

# City of Chicago

### Office of the City Clerk

### **Document Tracking Sheet**



SO2015-6393

Meeting Date:

Sponsor(s):

Type:

Title:

Committee(s) Assignment:

9/24/2015

Misc. Transmittal

Ordinance

Zoning Reclassification Map No. 4-E at 1320-1354 S Michigan Ave and 64-80 E 14th St - App No. 18502 Committee on Zoning, Landmarks and Building Standards

### ORDINANCE

### BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO:

**SECTION 1**: That Title 17 of the Municipal Code of Chicago, Chicago Zoning Ordinance, be amended by changing all the DX-7 Downtown Mixed Use District symbols and indications as shown on Map No. 4-E in the area bounded by:

a line 350.75 feet north of and parallel to East 14<sup>th</sup> Street; South Michigan Avenue; East 14<sup>th</sup> Street; the alley next west of and parallel to South Michigan Avenue,

to those of a Residential Business Planned Development which is hereby established in the area described, subject to such use and bulk regulations as are set forth in the Plan of Development attached herewith and made a part thereof and to no others.

**SECTION 2**: This ordinance shall take effect upon its passage and due publication.



### PLANNED DEVELOPMENT STATEMENTS

- 1. The area delineated herein as Residential Business Planned Development Number \_\_\_\_\_, ("Planned Development") consists of approximately 63,566.4 square feet of property which is depicted on the attached Planned Development Boundary and Property Line Map ("Property") and is owned, controlled or zoning consent has been received by the Applicant, SMAT, LLC.
- 2. The requirements, obligations and conditions contained within this Planned Development shall be binding upon the Applicant, its successors and assigns and, if different than the Applicant, the legal title holders and any ground lessors. All rights granted hereunder to the Applicant shall inure to the benefit of the Applicant's successors and assigns and, if different than the Applicant, the legal title holder and any ground lessors. Furthermore, pursuant to the requirements of Section 17-8-0400 of the Chicago Zoning Ordinance, the Property, at the time of application for amendments, modifications or changes (administrative, legislative or otherwise) to this Planned Development are made, shall be under single ownership or designated control. Single designated control is defined in Section 17-8-0400 of the Zoning Ordinance.
- 3. All applicable official reviews, approvals or permits are required to be obtained by the Applicant or its successors, assignees or grantees. Any dedication or vacation of streets or alleys or grants of easements or any adjustment of the right-of-way shall require a separate submittal to the Department of Transportation on behalf of the Applicant or its successors, assign or grantees. Any requests for grants of privilege, or any items encroaching on the public way, shall be in compliance with the Plans.

Ingress or egress shall be pursuant to the Plans and may be subject to the review and approval of the Departments of Planning and Development and Transportation. Closure of all or any public street or alley during demolition or construction shall be subject to the review and approval of the Department of Transportation.

All work proposed in the public way must be designed and constructed in accordance with the Department of Transportation Construction Standards for Work in the Public Way and in compliance with the Municipal Code of the City of Chicago. Prior to the issuance of any Part II approval, the submitted plans must be approved by the Department of Transportation.

4. This Plan of Development consists of 18 Statements: a Bulk Regulations Table; an Existing Zoning Map; an Existing Land-Use Map; a Planned Development Boundary and Property Line Map; Sub-Area Map; Site Plan Sub-Area A & B; Site Plan Sub-Area B & C; Green Roof / Landscape Plan; L1 Ground Floor Landscape Plan; L2 Upper Floor Landscape Plan; L3 Landscape Details; Building Section Plan; and Building Elevations (North, South, East and West) prepared by Solomon Cordwell Buenz and dated March 17, 2016, submitted herein. In any instance where a provision of this Planned Development conflicts with the Chicago Building Code, the Building Code shall control. This Planned Development conforms to the intent and purpose of the Zoning Ordinance, and all requirements thereto,

Applicant:	SMAT, LLC
Address	1320-54 S. Michigan Ave., 64-80 E 42-58 E. 14 <sup>th</sup> St.
Introduced:	September 24, 2015
Plan Commission	March 17, 2016

and satisfies the established criteria for approval as a Planned Development. In case of a conflict between the terms of this Planned Development Ordinance and the Zoning Ordinance, this Planned Development Ordinance shall control.

5. The following uses are permitted in the area delineated herein as a Residential Business Planned Development. In each of the following Sub Areas, the following uses shall be permitted in this Planned Development:

Sub-Area A: residential uses, including up to 500 dwelling units, commercial uses, general retail sales, accessory parking, of which 45% of the required residential parking (maximum 81 spaces) may be leased out on a daily, weekly or monthly basis to persons who are not residents, tenants, patrons, employees or guests of the principal uses, colocation of wireless telecommunication and satellite facilities, related facilities and accessory uses.

Sub-Area B: residential uses, including up to 49 dwelling units, commercial uses, general retail sales, eating and drinking establishments, liquor sales as an incidental use, accessory parking, co-location of wireless telecommunication and satellite facilities, related facilities and accessory uses.

Sub-Area C: business support services (excluding day labor employment agency), financial services (excluding payday/title secured loan stores and pawn shops), drive-through facilities, ATMs, general retail sales, eating and drinking establishments, food and beverage retail sales (excluding package liquor stores), office, medical service and personal service, , related facilities and accessory uses.

- 6. On-Premise signs and temporary signs, such as construction and marketing signs, shall be permitted within the Planned Development, subject to the review and approval of the Department of Planning and Development. Off-Premise signs are prohibited within the boundary of the Planned Development.
- 7. For purposes of height measurement, the definitions in the Zoning Ordinance shall apply. The height of any building shall also be subject to height limitations, if any, established by the Federal Aviation Administration.
- 8. The maximum permitted Floor Area Ratio ("FAR") for the site shall be in accordance with the attached Bulk Regulations Table. For the purposes of FAR calculations and measurements, the definitions in the Zoning Ordinance shall apply. The permitted Floor Area Ratio identified in the Bulk Regulations Table has been determined using a Net Site Area of 63,566.40 square feet and a base FAR of 7.00. The improvements to be constructed on the Property will utilize the following series of FAR bonuses:

Applicant<sup>1</sup> Address<sup>1</sup> Introduced Plan Commission<sup>2</sup> SMAT, LLC 1320-54 S. Michigan Ave , 64-80 E. 42-58 E 14<sup>th</sup> St September 24, 2015 March 17, 2016

Description (list of all bonuses applied for and calculations)	<u>FAR</u>
Base FAR:	7.00
Affordable Housing:	1.75
Transit Station Improvements:	90
Total FAR:	9.65

9. The Applicant acknowledges and agrees that the rezoning of the Property from DX-7 Mixed Use District to this Planned Development triggers the requirements of Section 2-45-110 of the Municipal Code (the "Affordable Housing Ordinance" or "AHO"). Any developer of a "residential housing project" within the meaning of the Affordable Housing Ordinance ("Residential Project") must: (i) develop affordable housing units as part of the Residential Project; (ii) pay a fee in lieu of the development of affordable housing units; or (iii) any combination of (i) and (ii). The Applicant further acknowledges and agrees that the project has received an affordable housing floor area bonus pursuant to Section 17-4-1004-B of the Zoning Ordinance, as set forth in the bonus worksheet attached hereto as Exhibit A ("Bonus Worksheet"), and as a result is also subject to the requirements of the former Section 17-4-1004-D of the Zoning Code (the "Density Bonus Provisions"). Like the ARO, the Density Bonus Provisions require onsite affordable housing or payment of a fee in lieu of providing affordable housing, but the formulas for calculating the number of required affordable units and the amount of the in lieu payment are different from the formulas in the ARO. If a planned development is subject to both the ARO and the former Density Bonus Provisions, the Applicant may elect to comply with either. In this case, the Applicant has elected to comply with the Density Bonus Provisions. In accordance with the formulas set forth in the former Section 17-4-1004-C and the Bonus Worksheet, the Applicant acknowledges and agrees that it must provide a minimum of 27810.25 square feet of affordable housing floor area (the "Affordable Units") in the building receiving the affordable housing floor area bonus ("Eligible Building"), with an affordable unit mix comparable to the overall mix and approved by DPD's density bonus project manager, or make a cash payment in lieu of providing Affordable Units in the amount of \$1,957.841.60 ("Cash Payment"). Prior to the issuance of any building permits for the Eligible Building, including, without limitation, excavation or foundation permits, the Applicant must either make the required Cash Payment or, if providing Affordable Units, enter into an affordable housing agreement with the City pursuant to the former Section 17-4-1004-E9 ("Affordable Housing Agreement"). The terms of the Affordable Housing Agreement and any amendments thereto are incorporated herein by this reference. The Applicant acknowledges and agrees that the Affordable Housing Agreement will be recorded against the Eligible Building. The City shall execute partial releases of the Affordable Housing Agreement prior to or at the time of the sale of each Affordable Unit to an income-eligible buyer at an affordable price, subject to the simultaneous execution and recording of a mortgage, restrictive covenant or similar instrument against such Affordable Unit. In addition to the Affordable Housing Agreement, the Applicant acknowledges and agrees that, pursuant to Section 17-4-1003-D3, the Bonus Worksheet will serve as an official record of bonuses and amenities. The Applicant must comply

Applicant Address Introduced: Plan Commission: SMAT, LLC 1320-54 S. Michigan Ave . 64-80 E. 42-58 E 14<sup>th</sup> St. September 24, 2015 March 17, 2016 with the applicable affordable housing standards and requirements set forth in the former Section 17-4-1004, the terms of which are incorporated herein by this reference. Notwithstanding anything to the contrary contained in the former Section 17-4-1003-E, the Commissioner of DPD may enforce remedies for breach of the Affordable Housing Agreement, and enter into settlement agreements with respect to any such breach, subject to the approval of the Corporation Counsel, without amending the Planned Development. If this Planned Development does not receive city council approval by July 13, 2016, the project will be subject to Section 2-45-115 of the Municipal Code (the "2015 ARO"). In such event, the Applicant shall meet with the Department of Planning and Development to determine the application of the 2015 ARO to the project, and the 2015 ARO requirements will replace and supersede the affordability requirements set forth in this Section.

- 10. In order to develop the proposed improvements in Sub-Area A, the Applicant has contracted to acquire a portion of the unused floor area (for FAR purposes) and site area square footage (for MLA and FAR Bonus calculation purposes) from Sub-Area C (the "Development The Applicant shall establish those Development Rights (i) prior to Part II Rights"). approval for Sub-Area A and (ii) by delivery to DPD of an executed and recorded Development Rights Agreement ("Agreement"). Said Agreement shall confirm the amount of Development Rights acquired for the benefit of Sub-Area A. Said Development Rights shall be applicable solely to Sub-Area A in accordance with the amounts shown on the Bulk Regulations and Data Table of this Planned Development. In no event shall such transfer of Development Rights cause the FAR or density limitations shown on the Bulk Regulations and Data Table to be exceeded. Delivery of the Agreement shall authorize DPD to initiate Part II review for Sub-Area A pursuant to the parameters set forth in the Bulk Regulations and Data Table of this Planned Development. The items marked with an asterisk on the Bulk Regulations and Data Table (specifically, the reduction of FAR floor area allowable in Sub-Area C from 7.0 to 1.64, the increase of FAR floor area allowable in Sub-Area A from 14.94 to 19.56, and the transfer of site area square footage from Sub-Area C to Sub-Area A for MLA purposes to allow up to 500 dwelling units in Sub-Area A) do not become effective until the Applicant delivers to DPD an executed and recorded copy of Development Rights Agreement as stated hereinabove.
- 11. Pursuant to Section 17-4-1020 of the Zoning Ordinance, the Applicant has requested an increase in the floor area ratio for the Property by contributing funds to the Chicago Transit Authority ("CTA") for improvements and repairs to public transit infrastructure located in proximity to its development project. In accordance with the formula set forth in Section 17-4-1020-C, the Applicant acknowledges and agrees that it must make a cash payment to the CTA in the amount of \$1,001,704.00. The Applicant must provide evidence that such cash contribution has been paid by the Applicant as a condition to issuance of any Part II approvals. It is further acknowledged by the Applicant that the CTA Board must approve of the final agreement between the Applicant and the CTA, and if for any reason the CTA Board does not approve the final agreement, the Applicant must revise the planned development's bonus structure.

