City of Chicago

F2017-27

Office of the City Clerk

Document Tracking Sheet

Meeting Date:	4/19/2017
Sponsor(s):	Dept./Agency
Type:	Communication
Title:	General Obligation Bonds Series 2007 A-K (Modern Schools Across Chicago Program) Amendment to Debt Service Payment Schedule
Committee(s) Assignment:	

APRIL 5, 2017

Andrea M. Valencia
City Clerk
121 North LaSalle Street
Room 107
Chicago, Illinois 60602

RE: CITY OF CHICAGO $356,005,000 GENERAL OBLIGATION BONDS SERIES 2007A-K (MODERN SCHOOLS ACROSS CHICAGO PROGRAM) AMENDMENT TO DEBT SERVICE PAYMENT SCHEDULE

Dear Ms. Valencia:

Attached is the Amendment to Debt Service Payment Schedule which is required to be filed with your office pursuant to Section 12 of the ordinance authorizing the issuance of the above-referenced bonds, which was passed by the City Council on December 13, 2006.

Please direct this filing to the City Council.

Very Truly Yours,

Carole L. Brown
Chief Financial Officer

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CITY OF CHICAGO
$356,005,000
GENERAL OBLIGATION BONDS
SERIES 2007A-K
(MODERN SCHOOLS ACROSS CHICAGO PROGRAM)

STATE OF ILLINOIS)
)SS
COUNTY OF COOK)

TO: The City Council of the City of Chicago

Please be advised that responsive to authority contained in an ordinance (the "Ordinance") adopted by the City Council (the "City Council") of the City of Chicago (the "City") on December 13, 2006, providing for the issuance of the City of Chicago General Obligation Bonds, Series 2007A-K (Modern Schools Across Chicago Program) (the "Bonds"), on January 30, 2007 the Chief Financial Officer of the City filed that certain Notification of Sale with respect to the Bonds (the "Notification of Sale") in the office of the City Clerk of the City of Chicago. A debt service payment schedule for each series of the Bonds (each a "Debt Service Payment Schedule") was attached to the Notification of Sale as Schedule IV thereto.

Pursuant to Section 12 of the Ordinance the Debt Service Payment Schedule with respect to Series 2007H of the Bonds was amended effective February 3, 2011 by filing in the office of the City Clerk of the City of Chicago.

Pursuant to Section 12 of the Ordinance the Debt Service Payment Schedule with respect to Series 2007A, 2007B, 2007D, and 2007J of the Bonds is hereby amended by deleting the Debt Service Payment Schedule in its entirety (including all 11 series, both those being amended and those remaining the same) and replacing it with the Amended Debt Service Payment Schedule attached hereto.

The undersigned have determined that the foregoing amendment is in the best interest of the City. Except with respect to the foregoing amendment, the Notification of Sale (including but not limited to the remainder of Schedule IV thereto) remains in full force and effect as originally filed and previously amended.

This Amendment to Debt Service Payment Schedule of $28,310,000 City of Chicago General Obligation Bonds, Series 2007H (Modern Schools Across Chicago Program) (including the attachment hereto) is filed in the office of the City Clerk of the City of Chicago this 5th day of APRIL, 2017.

CITY OF CHICAGO

Carole L. Brown, Chief Financial Officer

David L. Reifman, Commissioner of Planning and Development

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<u>ACKNOWLEDGEMENT OF FILING</u>

The Amendment to Debt Service Payment Schedule of $356,005,000 City of Chicago General Obligation Bonds, Series 2007A-K (Modern Schools Across Chicago Program) (including the attachment hereto) was filed in the office of the City Clerk of the City of Chicago this____ day of __________, 2017.

Andrea M. Valencia

Andrea M. Valencia, City Clerk

[SEAL]

SCHEDULE IV

AMENDED DEBT SERVICE PAYMENT SCHEDULE

The following amended schedule is filed with the City Clerk pursuant to Section 12 of the Ordinance adopted by the City Council on December 13, 2006, authorizing the issuance of the City's Modern Schools Across Chicago Program Bonds.

REVISED DEBT SERVICE PAYMENT SCHEDULE
SERIES 2007 A - 51ST/ARCHER TIF REDEVELOPMENT PROJECT AREA

ORIGINAL TOTALS						REVISED TOTALS -- DS SCHEDULE AND BALANCES				
Scheduled Debt Service						Total Principal and Iterest				
Collection Year	Payment Date	Principal	Interest	Principal Balance	Annual Int Rate	Total Principal	Total Interest	Total P+I	Total Fiscal P+I	PRINCIPAL BALANCE
				$ 29,090,000.00						$29,090,000.00
2006	6/1/2007	$ -	$ 457,408.57	$ 29,090,000.00		$ -	$ 457,408.57	$ 457,408.57	$ -	$ 29,090,000.00
	12/1/2007	$ -	$ 680,442.50	$ 29,090,000.00	4.67819%	$ -	$ 680,442.50	$ 680,442.50	$ 1,137,851.07	$ 29,090,000.00
2007	6/1/2008	$ -	$ 680,442.50	$ 29,090,000.00	4.67819%	$ -	$ 680,442.50	$ 680,442.50		$ 29,090,000.00
	12/1/2008	$ 435,000.00	$ 680,442.50	$ 28,655,000.00	4.67819%	$ 435,000.00	$ 680,442.50	$ 1,115,442.50	$ 1,795,885.00	$ 28,655,000.00
2008	6/1/2009	$ -	$ 672,612.50	$ 28,655,000.00	4.69456%	$ -	$ 672,612.50	$ 672,612.50		$ 28,655,000.00
	12/1/2009	$ 450,000.00	$ 672,612.50	$ 28,205,000.00	4.69456%	$ 450,000.00	$ 672,612.50	$ 1,122,612.50	$ 1,795,225.00	$ 28,205,000.00
2009	6/1/2010	$ -	$ 664,512.50	$ 28,205,000.00	4.71202%	$ -	$ 664,512.50	$ 664,512.50		$ 28,205,000.00
	12/1/2010	$ 470,000.00	$ 664,512.50	$ 27,735,000.00	4.71202%	$ 470,000.00	$ 664,512.50	$ 1,134,512.50	$ 1,799,025.00	$ 27,735,000.00
2010	6/1/2011	$ -	$ 655,112.50	$ 27,735,000.00	4.72409%	$ -	$ 655,112.50	$ 655,112.50		$ 27,735,000.00
	12/1/2011	$ 895,000.00	$ 655,112.50	$ 26,840,000.00	4.72409%	$ 895,000.00	$ 655,112.50	$ 1,550,112.50	$ 2,205,225.00	$ 26,840,000.00
2011	6/1/2012	$ -	$ 638,331.25	$ 26,840,000.00	4.75657%	$ -	$ 638,331.25	$ 638,331.25		$ 26,840,000.00
	12/1/2012	$ 930,000.00	$ 638,331.25	$ 25,910,000.00	4.75657%	$ 930,000.00	$ 638,331.25	$ 1,568,331.25	$ 2,206,662.50	$ 25,910,000.00
2012	6/1/2013	$ -	$ 620,893.75	$ 25,910,000.00	4.79270%	$ -	$ 620,893.75	$ 620,893.75		$ 25,910,000.00
	12/1/2013	$ 965,000.00	$ 620,893.75	$ 24,945,000.00	4.79270%	$ 965,000.00	$ 620,893.75	$ 1,585,893.75	$ 2,206,787.50	$ 24,945,000.00
2013	6/1/2014	$ -	$ 601,593.75	$ 24,945,000.00	4.82336%	$ -	$ 601,593.75	$ 601,593.75		$ 24,945,000.00
	12/1/2014	$ 1,355,000.00	$ 601,593.75	$ 23,590,000.00	4.82336%	$ 1,355,000.00	$ 601,593.75	$ 1,956,593.75	$ 2,558,187.50	$ 23,590,000.00
2014	6/1/2015	$ -	$ 574,493.75	$ 23,590,000.00	4.87065%	$ -	$ 574,493.75	$ 574,493.75		$ 23,590,000.00
	12/1/2015	$ 1,410,000.00	$ 574,493.75	$ 22,180,000.00	4.87065%	$ 1,410,000.00	$ 574,493.75	$ 1,984,493.75	$ 2,558,987.50	$ 22,180,000.00
2015	6/1/2016	$ -	$ 547,175.00	$ 22,180,000.00	4.93395%	$ -	$ 547,175.00	$ 547,175.00		$ 22,180,000.00
	12/1/2016	$ 1,465,000.00	$ 547,175.00	$ 20,715,000.00	4.93395%	$ 1,465,000.00	$ 547,175.00	$ 2,012,175.00	$ 2,559,350.00	$ 20,715,000.00
2016	6/1/2017	$ -	$ 517,875.00	$ 20,715,000.00	5.00000%	$ -	$ 517,875.00	$ 517,875.00		$ 20,715,000.00
	12/1/2017	$ 1,880,000.00	$ 517,875.00	$ 18,835,000.00	5.00000%	$ 3,992,700.90	$ 517,875.00	$ 4,510,575.90	$ 5,028,450.90	$ 16,722,299.10
2017	6/1/2018	$ -	$ 470,875.00	$ 18,835,000.00	5.00000%		$ 418,057.48	$ 418,057.48		$ 16,722,299.10
	12/1/2018	$ 1,975,000.00	$ 470,875.00	$ 16,860,000.00	5.00000%	$ 4,192,952.75	$ 418,057.48	$ 4,611,010.23	$ 5,029,067.70	$ 12,529,346.35
2018	6/1/2019	$ -	$ 421,500.00	$ 16,860,000.00	5.00000%		$ 313,233.66	$ 313,233.66		$ 12,529,346.35
	12/1/2019	$ 2,075,000.00	$ 421,500.00	$ 14,785,000.00	5.00000%	$ 4,403,371.39	$ 313,233.66	$ 4,716,605.05	$ 5,029,838.71	$ 8,125,974.96
2019	6/1/2020	$ -	$ 369,625.00	$ 14,785,000.00	5.00000%		$ 203,149.37	$ 203,149.37		$ 8,125,974.96
	12/1/2020	$ 2,540,000.00	$ 369,625.00	$ 12,245,000.00	5.00000%	$ 4,992,006.73	$ 203,149.37	$ 5,195,156.10	$ 5,398,305.47	$ 3,133,968.24
2020	6/1/2021	$ -	$ 306,125.00	$ 12,245,000.00	5.00000%		$ 78,349.21	$ 78,349.21		$ 3,133,968.24
	12/1/2021	$ 2,665,000.00	$ 306,125.00	$ 9,580,000.00	5.00000%	$ 3,133,968.24	$ 78,349.21	$ 3,212,317.45	$ 3,290,666.66	$ -
2021	6/1/2022	$ -	$ 239,500.00	$ 9,580,000.00	5.00000%		$ -	$ -		$ -
	12/1/2022	$ 2,800,000.00	$ 239,500.00	$ 6,780,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
2022	6/1/2023	$ -	$ 169,500.00	$ 6,780,000.00	5.00000%		$ -	$ -		$ -
	12/1/2023	$ 3,305,000.00	$ 169,500.00	$ 3,475,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
2023	6/1/2024	$ -	$ 86,875.00	$ 3,475,000.00	5.00000%		$ -	$ -		$ -
	12/1/2024	$ 3,475,000.00	$ 86,875.00	$ -	5.00000%	$ -	$ -	$ -	$ -	$ -
Total		$ 29,090,000.00	$ 17,611,936.07			$ 29,090,000.00	$ 15,509,516.61			

