

Office of the City Clerk



O2013-2478

Office of the City Clerk

City Council Document Tracking Sheet

Meeting Date:

4/10/2013

Sponsor(s):

Mendoza, Susana A. (Clerk)

Type:

Ordinance

Title:

Zoning Reclassification App No. 17707 at 4400-4458 N

Clarendon Ave and 4401-4415 N Clarendon Ave

Committee(s) Assignment:

Committee on Zoning, Landmarks and Building Standards

ORDINANCE

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO:

SECTION 1. That the Chicago Zoning Ordinance be amended by changing all of the Institutional Planned Development No. 138 and RM-5 Residential Multi-Unit District symbols and indications as shown on Map Numbers 11-F and 11-G in the area bounded by:

West Sunnyside Avenue; North Clarendon Avenue; a line approximately 147.00 feet north of and parallel to the north line of West Montrose Avenue; a line approximately 51.40 feet east of and parallel to the east line of North Clarendon Avenue; a line approximately 133.00 feet north of and parallel to the north line of West Montrose Avenue; a line approximately 103.00 feet east of and parallel to the east line of North Clarendon Avenue; West Montrose Avenue; the public alley next west of and parallel to North Clarendon Avenue; a line approximately 124.00 feet south of and parallel to the south line of West Agatite Avenue; a line approximately 439.54 feet west of and parallel to the west line of North Clarendon Avenue; West Agatite Avenue; the public alley next west of and parallel to North Clarendon Avenue;

to those of RM6.5 Residential Multi-Unit District.

SECTION 2. That the Chicago Zoning Ordinance be amended by changing all of the RM6.5 Residential Multi-Unit District symbols and indications as shown on Map Numbers 11-F and 11-G in the area bounded by:

West Sunnyside Avenue; North Clarendon Avenue; a line approximately 147.00 feet north of and parallel to the north line of West Montrose Avenue; a line approximately 51.40 feet east of and parallel to the east line of North Clarendon Avenue; a line approximately 133.00 feet north of and parallel to the north line of West Montrose Avenue; a line approximately 103.00 feet east of and parallel to the east line of North Clarendon Avenue; West Montrose Avenue; the public alley next west of and parallel to North Clarendon Avenue; a line approximately 124.00 feet south of and parallel to the south line of West Agatite Avenue; a line approximately 439.54 feet west of and parallel to the west line of North Clarendon Avenue; West Agatite Avenue; the public alley next west of and parallel to North Clarendon Avenue;

to those of Residential-Business Planned Development No. . .

SECTION 3. This ordinance shall be in force and effect from and after its passage and due publication.

#17707 INTROPATES 4-10-13

CITY OF CHICAGO

APPLICATION FOR AN AMENDMENT TO THE CHICAGO ZONING ORDINANCE

1.	ADDRESS of the property Applicant is seeking to rezone:					
	4400-4458 and 4401-4415 North Clarendon Avenue					
2.	Ward Number that property is located in: 46th					
3.	APPLICANT Montrose Clarendon Partners	LLC				
	ADDRESS 4104 North Harlem Avenue	CITY <u>Chi</u>	cago			
	STATE IL ZIP CODE 60634	P	HONE <u>77</u>	3-625-3036		
	EMAIL rfiller@harlemirving.com	CONTACT PERSON Rick Filler				
4.	Is the applicant the owner of the property?	YES	NO_	X		
,	If the applicant is not the owner of the property, please provide the following information regarding the owner and attach written authorization from the owner allowing the application to proceed.					
	OWNER See Attached	· · · · · · · · · · · · · · · · · · ·				
	ADDRESS	CI	TY			
	STATE IL ZIP CODE_	Р	HONE			
	EMAILCON	TACT PERSON _				
5.	If the Applicant/Owner of the property has obtained a lawyer as their representative for the rezoning, please provide the following information:					
	ATTORNEY DLA Piper LLP (US) Attn: Paul Shadle & Mariah DiGrino					
	ADDRESS 203 North LaSalle Street, Suite 1900					
	CITY Chicago STATE IL	ZIP CODE	60601			
	PHONE 312-368-3493 / 312-368-7261	FAX <u>312-2</u>	251-5870 / 3	12-251-5833		
	EMAIL Paul.Shadle@dlapiper.com / Mariah.Di	Grino@dlapiper.com	n			
6.	If the applicant is a legal entity (Corporation names of all owners as disclosed on the Economics)					
	See Economic Disclosure Statements					

7.	On what date did the owner acquire legal title to the subject property? See attached
8.	Exhibit A Has the present owner previously rezoned this property? If yes, when? No
	140
9.	Present Zoning District RM-5 Residential Multi-Unit District and Institutional Planned Development No. 138
	Proposed Zoning District <u>First, to RM-6.5 Residential Multi-Unit, then to Residential-Business Planned Development</u>
10.	Lot size in square feet (or dimensions) 145,818 square feet (Net Site Area)
11.	Current Use of the Property Former Cuneo Hospital/Maryville Academy (Vacant buildings and adjacent parking lot) Reason for rezoning the property To allow construction of a mixed-use residential and
	commercial project as described in the enclosed project plans
12.	Describe the proposed use of the property after the rezoning. Indicate the number of dwelling units; number of parking spaces; approximate square footage of any commercial space; and height of the proposed building. (BE SPECIFIC)
	The Applicant proposes to redevelop the property with a mixed-use project, including
	approximately 860 residential units, approximately 50,000 square feet of retail and commercial space, and approximately 733 parking spaces.
13.	On May 14th, 2007, the Chicago City Council passed the Affordable Requirements Ordinance (ARO) that requires on-site affordable housing units or a financial contribution if residential housing projects receive a zoning change under certain circumstances. Based on the lot size of the project in question and the proposed zoning classification, is this project subject to the Affordable Requirements Ordinance? (See Fact Sheet for more information)
	YES_XNO

COUNTY OF COOK STATE OF ILLINOIS
Lawrence. A. Gerlach, being first duly sworn on oath, states that all of the above statements and the statements contained in the documents submitted herewith are true and correct.
MONTROSE CLARENDON PARTNERS LLC By: The Harlem Irving Companies, Inc., its manager Signature of Applicant
Subscribed and Sworn to before me this 2nd day of
For Office Use Only
Date of Introduction: File Number: Ward:

"OFFICIAL SEAL"
Gregory E Fix
Notary Public, State of Illinois
My Commission Expires 10/3/2016

Exhibit A to Application for an Amendment to the Chicago Zoning Ordinance

Applicant: Montrose Clarendon Partners LLC

Property: 4400-4458 and 4401-4415 N. Clarendon Ave.

List of Owners

Missionary Sisters of the Sacred Heart 434 West Deming Place Chicago, Illinois 60614 Phone: (773) 883-7302

Contact: Sr. Joan McGlinchey Date property was acquired: 1995

Maryville Academy 1150 North River Road Des Plaines, Illinois 60016 Phone: (847) 294-1944

Contact: Norman Joyce, CFO

Email: joycen@maryvilleacademy.org Date property was acquired: 1989

EAST\54983984.3

LETTER OF AUTHORIZATION

The undersigned, being the legal titleholder of certain real property located at approximately 4400-4458 and 4401 North Clarendon Avenue in Chicago, Illinois (the "Property") hereby authorizes Montrose Clarendon Partners LLC and its attorneys, DLA Piper LLP (US), to file such applications and take such other actions as may be necessary, convenient or desirable to cause the referenced property to be rezoned under the Chicago Zoning Ordinance from its present zoning district to, first, the RM6.5 Residential Multi-Unit District and then to Residential-Business Planned Development or such other zoning designation or other approvals, including without limitation approval under The Lake Michigan and Chicago Lakefront Protection Ordinance, as may be necessary or desirable for purposes of developing the Property as part of a planned development that will include dwelling units, commercial uses, business uses, accessory and other uses.

IN WITNESS WHEREOF, the undersigned has executed this Letter of Authorization as of this 21st day of March 2013.

OWNER:

MISSIONARY SISTERS OF THE SACRED HEART

Name or Joan McGlinchey MSC

Its: Vice President

Subscribed to and Sworn before me this **21st** day of March, 2013

NOTARY PUBLIC

"OFFICIAL SEAL"
STEPHEN & RUFF JR
Notary Public. State of Illinois
My Commission Expires Feb. 06, 2016

. .

LETTER OF AUTHORIZATION

The undersigned, being the legal titleholder of certain real property located at approximately 841 West Agatite Avenue in Chicago, Illinois (the "Property") hereby authorizes Montrose Clarendon Partners LLC and its attorneys, DLA Piper LLP (US), to file such applications and take such other actions as may be necessary, convenient or desirable to cause the referenced property to be rezoned under the Chicago Zoning Ordinance from its present zoning district to, first, the RM6.5 Residential Multi-Unit District and then to Residential-Business Planned Development or such other zoning designation or other approvals, including without limitation approval under The Lake Michigan and Chicago Lakefront Protection Ordinance, as may be necessary or desirable for purposes of developing the Property as part of a planned development that will include dwelling units, commercial uses, business uses, accessory and other uses.

IN WITNESS WHEREOF, the undersigned has executed this Letter of Authorization as of this _/sd_day of _______, 2013.

OWNER:

MARYVILLE ACADEMY

By: Soster Casheren M. Kyan
Name: Sister Citizeine M. RYAN
Its: Executive Diescrok

Subscribed to and Sworn

before me this ____ day

NOTARY PUBLIC

OFFICIAL SEAL
THELMA HEMPHILL
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:02/02/14



DLA Piper LLP (US) 203 North LaSalle Street, Suite 1900 Chicago, Illinois 60601-1293 www.dlapiper.com

Mariah F. DiGrino mariah.digrino@dlapiper.com T 312.368.7261 F 312.251.5833

April 3, 2013

The Honorable Daniel Solis, Chairman City of Chicago Committee on Zoning Room 304, City Hall 121 North LaSalle Street Chicago, Illinois 60602 Martin Cabrera, Jr., Chairman City of Chicago Plan Commission Room 1000, City Hall 121 North LaSalle Street Chicago, Illinois 60602

Re: Applications for Amendment to Chicago Zoning Ordinance and Approval under The Lake Michigan and Chicago Lakefront Protection Ordinance
Montrose Clarendon Partners LLC / 4400-4458 and 4401-4415 North Clarendon Avenue

Dear Chairman Solis and Chairman Cabrera:

The undersigned, Mariah DiGrino, an attorney with the law firm of DLA Piper LLP (US), which firm represents Montrose Clarendon Partners LLC, the applicant for an amendment to the Chicago Zoning Ordinance and approval under The Lake Michigan and Chicago Lakefront Protection Ordinance, certifies that she has complied with the requirements of Section 17-13-0107 of the Chicago Zoning Ordinance and Section 16-4-100 of The Lake Michigan and Chicago Lakefront Protection Ordinance by sending the attached letter to the owners of all property within 250 feet of each direction of the lot line of the subject property, exclusive of public roads, streets, alleys and other public ways, or a total distance limited to 400 feet. Said letter was sent by First Class U.S. Mail, no more than 30 days before filing the application.

The undersigned certifies that the notice contained the common street address of the subject property; a description of the nature, scope and purpose of the applications; the name and address of the applicant; the date that the applicant intends to file the application; and a source for additional information on the applications.

The undersigned certifies that the applicant has made a bona fide effort to determine the addresses of the parties to be notified under Section 17-13-0107 of the Chicago Zoning Ordinance, and that the accompanying list of names and addresses of surrounding property owners within 250 feet of the subject site is a complete list containing the names and addresses of the people required to be served.

Very truly yours,

DLA Piper LLP (US)

Mariah F. DiGrino

Subscribed and sworn to before me This 3th day of April, 2013.

Notary Public

"OFFICIAL SEAL"
BETH HARRINGTON
Notary Public, State of Illinois
My Commission Expires 07/29/2013



DLA Piper LLP (US)
203 North LaSalle Street, Suite 1900
Chicago, Illinois 60601-1293
www.dlapiper.com

Paul W. Shadle paul.shadle@dlapiper.com T 312.368.3493 F 312.251.5870

April 3, 2013

FIRST CLASS MAIL

To the Party Addressed:

In accordance with the requirements for an Amendment to the Chicago Zoning Ordinance, specifically Section 17-13-0107, and the requirements of The Lake Michigan and Chicago Lakefront Protection Ordinance, specifically Section 16-4-100 please be informed that on or about April 3, 2013, the undersigned, on behalf of Montrose Clarendon Partners LLC (the "Applicant"), intends to file applications for a change of zoning and for approval under The Lake Michigan and Chicago Lakefront Protection Ordinance relating to the property generally located at 4400-4458 and 4401 North Clarendon Avenue (the "Property"). The Property is more particularly described and depicted on the reverse side of this letter.

Specifically, the Applicant intends to seek an amendment to rezone the Property from the RM-5 Residential Multi-Unit District and Institutional Planned Development No. 138, first, to the RM-6.5 Residential Multi-Unit District, then to Residential-Business Planned Development. The Property is currently improved with vacant buildings and land comprising the former Cuneo Hospital/Maryville Academy. The Applicant intends to redevelop the Property with a new mixed-use project, including approximately 860 residential dwelling units, approximately 50,000 square feet of retail and commercial space and approximately 733 parking spaces.

The Applicant is also seeking approval of the project under The Lake Michigan and Chicago Lakefront Protection Ordinance.

The requested approvals do *not* apply to your property. You are receiving this notice because Cook County tax records indicate that you own property within 250 feet (more or less) of the Property.

I am an authorized representative of the Applicant and my address is 203 North LaSalle Street, Suite 1900, Chicago, Illinois 60601. The Applicant's address is 4104 North Harlem Avenue, Chicago, Illinois 60634.

Please contact me at 312-368-3493 with questions or to obtain additional information.

Very truly yours,

DLA Piper LLP (US)

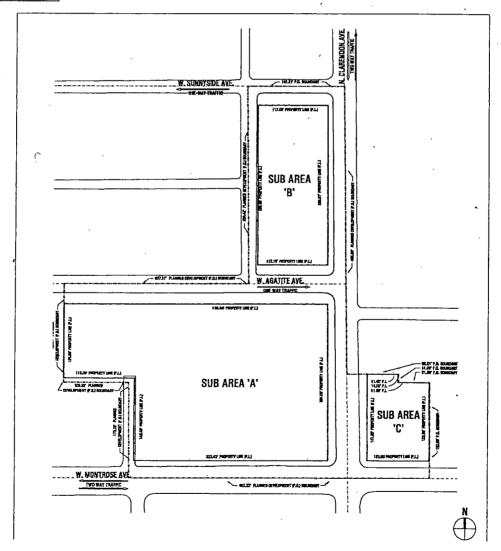
Suadle/msd

Paul W. Shadle

Boundary:

West Sunnyside Avenue; North Clarendon Avenue; a line approximately 147.00 feet north of and parallel to the north line of West Montrose Avenue; a line approximately 51.40 feet east of and parallel to the east line of North Clarendon Avenue; a line approximately 133.00 feet north of and parallel to the north line of West Montrose Avenue; a line approximately 103.00 feet east of and parallel to the east line of North Clarendon Avenue; West Montrose Avenue; the public alley next west of and parallel to North Clarendon Avenue; a line approximately 124.00 feet south of and parallel to the south line of West Agatite Avenue; a line approximately 439.54 feet west of and parallel to the west line of North Clarendon Avenue; West Agatite Avenue; the public alley next west of and parallel to North Clarendon Avenue.

Common Address: 4400-4458 and 4401-4415 North Clarendon Avenue



RESIDENTIAL-BUSINESS PLANNED DEVELOPMENT NUMBER ____ STANDARD PLANNED DEVELOPMENT STATEMENTS

- 1. The area delineated herein as Residential-Business Planned Development Number (Planned Development) consists of approximately 214,963 square feet (approximately 145,818 net square feet) of property which is depicted on the attached Planned Development Boundary and Property Line Map (the "Property"). Montrose Clarendon Partners LLC is the applicant ("Applicant") for this planned development pursuant to authorization by the owner of the Property.
- 2. The requirements, obligations and conditions contained within this Planned Development shall be binding upon the Applicant, its successors and assigns and the legal title holders and any ground lessors. All rights granted hereunder to the Applicant shall inure to the benefit of the Applicant's successors and assigns and the legal title holder and any ground lessors. Furthermore, pursuant to the requirements of Sec. 17-8-0400 of the Chicago Zoning Ordinance, the Property, at the time of application for amendments, modifications or changes (administrative, legislative or otherwise) to this Planned Development are made, shall be under single ownership or designated control. Single designated control is defined in Sec. 17-8-0400 of the Zoning Ordinance.
- 3. All applicable official reviews, approvals or permits are required to be obtained by the Applicant or its successors, assignees or grantees. Any dedication or vacation of streets or alleys or grants of easements or any adjustment of the right-of-way shall require a separate submittal to the Department of Transportation on behalf of the Applicant or its successors, assigns or grantees. Any requests for grants of privilege, or any items encroaching on the public way, shall be in compliance with the Plans. Ingress or egress shall be pursuant to the Plans and may be subject to the review and approval of the Departments of Housing and Economic Development and Transportation. Closure of all or any public street or alley during demolition or construction shall be subject to the review and approval of the Department of Transportation. All work proposed in the public way must be designed and constructed in accordance with the Department of Transportation Construction Standards for Work in the Public Way and in compliance with the Municipal Code of the City of Chicago. Prior to the issuance of any Part II approval, the submitted plans must be approved by the Department of Transportation.
- 4. This Plan of Development consists of these sixteen (16) Statements; a Bulk Regulations and Data Table; an Existing Zoning Map; an Existing Land-Use Map; an Aerial Map; a Planned Development Boundary/Sub-Area Map; a Site/Landscape Plan; a Sub-Area 'A' Site/Landscape Plan; a Sub-Area 'B' Site/Landscape Plan; a Sub-Area 'C' Site/Landscape Plan; a Sub-Area 'A' Green Roof Plan; a Sub-Area 'B' Green Roof Plan; a Sub-Area 'A' 4th Floor Plan; a Sub-Area 'A' East Elevation; a Sub-Area 'A' North Elevation; a Sub-Area 'A' South Elevation; a Sub-Area 'A' West Elevation; Sub-Area 'B' Elevations; Perspective (1/3); Perspective (2/3); Perspective (3/3); and a Chicago Builds Green form prepared by Hartshorne Plunkard Architecture and dated _______, 2013 submitted herein (collectively, the "Plans"). Full-sized copies of the Site/Landscape Plans and Building Elevations are on file with the Department of Housing and Economic Development. In any instance where a provision of this Planned Development conflicts with the Chicago Building Code, the Building Code shall control. This

Planned Development conforms to the intent and purpose of the Zoning Ordinance, and all requirements thereof, and satisfies the established criteria for approval as a Planned Development. In case of a conflict between the terms of this Planned Development Ordinance and the Zoning Ordinance, this Planned Development Ordinance shall control.

5. The following uses are permitted within the Planned Development:

Sub-Area A: All uses in the commercial use group of the Chicago Zoning Ordinance including, without limitation, office, retail, restaurants, banks, 24 hour health clubs and fitness centers, grocery stores, package liquor stores, medical service, accessory parking, and non-accessory parking; residential uses at and above the ground floor including multi-unit residential; wireless communications facilities; and accessory uses; excluding, however, adult uses, body art services, construction sales and services, flea markets, funeral and internment services, gas stations, vehicle sales and services, single-room occupancy units, temporary overnight shelters, transitional residences and transitional shelters.

Sub-Area B: All residential uses at and above the ground floor, including townhouses and multi-unit residential; accessory parking; and non-accessory parking prior to vertical construction within Subarea B.

Sub-Area C: Limited and general restaurants; open space; at-grade and rooftop outdoor patios.

- 6. On-Premise signs and temporary signs, such as construction and marketing signs, shall be permitted within the Planned Development, subject to the review and approval of the Department of Housing and Economic Development. Off-Premise signs are prohibited within the boundary of the Planned Development.
- 7. For purposes of height measurement, the definitions in the Zoning Ordinance shall apply. The height of any building shall also be subject to height limitations, if any, established by the Federal Aviation Administration.
- 8. The maximum permitted Floor Area Ratio (FAR) for the site shall be in accordance with the attached Bulk Regulations and Data Table. For the purposes of FAR calculations and measurements, the definitions in the Zoning Ordinance shall apply. The permitted FAR identified in the Bulk Regulations Table has been determined using a Net Site Area of 145,818 square feet.
- 9. Upon review and determination, "Part II Review", pursuant to Sec. 17-13-0610 of the Zoning Ordinance, a Part II Review Fee shall be assessed by the Department of Housing and Economic Development. The fee, as determined by staff at the time in accordance with the Zoning Ordinance, is final and binding on the Applicant and must be paid to the Department of Revenue prior to the issuance of any Part II approval.
- 10. The Plans shall be in substantial conformance with the Landscape Ordinance and any other corresponding regulations and guidelines. Final landscape plan review and approval will be by the Department of Housing and Economic Development. Any interim reviews associated with

site plan review or Part II reviews, are conditional until final Part II approval. In case of a conflict between the terms of this Planned Development and the Landscape Ordinance, this Planned Development shall control.

