

City of Chicago



O2017-1517

Office of the City Clerk

Document Tracking Sheet

Meeting Date: 2/22/2017

Sponsor(s): Emanuel (Mayor)

Ordinance Type:

Title: Bond inuducement language for housing revenue bonds for Woodlawn Roll Up Preservation Associates, LP

Committee(s) Assignment: Committee on Finance



OFFICE OF THE MAYOR CITY OF CHICAGO

RAHM EMANUEL MAYOR

February 22, 2017

TO THE HONORABLE, THE CITY COUNCIL OF THE CITY OF CHICAGO

Ladies and Gentlemen:

At the request of the Commissioner of Planning and Development, I transmit herewith an ordinance authorizing bond inducement language for Woodlawn Roll Up Preservation Associates, LP.

Your favorable consideration of this ordinance will be appreciated.

Very truly yours,

Mayor

ORDINANCE

WHEREAS, the City of Chicago (the "City"), a home rule unit of government under Section 6(a), Article VII of the 1970 Constitution of the State of Illinois, has heretofore found and does hereby find that there exists within the City a serious shortage of decent, safe and sanitary rental housing available for persons of low- and moderate-income; and

WHEREAS, the City has determined that the continuance of a shortage of affordable rental housing is harmful to the health, prosperity, economic stability and general welfare of the City; and

WHEREAS, Woodlawn Roll Up Preservation Associates Limited Partnership, an Illinois limited partnership (the "Borrower"), has proposed the rehabilitation of 16 low-income housing development projects consisting of approximately 196 total residential dwelling units and certain common areas located in the City at 6153-59 South Eberhart Avenue, 6152-58 South Eberhart Avenue, 6201-03 South Eberhart Avenue, 6157 South Evans Avenue, 6428 South Ingleside Avenue, 6323 South Ingleside Avenue, 6350-58 South Kimbark Avenue, 6418 South Maryland Avenue, 6456 South Maryland Avenue, 5615 South Prairie Avenue, 6154-56 South Rhodes Avenue, 6200-06 South Rhodes Avenue, 6153-59 South Saint Lawrence Avenue, 6156-58 South Vernon Avenue, 6200-04 South Vernon Avenue, and 6211-21 South Vernon Avenue (collectively, the "Project"); and

WHEREAS, the Borrower has requested that the City issue multi-family housing revenue bonds, notes or other indebtedness in an amount not to exceed \$20,000,000 (the "Bonds") for the purpose of financing all or a portion of the Project costs, including but not limited to the costs incurred in connection with the issuance of the Bonds; and

WHEREAS, it is intended that the interest on the Bonds will be excluded from gross income for federal income tax purposes; and

WHEREAS, it is intended that this ordinance shall constitute a declaration of intent to reimburse certain eligible expenditures for the Project made prior to the issuance of the Bonds from the proceeds of the Bonds (if and when issued) within the meaning of Section 1.150-2 of the Treasury Regulations promulgated under the Internal Revenue Code of 1986, as amended (the "Treasury Regulations"); and

WHEREAS, the City reasonably expects, but is not obligated, to issue the Bonds; now, therefore,

Be It Ordained by the City Council of the City of Chicago:

SECTION 1. The above recitals are expressly incorporated in and made a part of this ordinance as though fully set forth herein.

SECTION 2. The City reasonably expects to issue the Bonds and lend the proceeds thereof to the Borrower, or an entity affiliated with or related to the Borrower, for the purpose of financing all or a portion of the Project costs, including but not limited to the costs incurred in connection with the issuance of the Bonds. The maximum principal amount of Bonds which the City reasonably expects to issue for the Project will not exceed \$20,000,000.

SECTION 3. Certain costs will be incurred by the Borrower, or an entity affiliated with or

related to the Borrower, in connection with the Project prior to the issuance of the Bonds. The City reasonably expects to reimburse such costs with proceeds of the Bonds.

- SECTION 4. The costs to be reimbursed will be paid from funds of the Borrower, or an entity affiliated with or related to the Borrower, which have been allocated to other purposes.
- SECTION 5. This ordinance is consistent with the budgetary and financial circumstances of the City. No funds from sources other than the Bonds are or are reasonably expected to be, reserved, allocated on a long-term basis or otherwise set aside by the City for the Project costs to be paid from the proceeds of the Bonds.
- SECTION 6. This ordinance constitutes a declaration of official intent of the City with respect to the Project under Section 1.150-2 of the Treasury Regulations.
- SECTION 7. To the extent that any ordinance, resolution, rule, order or provision of the Municipal Code of Chicago, or part thereof, is in conflict with the provisions of this ordinance, the provisions of this ordinance shall control. If any section, paragraph, clause or provision of this ordinance shall be held invalid, the invalidity of such section, paragraph, clause or provision shall not affect any of the other provisions of this ordinance.
- SECTION 8. This ordinance shall be effective as of the date of its passage and approval.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

POAH Woodlawn Roll Up, LLC

Check ONE of the following three boxes:	· V
Indicate whether the Disclosing Party submit 1. [] the Applicant	ting this EDS is:
OR	,
	irect interest in the Applicant. State the legal name of the wholds an interest: Woodlawn Roll Up Preservation Associates Limited Partnership
3. [:] a legal entity with a right of control which the Disclosing Party holds a right of	(see Section II.B.1.) State the legal name of the entity in of control:
) B. Business address of the Disclosing Party:	1 N. LaSalle, Suite 1750
	Chicage, IL 60602
	12-658-0666 Email: nmccoy@poah.org
E. Federal Employer Identification No. (if you	
F. Brief description of contract, transaction of which this EDS pertains. (Include project numbers)	r other undertaking (referred to below as the "Matter") to mber and location of property, if applicable):
\$14 M bond inducement ordinance for the Woodlawn R	collup multi-site renovation (see attached property list as Exhibit A)
G. Which City agency or department is reque	sting this EDS? Department of Planning and Development
If the Matter is a contract being handled by complete the following:	the City's Department of Procurement Services, please
complete the following.	

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Person [] Publicly registered business corporation [] Privately held business corporation [] Joint venture [] Sole proprietorship [] Not-for-profit corporation [] General partnership [] Limited partnership [] Yes [] No

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

[] Other (please specify)

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[] Trust

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

[] Yes VNA

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles of all executive officers and all directors of the entity.

NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must'submit an EDS on its own behalf.

Name	Title
Preservation of Affordable Housing, Inc	Sole Member/Managing Member

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
Preservation of	1 N. LaSalle, Ste. 1750	Disclosing Party 100%
Affordable Housing	J. Chicago, IL 60637	
Inc.	A	
		_

SECTION III -- BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

. . . .

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

[] Yes .	Ŋ.No
If yes, please identify below relationship(s):	w the name(s) of such City elected official(s) and describe such

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)		
Check here if the Disc	closing Party h	as not retained, nor expects to retain	, any such persons or entities
SECTION V - CERTI	FICATIONS	.,	
A. COURT-CRDERED	CHILD SUPP	ORT COMPLIANCE	
•		-415, substantial owners of business h their child support obligations thro	
	•	ly owns 10% or more of the Disclos ons by any Illinois court of competer	•
i [i] Yes [] N	· -	o person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complian		court-approved agreement for payme reement?	ent of all support owed and
[]Yes []N	10		
B. FURTHER CERTIFI	CATIONS		
	-	pter 1-23, Article I ("Article I")(whousiness") and legal requirements), i	• •

consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for

doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
- dishave not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- the chave not, within a five-year period preceding the date of this EDS, been convicted, adjudged to the acquilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City of by the federal government, any state, or any other unit of local government.

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- 3. The certifications in subparts 3, 4 and 5 concern:
- the Disclosing Party;
- any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
- any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5: Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official of the City of Chicago (if none, indicate with "N/A" or "none"). N/A
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in course of official City business and having a retail value of less than \$20 per recipient (if none, indicated with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
1
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifics that the Disclosing Party (check one)
[] is is not
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively

		" the word "None," or no response amed that the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.					
	D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS							
	Any words or term meanings when us	-	of the Municipal Code have the same					
•		financial interest in his or her own	Nunicipal Code: Does any official or employee name or in the name of any other person or					
	[] Yes	∅ No						
ME COS	Item D.1., proceed	to Part E.	ve bidding, or otherwise permitted, no City					
•	any other person of for taxes or assess: "City Property Said	r entity in the purchase of any prop ments, or (iii) is sold by virtue of le	erty that (i) belongs to the City, or (ii) is sold gal process at the suit of the City (collectively, en pursuant to the City's eminent domain power					
dig se garang	any other person of for taxes or assessing left Property Said does not constitute	r entity in the purchase of any prop ments, or (iii) is sold by virtue of le "). Compensation for property tak	erty that (i) belongs to the City, or (ii) is sold gal process at the suit of the City (collectively, en pursuant to the City's eminent domain power					
	any other person of for taxes or assessing left Property Said does not constitute	r entity in the purchase of any prop ments, or (iii) is sold by virtue of le e"). Compensation for property tak a financial interest within the mean	erty that (i) belongs to the City, or (ii) is sold gal process at the suit of the City (collectively, en pursuant to the City's eminent domain power					
	any other person of for taxes or assessment City Property Said does not constitute Does the Matter in [] Yes (3. If you check	r entity in the purchase of any propments, or (iii) is sold by virtue of le e"). Compensation for property take a financial interest within the mean volve a City Property Sale? [] No	erty that (i) belongs to the City, or (ii) is sold gal process at the suit of the City (collectively, en pursuant to the City's eminent domain power ning of this Part D.					

