptroller

Suite 600
33 North LaSalle Street
Chicago, Illinois 60602
(312) 744-7100
(312) 744-0014 (FAX)
(312) 744-3263 (TTY)
<http://www.cityofchicago.org>

MAY 11, 2011

To the Honorable Richard M. Daley, Mayor, and the Members
of the City Council of Chicago:

In accordance with the Municipal Code, chapter 2-32-190,
the City Comptroller is required to submit to the City
Council quarterly information as follows:

City Treasurer Activity for Corporate Purposes Fund:

Cash Balance as of December 31, 2010 \$ 119,240,801

Cash Receipts for the three months
ending March 31, 2011 \$ 715,670,954

Cash Disbursements for the three
months ending March 31, 2011 \$ 828,885,627

Cash Balance as of March 31, 2011 \$ 6,026,128

Statement of Funded Debt as of
March 31, 2011 Exhibit A

Statement of Floating Debt
Corporate Fund, as of
March 31, 2011 Exhibit B

Sincerely,

Steven J. Lux
City Comptroller

SJL:KR:am

OFFICE OF THE
CITY CLERK

11 JUL -8 AM 11:08

RECEIVED



CITY OF CHICAGO
STATEMENT OF FUNDED DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF MARCH 31, 2011

Description of Bonds	Bonds Outstanding Dec. 31, 2010	Three Months Ended Mar. 31, 2011		Bonds Outstanding Mar. 31, 2011
		Issued	Retired	
General Obligation Bonds:				
Refunding Series 1991	\$ 2,564,039	\$ -	\$ -	\$ 2,564,039
Refunding Series of 1993 A	20,150,000	-	-	20,150,000
Refunding Series 1993 B	77,460,000	-	-	77,460,000
Refunding Series 1995 A-2	84,535,000	-	-	84,535,000
Refunding Series 2005 A	431,575,000	-	-	431,575,000
Refunding Series of 2008 A&B	468,805,000	-	-	468,805,000
Refunding Series 2009 A-D	793,275,000	-	-	793,275,000
Project Series 1999 (City Colleges)	222,289,431	-	-	222,289,431
Project Series 2007 (City Colleges)	37,275,000	-	-	37,275,000
Project Series 2000 A	7,403,130	-	-	7,403,130
Project Series 2003 C	73,095,000	-	-	73,095,000
Taxable Series 2003 D	9,100,000	-	-	9,100,000
Taxable Series 2010 B	213,555,000	-	-	213,555,000
Taxable Series 2010 O-1	-	299,340,000	-	299,340,000
Project Refunding Series 1998	54,945,000	-	-	54,945,000
Project Refunding Series 1999 A	4,995,000	-	-	4,995,000
Project Refunding Series 2000 C	64,760,000	-	-	64,760,000
Project Refunding Series A&B 2001	141,093,404	-	-	141,093,404
Project Refunding Series 2002 A	3,525,000	-	-	3,525,000
Project Refunding Series 2003 A	66,885,000	-	-	66,885,000
Project Refunding Series 2003 B	201,965,000	-	-	201,965,000
Project Refunding Series 2004 A&B	206,485,000	-	-	206,485,000
Project Refunding Series 2005 B&C	312,385,000	-	-	312,385,000
Project Refunding Series 2005 D	222,790,000	-	-	222,790,000
Project Refunding Series 2006 A	555,955,000	-	-	555,955,000
Project Refunding Series 2006 B	41,320,000	-	-	41,320,000
Project Refunding Bonds S-2007 A&B	560,415,000	-	-	560,415,000
Project Refunding Bonds S-2007 C&D	330,890,000	-	-	330,890,000
Project Refunding Bonds S-2007 E,F&G	200,000,000	-	-	200,000,000
Project Refunding Bonds S-2008 C&E	544,916,650	-	-	544,916,650
Project Refunding Bonds S-2008 D	63,365,000	-	-	63,365,000
Emergency Telephone System:				
911 Refunding Series 1999	142,465,000	-	-	142,465,000
911 Taxable Series 2004	49,335,000	-	-	49,335,000
Neighborhood Alive 21 Program:				
Series 2000 A & B (N.A.21)	2,595,000	-	-	2,595,000
Series 2002 B	206,700,000	-	-	206,700,000
Series 2003	9,650,000	-	-	9,650,000
Tender Bonds:				
Project Series B of 1992	1,480,000	-	-	1,480,000
Series 1996 B	1,500,000	-	-	1,500,000
Series 1997	620,000	-	-	620,000
Gen. Obligation Direct Access Bonds:				
Series 2005-1,2&3	73,737,000	-	-	73,737,000
Series 2006-1A-D	30,743,000	-	-	30,743,000
G. O. Comm. Paper Prog. S-2002 A&B	198,101,000	-	168,009,000	30,092,000
Total General Obligation Bonds	\$ 6,734,697,654	\$ 299,340,000	\$ 168,009,000	\$ 6,866,028,654

Description of Bonds	Notes Outstanding Dec. 31, 2010	Three Months Ended Mar. 31, 2011		Notes Outstanding Mar. 31, 2011
		Issued	Retired	
Daily Tender Notes				
Series 2010	\$ 70,425,000	\$ -	\$ -	\$ 70,425,000
Total Daily Tender Notes	\$ 70,425,000	\$ -	\$ -	\$ 70,425,000