- 11. The Applicant shall comply with Rules and Regulations for the Maintenance of Stockpiles promulgated by the Commissioners of the Departments of Streets and Sanitation, Fleet and Facility Management and Buildings, under Sec. 13-32-125 of the Municipal Code, or any other provision of that Code.
- 12. The terms and conditions of development under this Planned Development ordinance may be modified administratively, pursuant to Sec. 17-13-0611-A of the Zoning Ordinance by the Zoning Administrator upon the application for such a modification by the Applicant, its successors and assigns and the legal title holders and any ground lessors.
- 13. The Applicant acknowledges that it is in the public interest to design, construct and maintain the project in a manner which promotes, enables and maximizes universal access throughout the Property. Plans for all buildings and improvements on the Property shall be reviewed and approved by the Mayor's Office for People with Disabilities to ensure compliance with all applicable laws and regulations related to access for persons with disabilities and to promote the highest standard of accessibility.
- 14. The Applicant acknowledges that it is in the public interest to design, construct, renovate and maintain all buildings in a manner that provides healthier indoor environments, reduces operating costs and conserves energy and natural resources. The Planned Development will be LEED certified and include a green roof over 100% of the Net Roof Area, which is currently estimated to equate to approximately 99,205 square feet of green roof area.
- 15. This Planned Development shall be governed by Sec.17-13-0612 of the Zoning Ordinance. Should this Planned Development ordinance lapse, the Commissioner of the Department of Housing and Economic Development shall initiate a Zoning Map Amendment to rezone the property to the RM6.5 Residential Multi-Unit District.
- 16. The Applicant acknowledges and agrees that the rezoning of a portion of the Property from Institutional Planned Development No. 138 to, first, the RM6.5 Residential Multi-Unit District, then to Residential-Business Planned Development No. ____ for construction of this Planned Development triggers the requirements of Sec. 2-45-110 of the Municipal Code (Affordable Housing Ordinance). Any developer of a "residential housing project" within the meaning of the Affordable Housing Ordinance (Residential Project) must: (i) develop affordable housing units as part of the Residential Project; (ii) pay a fee in lieu of the development of affordable housing units; or (iii) any combination of (i) and (ii). In accordance with these requirements and the Affordable Housing Profile Form attached hereto as Exhibit A, the Applicant has agreed to provide ____ affordable housing units in the Residential Project for households earning up to 60% of the Chicago Primary Metropolitan Statistical Area median income (the Affordable Units), or make a cash payment to the Affordable Housing Opportunity Fund in the amount of \$100,000 per required affordable unit not provided (Cash Payment). At the time of each Part II review for the Residential Project, Applicant may update and resubmit the Affordable Housing

Profile Form to the Department of Housing and Economic Development for review and approval. If the Applicant subsequently reduces the number of dwelling units in the Residential Project, the Department of Housing and Economic Development shall adjust the requirements of this Statement 16 (i.e., number of Affordable Units and/or amount of Cash Payment) accordingly. Such adjustment shall not require an amendment to the Planned Development. Prior to the issuance of any building permits for construction of residential units within this Planned Development, the Applicant must either make the required Cash Payment, or execute an Affordable Housing Agreement in accordance with Sec. 2-45-110(i)(2). The terms of the Affordable Housing Agreement and any amendments thereto are incorporated herein by this reference. The Applicant acknowledges and agrees that the Affordable Housing Agreement will be recorded against the Residential Project and will constitute a lien against each Affordable Unit. The City shall execute partial releases of the Affordable Housing Agreement prior to or at the time of the sale of each Affordable Unit to an income-eligible buyer at an affordable price, subject to the simultaneous execution and recording of a mortgage, restrictive covenant or similar instrument against such Affordable Unit. The Commissioner of the Department of Housing and Economic Development may enforce remedies for breach of the Affordable Housing Agreement, and enter into settlement agreements with respect to any such breach, subject to the approval of the Corporation Counsel, without amending the Planned Development.

RESIDENTIAL-BUSINESS PLANNED DEVELOPMENT NO. ____ PLAN OF DEVELOPMENT BULK REGULATIONS AND DATA TABLE

Gross Site Area, 214,963 square feet = Net Site Area, 145,818 square feet + Area Remaining in Public Way, 69,145 square feet

145,818
6.6
962,399
860
50,000
Per Site Plan
Per Site Plan
733
Per Site Plan
374

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing	Party submitt	ing this EDS In	clude d/b/a/ if applicable:
· ·	·	mg tills DD3. Til	trade di bitai in application.
Montrose Clarendon Partr	ers LLC		_
Check ONE of the following thr	ee boxes:		
Indicate whether the Disclosing P 1. [X] the Applicant OR	arty submittir	ng this EDS is:	
			Applicant. State the legal name of the
3. [] a legal entity with a righ which the Disclosing Party ho	•		.) State the legal name of the entity in
B. Business address of the Disclo	sing Party:	4104 N Harl	em Ave
		Norridge,	IL 60706
C. Telephone: 773-625-3036 D. Name of contact person: Law			Email: lgerlach@harlemirving.com
E. Federal Employer Identificatio	n No. (if you	have one)	
which this EDS pertains. (Include	e project num erty locate	ber and location	g (referred to below as the "Matter") to of property, if applicable): 8 & 4401 N. Clarendon Ave and 4401-4415
G. Which City agency or departm	ient is request	ting this EDS?	partment of Housing and Economic Development
If the Matter is a contract being complete the following:	g handled by t	the City's Depart	ment of Procurement Services, please
Specification #		and Contrac	t #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Person [x] Limited liability company [] Publicly registered business corporation [] Limited liability partnership [] Privately held business corporation [] Joint venture [] Sole proprietorship [] Not-for-profit corporation [] General partnership (Is the not-for-profit corporation also a 501(c)(3))? [] Limited partnership [] Yes [] No [] Trust [] Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Illinois 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? [] Yes [] No [x] N/A B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: 1. List below the full names and titles of all executive officers and all directors of the entity. **NOTE:** For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s). If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. **NOTE**: Each legal entity listed below must submit an EDS on its own behalf. Name Title The Harlem Irving Companies, Inc. Manager LF Montrose, LLC Manager

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." **NOTE**: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the	
The Harlem Irving		Disclosing Party	
Companies, Inc.	4101 N. Harlem Ave.,	Norridge, IL 60706	50%
LF Montrose, LLC	908 N. Halsted, Chicag	o, IL 60642	50%

SECTION III -- BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

[] Yes	[x] No	
If yes, please iden relationship(s):	tify below the name(s)) of such City elected official(s) and describe such

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate who retained or anticipa to be retained) DLA Piper/ Paul Shadle	ted Add	ress (su lob	lationship to D bcontractor, at byist, etc.) Suite 1900	isclosing Party torney, Attorney	Fees (indicate whether paid or estimated.) NOTE "hourly rate" or "t.b.d." is not an acceptable response \$50,000 (est.)	
Laube Companies/ Mike Laube		cker Dr., S IL 60606	Suite 3100	Consultant	\$50,000 (est.)	_
(Add sheets if nece	ssary)					-
[] Check here if the	e Disclosing	Party has not	retained, nor	expects to retain,	any such persons or entition	35
SECTION V CE	CRTIFICAT	IONS				
A. COURT-ORDE	RED CHILD	SUPPORT	COMPLIANC	CE		
•		•			entities that contract with oughout the contract's term	
Has any person who arrearage on any ch	•	•			ing Party been declared in t jurisdiction?	
[]Yes	[×] No		son directly or ng Party.	indirectly owns	10% or more of the	
If "Yes," has the period is the person in con				ement for payme	nt of all support owed and	
[]Yes	[] No					
B. FURTHER CEI	RTIFICATIO	NS				
	-	_			ich the Applicant should	

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further	-
Certifications), the Disclosing Party must explain below:	
N/A	
	-

presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). N/A
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
'We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory ender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory ender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing ousiness with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively

	" the word "None," or no response amed that the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.
D. CERTIFICAT	ION REGARDING INTEREST IN	CITY BUSINESS
Any words or term meanings when us	-	of the Municipal Code have the same
	financial interest in his or her own	Municipal Code: Does any official or employee name or in the name of any other person or
NOTE: If you ch Item D.1., proceed	-	to Items D.2. and D.3. If you checked "No" to
elected official or any other person of for taxes or assess "City Property Sal	employee shall have a financial into r entity in the purchase of any prop ments, or (iii) is sold by virtue of le	ve bidding, or otherwise permitted, no City erest in his or her own name or in the name of certy that (i) belongs to the City, or (ii) is sold egal process at the suit of the City (collectively, seen pursuant to the City's eminent domain power ning of this Part D.
Does the Matter in	nvolve a City Property Sale?	
[]Yes	[] No	
•	ked "Yes" to Item D.1., provide the yees having such interest and identi	e names and business addresses of the City fy the nature of such interest:
Name	Business Address	Nature of Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
x 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to parany person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

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If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the	Applicant?
[] Yes	[] No
If "Yes," answer the three	questions below:
1. Have you developed federal regulations? (See	d and do you have on file affirmative action programs pursuant to applicable 41 CFR Part 60-2.) []No
	the Joint Reporting Committee, the Director of the Office of Federal rams, or the Equal Employment Opportunity Commission all reports due requirements?
. ,	ed in any previous contracts or subcontracts subject to the [] No
	estion 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

• • 6. • .

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

Montrose Clarendon Partners LLC
By: The Harlem Irving Companies, Inc., its manager
(Print or type name of Disclosing Party)
By: (Sign here)
Lawrence A. Gerlach
(Print or type name of person signing)
Vice President
(Print or type title of person signing)

Signed and sworn to before me on (date) April 2, 2013, at Cook County, Illinois (state).

Commission expires: 6/4/2016

"OFFICIAL SEAL"
Kristin G Szałajko
Notary Public, State of Illinois
My Commission Expires 6/4/2016

Notary Public.

"OFFICIAL SEAL"
Kristin G Szalaiko
Notary Public, State of Illinais
My Commission Expires 6/4/2016

. - 14.4

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, nicce or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[x] No	
such person is connect	ed; (3) the name and title of the	e of such person, (2) the name of the legal entity to which ne elected city official or department head to whom such a nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:
LF MONTROSE, LLC
Check ONE of the following three boxes:
Indicate whether the Disclosing Party submitting this EDS is: 1. [] the Applicant OR
2. A legal entity holding a direct or indirect interest in the Applicant. State the legal name of the Applicant in which the Disclosing Party holds an interest: MONTROSE CLARENDON PARTNERS OF AND
3. [1] a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control: MUNTROSE CLARENDON PARTNERS LLC
B. Business address of the Disclosing Party: 908 N. HALSTED ST CHICAGO, 12 60642
C. Telephone: 312 642 7005 Fax: 312 642 9696 Email: Jim @ JOLCORP. com
D. Name of contact person: JAMES LETCHINGER
E. Federal Employer Identification No. (if you have one):
F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): APPLICATION TO REZONE PROPERTY LOCATED AT 4400 - 4458 and 4401 - 4415 N. CHARENDON AVE. AND FOR TAY HOGREMENT FINANCIAL
G. Which City agency or department is requesting this EDS? HOUSING & ECONOMIC DEVELOPMENT
If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:
Specification # and Contract #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

] reison	Limited hability company
Publicly registered business corporation	[] Limited liability partnership
Privately held business corporation	[] Joint venture
Sole proprietorship	[] Not-for-profit corporation
General partnership	(Is the not-for-profit corporation also a 501(c)(3))?
Limited partnership	[] Yes [] No
] Trust	[] Other (please specify)
2. For legal entities, the state (or foreign c	ountry) of incorporation or organization, if applicable:
FLU NOIS	
7000	
3. For legal entities not organized in the Sousiness in the State of Illinois as a foreign en	tate of Illinois: Has the organization registered to do tity?
[] Yes [] No	[] N/A
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
NOTE: For not-for-profit corporations, also lithere are no such members, write "no member the legal titleholder(s). If the entity is a general partnership, limited partnership or joint venture, list below the name	all executive officers and all directors of the entity. It is the low all members, if any, which are legal entities. If it is." For trusts, estates or other similar entities, list below all partnership, limited liability company, limited liability in and title of each general partner, managing member, trols the day-to-day management of the Disclosing Party. It is built an EDS on its own behalf.
Name JAMES D. LETCHINGEY	Title
JANOD D. LE ICHTINGE	<u>MANAGER</u>
•	

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture.

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." **NOTE**: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Percentage Interest in the

Business Address

Name

		Ga-O	Disclosing	Party 0/	
JAMES D. LE	ETCHINGER_	100 N. HA	STED SI.	100%	
		908 N. HA CHILAGO, I	LG06AZ		
				•	
SECTION III I	BUSINESS REL	ATIONSHIPS WIT	H CITY ELECT	TED OFFICIALS	
	•	business relationship I in the 12 months be		hapter 2-156 of the M EDS is signed?	1 unicipal
[] Yes	No				
If yes, please ident relationship(s):	tify below the na	me(s) of such City el	ected official(s) ar	nd describe such	

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.	
· · · · · · · · · · · · · · · · · · ·				
(Add sheets if necessary)	·		
Check here if the Dis	closing Party h	as not retained, nor expects to retain	a, any such persons or entities	
SECTION V CERTI	FICATIONS			
A. COURT-ORDERED	CHILD SUPF	PORT COMPLIANCE		
_		2-415, substantial owners of business th their child support obligations thr		
	•	tly owns 10% or more of the Disclosons by any Illinois court of compete		
[] Yes		[] No person directly or indirectly owns 10% or more of the Disclosing Party.		
If "Yes," has the person is the person in complian		court-approved agreement for paym greement?	ent of all support owed and	
[]Yes	No		·	
B. FURTHER CERTIF	ICATIONS			
consult for defined term	s (e.g., "doing	apter 1-23, Article I ("Article I")(wh business") and legal requirements), and is doing business with the City, the	if the Disclosing Party	

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal. state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further
Certifications), the Disclosing Party must explain below:	
	···

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is X is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part D.

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter? [XNo

[]Yes

NOTE: If you checked "Yes" to Item D.1., proceed to Items D.2. and D.3. If you checked "No" to Item D.1., proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[]Yes



3. If you checked "Yes" to Item D.1., provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name **Business Address** Nature of Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.				
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of he Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies ssued to slaveholders that provided coverage for damage to or injury or death of their slaves), and he Disclosing Party has found no such records.				
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:				
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS				
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.				
A. CERTIFICATION REGARDING LOBBYING				
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):				
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)				
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined be applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,				

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing P	rty the Applicant?
[] Yes	No
If "Yes," answer th	three questions below:
federal regulations	veloped and do you have on file affirmative action programs pursuant to applicabl (See 41 CFR Part 60-2.)
[] Yes	[] No
	ed with the Joint Reporting Committee, the Director of the Office of Federal
	e Programs, or the Equal Employment Opportunity Commission all reports due filing requirements?
[] Yes	[] No
3. Have you pa	ticipated in any previous contracts or subcontracts subject to the
equal opportunity of	ause?
[]Yes	[] No
If you checked "No	' to question 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

LFMONTROSE, LLC (Print or type name of Disclosing Party)
By: (Sign here)
TANKS D. LETCHINGER (Print or type name of person signing)
(Print or type title of person signing)
Signed and sworn to before me on (date) 4-1-13,
at Cook, County, Illivis (state).
Notary Public. Commission expires: 4-18-15
Commission expires: 11013
OFFICIAL SEAL Page 12 of 13 TERENCE W RASER NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:04/18/15

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

such person is conne	tify below (1) the name cted; (3) the name and relationship, and (4) to	d title of the elec	ted city official o	or department head to	•
		·			
					_
		- 10-			_
					_

NO IX

[] Yes

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting	g this EDS. Include d/b/a/ if applicable:
The Harlem Irving Companies, Inc.	
Check ONE of the following three boxes:	
Indicate whether the Disclosing Party submitting 1. [] the Applicant OR	this EDS is:
 [X] a legal entity holding a direct or indirect Applicant in which the Disclosing Party hoods. AND 	et interest in the Applicant. State the legal name of the olds an interest: Montrose Clarendon Partners LLC
3. [X] a legal entity with a right of control (se which the Disclosing Party holds a right of c	e Section II.B.1.) State the legal name of the entity in ontrol: Montrose Clarendon Partners LLC
B. Business address of the Disclosing Party:	4104 N. Harlem Avenue
	Norridge, IL 60706
C. Telephone: <u>773-625-3036</u> Fax: <u>773-6</u>	25-0056 Email:lgerlach@harlemirving.com
D. Name of contact person: Lawrence A. Gerlach	
E. Federal Employer Identification No. (if you h	ave one):
which this EDS pertains. (Include project numb	ther undertaking (referred to below as the "Matter") to er and location of property, if applicable):
Application to rezone property located at 4400-4458 & 44 01- N.	
G. Which City agency or department is requesti	ng this EDS? Department of Housing and Economic Development
If the Matter is a contract being handled by the complete the following:	e City's Department of Procurement Services, please
Specification #	and Contract #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY	Y
 Indicate the nature of the Disclosing Pa Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust 	[] Limited liability company [] Limited liability partnership [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No [] Other (please specify)
2. For legal entities, the state (or foreign c	country) of incorporation or organization, if applicable:
Illinois	
3. For legal entities not organized in the S business in the State of Illinois as a foreign entity [] Yes [] No	tate of Illinois: Has the organization registered to do tity? [X] N/A
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
NOTE: For not-for-profit corporations, also li there are no such members, write "no member the legal titleholder(s). If the entity is a general partnership, limited partnership or joint venture, list below the name	all executive officers and all directors of the entity. ist below all members, if any, which are legal entities. If s." For trusts, estates or other similar entities, list below I partnership, limited liability company, limited liability he and title of each general partner, managing member, trols the day-to-day management of the Disclosing Party. bmit an EDS on its own behalf.
Name See Attached	Title

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." **NOTE**: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

- 3

Name	Business Address Percentage Interest in the			
Michael A. Marc	chese Primary Trust	Disclosing Party 4104 N. Harlem Ave, Norridge, IL 60706	50%	
	chese 1985 Trust	4104 N. Harlem Ave, Norridge, IL 60706	50%	
Michael A. Mare	chese 1985 Trust ————————————————————————————————————	4104 N. Harlem Ave, Norridge, IL 60706	50	

SECTION III -- BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

[] Yes	[x] No				
If yes, please iden relationship(s):	tify below the name((s) of such City elec	ted official(s) and d	escribe such	

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary))		
[x] Check here if the Disc	closing Party h	as not retained, nor expects to retain	, any such persons or entities.
SECTION V CERTI	FICATIONS		
A. COURT-ORDERED	CHILD SUPP	PORT COMPLIANCE	
-		-415, substantial owners of business th their child support obligations thr	
· ·	•	tly owns 10% or more of the Disclosons by any Illinois court of competer	
[] Yes [x] N		To person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complian		court-approved agreement for paym greement?	ent of all support owed and
[]Yes []N	lo		
B. FURTHER CERTIFI	CATIONS		
1. Pursuant to Munic	cipal Code Cha	apter 1-23, Article I ("Article I")(wh	nich the Applicant should

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the incligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further
Certifications), the Disclosing Party must explain below:
N/A

presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). N/A
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during th 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in th course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is [x] is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively

		•
		te appears on the lines above, it will be rtified to the above statements.
D. CERTIFICATION RE	EGARDING INTEREST I	IN CITY BUSINESS
Any words or terms that a meanings when used in th		56 of the Municipal Code have the same
		e Municipal Code: Does any official or employee on name or in the name of any other person or
[] ies	[A] 140	
NOTE: If you checked " Item D.1., proceed to Par	_	ed to Items D.2. and D.3. If you checked "No" to
elected official or employ any other person or entity for taxes or assessments, "City Property Sale"). Co	ree shall have a financial in in the purchase of any pro or (iii) is sold by virtue of	itive bidding, or otherwise permitted, no City nterest in his or her own name or in the name of operty that (i) belongs to the City, or (ii) is sold legal process at the suit of the City (collectively, taken pursuant to the City's eminent domain power eaning of this Part D.
Does the Matter involve a	a City Property Sale?	
[] Yes	[] No	
-	· ·	the names and business addresses of the City ntify the nature of such interest:
Name	Business Address	Nature of Interest
4. The Disclosing Pa be acquired by any City o	•	o prohibited financial interest in the Matter will

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
× 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of he Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies ssued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any

federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,

person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a

member of Congress, in connection with the award of any federally funded contract, making any

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the	Applicant?
[] Yes	[] No
If "Yes," answer the three	questions below:
1. Have you developed federal regulations? (See	d and do you have on file affirmative action programs pursuant to applicable 41 CFR Part 60-2.) []No
Contract Compliance Progunder the applicable filing	•
[] Yes 3. Have you participat equal opportunity clause? [] Yes	[] No ed in any previous contracts or subcontracts subject to the
	estion 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

The Harlem Irving Companies, Inc.	
(Print or type name of Disclosing Party)	
By: Survey. Sulvey (Sign here)	
Lawrence A Gerlach	
(Print or type name of person signing)	
Vice President	
(Print or type title of person signing)	
Signed and sworn to before me on (date) April 2, 2013 at Cook County, Illinois (state).	<u>,</u> ,
Commission expires: (0/4/2013.	"OFFICIAL SEAL" Kristin G Szalajko Notary Public, State of Illinois My Commission Expires 6/4/2016

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

r 1 1 7

[] Yes	[^] N0	
such person is connec	eted; (3) the name and title of the	of such person, (2) the name of the legal entity to which elected city official or department head to whom such nature of such familial relationship.