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1, or 2, below. If the Disclosing Party checks 2,, the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

• •	disclosure requirements Matter voidable by the	•	contract entere	d into with the City i	η
the Disclosing Part from slavery or slav issued to slavehold	sing Party verifies that to y and any and all predect yeholder insurance polic ers that provided covera y has found no such reco	essor entities re ies during the s ge for damage t	garding record lavery era (inc	ls of investments or p luding insurance poli	orofits icies
Disclosing Party ha policies. The Discl	sing Party verifies that, as found records of investoring Party verifies that the names of any and all	tments or profit the following c	s from slavery onstitutes full	or slaveholder insur disclosure of all sucl	ance
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-	g soller to problem			And Abeek of Dural (·
funded, proceed to and proceeds of deb	ter is federally funded, Section VII. For purport of obligations of the City ON REGARDING LOB	complete this S ses of this Secti are not federal	ection VI. If on VI, tax crec funding.	lits allocated by the (derally City
Disclosure Act of 19	e names of all persons of 1995 who have made lobb r: (Add sheets if necessa	bying contacts ory):	on behalf of the	e Disclosing Party w	
			* 2 4	200 1 2 1 1 1 1 2 1 2 1 2 1 2 1 2 1 2 1	 -
			*·		,
(If no explanation appear, it will be con				IA" or if the word "N	

federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATIO	N REGARDING EQUAL EMPLOYMENT OPPORTUNITY
	ally funded, federal regulations require the Applicant and all proposed omit the following information with their bids or in writing at the outset of
Is the Disclosing Par	ty the Applicant?
[]Yes	[] No
If "Yes," answer the	three questions below:
	eloped and do you have on file affirmative action programs pursuant to applicable (See 41 CFR Part 60-2.) [] No
	with the Joint Reporting Committee, the Director of the Office of Federal Programs, or the Equal Employment Opportunity Commission all reports due filing requirements? [] No
3. Have you part equal opportunity cla	icipated in any previous contracts or subcontracts subject to the use?
[] Yes	[] No
If you checked "No"	to question 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Seigwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or decigning to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party-will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the confidence of the conf

her at No. 20 MOTE: If the Disclosing Party cannot certify as to any of the items in P.I., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

Sedge of S. Suite for the items in P.I., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

Sedge of S. Suite for the items in P.I., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

The Hall of we don't now a some of the

nhorized Under penalty of perjury, the person signing belows (1) warrants that he/sho is authorized to execute
2) warrants (EDS) and Appendix A (if applicable) on behalf of the Disclosing Party; and (2) warrants that all
te) are to certifications and statements contained in this EDS and Appendix (A (the police ble) are true, accurate
and complete as of the date furnished to the City.

POAH Woodlawn Roll Up, LLC

(Print or type name of Disclosing Party)

By:

(Sign here)

Wh F EXX

(Print or type name of person signing)

(Print or type title of person signing)

Commission expires. 7/12/20.

OFFICIAL SEAL
MOLLY H. EKERDT
Notary Public - State of Illinois
My Commission Expres 5/12/2020

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CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any. Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

Section II.B.1.2. If the Disclosing Party is a corporation, all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[∕] No		÷ .
such person is connec	tify below (1) the name and title of seted; (3) the name and title of the elected; (3) the name and title of the elected; and (4) the precise natural set.	ected city official or department	head to whom such

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1.	building code scofflaw o	r problem landlord pursuan	e Applicant or any Owner identified as a to Section 2-92-416 of the Municipal
		2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	the section of the section of
	[] Yes	. [√] No	
2.	2.2	s a building code scofflaw	ny exchange, is any officer or director of or problem landlord pursuant to Section
	-:	: · · · · ·	
	[] Yes	[].No	[] Not Applicable
		na transfer de la companya de la co La companya de la co	
3.	If yes to (1) or (2) above, identified as a building co	please identify below the n	name of the person or legal entity addord and the address of the building or
			··································

FILLING OUT THIS APPENDIX B CONSTITUTES ACKNOWLEDGMENT AND AGREEMENT THAT THIS APPENDIX B IS INCORPORATED BY REFERENCE INTO, AND MADE A PART OF, THE ASSOCIATED EDS, AND THAT THE REPRESENTATIONS MADE IN THIS APPENDIX B ARE SUBJECT TO THE CERTIFICATION MADE UNDER PENALTY OF PERJURY ON PAGE 12 OF THE ASSOCIATED EDS.

																	_
Also known as	The Washington	The Washington	The Washington	The Washington	The Washington	The Washington	The Washington	Evans Apartments	Maryland Apartments	Maryland Apartments	Ingleside Apartments	Ingleside Apartments	Prairie Apartments	Eberhart (acquired 2016)	Vernon (acquired 2016)	Kimbark (acquired 2016)	
Est Cost per Unit	\$ 28,063	\$ 15,328	\$ 17,000	\$ 15,646	\$ 17,839	\$ 17,864	\$ 14,659	011.61 8	\$ 12,167	\$ 12,360	\$ 27,793	\$ 27,960	\$ 26,160	\$ 52,778	\$ 38,889	716,76 \$	\$ 28,059
Contraction Contract per Building	336,750	\$ 229,920	255,000	281,630	214,070	214,370	264,580	229,320	146,000	74,160	83,380	3,880	261,600	350,000	\$ 700,000	3 1,175,000	5,499,660 \$
Canstruction Scope	Waterproofing, AC, Lighting, S landscaping, sugnage, IT and security	Waterproofing, AC, Ughting, fandscaping, signage, IT and security	Waterproofing, AC, Lighting, S landscaping, signage, IT and security	Waserproofing, AC, Lighting, S landscaping, synage, IT and security	Waterproofing, AC, Lighting, S landscaping, signage, IT and security	Waterproofing, AC, Lighting, S landscaping, signage, IT and security	Waterproofing, AC, Lighting, \$ fandscaping, signage, IT and security	Waterproofing, AC, Lighting, I and security, S landscaping, signage, IT and security, S kitchen cabinets	AC, Lighting, landscaping, signage, 1T s and security	S alleudis Bulderspuel Bustulin	AC, Lighting, landscaping, signage, IT s and security	T signage, IT	AC, Lighting, landscaping, signage, IT sand security, exhaust, common areas	AC, Roof, Windows, Waterproofing, Masonry, Lighting, landscaping, signage, kitchen cabinets, IT and security, new office and community room,	AC; Masonry, Lighting, landscaping, signage, kitchen cabinets, IT and security	Full rehab: New HVAC, extentive masony repair, new water supply and aborizer, weekerficial supply and fotures, kitchen and bash finishes. Hooring and walls repairs, blastement, Abor restoring, extending lighting, pocches, indiscaping, signing, and security	
Soft Debt to be	NSP (City of Chicago)	NSP (City of Chicago)	NSP (City of Chicago)	NSP (City of Chicago)	NSP (City of Chicago)	NSP (City of Chicago)	NSP (City of Chicago)	ec o N	NSP (City of Chicago)	Choice Neighborhoods (HUD)	NSP (City of Chicago)	NSP (City of Chicago)	NSP (City of Chicago)	None, but Troubled Buildings Initative Deed Restriction (Expires 2018)	None, but Troubled Buildings initiative Deed Rastriction (Expires 2018)	Nane	
the last	X-001	100%	100%	100%	1001	100%	100%	25	92%	žę.	100%	100%	100%	X69	****	ž	
X w/ Rental	% %	Š	\$\$	\$05	%S	§5	8	Š	100%	¥001	100%	100%	100%	\$	\$0 %	X 0001	
4 BB	۰	۰	0	٥	٥	۰	0		٥	۰	•	0	٥	٥	6	0	_
# F	~		٥	0	۵		ın			<u>ن</u>	~	_	7	Ω	6	ä	2
1 BR 2 BR	0	3 -	6 9	6	0	, m	1 2	0	•	0	0	٥	9 7	0	0	0	21 85
Total 1	12	- SI	15	18	12	21	81	21	21	<u> </u>		9	01	18	18	27	196
Ownership Status	POAH NSP Chicago LLC	POAH NSP Chicago LLC	POAH NSP Chicago LLC	POAH NSP Chicago LLC	POAH NSP Chicago LLC	PGAH NSP Chicago LLC	POAH NSP Chicago LLC	POAH Holdings LLC	POAH NSP Chicago LLC (Held in Trust No by Chicago Title)	POAH NSP Chleago LLC	POAH NSP Chicago LLC	POAH NSP Chicago LLC	POAH NSP Chicago LLC (Held In Trust No. by Chicago Title)	POAH NSP Chicago LLC	POAH NSP Chicago נונכ	POAH NSP Chicago LLC	
4 Parking	0	0	0	0	0	0	٥	10	0	4	e.	3	,		14	0	
Enterprise Zone	4 X	A74	NA	A74	A A	A74	A74	A74	RIA	Ā	ž	A74	A74	A74	A N		
Federal EZ/RC	Selected E2/RC	Selected 52/RC	Selected EZ/RC	Selected £2/3C	Selected EZ/RC	Selected EZ/RC	Selected EZ/RC	Selected £2/RC	Renewal Community	Renewal Community	Renewal	Renewa! Community	Renewal Community	Selected EZ/RC	Selected EZ/RC	ă A	
Census Tract	4206 00	4206 00	4205 00	4206 00	4206 00	4256 00	4206 30	4205 00	4208 00	4208 00	4208 00	4208 00	4004 00	4206 00	4206 00	8344 00	
Zulng	RM-5	RM-S	RM-5	RM-S	R.M-5	R.W S	2,578 2.50	RM.5	RT-4	RT-4	RT.▲	FT.4	RM.S	RM-5	RM-5	ž.	
Rentable Square Footage	11,499	13,034	11,955	15,135	12,675	11,655	17,590	13,000	9,335	6,210	3,606	3,693	8,873	15,474	22,683	14,400	
Parcel Square Footage	5,284	7,440	7,948	10,710	7,945	7,140	12,200	0,970	5,445	6,664	3,325	6,250	8,100	11,484	15,081	10,700	138,686
(SINIA	20 15 416-009-3000	20 15 408-026-0000	20-15 418-00;-0000	20.15 410 013-0000	30-15 418-015-0000	20 15 410-031 0000	20 15 412 015-0000	20-15-415-032-1001	20-23 102-023 0000	20-23 102 014-0000	20-23 104-063-0000	20-23 1C5-004-0000	20-15-111-003-0000	20-15 409-034-0000	20-15 417-027-0000	20 23 - 200-037 - 0000	
Address	5200 0± 5 Vernon Ave	6156 58 5 Vernan Ave	5201 03 S Eberhart	6153 59 S Eberhart	6200 06 S Rnoaus	6154 56 5 Rhones Ave	6153 SPS St Lawrence Ave	6157 S Evans Ave	6456 5 Maryland Ave	6418 S Maryland Ave	6428 Singleside Ave	6323 Singiesiae Ave	5615 S Prairie Ave	6158 S Ebernart Ave	62): S Vernan Ave	6350 8 S combo+ Ave	
	-		~	٧	-	ų.	-	*	¢	01	=	7	=	Ξ	=	<u></u>	Total
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CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing I	Party submitting this EDS. Include d/b/a/ if applicable	:
Woodlawn Roll Up Preservation	Associates Limited Partnership	
Check ONE of the following thr	ee boxes:	
Indicate whether the Disclosing Pa 1. M the Applicant OR	arty submitting this EDS is:	
	irect or indirect interest in the Applicant. State the leg osing Party holds an interest:	
3. [] a legal entity with a right which the Disclosing Party hol	of control (see Section II.B.1.) State the legal name of ds a right of control:	f the entity in
B. Business address of the Disclos	;	
C. Telephone:	/ax:	
D. Name of contact person:		
	No. (if you have one):	
	insaction or other undertaking (referred to below as the project number and location of property, if applicable)	
\$14 M bond inducement ordinance for the	Woodlawn Rollup multi-site renovation (see attached property list	as Exhibit A)
G. Which City agency or departme	ent is requesting this EDS?Department of Planning and D	evelopment
If the Matter is a contract being complete the following:	handled by the City's Department of Procurement Ser-	vices, please
Specification #	and Contract #	