Applicant:	SMAT, LLC
Address	1320-54 S. Michigan Ave., 64-80 E 42-58 E. 14 <sup>th</sup> St
Introduced	September 24, 2015
Plan Commission.	March 17, 2016

. .

.

- 12. Upon review and determination, "Part II Review", pursuant to Section 17-13-0610 of the Zoning Ordinance, a Part II Review Fee shall be assessed by the Department of Planning and Development. The fee, as determined by staff at the time, is final and binding on the Applicant and must be paid to the Department of Revenue prior to the issuance of any Part II approval.
- 13. The Site and Landscape Plans shall be in substantial conformance with the Landscape Ordinance and any other corresponding regulations and guidelines. Final landscape plan review and approval will be by the Department of Planning and Development. Any interim reviews associated with site plan review or Part II reviews, are conditional until final Part II approval.
- 14. The Applicant shall comply with Rules and Regulations for the Maintenance of Stockpiles promulgated by the Commissioners of the Departments of Streets and Sanitation, Environment and Buildings, under Section 13-32-125 of the Municipal Code, or any other provision of that Code.
- 15. The terms and conditions of development under this Planned Development ordinance may be modified administratively, pursuant to section 17-13-0611-A of the Zoning Ordinance by the Zoning Administrator upon the application for such a modification by the Applicant, its successors and assigns and, if different than the Applicant, the legal title holders and any ground lessors.
- 16. The Applicant acknowledges that it is in the public interest to design, construct and maintain the project in a manner which promotes, enables and maximizes universal access throughout the Property. Plans for all buildings and improvements on the Property shall be reviewed and approved by the Mayor's Office for People with Disabilities to ensure compliance with all applicable laws and regulations related to access for persons with disabilities and to promote the highest standard of accessibility.
- 17. The Applicant acknowledges that it is in the public interest to design, construct, renovate and maintain all buildings in a manner that provides healthier indoor environments, reduces operating costs and conserves energy and natural resources. The proposed Planned Development shall be in compliance with the Sustainable Development Policy by obtaining LEED certification and by providing a green roof of at least 50% of Net Roof Area of the new buildings constructed in Sub-Area A containing a green roof of 10,606 square feet and shall meet the applicable storm water requirements of the Department of Planning and Development.
- 18. This Planned Development shall be governed by Section 17-13-0612 of the Zoning Ordinance. Should this Planned Development ordinance lapse, the Commissioner of the Department of Planning and Development shall initiate a Zoning Map Amendment to rezone the property to the DX-7 Downtown Mixed Use District.

Applicant.SMAT, LLCAddress:1320-54 S Michigan Ave., 64-80 E 42-58 E. 14th StIntroducedSeptember 24, 2015Plan Commission:March 17, 2016

.

•

### RESIDENTIAL-BUSINESS PLANNED DEVELOPMENT NO.

NO	·				
Gross Site Area:	86,498.8 SF (1.985 Acres)				
Area to Remain in the Public Right-of-Way:	22,932.4 SF (0.526 Acres)				
Net Site Area:	63,566.4 SF (1.459 Acres)				
Sub-area A:	25,856.0 SF				
Sub-area B:	15,431.4 SF				
Sub-area C:	22,279.0 SF				
Maximum Floor Area Ratio (FAR):					
Sub-area A:	19.56*(See Note 1)				
Sub-area B:	4.58				
Sub-area C:	1.64*(See Note 1)				
Overall:	9.65				
Maximum FAR area (sf):					
Sub-area A:	505,865 SF*(See Note 1)				
Sub-area B:	70,638 SF				
Sub-area C:	36,618*(See Note 1)				
Overall:	613,121 SF				
Maximum Number of Dwelling Units:					
Sub-area A:	500*(See Note 1)				
Sub-area B:	49				
Sub-area C:	0				
Overall:	549				



Applicant: Address: Date: CPC Date: SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14<sup>th</sup> St. September 24, 2015 March 17, 2016

# RESIDENTIAL-BUSINESS PLANNED DEVELOPMENT NO. \_\_\_\_\_

Minimum Off-Street Parking Spaces:

Sub-area A:	180 spaces
Sub-area B:	32 spaces
Sub-area C:	27 spaces
Minimum Bicycle Parking:	
Sub-area A:	80 minimum
Sub-area B:	none
Sub-area C:	none
Minimum Off-Street Loading:	
Sub-area A:	3 (10' x 25') Berth
Sub-area B:	none
Sub-area C:	none
Zoning Building Height:	
Sub-area A:	513 feet
Sub-area B:	115 feet
Sub-area C:	36 feet
Minimum Setbacks:	
Sub-area A:	none
Sub-area B	none
Sub-area C:	none



Applicant: Address: Date: CPC Date: SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14<sup>th</sup> St. September 24, 2015 March 17, 2016

# RESIDENTIAL-BUSINESS PLANNED DEVELOPMENT NO.

**Note 1**: Items marked with an asterisk (\*) herein do not become effective until the requirements contained in Planned Development Statement No. 10 hereof, are satisfied. Please refer to Planned Development Statement No. 10 for the requirements thereof.

BULK REGULATIONS AND

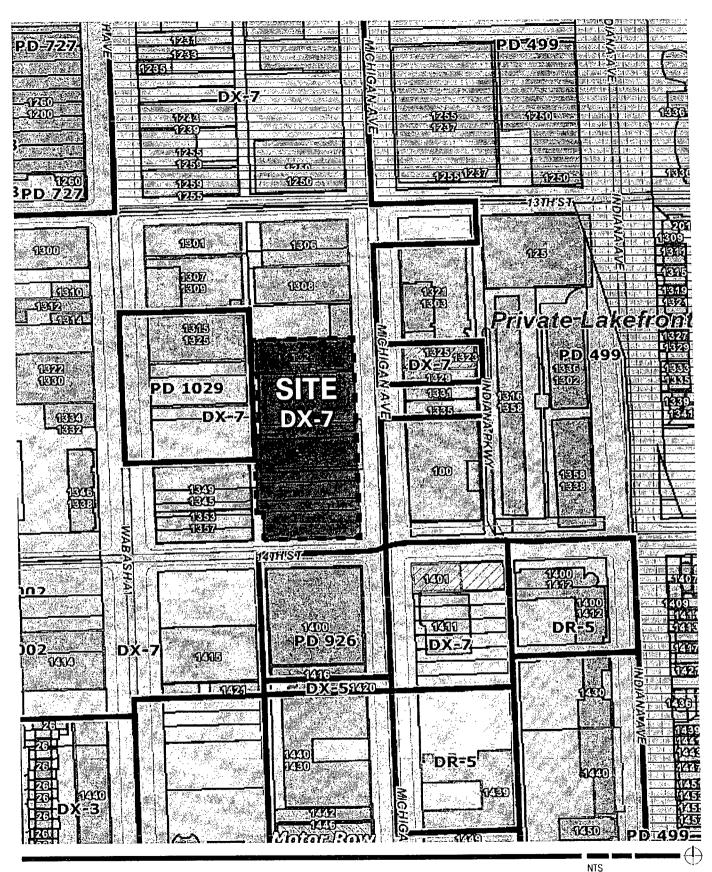
;

Applicant: Address: Date: CPC Date: SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14<sup>th</sup> St. September 24, 2015 March 17, 2016

1

,

:



### **EXISTING ZONING MAP**



Applicant: Address: Date: CPC Date: SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

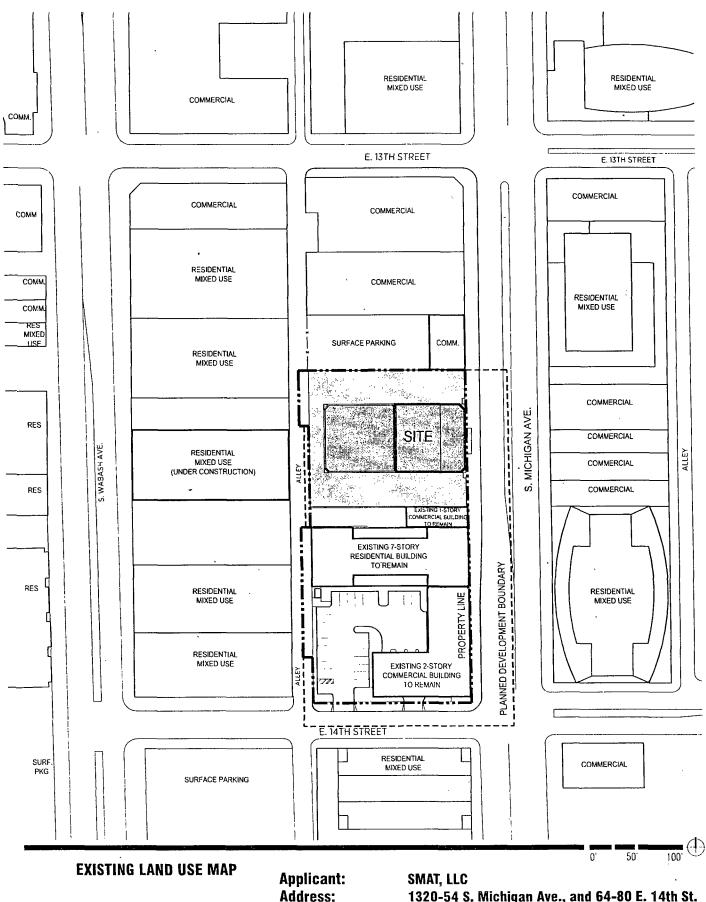
. 

,

.

.

.

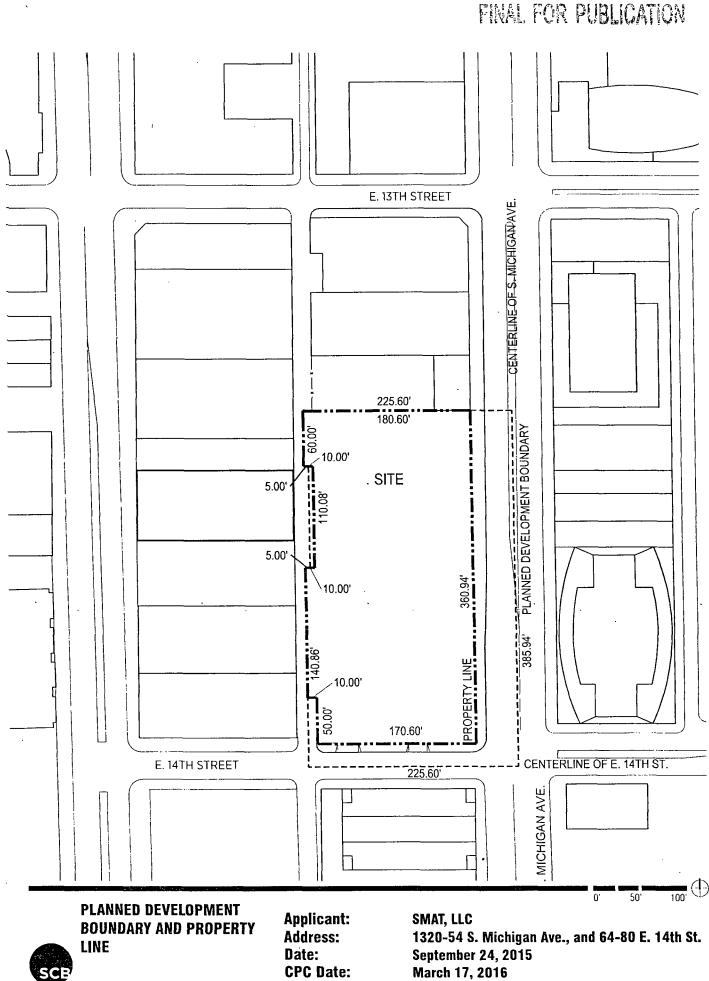


© 2016 Solomon Cordwell Buenz

Applicant: Address: Date: CPC Date:

1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

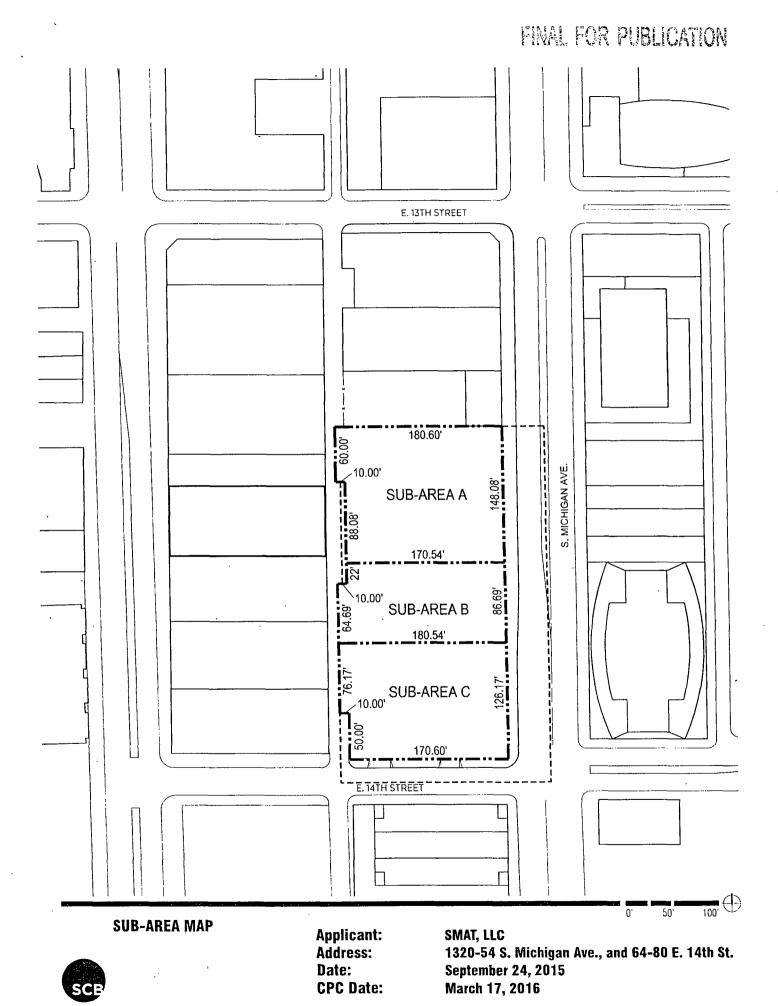
. . • . . . • . ,

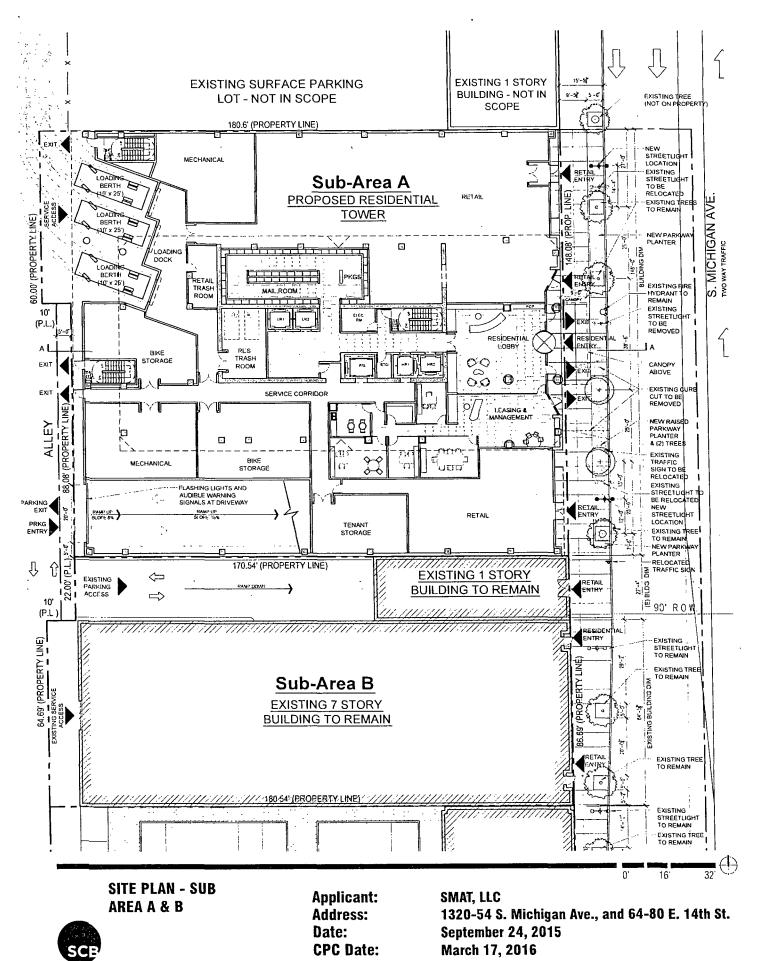


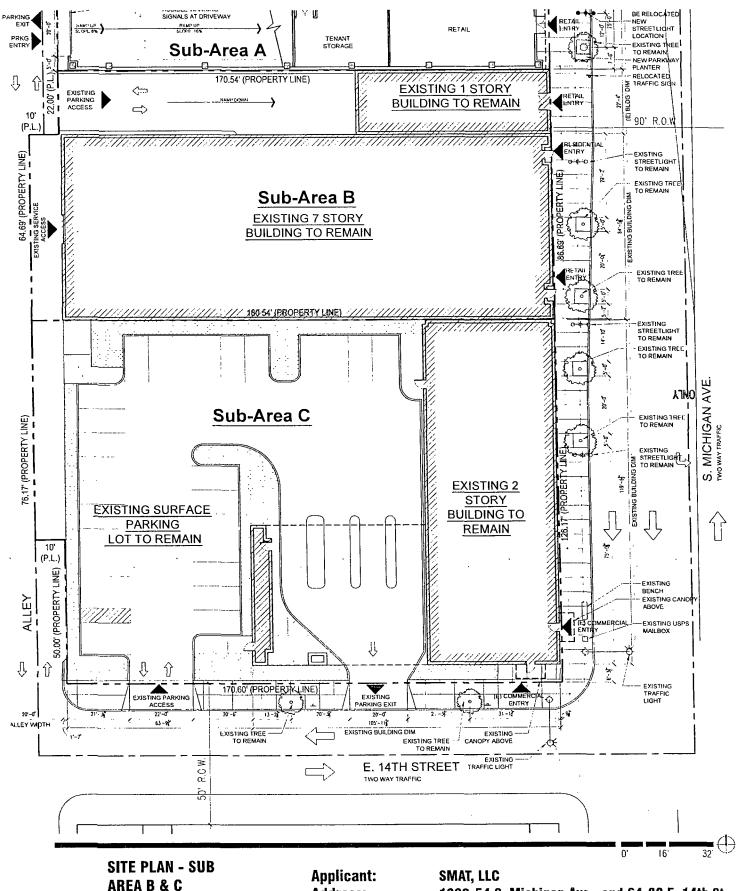
. • .

•

•





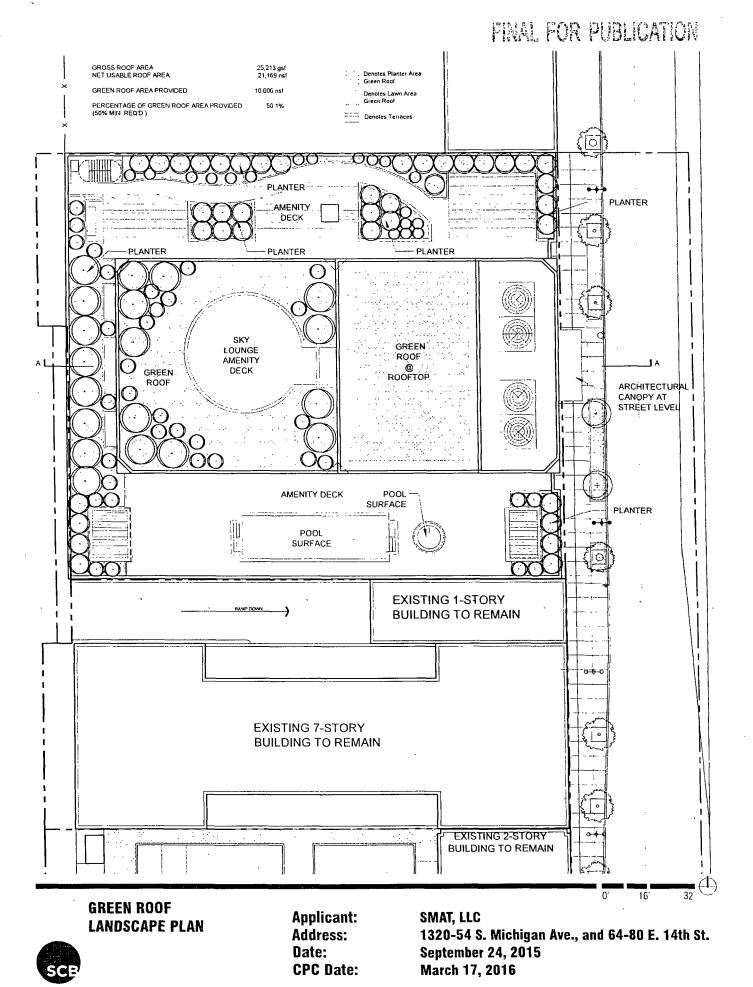


SCF

Applicant: Address: Date: CPC Date: SMAI, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

.

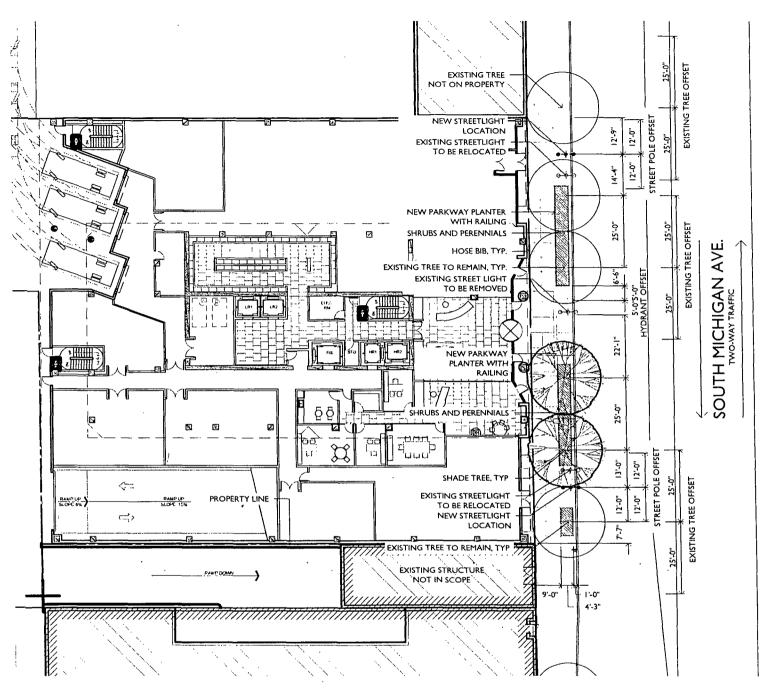
, ,



· · ·

.