REVISED DEBT SERVICE PAYMENT SCHEDULE
SERIES 2007 A - 51ST/ARCHER TIF REDEVELOPMENT PROJECT AREA

		REVISED DS SCHEDULE				REVISED DS SCHEDULE				REVISED DS SCHEDULE			
		Estimated Sources of Tax Increment											
		Parent TIF				Porting TIFs							
		51ST/ARCHER RDA				63RD/PULASKI RDA				MIDWAY INDUSTRIAL RDA			
Collection Year	Payment Date	Hernandez Principal	Hernandez Interest	Parent P&I	Parent Fiscal P&I	Hernandez Principal	Hernandez Interest	Contiguous TIF 1 P&I	Contiguous TIF 1 Fiscal P&I	Hernandez Principal	Hernandez Interest	Contiguous TIF 2 P&I	Contiguous TIF 2 Fiscal P&I
2006	6/1/2007	$ -	$ 36,798.76	$ 36,798.76		$ -	$ 220,792.55	$ 220,792.55		$ -	$ 199,817.26	$ 199,817.26	
	12/1/2007	$ -	$ 54,741.95	$ 54,741.95	$ 91,540.71	$ -	$ 328,451.73	$ 328,451.73	$ 549,244.28	$ -	$ 297,248.82	$ 297,248.82	$ 497,066.07
2007	6/1/2008	$ -	$ 106,234.53	$ 106,234.53		$ -	$ 298,452.92	$ 298,452.92		$ -	$ 275,755.05	$ 275,755.05	
	12/1/2008	$ 67,914.66	$ 106,234.53	$ 174,149.19	$ 280,383.73	$ 190,797.93	$ 298,452.92	$ 489,250.84	$ 787,703.76	$ 176,287.41	$ 275,755.05	$ 452,042.46	$ 727,797.51
2008	6/1/2009	$ -	$ 105,012.07	$ 105,012.07		$ -	$ 295,018.55	$ 295,018.55		$ -	$ 272,581.88	$ 272,581.88	
	12/1/2009	$ 70,256.55	$ 105,012.07	$ 175,268.62	$ 280,280.68	$ 197,377.17	$ 295,018.55	$ 492,395.72	$ 787,414.27	$ 182,366.29	$ 272,581.88	$ 454,948.16	$ 727,530.04
2009	6/1/2010	$ -	$ 103,747.45	$ 103,747.45		$ -	$ 291,465.76	$ 291,465.76		$ -	$ 269,299.28	$ 269,299.28	
	12/1/2010	$ 73,379.06	$ 103,747.45	$ 177,126.51	$ 280,873.96	$ 206,149.48	$ 291,465.76	$ 497,615.25	$ 789,081.01	$ 190,471.46	$ 269,299.28	$ 459,770.74	$ 729,070.02
2010	6/1/2011	$ -	$ 104,642.97	$ 104,642.97		$ -	$ 296,082.19	$ 296,082.19		$ -	$ 254,387.33	$ 254,387.33	
	12/1/2011	$ 142,960.88	$ 104,642.97	$ 247,603.86	$ 352,246.83	$ 404,500.85	$ 296,082.19	$ 700,583.05	$ 996,665.24	$ 347,538.26	$ 254,387.33	$ 601,925.59	$ 856,312.93
2011	6/1/2012	$ -	$ 101,962.46	$ 101,962.46		$ -	$ 288,497.80	$ 288,497.80		$ -	$ 247,870.99	$ 247,870.99	
	12/1/2012	$ 148,551.53	$ 101,962.46	$ 250,513.99	$ 352,476.45	$ 420,319.32	$ 288,497.80	$ 708,817.12	$ 997,314.93	$ 361,129.15	$ 247,870.99	$ 609,000.13	$ 856,871.12
2012	6/1/2013	$ -	$ 99,177.12	$ 99,177.12		$ -	$ 280,616.82	$ 280,616.82		$ -	$ 241,099.82	$ 241,099.82	
	12/1/2013	$ 154,142.18	$ 99,177.12	$ 253,319.30	$ 352,496.42	$ 436,137.79	$ 280,616.82	$ 716,754.61	$ 997,371.42	$ 374,720.03	$ 241,099.82	$ 615,819.84	$ 856,919.66
2013	6/1/2014	$ -	$ 99,842.44	$ 99,842.44		$ -	$ 269,898.08	$ 269,898.08		$ -	$ 231,853.24	$ 231,853.24	
	12/1/2014	$ 224,880.17	$ 99,842.44	$ 324,722.60	$ 424,565.04	$ 607,905.08	$ 269,898.08	$ 877,803.15	$ 1,147,701.23	$ 522,214.76	$ 231,853.24	$ 754,067.99	$ 985,921.23
2014	6/1/2015	$ -	$ 95,344.83	$ 95,344.83		$ -	$ 257,739.98	$ 257,739.98		$ -	$ 221,408.94	$ 221,408.94	
	12/1/2015	$ 234,008.14	$ 95,344.83	$ 329,352.98	$ 424,697.81	$ 632,580.19	$ 257,739.98	$ 890,320.17	$ 1,148,060.14	$ 543,411.67	$ 221,408.94	$ 764,820.61	$ 986,229.55
2015	6/1/2016	$ -	$ 90,810.93	$ 90,810.93		$ -	$ 245,483.73	$ 245,483.73		$ -	$ 210,880.34	$ 210,880.34	
	12/1/2016	$ 243,136.12	$ 90,810.93	$ 333,947.05	$ 424,757.97	$ 657,255.30	$ 245,483.73	$ 902,739.04	$ 1,148,222.77	$ 564,608.57	$ 210,880.34	$ 775,488.91	$ 986,369.25
2016	6/1/2017	$ -	$ 51,252.84	$ 51,252.84		$ -	$ 133,967.77	$ 133,967.77		$ -	$ 332,654.39	$ 332,654.39	
	12/1/2017	$ 395,147.97	$ 51,252.84	$ 446,400.81	$ 497,653.65	$ 1,032,861.70	$ 133,967.77	$ 1,166,829.47	$ 1,300,797.25	$ 2,564,691.23	$ 332,654.39	$ 2,897,345.61	$ 3,230,000.00
2017	6/1/2018	$ -	$ 41,383.25	$ 41,383.25		$ -	$ 108,170.05	$ 108,170.05		$ -	$ 268,504.17	$ 268,504.17	
	12/1/2018	$ 415,057.82	$ 41,383.25	$ 456,441.08	$ 497,824.33	$ 1,084,903.27	$ 108,170.05	$ 1,193,073.32	$ 1,301,243.37	$ 2,692,991.66	$ 268,504.17	$ 2,961,495.83	$ 3,230,000.00
2018	6/1/2019	$ -	$ 31,015.34	$ 31,015.34		$ -	$ 81,069.78	$ 81,069.78		$ -	$ 201,148.54	$ 201,148.54	
	12/1/2019	$ 436,006.99	$ 31,015.34	$ 467,022.33	$ 498,037.68	$ 1,139,661.48	$ 81,069.78	$ 1,220,731.26	$ 1,301,801.03	$ 2,827,702.92	$ 201,148.54	$ 3,028,851.46	$ 3,230,000.00
2019	6/1/2020	$ -	$ 21,516.96	$ 21,516.96		$ -	$ 54,812.36	$ 54,812.36		$ -	$ 126,820.05	$ 126,820.05	
	12/1/2020	$ 528,738.14	$ 21,516.96	$ 550,255.10	$ 571,772.06	$ 1,346,908.70	$ 54,812.36	$ 1,401,721.05	$ 1,456,533.41	$ 3,116,359.89	$ 126,820.05	$ 3,243,179.95	$ 3,370,000.00
2020	6/1/2021	$ -	$ 8,295.35	$ 8,295.35		$ -	$ 21,131.59	$ 21,131.59		$ -	$ 48,922.27	$ 48,922.27	
	12/1/2021	$ 331,813.95	$ 8,295.35	$ 340,109.30	$ 348,404.65	$ 845,263.59	$ 21,131.59	$ 866,395.18	$ 887,526.78	$ 1,952,155.46	$ 48,922.27	$ 2,001,077.73	$ 2,050,000.00
2021	6/1/2022	$ -	$ -	$ -		$ -	$ -	$ -		$ -	$ -	$ -	
	12/1/2022	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
2022	6/1/2023	$ -	$ -	$ -		$ -	$ -	$ -		$ -	$ -	$ -	
	12/1/2023	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
2023	6/1/2024	$ -	$ -	$ -		$ -	$ -	$ -		$ -	$ -	$ -	
	12/1/2024	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Total		$ 3,465,994.18	$ 2,212,017.81	$ 5,678,011.98	$ 5,678,011.98	$ 9,202,621.85	$ 6,394,059.06	$ 15,596,680.91	$ 15,596,680.91	$ 16,416,648.76	$ 6,903,438.64	$ 23,320,087.39	$ 23,320,087.39