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

the legal titleholder(s).

1. Indicate the nature of the Disclosing Pa	arty:
[] Person	[] Limited liability company
[] Publicly registered business corporation	[] Limited liability partnership
[] Privately held business corporation	[] Joint venture
[] Sole proprietorship	[] Not-for-profit corporation
[] General partnership	(Is the not-for-profit corporation also a 501(c)(3))?
✓ Limited partnership	[] Yes [] No
[] Trust	[] Other (please specify)
3. For legal entities not organized in the S business in the State of Illinois as a foreign en	tate of Illinois: Has the organization registered to do tity?
[] Yes [] No	√ N/A
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
NOTE: For not-for-profit corporations, also li	all executive officers and all directors of the entity. ist below all members, if any, which are legal entities. If s " For trusts, estates or other similar entities, list below

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. **NOTE**: Each legal entity listed below must submit an EDS on its own behalf.

Name	Title
POAH Woodlawn Roll Up, LLC	General Partner
Preservation of Affordable Housing, Inc	Limited Partner (To be replaced at closing by NHT Equity, LLC)*
*Will amend Economic Disclosure Statement should Limited P	artner change prior to Financing Ordinance and closing. In the meantime, see accompanying
Statements for NHT Equity, LLC and its 100% sole member I	NHT Master Investor, LLC and its 100% sole member National Affordable Housing Trust, Inc.

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture.

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Percentage Interest in the

Business Address

Name

	2 11111000 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1	D' I I		
		Disclosing Par	Party	
Preservation of Affordable Housing	Inc. 40 Court Street, Suite 700	Boston, MA 02108	99.99%*	
POAH Woodlawn Roll Up, LLC	40 Court Street, Suite 700	Boston, MA 02108	00.01%	
*Anticipated to be replaced at closing	og by NHT Equity LLC			

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

[] Yes	№ио			
If yes, please iden relationship(s):	tify below the name(s) o	of such City elected offic	cial(s) and describe such	

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
See list of subcontractors as E	xhıbit B		
(Add sheets if necessary) .		
[] Check here if the Dis	closing Party h	as not retained, nor expects to retain	, any such persons or entities
SECTION V CERTI	FICATIONS		
A. COURT-ORDERED	CHILD SUPP	ORT COMPLIANCE	
· · · · · · · · · · · · · · · · · · ·		-415, substantial owners of business h their child support obligations thro	
• 1	₹.	ly owns 10% or more of the Disclos ons by any Illinois court of competer	<u> </u>
[] Yes [] ?		o person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complian		court-approved agreement for payme reement?	ent of all support owed and
[]Yes []N	10		
B. FURTHER CERTIFI	CATIONS		

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

-	arty is unable to co sing Party must ex	 he above statem	ents in this Part	B (Further
	1			

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during th 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. OPPTIEICATION OF STATUS AS FINANCIAL INSTITUTION
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

	rd "None," or no response appeant the Disclosing Party certified to					
D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS						
Any words or terms that a meanings when used in the		e Municipal Code have the same				
1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter? [] Yes [] No						
NOTE: If you checked "Y Item D.1., proceed to Part	=	ms D.2. and D.3. If you checked "No" to				
elected official or employed any other person or entity in for taxes or assessments, on "City Property Sale"). Con	e shall have a financial interest in the purchase of any property the (iii) is sold by virtue of legal pr	Iding, or otherwise permitted, no City in his or her own name or in the name of hat (i) belongs to the City, or (ii) is sold rocess at the suit of the City (collectively, arsuant to the City's eminent domain power of this Part D.				
Does the Matter involve a	City Property Sale?					
[] Yes	[] No					
-	s" to Item D.1., provide the name ing such interest and identify the	es and business addresses of the City nature of such interest:				
Name	Business Address	Nature of Interest				
4. The Disclosing Par be acquired by any City of	•	ited financial interest in the Matter will				

Page 8 of 13

Please check either 1, or 2, below. If the Disclosing Party checks 2,, the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.						
✓ 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.						
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:						
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS						
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.						
A. CERTIFICATION REGARDING LOBBYING						
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):						
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)						
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,						

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

negotiations.	
Is the Disclosing Party t	he Applicant?
[] Yes	[] No
If "Yes," answer the three	ee questions below:
Have you developed federal regulations? (See [] Yes	ped and do you have on file affirmative action programs pursuant to applicable to 41 CFR Part 60-2.) [] No
	ith the Joint Reporting Committee, the Director of the Office of Federal ograms, or the Equal Employment Opportunity Commission all reports due ng requirements? [] No
3. Have you particip equal opportunity clause [] Yes	pated in any previous contracts or subcontracts subject to the [] No
If you checked "No" to	question 1. or 2 above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

Woodidwit itoli op i leaci talloti Nasociales clinilea i altiteis	"P
(Print or type name of Disclosing Party)	
Ву:	
(Sign here)	
(Print or type name of person signing)	
(Print or type title of person signing)	
Signed and sworn to before me on (date) _ at County,	
at County,	
Commission expires:	

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Woodlawn Roll Up Preservation Associates Limited Partnership

(Print or type name of Disclosing Party)

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

By: William		
(Sign here)	<i>,</i>	
NIMAN FERSU	_	
(Print or type name of person signing)		
VI. ancago	_	
(Print or type title of person signing)		
Signed and sworn to before me on (date)	_ (State). Notary Public	OFFICIAL SEAL MOLLY H. EKERDT Notary Public - State of Illinois My Commission Expires 5/12/2020

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[√] No	
such person is conne	cted; (3) the name and title of the	of such person, (2) the name of the legal entity to which e elected city official or department head to whom such nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1.		oal Code Section 2-154-010, is the Ap law or problem landlord pursuant to S	
	[] Yes	[√] No	
2.		legal entity publicly traded on any exfied as a building code scofflaw or prinicipal Code?	•
	[]Yes	[] No	[] Not Applicable
3.	identified as a build	bove, please identify below the name ing code scofflaw or problem landlor he pertinent code violations apply.	,

FILLING OUT THIS APPENDIX B CONSTITUTES ACKNOWLEDGMENT AND AGREEMENT THAT THIS APPENDIX B IS INCORPORATED BY REFERENCE INTO, AND MADE A PART OF, THE ASSOCIATED EDS, AND THAT THE REPRESENTATIONS MADE IN THIS APPENDIX B ARE SUBJECT TO THE CERTIFICATION MADE UNDER PENALTY OF PERJURY ON PAGE 12 OF THE ASSOCIATED EDS.

The contribution of the																		
	Also known as	The Washington	Evans Apartments	Maryland Apartments	Maryland Apartments	Ingleside Apartments	Ingleside Apartments	Prairie Apartments	Eberhart (acquired 2016)	Vernon (acquired 2016)	Kimbark (acquired 2016)							
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Address	Census Tract	4206 00	4206 00	4206 00	4206 00	4206 00	4205 00	4206 00	4205 00	4208 00	4208 00	4208 00	4208 00	4004 00	4206 00	4206 00	8344 00	
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	Address	6200-04 5 Vernon Ave	6156 58 5 Vernon Ave	6203 G3 5 Eperhart	6:53-59 5 Eberhart	6200-06 5 Rhodes	6154-56 5 Rhades Ave	6153 59 5 St Lawrence Ave	5157 S Evans Ave	6456 5 Maryland Ave	6418 S Maryland Ave	6428 Singleside Ave	6323.5 ngleside Ave	5615 5 Prairie Ave	61585 Thernart Ave	62!! S Vernon Eve	6350-85 kimbari Ave	
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List of Subcontractors/Retained Parties

City of Chicago Economic Disclosure Statement Woodlawn Roll Up Preservation Associates Limited Partnership