.



### LANDSCAPE ORDINANCE ANALYSIS

### PARKWAY PLANTING

#### SOUTH MICHIGAN AVENUE

LENGTH (LINEAR FEET) NUMBER OF TREES REQUIRED (I PER 25 LF) NUMBER OF EXISTING TREES TO REMAIN NUMBER OF ADDITIONAL TREES TO BE PROVIDED l 48'-0"

6

2 TREES ARE PROVIDED ADDITIONAL TREES BEYOND THIS NUMBER CANNOT BE PROVIDED DUE TO EXISTING TREE AND LIGHT POLE OFFSETS

### VEHICULAR USE SCREENING

NOT APPLICABLE

#### VEHICULAR USE AREA INTERNAL PLANTING

NOT APPLICABLE

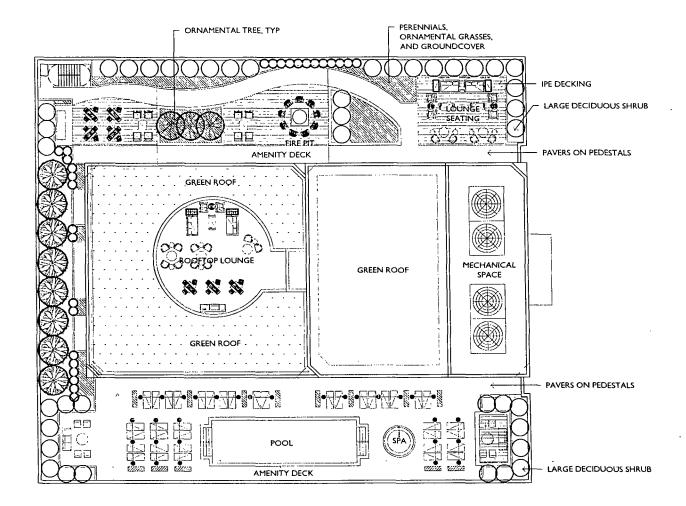




Applicant: Address: Date: CPC Date: SMAT, LLC 1326-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015

.

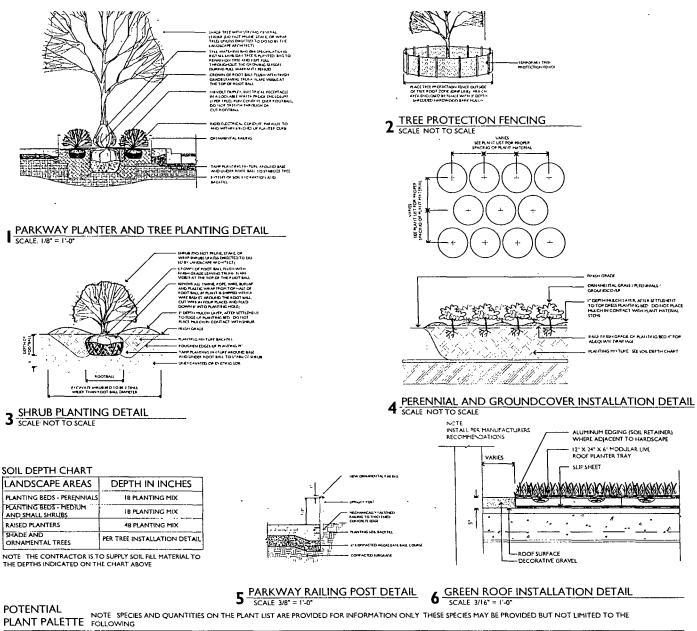
.



### L-2 UPPER FLOOR LANDSCAPE PLAN



Applicant: Address: Date: CPC Date: SMAT, LLC 1326-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015



	CODE	BOTANICAL NAME	COMMON NAME	QTY	CAL	HT	SPRD	ROOT	REMARKS
5	GBPS	GINKGO BILOBA 'PRINCETON SENTRY'	PRINCETON SENTIRY GINKGO	-	4"	-	•		SINGLE STRAIGHT TRUNK, SPECIMEN QUALITY
l H	PS	PINUS STROBUS	EASTERN WHITE PINE	-	•	8	•	B&B	SINGLE STRAIGHT TRUNK SPECIMEN QUALITY
F	CAL	CORNUS ALTERNIFOLIA	PAGODA DOGWOOD		-	6'	. : .	B&B	MULTI-STEM TRUNK, SPECIMEN QUALITY
$\vdash$	RT	RHUS TYPHINA 'TIGEREYE'			-		-	#5	6'-0" ON CENTER
12	BGM	BUXUS X GREEN MOUNTAIN	GREEN MOUNTAIN BOXWOOD	- 1	-	•	-	#3	2'-0" ON CENTER
چ ا	FG	FOTHERGILLA GARDENII	DWARF FOTHERGILLA	-	-	- 1		#3	2'-0" ON CENTER
L.	HQS	HYDRANGEA QUERCIFOLIA 'SNOW QUEEN'	SNOW QUEEN OAKLEAF HYDRANGEA		-	-		#5	4'-0" ON CENTER
									·····

### **L-3 LANDSCAPE DETAILS**



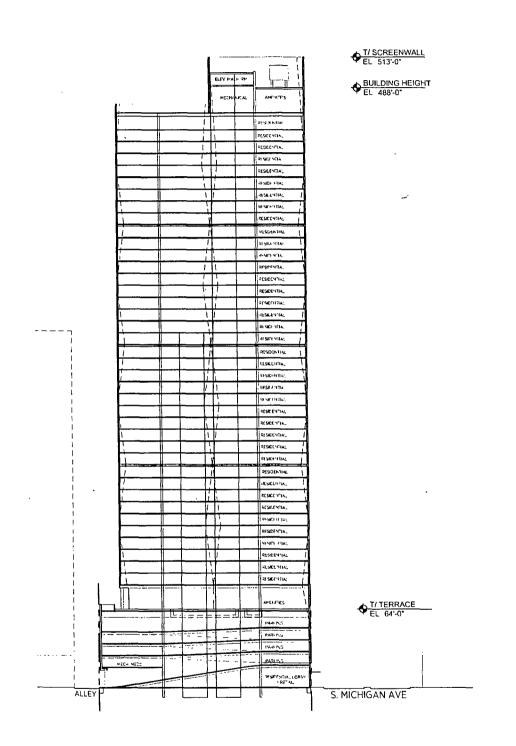
Applicant: Address: Date: CPC Date: SMAT, LLC 1326-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015

.

.

,

.



### **OVERALL BUILDING SECTION**



Applicant: Address: Date: CPC Date:

SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

37.5'

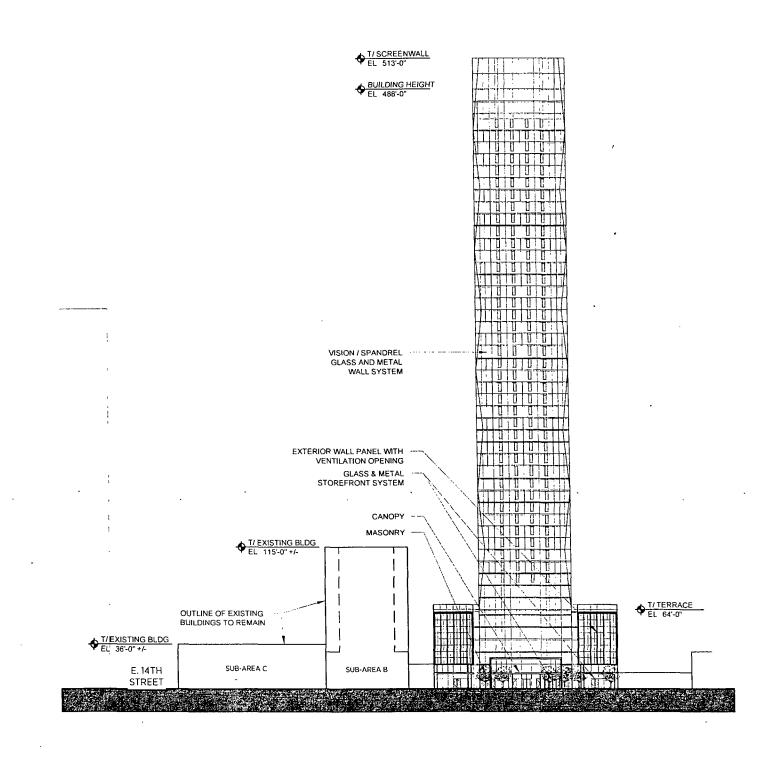
75'

0.

.

·

.



### **EAST ELEVATION**



Applicant: Address: Date: CPC Date: SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

37 5'

75

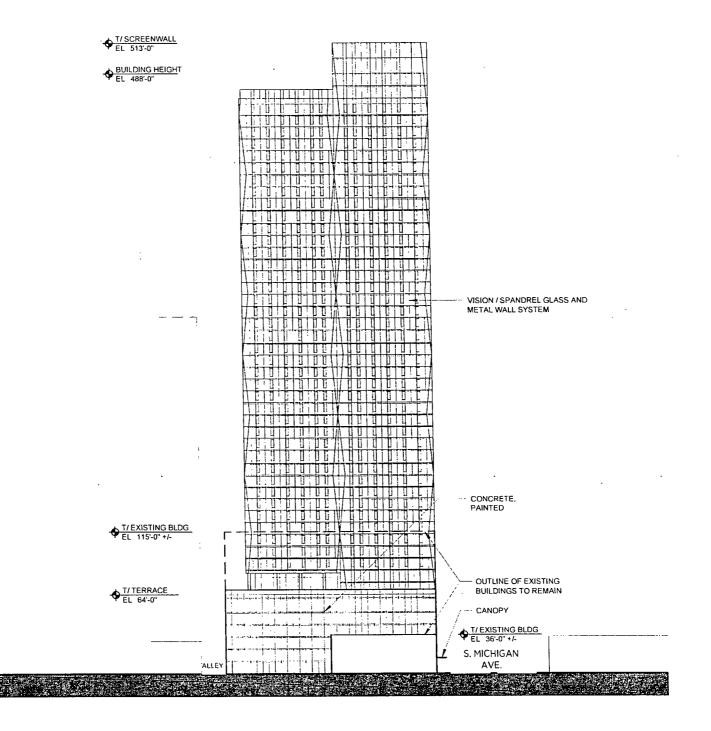
0'

,

.

.

.