CITY OF CHICAGO
STATEMENT OF FUNDED DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF MARCH 31, 2011

Description of Bonds	Bonds		Three Months Ended		Bonds
	Outstanding Dec. 31, 2010		Mar. 31, 2011 Issued	Retired	Outstanding Mar. 31, 2011
Revenue Bonds:					
Water Revenue	\$ 1,702,318,616	\$ -	\$ -		\$ 1,702,318,616
Water Commercial Paper Notes Series A	51,500,000	13,000	-		51,513,000
Wastewater Transmission	1,100,800,818	-	-		1,100,800,818
Motor Fuel Tax	198,590,000	-	-		198,590,000
Sales Tax Revenue Bonds :					
Series 1998	24,045,000	-	-		24,045,000
Series 2002 Refunding Bonds	113,705,000	-	-		113,705,000
Series 2005 Refunding Bonds	126,470,000	-	-		126,470,000
Series 2009A, B&C Refunding Bonds	90,892,392	-	-		90,892,392
Modern Schools Chicago Program:					
Series 2007 A-K	318,505,000	-	-		318,505,000
Series 2010 A-B	150,115,000	-	-		150,115,000
Chicago-O'Hare International Airport:					
Second Lien B of 1984	13,650,000	-	-		13,650,000
Second Lien B of 1988	12,200,000	-	-		12,200,000
Second Lien 1994 B	32,500,000	-	-		32,500,000
Second Lien 1994 C	39,800,000	-	-		39,800,000
Second Lien A & B of 1996	20,930,000	-	-		20,930,000
Third Lien 2003 D, E&F	129,120,000	-	-		129,120,000
Third Lien Rev. Bonds 2004 A-H	214,930,000	-	-		214,930,000
Third Lien Rev. Bonds 2005 A-B	1,200,000,000	-	-		1,200,000,000
Third Lien Rev. Bonds 2005 C-D	300,000,000	-	-		300,000,000
Third Lien Rev. Bonds 2006 A-D	73,800,000	-	-		73,800,000
Third Lien Rev. Bonds 2008 A-D	778,150,000	-	-		778,150,000
Third Lien Rev. Bonds 2010 A-F	1,032,165,000	-	-		1,032,165,000
Refunding Bonds 1993 Series A&C	72,795,000	-	-		72,795,000
Refunding Bonds Series 1999	250,250,000	-	-		250,250,000
Refunding Bonds Series 2002 A	490,515,000	-	-		490,515,000
PFC Revenue Bonds:					
Second Lien 2001 A	262,225,000	-	-		262,225,000
Second Lien 2001 B	105,930,000	-	-		105,930,000
Second Lien 2001 C	127,465,000	-	-		127,465,000
Second Lien 2001 D	42,490,000	-	-		42,490,000
Second Lien 2001 E	29,190,000	-	-		29,190,000
Series 2008 A	111,425,000	-	-		111,425,000
Series 2010 A-D	137,385,000	-	-		137,385,000
Gen. Airport Third Lien Rev. Bonds	986,310,000	-	-		986,310,000
Midway Airport:					
Series A&B of 1996	140,535,000	-	-		140,535,000
Series A, B&C of 1998	376,925,000	-	-		376,925,000
Series 2001 A	197,660,000	-	-		197,660,000
Series 2001 B	65,085,000	-	-		65,085,000
Second Lien of 1998 A&B	132,525,000	-	-		132,525,000
Second Lien Rev. Bonds 2004 A&B	69,595,000	-	-		69,595,000
Second Lien Rev. Bonds 2004 C&D	152,150,000	-	-		152,150,000
Second Lien Rev. Bonds 2010 A	80,475,000	-	-		80,475,000
Second Lien Rev. Bonds 2010 B-D	246,540,000	-	-		246,540,000
Commercial Paper Notes Series 2003 A-C	4,032,000	-	4,032,000		-
Total Revenue Bonds	\$ 11,805,688,826	\$ 13,000	\$ 4,032,000		\$ 11,801,669,826

Notes:

- The principal and interest on the Revenue Bonds are paid from revenues derived from operation of these facilities as provided in the authorizing ordinances.
- \$28,800,000 of Series 1997 Building Acquisition Certificates were issued in 1997 and are excluded from the above analysis since debt service is paid through an annual appropriation. In addition, \$91,000,000 for the Michael Reese promissory note is excluded from the above analysis
- Debt Services requirements through January 1, 2012 are as follows:

	Principal	Interest
General Obligation Bonds (a)	\$ 135,906,211	\$ 361,137,655
General Obligation Notes (a)	-	858,304
Water Fund	42,216,798	88,767,807
Sewer Fund	27,581,664	54,835,247
Modern Schools Chicago Program	19,175,000	22,570,557
Motor Fuel Tax	5,550,000	10,066,192
Sales Tax Revenue Bonds	10,745,000	15,904,397
Chicago-O'Hare International Airport	144,150,000	341,494,100
Midway Airport	22,305,000	73,111,272

- Funds for payment of principal and interest are available in the escrow fund or will become available upon receipt of 2010 property taxes collectible in 2011.

EXHIBIT B

**CITY OF CHICAGO
CORPORATE FUND
STATEMENT OF FLOATING DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF MARCH 31, 2011**

Audited Vouchers Payable and Warrants

Issued and Outstanding **\$ 133,121,297**