Exhibit B

Name and Address	Relationship	Fees	Paid or Estimated	Entity Type
Linn-Mathes, Inc. 309 S Green St Chicago, IL 60607	Construction	\$ 4,800,000	Estimated	Subcontractor
Landon Bone Baker Architects, Ltd 734 N. Milwaukee Ave. Chicago, IL 60642	Architecture/Design	\$ 350,000) Estimated	Consultant
Applegate & Thorne-Thomsen, P C. 440 S. LaSalle St., Suite 1900	Legal	\$ 125,000	Estimated	Consultant
Chicago, Illinois 60605 Hill Law Offices 55 W. Monroe, Suite 2400 Chicago, IL 60603	Legal	\$ 15,000) Paid	
BK Environmental Industries 4501 W. Cortez Chicago, IL 60651	Environmental Abatement	\$ 60,000) Estimated	Subcontractor
K-Plus 329 W. 18th Street, Suite 614 Chicago, IL 60616	Environmental Testing and Reporting	\$ 20,000) Paid	Consultant
CohnReznick One Boston Place, Suite 500 Boston, MA 02108-4400	Accounting	\$ 40,000	Estimated	Consultant
Edward J. Molloy and Associates, Ltd 1236 Mark Street Bensenville, IL 60106	Survey	\$ 15,000) Paid	Consultant
LM Consultants 36 South Whitney Street Grayslake, IL 60030	Property Needs Assessment & Testing	\$ 10,000) Paid	Consultant
Novoco 4520 East-West Highway, Suite 615 Bethesda, MD 20814	Appraisal	\$ 16,000	Paid	Consultant
Appraisal Research Counselors 400 E Randolph St Ste 715 Chicago, IL 60601	Appraisal	\$ 5,000	Paid	Consultant
Solutions for Development & Construction 1819 W. Grand Ave., Suite 200 Chicago, IL 60622	Construction Oversight	\$ 25,000	Estimated	Consultant
Title Services Inc. 19 South LaSalle Street #501 Chicago, IL	Title and Recording	\$ 40,000	Estimated	Consultant
Urban Relocation Services 537 S Wells Street, Suite 400 Chicago, IL 60607	Relocation	\$ 10,000	Paid	Consultant
Door & Window Guard Systems, Inc. 8770 W Bryn Mawr, Suite 1300 Chicago, IL 60631	Security/Board Up	\$ 12,000	Paid	Subcontractor
Protection 1, MultiFamily Division 525 Technology Ct, Ste 102 Riverside, CA 92507	Security Camera and Building Access System	\$ 250,000	Estimated	Subcontractor
PNC Bank 1 N Franklin St., Ste 2500 Chicago, Illinois 60606	Financing Fees & Interest	\$ 700,000	Estimated	Lender
Community Investment Corporation 222 S. Riverside Plaza Suite 2200 Chicago, IL 60606-6109	Financing Fees & Interest	\$ 40,000	Paid	Lender
LISC Chicago 135 S La Salle St Ste 2230 Chicago, IL 60603	Financing Fees & Interest	\$ 250,000	Estimated	Lender
National Affordable Housing Trust 2245 North Bank Drive, Suite 200 Columbus, Ohio 43220	Financing Fees and Legal	\$ 75,000	Estimated	Lender
Total		\$ 6,858,000		

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Preservation of Affordable Housing, Inc.

Check	ONE	of the	following	three	boxes:
CHUCK	OILE	UI LIIL	10110 11 1112	unico	DUACS.

ing this EDS is:
holds an interest: Woodlawn Roll Up Preservation Associates Limited Partnersh POAH Woodlawn Roll Up, LLC
see Section II.B.1.) State the legal name of the entity in control:
1 N. LaSalle, Suite 1750
Chicago, IL 60602
2-658-0666 Email: nmccoy@poah.org
cCoy
have one):
other undertaking (referred to below as the "Matter") to aber and location of property, if applicable):
ollup multi-site renovation (see attached property list as Exhibit A)
ting this EDS? Department of Planning and Development
the City's Department of Procurement Services, please
and Contract #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Limited liability company Person [] Publicly registered business corporation [] Limited liability partnership [] Joint venture [] Privately held business corporation ✓ Not-for-profit corporation [] Sole proprietorship [] General partnership (Is the not-for-profit corporation also a 501(c)(3))? [] Limited partnership Yes Yes [] No [] Trust [] Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Illinois 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? N/A []Yes [] No B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: 1. List below the full names and titles of all executive officers and all directors of the entity. NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s). If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Name Title No Members

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

Please see attached list of POAH, Inc. Corporate Officers and Board of Directors as Exhibit B

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
		Disclosing Party
N/A		
SECTION III I	BUSINESS RELATIONSHIPS W	ITH CITY ELECTED OFFICIALS
	sing Party had a "business relationsh ty elected official in the 12 months t	ip," as defined in Chapter 2-156 of the Municipal pefore the date this EDS is signed?
[] Yes	⋈ No	
If yes, please ident relationship(s):	tify below the name(s) of such City	elected official(s) and describe such
		·

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than; (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary))		
[x] Check here if the Disc	closing Party b	as not retained, nor expects to retain	, any such persons or entities
SECTION V CERTI	FICATIONS		
A. COURT-ORDERED	CHILD SUPP	ORT COMPLIANCE	
-		-415, substantial owners of business h their child support obligations thr	
3 4	•	ly owns 10% or more of the Disclosons by any Illinois court of competer	-
[]Yes []N	v -	o person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person of is the person in complian		court-approved agreement for paymoreement?	ent of all support owed and
[]Yes []N	lo		
R FURTHER CERTIFIC	CATIONS	,	

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I") (which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1, of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
- connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - wany "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- have not been prosecuted for such conduct; or the second s
- amend. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of cingaging into being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
 - 5: Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
 - 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further
Certifications), the Disclosing Party must explain below:
N/A

	"NA," the word "None," or no response appears on the lines above, it will be conclusively at the Disclosing Party certified to the above statements.
complete list month period	best of the Disclosing Party's knowledge after reasonable inquiry, the following is a of all current employees of the Disclosing Party who were, at any time during the 12-l preceding the execution date of this EDS, an employee, or elected or appointed official, f Chicago (if none, indicate with "N/A" or "none").
complete list 12-month per official, of th made general course of offi	best of the Disclosing Party's knowledge after reasonable inquiry, the following is a of all gifts that the Disclosing Party has given or caused to be given, at any time during the riod preceding the execution date of this EDS, to an employee, or elected or appointed e City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything ly available to City employees or to the general public, or (ii) food or drink provided in the cial City business and having a retail value of less than \$20 per recipient (if none, indicate r "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFIC	CATION OF STATUS AS FINANCIAL INSTITUTION
1. The D	isclosing Party certifies that the Disclosing Party (check one)
[] is	✓ is not
a "financial ir	estitution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the I	Disclosing Party IS a financial institution, then the Disclosing Party pledges:
Code. We fur lender as defi-	nd will not become a predatory lender as defined in Chapter 2-32 of the Municipal of the pledge that none of our affiliates is, and none of them will become, a predatory ned in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory oming an affiliate of a predatory lender may result in the loss of the privilege of doing the City."
Section 2-32-	ing Party is unable to make this pledge because it or any of its affiliates (as defined in 455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter Iunicipal Code, explain here (attach additional pages if necessary):

If the letters "NA	" the word "None " or no regresses	annears on the lines shows it will be
	amed that the Disclosing Party certi	appears on the lines above, it will be ified to the above statements.
D. CERTIFICAT	ION REGARDING INTEREST IN	CITY BUSINESS
Any words or term meanings when us		of the Municipal Code have the same
	financial interest in his or her own	Municipal Code: Does any official or employee name or in the name of any other person or
[] Yes	√ No	
NOTE: If you ch Item D.1., proceed	_	to Items D.2. and D.3. If you checked "No" to
elected official or any other person o for taxes or assess "City Property Sale	employee shall have a financial into r entity in the purchase of any prop ments, or (iii) is sold by virtue of le	we bidding, or otherwise permitted, no City erest in his or her own name or in the name of erty that (i) belongs to the City, or (ii) is sold gal process at the suit of the City (collectively, ten pursuant to the City's eminent domain powering of this Part D.
Does the Matter in	volve a City Property Sale?	
[]Yes	[] No	
•	ced "Yes" to Item D.1., provide the ces having such interest and identify	names and business addresses of the City fy the nature of such interest:
Name	Business Address	Nature of Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
✓ 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

negotiations.		State of the News Control of
Is the Disclosing Party the Applicant?		energias de la composición del composición de la
[] Yes	[] No	zaktora (j. 1869)
If "Yes," answer	the three questions below:	
	developed and do you have on f s? (See 41 CFR Part 60-2.) [] No	le affirmative action programs pursuant to applicable
Contract Complia		ommittee, the Director of the Office of Federal ployment Opportunity Commission all reports due
3. Have you pequal opportunity		racts or subcontracts subject to the
[] Yes	[] No	
If you checked "N	o" to question 1. or 2. above, pl	ease provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

. .

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

14 14

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
 - D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications:

Hora water and

Section 18 Section 18

Property

** Ar NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS... Statement Statement with the statement must be attached to this EDS...

CERTIFICATION

Preservation of Affordable Housing, Inc.

arises ed Underspensity of perjury, the person signing below: (I) warrants that he/shesis authorized to execute the contributions and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all the contributions and statements contained in this EDS and Appendix A (if applicable) are true, according and complete as of the date furnished to the City.

(Print of type name of Disclosing Party)	
By//202	The second of th
(Sign hera)	and the second s
WM-FEASIL	August 1980 of the Control
(Print or type name of person signing)	G. C. Communication
(Print or type title of person signing)	•
Signed and sworn to before me on (date) 2 14 12 at County, 1 (state). Notary Public.	OFFICIAL SEAL MOLLY H. EKERDT Notary Public - State of Illinois My Commission Expires 5/12/2020

Page 12 of 13

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[√] No	
such person is conne	cted; (3) the name and title of the	e of such person, (2) the name of the legal entity to which ne elected city official or department head to whom such a nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

6 or a Shown	building code scofflaw or problem landlord pursuant to Section 2-92-Code?		ant to Section 2-92-416 of the Municipal
	[] Yes	[No	en et alle en et alle en
			n any exchange, is any officer or director of aw or problem landlord pursuant to Section
kitoph",	[] Yes	[] No	Description [√] Not Applicable
		w or problem	ne name of the person or legal entity landlord and the address of the building or
			·

FILLING OUT THIS APPENDIX B CONSTITUTES ACKNOWLEDGMENT AND AGREEMENT THAT THIS APPENDIX B IS INCORPORATED BY REFERENCE INTO, AND MADE A PART OF, THE ASSOCIATED EDS, AND THAT THE REPRESENTATIONS MADE IN THIS APPENDIX B ARE SUBJECT TO THE CERTIFICATION MADE UNDER PENALTY OF PERJURY ON PAGE 12 OF THE ASSOCIATED EDS.