### SOUTH ELEVATION



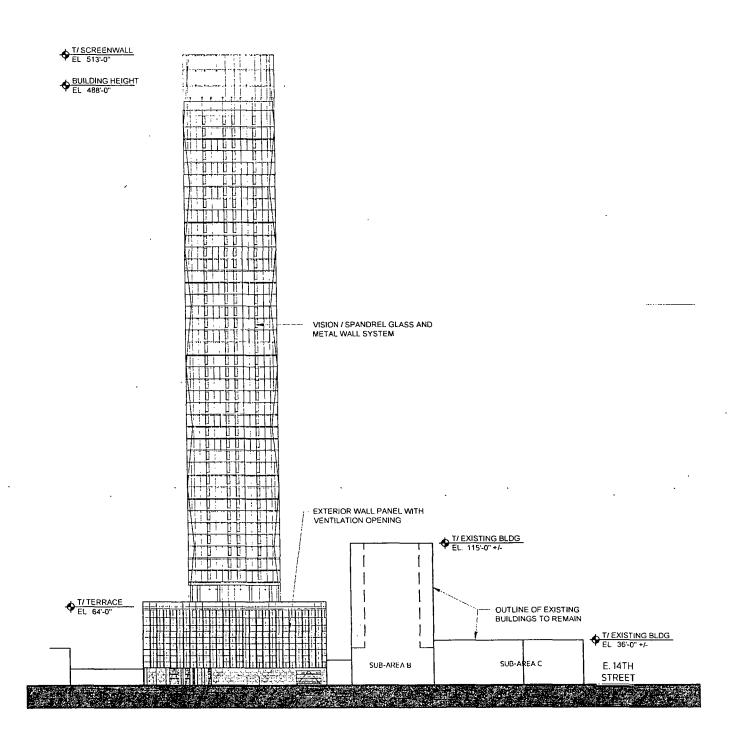
Applicant: Address: Date: CPC Date: SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

0'

37 5'

75'

, ,



### WEST ELEVATION



Applicant: Address: Date: CPC Date: SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

0`

75'

37.5'

© 2016 Solomon Cordwell Buenz

`

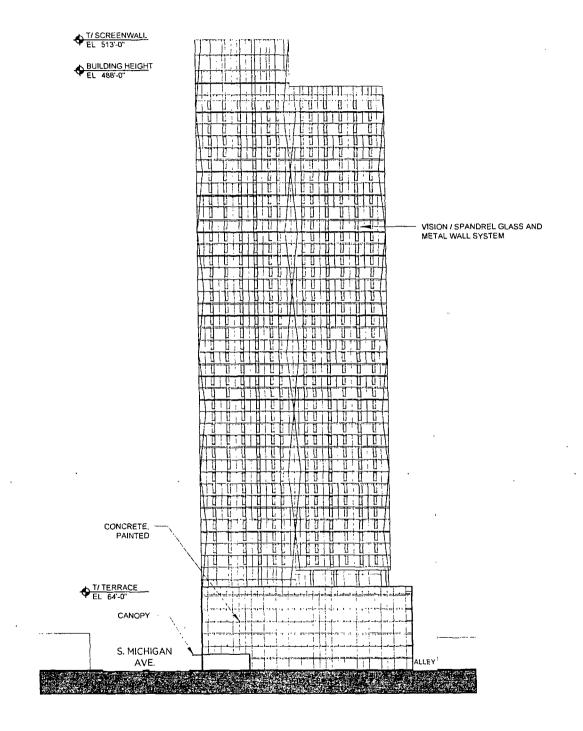
.

.

.

.

•



### NORTH ELEVATION



Applicant: Address: Date: CPC Date:

SMAT, LLC 1320-54 S. Michigan Ave., and 64-80 E. 14th St. September 24, 2015 March 17, 2016

6,

37.5

75'

© 2016 Solomon Cordwell Buenz



CITY OF CHICAGO DEPARTMENT OF HOUSING AND ECONOMIC DEVELOPMENT BUREAU OF PLANNING AND ZONING APPLICATION FOR ZONING BONUS REVIEW

# WORKSHEET: FAR BONUS CALCULATION

Property Address: 1326 S. Michigan Avenue\_\_\_\_\_

Zoning District: DX-7\_\_\_\_\_

Amenity	Amenity area (in sq.ft.)	Lot area (in sq.ft.)	Premium Factor	Base FAR	FAR Bonus calculated	FAR Bonus Cap
Formula:	A	B	С	D	(A/B) · C · D	compare with
Affordable Housing – On-Site			4	(1)		1.00 (-5) 1.75 (-7) 2.50 (-10) 3.60 (-12) 4.80 (-16)
Public Plaza and Pocket Park			1			6
Chicago Riverwalk			1			-
Winter Garden			1			3 ^
Through-Block Connection (Indoor)			0.66			_
Through-Block Connection (Outdoor)			1			-
Sidewalk Widening			2			_
Arcade			1.25			2
Water Feature		•	. 0.3		•	1
Upper-Level Setbacks (-7 & -10 Districts)			0.3			1
Upper-Level Setbacks (-12 & -16 Districts)			0.4			25% of D
Lower-Level Planting Terrace			1			
Green Roofs			0.3			2
Underground Parking (Levels -1 & -2)			0.15			30% of D
Underground Parking (Level -3 or lower)			0.2			30% of D
Underground Loading			0.15			30% of D
Parking Concealed by Occupiable Space			0.4			25% of D

**ON-SITE BONUSES** 

Total FAR Bonus On-Site Improvements

# **OFF-SITE BONUSES**

# **Calculation of Financial Contribution**

- - -

. **\*** 

Formula: Cash contribution for 1 sq.ft. of FAR bonus = 0.8 x median cost of 1 sq. ft. of buildable floor area

Amenity	Bonused Square Feet Desired	Discount Factor	median cost of 1 sqft. of buildable floor area (in \$): See City Survey of Land Cost	Base FAR	Financial Contribution
Formula:	A	B	С	D	E=A*B*C
Off-Site Park or Riverwalk	······	0.8			
Street Lighting and Landscaping		0.8			
Transit Station Improvements	56,915	0.8	\$22.00	7	\$1,001,704.00
Pedwav Improvements		0.8	<u> </u>		
Adopt-A-Landmark		0.8			
Affordable Housing	111,241	0.8	\$22.00	7	\$1,957,841.60
Education		0.8			
	• • • • • • • • • • • • • • • • • • •	·			
Totals	168,156				\$2,959,545.60

Amenity	Total Bonused Square Feet Desired	Lot Area (in sq. ft.)	Base FAR	FAR Bonus calculated	FAR Bonus Cap:
Formula:	F	G	Н	1 = (F/G) * H	Compare with
Off-Site Park or Riverwalk				1	20% of H
Street Lighting and Landscaping		,		1	20% of H
Transit Station Improvements	56,915	63,566.4	7	.90	20% of H
Pedwav Improvements				1	20% of H
Adopt-A-Landmark				· · ·	20% of H
Affordable Housing	111,241	63,566.4	7	1.75	20% of H (-5) 25% of H (-7, -10) 30% of H (-12, -16)
Education					25% of H (-10) 30% of H (-1216

If FAR Bonus calculated exceeds FAR Bonus Cap, the effective FAR Bonus for Off-Site Improvements is equal to the FAR Bonus Cap

### Summary

Base FAR	7.00
FAR Bonus for On-Site Improvements	1.75
FAR Bonus for Off-Site Improvements	.90
Total FAR	9.65
Total Financial Contribution	\$2,959,545.60

Maximum Floor Area with Base FAR	7.00 x 63,566.4 sf = 444,965 sf
Floor Area with FAR Bonus On-Site Improvements	1.75 x 63,566.4 sf = 111,241 sf
Floor Area with FAR Bonus Off-Site Improvements (.90 FAR rounded)	.90 x 63,566.4 sf = 56,915 sf
Total Maximum Floor Area	9.65 x 63,566.4 sf = 613,121 sf
SMAT, LUC 3/10/16	
	y (Dept. of Housing & Econ. Dev.) Date

• . ъ.

•

.



Sun

# DEPARTMENT OF PLANNING AND DEVELOPMENT

### CITY OF CHICAGO

#### MEMORANDUM

TO: Alderman Daniel S. Solis Chairman, City Council Committee on Zoning

FROM: David L. Reifman Secretary Chicago Plan Commission

DATE: March 18, 2016

RE: Proposed Planned Development for property generally located at <u>1320-1354</u> South Michigan Avenue and 64-80 East 14<sup>th</sup> Street.

On March 17, 2016, the Chicago Plan Commission recommended approval of the proposed planned development submitted by SMAT, LLC. A copy of the proposed planned development is attached. I would very much appreciate your assistance in having this introduced at the next possible City Council Committee on Zoning hearing.

Also enclosed is a copy of the staff report to the Plan Commission which includes the Department of Planning and Development, bureau of Planning and Zoning recommendation and a copy of the Resolution. If you have any questions in this regard, please do not hesitate to contact me at 744-5777.

cc: Steve Valenziano PD Master File (Original PD, copy of memo)

# • •.

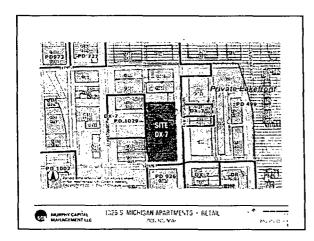
,

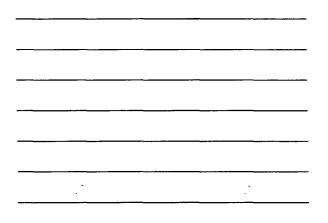
. .

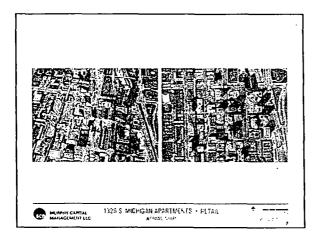
. .

,

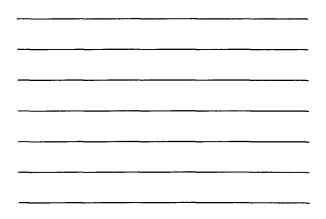


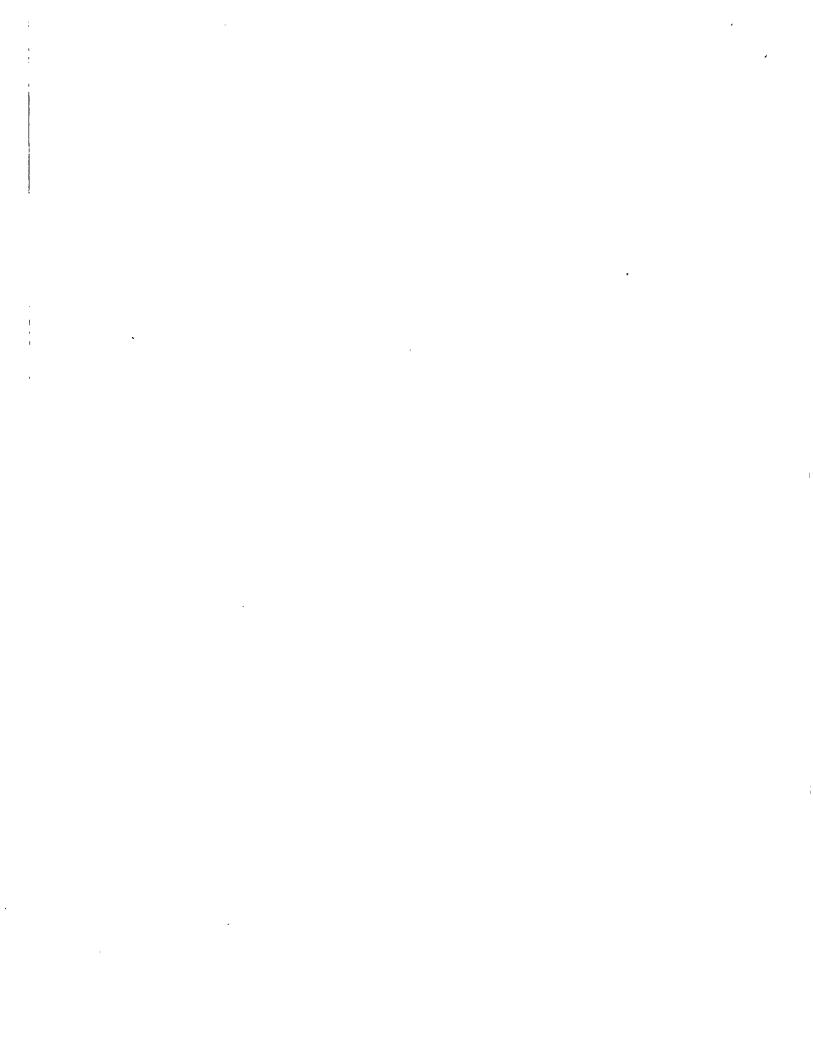


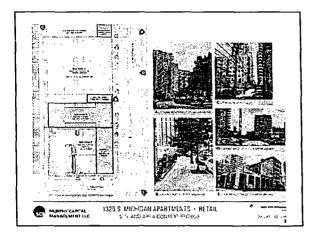


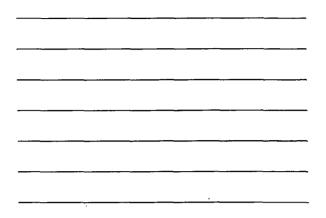


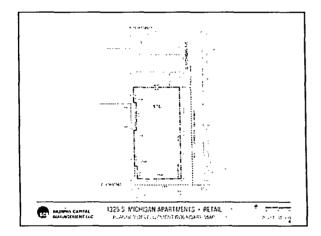
.