Section II. B. 1 List full names and title of all officers and directors of entity:

Officers: Title:

Michael A. Marchese Chairman and Chief Executive Officer

Richard D. Filler President and Chief Operating Officer

Fred Murray Executive Vice President of Leasing

Gregory E. Fix Vice President, General Counsel and Secretary

Lawrence A. Gerlach Vice President, Chief Financial Officer and Treasurer

Zelka Gasich Vice President, Controller and Assistant Secretary

Stanley Bouzoukis Vice President of Property Management

Jim Elliman Vice President and General Manager

Vince Forgione Vice President of Finance

Directors: Title:

Michael A. Marchese Chairman and Chief Executive Officer

Richard D. Filler President and Chief Operating Officer

Gregory E. Fix Vice President, General Counsel and Secretary

Lawrence A. Gerlach Vice President, Chief Financial Officer and Treasurer

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this I	EDS. Include d/b/a/ if applicable:
Michael A. Marchese Primary Trust	
Check ONE of the following three boxes:	,
Indicate whether the Disclosing Party submitting this E 1. [] the Applicant OR	OS is:
2. [X] a legal entity holding a direct or indirect interest Applicant in which the Disclosing Party holds an OR	
3. [] a legal entity with a right of control (see Section which the Disclosing Party holds a right of control:	· · · · · · · · · · · · · · · · · · ·
B. Business address of the Disclosing Party: 4104 N.	Harlem Avenue
Norridge	, IL 60706
C. Telephone: 773-625-3036 Fax: 773-625-0056	Email:
D. Name of contact person: Lawrence A. Gerlach	
E. Federal Employer Identification No. (if you have one):
F. Brief description of contract, transaction or other und which this EDS pertains. (Include project number and 1461-9415	- ·
Application to rezone property located at 4400-4458 & 4401-N. Clarendo	n Ave and for tax increment financing.
G. Which City agency or department is requesting this	EDS? Department of Housing and Economic Development
If the Matter is a contract being handled by the City' complete the following:	s Department of Procurement Services, please
Specification # and	Contract #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

 Indicate the nature of the Disclosing Pa Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust 	[] Limited liability company [] Limited liability partnership [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No [] Other (please specify)
	country) of incorporation or organization, if applicable:
3. For legal entities not organized in the S business in the State of Illinois as a foreign en	state of Illinois: Has the organization registered to do tity?
[] Yes [] No	[×] N/A
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
NOTE: For not-for-profit corporations, also lithere are no such members, write "no member the legal titleholder(s). If the entity is a general partnership, limited partnership or joint venture, list below the name	all executive officers and all directors of the entity. ist below all members, if any, which are legal entities. If rs." For trusts, estates or other similar entities, list below d partnership, limited liability company, limited liability ne and title of each general partner, managing member, strols the day-to-day management of the Disclosing Party. Is but the day-to-day behalf.
Name Michael A. Marchese	Title Trustee
mender A. Farenese	

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." **NOTE**: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
Michael A. Marchese	4204 N. Handen Bue Manuddee	Disclosing Party 100% of income during
	4104 N. Harlem Ave, Norridge,	IIID TITCETHE
Regina Marchese	4104 N. Harlem Ave, Norridge,	, IL 60706 Solve upon Michael Marchese's Death
Giovanna Marchese	4104 N. Harlem Ave, Norridge,	, IL 60706 50% upon Michael
		narenese s deadi

SECTION III -- BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

[] Yes	[x] No			
If yes, please iden relationship(s):	tify below the name(s)	s) of such City elected of	fficial(s) and describe such	
				_

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary	·)		
[x] Check here if the Dis	closing Party h	as not retained, nor expects to retain	, any such persons or entities
SECTION V CERTI	IFICATIONS		
A. COURT-ORDERED	CHILD SUPP	ORT COMPLIANCE	
-		-415, substantial owners of business th their child support obligations thr	
· -	•	ely owns 10% or more of the Disclosons by any Illinois court of competer	— ·
[] Yes [x]		o person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complian		court-approved agreement for paym greement?	ent of all support owed and
[]Yes []]	No		
B. FURTHER CERTIF	ICATIONS		

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further ertifications), the Disclosing Party must explain below:
/A
A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). N/A
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is [x] is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

	ord "None," or no response a hat the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.
D. CERTIFICATION R	EGARDING INTEREST IN	CITY BUSINESS
Any words or terms that meanings when used in t	-	of the Municipal Code have the same .
		Municipal Code: Does any official or employee name or in the name of any other person or
NOTE: If you checked Item D.1., proceed to Par	-	to Items D.2. and D.3. If you checked "No" to
clected official or emplo any other person or entity for taxes or assessments, "City Property Sale"). C	yee shall have a financial into y in the purchase of any prop or (iii) is sold by virtue of le	we bidding, or otherwise permitted, no City erest in his or her own name or in the name of erty that (i) belongs to the City, or (ii) is sold egal process at the suit of the City (collectively, ten pursuant to the City's eminent domain powering of this Part D.
Does the Matter involve	a City Property Sale?	
[] Yes	[] No	
· ·	-	e names and business addresses of the City fy the nature of such interest:
Name	Business Address	Nature of Interest
•		
4. The Disclosing P be acquired by any City	•	prohibited financial interest in the Matter will

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

applicable
ral ts due
1

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

Michael A. Marchese Primary Trust	
(Print or type name of Disclosing Party)	
By: Mark Allphone	
(Sign here)	
Michael A. Marchese	
(Print or type name of person signing)	
Trustee	·
(Print or type title of person signing)	
Signed and sworn to before me on (date) April 2, 2, at Cook County, Illinois (state).	
Commission expires: 10-3-2016.	"OFFICIAL SEAL" Gregory E Fix Notary Public, State of Illinois My Commission Expires 10/3/2016

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[x] No	
such person is conne	ected; (3) the name and title of the	of such person, (2) the name of the legal entity to which elected city official or department head to whom such nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

Α.	Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:
Mic	chael A. Marchese 1985 Trust
Cł	neck ONE of the following three boxes:
Ind	licate whether the Disclosing Party submitting this EDS is: 1. [] the Applicant OR
	 [X] a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the Applicant in which the Disclosing Party holds an interest: Montrose Clarendon Partners LLC OR
	3. [] a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control:
В.	Business address of the Disclosing Party: 4104 N. Harlem Avenue
	Norridge, IL 60706
C.	Telephone: 773-625-3036 Fax: 773-625-0056 Email: lgerlach@harlemirving.com
D.	Name of contact person: Lawrence A. Gerlach
Ε.	Federal Employer Identification No. (if you have one)
	Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to this EDS pertains. (Include project number and location of property, if applicable):
App	plication to rezone property located at 4400-4458 & 4401 N. Clarendon Ave. and for tax increment financing.
G.	Which City agency or department is requesting this EDS? Department of Housing and Economic Development
	If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:
	Specification # and Contract #
	•

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY	<i>(</i>
 Indicate the nature of the Disclosing Pa Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust 	[] Limited liability company [] Limited liability partnership [] Joint venture [] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No [] Other (please specify)
2. For legal entities, the state (or foreign c	country) of incorporation or organization, if applicable:
Illinois	
3. For legal entities not organized in the S business in the State of Illinois as a foreign entitle [] Yes [] No	tate of Illinois: Has the organization registered to do tity? [X] N/A
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
NOTE: For not-for-profit corporations, also li there are no such members, write "no members the legal titleholder(s). If the entity is a general partnership, limited partnership or joint venture, list below the name	all executive officers and all directors of the entity. ist below all members, if any, which are legal entities. If s." For trusts, estates or other similar entities, list below I partnership, limited liability company, limited liability ne and title of each general partner, managing member, trols the day-to-day management of the Disclosing Party. bmit an EDS on its own behalf.
Name Michael A. Marchese	Title Trustee

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." **NOTE**: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the		
		Disclosing Party		
Michael A. Marchese	4104 N. Harlem Ave, Norridge,	IL 60706	100%	
	·			
SECTION III BUSIN	ESS RELATIONSHIPS WITH C	ITY ELECTED OF	FICIALS	
Has the Disclosing Pa	rty had a "business relationship," as	defined in Chapter 2-	156 of the Municipal	
Code, with any City elect	ted official in the 12 months before t	the date this EDS is si	gned?	
[]Yes	[x] No			
If yes, please identify bel relationship(s):	ow the name(s) of such City elected	official(s) and descri	be such	
				

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
	······································	·	
(Add sheets if necessary	y)	······································	
[x] Check here if the Di	sclosing Party h	as not retained, nor expects to retain	, any such persons or entities.
SECTION V CERT	IFICATIONS	·	
A. COURT-ORDEREI	O CHILD SUPF	PORT COMPLIANCE	
•		2-415, substantial owners of business the their child support obligations thro	
	•	tly owns 10% or more of the Disclosons by any Illinois court of competer	•
[] Yes [x]		lo person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complia		court-approved agreement for paymers	ent of all support owed and
[] Yes []	No		
B. FURTHER CERTIF	FICATIONS		

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further
Certifications), the Disclosing Party must explain below:
N/A

presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). N/A
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is [x] is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively

Name	Business Address	Nature of Interest
•	ed "Yes" to Item D.1., provide the es having such interest and identified	te names and business addresses of the City the nature of such interest:
[] Yes	[] No	
Does the Matter invo	olve a City Property Sale?	
elected official or en any other person or for taxes or assessm "City Property Sale"	nployee shall have a financial in entity in the purchase of any pro ents, or (iii) is sold by virtue of l	ive bidding, or otherwise permitted, no City terest in his or her own name or in the name of perty that (i) belongs to the City, or (ii) is sold legal process at the suit of the City (collectively, sken pursuant to the City's eminent domain power aning of this Part D.
NOTE: If you chec Item D.1., proceed to	-	to Items D.2. and D.3. If you checked "No" to
	nancial interest in his or her own	Municipal Code: Does any official or employee name or in the name of any other person or
Any words or terms meanings when used		6 of the Municipal Code have the same
D. CERTIFICATIO	N REGARDING INTEREST IN	N CITY BUSINESS
	ed that the Disclosing Party cert	ified to the above statements.
If the letters "NA," t	he word "None," or no response	appears on the lines above, it will be

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

* 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records. 2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:			
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.			
A. CERTIFICATION REGARDING LOBBYING			
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):			
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)			
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined to applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.			

comply with these disclosure requirements may make any contract entered into with the City in

connection with the Matter voidable by the City.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
 4. The Disclosing Party certifies that either: (i) it is not an organization described in section
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing P	ty the Applicant?
[] Yes	[] No
If "Yes," answer th	three questions below:
•	eloped and do you have on file affirmative action programs pursuant to applicable (See 41 CFR Part 60-2.) [] No
Contract Complian	d with the Joint Reporting Committee, the Director of the Office of Federal Programs, or the Equal Employment Opportunity Commission all reports due filing requirements?
[] Yes	[] No
3. Have you pa	icipated in any previous contracts or subcontracts subject to the use?
[] Yes	[] No
If you checked "No	to question 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

Michael A. Marchese 1985 Trust				
(Print or type name of Disclosing Party)	_			
By: Mintalfulare				
(Sign here)				
Michael A. Marchese	_			
(Print or type name of person signing)				
Trustee	_		·	
(Print or type title of person signing)				
	1 2 2 2 .			
Signed and sworn to before me on (date)	Iril 2,201	<u>ح</u> _,		
at Cook County, Illinois	(state).			~~~
GNIFY	Notary Public.	"OFF	FICIAL SEAL" regory E Fix	
Commission expires: 10-3-2016	•	Notary	Public, State of Illinois ission Expires 10/3/2	016

"OFFICIAL SEAL"
Gregory E Fix
Notary Public, State of Illinois
My Commission Expires 10(7)2016

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[x] No	
such person is connected	ed; (3) the name and title of the	le of such person, (2) the name of the legal entity to which the elected city official or department head to whom such se nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:
Missionary Sisters of the Sacred Heart, an Illinois not-for-profit corporation
Check ONE of the following three boxes:
Indicate whether the Disclosing Party submitting this EDS is: 1. [X] the Applicant Owner of the Subject Property OR 2. [] a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the Applicant in which the Disclosing Party holds an interest: OR
3. [] a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control:
B. Business address of the Disclosing Party: 430 West Deming Place
Chicago, Illinois 60614
C. Telephone: 773-883-7302 Fax: 773-525-0513 Email:
D. Name of contact person: Sr. Joan McGlinchey, M.S.C.
E. Federal Employer Identification No. (if you have one):
F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): 4401-4415 Application to rezone property located at 4400-4458 & 4404 N. Clarendon Ave. and for tax increment financing.
G. Which City agency or department is requesting this EDS? Department of Housing and Economic Development
If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:
Specification # and Contract #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

. **)**

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Person [] Limited liability company [] Publicly registered business corporation [] Limited liability partnership [] Privately held business corporation [] Joint venture Not-for-profit corporation [] Sole proprietorship (Is the not-for-profit corporation also a 501(c)(3))? [] General partnership [] Limited partnership []Yes [] No [] Trust [] Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Illinois 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? [] Yes [] No [] N/A B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: 1. List below the full names and titles of all executive officers and all directors of the entity. NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s). If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Name Title See attached Exhibit A

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." **NOTE**: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
N/A		Disclosing Party
		<u> </u>
SECTION III BU	USINESS RELATIONSHIPS W	ITH CITY ELECTED OFFICIALS
		ip," as defined in Chapter 2-156 of the Municipal pefore the date this EDS is signed?
[] Yes	M No	
If yes, please identif relationship(s):	y below the name(s) of such City	elected official(s) and describe such

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
,			
(Add sheets if necessary	·)		
[Check here if the Dis	closing Party h	as not retained, nor expects to retain	, any such persons or entities
SECTION V CERTI	FICATIONS		
A. COURT-ORDERED	CHILD SUPP	ORT COMPLIANCE	
-		-415, substantial owners of business h their child support obligations thro	
	-	ly owns 10% or more of the Disclos ons by any Illinois court of competer	
[]Yes []I		o person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complian		ourt-approved agreement for payme reement?	ent of all support owed and
[]Yes []I	٧o	•	
B. FURTHER CERTIFI	CATIONS		
consult for defined terms submitting this EDS is the certifies as follows: (i) no with, or has admitted gui	s (e.g., "doing b ne Applicant and either the Appli alt of, or has eve	pter 1-23, Article I ("Article I")(whit usiness") and legal requirements), it d is doing business with the City, the cant nor any controlling person is con- er been convicted of, or placed under pted, or conspiracy to commit bribes	f the Disclosing Party en the Disclosing Party urrently indicted or charged r supervision for, any

perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further							
Certificatio	ons), the Disclos	sing Party mus	t explain bel	low:			
			_		 	_	
			<u> </u>		 		

presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is 💢 is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

Name	Business Address	Nature of Interest
	eked "Yes" to Item D.1., provide the yees having such interest and iden	ne names and business addresses of the City tify the nature of such interest:
[] Yes	[JN0	
Does the Matter is	nvolve a City Property Sale?	
elected official or any other person of for taxes or assess "City Property Sa	employee shall have a financial ir or entity in the purchase of any pro- sments, or (iii) is sold by virtue of	tive bidding, or otherwise permitted, no City enterest in his or her own name or in the name of operty that (i) belongs to the City, or (ii) is sold legal process at the suit of the City (collectively, aken pursuant to the City's eminent domain power eaning of this Part D.
NOTE: If you ch Item D.1., procee	_	d to Items D.2. and D.3. If you checked "No" to
	financial interest in his or her ow	Municipal Code: Does any official or employee n name or in the name of any other person or
meanings when u	sed in this Part D.	56 of the Municipal Code have the same
D. CERTIFICAT	TION REGARDING INTEREST I	N CITY BUSINESS
	," the word "None," or no respons umed that the Disclosing Party cer	e appears on the lines above, it will be rtified to the above statements.
		·

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

connection with the Matter voidable by the City.	/ 111			
x 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies assued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.				
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above Disclosing Party has found records of investments or profits from slavery or slaveholder instances. The Disclosing Party verifies that the following constitutes full disclosure of all surrecords, including the names of any and all slaves or slaveholders described in those records.	urance ich			
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS				
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the and proceeds of debt obligations of the City are not federal funding.	•			
A. CERTIFICATION REGARDING LOBBYING				
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party respect to the Matter: (Add sheets if necessary):	with			
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word	"None"			
appear, it will be conclusively presumed that the Disclosing Party means that NO persons of registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behandless party with respect to the Matter.)	entities			
2. The Disclosing Party has not spent and will not expend any federally appropriated fur any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to parperson or entity to influence or attempt to influence an officer or employee of any agency, a applicable federal law, a member of Congress, an officer or employee of Congress, or an entity of Congress, in connection with the award of any federally funded contract, making federally funded grant or loan, entering into any cooperative agreement, or to extend, continuous contracts.	y any s defined by aployee of a g any			

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing P	arty the Applicant?
[] Yes	[] No
If "Yes," answer th	ne three questions below:
<u> </u>	eveloped and do you have on file affirmative action programs pursuant to applicable? (See 41 CFR Part 60-2.) [] No
Contract Complian	led with the Joint Reporting Committee, the Director of the Office of Federal ace Programs, or the Equal Employment Opportunity Commission all reports due le filing requirements? [] No
3. Have you p equal opportunity (articipated in any previous contracts or subcontracts subject to the clause? [] No
If you checked "N	o" to question 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

missionary biscers of the sacr		
(Print or type name of Disclosing Party)	_	
By: A Gran Mc Klinchey, MSC (Sign here)		
Sr. Joan McGlinchey, M.S.C.	_	
(Print or type name of person signing)		
Vice President		
(Print or type title of person signing)		
Signed and sworn to before me on (date) at County, Illinois	113 ncl 2 2013 (state).	3,
Steplus 2 Ruff	_ Notary Public.	"OFFICIAL SEAL"
Commission expires: February 6, 201	6 Page 12 of 13	STEPHEN I. RUFF JR Notary Public. State of Illinois My Commission Expires Feb. 06, 2016

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	No.	
such person is connec	cted; (3) the name and title of the	e of such person, (2) the name of the legal entity to which he elected city official or department head to whom such e nature of such familial relationship.

EXHIBIT A CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

Section II, B, 1.a.

g (m. 14

Directors of Missionary Sisters of the Sacred Heart

Sr. Patricia Spillane, M.S.C.

Sr. Joan Mc Glinchey, M.S.C.

Sr. Maria Aparecida Correa de Castro, M.S.C.

Sr. Loredana Manzoni. M.S.C.

1840

Executive Officers of Missionary Sisters of the Sacred Heart

Sr. Patricia Spillane M. S.C.	President
Sr. Joan McGlinchey, M.S.C.	Vice President
Sr. Joaquina Costa, M.S.C.	Treasurer
Sr. Joan McGlinchey, M.S.C	Secretary
Mr. Stephen L. Ruff, Jr.	Assistant Secretary

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:
MARYVILLE ACASEMY
Check ONE of the following three boxes:
Indicate whether the Disclosing Party submitting this EDS is: 1. ↓ the Applicant OR
2. a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the Applicant in which the Disclosing Party holds an interest: OR
3. [] a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control:
B. Business address of the Disclosing Party: 1150 N, RIVER RD, DES PLAINES, IL 60016
OWNER OF PARKING LOT @ 841 AGATITE, CHICAGO, IL
C. Telephone: 847 2941944 Fax: 847 294 2842 Email: Joyce N @ MARYVILLEACADEM 7. ORLE
E. Federal Employer Identification No. (if you have one):
F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): Approval of rezoning and tax increment financing redevelopment agreement for property located at 750-810 West Montrose Ave. (fermer Maryville/Cunco Hospital site) Application to rezone property located at 4400-4458 £ 4401-4415 N. Claredon AVC. G. Which City agency or department is requesting this EDS? Housing and Economic Development
If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:
Specification # and Contract #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosin	g Party:	
[] Person	[] Limited liability company	
[] Publicly registered business corporation	on [] Limited liability partnership	
[] Privately held business corporation	[] Joint venture	
[] Sole proprietorship	Not-for-profit corporation	
[] General partnership	(Is the not-for-profit corporation also a 501(c)(3))?	
[] Limited partnership	Yes [] No	
[] Trust	[] Other (please specify)	
2. For legal entities, the state (or foreing ILLING IS	ign country) of incorporation or organization, if applicable:	
3. For legal entities not organized in t business in the State of Illinois as a foreig	the State of Illinois: Has the organization registered to do n entity?	

