



Office of the City Clerk



F2012-96

Office of the City Clerk

City Council Document Tracking Sheet

Meeting Date: 12/12/2012

Sponsor(s): Mendoza, Susana A. (Clerk)

Type: Report

Title: City Comptroller's Quarterly Report (3rd 2012)

Committee(s) Assignment:



DEPARTMENT OF FINANCE
CITY OF CHICAGO

November 20, 2012

Honorable Susana Mendoza
City Clerk
City of Chicago
121 North LaSalle Street, Room 107
Chicago, Illinois 60602

Dear City Clerk Mendoza:

Submitted herewith are 55 copies of the required Financial Report as follows:

1. City of Chicago - Corporate Purposes Fund Cash Report
2. City of Chicago - Statement of Funded Debt
3. City of Chicago Corporate Fund B Statement of Floating Debt

Please have a copy distributed to each member of the City Council and retain a copy for your files.

Sincerely,

Amer Ahmad
City Comptroller

AA:KR:dm
Attachments



RECEIVED
CITY CLERK'S OFFICE
2012 NOV 29 AM 10:42

DEPARTMENT OF FINANCE
CITY OF CHICAGO

OFFICE OF THE
CITY CLERK

November 20, 2012

To the Honorable Rahm Emanuel, Mayor, and the Members of the City Council of Chicago:

In accordance with the Municipal Code, chapter 2-32-190, the City Comptroller is required to submit to the City Council quarterly information as follows:

City Treasurer Activity for Corporate Purposes Fund:

Cash Balance as of June 30, 2012	\$ 138,458,847
----------------------------------	----------------

Cash Receipts for the three months ending September 30, 2012	\$ 832,172,687
--	----------------

Cash Disbursements for the three months ending September 30, 2012	\$ 824,471,166
--	----------------

Cash Balance as of September 30, 2012	\$ 146,160,371
---------------------------------------	----------------

Statement of Funded Debt as of September 30, 2012	Exhibit A
---	-----------

Statement of Floating Debt Corporate Fund, as of September 30, 2012	Exhibit B
--	-----------

Sincerely,

Amer Ahmad
City Comptroller

AA:KR:dm

**CITY OF CHICAGO
STATEMENT OF FUNDED DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF SEPTEMBER 30, 2012**

<u>Description of Bonds</u>	<u>Bonds</u>		<u>Three Months Ended</u>		<u>Bonds</u>	
	<u>Outstanding</u>		<u>Sept. 30, 2012</u>		<u>Outstanding</u>	
	<u>June 30, 2012</u>		<u>Issued</u>	<u>Retired</u>	<u>Sept. 30, 2012</u>	
General Obligation Bonds:						
Refunding Series 1991	\$ 1,237,367	\$			\$ 1,237,367	
Refunding Series of 1993 A	3,940,000				3,940,000	
Refunding Series 1993 B	67,480,000				67,480,000	
Refunding Series 1995 A-2	81,645,000				81,645,000	
Refunding Series 2005 A	331,085,000				331,085,000	
Refunding Series of 2008 A&B	468,595,000				468,595,000	
Refunding Series 2009 A-D	793,275,000				793,275,000	
Refunding Series 2012 C	106,970,000				106,970,000	
Project Series 1999 (City Colleges)	203,686,342				203,686,342	
Project Series 2007 (City Colleges)	36,615,000				36,615,000	
Project Series 2000 A	7,403,130				7,403,130	
Project Series 2003 C	33,780,000				33,780,000	
Project Series 2011A	210,640,000				210,640,000	
Project Series 2012A	179,905,000				179,905,000	
Taxable Series 2003 D	4,650,000				4,650,000	
Taxable Series 2010 B	213,555,000				213,555,000	
Taxable Series 2010 C-1	299,340,000				299,340,000	
Taxable Series 2011B	205,705,000				205,705,000	
Project Refunding Series 1998	47,885,000				47,885,000	
Project Refunding Series A&B 2001	84,491,954				84,491,954	
Project Refunding Series 2002 A	3,385,000				3,385,000	
Project Refunding Series 2003 A	48,700,000				48,700,000	
Project Refunding Series 2003 B	199,040,000				199,040,000	
Project Refunding Series 2004 A&B	131,490,000				131,490,000	
Project Refunding Series 2005 B&C	303,470,000				303,470,000	
Project Refunding Series 2005 D	222,790,000				222,790,000	
Project Refunding Series 2006 A	551,410,000				551,410,000	
Project Refunding Series 2006 B	33,895,000				33,895,000	
Project Refunding Bonds S-2007 A&B	553,255,000				553,255,000	
Project Refunding Bonds S-2007 C&D	299,180,000				299,180,000	
Project Refunding Bonds S-2007 E,F&G	200,000,000				200,000,000	
Project Refunding Bonds S-2008 C&E	544,916,650				544,916,650	
Project Refunding Bonds S-2008 D	62,075,000				62,075,000	
Project Refunding Series 2012 B	307,975,000				307,975,000	
Emergency Telephone System:						
911 Refunding Series 1999	133,655,000				133,655,000	
911 Taxable Series 2004	46,365,000				46,365,000	
Neighborhood Alive 21 Program:						
Series 2000 A & B (N.A.21)	260,000				260,000	
Series 2002 B	206,700,000				206,700,000	
Series 2003	9,650,000				9,650,000	
Tender Bonds:						
Series 1996 B	1,500,000				1,500,000	
Gen. Obligation Direct Access Bonds:						
Series 2005-1,2&3	73,357,000				73,357,000	
Series 2006-1A-D	30,708,000				30,708,000	
G. O. Comm. Paper Prog. S-2002 A&B	33,882,000				33,882,000	
Total General Obligation Bonds	\$ 7,379,542,443	\$	-	-	\$ 7,379,542,443	