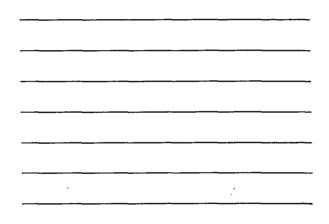


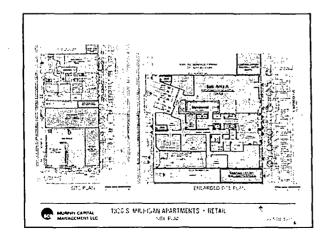


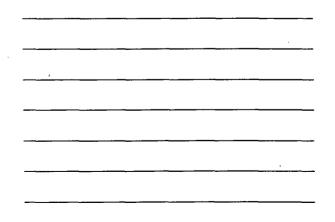


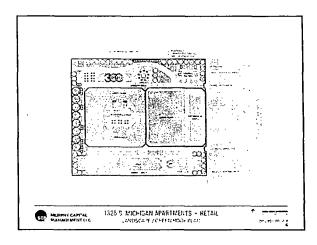






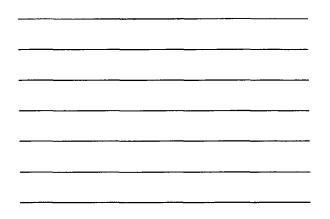


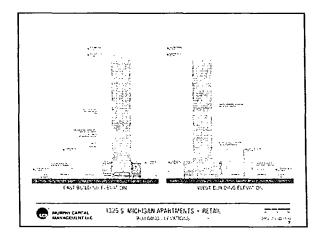


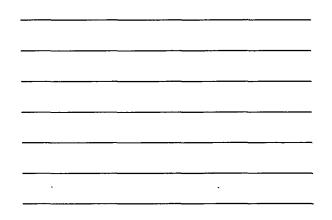


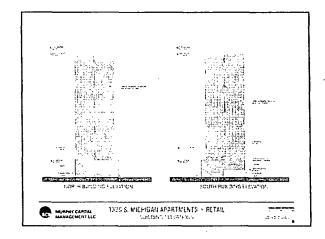
•

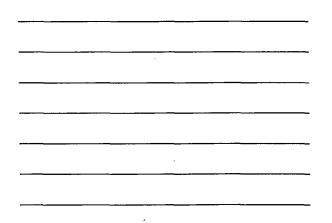
.











,

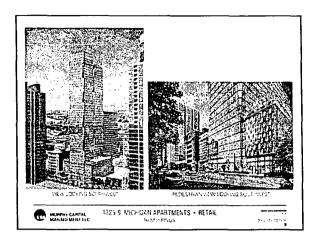
.

.

.

,

Þ



 	 · · · · · · · · · · · · · · · · ·	

. ,

a

.

.

### REPORT to the CHICAGO PLAN COMMISSION from the DEPARTMENT OF PLANNING AND DEVELOPMENT MARCH 17, 2016

APPLICANT: SMAT, LLC

LOCATION: 1320-1354 SOUTH MICHIGAN AVENUE; 64-80 EAST 14<sup>th</sup> STREET

FOR APPROVAL: ESTABLISHMENT of a RESIDENTIAL BUSINESS PLANNED DEVELOPMENT IN A DX-7 (DOWNTOWN MIXED USE DISTRICT)

INTRO DATE: SEPTEMBER 24, 2015

PD THRESHOLDS: MANDATORY PLANNED DEVELOPMENT – PROPOSED BUILDING HEIGHT (513') ABOVE THRESHOLD (155') (SECTION 17-8-0512-B) and PROPOSED BUILDING UNIT COUNT (549) ABOVE THRESHOLD (200) (SECTION 17-8-0513-B) IN A DX-7 ZONING DISTRICT

### PROJECT SUMMARY

The project consists of the creation of a Residential Business PD with three subareas on an overall 63,566 square foot site. Subarea A, located at approximately 1320 S. Michigan Avenue, will consist of the development of a 513' residential building with 500 dwelling units and 180 enclosed parking spaces on an approximately 25,856 square foot site. The project will provide a 10,000 square foot green roof and will achieve LEED certification. The dwelling units will consist of a mix of efficiencies, one, and two bedroom units. Vehicular access to the site as well as loading will be achieved via the public alley behind the site.

Subarea B, located at approximately 1338-1340 S. Michigan Avenue consists of an existing 7-story residential building with 49 dwelling units and accessory parking as well as a one-story commercial building on an approximately 15,431 square foot portion of the overall site that will remain.

Subarea C, located at approximately 1350 S. Michigan Avenue/64-80 East 14<sup>th</sup> Street consists of an existing 2-story commercial building and accessory parking that will remain on a 22,279 square foot portion of the overall site.

The site would remain zoned DX-7 prior to establishing the proposed Residential Business

,

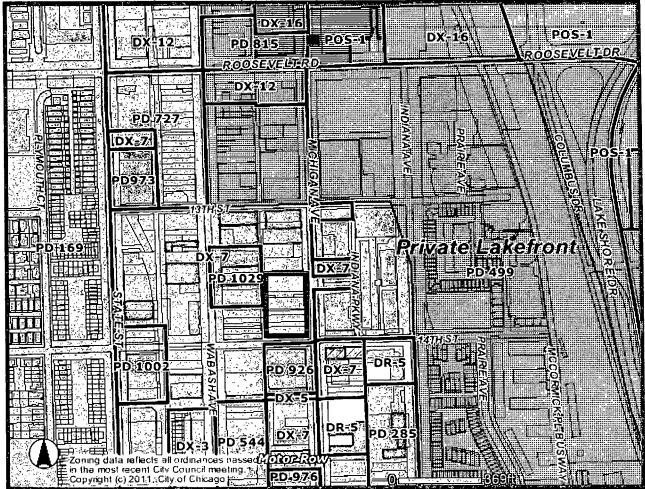
·

Planned Development. (See Exhibits)

### BULK/USES/DENSITY

The PD would cap the FAR for the project at 9.65 which includes the base FAR of 7.0 plus 1.75 FAR from the Affordable Housing Bonus and .9 FAR from the Transit Infrastructure Improvement Bonus. The PD would allow for residential, commercial and accessory parking uses. The Minimum Lot Area (MLA) for the project would be 115. (See Attached Bulk Table)

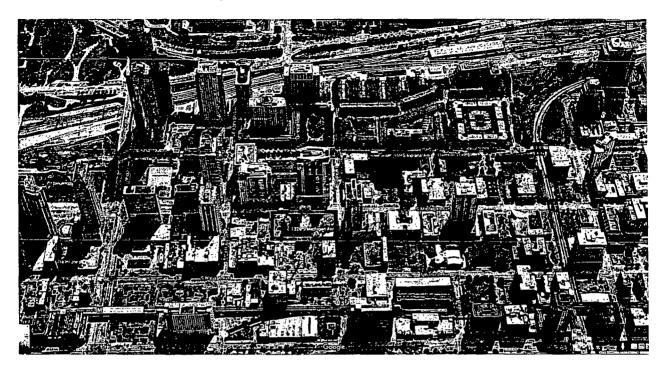
ZONING CONTEXT (site in blue):



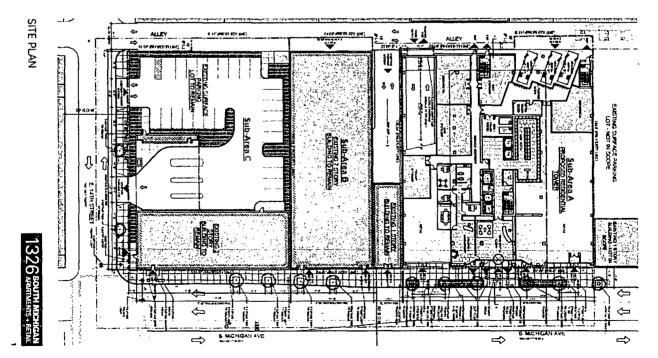
. . .

.

EXISTING AERIAL (site in green):

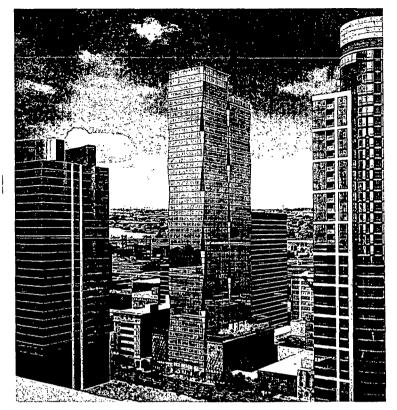


# PROPOSED SITE PLAN



### **FINAL**

#### PROPOSED RENDERING



#### RECOMMENDATION

The Department of Planning and Development has reviewed the project materials submitted by the Applicant and compared this proposal to existing development in the community. The area around this project consists of a mix of downtown zoning districts and planned developments and the project represents an opportunity to construct a compatible residential infill project along South Michigan Avenue in Chicago's Near South Side Community Area.

Based on that analysis, the Department of Planning and Development has concluded that this proposal is appropriate for this site and supports this development for the following reasons:

 The proposed rezoning of the subject property is appropriate under Chapter 17-13 of the Zoning Ordinance. Specifically, the proposed DX-7 underlying zoning classification is existing and the proposed project is 1) consistent with plans for the area, including the Central Area Action Plan (17-13-0308-A); 2) appropriate because of growth and development trends (17-13-0308-B); 3) compatible with the character of the surrounding area in terms of uses, density and building scale (17-13-0308-C), and; 4) compatible with surrounding zoning districts (17-13-0308-D).

. . . , . *.* X

.

- 2. The project meets the purpose and criteria set forth in Chapter 17-8 of the Zoning Ordinance and its adoption would not have any adverse impact on the public's health, safety or welfare. Specifically, this project meets the following provisions of Chapter 17-8:
  - a. Promotes economically beneficial development patterns that are compatible with the character of existing neighborhoods (per 17-8-0103), as evidenced through the project's design and massing keeping within the context of adjacent structures;
  - b. Promotes green design by conserving non-renewable energy and scarce materials (per 17-8-0908-A) as evidenced by the proposed green roof; and,
  - c. All sides and areas of the buildings that are visible to the public are treated with materials, finishes and architectural details that are of high-quality and appropriate for use on primary street-facing façade (17-8-0907-A-4), as evidenced through the material callouts in this report and on the elevations.
- 3. The project has been reviewed and approved by CDOT, MOPD and the Fire Department.

Based on the foregoing, it is the recommendation of the Department of Planning and Development that this application for a Residential Business Planned Development be approved and that the recommendation to the City Council Committee on Zoning, Landmarks and Building Standards be "Passage Recommended".