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles of all executive officers and all directors of the entity.

NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. **NOTE**: Each legal entity listed below must submit an EDS on its own behalf.

Name	Title	
RICHARD DEVINE	BUARD CHAIRMAN	
ANDREW LOTTS	TREASURER	
RICK VELASQUEZ	SECRETARY	
DIANE GERAGHTY	VICE CHAIRMAN	
SR CATHERINE RYAN	EXECUTIVE DIRECTOR	· · · · · · · · · · · · · · · · · · ·

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
NONE		Disclosing Party
SECTION III B	BUSINESS RELATIONSHIPS W	ITH CITY ELECTED OFFICIALS
	ing Party had a "business relationsh y clected official in the 12 months l	ip," as defined in Chapter 2-156 of the Municipal before the date this EDS is signed?
[] Yes	₩No	
If yes, please ident relationship(s):	ify below the name(s) of such City	elected official(s) and describe such

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)		Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessar	 ry)		
[JCheck here if the D	isclosing Party h	as not retained, nor expects to retain	a, any such persons or entities
SECTION V CERT	ΓΙΓΙCATIONS		
A. COURT-ORDERE	D CHILD SUPF	PORT COMPLIANCE	
		-415, substantial owners of business th their child support obligations thr	
	-	tly owns 10% or more of the Disclosons by any Illinois court of compete	
[]Yes 💢	•	To person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in compli		court-approved agreement for paymgreement?	ent of all support owed and
[]Yes	J No		
B. FURTHER CERTI	FICATIONS		
consult for defined term submitting this EDS is certifies as follows: (i) with, or has admitted g	ms (e.g., "doing the Applicant an neither the App guilt of, or has ev	apter 1-23, Article I ("Article I")(who business") and legal requirements), and is doing business with the City, the licant nor any controlling person is ever been convicted of, or placed und apted, or conspiracy to commit brib	if the Disclosing Party hen the Disclosing Party currently indicted or charged er supervision for, any

perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party:
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Furt	her
Certifications), the Disclosing Party must explain below:	
NA NA	

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). None
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. None
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is [M] is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

•	the word "None," or no response a ned that the Disclosing Party certit	appears on the lines above, it will be fied to the above statements.
D. CERTIFICATIO	ON REGARDING INTEREST IN	CITY BUSINESS
Any words or terms meanings when use	-	of the Municipal Code have the same
	inancial interest in his or her own i	Iunicipal Code: Does any official or employee name or in the name of any other person or
NOTE: If you che Item D.1., proceed		to Items D.2. and D.3. If you checked "No" to
elected official or e any other person or for taxes or assessn "City Property Sale	mployee shall have a financial inte- entity in the purchase of any prop- nents, or (iii) is sold by virtue of le	we bidding, or otherwise permitted, no City erest in his or her own name or in the name of crty that (i) belongs to the City, or (ii) is sold gal process at the suit of the City (collectively, ten pursuant to the City's eminent domain power ning of this Part D.
Does the Matter inv	volve a City Property Sale?	
[]Yes	⋈ No	
	ed "Yes" to Item D.1., provide the ees having such interest and identi-	names and business addresses of the City fy the nature of such interest:
• •		

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

X 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING N/A
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

comply with these disclosure requirements may make any contract entered into with the City in

connection with the Matter voidable by the City.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY N/4

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the	Applicant?
[] Yes	[] No
If "Yes," answer the three	questions below:
1. Have you developed federal regulations? (See	d and do you have on file affirmative action programs pursuant to applicable 41 CFR Part 60-2.)
[] Yes	[] No
-	the Joint Reporting Committee, the Director of the Office of Federal rams, or the Equal Employment Opportunity Commission all reports due requirements? [] No
3. Have you participat equal opportunity clause?	ed in any previous contracts or subcontracts subject to the
[] Yes	[] No
If you checked "No" to qu	estion 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

Signed and sworn to before me on (date) uffel, 200 at County, (state).

Helling Sent Chotary Pub

Commission expires: 02/02/14

OFFICIAL SEAL THELMA HEMPHILL NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:02/02/14

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

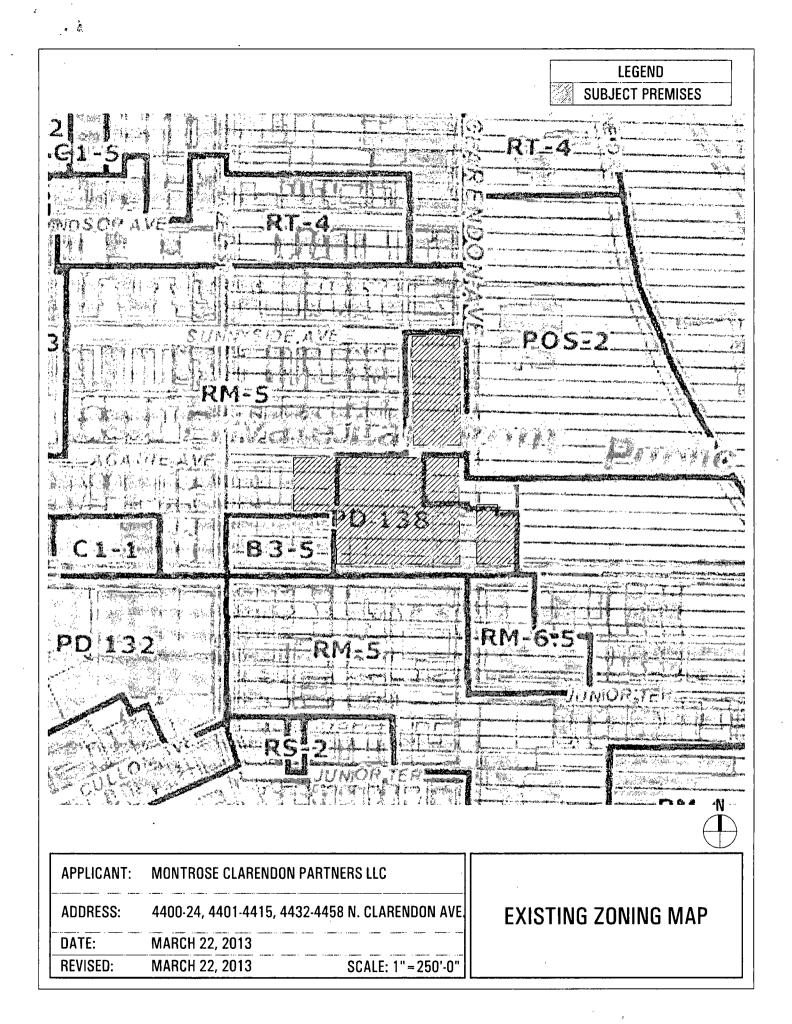
This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

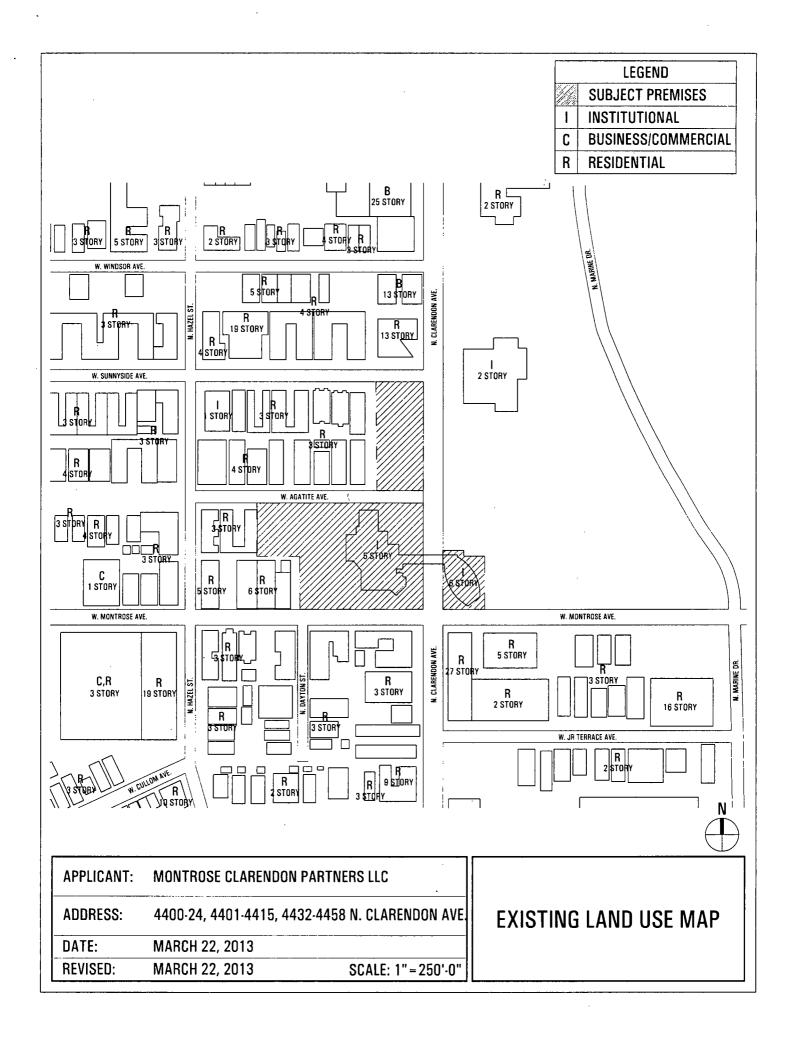
Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

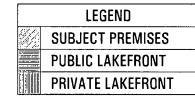
"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

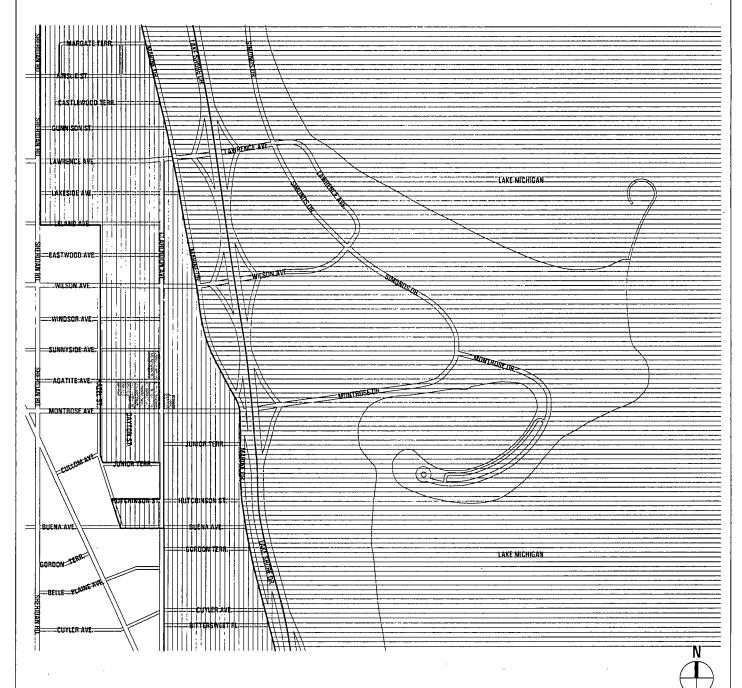
Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to we such person is connected; (3) the name and title of the elected city official or department head to whom so person has a familial relationship, and (4) the precise nature of such familial relationship.	[] Yes	[X] No	
	such person is connec	eted; (3) the name and title of the	ne elected city official or department head to whom suc









SCALE: 1" = 1000'-0"

APPLICANT: MONTROSE CLARENDON PARTNERS LLC

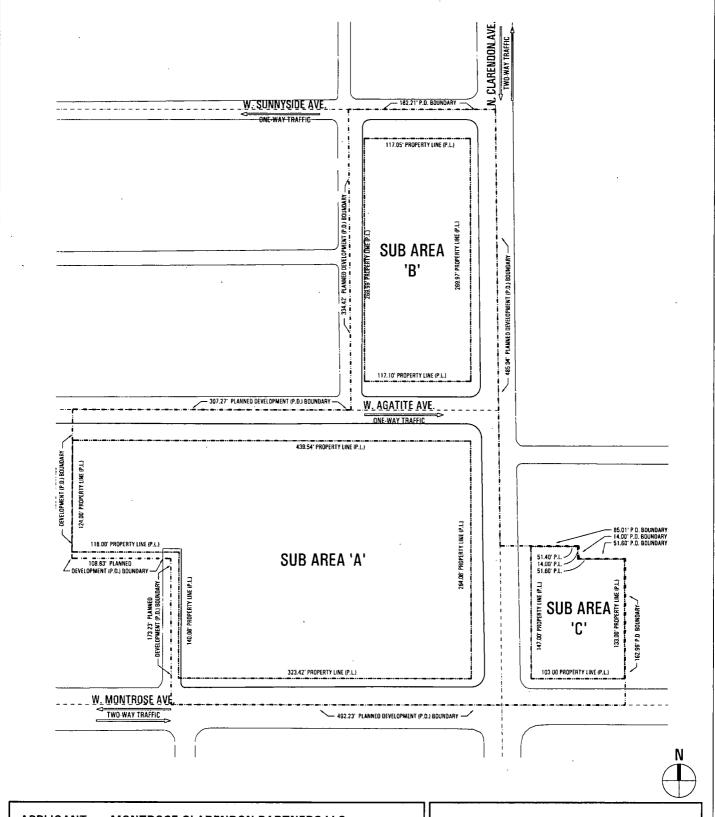
ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.

DATE: MARCH 22, 2013

MARCH 22, 2013

REVISED:

AERIAL MAP



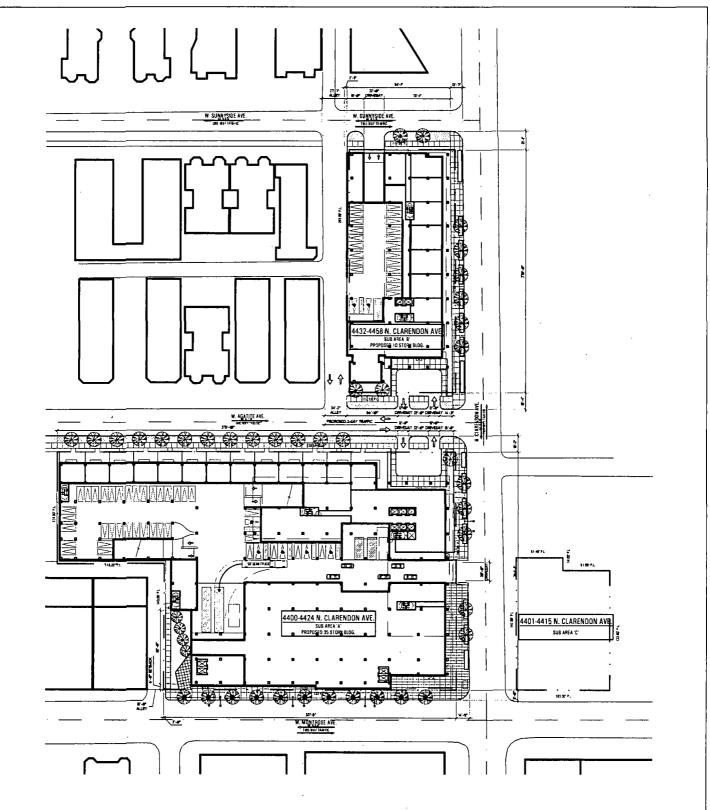
APPLICANT: MONTROSE CLARENDON PARTNERS LLC

ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.

DATE: MARCH 22, 2013

REVISED: MARCH 22, 2013 SCALE: 1" = 100'-0"

PLANNED DEVELOPMENT BOUNDARY/ SUB-AREA MAP



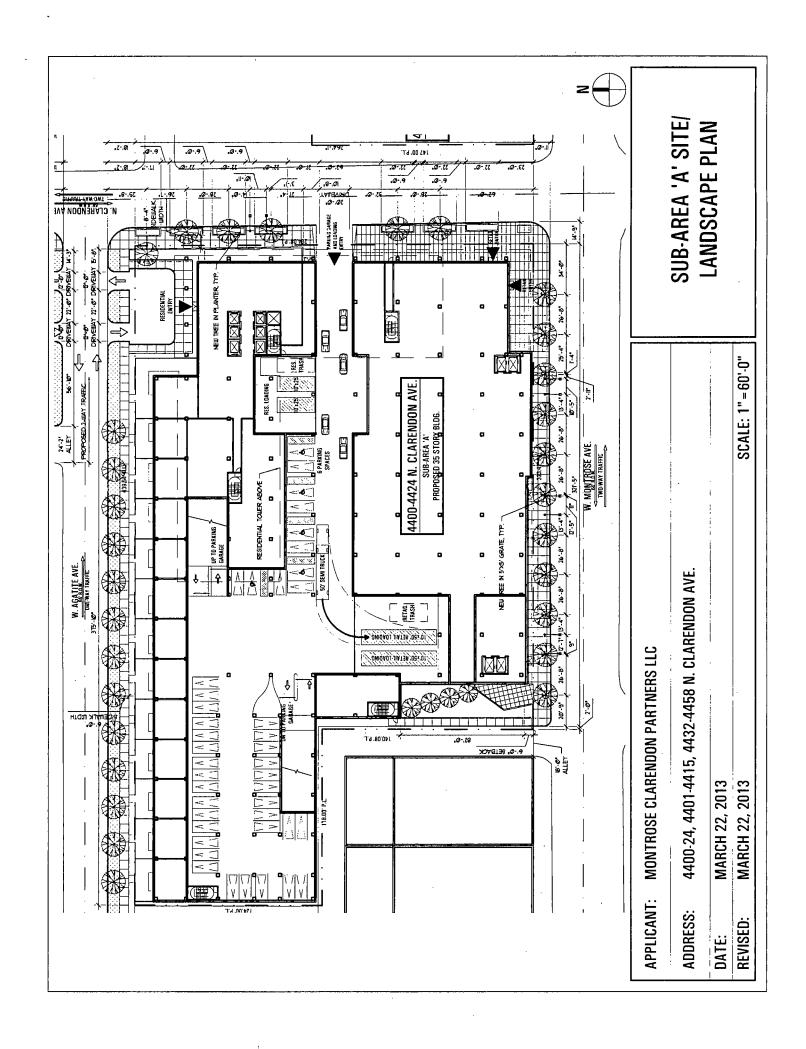
APPLICANT: MONTROSE CLARENDON PARTNERS LLC

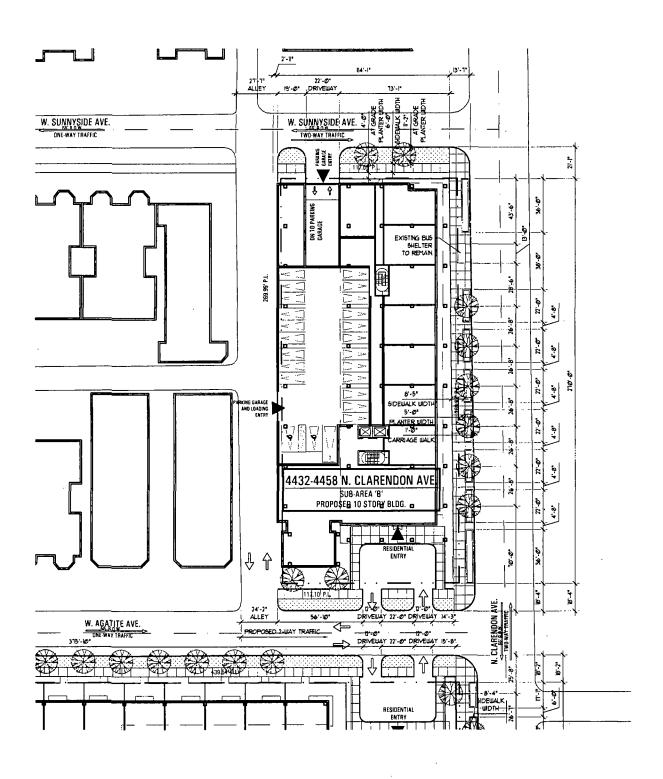
ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.