REVISED DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 B - 71ST & STONY ISLAND TIF REDEVELOPMENT PROJECT AREA

		ORIGINAL TOTALS				REVISED TOTAL DS SCHEDULE AND BALANCES				
		Scheduled Debt Service				Total Principal and Iterest				
Collection Year	Payment Date	Principal	Interest	Principal Balance	Annual Int Rate	Total Principal	Total Interest	Total P+I	Total Fiscal P+I	PRINCIPAL BALANCE
				$ 60,595,000.00						$60,595,000
2006	6/1/2007	$ -	$ 993,006.67	$ 60,595,000.00		$ -	$ 993,006.67	$ 993,006.67	$ -	$ 60,595,000.00
	12/1/2007	$ -	$ 1,477,200.00	$ 60,595,000.00	4.87565%	$ -	$ 1,477,200.00	$ 1,477,200.00	$ 2,470,206.67	$ 60,595,000.00
2007	6/1/2008	$ -	$ 1,477,200.00	$ 60,595,000.00	4.87565%	$ -	$ 1,477,200.00	$ 1,477,200.00	$ -	$ 60,595,000.00
	12/1/2008	$ 1,925,000.00	$ 1,477,200.00	$ 58,670,000.00	4.87565%	$ 1,925,000.00	$ 1,477,200.00	$ 3,402,200.00	$ 4,879,400.00	$ 58,670,000.00
2008	6/1/2009	$ -	$ 1,442,550.00	$ 58,670,000.00	4.91750%	$ -	$ 1,442,550.00	$ 1,442,550.00	$ -	$ 58,670,000.00
	12/1/2009	$ 1,950,000.00	$ 1,442,550.00	$ 56,720,000.00	4.91750%	$ 1,950,000.00	$ 1,442,550.00	$ 3,392,550.00	$ 4,835,100.00	$ 56,720,000.00
2009	6/1/2010	$ -	$ 1,407,450.00	$ 56,720,000.00	4.96280%	$ -	$ 1,407,450.00	$ 1,407,450.00	$ -	$ 56,720,000.00
	12/1/2010	$ 2,110,000.00	$ 1,407,450.00	$ 54,610,000.00	4.96280%	$ 2,110,000.00	$ 1,407,450.00	$ 3,517,450.00	$ 4,924,900.00	$ 54,610,000.00
2010	6/1/2011	$ -	$ 1,365,250.00	$ 54,610,000.00	5.00000%	$ -	$ 1,365,250.00	$ 1,365,250.00	$ -	$ 54,610,000.00
	12/1/2011	$ 3,180,000.00	$ 1,365,250.00	$ 51,430,000.00	5.00000%	$ 3,180,000.00	$ 1,365,250.00	$ 4,545,250.00	$ 5,910,500.00	$ 51,430,000.00
2011	6/1/2012	$ -	$ 1,285,750.00	$ 51,430,000.00	5.00000%	$ -	$ 1,285,750.00	$ 1,285,750.00	$ -	$ 51,430,000.00
	12/1/2012	$ 3,470,000.00	$ 1,285,750.00	$ 47,960,000.00	5.00000%	$ 3,470,000.00	$ 1,285,750.00	$ 4,755,750.00	$ 6,041,500.00	$ 47,960,000.00
2012	6/1/2013	$ -	$ 1,199,000.00	$ 47,960,000.00	5.00000%	$ -	$ 1,199,000.00	$ 1,199,000.00	$ -	$ 47,960,000.00
	12/1/2013	$ 3,645,000.00	$ 1,199,000.00	$ 44,315,000.00	5.00000%	$ 3,645,000.00	$ 1,199,000.00	$ 4,844,000.00	$ 6,043,000.00	$ 44,315,000.00
2013	6/1/2014	$ -	$ 1,107,875.00	$ 44,315,000.00	5.00000%	$ -	$ 1,107,875.00	$ 1,107,875.00	$ -	$ 44,315,000.00
	12/1/2014	$ 4,625,000.00	$ 1,107,875.00	$ 39,690,000.00	5.00000%	$ 4,625,000.00	$ 1,107,875.00	$ 5,732,875.00	$ 6,840,750.00	$ 39,690,000.00
2014	6/1/2015	$ -	$ 992,250.00	$ 39,690,000.00	5.00000%	$ -	$ 992,250.00	$ 992,250.00	$ -	$ 39,690,000.00
	12/1/2015	$ 4,860,000.00	$ 992,250.00	$ 34,830,000.00	5.00000%	$ 4,860,000.00	$ 992,250.00	$ 5,852,250.00	$ 6,844,500.00	$ 34,830,000.00
2015	6/1/2016	$ -	$ 870,750.00	$ 34,830,000.00	5.00000%	$ -	$ 870,750.00	$ 870,750.00	$ -	$ 34,830,000.00
	12/1/2016	$ 5,100,000.00	$ 870,750.00	$ 29,730,000.00	5.00000%	$ 5,100,000.00	$ 870,750.00	$ 5,970,750.00	$ 6,841,500.00	$ 29,730,000.00
2016	6/1/2017	$ -	$ 743,250.00	$ 29,730,000.00	5.00000%	$ -	$ 743,250.00	$ 743,250.00		$ 29,730,000.00
	12/1/2017	$ 6,395,000.00	$ 743,250.00	$ 23,335,000.00	5.00000%	$ 6,395,000.01	$ 743,250.00	$ 7,138,250.01	$ 7,881,500.00	$ 23,334,999.99
2017	6/1/2018	$ -	$ 583,375.00	$ 23,335,000.00	5.00000%		$ 583,375.00	$ 583,375.00		$ 23,334,999.99
	12/1/2018	$ 7,140,000.00	$ 583,375.00	$ 16,195,000.00	5.00000%	$ 7,139,999.99	$ 583,375.00	$ 7,723,374.99	$ 8,306,750.00	$ 16,195,000.00
2018	6/1/2019	$ -	$ 404,875.00	$ 16,195,000.00	5.00000%		$ 404,875.00	$ 404,875.00		$ 16,195,000.00
	12/1/2019	$ 7,495,000.00	$ 404,875.00	$ 8,700,000.00	5.00000%	$ 7,495,000.00	$ 404,875.00	$ 7,899,875.00	$ 8,304,750.00	$ 8,700,000.00
2019	6/1/2020	$ -	$ 217,500.00	$ 8,700,000.00	5.00000%		$ 217,500.00	$ 217,500.00		$ 8,700,000.00
	12/1/2020	$ 8,700,000.00	$ 217,500.00	$ -	5.00000%	$ 8,700,000.00	$ 217,500.00	$ 8,917,500.00	$ 9,135,000.00	$ -
Total		**$ 60,595,000.00**	**$ 28,664,356.67**				**$ 28,664,356.67**			