Bureau of Zoning and Land Use, Department of Planning and Development



#### DEPARTMENT OF PLANNING AND DEVELOPMENT CITY OF CHICAGO

# RESIDENTIAL BUSINESS PLANNED DEVELOPMENT 1320-1354 SOUTH MICHIGAN AVENUE; 64-80 EAST 14<sup>th</sup> STREET

### RESOLUTION

- WHEREAS, the Applicant, SMAT, LLC, has submitted an application seeking approval for a Residential Business Planned Development on a 63,566 square foot property currently zoned DX-7 (Downtown Service District); and,
- WHEREAS, the Applicant intends to construct a 513' residential building with approximately 500 dwelling units and 180 parking spaces on a 25,856 square foot portion of the subject site referred to as Subarea A, located at approximately 1320 S. Michigan Avenue; and,
- WHEREAS, an existing 7-story residential building with 49 dwelling units and accessory parking as well as a one-story commercial building will remain on site, referred to as Subarea B, located at approximately 1338-1340 S. Michigan Avenue; and,
- WHEREAS, an existing 2-story commercial building and accessory parking will remain on a 22,279 square foot portion of the site, referred to as Subarea C, located at approximately 1350 S. Michigan Avenue/64-80 East 14<sup>th</sup> Street; and,
- WHEREAS, the Applicant's request to rezone the property was introduced to the City Council on September 24, 2015; and,
- WHEREAS, proper legal notice of the hearing before the Plan Commission was published in the <u>Chicago Sun-Times</u> on March 2, 2016. The Applicant was separately notified of this hearing and the proposed zoning application was considered at a public hearing by this Plan Commission on March 17, 2016; and,
- WHEREAS, the Plan Commission has reviewed the application with respect to the provisions of the Zoning Ordinance and finds that the proposal will be consistent with said provisions; and
- WHEREAS, the Department of Planning and Development recommended approval of the

.

,

.

·

.

·

application, with the recommendation and explanation contained in the written report dated March 17, 2016, a copy of which is attached hereto and made a part hereof; and,

WHEREAS, the Plan Commission has fully reviewed the application and all informational submissions associated with the proposed amendment, the report and recommendation of the Commissioner of the Department of Planning and Development and all other testimony presented at the public hearing held on March 17, 2016, giving consideration to the Zoning Ordinance;

# NOW, THEREFORE, BE IT RESOLVED BY THE CHICAGO PLAN COMMISSION:

- 1. THAT the above-stated recitals to this resolution together with the report of the Commissioner of the Department of Planning and Development be adopted as the findings of fact of the Plan Commission regarding this zoning map amendment application.
- 2. THAT this Plan Commission recommends approval to the City Council Committee on Zoning, Landmarks and Building Standards of the final zoning application dated March 17, 2016.

Martin Cabrera, Jr. Chairman Chicago Plan Commission

RBPD No. \_\_\_\_\_ Approved: March 17, 2016

.

.

				<b>#18</b>	502
				#18 Intro	DAAL'
ECEIVED				SE	04.24,201S
SEP 2 4 2015		CITY OF CHI	CAGO		
ial: Pul, pu		TION FOR AN A HICAGO ZONIN			RECEIV MAR 17 20
1. ADDRESS of th	e property App	plicant is seeking	to rezone:		Initial: Formel.
<u>1320-1354 S. Mi</u>	chigan Ave., ar	nd 64-80 E. 14th S	St		
2. Ward Number th	at property is	located in: 3rd Wa	ard	<u></u>	
3. APPLICANT SI	MAT, LLC				
ADDRESS 181	W. Madison, Si	uite 4700		CITY Chicago	
STATE_IL	ZIP COI	DE 60602			58-3882
EMAIL jmurphy@	mbres.com	CONTRAC		John Murnhu	
EMAIL maphye		CONTAC	T PERSON	John Murphy	<u></u>
4. Is the applicant if the applicant if	the owner of the s not the owner	he property? YES er of the property.	S , please prov	NO_) ide the followin	۲ g information ng the application to
4. Is the applicant If the applicant regarding the ov proceed.	the owner of the owner of the owner of the owner and attach	he property? YES er of the property.	S, please prov ation from th	NO ) ide the followin ne owner allowi	g information
4. Is the applicant If the applicant regarding the ov proceed.	the owner of the owner of the owner of the owner and attack oner and attack essee Exhibit A	he property? YES er of the property. h written authoriz	S , please prov ation from th o-Areas A, B a	NO ) ide the followin ne owner allowi and C	g information
4. Is the applicant If the applicant regarding the ov proceed. OWNER Please	the owner of the owner of the owner of the owner and attack oner and attack esee Exhibit A	he property? YES er of the property. n written authoriz for Owners of Sut	S , please prov ation from th o-Areas A, B a	NO ) ide the followin te owner allowin and C 	g information
<ul> <li>4. Is the applicant of the applicant of the applicant of the owner owne</li></ul>	the owner of the owner of the owner of the owner owner owner owner and attack esee Exhibit A	he property? YES er of the property n written authoriz for Owners of Sut	S , please prov cation from th o-Areas A, B a	NO_ ide the followin ne owner allowin and C  	g information ng the application to
<ul> <li>4. Is the applicant in regarding the owner proceed.</li> <li>OWNER Please</li> <li>ADDRESS</li> <li>STATE</li> <li>EMAIL</li> <li>5. If the Applicant</li> </ul>	the owner of the s not the owner of the owner and attack and attack asee Exhibit A	he property? YES er of the property n written authoriz for Owners of Sut	S , please prove that from the second	NO_) ide the followin ne owner allowin and C CITY PHONE	g information ng the application to
<ul> <li>4. Is the applicant in regarding the owner proceed.</li> <li>OWNER Please ADDRESS</li></ul>	the owner of the s not the owner of the s not the owner of the owner and attached by the see Exhibit A ZIP CO ZIP CO	he property? YES er of the property h written authoriz for Owners of Sut DE DECONTAC property has obta	S, please provention from the provention from the provention of the proventio	NO 2 ide the followin he owner allowin and C  PHONE er as their repres	g information ng the application to
<ul> <li>4. Is the applicant in regarding the owner proceed.</li> <li>OWNER Please ADDRESS</li></ul>	the owner of the s not the owner of the s not the owner of the owner and attached a see Exhibit A ZIP CO ZIP CO /Owner of the provide the feature of the featu	he property? YES er of the property? h written authoriz for Owners of Sut DECONTAC property has obta ollowing informa Chris A. Leach, So	S , please prove tation from the p-Areas A, B and p-Areas A, B and p	NO 2 ide the followin he owner allowin and C    	g information ng the application to
<ul> <li>4. Is the applicant in regarding the owner proceed.</li> <li>OWNER Please ADDRESS</li></ul>	the owner of the s not the owner of the s not the owner of the owner and attached by the see Exhibit A ZIP CO ZIP CO /Owner of the second the feature of the f	he property? YES er of the property in written authoriz for Owners of Sut DECONTAC property has obta ollowing informa Chris A. Leach, So e., Suite 3700	S, please provention from the po-Areas A, B and the po-Areas	NO 2 ide the followin he owner allowin and C 	g information ng the application to sentative for the C.

.

•

•

If the applicant is a legal entity (Corporation, LLC, Partnership, etc.) please provide the names б. of all owners as disclosed on the Economic Disclosure Statements. John Murphy \_\_\_\_\_ v On what date did the owner acquire legal title to the subject property? Various Dates 7. 8. Has the present owner previously rezoned this property? If yes, when? No Proposed Zoning District RBPD Present Zoning District DX-7 9. Lot size in square feet (or dimensions) 61,341.66 sq. ft. 10. Current Use of the property Surface parking lot, and existing residential, commercial and bank buildings. 11. Reason for rezoning the property\_\_\_\_\_The proposed development requires approval pursuant to the planned 12. development process. 13. Describe the proposed use of the property after the rezoning. Indicate the number of dwelling units; number of parking spaces; approximate square footage of any commercial space; and height of the proposed building. (BE SPECIFIC) Please see Planned Development Statements and Exhibits for specific information. On May 14<sup>th</sup>, 2007, the Chicago City Council passed the Affordable Requirements Ordinance 14. (ARO) that requires on-site affordable housing units or a financial contribution if residential housing projects receive a zoning change under certain circumstances. Based on the lot size of the project in question and the proposed zoning classification, is this project subject to the Affordable Requirements Ordinance? (See Fact Sheet for more information)

YES X NO\_\_\_\_\_

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

# SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:	
1330 S MICHIGAN LLC	,
Check ONE of the following three boxes:	5
Indicate whether the Disclosing Party submitting this EDS is: 1. 01, the Owner OR	, 1
2. [. ] a legal entity holding a direct or indirect interest in the Applicant. State the legal name of Applicant in which the Disclosing Party holds an interest:	
3. [] a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity if which the Disclosing Party holds a right of control:	n
B. Business address of the Disclosing Party: 3831 RUBY STREET SUITE 100	
SCHILLER PARK, IL 60176	ن ب ب
C. Telephone: 312-376-0720 Fax:Email: STANSOBIE@GMAIL.COM	<u></u>
D. Name of contact person: STAN SOBIESKI	 ., -
E. Federal Employer Identification No. (if you have one): 32-0087674	
F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this BDS pertains. (Include project number and location of property, if applicable):	) )
PD application for 1320.59 5 Michigan Ave, and 64.80 E. 19 th St.	۰ ب
G. Which City agency or department is requesting this EDS? Left. of Planning and Developme	nt
If the Matter is a contract being handled by the City s: Department of Procurement Services, please complete the following:	· · .
Specification # N/A	
	:
Yer. 01-01-12 Page 1:0f 13:	

·

# SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF TI	HE DISCLOSING PART	Y .
1. Indicate the r	nature of the Disclosing P	arty:
[] Person		[X] Limited liability company
[] Publicly register	ed business corporation	[] Limited liability partnership
[] Privately held bu	isiness corporation	[] Joint venture
[] Sole proprietorsh	hip.	[] Not-for-profit corporation
[] General partners	hip	(Is the not-for-profit corporation also a 501(c)(3))?
[] Limited partners	hip	
[] Trust		[] Yes [] No [] Other (please specify)
	;	
2. For legal enti	ties, the state (or foreign	country) of incorporation or organization, if applicable:
ILLINOIS	<u>, esta de la constante</u>	and a start of the s <u>An and an </u>
· · · · ·		
3. For legal enti	ties not organized in the s	State of Illinois: Has the organization registered to do
business in the State	of Illinois as a foreign er	huty? A second
-	•	a provinska apperativ Alterio ogenskur e Burakis og som for
[ ] Y.es	[[] No	[] N/À Maria Maria - Constanting aggina di Santa Sant
an ann ann an		22. A statistical statistic
B. IF THE DISCLÖ	SING PARTY IS A LEC	PAL ENTITY:
NOTE: For not-for- there are no such me the legal titleholder If the entity is a g partnership of joint y manager or any othe NOTE: Each legal e Name	profit corporations, also mbers, write "no member s); eneral partnership, limite centure, list below the nar person or entity that cor ntity listed below must su	all executive officers and all directors of the entity. list below all members, if any, which are legal entities. If rs." For trusts, estates or other similar entities, list below d'partnership, limited liability company, limited liability metand title of each general partner, managing member, htrols the day-to-day management of the Disclosing Party. ubmit an EDS on its own behalf.
STANISLAW SOB	ÎBŜKI <sup>®</sup>	MANAGER
TERESA SOBIESK		MANAGER
		i di antanangan <b>bi kusi</b> na sada ya kusiya eli das
and the second		
	ennen en gestere en	und Konstantin and Antonia and Antonia Antonia and a statement of the Antonia and Antonia and Antonia and Antonia and Antonia and Antonia and Antonia a
	•	and the second secon
2. Please provide	ethe following informati	on concerning each person or entity having a direct or
		on concerning each person or entity having a direct or up) in excess of 7.5% of the Disclosing Party. Examples

Page 2/of 13

.

· ·

:

.