DATE: MARCH 22, 2013

REVISED: MARCH 22, 2013 SCALE: 1" = 100'-0"

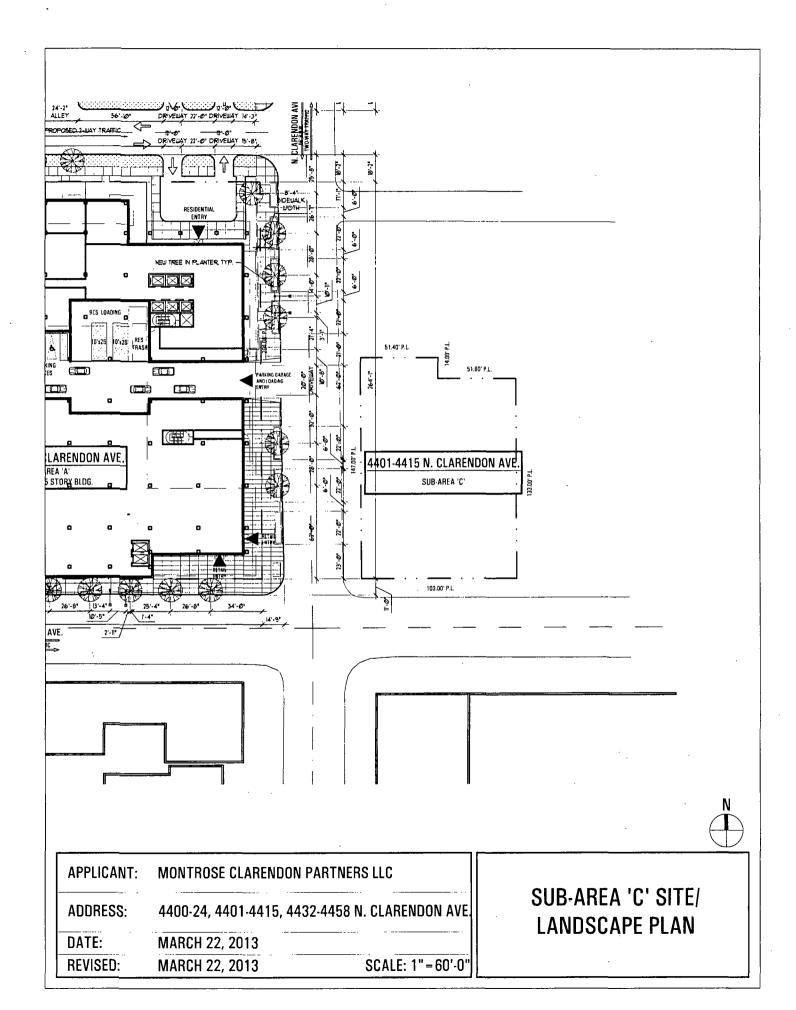
SITE/ LANDSCAPE PLAN





APPLICANT:	MONTROSE CLARENDON PA	ARTNERS LLC
ADDRESS:	4400-24, 4401-4415, 4432	-4458 N. CLARENDON AVE.
DATE:	MARCH 22, 2013	······································
REVISED:	MARCH 22, 2013	SCALE: 1"=60'-0"

SUB-AREA 'B' SITE/ LANDSCAPE PLAN



	CODE	BOTANICAL NAME	COMMON NAME	QTY	CAL	HT	SPRD	ROOT	REMARKS
	AFM	ACER X FREEMANII "HARMO"	MARMO MAPLE	· ·	•	12'	- 1	BAB	MULTI-STEM, 5 STEMS MINUMUM
	AMMO	ACER MIYABEI MORTON	STATE STREET MAPLE		2.5*		l . I	ea B	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
	BPW	BETULA POPULIFOLIA "WHITESPIRE"	WHITESPIRE BIRCH		•	13,		888	MULTI-STEM, 5 STEMS MINUMUM
	coc	CELTIS OCCIDENTALIS 'CHICAGOLAND'	CHICAGOLAND COMMON HACKBERRY		2.5*		1	8.EB	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
	GB	GINKGO BILOBA	GINKGO		2.5"	-		8.8 B	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
T EES	GĐ	GYMNOCLADUS DIOICUS	KENTUCKY COFFEETREE		2.5"		T . T	848	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
F	GTIS	GLEDITSIA TRIACANTHOS VAR. INERMIS "SKYLINE"	SKYLINE THORNLESS HONEYLOCUST		2.5*	-		BAB	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
	PCC	PYRUS CALLERYANA 'CLEVELAND'S SELECT'	CHANTICLEER PEAR		2.5*	-	· 1	BaB	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY, BRANCH LOW
	QB	QUERCUS BICOLOR	SWAMP WHITE OAK		25-	-		8.8 B	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
	TAR	TILIA AMERICANA REDMOND	REDMOND LINDEN		2.5*			8&B	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
j	UCMG	ULMUS CARMINIFOLIA MORTON GLOSSY	TRIUMPH ELM	·	2.5*			BAB	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
1/2	AGAB	AMELANCHIER X GRANDIFLORA AUT, BRILLIANCE	AUTUMN BRILLIANCE APPL SERVICEBERRY	T -	-	8		SAB	MULTI-STEM, 5 STEMS HINUMUM
ORN.	CCA	CERCIS CANADENSIS	EASTERN REDBUD / AMERICAN REDBUD	· ·	·	8.		648	MULTI-STEM, 3 STEMS MINUMUM
OF	CVWK	CRATAEGUS VIRIDIS WINTER KING'	WINTER KING GREEN HAWTHORN	•	•	8"	T -	8AB	SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY, SPRING DIG ONLY
1	MS	MALUS SCHMIDTCUTLEAP	COLDEN RAINDROPS CRABAPPLE	· ·		8'	1	888	CLUMP FORM
	BDPD	BUDDLEIA DAVIDII PINK DELIGHT	PINK DELIGHT BUTTERFLY BUSH			36°		#5	
	8MKW	BUXUS MICRO VAR. KOR. WINTERGREEEN	WINTERGREEN LITTLELEAF KOR BOXWOOD	1 .		16"	1 .	#3	
1	HPT	HYDRANGEA PANICULATA TARDIVA"	TARDIVA HYDRANGEA	1 :		36"		848	
j	ICSV	UNIPERUS CHINENSIS VAR. SARGENTII "VIRIDIS"	GREEN SARGENT JUNIPER	· ·	-		24"	#5	
1 12	MAGL	RHUS AROMATICA 'GRO-LOW'	GRO-LOW SUMAC				24	#5	
1 5	RAGM	RIBES ALPINUM 'GREEN MOUND'	GREEN MOUND AURNE CURRANT			24*		#5	
SHRUBS	RPKO	ROSA X "PINK KNOCK OUT"	PINK KNOCKOUT ROSE		-		24*	#3	
i	RRKO	ROSA X 'RED KNOCK OUT'	RED KNOCKOUT ROSE			-	24"	#3	
ł	RTB	RHUS TYPHINA 'BAITIGER'	TIGER EYES CUTLEAF STAGHORN	-		36"	· ·	#5	
1	5BG	SPIREA X BUMALDA 'GOLDFLAME'	GOLDILAME SPIREA	· ·			24"	888	<u> </u>
i	SMP	SYRINGA MEYERI PALIBIN	DWARF KOREAN LILAC			36*	\Box	846	
1	TMT	TAXUS X MEDIA TAUNTONIII	TAUNTON YEW		•	-	36"	€AB	
	V)	VIBURNUM X JUDDII	JUDD FRAGRANT VIBURNUM	· ·	· ·	36.	-	#]	
	CAKE	CALAMAGROSTIS ACLITIFLORA KARL FORESTER'	KARL PORESTER FEATHER REED GRASS	·		•	· ·	#1	7-0" ON CENTER
GRASSES	PVS	PANICUM VIRGATUM SHENANDOAH	SHENANDOAH RED SWITCH GRASS	· ·	-			#1	2'-0' ON CENTER
3	PAH	PENNISETUM ALOPECUROIDES 'HAMELN'	HAMELN DWARF POUNTAIN GRASS			-	1	# i	2'-0" ON CENTER
0	SH	SPOROBOLUS HETEROLEPIS	PRAIRIE DROPSEED	-				#1	1'-6" ON CENTER
	EPKK	ECHINACEA PURPUREA KIMS KNEE HIGH	KIM'S KNEE HIGH PURPLE CONEFLOWER			-	· ·	#I	11.0" ON CENTER
~≝	НМР	HEUCHERA MICRANTHA PALACE PURPLE	PALACE PURPLE CORAL BELLS	-				#1	1'-0" ON CENTER
3,8	HSE	HOSTA SIEBOLDIANA 'ELEGANS'	ELEGANS SIEBOLDIANA HOSTA	· ·			T	#1	2'-0' ON CENTER
PERENNIALS / GROUNDCOVER	HSFW	HOSTA SIEBOLDIANA 'FRANCES WILLIAMS'	FRANCES WILLIAMS SIEBOLDIANA HOSTA	<u> </u>		-		#1	2'-0' ON CENTER
द है	HSM	HEMEROCALLIS SPECIES MIX	DAYULY	·	•	-		#I	1'-6" ON CENTER
∰ 2	NF	NEPETA X FAASSENII	CATMINT	T -	-			#1	1'-6" ON CENTER
" 5	RFB	RUDBECKIA FULGEDA 'BLOVI'	VIETTE'S LITTLE SUZY	 			1 . 1		I'-0" ON CENTER
<u> </u>									Link 2017 77 1171

MONTROSE CLARENDON PARTNERS LLC	
4400-24, 4401-4415, 4432-4458	3 N. CLARENDON AVE
MARCH 22, 2013	
MARCH 22, 2013	SCALE: N.T.S.
	4400-24, 4401-4415, 4432-4458 MARCH 22, 2013

PLANT LEGEND

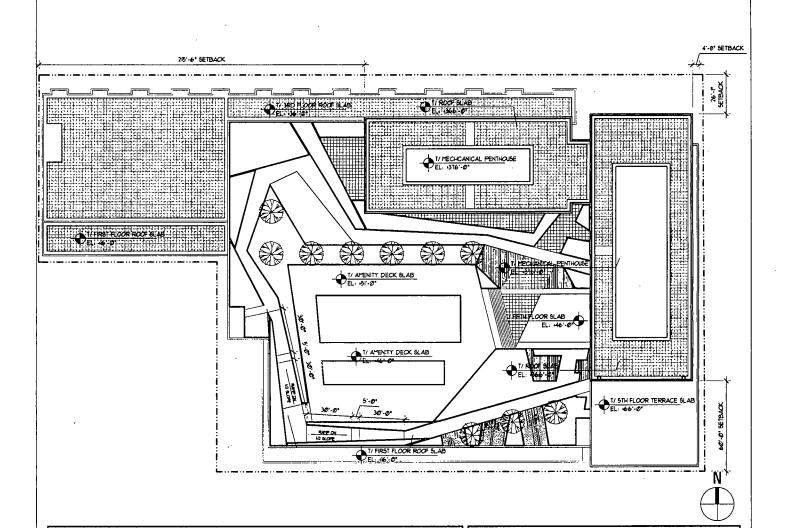
GREEN ROOF CALCULATION - SUB-AREA 'A'

GROSS ROOFTOP AREA =
ESTIMATED NET ROOFTOP AREA =
ESTIMATED GREEN ROOF AREA =

87,400 SF 68,522 SF

ESTIMATED GREEN ROOF % =

68,522 SF 100%



APPLICANT: MONTROSE CLARENDON PARTNERS LLC

ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.

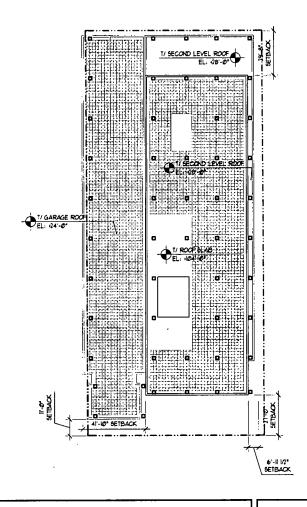
DATE: MARCH 22, 2013

REVISED: MARCH 22, 2013 SCALE: 1" = 60'-0"

SUB-AREA 'A' GREEN ROOF PLAN

GREEN ROOF CALCULATION - SUB-AREA 'B'

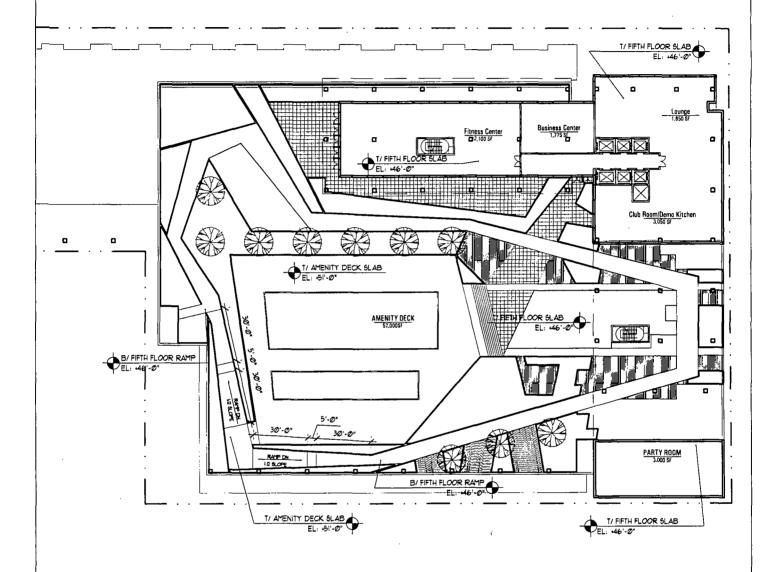
GROSS ROOFTOP AREA = 27,726 SF
ESTIMATED NET ROOFTOP AREA = 22,180 SF
ESTIMATED GREEN ROOF AREA = 22,180 SF
ESTIMATED GREEN ROOF % = 100%





APPLICANT:	MONTROSE CLARENDON PARTNERS LLC	
ADDRESS:	4400-24, 4401-4415, 4432	4458 N. CLARENDON AVE.
DATE:	MARCH 22, 2013	
REVISED:	MARCH 22 2013	SCALF: 1" = 60'-0"

SUB-AREA 'B' GREEN ROOF PLAN



SCALE: 1/64" = 1'-0"

NOTE: INTERIOR LAYOUT IS SHOWN FOR ILLUSTRATIVE PURPOSES ONLY.

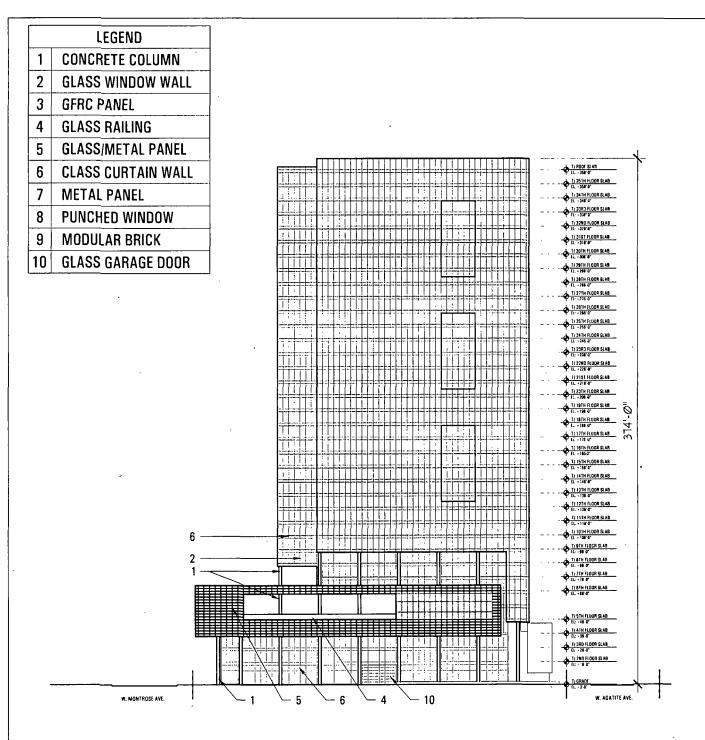
REVISED:

MARCH 22, 2013



APPLICANT:	MONTROSE CLARENDON PARTNERS LLC
ADDRESS:	4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.
DATE:	MARCH 22, 2013

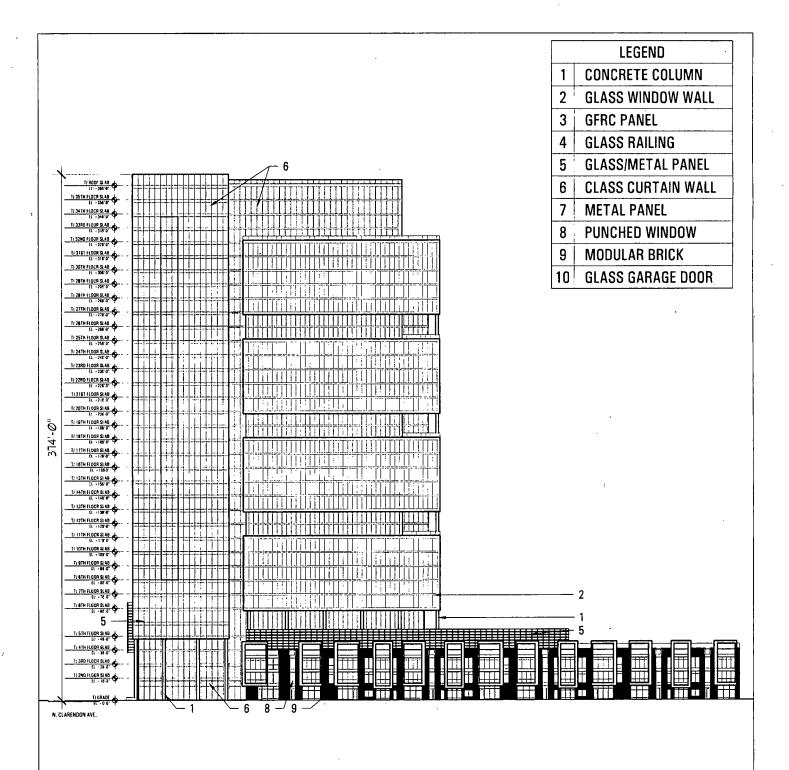
SUB-AREA 'A' 4TH FLOOR PLAN



1 EAST ELEVATION
SCALE: 1/64" = 1'.0"

APPLICANT:	MONTROSE CLARENDON PARTNERS LLC		
ADDRESS:	4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.		
DATE:	MARCH 22, 2013		
REVISED:	MARCH 22, 2013	SCALE: 1/64" = 1'-0"	

SUB-AREA 'A'
EAST ELEVATION



NORTH ELEVATION
SCALE: 1/64" = 1'-0"

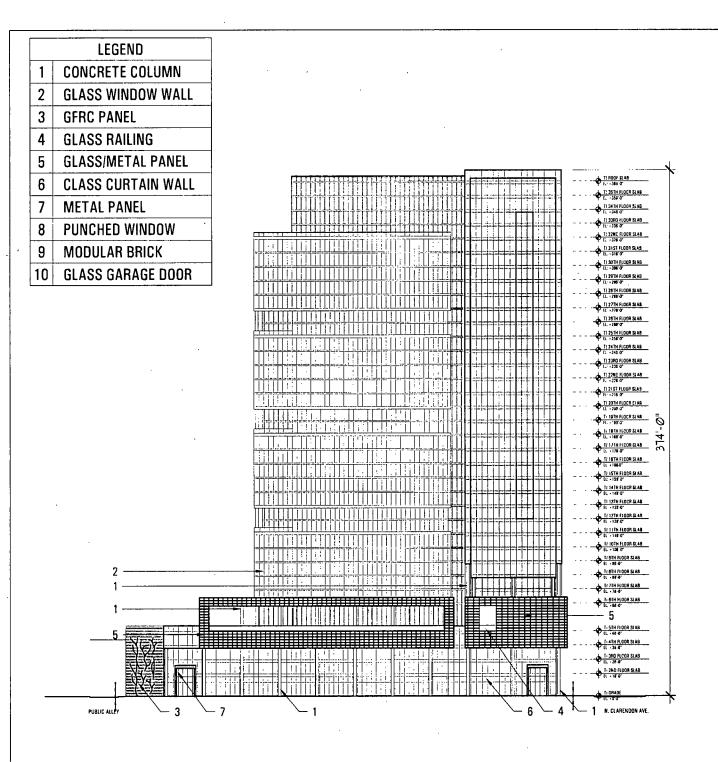
APPLICANT: MONTROSE CLARENDON PARTNERS LLC

ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.