REVISED DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 B - 71ST & STONY ISLAND TIF REDEVELOPMENT PROJECT AREA

REVISED DS SCHEDULE | *REVISED DS SCHEDULE*

		Parent TIF							
		71ST & STONY ISLAND RDA				87TH/COTTAGE RDA			
Collection Year	Payment Date	South Shore HS Principal	South Shore HS Interest	Parent P&I	Parent Fiscal P&I	South Shore HS Principal	South Shore HS Interest	Contiguous TIF 1 P&I	Contiguous TIF 1 Fiscal P&I
			17.6%						
2006	6/1/2007	$ -	$ 225,487.34	$ 225,487.34		$ -	$ 184,651.05	$ 184,651.05	
	12/1/2007	$ -	$ 335,435.71	$ 335,435.71	$ 560,923.05	$ -	$ 274,687.51	$ 274,687.51	$ 459,338.56
2007	6/1/2008	$ -	$ 461,392.14	$ 461,392.14		$ -	$ 389,074.75	$ 389,074.75	
	12/1/2008	$ 601,259.04	$ 461,392.14	$ 1,062,651.18	$ 1,524,043.31	$ 507,019.29	$ 389,074.75	$ 896,094.05	$ 1,285,168.80
2008	6/1/2009	$ -	$ 454,728.90	$ 454,728.90		$ -	$ 383,455.90	$ 383,455.90	
	12/1/2009	$ 614,690.20	$ 454,728.90	$ 1,069,419.10	$ 1,524,148.00	$ 518,345.29	$ 383,455.90	$ 901,801.18	$ 1,285,257.08
2009	6/1/2010	$ -	$ 435,650.46	$ 435,650.46		$ -	$ 367,367.76	$ 367,367.76	
	12/1/2010	$ 653,111.98	$ 435,650.46	$ 1,088,762.44	$ 1,524,412.90	$ 550,744.94	$ 367,367.76	$ 918,112.70	$ 1,285,480.46
2010	6/1/2011	$ -	$ 398,184.53	$ 398,184.53		$ -	$ 343,031.81	$ 343,031.81	
	12/1/2011	$ 927,468.82	$ 398,184.53	$ 1,325,653.36	$ 1,723,837.89	$ 799,004.69	$ 343,031.81	$ 1,142,036.50	$ 1,485,068.31
2011	6/1/2012	$ -	$ 366,893.39	$ 366,893.39		$ -	$ 316,074.82	$ 316,074.82	
	12/1/2012	$ 990,176.99	$ 366,893.39	$ 1,357,070.38	$ 1,723,963.77	$ 853,027.12	$ 316,074.82	$ 1,169,101.94	$ 1,485,176.75
2012	6/1/2013	$ -	$ 342,138.97	$ 342,138.97		$ -	$ 294,749.14	$ 294,749.14	
	12/1/2013	$ 1,040,113.87	$ 342,138.97	$ 1,382,252.84	$ 1,724,391.80	$ 896,047.22	$ 294,749.14	$ 1,190,796.36	$ 1,485,545.50
2013	6/1/2014	$ -	$ 311,963.39	$ 311,963.39		$ -	$ 273,253.97	$ 273,253.97	
	12/1/2014	$ 1,302,340.67	$ 311,963.39	$ 1,614,304.05	$ 1,926,267.44	$ 1,140,742.05	$ 273,253.97	$ 1,413,996.02	$ 1,687,249.99
2014	6/1/2015	$ -	$ 279,404.87	$ 279,404.87		$ -	$ 244,735.42	$ 244,735.42	
	12/1/2015	$ 1,368,513.65	$ 279,404.87	$ 1,647,918.52	$ 1,927,323.39	$ 1,198,704.08	$ 244,735.42	$ 1,443,439.50	$ 1,688,174.92
2015	6/1/2016	$ -	$ 245,192.03	$ 245,192.03		$ -	$ 214,767.81	$ 214,767.81	
	12/1/2016	$ 1,436,094.57	$ 245,192.03	$ 1,681,286.60	$ 1,926,478.63	$ 1,257,899.35	$ 214,767.81	$ 1,472,667.16	$ 1,687,434.97
2016	6/1/2017	$ -	$ 258,359.77	$ 258,359.77		$ -	$ 178,479.19	$ 178,479.19	
	12/1/2017	$ 2,222,954.26	$ 258,359.77	$ 2,481,314.03	$ 2,739,673.80	$ 1,535,653.41	$ 178,479.19	$ 1,714,132.60	$ 1,892,611.78
2017	6/1/2018	$ -	$ 192,411.24	$ 192,411.24		$ -	$ 132,920.85	$ 132,920.85	
	12/1/2018	$ 2,354,945.30	$ 192,411.24	$ 2,547,356.54	$ 2,739,767.78	$ 1,626,835.01	$ 132,920.85	$ 1,759,755.86	$ 1,892,676.71
2018	6/1/2019	$ -	$ 133,537.60	$ 133,537.60		$ -	$ 92,249.98	$ 92,249.98	
	12/1/2019	$ 2,472,032.93	$ 133,537.60	$ 2,605,570.53	$ 2,739,108.13	$ 1,707,721.06	$ 92,249.98	$ 1,799,971.04	$ 1,892,221.01
2019	6/1/2020	$ -	$ 72,059.86	$ 72,059.86		$ -	$ 49,996.44	$ 49,996.44	
	12/1/2020	$ 2,882,394.21	$ 72,059.86	$ 2,954,454.07	$ 3,026,513.93	$ 1,999,857.74	$ 49,996.44	$ 2,049,854.18	$ 2,099,850.62
Total		$ 18,866,096.50	$ 8,464,757.31	$ 27,330,853.81	$ 27,330,853.81	$ 14,591,601.25	$ 7,019,664.22	$ 21,611,255.46	$ 21,611,255.46

REVISED DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 B - 71ST & STONY ISLAND TIF REDEVELOPMENT PROJECT AREA

REVISED DS SCHEDULE

REVISED DS SCHEDULE

REVISED DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 B - 71ST & STONY ISLAND TIF REDEVELOPMENT PROJECT AREA

REVISED DS SCHEDULE

Estimated Sources of Tax Increment

		Porting TIFs											
		AVALON PARK/SOUTH SHORE RDA				STONY ISLAND/BURNSIDE RDA				WOODLAWN RDA			
Collection Year	Payment Date	South Shore HS Principal	South Shore HS Interest	Contiguous TIF 2 P&I	Contiguous TIF 2 Fiscal P&I	South Shore HS Principal	South Shore HS Interest	Contiguous TIF 3 P&I	Contiguous TIF 3 Fiscal P&I	South Shore HS Principal	South Shore HS Interest	Contiguous TIF 4 P&I	Contiguous TIF 4 Fiscal P&I
			17.6%				17.6%				17.6%		
2006	6/1/2007	$ -	$ 50,981.95	$ 50,981.95		$ -	$ 197,079.48	$ 197,079.48		$ -	$ 334,806.85	$ 334,806.85	
	12/1/2007	$ -	$ 75,840.92	$ 75,840.92	$ 126,822.87	$ -	$ 293,176.09	$ 293,176.09	$ 490,255.58	$ -	$ 498,059.77	$ 498,059.77	$ 832,866.62
2007	6/1/2008	$ -	$ 90,725.64	$ 90,725.64		$ -	$ 229,263.91	$ 229,263.91		$ -	$ 306,743.56	$ 306,743.56	
	12/1/2008	$ 118,228.31	$ 90,725.64	$ 208,953.95	$ 299,679.59	$ 298,763.21	$ 229,263.91	$ 528,027.12	$ 757,291.03	$ 399,730.14	$ 306,743.56	$ 706,473.70	$ 1,013,217.26
2008	6/1/2009	$ -	$ 89,192.77	$ 89,192.77		$ -	$ 212,858.74	$ 212,858.74		$ -	$ 302,313.70	$ 302,313.70	
	12/1/2009	$ 120,568.37	$ 89,192.77	$ 209,761.15	$ 298,953.92	$ 287,736.67	$ 212,858.74	$ 500,595.41	$ 713,454.15	$ 408,659.46	$ 302,313.70	$ 710,973.16	$ 1,013,286.86
2009	6/1/2010	$ -	$ 107,420.98	$ 107,420.98		$ -	$ 207,380.87	$ 207,380.87		$ -	$ 289,629.93	$ 289,629.93	
	12/1/2010	$ 161,041.79	$ 107,420.98	$ 268,462.78	$ 375,883.76	$ 310,898.18	$ 207,380.87	$ 518,279.05	$ 725,659.92	$ 434,203.10	$ 289,629.93	$ 723,833.04	$ 1,013,462.97
2010	6/1/2011	$ -	$ 104,448.14	$ 104,448.14		$ -	$ 254,527.50	$ 254,527.50		$ -	$ 265,058.02	$ 265,058.02	
	12/1/2011	$ 243,285.18	$ 104,448.14	$ 347,733.32	$ 452,181.47	$ 592,856.58	$ 254,527.50	$ 847,384.07	$ 1,101,911.57	$ 617,384.73	$ 265,058.02	$ 882,442.75	$ 1,147,500.77
2011	6/1/2012	$ -	$ 96,240.13	$ 96,240.13		$ -	$ 262,313.10	$ 262,313.10		$ -	$ 244,228.56	$ 244,228.56	
	12/1/2012	$ 259,734.22	$ 96,240.13	$ 355,974.35	$ 452,214.49	$ 707,934.24	$ 262,313.10	$ 970,247.33	$ 1,232,560.43	$ 659,127.44	$ 244,228.56	$ 903,356.00	$ 1,147,584.56
2012	6/1/2013	$ -	$ 89,746.78	$ 89,746.78		$ -	$ 244,614.74	$ 244,614.74		$ -	$ 227,750.37	$ 227,750.37	
	12/1/2013	$ 272,833.20	$ 89,746.78	$ 362,579.98	$ 452,326.76	$ 743,636.97	$ 244,614.74	$ 988,251.71	$ 1,232,866.45	$ 692,368.74	$ 227,750.37	$ 920,119.11	$ 1,147,869.49
2013	6/1/2014	$ -	$ 85,716.80	$ 85,716.80		$ -	$ 228,787.52	$ 228,787.52		$ -	$ 208,153.33	$ 208,153.33	
	12/1/2014	$ 357,838.39	$ 85,716.80	$ 443,555.19	$ 529,271.99	$ 955,109.80	$ 228,787.52	$ 1,183,897.32	$ 1,412,684.84	$ 868,969.09	$ 208,153.33	$ 1,077,122.42	$ 1,285,275.75
2014	6/1/2015	$ -	$ 76,770.84	$ 76,770.84		$ -	$ 204,909.77	$ 204,909.77		$ -	$ 186,429.10	$ 186,429.10	
	12/1/2015	$ 376,020.45	$ 76,770.84	$ 452,791.29	$ 529,562.13	$ 1,003,639.70	$ 204,909.77	$ 1,208,549.48	$ 1,413,459.25	$ 913,122.12	$ 186,429.10	$ 1,099,551.22	$ 1,285,980.32
2015	6/1/2016	$ -	$ 67,370.33	$ 67,370.33		$ -	$ 179,818.78	$ 179,818.78		$ -	$ 163,601.05	$ 163,601.05	
	12/1/2016	$ 394,589.36	$ 67,370.33	$ 461,959.69	$ 529,330.02	$ 1,053,202.16	$ 179,818.78	$ 1,233,020.94	$ 1,412,839.72	$ 958,214.57	$ 163,601.05	$ 1,121,815.61	$ 1,285,416.66
2016	6/1/2017	$ -	$ -	$ -		$ -	$ 171,930.92	$ 171,930.92		$ -	$ 134,480.12	$ 134,480.12	
	12/1/2017	$ -	$ -	$ -	$ -	$ 1,479,311.46	$ 171,930.92	$ 1,651,242.38	$ 1,823,173.30	$ 1,157,080.88	$ 134,480.12	$ 1,291,561.00	$ 1,426,041.12
2017	6/1/2018	$ -	$ -	$ -		$ -	$ 128,044.09	$ 128,044.09		$ -	$ 129,998.83	$ 129,998.83	
	12/1/2018	$ -	$ -	$ -	$ -	$ 1,567,147.67	$ 128,044.09	$ 1,695,191.76	$ 1,823,235.85	$ 1,591,072.01	$ 129,998.83	$ 1,721,070.84	$ 1,851,069.67
2018	6/1/2019	$ -	$ -	$ -		$ -	$ 88,865.39	$ 88,865.39		$ -	$ 90,222.03	$ 90,222.03	
	12/1/2019	$ -	$ -	$ -	$ -	$ 1,645,066.08	$ 88,865.39	$ 1,733,931.47	$ 1,822,796.87	$ 1,670,179.93	$ 90,222.03	$ 1,760,401.96	$ 1,850,623.99
2019	6/1/2020	$ -	$ -	$ -		$ -	$ 47,975.11	$ 47,975.11		$ -	$ 47,468.59	$ 47,468.59	
	12/1/2020	$ -	$ -	$ -	$ -	$ 1,919,004.29	$ 47,975.11	$ 1,966,979.40	$ 2,014,954.51	$ 1,898,743.76	$ 47,468.59	$ 1,946,212.36	$ 1,993,680.95
Total		$ 2,304,139.27	$ 1,742,087.72	$ 4,046,226.99	$ 4,046,226.99	$ 12,564,307.02	$ 5,412,836.43	$ 17,977,143.45	$ 17,977,143.45	$ 12,268,855.98	$ 6,025,020.99	$ 18,293,876.97	$ 18,293,876.97