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Alsokr	The Wa	The Wa	The Wa	Evans Ap	Maryland Apartments	Maryland Apartments	Ingleside Apartments	Ingleside Apartments	Prairie Ap	Eberhart (acquired 2016)	Vernon (acquired 2016)	Kimbark (acquired 2016)					
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Est Construction Contract per Building	336,750	026'622	255,000	281,630	214,070	214,370	264,580	229,320	146,000	74,160	83,380	83,830	261,600	950,000	700,000	000'5/1";	5.499.660 \$
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Rentable Square Footage	66. C.	13,034	11 95\$	15,135	:2,675	11,655	17,590	13,000	9,335	6,210	3,606	3,693	6,873	15,474	22,683	14,400	
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Address	6200 GJ S Vernor Ave	6156 58.5 Vernon Ave	6703 03 S Ebernan	6152 59 S Eberhari	6200 So S Rhodes	6154 55 5 Phodes Ave	We11551	6157 5 Evans Ave	6456 > Maryland Ave	£418 S Maryland Ave	6428 Singleside Ave	6323 Singleside Ave	5615 S Praine Ave	6158 S Ebernart Ave	62:: S Vernon Ave	6350 8 S Kimbari Ave	
	9029	95;9	619	615.	620	6154	6:53 59	615	6456	6418	6428	6323	\$6.3	8519	53	6350	
= 1								\		я	33	=	ž,	7	<u>.</u>		Total

EXHIBIT B

Preservation of Affordable Housing, Inc. Officers and Directors

Aaron Gornstein, President and CEO

Laura J. Vennard, Managing Director and CFO

W. Bart Lloyd, Managing Director of Acquisitions and General Counsel

Rodger L. Brown, Jr., Managing Director, Real Estate Development

Patricia Belden, President, POAH Communities

Herbert Morse, Chair, Board of Directors

William Apgar, Board Member

Jarrett Barrios, Board Member

Reese W. Fayde, Board Member

Mark Goldhaber, Board Member

Toby Levy, Board Member

Georgia Murray, Board Member

Estelle Richman, Board Member

Mark Synderman, Board Member

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

Indicate whether the Disclosing Party submitting this EDS is: 1. [] the Applicant OR 2. [/] a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the Applicant in which the Disclosing Party holds an interest: Woodlown Roll Up Preservation Associates Limited Parntersh OR 3. [] a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control: B. Business address of the Disclosing Party: 2245 North Bank Drive, Suite 200 Columbus, OH 43220 C. Telephone: 613-917-2848 Fax: 614-451-3370 Email: scunningham@naht.org D. Name of contact person: Suzann Cunningham E. Federal Employer Identification No. (if you have one): F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): \$14 M bond inducement ordinance for the Woodlawn Rollup multi-site renovation (see attached property list as Exhibit A) G. Which City agency or department is requesting this EDS? Department of Planning and Development If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following: Specification # NA and Contract # NA	A. Legal name of the Disclosing Party submittin	ng this EDS. Include d/b/a/ if applicable:
1. [] the Applicant OR 2.	Check ONE of the following three boxes:	
Applicant in which the Disclosing Party holds an interest: Moodlown Roll Up Preservation Associates Limited Parntersh OR	1. [] the Applicant	this EDS is:
which the Disclosing Party holds a right of control: B. Business address of the Disclosing Party: 2245 North Bank Drive, Suite 200 Columbus, OH 43220 C. Telephone: 613-917-2848 Fax: 614-451-3370 Email: Scunningham@naht.org D. Name of contact person: Suzann Cunningham E. Federal Employer Identification No. (if you have one): F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): \$14 M bond inducement ordinance for the Woodlawn Rollup multi-site renovation (see attached property list as Exhibit A) G. Which City agency or department is requesting this EDS? Department of Planning and Development If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:	Applicant in which the Disclosing Party ho	et interest in the Applicant. State the legal name of the lds an interest: Woodlawn Roll Up Preservation Associates Limited Parntersh
Columbus, OH 43220 C. Telephone: 613-917-2848 Fax: 614-451-3370 Email: scunningham@naht.org D. Name of contact person: Suzann Cunningham E. Federal Employer Identification No. (if you have one): F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): \$14 M bond inducement ordinance for the Woodlawn Rollup multi-site renovation (see attached property list as Exhibit A) G. Which City agency or department is requesting this EDS? Department of Planning and Development If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:		· · · · · · · · · · · · · · · · · · ·
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D. Name of contact person: Suzann Cunningham E. Federal Employer Identification No. (if you have one): F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): \$14 M bond inducement ordinance for the Woodlawn Rollup multi-site renovation (see attached property list as Exhibit A) G. Which City agency or department is requesting this EDS? Department of Planning and Development If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:	2. Dusiness address of the Discioning Fairly.	Columbus, OH 43220
D. Name of contact person: Suzann Cunningham E. Federal Employer Identification No. (if you have one): F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): \$14 M bond inducement ordinance for the Woodlawn Rollup multi-site renovation (see attached property list as Exhibit A) G. Which City agency or department is requesting this EDS? Department of Planning and Development If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:	C. Telephone: 613-917-2848 Fax: 614	-451-3370 Email: scunningham@naht.org
E. Fcderal Employer Identification No. (if you have one): F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable): \$14 M bond inducement ordinance for the Woodlawn Rollup multi-site renovation (see attached property list as Exhibit A) G. Which City agency or department is requesting this EDS? Department of Planning and Development If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:		
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G. Which City agency or department is requesting this EDS? Department of Planning and Development If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:	-	her undertaking (referred to below as the "Matter") to
If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:	\$14 M bond inducement ordinance for the Woodlawn Rollu	p multi-site renovation (see attached property list as Exhibit A)
complete the following:	G. Which City agency or department is requestir	ng this EDS? Department of Planning and Development
Specification # NA and Contract # NA	•	e City's Department of Procurement Services, please
	Specification # NA	and Contract # NA

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Person ✓ Limited liability company [] Publicly registered business corporation [] Limited liability partnership [] Privately held business corporation [] Joint venture [] Sole proprietorship [] Not-for-profit corporation [] General partnership (Is the not-for-profit corporation also a 501(c)(3))? [] Limited partnership [] Yes [] No [] Trust [] Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Ohio 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? [] Yes No N [] N/A B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: 1. List below the full names and titles of all executive officers and all directors of the entity. **NOTE:** For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s). If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Name Title National Affordable Housing Trust, Inc. Sole Member Trustee/Officer attached

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
		Disclosing Party
National Affordable Ho	using Trust, Inc. 2245 No Bank Dr., Cols, OH 43220	100%/Sole Member
SECTION III I	BUSINESS RELATIONSHIPS WITH C	CITY ELECTED OFFICIALS
Has the Disclos	ing Party had a "business relationship," as	defined in Chapter 2-156 of the Municipal
Code, with any Cit	ty elected official in the 12 months before	the date this EDS is signed?
[] Yes	№ No	
If you mloom ideas	if heles the second () of such City elected	1 - 65 - 1/- 1/- 1 1 1
relationship(s):	ify below the name(s) of such City elected	official(s) and describe such
relationship(s):		

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorncy, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
None			not an acceptable response.
(A 11-1			
(Add sheets if necessary)			
Check here if the Disc	losing Party h	as not retained, nor expects to retain	, any such persons or entities.
SECTION V CERTIF	CATIONS		
A. COURT-ORDERED	CHILD SUPP	ORT COMPLIANCE	
-		-415, substantial owners of business the their child support obligations thro	
	-	lly owns 10% or more of the Disclosons by any Illinois court of competer	_ ·
[]Yes 💋 N		o person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person e is the person in compliance		court-approved agreement for paymegreement?	ent of all support owed and
[]Yes []No	0 .		
B. FURTHER CERTIFIC	CATIONS		
	(c.g., "doing l	apter 1-23, Article I ("Article I")(whousiness") and legal requirements), i	

consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7.	If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further							
Certi	Certifications), the Disclosing Party must explain below:							

presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official of the City of Chicago (if none, indicate with "N/A" or "none"). N/A
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anythin made generally available to City employees or to the general public, or (ii) food or drink provided in course of official City business and having a retail value of less than \$20 per recipient (if none, indic with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively

Name	Business Address	Nature of Interest
	cked "Yes" to Item D.1., provide the oyees having such interest and ident	e names and business addresses of the City ify the nature of such interest:
[]Yes	√ No	
Does the Matter	involve a City Property Sale?	
2. Unless so elected official cany other person for taxes or asset "City Property S	ed to Part E. Id pursuant to a process of competity or employee shall have a financial in or entity in the purchase of any properties, or (iii) is sold by virtue of leading to the purchase of any properties.	to Items D.2. and D.3. If you checked "No" to live bidding, or otherwise permitted, no City terest in his or her own name or in the name of perty that (i) belongs to the City, or (ii) is sold egal process at the suit of the City (collectively, ken pursuant to the City's eminent domain power aning of this Part D.
	a financial interest in his or her own	Municipal Code: Does any official or employee name or in the name of any other person or
meanings when	used in this Part D.	6 of the Municipal Code have the same
D. CERTIFICA	TION REGARDING INTEREST II	N CITY BUSINESS
	A," the word "None," or no response sumed that the Disclosing Party cer	appears on the lines above, it will be tified to the above statements.

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
✓ 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any

federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

negotiations,	
Is the Disclosing Party the	Applicant?
[]Yes	[] No
If "Yes," answer the three	questions below:
Have you develope federal regulations? (See [] Yes	d and do you have on file affirmative action programs pursuant to applicable 41 CFR Part 60-2.) []No
•	the Joint Reporting Committee, the Director of the Office of Federal rams, or the Equal Employment Opportunity Commission all reports due requirements? [] No
3. Have you participat equal opportunity clause?	ed in any previous contracts or subcontracts subject to the
	estion 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

NHT Misler Invistor LLC (Print or type name of Disclosing Party)
(Print or type name of Disclosing Party)
By: Dad S. Mish
(Sign here)
DAVED S. MECHAELS
(Print or type name of person signing)
VICE PRESIDENT
(Print or type title of person signing)

Commission expires: Up-7017020

Signed and sworn to before me on (date) 2-14-26 11/26

D--- 12 - 6

Suzann Cunningham Notary Public, State of Ohio My Commission Expires 06-06-2020

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B. 1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	[] No	
such person is connec	ted; (3) the name and title of the	tle of such person, (2) the name of the legal entity to which the elected city official or department head to whom such se nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1.	Pursuant to Municipal Code Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to Section 2-92-416 of the Municipal Code?						
	[] Yes	[] No			
2.	2. If the Applicant is a legal entity publicly traded on any exchange, is any officer or director the Applicant identified as a building code scofflaw or problem landlord pursuant to Sec 2-92-416 of the Municipal Code?						
	[] Yes	[] No		[] Not Applicable
3.	. If yes to (1) or (2) above, please identify below the name of the person or legal entity identified as a building code scofflaw or problem landlord and the address of the building or buildings to which the pertinent code violations apply.						