DATE: MARCH 22, 2013

REVISED: MARCH 22, 2013 SCALE: 1/64" = 1'-0"

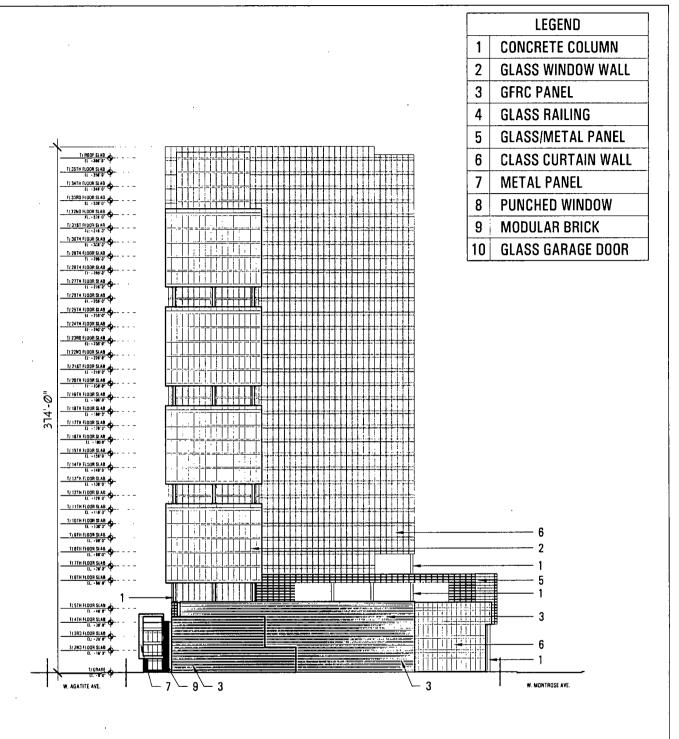
SUB-AREA 'A'
NORTH ELEVATION



SOUTH ELEVATION
SCALE: 1/64" = 1'-0"

APPLICANT:	MONTROSE CLARENDON	PARTNERS LLC
ADDRESS:	4400-24, 4401-4415, 44	32-4458 N. CLARENDON AVE.
DATE:	MARCH 22, 2013	
REVISED:	MARCH 22, 2013	SCALE: 1/64" = 1'-0"

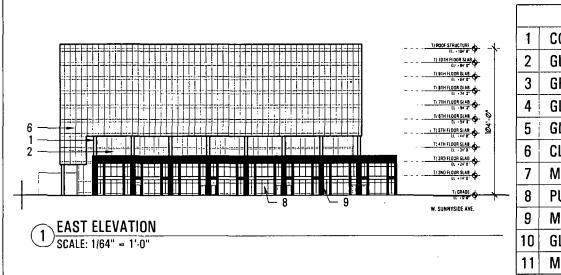
SUB-AREA 'A'
SOUTH ELEVATION



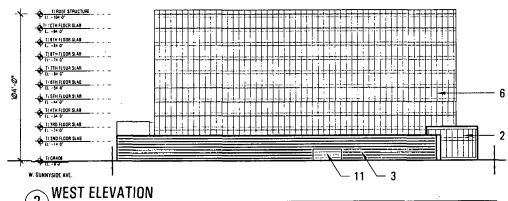
WEST ELEVATION
SCALE: 1/64" = 1'-0"

APPLICANT:	MONTROSE CLARENDON	PARTNERS LLC
ADDRESS:	4400-24, 4401-4415, 44	32-4458 N. CLARENDON AVE.
DATE:	MARCH 22, 2013	
REVISED:	MARCH 22, 2013	SCALE: 1/64" = 1'-0"

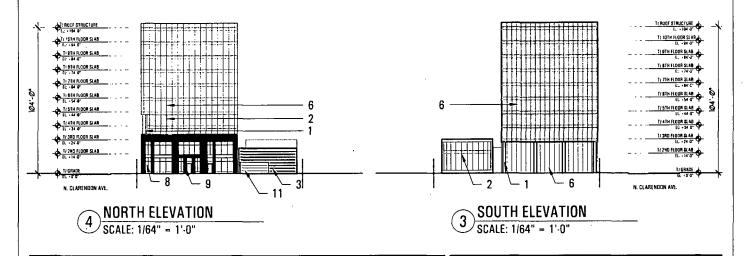
SUB-AREA 'A'
WEST ELEVATION



	LEGEND
1	CONCRETE COLUMN
2	GLASS WINDOW WALL
3	GFRC PANEL
4	GLASS RAILING
5	GLASS/METAL PANEL
6	CLASS CURTAIN WALL
7	METAL PANEL
8	PUNCHED WINDOW
9	MODULAR BRICK
10	GLASS GARAGE DOOR
11	METAL GARAGE DOOR



2 WEST ELEVATION SCALE: 1/64" = 1'-0"



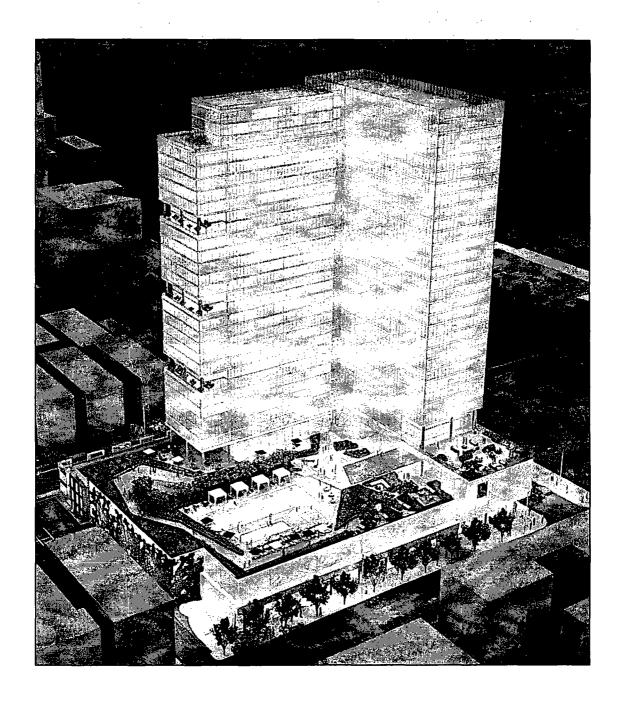
APPLICANT: MONTROSE CLARENDON PARTNERS LLC

ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.

DATE: MARCH 22, 2013

REVISED: MARCH 22, 2013 SCALE: 1/64" = 1'-0"

SUB-AREA 'B' ELEVATIONS





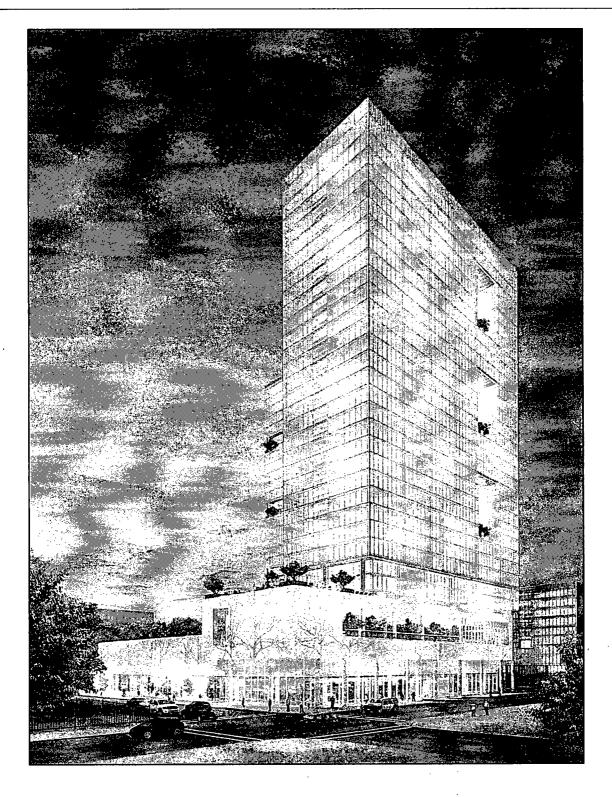
APPLICANT: MONTROSE CLARENDON PARTNERS LLC

ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE

DATE: MARCH 22, 2013
REVISED: MARCH 22, 2013

SCALE: N/A

PERSPECTIVE (1/3)





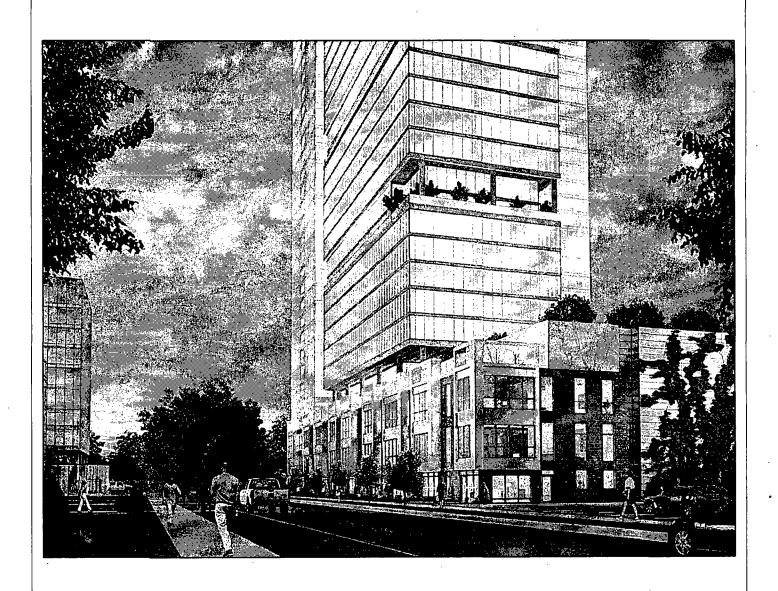
APPLICANT: MONTROSE CLARENDON PARTNERS LLC

ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE.

DATE: MARCH 22, 2013
REVISED: MARCH 22, 2013

SCALE: N/A

PERSPECTIVE (2/3)





APPLICANT: MONTROSE CLARENDON PARTNERS LLC

ADDRESS: 4400-24, 4401-4415, 4432-4458 N. CLARENDON AVE

DATE: MARCH 22, 2013

REVISED: MARCH 22, 2013 SCALE: N/A

PERSPECTIVE (3/3)

CHICAGO BUILDS GREEN

Project Name:	Montrose and C	larendon	
Project Location:	* Street Number (if the address only inch. From* To* Direction: S	udes one street number, please fill only the cell treet Name: Clarendon	"From"): Select Street Type: Ave
Project Type:	Ward No: Community Area No: 4 6 Check applicable: ☑ Planned Development	Redevelopment Agreement	Zoning Change
	PD No:	RDA No:	l.⇒From:To:
	☐Public project	Landmark	
Project Size:	Total land area in sq.ft.: 145,818	Total building(s) footprint in sq.ft.: 108,854	7 otal vehicular use area in sq.ft.:
DPD Project Manager:	Enter First Name Last Name Patrick Murphe	}	(includes autocourts only; covered parking areas not included)
BG/GR Matrix:	Select project category: Res. 4 or more Market Rate]	
Financial Incentives:	Check applicable: TIF GRIF SBIF Land Sale Write Down	☐ Empowerment Zone Grant☐ Ind. Dev. Revenue Bonds☐ Bank Participation Loan	Class L Class 6b
Density Bonus:	Check applicable: Public plaza & pocket park Chicago Riverwalk improver Winter gardens Indoor through-block connect Sidewalk widening Arcades	nents Setbacks abov Lower level pla ction Green roof Underground p	in a plaza or pocket park e the ground floor nting terrace arking and loading ove-ground parking

Required per Zoning
Code or Green To be Provided by
Roof/Building Green the development.
Matrix

Please fill, if applicable

90.702 sf

Landscaping:

7' Landscape Setback Interior Landscape Area No. of Interior Trees No. of Parkway Trees

Square footage:	0	
Square footage:	90,702 sf	90,702
	.	17
	37	37

Square footage

Gallons

Open Space:

River Setback	Square footage:	C).	0
	Square footage:) (85,277 sf
Privately developed Public Open Space	Square footage:	0). -	14,418 sf

Stormwater Management (At-grade volume control):

Permeable paving Raingarden Check applicable Filter strip Bioswale Detention pond Native landscaping Square footage: Rain-water collection cistern/barrel Total impervious area reduction Square footage

Other sustainable surface treatments:

Green roof 90,702 sf 90,702 sf Square footage: Energy Star roof 0 Square footage: High-albedo pavement Square footage

Transportation:

No. of accessory parking spaces

Total no. of parking spaces (Accessory + Non- Acc.) No. of parking spaces dedicated to car sharing services (E.g.: I-Go, Zip-Car)

No. of bicycle parking

Within 600 ft of CTA or Metra station entrance

0	0
	733
0	0
50	≨ 2.50
Check if applicable:	

Building Certification:

Energy Star building

LEED certification

LEED Certified

LEED Silver

LEED Gold

LEED Platinum

Chicago Green Homes

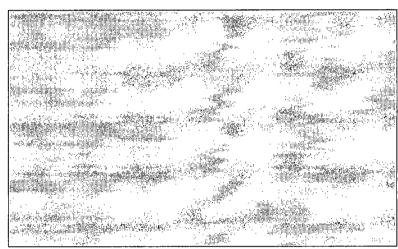
Chicago Green Homes [one-star]

Chicago Green Homes [two-star]

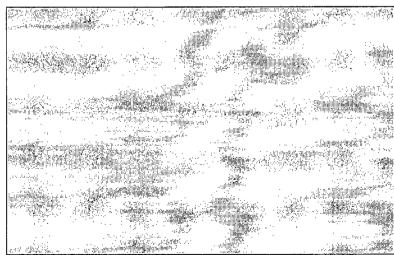
Chicago Green Homes [three-star]

Energy efficiency strategies not captured above:

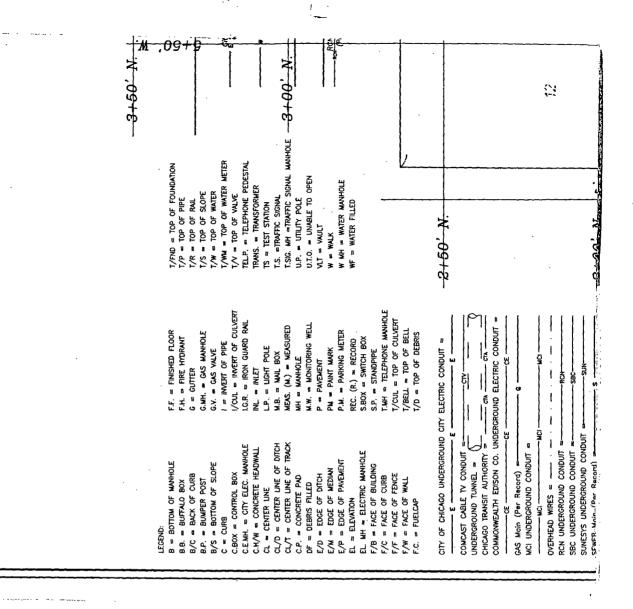
-IE: Other than Energy Star Roof – or Energy Star Building Certification-



Other sustainable strategies and/or Project Notes:



CHICAGO BUILDS GREEN Page 3 of

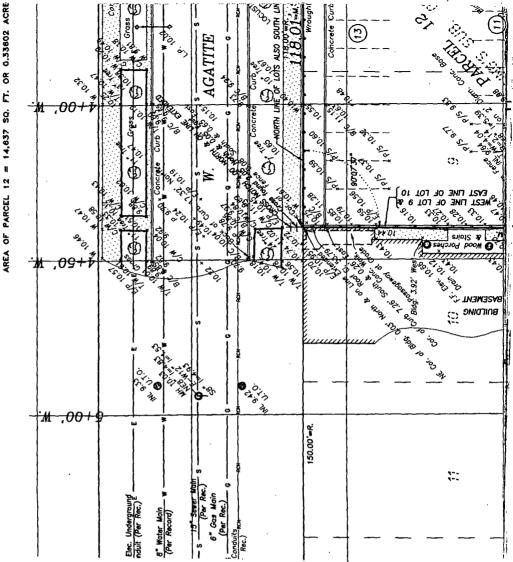


NATIONAL SURVEY

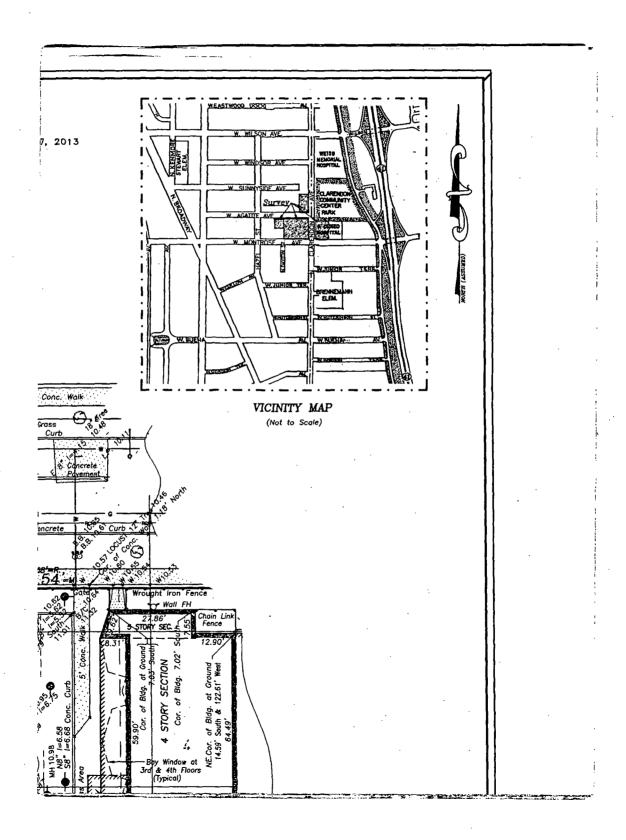
KNOWN AS: 835-841 W. AGATITE , SURVEY FOR: HARLEM IRVING COMP.