REVISED DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 C - CENTRAL WEST TIF REDEVELOPMENT PROJECT AREA

		Scheduled Debt Service				d Sources of Tax I
						Parent TIF
						CENTRAL WEST
					Annual	
Collection Year	Payment Date	Principal	Interest	Principal Balance	Int Rate	Payoff Amt
				30,765,000 00		
2006	6/1/2007	-	503,822 15	30,765,000 00		
	12/1/2007	-	749,487.50	30,765,000 00	4.87234%	
2007	6/1/2008	-	749,487.50	30,765,000 00	4.87234%	
	12/1/2008	3,390,000 00	749,487.50	27,375,000 00	4.87234%	
2008	6/1/2009	-	681,687.50	27,375,000 00	4.98037%	
	12/1/2009	3,525,000 00	681,687.50	23,850,000 00	4.98037%	
2009	6/1/2010	-	593,562 50	23,850,000.00	4 97746%	
	12/1/2010	3,705,000.00	593,562 50	20,145,000.00	4 97746%	
2010	6/1/2011	-	500,937.50	20,145,000 00	4.97332%	
	12/1/2011	4,220,000 00	500,937.50	15,925,000.00	4 97332%	
2011	6/1/2012	-	395,437.50	15,925,000 00	4.96625%	
	12/1/2012	4,430,000.00	395,437 50	11,495,000.00	4 96625%	
2012	6/1/2013	-	284,687.50	11,495,000.00	4.95324%	
	12/1/2013	4,655,000.00	284,687.50	6,840,000.00	4.95324%	
2013	6/1/2014	-	168,312.50	6,840,000.00	4.92142%	
	12/1/2014	430,000.00	168,312.50	6,410,000.00	4.92142%	
2014	6/1/2015	-	160,250.00	6,410,000.00	5.00000%	
	12/1/2015	445,000.00	160,250 00	5,965,000.00	5.00000%	
2015	6/1/2016	-	149,125.00	5,965,000.00	5 00000%	
	12/1/2016	465,000.00	149,125.00	5,500,000.00	5.00000%	
2016	**6/1/2017**	**-**	**137,500.00**	**5,500,000.00**	**5.00000%**	**5,637,500.00**
	12/1/2017	535,000.00	137,500.00	4,965,000.00	5.00000%	
2017	6/1/2018	-	124,125.00	4,965,000.00	5.00000%	
	12/1/2018	565,000.00	124,125.00	4,400,000.00	5.00000%	
2018	6/1/2019	-	110,000.00	4,400,000.00	5.00000%	
	12/1/2019	590,000.00	110,000.00	3,810,000.00	5.00000%	
2019	6/1/2020	-	95,250.00	3,810,000.00	5.00000%	
	12/1/2020	670,000.00	95,250.00	3,140,000.00	5.00000%	
2020	6/1/2021	-	78,500.00	3,140,000.00	5.00000%	
	12/1/2021	705,000.00	78,500.00	2,435,000.00	5.00000%	
2021	6/1/2022	-	60,875.00	2,435,000.00	5.00000%	
	12/1/2022	740,000 00	60,875.00	1,695,000.00	5.00000%	
2022	6/1/2023	-	42,375.00	1,695,000.00	5.00000%	
	12/1/2023	825,000.00	42,375.00	870,000.00	5.00000%	
2023	6/1/2024	-	21,750.00	870,000.00	5.00000%	
	12/1/2024	870,000.00	21,750.00	-	5.00000%	
Total		30,765,000.00	9,961,034.65			