FILLING OUT THIS APPENDIX B CONSTITUTES ACKNOWLEDGMENT AND AGREEMENT THAT THIS APPENDIX B IS INCORPORATED BY REFERENCE INTO, AND MADE A PART OF, THE ASSOCIATED EDS, AND THAT THE REPRESENTATIONS MADE IN THIS APPENDIX B ARE SUBJECT TO THE CERTIFICATION MADE UNDER PENALTY OF PERJURY ON PAGE 12 OF THE ASSOCIATED EDS.

										,						,	_
Also known st	The Washingson	The Washington	The Washington	The Washington	The Washington	The Washington	The Washington	Evans Apartments	Marybnd Aparments	Maryland Apartments	Inglessde Apartments	ingleside Apartments	Prairie Apartments	Eberhart (acquired 2016)	Vemon (ecquired 2016)	Kimbark lacquired 2016)	
En Contract. Unit	\$ 28,063	\$ 15,328	\$ 17,000	\$ 15,646	867'11 3	5 17,864	\$ 14,699	\$ 19,110	\$ 12,167	\$ 12,360	\$ 27,793	\$ 27,960	\$ 26,160	\$ 52,778	\$ 38,48	\$ 97,017	\$ 28,059
Est Construction Contract per Building	\$ 336,750	026'622 \$	\$ 255,000	\$ 281,630	\$ 224,070	\$ 214,570	\$ 264,580	\$ 228,320	\$ 146,000	\$ 74,160	\$ 83,380	\$ 83,880	\$ 261,600	C00'056 \$	000'00/ \$	\$ 1,175,000	\$ 499,660 \$
Seasouther Sass	Waterproofing: AC, Lighting, landscaping, signage, IT and security	Waterproofing AC, Lighting, landscaping, signage, if and security	Waterproofing, AC, Lighting, landscaping, signage, IT and security	Waterproofing, AC, Lighting, landscaping, sgrage, IT and security	Waterproofing, AC, Ughting, landscaping, signafe, IT and security	Waterproofing: AC, Lighting, landscaping, signage, if and security	Waterproofing: AC, Lighting. Bndscrahe, signage, if and security	Waterproofing: AC, Lighting, landscaping, signage, IT and security, kitchen cabinets	Agrand purpose fur fair for the state of the	ndeuls Budesspus Bujudh	AC; Ughting, bandscaping, signage, (T and security	AC, Lighting, landscaping, signage, (T and security	AC: Lighting, landscaping, signage, IT and security, exhaust, common areas	AC, Root, Windows, Waterprodeing, Masony; Lighting, landscaping, Signage, Kichen Cabineti, Tf and security, new office and community noom	AC, Masonry, Lighting, landscaping, signage, latthen cabanets, IT and accurry	Full read New YVAC, extensive masony yealsh, were water supply and stately read executed uspek and fatters, lichen and table forshes, flooring and walls repair, abansamen, Coat, Indicatable, White, peorber, Indicatable, tighting, peorber, indicatable, tighting, peorber, indicatable, tighting, tighting section.	
Seft Detector let.	NSP (City of Chicago)	MSP (City of Chicago)	NSP (City of Chicago)	NSP (City of Chikago)	NSP [City of Chicago]	NSP (City of Chicago)	NSP (City of Chicago)	None	NSP (City of Chicago)	Choke Neighborhoods (HUD)	NSP (City of Chicago)	NSP (Chy of Chicago)	NSP (City of Chicago)	None, but Troubled buildings initiative Deed Restriction (Expires 2018)	None, but Troubled Buildings Initiative Deed Restriction (Expires 2018)	None	
Surrent Dcc.	XCD1	1 00	300%	1601	X	1001	7007	828	ķ	1001	ğ	300%	10001	BOX	34%	ž	
N. w./ Served Assistance	Š	30%	30%	\$	ğ	\$0\$	\$0\$	¥65	100%	100K	1001	100%	100%	3 5	\$0 %	100%	
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186 ZBR	2	• m	6 9	60 On	•	-	2	0	•	0		0	9 ~	•	٥	•	22 85
Total Taken	:	×	2	=	2	-	3	22	g	-	_	_		=====	91	α	196
취원	<u> </u>			 —	 -		_			<u> </u>	H	\vdash					۲
Quotable States	POAH NSP Chicago U.C.	POAH NSP Chicago LLC	этэ овернуу азы нүсга	POAH NSP Chicago LLC	POAH NSP ONENgo LLC	POAH NSP Chicago LLC	POAH MSP Chicago LLC	POAH HOMMES LLC	POAH NSP CHARJO LLC (HEID In Trust No. by Chicago Title)	POAH NSP Chicago LLC	POAH KSP Chicago LLC	POAH NSP Chicago LLC	POAH NSP CAICAGO LLC (Held in Trust No. by Chkago Title)	POAH NSP CHC280 LLC	POAH NSP Chicago LLC	РОАН ИSP СМаge LLC	
E Parking Spaces	3	•	0	۰	•	•	·	97	0	•	•		,	m	34	c	
Illingis Enterorise Zeng	¥¥	7/.4	ž	A74	¥	474	7.57	8/24	ž	ž	≱	1/A	7.74	A74	¥2		
Externi EZ/EC	Selected 62/RC	28/Z3 ρεμαρη βερευσια	Selected E2/NC	Selected E2/RC	Selected EZ/RC	Selected E2/RC	Selected E2/RC	Selected EZ/RC	Renewal Community	Renewal	Renewal Community			Selected	Selected	<u>.</u>	
Senus Test	4206.00	4205.00	4205.00	4306.00	4206.00	4206.00	4206.00	4205.00	4208.00	4208 00	OC \$02*	4204 00	4004 00	4206.00	4206.00	8344.00	
Zarjua Z	RM-5	RM-S	RM-5	S-M9	RM-S	S-MB	S-Ma	R.M-5	AT.4	Ť.ia	#J:4	KY-4	5-M2	R.M-5	RM-5	RM-S	
Rentable Sewere Footset	11,499	13,034	11,955	15,135	12,675	11,655	065'21	13,000	9,335	6,210	3,606	3,693	8,473	15,474	22,683	14,400	
Parcel Energy Footber	1,284	7,440	7,948	014'01	7,945	091'2	12,200	026'6	514'5	6.664	3,325	0\$2'9	301'8	11,484	13,081	00/07	138,646
(G)NIS	26-15-416-009-0000	20-15-408-024-0000	20-15-418-001-0000	30-15-410-013-0000	20-15-418-015-0000	20-12-410-031-0000	20-15-412-015-0000	20-15-415-032-1001	20-23-107-023-0000	0000-10-201-62-02	0000-190 101-(7 07	20-23-105-004-0000	0000-600-111-51-67	10-15-409-034-0000	20-:5-417-027-0000	20 23-300-037-0000	
Adres	6200-04 S vernon Ave	6156-58 5 Vernon Ave	6203-03 S Eberhart	6153-59 S Eberhart	6200-06 S Rhodet	6154 56 5 Rhodes Ave	6153-59 S St Lawrence Ave	6157 S Evans Ave	6456 S Maryland Ave	6418 5 Maryland Ave	6428 Singleside Ave	6323 Singleside Ave	944 anim 448	6:58 S Eberhart Ave	6211 S Vernon Ave	6350-65 Kmbark Ave	
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Name	Title
James A. Bowman	Trustee/President
Oouglas Bates	Trustee/Treasurer
Lori Little	Trustee/Secretary
Marcus VIvona	Vice President/Assistant Secretary
David Michaels	Vice President/Assistant Treasurer
National Affordable Housing Trust, Inc.	100% Sale Member

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

National Affordable Housing Trust, Inc.

Check	ONE	of the	following	three	boxes:
-------	-----	--------	-----------	-------	--------

8	
Indicate whether the Disclosing Party submittin 1. [] the Applicant OR	ng this EDS is:
	ect interest in the Applicant. State the legal name of the colds an interest: Woodlawn Roll Up Preservation Associates Limited Parnters
3. [] a legal entity with a right of control (s which the Disclosing Party holds a right of	see Section II.B.1.) State the legal name of the entity in control:
B. Business address of the Disclosing Party:	2245 North Bank Drive, Suite 200
	Columbus, OH 43220
C. Telephone: 613-917-2848 Fax: 614	4-451-3370 Email: scunningham@naht.org
D. Name of contact person: Suzann Cu	unningham
E. Federal Employer Identification No. (if you	
F. Brief description of contract, transaction or contract, transaction	other undertaking (referred to below as the "Matter") to ber and location of property, if applicable):
\$14 M bond inducement ordinance for the Woodlawn Roll	lup multi-site renovation (see attached property list as Exhibit A)
G. Which City agency or department is request	ing this EDS? Department of Planning and Development
If the Matter is a contract being handled by t complete the following:	he City's Department of Procurement Services, please
Specification # NA	and Contract # NA

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

 Indicate the nature of the Disclosing Parties Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust 	[] Limited liability company [] Limited liability partnership [] Joint venture [Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [] Yes [] No [] Other (please specify)				
2. For legal entities, the state (or foreign of	country) of incorporation or organization, if applicable:				
Ohio					
3. For legal entities not organized in the S business in the State of Illinois as a foreign en	tate of Illinois: Has the organization registered to do tity?				
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:				
NOTE: For not-for-profit corporations, also li there are no such members, write "no members the legal titleholder(s). If the entity is a general partnership, limited partnership or joint venture, list below the name	all executive officers and all directors of the entity. ist below all members, if any, which are legal entities. If s." For trusts, estates or other similar entities, list below I partnership, limited liability company, limited liability ne and title of each general partner, managing member, trols the day-to-day management of the Disclosing Party. bmit an EDS on its own behalf.				
Name Stewards of Affordable Housing for the Future	Title Sole Member				
Trustee/officer list attached					