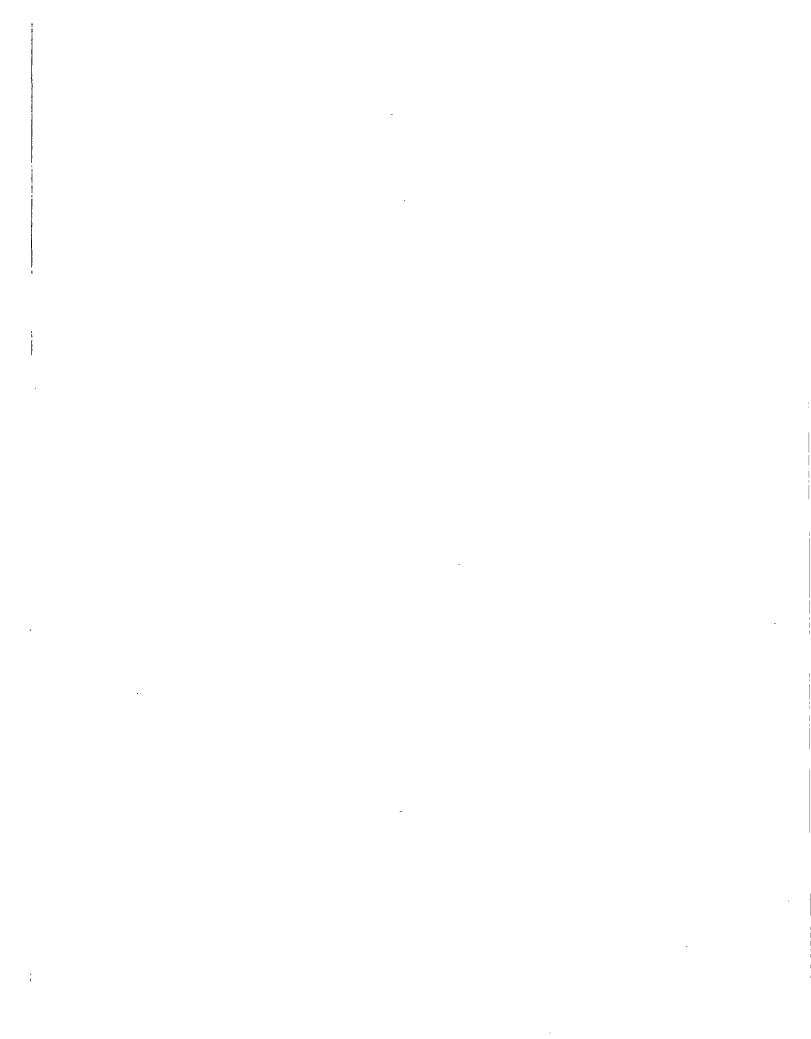
•

.

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	<b>Business Address</b>	Percentage Interest in the Disclosing Party	
STANISLAW SOBI	ESKI 3831RUBY ST #100 SCHI		
TERESA SOBIESKI	3831 RUBY ST #100 SCHILLE	R PARK IL 60176	
* *	· · · · · · · · · · · · · · · · · · ·		
SECTION III BU	SINESS RELATIONSHIPS W	ITH CITY ELECTED OFFICIALS	
		ip," as defined in Chapter 2-156 of the M before the date this BDS is signed?	Aunicipal
[] Yes	[X]No		· .
	na an a	elëctçd officiël(s) and describe such	11 - 14 12 - 14
			يشمونون معتقد
SECTION IV DIS	CLOSURE OF SUBCONTRA	CTORS AND OTHER RETAINED P	ARTIES
lobbyist, accountant, or expects to retain in amount of the fees pa	consultant and any other person ( connection with the Matter, as y	usiness address of each subcontractor, at or entity whom the Disclosing Party has vell as the nature of the relationship, and Disclosing Party is not required to disclo Party's regular payroll.	retained the total
action on behalf of an himself. "Lobbyist"	y person or entity other than: (1) Ilso means any person or entity a rtaking to influence any legislati	kes to influence any legislative, or admir a not-for-profit entity, on an unpaid bas ny part of whose duties as an employee ve or administrative action;	is, or (2) of
Disclosing Party must	cither ask the City whether disc	sure is required under this Section, the losure is required or make the disclosure	••••••••••••••••••••••••••••••••••••••
i kan ser semen en gela ser talori N			1997

Page 3 of 13



Name (indicate whether retained or anticipated to be retained)

Business Address Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.) Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.

	a a substant of		•
· · · · · · · · · · · · · · · · · · ·			
(Add sheets if	necessary)		
K Check here	if the Disclosing I	arty has not retained, nor expects to	retain, any such persons or entities.
SECTION V	- CERTIFICATI	ONS	tudis and the states of the second second
A.∉ĈŎIJRŦ <sup>Ŀ</sup> Ŏ	RDERED CHIED	SUPPORT COMPLIANCE	มีปัญลาเรื่อง ได้ได้เราได้ ๆ ผู้ผู้ผู้ผู้มีเหลือ (การการการการการการการการการการการการการก
		n 2-92-415, substantial owners of bu ice with their child support obligatio	siness entities that contract with
- 1 D - 1 FR TA	Constraint Constraints	ndirectly owns 10% or more of the D ligations by any Illinois court of cor	· · · · · · · · · · · · · · · · · · ·
[]Yes	[ <b>Ž</b> ]No	[] No person directly or indirectl Disclosing Party.	ly owns 10% or more of the
f "Ycs," has th	ie person entered i	nto a court-approved agreement for	payment of all support owed and
· · · · · · · · · · · · · · · · · · ·	compliance with	· · · · · · · · · · · · · · · · · · ·	
[]¥¢s	[]No	and a state of the second s References and references and the second s	e and an and a second
3. FURTHER	CERTIFICA TIQI	ISI. ISI. ISI. ISI. ISI. ISI. ISI. ISI.	การในกลุ่มขึ้นสาว และไปหม่งสาคริมมี มีและ (4 ไม่มีได้เรา) 
Pursnani	eto Municipal Cor	le Chapter 1-23. Article I ("Article I	")/which the Annlicant should

1. Pursuant to Municipal Code Chapter 1-23, Article 1 ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party, submitting this EDS is the Applicant and is doing business with the City/ then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article Tis a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframes in certifications 2 and 3 below.

•

ł

i

2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a, governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
- d. have not, within a five-year period preceding the date of this EDS, had one or more publics. transactions (federal, state or local) terminated for cause or default; and
- e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

and the second second

na popular i di add Pulari estadigi p

erighter and the second states of the second second

• 3. The certifications in subparts 3, 4 and 5 concern:

• the Disclosing Party;

.: •

•any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

ให้สี่มีสมารณศาสตร์ขเพื่อ (Soliton) (Soliton) (Soliton) (Soliton) เรียน เรียน เรียน (Soliton) (Soliton) (Solitan) (S

• any<sup>an</sup> Affiliated Entity" (meaning aperson or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common-use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is undercommon control of another person or entity;

• any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

. · ; } .

.

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a or b above that is a matter of record, but have not been prosecuted for such conduct; or
- d. Wiolated the provisions of Municipal Code Section 2-92-610 (Diving Wage Ordinance):

4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

egeneti generale des Compos

5 Neither the Disclosing Party non any Affiliated Entitylis listed on any of the following lists maintained by the Office of Foreign Assets Controllof the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce of their successors: the Specially Designated Nationals List, the Dehied Persons List, the Unverified Lists the Britty List and the Debaned District of the Special of the U.S. Department of Commerce of the Issue of the Debaned District of the Dehied Persons List, the Unverified Lists the Britty List and the Debaned District of the Special of the U.S. Debaned District of the Special of the U.S. Debaned District of the Special of the U.S. Debaned District of the Debaned Distribution of the U.S. Debaned Distribution of the U.S.

6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications) the Disclosing Party must explain below.

Page 6 of 13

11.2

;

•

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (1) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

NA

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one)

[] is [X] is not

a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.

2. If the Disclosing Party IS a financial institution; then the Disclosing Party pledges:

uinti der retgef

saar (ja sa tuga sa tug

"We are not and will not become a producity lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code; explain here: (attach additional pages if necessary):

.

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

## D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part D.

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

[],Yes

NORE: If you checked "Yes" to Item D.I., proceed to Items D.2. and D.3. If you checked "No" to Item D.I., proceed to Part E.

🖓 y himai pakt y colaith duran 🛥 j

2. Unless soldipursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her ownmame or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

## []Xes [X] No

3. If you checked "Yes" to Item D.I., provide the names and business addresses of the City, officials of employees having such interest and identify the nature of such interest.

Name Business Address Nature of Inferest

4. The Disclosing Party further certifics that no prohibited financial interest in the Matter will, be acquired by any City official or employee.

## E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS.

Please check either 1. or 2-below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

Pagei8 of 13

. • ļ 1 . · · 

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

\_X\_\_\_1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

# SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding..

## A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary)

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

dan dan 1 ku awat di sala se situ sala da 19 ku da 19 ku

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan; entering into any cooperative agreement, or to extend, continue, renew; amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

Page 9 of 13

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs/A:1: through A:4-above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL BMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?

ina serie de la company de

[']Ycs [X]'No

If "Yeş," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (Sec 41 CFR Part 60.2.)

 Tave you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due

under the applicable filing requirements?

3. Have youparticipated in any previous contracts or subcontracts subject to the equal opportunity clause?

If you checked \*No? to question 1. or 2: above, please provide an explanation:

Page 10 of 13

#### SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, **COMPLIANCE, PENALTIES, DISCLOSURE**

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based. 出兵 人名法法

ee Carlos A

Reference of the second state of the second st

B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics; and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

C: 4f the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity; including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble testi **Ha**ndstor († 1977) damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request: Some of all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible. rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article Lof Chapter 1-23:01 the Municipal Code (imposing PERMANENT INELIGIBILII) Y for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

Page 11 of 13

:

. .

F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration decomposition of the second

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form, and substance to those in F.1. and F.2 above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications of that the Disclosing Party has reason to believe has not provided of cannot provide truthful certifications

12 3 3

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

# CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this BDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this BDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City 1330 S. MICHIGAN-L.L.C.

(Print or type name of Disclosing Party)

By: (Significe) SFANISLAW SOBIESKI (Brint or type name of person signing) Manager

riadana (j. j.

(Print or type title of person signing)

Signed and sworn to before me on (date)  $\frac{1}{1}$   $\frac{1}$ 

Commission expires: March 4 9 018

Page 12-of 13

OFFICIAL SEAL MONICA GOBIESI(1 KOTARY PUBLIC: STATE OF ILLINOIS 1 MY COLUMISSION EXPIRES 03/04/102

🗢 sashimalista yutiyo ni

. . . ` I. .

.

.

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent; grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II:B 1 a. if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is ageneral partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability.company; (2) all principal officers of the Disclosing Party, and (3) any person having more than a 7,5 percent ownership interest in the Disclosing Party "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a logal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

# []Yes

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

Page 13'of

Star dans fitte sea in the second second

- X ( 4.

· · · ·

#### **CITY OF CHICAGO** ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity. which has a direct ownership interest in the Applicant exceeding 7.5 percent (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Rursuant to Municipal Code Section 2-154-010 is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to Section 2-92-416 of the Municipal Code?

No การสมาชิงสุราชิงสร้างสุราชุย หรือสรรรม และ กิจสรรมสร้างสูง heist fin If the Applicant is a legal entity publicly traded on any exchange, is any officer or director of the Applicant identified as a building code scofflaw or problem landlord pursuant to Section 2-92-416 of the Municipal Code? en la la la compositionada da la compositionada da la compositionada da la compositionada da la compositionada ant part in a state

Bill affective assessments aspect and

Nor Nor Nor Nor Applicable Ycs and Market State And And and 3. 1Lyes to (1) of (2) above, please identify below-the name of the person or legalientity identified as a building code scofflaw or problem landlord and the address of the building or buildings to which the pertinent code violations apply.

TLEUNG OUT THIS APPENDIX B CONSTITUTES A CKNOWLEDGMENT AND AGREEMENT THAT THIS APPENDIX BISINCORPORATED BY REFERENCE INTO AND MADE A PART OF THE ASSOCIATED EDS. -AND THAT THE REPRESENTATIONS MADE IN THIS APPENDIX BARE SUBJECT TO THE CERTIFICATION MADE UNDER PENALTY OF PERJURY ON PAGE 12 OF THE ASSOCIATED EDS.

Page 14 of 14