REVISED DEBT SERVICE PAYMENT SCHEDULE
SERIES 2007 D - CHICAGO/CENTRAL PARK TIF REDEVELOPMENT PROJECT AREA

		ORIGINAL TOTALS				REVISED TOTAL DS SCHEDULE AND BALANCES				
		Scheduled Debt Service				Total Principal and Iterest				
Collection Year	Payment Date	Principal	Interest	Principal Balance	Annual Int Rate	Total Principal	Total Interest	Total P+I	Total Fiscal P+I	PRINCIPAL BALANCE
				$ 70,125,000.00						$ 70,125,000.00
2006	6/1/2007	$ -	$ 1,139,954.44	$ 70,125,000.00		$ -	$ 1,139,954.44	$ 1,139,954.44		$ 70,125,000.00
	12/1/2007	$ -	$ 1,695,800.00	$ 70,125,000.00	4.83651%	$ -	$ 1,695,800.00	$ 1,695,800.00	$ 2,835,754.44	$ 70,125,000.00
2007	6/1/2008	$ -	$ 1,695,800.00	$ 70,125,000.00	4.83651%	$ -	$ 1,695,800.00	$ 1,695,800.00	$ -	$ 70,125,000.00
	12/1/2008	$ 2,730,000.00	$ 1,695,800.00	$ 67,395,000.00	4.83651%	$ 2,730,000.00	$ 1,695,800.00	$ 4,425,800.00	$ 6,121,600.00	$ 67,395,000.00
2008	6/1/2009	$ -	$ 1,627,550.00	$ 67,395,000.00	4.82988%	$ -	$ 1,627,550.00	$ 1,627,550.00	$ -	$ 67,395,000.00
	12/1/2009	$ 2,795,000.00	$ 1,627,550.00	$ 64,600,000.00	4.82988%	$ 2,795,000.00	$ 1,627,550.00	$ 4,422,550.00	$ 6,050,100.00	$ 64,600,000.00
2009	6/1/2010	$ -	$ 1,571,650.00	$ 64,600,000.00	4.86579%	$ -	$ 1,571,650.00	$ 1,571,650.00	$ -	$ 64,600,000.00
	12/1/2010	$ 4,055,000.00	$ 1,571,650.00	$ 60,545,000.00	4.86579%	$ 4,055,000.00	$ 1,571,650.00	$ 5,626,650.00	$ 7,198,300.00	$ 60,545,000.00
2010	6/1/2011	$ -	$ 1,490,550.00	$ 60,545,000.00	4.92378%	$ -	$ 1,490,550.00	$ 1,490,550.00	$ -	$ 60,545,000.00
	12/1/2011	$ 4,155,000.00	$ 1,490,550.00	$ 56,390,000.00	4.92378%	$ 4,155,000.00	$ 1,490,550.00	$ 5,645,550.00	$ 7,136,100.00	$ 56,390,000.00
2011	6/1/2012	$ -	$ 1,386,675.00	$ 56,390,000.00	4.91816%	$ -	$ 1,386,675.00	$ 1,386,675.00	$ -	$ 56,390,000.00
	12/1/2012	$ 4,210,000.00	$ 1,386,675.00	$ 52,180,000.00	4.91816%	$ 4,210,000.00	$ 1,386,675.00	$ 5,596,675.00	$ 6,983,350.00	$ 52,180,000.00
2012	6/1/2013	$ -	$ 1,281,425.00	$ 52,180,000.00	4.91156%	$ -	$ 1,281,425.00	$ 1,281,425.00	$ -	$ 52,180,000.00
	12/1/2013	$ 4,070,000.00	$ 1,281,425.00	$ 48,110,000.00	4.91156%	$ 4,070,000.00	$ 1,281,425.00	$ 5,351,425.00	$ 6,632,850.00	$ 48,110,000.00
2013	6/1/2014	$ -	$ 1,179,675.00	$ 48,110,000.00	4.90407%	$ -	$ 1,179,675.00	$ 1,179,675.00	$ -	$ 48,110,000.00
	12/1/2014	$ 4,615,000.00	$ 1,179,675.00	$ 43,495,000.00	4.90407%	$ 4,615,000.00	$ 1,179,675.00	$ 5,794,675.00	$ 6,974,350.00	$ 43,495,000.00
2014	6/1/2015	$ -	$ 1,087,375.00	$ 43,495,000.00	5.00000%	$ -	$ 1,087,375.00	$ 1,087,375.00	$ -	$ 43,495,000.00
	12/1/2015	$ 4,390,000.00	$ 1,087,375.00	$ 39,105,000.00	5.00000%	$ 4,390,000.00	$ 1,087,375.00	$ 5,477,375.00	$ 6,564,750.00	$ 39,105,000.00
2015	6/1/2016	$ -	$ 977,625.00	$ 39,105,000.00	5.00000%	$ -	$ 977,625.00	$ 977,625.00	$ -	$ 39,105,000.00
	12/1/2016	$ 5,290,000.00	$ 977,625.00	$ 33,815,000.00	5.00000%	$ 5,290,000.00	$ 977,625.00	$ 6,267,625.00	$ 7,245,250.00	$ 33,815,000.00
2016	6/1/2017	$ -	$ 845,375.00	$ 33,815,000.00	5.00000%	$ -	$ 845,375.00	$ 845,375.00	$ -	$ 33,815,000.00
	12/1/2017	$ 5,475,000.00	$ 845,375.00	$ 28,340,000.00	5.00000%	$ 7,680,702.68	$ 845,375.00	$ 8,526,077.68	$ 9,371,452.66	$ 26,134,297.32
2017	6/1/2018	$ -	$ 708,500.00	$ 28,340,000.00	5.00000%	$ -	$ 653,357.43	$ 653,357.43	$ -	$ 26,134,297.32
	12/1/2018	$ 5,790,000.00	$ 708,500.00	$ 22,550,000.00	5.00000%	$ 8,111,882.81	$ 653,357.43	$ 8,765,240.24	$ 9,418,597.69	$ 18,022,414.51
2018	6/1/2019	$ -	$ 563,750.00	$ 22,550,000.00	5.00000%	$ -	$ 450,560.36	$ 450,560.36	$ -	$ 18,022,414.51
	12/1/2019	$ 5,905,000.00	$ 563,750.00	$ 16,645,000.00	5.00000%	$ 8,344,590.86	$ 450,560.36	$ 8,795,151.22	$ 9,245,711.58	$ 9,677,823.65
2019	6/1/2020	$ -	$ 416,125.00	$ 16,645,000.00	5.00000%	$ -	$ 241,945.59	$ 241,945.59	$ -	$ 9,677,823.65
	12/1/2020	$ 5,450,000.00	$ 416,125.00	$ 11,195,000.00	5.00000%	$ 8,006,360.82	$ 241,945.59	$ 8,248,306.41	$ 8,490,252.00	$ 1,671,462.83
2020	6/1/2021	$ -	$ 279,875.00	$ 11,195,000.00	5.00000%	$ -	$ 41,786.57	$ 41,786.57	$ -	$ 1,671,462.83
	12/1/2021	$ 3,520,000.00	$ 279,875.00	$ 7,675,000.00	5.00000%	$ 1,671,462.83	$ 41,786.57	$ 1,713,249.40	$ 1,755,035.99	$ -
2021	6/1/2022	$ -	$ 191,875.00	$ 7,675,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
	12/1/2022	$ 2,120,000.00	$ 191,875.00	$ 5,555,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
2022	6/1/2023	$ -	$ 138,875.00	$ 5,555,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
	12/1/2023	$ 2,475,000.00	$ 138,875.00	$ 3,080,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
2023	6/1/2024	$ -	$ 77,000.00	$ 3,080,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
	12/1/2024	$ 750,000.00	$ 77,000.00	$ 2,330,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
2024	6/1/2025	$ -	$ 58,250.00	$ 2,330,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
	12/1/2025	$ 1,135,000.00	$ 58,250.00	$ 1,195,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
2025	6/1/2026	$ -	$ 29,875.00	$ 1,195,000.00	5.00000%	$ -	$ -	$ -	$ -	$ -
	12/1/2026	$ 1,195,000.00	$ 29,875.00	$ -	5.00000%	$ -	$ -	$ -	$ -	$ -
Total		$ 70,125,000.00	$ 34,051,404.44			$ 70,125,000.00	$ 31,898,454.35			