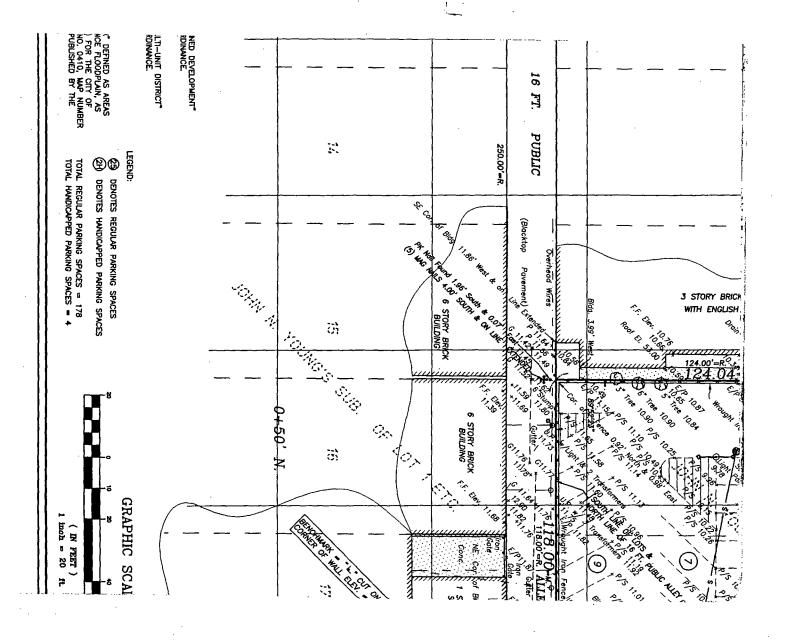
4000 12

LOTS 8 AND 9 IN BLOCK 1 IN JOHN N. YOUNG'S SUBDIVISION OF ACRES OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 17 PRINCIPAL MERIDAN, TOGETHER WITH THE NORTHE-SOUTH VACATED APPRESAID, LYING EAST OF AND ADDIVINIOR THE EAST LINE OF LOT OCTOBER 14, 1992 AND RECORDED NOVEMBER 25, 1992 AS DOCU



SERVICE,	SURVEY NO. N-129103 SURVEY & TOPO. DATE: MAR.	MAR.
VE. CHICAGO, ILLINOIS		
T 1 IN SUPERIOR COURT PARTITION OF THE SOUTH 1 TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIND FOOT PUBLIC ALLEY IN THE NORTH 1/2 OF BLOCK FOOT PUBLIC ALLEY IN THE NORTH 1/2 OF BLOCK FOOTS FOOTS AND VICATED BY ORDINANCE PASSED IN NO. 92-886170, ALL IN COOK COUNTY, ILLINOIS.	JUTH 10 THIRD BLOCK 1 SEED LINOIS.	
	20, k -	
マート	10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	110 1 4.0
Sowe Main (Per	Concrete Curb	AVE
* * * * * * * * * * * * * * * * * * *	O Company of Company o	200 C
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Grass Grass Grass	Grasi
175 Cone Wolf L. C. H. L. C.	Wrought Iron Fence 22.54	125.2
19:15:00	Conc. Gurb	
300 FT. OF LOT 19 10 10 10 10 10 10 10 10 10 10 10 10 10		% \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\
LA MEZI LINE LOS PUBLIC INEC INEC INEC INEC INEC INEC INEC IN	(1) (1) (1) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	000



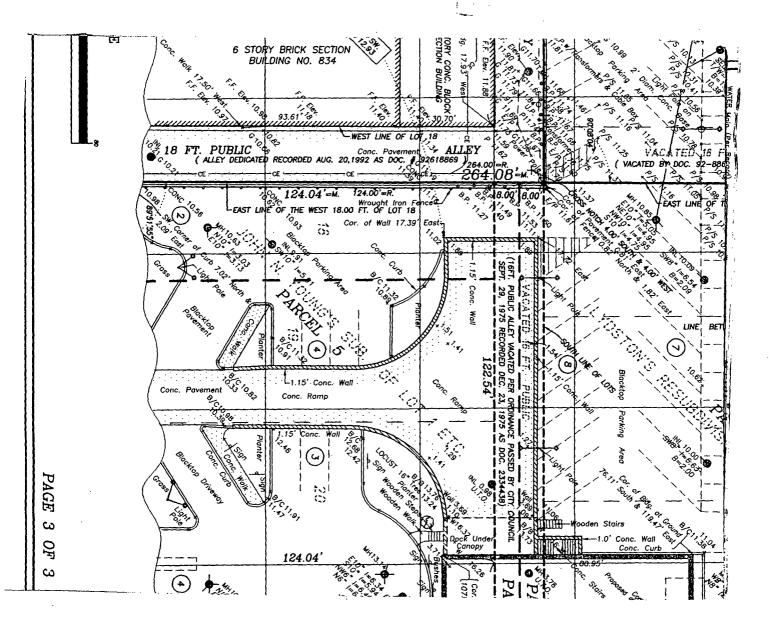


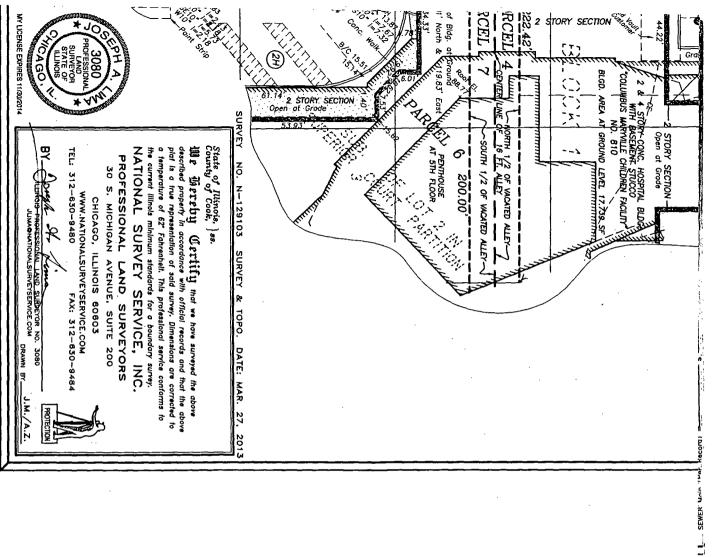
NO DIMENSIONS SHOULD BE ASSUMED BY SCALE MEASUREMENTS UPON THE PLAT. DISTANCES ARE MARKED IN FEET AND DECIMAL PARTS THEREOF, THUS: 4.57 MEANS 4 FEET AND $\frac{75}{100}$ FEET, OR IN FEET AND INCHES, THUS: 4'-6 $\frac{15}{100}$ " THE TOP BUILDING LINE AND OTHER RESTRICTIONS NOT SHOWN ON SURVEY PATTERR TO YOUR ABSTRACT DEED CONTRACT AND LOCAL BUILDING LINE COLLATIONS, WE RECOMMEND THAT THE MOST RESTRICTIVE LINES BE USED IN ACEMENT OF BUILDING. POSSIBLE FIRE ALARM & POLICE TELEGRAPH CABLE SYSTEM BURIED IN W. MANTROSE AVE., & N. HAZEL ST. PER RECORD ALSO COMCAST OVERHEAD FACILITIES ALLEYS PER RECORD WATER Main (Per Record) = CONTRACTORS AND BUILDERS SHOULD BE NOTIFIED TO CAREFULLY TEST AND JEARS ON THE GROUND THE POINTS, MEASUREMENTS, ETC. AS NOTED ON SPACE ON THE STAKES, POINTS, ETC. GIVEN ON THE PROPERTY BEFORE LIDING ON THE SAMES, AND AT ONCE REPORT MAY SEEMING OR APPARENT EFERENCE BETWEEN THE SAME TO THE SUNCYORS SO THAT THE UNDERSTANDING OR DISPLACEMENT OF POINTS MAY BE CORRECTED BEFORE UNDERSTANDING OR DISPLACEMENT OF POINTS MAY BE CORRECTED BEFORE ELEVATION - 8.214 ELEVATIONS SHOWN ARE IN RELATION TO CITY OF CHICAGO STANDARD BENCHMARK NO. 192 CHICAGO STANDARD SENCHMARK IS 1/2" COPPER DO THE WEST LINE OF CLARENDON AVE. AND 10 FT. NORTH OF THE SOUTH INFORMATION IS BASED UPON DATA COLLECTED FROM BOTH PUBLIC AND PRIVATE SOURCES. THE COMPLETENESS AND/OR ACCURACY OF UTILITY INFORMATION IS BASED UPON FIELD MEASUREMENTS, AND THE BEST AVAILABLE RECORDS. FIELD DATA IS LIMITED TO THAT CHICAGO DEPARTMENT OF TRANSPORTATION DIVISION OF INFRASTRUCTURE MANAGEMENT OFFICE OF UNDERCROUND CORDINATION 30 N. LUSALLE ST., SUITE 300 CHICAGO, IL. 60602 PRECLUDE THE EXISTENCE OF OTHER UNDERGROUND MEMS. RECORD WHICH IS VISIBLE AND CAN BE MEASURED. THIS DOES NOT FOR ADDITIONAL DETAILS OF UTILITIES, CONTACT: CAN BE VERIFIED BY FIELD MEASUREMENT. PRIOR TO ANY THESE RECORDS CANNOT BE GUARANTEED, EXCEPT INSOFAR AS THEY CHICAGO, IL. 60602 ATTN: MR. JAI KALAYIL BENCHWARK INFORMATION: IMPORTANT 312-744-4828 PLOOD HAZARD INFORMATION:
THE SUBJECT PROPERTY IS DESIGNATED AS ZONE TO DETERMINED TO BE OUTSIDE THE 0.2% ANNUAL CHY
SHOWN ON THE FLOOD INSURANCE RATE MAP (FIRM
CHICAGO, ILLINOIS COMMANDER. PARCELS 1-8:
THE PROPERTY IS ZONED PD NO. 138 - "PLA AS PORTRAYED IN THE 2011 CHICAGO ZONING (PARCELS 9 & 10:
THE PROPERTY IS ZONED RM-5 "RESIDENTIAL WAS PORTRAYED IN THE 2011 CHICAGO ZONING (S N. HAZEL ZONING INFORMATION: <u>(,)</u>

INITIATY DATA OTHER THAN PHYSICAL EVIDENCE VISIBLE ON THE GROUND IS SHOWN AS PER RECORDS OFFINITED TROM PRIVATE AND PUBLIC SOURCES AS INDICATED AND SHOULD BE ASSUMED TO BE APPROXIMATE.

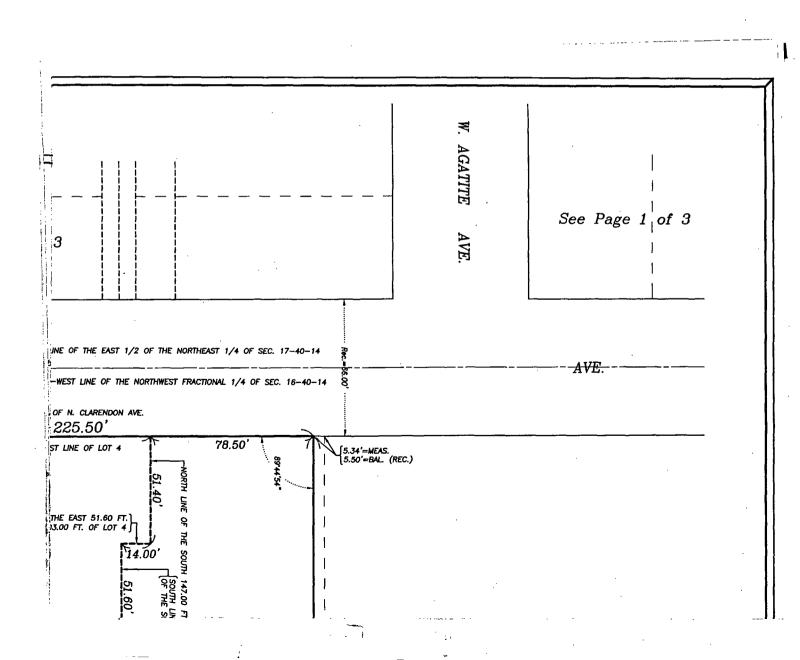
O NATIONAL SURVEY SERVICE, INC.

2004 "ALL RIGHTS RESERVED"





20-0



NATIONAL SURVEY

KNOWN AS: 750-810 W. MONTROSE A SURVEY FOR: HARLEM IRVING COMPAN FOR LEGAL DESCRIPTION REFER TO

FOT 3

645.51' -

SOUTH LINE OF LOT 3

LUNE 225.50 FT. NORTH AND PARALLEL WITH THE SOUTH:

NORTH LINE OF LOT 4-

(429')

OF LOT 4
E OF THE NORTH 14.00 FT.
JUTH 147.00 FT. OF LOT 4

OF LOT 4

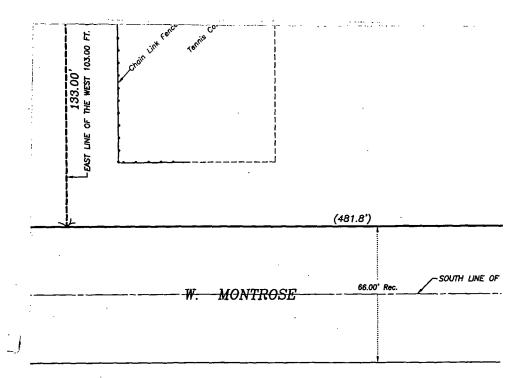
Lot :

Vacant

LINE OF LOT 4 Survey
VE., CHICAGO, ILLINOIS
ES PAGE 1 OF 3 10 SERVICE, SURVEY NO. N-128207 SURVEY DAT N-129059 SURVEY & TOPO. N-129103 SURVEY & TOPO. Z C. DATE: DEC. 22, 2009 JAN. 24, 2013 PO. MAR. 27, 2013

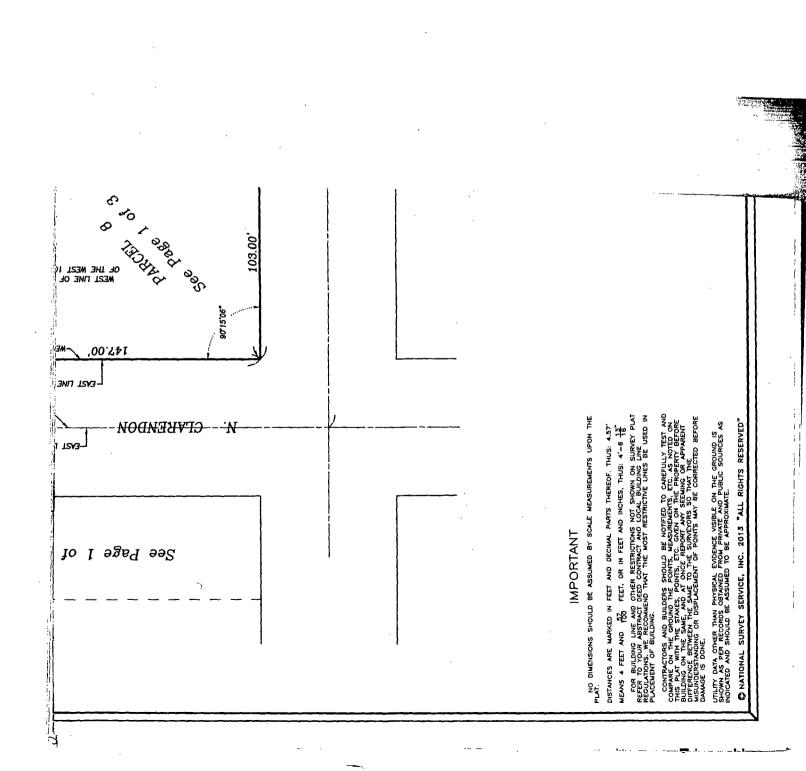
TANTE (ASSURE)

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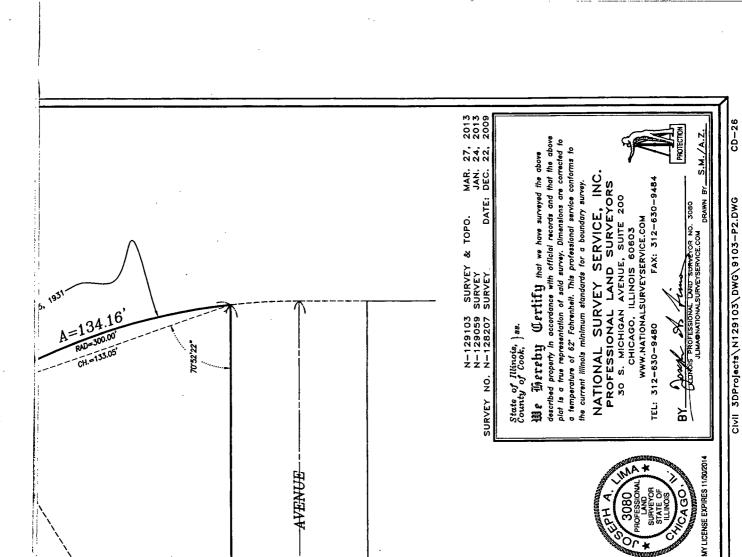


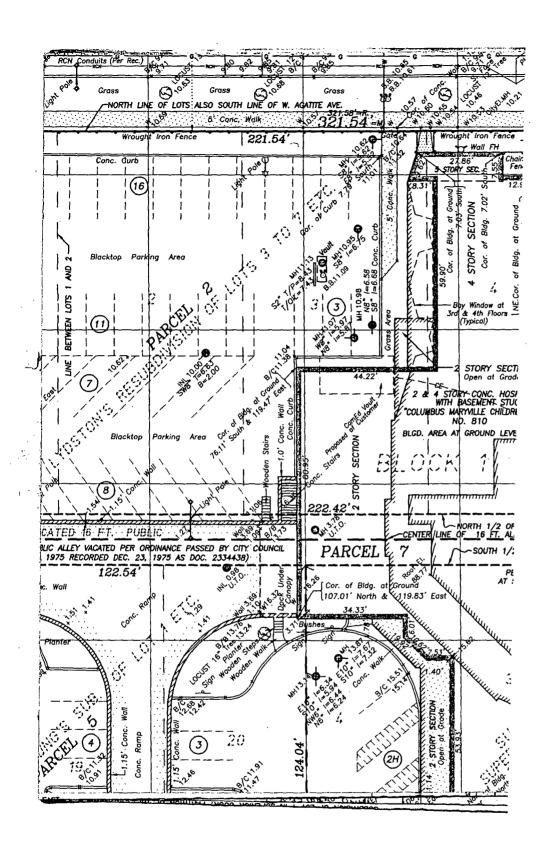
NOTE: IMPROVEMENTS O

GR



300.00' = Radius PAGE 2 OF 3 MONAL 1/4 OF SEC. 16-40-14 750.35' LINE OF W. MONTROSE AVE. DUTH LINE OF LOT 4 JEST OF CLIENT. 35.00′

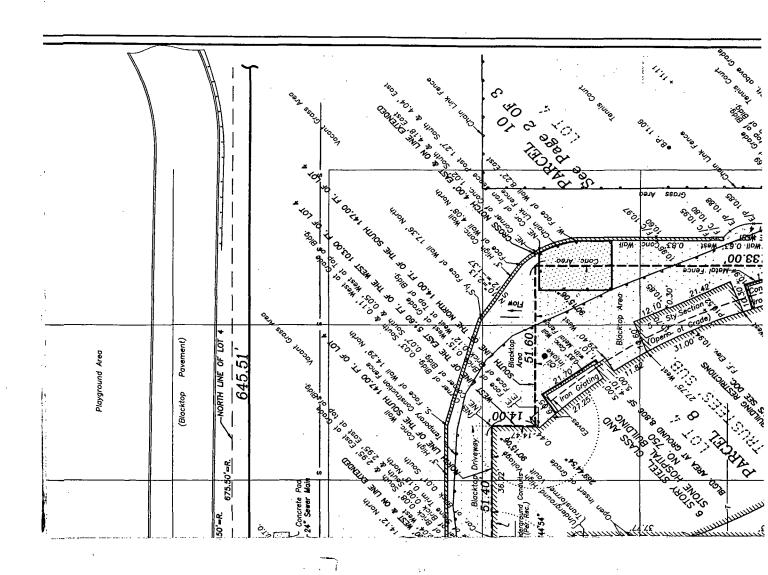


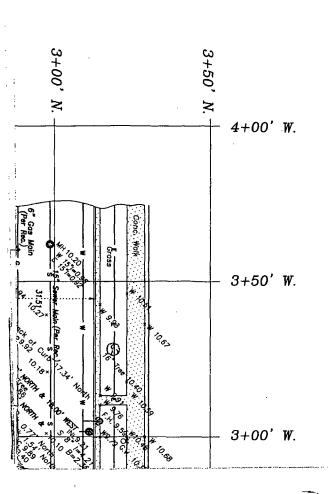


OF THE WEST 18.00 FT. OF LOT 18 124.04≟m. 124.00 FT. OF LOT 1 545T LINE OF THE WEST 18.00 FT. OF LOT 1 VACATED 18 FT % PUBLIC ALLEY (VACATED BY DOC. 92, 686170 REC. NOV. 25, 1992) RECORDED AUG. 20,1992 AS DOC. 6,92618669 Set.00 = R. 19 B TOJ 30 BNLJ TZA3-STORY CONC. BL SECTION BUILDIN <u>.</u> of Bibg. 17.93' West NING NO 834 BBICK SECTION 5.75 Cor Ä PUBLIC <u>(0</u> F.T. (C) 16 30 154.00-R £ \mathfrak{S}

M=00.52 SS 50=10 147.00° Metal Grates **78.50** Conc. Work 6 Water Main CLARENDON Ø ssong 🔇 6. Conc. Wolk Wrought Iron Fence CON 1 A SO WEST LINE OF N. CLARENDON AVE. N CLARENDON SECTION
SEC Underground Conduits
Cohec. Curb
Walk SOUTH LINE OF THE NORTH 105 FT. OF LOTS 1 AND 2 IN JOHN N. YOUNG'S SUB. 0 (LOTS 1 AND 2 IN JOHN N. YOUNG'S SUB. 102'00, 2, COUC' Malk PARCEL 3

Tell Company boom was a serial based on the se





KNOWN AS: 750-810 W. MONTROSE AVE., CHICAGO, ILLINOIS SURVEY FOR: HARLEM IRVING COMPANIES AREA OF PARCEL 10 = 159,779 SQ. FT. OR 3.66802 ACRES AREA OF PARCEL 11 = 2,160 SQ. FT. OR 0.04959 ACRES AREA OF PARCEL 12 = 14,637 SQ. FT. OR 0.33602 ACRES TOTAL AREA OF PARCELS 1 TO 9 = 131,186 SQ. FT. OR 3.01162 ACRES

AREA OF PARCEL 1 = 31,608 SQ. FT. OR 0,72562 ACRES AREA OF PARCELS 2, 3, 4, 5, 6, 7 AND 9 = 85,160 SQ. AREA OF PARCEL 8 = 14,418 SQ. FT. OR 0.3310 ACRES FT. OR 1.9550

LOTS 8 AND 9 IN BLOCK 1 IN JOHN N. YOUNG'S SUBDIVISION OF LOT 1 IN SUPERIOR: PARTITION OF THE SOUTH 10 ACRES OF THE EAST 1/2 OF THE RORTHEAST 1/4 OF SE 17, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOCETH THE NORTH-SOUTH VACATED 18— FOOT PUBLIC ALLEY IN THE NORTH 1/2 OF BLOCK 1 AFORESAID, LYING EAST OF AND ADJOINING THE EAST LINE OF LOT 8 AFORESAID AND 15 OF MORTH 1/2 AST DOCUMENT NO. 92—886170, ALL IN COOK COUNTY, ILLINOIS.