	<u>Notes</u>		<u>Three Months Ended</u>		<u>Notes</u>	
	<u>Outstanding</u>		<u>Sept. 30, 2012</u>		<u>Outstanding</u>	
	<u>June 30, 2012</u>		<u>Issued</u>	<u>Retired</u>	<u>Sept. 30, 2012</u>	
Daily Tender Notes						
Series 2011	\$ 70,425,000	\$	-	-	\$ 70,425,000	
Total Daily Tender Notes	\$ 70,425,000	\$	-	-	\$ 70,425,000	

**CITY OF CHICAGO
STATEMENT OF FUNDED DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF SEPT 30, 2012**

<u>Description of Bonds</u>	<u>Bonds Outstanding</u>		<u>Three Months Ended</u>		<u>Bonds Outstanding</u>	
	<u>June. 30, 2012</u>	<u>Issued</u>	<u>Sept 30, 2012</u>	<u>Retired</u>	<u>Sept. 30, 2012</u>	
Revenue Bonds:						
Water Revenue	\$ 2,074,119,422	\$		496,493	\$	2,073,622,929
Water Commercial Paper Notes Series A	21,698,000					21,698,000
Wastewater Transmission	1,084,224,642	276,470,000		350,534		1,360,344,108
Motor Fuel Tax	193,040,000					193,040,000
Sales Tax Revenue Bonds :						
Series 1998	20,555,000					20,555,000
Series 2002 Refunding Bonds	113,240,000					113,240,000
Series 2005 Refunding Bonds	119,680,000					119,680,000
Series 2009A, B&C Refunding Bonds	90,892,392					90,892,392
Series 2011A	214,340,000					214,340,000
Series 2011B Taxable	18,565,000					18,565,000
Modern Schools Chicago Program:						
Series 2007 A-K	300,420,000					300,420,000
Series 2010 A-B	149,025,000					149,025,000
Chicago-O'Hare International Airport:						
Second Lien B of 1984	10,575,000			10,575,000		
Second Lien B of 1988	10,900,000			10,900,000		
Second Lien 1994 B	28,600,000			28,600,000		
Second Lien 1994 C	35,000,000			35,000,000		
Second Lien A & B of 1996	17,180,000			17,180,000		
Third Lien 2003 A-C	986,310,000					986,310,000
Third Lien 2003 D, E&F	129,070,000					129,070,000
Third Lien Rev. Bonds 2004 A-H	214,930,000					214,930,000
Third Lien Rev. Bonds 2005 A-B	1,200,000,000					1,200,000,000
Third Lien Rev. Bonds 2005 C-D	240,600,000					240,600,000
Third Lien Rev. Bonds 2006 A-D	73,800,000			16,270,000		57,530,000
Third Lien Rev. Bonds 2008 A-D	777,210,000					777,210,000
Third Lien Rev. Bonds 2010 A-F	1,020,700,000					1,020,700,000
Third Lien Rev. Bonds 2011 A	420,155,000					420,155,000
Third Lien Rev. Bonds 2011 B	295,920,000					295,920,000
Third Lien Rev. Bonds 2011 C	283,925,000					283,925,000
Sr Lien Rev. Bonds 2012 A-C		728,895,000				728,895,000
Refunding Bonds 1993 Series A&C	26,455,000			26,455,000		
Refunding Bonds Series 1999	220,115,000			220,115,000		
Refunding Bonds Series 2002 A	490,515,000			490,515,000		