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Percentage Interest in the

Business Address

Name

	Disclosing Party
Steward of Affordable	Housing for the Future 750 9th NW, #650, Washington DC 20001 100%/Sole Member
SECTION III :	BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS
	sing Party had a "business relationship," as defined in Chapter 2-156 of the Municipality elected official in the 12 months before the date this EDS is signed?
[] Yes	₩ No
If yes, please iden relationship(s):	tify below the name(s) of such City elected official(s) and describe such

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
None			——————————————————————————————————————
(Add sheets if necessary)		
✓ Check here if the Dis	closing Party h	as not retained, nor expects to retain	, any such persons or entities.
SECTION V CERTI	FICATIONS		
A. COURT-ORDERED	CHILD SUPP	ORT COMPLIANCE	
		-415, substantial owners of business th their child support obligations thr	
-	•	tly owns 10% or more of the Disclosons by any Illinois court of competer	- •
[]Yes 💋]		o person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complian		court-approved agreement for paymegreement?	ent of all support owed and
[]Yes []?	No		
B. FURTHER CERTIF	CATIONS		
consult for defined terms	s (e.g., "doing b	upter 1-23, Article I ("Article I")(whousiness") and legal requirements), it is doing business with the City, the	f the Disclosing Party

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theff; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

	•	•	•	bove statements i	in this Part B (Further		
Certific	Certifications), the Disclosing Party must explain below:						
	<u> </u>						
		· · · · · · · · · · · · · · · · · · ·					

presumed that the Disclosing Party certified to the above statements.
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). N/A
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[] is
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."
If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively

Name	Business Address	Nature of Interest
•	eked "Yes" to Item D.1., provide the yees having such interest and identi	e names and business addresses of the City fy the nature of such interest:
[] Yes	⊘ No	
Does the Matter i	nvolve a City Property Sale?	
2. Unless sol elected official or any other person for taxes or assess "City Property Sa	d pursuant to a process of competiti employee shall have a financial int or entity in the purchase of any prop sments, or (iii) is sold by virtue of le	ve bidding, or otherwise permitted, no City erest in his or her own name or in the name of errty that (i) belongs to the City, or (ii) is sold egal process at the suit of the City (collectively, cen pursuant to the City's eminent domain powering of this Part D.
NOTE: If you cl		to Items D.2. and D.3. If you checked "No" to
of the City have a entity in the Matt	•	name or in the name of any other person or
		Municipal Code: Does any official or employee
	ms that are defined in Chapter 2-150 sed in this Part D.	6 of the Municipal Code have the same
D. CERTIFICAT	TION REGARDING INTEREST IN	I CITY BUSINESS
	," the word "None," or no response umed that the Disclosing Party cert	appears on the lines above, it will be ified to the above statements.

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
✓ 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any

federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

negotiations.	
Is the Disclosing I	earty the Applicant?
[] Yes	[] No
If "Yes," answer t	ne three questions below:
	eveloped and do you have on file affirmative action programs pursuant to applicabl? (See 41 CFR Part 60-2.) [] No
Contract Complian	led with the Joint Reporting Committee, the Director of the Office of Federal ace Programs, or the Equal Employment Opportunity Commission all reports due le siling requirements? [] No
3. Have you p equal opportunity [] Yes	articipated in any previous contracts or subcontracts subject to the clause? [] No
If you checked "N	o" to question 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3, above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

National Affordable Housing Trust, Inc
(Print or type name of Disclosing Party)
By Das Muli
(Sign here)
DAVID S. MICHAELS
(Print or type name of person signing)
VICE PRESIDENT
(Print or type title of person signing)

Signed and sworn to before me on (date) 12-14-2017

at Franklin County, Ohio (state).

All William Notary Public.

Commission expires: 06-06-2020.

RIAN SOLUTION OF THE PROPERTY OF THE PROPERTY

Suzann Cunningham Notary Public, State of Ohio My Commission Expires 06-06-2020

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] No	
ed; (3) the name and title of the	e of such person, (2) the name of the legal entity to which ne elected city official or department head to whom such a nature of such familial relationship.
	y below (1) the name and title ed; (3) the name and title

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1.			Applicant or any Owner identified as a to Section 2-92-416 of the Municipal
	[] Yes	[]No	
2.		ed as a building code scofflaw or	exchange, is any officer or director of problem landlord pursuant to Section
	[] Yes	[] No	[] Not Applicable
3.	identified as a building	ve, please identify below the nar g code scofflaw or problem land pertinent code violations apply.	lord and the address of the building or

FILLING OUT THIS APPENDIX B CONSTITUTES ACKNOWLEDGMENT AND AGREEMENT THAT THIS APPENDIX B IS INCORPORATED BY REFERENCE INTO, AND MADE A PART OF, THE ASSOCIATED EDS, AND THAT THE REPRESENTATIONS MADE IN THIS APPENDIX B ARE SUBJECT TO THE CERTIFICATION MADE UNDER PENALTY OF PERJURY ON PAGE 12 OF THE ASSOCIATED EDS.

Also known m	The Washington	The Washington	The Washington	The Washington	The Washington	The Washington	The Washington	Evans Apartments	Maryland Apartments	Maryland Apartments	Ingleside Apartments	Inglesida Apariments	Praide Apartments	Eberhari (acquired 2016)	Vemon (acqueed 2016)	Amberi (aqured 2016)	
Let Cost opt	\$ 26,063	\$ 15,328	\$ 17,000	313,646	\$ 17,839	17,864	\$ 14,699	\$ 19.110	\$ 13,167	91710	\$ 27,713	\$ 27,960	\$ 26,160	\$ 52,778	\$ 28,683	5 97,517	\$ 26,059
Est Centryction Contract per, Building	5 336,750	026'622 \$	\$ 255,000	\$ 281,630	\$ 234,070	\$ 214,370	\$ 264,580	\$ 229,320	\$ 146,000	\$ 74,160	\$ 13,380	\$ 43,440	\$ 261,600	000'056 \$	\$ 700,000	\$ 1,175,000	5,499,660 5
Centrucijan kene	Waterproofing: AC, Lighting, landscaping, signage, IT and secunty	Waterproofing AC, Lighting, dandsearthy	Waterproofing AC, Lighting, landscaping, sgnage, IT and secunty	Waterproofing: AC, Lighting. landscaping, signage, IT and security	Waterproofing: AC, Lightung, sandscaping, synage, IT and security	Waterproofing: AC, Lighting, landscaping, signage, IT and security	Waterproofing, AC, Lighting, landscaping, signage, if and security	Waterproofing: AC, Lighting, landscaping, signage, IT and security, latchen cabiners	AC, Lighting, landscaping signage, IT and security	altulis Tudessput Haivili	AC; Lighting, landscaping, signage, IT and security	, signage, if	AC; tighting, landscaping, signage, IT and security, exhaust, common sress	AC; Roof, Windows, Waterproofing, Masonry: Upbling, landscaping, Viprage, littlen cabbett, IT and security, new office and community room	AC; Masony; Lithting, landscaping, slighage, kitchen cabinets, if and secunty	full that: New HVAC extensive masses regular, new works supply and dantary, new exercises supply and fluture, further and sait flutures, the restoring, exercing substances, that restoring, exercing lighting, perchast, undesping, signage, II and security	
व्यक्ताम्बर्धाः व्यक्ताम्बर्धाः	NSP (City of Chicago)	NSP [Clty of Chicago]	NSP [City of Chicago]	MSP [Chy of Chicago]	MSP (Chy of Chicago)	NSP (Cay of Chicago)	NSP (City of Chicago)	None	MSP (City of Chicago)	Choice Neighborhoods (MUD)	NSP (City of Chicago)	NSP (City of Chappe)	NSP (Chy of Chicago)	None, but Troubled Buildings Initiative Deed Restriction (Expires 2018)	None, but Troubled Buildings Initiative Deed Restriction (Expires 2018)	Kone	
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Ownership Status	POAH NSP Chicago LLC	POAH NSP Calcago LLC	POAH MSP Chicago LLC	POAH NSP Chicago LLC	POAH NSP CINCAGO U.C.	POAH NSP Chicago LLC	POAH NSP Chicago LLC	POAH HOIGINGS LLC	POAH NSP Chicago LLC (Held in Trust Ma. by Chicago Ticke)	POAN NSP CHERIO LLC	POAH NSP Chago LLC	POAH NSP Chicago LLC	POAN NSP CHICAGO LLC (Hebit in Trust No. by Chicago Tizle)	POAH NSP Chkago LLC	POAH NSP Chrago LLC	POAM NSP CHKIĄD LLC	
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•	-		-					-	•	9.	::	:		2	2		Total

Name	Title
Raye Nae Nylander	Chairman of the Board/Trustee
Patrick Sheridan	Secretary/Trustee
Beverly Bates	Trustee
Patricia Beiden	Trustee
Diane Clyde	Trustee
Michael Devlin	Trustee
Eileen Fitzgerald	Trustee
Toby Halliday	Trustee
Čindy Holler	Trustee
Rev. Laverne R. Joseph	Trustee
William C. Kelly, Jr.	Trustee
Scott Kline	Trustee
Kimberly Latimer-Nelligan	Trustee
Michelle Norris	Trustee
Donald J. Phelan	Trustee
Ann Silverberg	Trustee
James A. Bowman	President
David Michaels	Vice President
Marcus Vivona	Vice President
Lori Little	Vice President
Douglas Bates	Treasurer

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting NHT Equity, LLC	ng this EDS. Include d/b/a/ if applicable:				
Check ONE of the following three boxes:					
Applicant in which the Disclosing Party he OR 3. [] a legal entity with a right of control (see	ct interest in the Applicant. State the legal name of the olds an interest: Woodlawn Roll Up Preservation Associates Limited Parntership are Section II.B.1.) State the legal name of the entity in				
which the Disclosing Party holds a right of c	2245 North Bank Drive, Suite 200				
B. Business address of the Disclosing Party:	Columbus, OH 43220				
C. Telephone: 613-917-2848 Fax: 614 D. Name of contact person: Suzann Cu	1-451-3370 Email: scunningham@naht.org				
E. Federal Employer Identification No. (if you h					
F. Brief description of contract, transaction or o which this EDS pertains. (Include project numb	ther undertaking (referred to below as the "Matter") to ber and location of property, if applicable):				
\$14 M bond inducement ordinance for the Woodlawn Roll	up multi-site renovation (see attached property list as Exhibit A)				
G. Which City agency or department is requesti	ng this EDS? Department of Planning and Development				
If the Matter is a contract being handled by the complete the following:	ne City's Department of Procurement Services, please				
Specification # NA	and Contract # NA				

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [] Person Limited liability company [] Limited liability partnership [] Publicly registered business corporation [] Privately held business corporation [] Joint venture [] Sole proprietorship [] Not-for-profit corporation. [] General partnership (Is the not-for-profit corporation also a 501(c)(3))? [] Limited partnership [] Yes [] No [] Trust [] Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Ohio 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? []Yes ✓ No [] N/A

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles of all executive officers and all directors of the entity.

NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name	Title	
NHT Master Investor, LLC	Sole Member	
Trustee/Officer attached		

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
		Disclosing Party
NHT Master Investor, LLC	2245 North Bank Dr., Cols., OH 43220	100%/Sole Member
SECTION III BUSII	NESS RELATIONSHIPS WITH (CITY ELECTED OFFICIALS
		s defined in Chapter 2-156 of the Municipal
Code, with any City elec	cted official in the 12 months before	the date this EDS is signed?
[]Yes	[∕] No	
If yes, please identify be	clow the name(s) of such City electe	d official(s) and describe such
relationship(s):		
		no tra omiter remiter a trans

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
None			
(Add sheets if necessary)		
✓ Check here if the Dis	closing Party h	as not retained, nor expects to retain	, any such persons or entities.
SECTION V CERTI	FICATIONS		
A. COURT-ORDERED	CHILD SUPP	PORT COMPLIANCE	
-		-415, substantial owners of business th their child support obligations thre	
	•	tly owns 10% or more of the Disclos ons by any Illinois court of competer	_ •
[]Yes 🛂		To person directly or indirectly owns sclosing Party.	10% or more of the
If "Yes," has the person is the person in complian		court-approved agreement for paymogreement?	ent of all support owed and
[]Yes []1	No		
B FIIDTHED CEDTIE	CATIONS		

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

- 2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:
 - a. are not presently debarred, suspended, proposed for debarment, declared incligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
 - d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
 - e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
 - 3. The certifications in subparts 3, 4 and 5 concern:
 - the Disclosing Party;
 - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).
- 4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.
- 6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further						
Certifications), the Disclosing Party must explain below:						
None						

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as def Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Cha 2-32 of the Municipal Code, explain here (attach additional pages if necessary):	
"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Munic Code. We further pledge that none of our affiliates is, and none of them will become, a predender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a plender or becoming an affiliate of a predatory lender may result in the loss of the privilege of business with the City."	latory redatory
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:	
a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.	
[] is	
1. The Disclosing Party certifies that the Disclosing Party (check one)	
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION	
9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following complete list of all gifts that the Disclosing Party has given or caused to be given, at any time 12-month period preceding the execution date of this EDS, to an employee, or elected or approficial, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) made generally available to City employees or to the general public, or (ii) food or drink procourse of official City business and having a retail value of less than \$20 per recipient (if no with "N/A" or "none"). As to any gift listed below, please also list the name of the City recontains.	ne during the pointed) anything ovided in the one, indicate
8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following complete list of all current employees of the Disclosing Party who were, at any time during month period preceding the execution date of this EDS, an employee, or elected or appointed of the City of Chicago (if none, indicate with "N/A" or "none"). N/A	the 12-
If the letters "NA," the word "None," or no response appears on the lines above, it will be copresumed that the Disclosing Party certified to the above statements.	onclusively

		
	," the word "None," or no response umed that the Disclosing Party certi	appears on the lines above, it will be ified to the above statements.
D. CERTIFICAT	TION REGARDING INTEREST IN	CITY BUSINESS
**	ms that are defined in Chapter 2-156 sed in this Part D.	6 of the Municipal Code have the same
	financial interest in his or her own.	Municipal Code: Does any official or employee name or in the name of any other person or
NOTE: If you ch Item D.1., proceed	-	to Items D.2. and D.3. If you checked "No" to
elected official or any other person of for taxes or assess "City Property Sa	employee shall have a financial into or entity in the purchase of any prop sments, or (iii) is sold by virtue of le	ve bidding, or otherwise permitted, no City erest in his or her own name or in the name of perty that (i) belongs to the City, or (ii) is sold egal process at the suit of the City (collectively, seen pursuant to the City's eminent domain power ning of this Part D.
Does the Matter in	nvolve a City Property Sale?	
[]Yes	N No	
	eked "Yes" to Item D.1., provide the yees having such interest and identi	names and business addresses of the City fy the nature of such interest:
Name	Business Address	Nature of Interest
4. The Disclo	osing Party further certifies that no p	prohibited financial interest in the Matter will

be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please cheek either 1. or 2. below. If the Disclosing Party cheeks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
✓ 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of member of Congress, in connection with the award of any federally funded contract, making any

federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew,

amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing l	arty the Applicant?
[] Yes	[] No
If "Yes," answer t	e three questions below:
•	veloped and do you have on file affirmative action programs pursuant to applicable (See 41 CFR Part 60-2.) [] No
Contract Complian	ed with the Joint Reporting Committee, the Director of the Office of Federal ce Programs, or the Equal Employment Opportunity Commission all reports due e filing requirements? [] No
3. Have you p equal opportunity []Yes	rticipated in any previous contracts or subcontracts subject to the lause? [] No
If you checked "N	" to question 1. or 2. above, please provide an explanation:

SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

- F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.
- F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.
- F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

NHT Equity LLC
(Print or type name of Disclosing Party)
Bx Ducts Mide
(Sign here)
AAVIDS MICHAELS
(Print or type name of person signing)
VICE PRESIDENT
(Print or type title of person signing)

Signed and sworn to before me on (date) 2-14-2017

at FRANKliai County, CHio (state).

Notary Public.

Suzann Cunningham Notary Public, State of Ohlo My Commission Expires 06-06-2020

Page 12 of 13

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes	₩ No	
such person is conne	tify below (1) the name and title of such person, (2) the name eted; (3) the name and title of the elected city official or depa relationship, and (4) the precise nature of such familial relationship.	rtment head to whom such

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1.			Applicant or any Owner identified as a possible Section 2-92-416 of the Municipal
	[] Yes	[√] No	
2.		as a building code scofflaw or	exchange, is any officer or director of problem landlord pursuant to Section
	[] Yes	[] No	[Not Applicable
3.	identified as a building of		me of the person or legal entity ord and the address of the building or

FILLING OUT THIS APPENDIX B CONSTITUTES ACKNOWLEDGMENT AND AGREEMENT THAT THIS APPENDIX B IS INCORPORATED BY REFERENCE INTO, AND MADE A PART OF, THE ASSOCIATED EDS, AND THAT THE REPRESENTATIONS MADE IN THIS APPENDIX B ARE SUBJECT TO THE CERTIFICATION MADE UNDER PENALTY OF PERJURY ON PAGE 12 OF THE ASSOCIATED EDS.

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	20-23-200-037-0000	20-15-417-027-0000	20-15-409-034-0000	20-15-111-003-0000	20-23-105-004-0000	20 23-104 063-0000	20-23-102-014-0000	20-73-102-023-0000	20-15-415-032-1001	20-15-412-015-0000	29-15-410-033-0000	20-15-418-015-0000	20-15-410-013-0000	20-15-418-001-0000	20-15-409-026-0000	20-15-416-009-0000	PIM(3)
136,626	19.700	15,081	11,484	\$,100	6,250	325,	6,664	Ş, 445	9,970	ססכ,נו	7,40	7,945	10,710	7,948	7,440	8284	Parsal Squere Footage
	14,400	22,643	15,474	8,873	3,693	3,606	6,210	9,333	13,000	17,590	11,653	12,673	15,135	11.955	13,014	11,499	Rentable Soutre, Poptage
	5-W8	RM-S	RM-S	7.4.5	2	PT-4	31.	77.	RM-S	2	A.M.S	RM-S	7.4.5 S	34.5	RM-5	RM-S	Zoniae
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	š	Selected EZ/AC	Selected EZ/RC	Renewal Community	Renewal	Renewal	Renewal	Renewal	Selected EZ/NC	Selectad EZ/AC	Selected 62/AC	Selected EZ/RC	Selected EZ/RC	Selected EZ/RC	Selected EZ/RC	Selected 6Z/RC	5.545.131 127.81C
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5,499,660	\$ 1,175,000	\$ 700,000	\$ 950,000	\$ 261,600	\$ 83,880	\$ 83,380	\$ 74,160	\$ 146,000	\$ 229,320	\$ 264,580	\$ 214,970	\$ 214,070	\$ 281,630	\$ 255,000	\$ 229,920	\$ 336,750	Est Construction Contract per Building
\$ 28,059	\$ 97,527	\$ 38,889	\$ 52,778	\$ 26,160	\$ 27,960	5 27,793	\$ 12,360	\$ 12,167	\$ 19,110	\$ 14,699	\$ 17,864	\$ 17,839	\$ 15,646	\$ 17,000	\$ 15,328	\$ 28,063	गणि स्थादकारकार
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Name	Title
James A. Bowman	Trustee/President
Douglas Bates	Trustee/Treasurer
Lori Little	Trustee/Secretary
Marcus Vivona	Vice President/Assistant Secretary
David Michaels	Vice President/Assistant Treasurer
NHT Master Investor, LLC	100% Sole Member