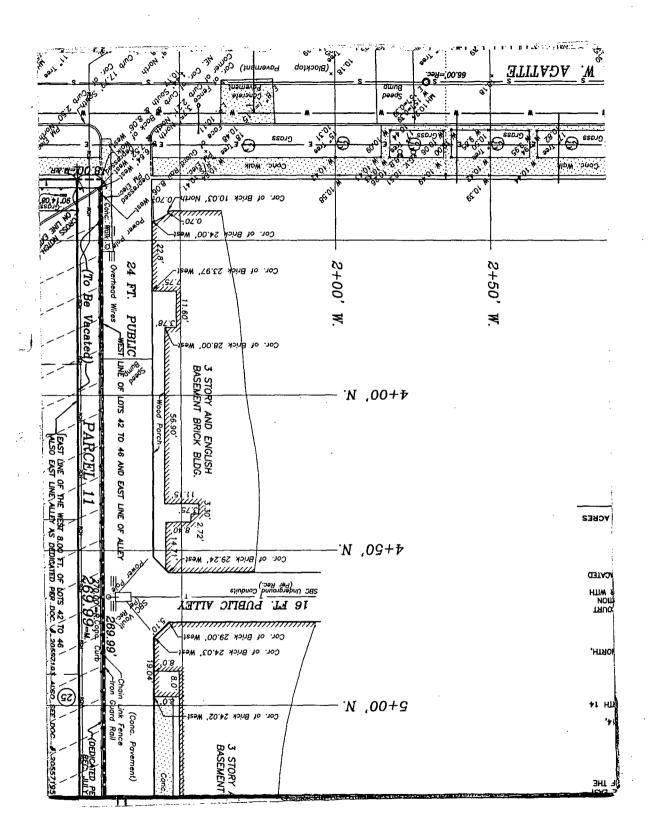
PARCEL 12:

THE WEST 8.00 FEET OF LOTS 42 TO 46, INCLUSIVE, IN A.T. GALT'S SHERIDAN ROAD SUBDIVISION IN THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 4 RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. 5

PARCEL 11:

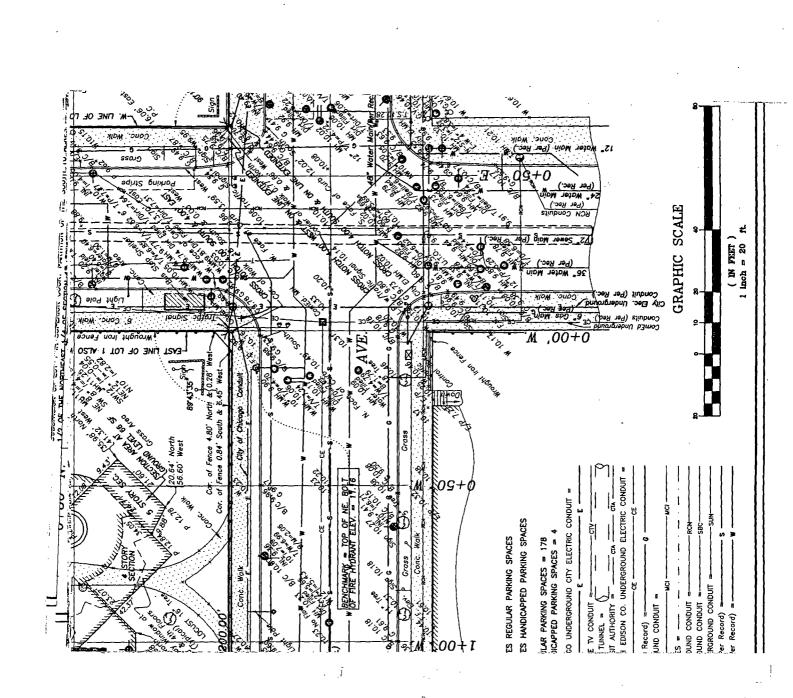
THE SOUTH 225.50 FEET OF LOT 4 (TOGETHER WITH ACCRETIONS THERETO) IN SCHOOL TRUSTEES' SUBDIVISION OF SECTION 16, LYING WEST OF THE WEST BOUNDARY LINE OF LINCOLN PARK BY SURVEY DATED OCTOBER 15, 1931, IN TOWNSHIP 40 NORTH, RANGE EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPTING THEREFROM THE WEST 103 FEET OF THE SOUTH 147 FEET (EXCEPT THE NETT OF THE EAST 51.6 FEET THEREOF), IN COOK COUNTY, ILLINOIS.

PARCEL 10: THIRD PRINCIPAL MERIDIAN, IN COUR COUNTY, ILLINOIS.

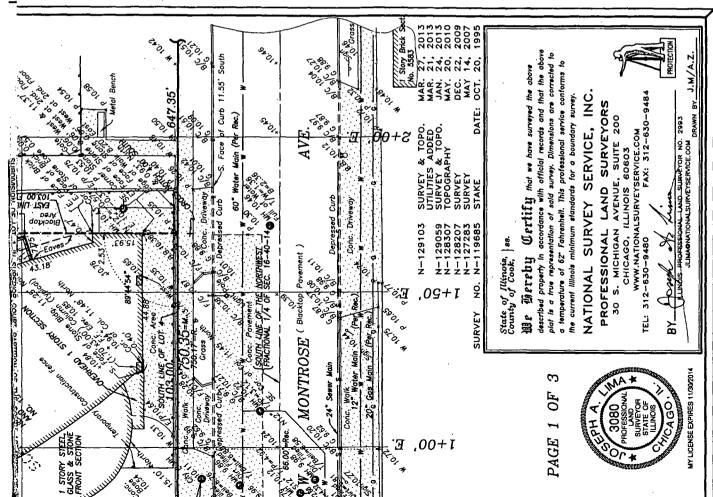


Blacktop 100 -10 FT. BUILDING LINE AVE. └Cor. of Curb 11.97' West Gross Area Cor. of Fence Post 11.08' West 6' Cone: Walk -EAST LINE OF LOTS 42 TO 46 6" Conc. Walk. Conc. Walk Conc: Walk 264.00'=R.

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-		214830 90 90T = 0	F.C. = FUELCAP 1/	
		1138 GE BELL = 1138	F/W = FACE OF WALL T/	
	•	MH ≈ TELEPHONE MANHOLE CUL = TOP OF CULVERT		
- 11		b = 21940blbE BOX = 2MUCH BOX		
11	WF = WATER FILLED	C. (R.) = RECORD		
11	W ≈ WALK W WH ≈ WATER WANHOLE	M. ≈ PAINT MARK M. ≈ PARKING METER		
- 11	TJUAV = TJV	= PAVEMENT	E\D ≈ EDGE OF DITCH P	
- 11	U.P. = UTILITY POLE U.T.O. ≈ UNABLE TO OPEN	Н = МАИНОГЕ М. ≈ МОИЦОВІИС МЕГГ		
	T.SIG. MH =TRAFFIC SIGNAL MANHOLE	AS. (M.) = MEASURED	CL/T = CENTER LINE OF TRACK WE	
- { }	TS = TEST STATION T.S. =TRAFFIC SIGNAL	P. = LIGHT POLE B. = MAIL BOX		
	TRANS. = TRANSFORMER	L. = INLET	C'H/M = CONCSELE HEVDWATE IN	
- 11	T/V = TOP OF VALVE TEL.P. = TELEPHONE PEDESTAL	COL = INVERT OF CULVERT $IR. = IRON GUARD RAIL$	a contract of the contract of	
11	1/W = 10P of water weter	= INVERT OF PIPE		s)i
	1/s = 10p 0F SLOPE	N = CPZ NALVE	B.P. ≈ BUMPER POST G.	.,
- 11	1/P = 10P OF PIPE 1/R = 10P OF RAL	= FIRE HYDRANT = CUTTER		
- 11	T/FND = TOP OF FOUNDATION	F. = FINISHED FLOOR	B = BOTTOM OF MANHOLE	
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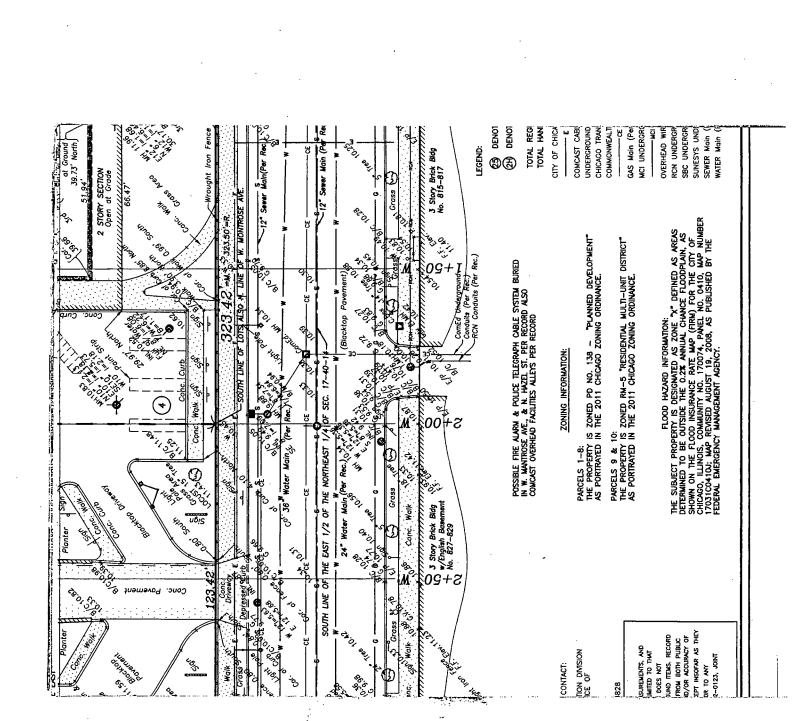


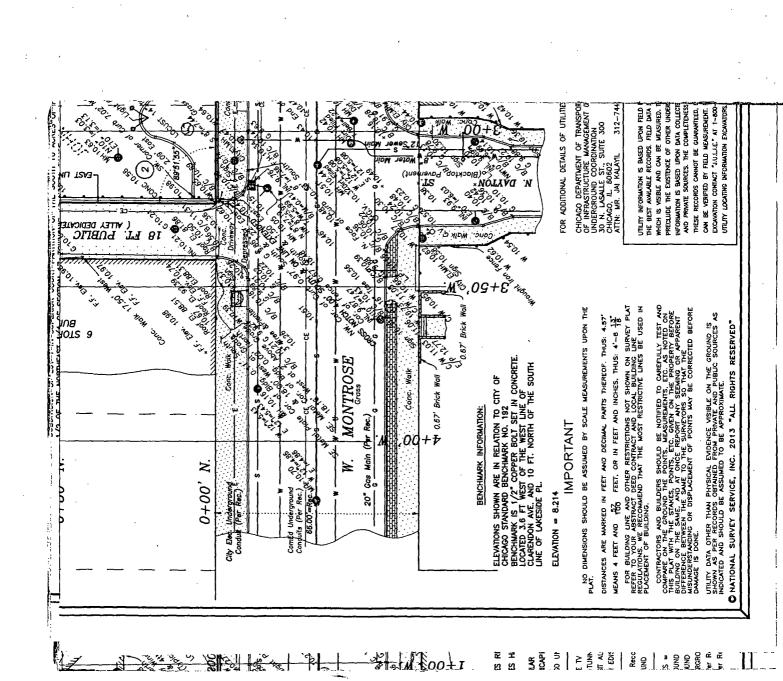


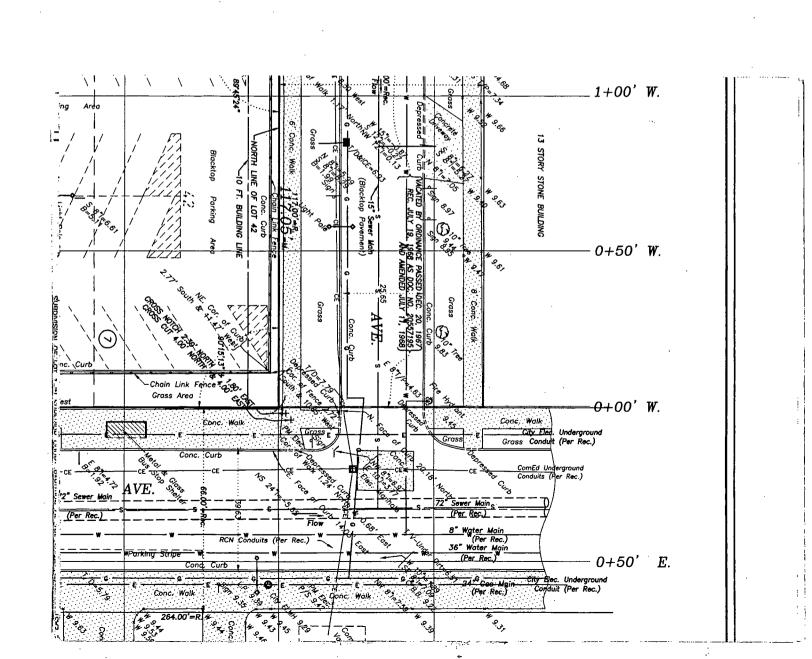


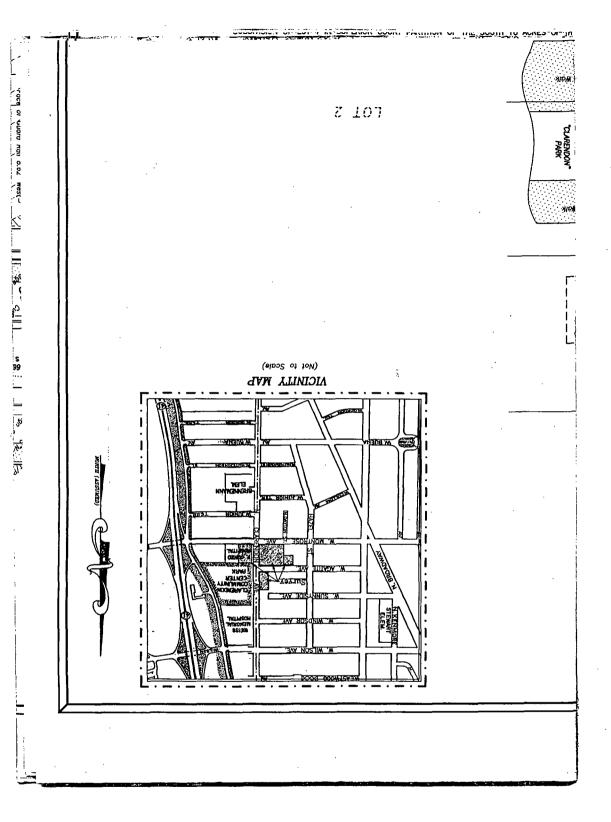
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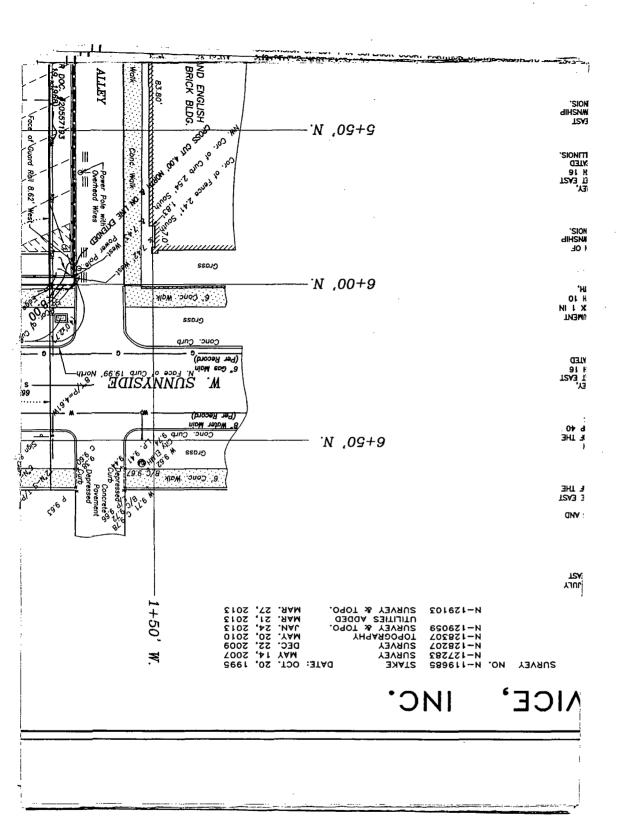
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NATIONAL SURVEY SER

plat of Survey

PARCEL 1:

LOTS 42 TO 46, INCLUSIVE, EXCEPTING FROM EACH OF SAID LOTS THE WEST 8.00 FEE THEREOF DEDICATED FOR A PUBLIC ALLEY BY DOCUMENT NUMBER 20557193 RECORDE 19, 1988 IN A.T. GALT'S SHERIDAN ROAD SUBDINISION IN THE EAST 1/2 OF THE NORTH 1/4 OF SECTION 17, TOWNISHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 1 (EXCEPT THE WEST 18.00 FEET THEREOF DEDICATED FOR A PUBLIC ALLEY BY DOCUMENT NUMBER 23334438 RECORDED DECEMBER 23, 1975) AND ALL OF LOTS 2; 8 4 IN LYDSTON'S RESUBDIVISION OF LOTS 3 TO 7 IN BLOCK 1 IN JOHN N. YOUNG'S SUBDIVISION OF LOT 1 IN SUPERIOR COULT PARTITION OF THE SOUTH 10 ACRES OF 3) 1/2 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14, EAST 1 THIRD PRINCIPAL MERIDAN, IN COOK COUNTY, ILLINGIS.

PARCEL 3:

LOTS 1 AND 2 (EXCEPT THE NORTH 105 FEET OF THE EAST 85 FEET OF SAID LOTS) I BLOCK 1 IN JOHN N, YOUNG'S SUBDIVISION OF LOT 1 IN SUPERIOR COURT PARTITION SOUTH 10 ACRES OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNS: NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOR

PARCEL 4:

THAT PART OF THE NORTH 1/2 OF THE EAST AND WEST 16 FOOT VACATED PUBLIC ALL LYING WEST OF THE WEST LINE OF CLARENDON AND SALD WEST LINE OF A LINE 18 FE OF AND PARALLET. TO THE WEST LINE OF LOT 1 AND SALD WEST LINE PRODUCED SOUT REST IN PROBUSION OF LOTS 3 TO 7 OF BLOCK 1 AFORESALD, SAID VALLEY LYING SOUTH AND ADJOINING PARCELS 2 AND 3, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOT 18 (EXCEPT THE WEST 18 FEET THEREOF DEDICATED FOR PUBLIC ALLEY, BY INST RECORDED AUGUST 20, 1992 AS DOCUMENT 92618869) AND LOTS 19 AND 20 IN BLO JOHN IN YOUNG'S SUBDIVISION OF LOT 1 IN SUPERIOR COURT PARTITION OF THE SOU ACRES OF THE EAST 12 OF THE MORTHEAST 1/4 OF SECTION 17, TOWNSHIP 40 NO RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOTS 1 TO 4, INCLUSINE, IN THE SUBDINISION OF LOT 2 IN SUPERIOR COURT PARTITION THE SOUTH 10 ACRES OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 17, 70 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILL

PARCEL 7:

THAT PART OF THE SOUTH 1/2 OF THE EAST AND WEST 16 FOOT VACATED PUBLIC ALL LYNG WEST OF THE WEST LINE OF CLARRINDON AVENUE, LYNG EAST OF A LINE 18 FG OF A LINE OF DOUGHOUS SOUR OF THE WEST LINE OF LOT 1 AND SAID WEST LINE OF PRODUCED SOUR FEET IN LYDSTON'S RESUBBINISION OF LOTS 3 TO 7 OF BLOCK 1 AFORESAID. SAID WALLEY LYNG NORTH AND ADJOINING PARCELS 5 AND 6 AFORESAID, IN COOK COUNTY,

THE WEST 103 FEET OF THE SOUTH 147 FEET (EXCEPT THE NORTH 14 FEET OF THE 51.8 FEET THEREOF) OF LOT 4 IN SCHOOL TRUSTEES' SUBDIVISION OF SECTION 16, T 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, II

PARCEL 9:

PARCEL 8:

THE NORTH 105 FEET OF THE EAST 85 FEET OF LOTS 1 AND 2 IN JOHN N. YOUNG'S CHENNSION, OF JOHN 19, 10 FORTH NO.