PFC Revenue Bonds:						
Second Lien 2001 A	246,705,000			246,705,000		
Second Lien 2001 B	91,520,000			91,520,000		
Second Lien 2001 C	124,035,000			124,035,000		
Second Lien 2001 D	40,985,000			40,985,000		
Series 2008 A	91,215,000					91,215,000
Series 2010 A-D	137,385,000					137,385,000
Series 2011 A-B	46,005,000					46,005,000
Refunding Bonds Series 2012 A&B		452,095,000				452,095,000
G. O. Comm. Paper Notes Series A-C	50,553,000					50,553,000
Midway Airport:						
Series A&B of 1996	137,795,000					137,795,000
Series A, B&C of 1998	373,400,000					373,400,000
Series 2001 A	191,900,000			7,700,000		184,200,000
Series 2001 B	63,165,000					63,165,000
Second Lien of 1998 A&B	132,525,000					132,525,000
Second Lien Rev. Bonds 2004 A&B	64,885,000					64,885,000
Second Lien Rev. Bonds 2004 C&D	148,500,000					148,500,000
Second Lien Rev. Bonds 2010 A	76,575,000					76,575,000
Second Lien Rev. Bonds 2010 B-D	246,540,000					246,540,000
G. O. Comm. Paper Notes Series 2003 A-C	8,345,000	6,000				8,351,000
Total Revenue Bonds	\$ 13,153,792,456	\$ 1,457,466,000	\$ 1,367,402,027		\$ 13,243,856,429	

Notes:

- The principal and interest on the Revenue Bonds are paid from revenues derived from operation of these facilities as provided in the authorizing ordinances.
- \$28,800,000 of Series 1997 Building Acquisition Certificates were issued in 1997 and are excluded from the above analysis since debt service is paid through an annual appropriation. In addition, \$91,000,000 for the Michael Reese promissory note is excluded from the above analysis
- Debt Services requirements through January 1, 2013 are as follows:

	<u>Principal</u>	<u>Interest</u>
General Obligation Bonds (a)	\$ 100,662,714	\$ 102,513,287
General Obligation Notes (a)	70,425,000	154,153
Water Fund	43,951,348	26,070,254
Sewer Fund	29,171,575	14,203,263
Modern Schools Chicago Program	24,065,000	5,416,289
Motor Fuel Tax	5,850,000	2,441,970
Sales Tax Revenue Bonds	11,300,000	6,816,646
Chicago-O'Hare International Airport	111,085,000	86,629,790
Midway Airport	23,475,000	16,811,322

- (a) Funds for payment of principal and interest are available in the escrow fund or will become available upon receipt of 2012 property taxes collectible in 2013.

EXHIBIT B

**CITY OF CHICAGO
CORPORATE FUND
STATEMENT OF FLOATING DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF SEPTEMBER 30, 2012**

Vouchers Payable and Warrants Issued and Outstanding.....	<u>\$130,324.002</u>
--	----------------------