REVISED DEBT SERVICE PAYMENT SCHEDULE
SERIES 2007 D - CHICAGO/CENTRAL PARK TIF REDEVELOPMENT PROJECT AREA

		REVISED DS SCHEDULE				REVISED DS SCHEDULE				REVISED DS SCHEDULE			
		Sources of Tax Increment											
		Parent TIF				Porting TIFs				Porting TIFs			
		CHICAGO/CENTRAL PARK RDA				MIDWEST RDA				KINZIE RDA			
Collection Year	Payment Date	Principal	Interest	P&I	Fiscal P&I	Principal	Interest	P&I	Fiscal P&I	Principal	Interest	P&I	Fiscal P&I
2006	6/1/2007	$ -	$ 138,036.86	$ 138,036.86		$ -	$ 302,530.79	$ 302,530.79		$ -	$ 427,914.28	$ 427,914.28	
	12/1/2007	$ -	$ 205,344.10	$ 205,344.10	$ 343,380.96	$ -	$ 450,045.81	$ 450,045.81	$ 752,576.61	$ -	$ 636,566.70	$ 636,566.70	$ 1,064,480.98
2007	6/1/2008	$ -	$ 221,057.62	$ 221,057.62		$ -	$ 355,232.16	$ 355,232.16		$ -	$ 685,074.70	$ 685,074.70	
	12/1/2008	$ 355,871.74	$ 221,057.62	$ 576,929.35	$ 797,986.97	$ 571,873.92	$ 355,232.16	$ 927,106.08	$ 1,282,338.24	$ 1,102,874.12	$ 685,074.70	$ 1,787,948.83	$ 2,473,023.53
2008	6/1/2009	$ -	$ 211,122.27	$ 211,122.27		$ -	$ 347,233.41	$ 347,233.41		$ -	$ 654,284.31	$ 654,284.31	
	12/1/2009	$ 362,561.37	$ 211,122.27	$ 573,683.64	$ 784,805.91	$ 596,305.73	$ 347,233.41	$ 943,539.14	$ 1,290,772.56	$ 1,123,605.82	$ 654,284.31	$ 1,777,890.12	$ 2,432,174.43
2009	6/1/2010	$ -	$ 215,501.81	$ 215,501.81		$ -	$ 264,774.46	$ 264,774.46		$ -	$ 667,856.82	$ 667,856.82	
	12/1/2010	$ 556,014.27	$ 215,501.81	$ 771,516.07	$ 987,017.88	$ 683,142.19	$ 264,774.46	$ 947,916.65	$ 1,212,691.11	$ 1,723,131.36	$ 667,856.82	$ 2,390,988.18	$ 3,058,845.00
2010	6/1/2011	$ -	$ 200,448.13	$ 200,448.13		$ -	$ 274,965.03	$ 274,965.03		$ -	$ 621,204.31	$ 621,204.31	
	12/1/2011	$ 558,761.51	$ 200,448.13	$ 759,209.64	$ 959,657.77	$ 766,481.96	$ 274,965.03	$ 1,041,446.99	$ 1,316,412.02	$ 1,731,645.29	$ 621,204.31	$ 2,352,849.60	$ 2,974,053.90
2011	6/1/2012	$ -	$ 185,109.82	$ 185,109.82		$ -	$ 264,106.67	$ 264,106.67		$ -	$ 573,669.71	$ 573,669.71	
	12/1/2012	$ 562,000.73	$ 185,109.82	$ 747,110.55	$ 932,220.38	$ 801,838.28	$ 264,106.67	$ 1,065,944.95	$ 1,330,051.62	$ 1,741,683.87	$ 573,669.71	$ 2,315,353.58	$ 2,889,023.29
2012	6/1/2013	$ -	$ 174,840.82	$ 174,840.82		$ -	$ 221,131.38	$ 221,131.38		$ -	$ 541,845.27	$ 541,845.27	
	12/1/2013	$ 555,320.93	$ 174,840.82	$ 730,161.75	$ 905,002.57	$ 702,346.77	$ 221,131.38	$ 923,478.14	$ 1,144,609.52	$ 1,720,982.69	$ 541,845.27	$ 2,262,827.95	$ 2,804,673.22
2013	6/1/2014	$ -	$ 149,863.79	$ 149,863.79		$ -	$ 270,850.46	$ 270,850.46		$ -	$ 464,439.53	$ 464,439.53	
	12/1/2014	$ 586,281.32	$ 149,863.79	$ 736,145.11	$ 886,008.91	$ 1,059,592.59	$ 270,850.46	$ 1,330,443.05	$ 1,601,293.51	$ 1,816,931.31	$ 464,439.53	$ 2,281,370.84	$ 2,745,810.37
2014	6/1/2015	$ -	$ 136,572.64	$ 136,572.64		$ -	$ 259,152.49	$ 259,152.49		$ -	$ 423,249.21	$ 423,249.21	
	12/1/2015	$ 551,377.31	$ 136,572.64	$ 687,949.95	$ 824,522.59	$ 1,046,262.29	$ 259,152.49	$ 1,305,414.78	$ 1,564,567.27	$ 1,708,761.06	$ 423,249.21	$ 2,132,010.27	$ 2,555,259.48
2015	6/1/2016	$ -	$ 126,395.70	$ 126,395.70		$ -	$ 211,118.92	$ 211,118.92		$ -	$ 391,710.07	$ 391,710.07	
	12/1/2016	$ 683,936.31	$ 126,395.70	$ 810,332.00	$ 936,727.70	$ 1,142,379.84	$ 211,118.92	$ 1,353,498.76	$ 1,564,617.68	$ 2,119,571.70	$ 391,710.07	$ 2,511,281.77	$ 2,902,991.84
2016	6/1/2017	$ -	$ 114,563.48	$ 114,563.48		$ -	$ 152,558.73	$ 152,558.73		$ -	$ 402,325.30	$ 402,325.30	
	12/1/2017	$ 1,040,873.04	$ 114,563.48	$ 1,155,436.52	$ 1,270,000.00	$ 1,386,081.07	$ 152,558.73	$ 1,538,639.80	$ 1,691,198.53	$ 3,655,349.40	$ 402,325.30	$ 4,057,674.70	$ 4,460,000.00
2017	6/1/2018	$ -	$ 88,792.15	$ 88,792.15		$ -	$ 117,257.16	$ 117,257.16		$ -	$ 310,772.52	$ 310,772.52	
	12/1/2018	$ 1,102,415.70	$ 88,792.15	$ 1,191,207.85	$ 1,280,000.00	$ 1,455,828.46	$ 117,257.16	$ 1,573,085.62	$ 1,690,342.78	$ 3,858,454.96	$ 310,772.52	$ 4,169,227.48	$ 4,480,000.00
2018	6/1/2019	$ -	$ 60,914.78	$ 60,914.78		$ -	$ 82,389.83	$ 82,389.83		$ -	$ 213,932.69	$ 213,932.69	
	12/1/2019	$ 1,128,170.44	$ 60,914.78	$ 1,189,085.22	$ 1,250,000.00	$ 1,525,898.61	$ 82,389.83	$ 1,608,288.44	$ 1,690,678.27	$ 3,962,134.62	$ 213,932.69	$ 4,176,067.31	$ 4,390,000.00
2019	6/1/2020	$ -	$ 31,346.55	$ 31,346.55		$ -	$ 52,650.68	$ 52,650.68		$ -	$ 111,992.69	$ 111,992.69	
	12/1/2020	$ 1,037,306.90	$ 31,346.55	$ 1,068,653.45	$ 1,100,000.00	$ 1,742,293.84	$ 52,650.68	$ 1,794,944.52	$ 1,847,595.20	$ 3,706,014.62	$ 111,992.69	$ 3,818,007.31	$ 3,930,000.00
2020	6/1/2021	$ -	$ 10,118.96	$ 10,118.96		$ -	$ 16,693.35	$ 16,693.35		$ -	$ -	$ -	
	12/1/2021	$ 404,758.32	$ 10,118.96	$ 414,877.28	$ 424,996.24	$ 667,733.90	$ 16,693.35	$ 684,427.25	$ 701,120.60	$ -	$ -	$ -	
2021	6/1/2022	$ -	$ -	$ -		$ -	$ -	$ -		$ -	$ -	$ -	
	12/1/2022	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	
2022	6/1/2023	$ -	$ -	$ -		$ -	$ -	$ -		$ -	$ -	$ -	
	12/1/2023	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	
2023	6/1/2024	$ -	$ -	$ -		$ -	$ -			$ -	$ -	$ -	
	12/1/2024	$ -	$ -	$ -	$ -	$ -	$ -			$ -	$ -	$ -	
2024	6/1/2025	$ -	$ -	$ -		$ -	$ -			$ -	$ -	$ -	
	12/1/2025	$ -	$ -	$ -	$ -	$ -	$ -			$ -	$ -	$ -	
2025	6/1/2026	$ -	$ -	$ -		$ -	$ -			$ -	$ -	$ -	
	12/1/2026	$ -	$ -	$ -	$ -	$ -	$ -			$ -	$ -	$ -	
Total				$ 13,682,327.87	$ 13,682,327.87	$ 14,148,059.44	$ 6,532,806.08	$ 20,680,865.52	$ 20,680,865.52	$ 29,971,140.81	$ 13,189,195.25	$ 43,160,336.05	$ 43,160,336.05

REVISED DEBT SERVICE PAYMENT SCHEDULE
SERIES 2007 D - CHICAGO/CENTRAL PARK TIF REDEVELOPMENT PROJECT AREA

		REVISED DS SCHEDULE				REVISED DS SCHEDULE			
		Porting TIFs				Porting TIFs			
		PULASKI CORRIDOR RDA				NORTHWEST INDUSTRIAL RDA			
Collection Year	Payment Date	Principal	Interest	P&I	Fiscal P&I	Principal	Interest	P&I	Fiscal P&I
2006	6/1/2007	$ -	$ 112,346.67	$ 112,346.67		$ -	$ 159,125.83	$ 159,125.83	
	12/1/2007	$ -	$ 167,127.28	$ 167,127.28	$ 279,473.95	$ -	$ 236,716.11	$ 236,716.11	$ 395,841.94
2007	6/1/2008	$ -	$ 179,705.75	$ 179,705.75		$ -	$ 254,729.77	$ 254,729.77	
	12/1/2008	$ 289,301.04	$ 179,705.75	$ 469,006.80	$ 648,712.55	$ 410,079.18	$ 254,729.77	$ 664,808.95	$ 919,538.72
2008	6/1/2009	$ -	$ 171,628.95	$ 171,628.95		$ -	$ 243,281.05	$ 243,281.05	
	12/1/2009	$ 294,739.29	$ 171,628.95	$ 466,368.24	$ 637,997.20	$ 417,787.80	$ 243,281.05	$ 661,068.85	$ 904,349.90
2009	6/1/2010	$ -	$ 175,189.23	$ 175,189.23		$ -	$ 248,327.68	$ 248,327.68	
	12/1/2010	$ 452,004.16	$ 175,189.23	$ 627,193.40	$ 802,382.63	$ 640,708.02	$ 248,327.68	$ 889,035.70	$ 1,137,363.38
2010	6/1/2011	$ -	$ 162,951.55	$ 162,951.55		$ -	$ 230,980.98	$ 230,980.98	
	12/1/2011	$ 454,237.50	$ 162,951.55	$ 617,189.06	$ 780,140.61	$ 643,873.73	$ 230,980.98	$ 874,854.72	$ 1,105,835.70
2011	6/1/2012	$ -	$ 150,482.49	$ 150,482.49		$ -	$ 213,306.30	$ 213,306.30	
	12/1/2012	$ 456,870.77	$ 150,482.49	$ 607,353.26	$ 757,835.75	$ 647,606.35	$ 213,306.30	$ 860,912.65	$ 1,074,218.96
2012	6/1/2013	$ -	$ 142,134.44	$ 142,134.44		$ -	$ 201,473.09	$ 201,473.09	
	12/1/2013	$ 451,440.53	$ 142,134.44	$ 593,574.98	$ 735,709.42	$ 639,909.08	$ 201,473.09	$ 841,382.17	$ 1,042,855.27
2013	6/1/2014	$ -	$ 121,829.71	$ 121,829.71		$ -	$ 172,691.50	$ 172,691.50	
	12/1/2014	$ 476,609.35	$ 121,829.71	$ 598,439.06	$ 720,268.78	$ 675,585.44	$ 172,691.50	$ 848,276.93	$ 1,020,968.43
2014	6/1/2015	$ -	$ 111,024.85	$ 111,024.85		$ -	$ 157,375.79	$ 157,375.79	
	12/1/2015	$ 448,234.61	$ 111,024.85	$ 559,259.47	$ 670,284.32	$ 635,364.74	$ 157,375.79	$ 792,740.54	$ 950,116.33
2015	6/1/2016	$ -	$ 102,751.65	$ 102,751.65		$ -	$ 145,648.67	$ 145,648.67	
	12/1/2016	$ 555,996.63	$ 102,751.65	$ 658,748.28	$ 761,499.92	$ 788,115.52	$ 145,648.67	$ 933,764.19	$ 1,079,412.86
2016	6/1/2017	$ -	$ 82,088.79	$ 82,088.79		$ -	$ 93,838.69	$ 93,838.69	
	12/1/2017	$ 745,822.42	$ 82,088.79	$ 827,911.21	$ 910,000.00	$ 852,576.75	$ 93,838.69	$ 946,415.44	$ 1,040,254.13
2017	6/1/2018	$ -	$ 63,819.36	$ 63,819.36		$ -	$ 72,716.25	$ 72,716.25	
	12/1/2018	$ 792,361.28	$ 63,819.36	$ 856,180.64	$ 920,000.00	$ 902,822.41	$ 72,716.25	$ 975,538.66	$ 1,048,254.91
2018	6/1/2019	$ -	$ 43,858.64	$ 43,858.64		$ -	$ 49,464.42	$ 49,464.42	
	12/1/2019	$ 812,282.72	$ 43,858.64	$ 856,141.36	$ 900,000.00	$ 916,104.48	$ 49,464.42	$ 965,568.90	$ 1,015,033.32
2019	6/1/2020	$ -	$ 21,942.59	$ 21,942.59		$ -	$ 24,013.08	$ 24,013.08	
	12/1/2020	$ 726,114.82	$ 21,942.59	$ 748,057.41	$ 770,000.00	$ 794,630.64	$ 24,013.08	$ 818,643.72	$ 842,656.80
2020	6/1/2021	$ -	$ 7,137.48	$ 7,137.48		$ -	$ 7,836.79	$ 7,836.79	
	12/1/2021	$ 285,499.16	$ 7,137.48	$ 292,636.64	$ 299,774.12	$ 313,471.45	$ 7,836.79	$ 321,308.24	$ 329,145.03
2021	6/1/2022	$ -	$ -	$ -		$ -	$ -		
	12/1/2022	$ -	$ -	$ -		$ -	$ -		
2022	6/1/2023	$ -	$ -	$ -		$ -	$ -		
	12/1/2023	$ -	$ -	$ -		$ -	$ -		
2023	6/1/2024	$ -	$ -	$ -		$ -	$ -		
	12/1/2024	$ -	$ -	$ -		$ -	$ -		
2024	6/1/2025	$ -	$ -	$ -		$ -	$ -		
	12/1/2025	$ -	$ -	$ -		$ -	$ -		
2025	6/1/2026	$ -	$ -	$ -		$ -	$ -		
	12/1/2026	$ -	$ -	$ -		$ -	$ -		
Total		$ 7,241,514.30	$ 3,352,564.96	$ 10,594,079.26	$ 10,594,079.26	$ 9,278,635.58	$ 4,627,210.08	$ 13,905,845.66	$ 13,905,845.66

DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 E -FULLERTON/MILWAUKEE TIF REDEVELOPMENT PROJECT AREA

Scheduled Debt Service

Collection Year	Payment Date	Principal	Interest	Principal Balance	Annual Int Rate	Payoff Amt
				$ 8,735,000.00		
2006	6/1/2007	$ -	$ 134,731.82	$ 8,735,000.00		
	12/1/2007	$ -	$ 200,427.50	$ 8,735,000.00	4.58907%	
2007	6/1/2008	$ -	$ 200,427.50	$ 8,735,000.00	4.58907%	
	12/1/2008	$ 185,000.00	$ 200,427.50	$ 8,550,000.00	4.58907%	
2008	6/1/2009	$ -	$ 197,097.50	$ 8,550,000.00	4.61047%	
	12/1/2009	$ 195,000.00	$ 197,097.50	$ 8,355,000.00	4.61047%	
2009	6/1/2010	$ -	$ 193,587.50	$ 8,355,000.00	4.63405%	
	12/1/2010	$ 200,000.00	$ 193,587.50	$ 8,155,000.00	4.63405%	
2010	6/1/2011	$ -	$ 189,887.50	$ 8,155,000.00	4.65696%	
	12/1/2011	$ 290,000.00	$ 189,887.50	$ 7,865,000.00	4.65696%	
2011	6/1/2012	$ -	$ 184,450.00	$ 7,865,000.00	4.69040%	
	12/1/2012	$ 300,000.00	$ 184,450.00	$ 7,565,000.00	4.69040%	
2012	6/1/2013	$ -	$ 178,825.00	$ 7,565,000.00	4.72769%	
	12/1/2013	$ 310,000.00	$ 178,825.00	$ 7,255,000.00	4.72769%	
2013	6/1/2014	$ -	$ 173,012.50	$ 7,255,000.00	4.76947%	
	12/1/2014	$ 420,000.00	$ 173,012.50	$ 6,835,000.00	4.76947%	
2014	6/1/2015	$ -	$ 165,137.50	$ 6,835,000.00	4.83211%	
	12/1/2015	$ 440,000.00	$ 165,137.50	$ 6,395,000.00	4.83211%	
2015	6/1/2016	$ -	$ 154,137.50	$ 6,395,000.00	4.82056%	
	12/1/2016	$ 460,000.00	$ 154,137.50	$ 5,935,000.00	4.82056%	
2016	**6/1/2017**	**$ -**	**$ 145,225.00**	**$ 5,935,000.00**	**4.89385%**	**$ 6,080,225.00**
	12/1/2017	$ 560,000.00	$ 145,225.00	$ 5,375,000.00	4.89385%	
2017	6/1/2018	$ -	$ 134,375.00	$ 5,375,000.00	5.00000%	
	12/1/2018	$ 580,000.00	$ 134,375.00	$ 4,795,000.00	5.00000%	
2018	6/1/2019	$ -	$ 119,875.00	$ 4,795,000.00	5.00000%	
	12/1/2019	$ 610,000.00	$ 119,875.00	$ 4,185,000.00	5.00000%	
2019	6/1/2020	$ -	$ 104,625.00	$ 4,185,000.00	5.00000%	
	12/1/2020	$ 725,000.00	$ 104,625.00	$ 3,460,000.00	5.00000%	
2020	6/1/2021	$ -	$ 86,500.00	$ 3,460,000.00	5.00000%	
	12/1/2021	$ 765,000.00	$ 86,500.00	$ 2,695,000.00	5.00000%	
2021	6/1/2022	$ -	$ 67,375.00	$ 2,695,000.00	5.00000%	
	12/1/2022	$ 800,000.00	$ 67,375.00	$ 1,895,000.00	5.00000%	
2022	6/1/2023	$ -	$ 47,375.00	$ 1,895,000.00	5.00000%	
	12/1/2023	$ 925,000.00	$ 47,375.00	$ 970,000.00	5.00000%	
2023	6/1/2024	$ -	$ 24,250.00	$ 970,000.00	5.00000%	
	12/1/2024	$ 970,000.00	$ 24,250.00	$ -	5.00000%	
Total		**$ 8,735,000.00**	**$ 5,067,484.32**	**$ 206,775,000.00**		

DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 F - GALEWOOD/ARMITAGE TIF REDEVELOPMENT PROJECT AREA

Scheduled Debt Service

Collection Year	Payment Date	Principal	Interest	Principal Balance	Annual Int Rate	Parent TIF: GALEWOOD ARMITAGE RDA Payoff Amt
				$ 6,420,000.00		
2006	6/1/2007	$ -	$ 87,172.94	$ 6,420,000.00		
	12/1/2007	$ -	$ 129,678.75	$ 6,420,000.00	4.03984%	
2007	6/1/2008	$ -	$ 129,678.75	$ 6,420,000.00	4.03984%	
	12/1/2008	$ 190,000.00	$ 129,678.75	$ 6,230,000.00	4.03984%	
2008	6/1/2009	$ -	$ 126,258.75	$ 6,230,000.00	4.05325%	
	12/1/2009	$ 180,000.00	$ 126,258.75	$ 6,050,000.00	4.05325%	
2009	6/1/2010	$ -	$ 123,018.75	$ 6,050,000.00	4.06674%	
	12/1/2010	$ 175,000.00	$ 123,018.75	$ 5,875,000.00	4.06674%	
2010	6/1/2011	$ -	$ 119,781.25	$ 5,875,000.00	4.07766%	
	12/1/2011	$ 275,000.00	$ 119,781.25	$ 5,600,000.00	4.07766%	
2011	6/1/2012	$ -	$ 114,625.00	$ 5,600,000.00	4.09375%	
	12/1/2012	$ 300,000.00	$ 114,625.00	$ 5,300,000.00	4.09375%	
2012	6/1/2013	$ -	$ 109,000.00	$ 5,300,000.00	4.11321%	
	12/1/2013	$ 310,000.00	$ 109,000.00	$ 4,990,000.00	4.11321%	
2013	6/1/2014	$ -	$ 103,187.50	$ 4,990,000.00	4.13577%	
	12/1/2014	$ 410,000.00	$ 103,187.50	$ 4,580,000.00	4.13577%	
2014	6/1/2015	$ -	$ 94,987.50	$ 4,580,000.00	4.14793%	
	12/1/2015	$ 440,000.00	$ 94,987.50	$ 4,140,000.00	4.14793%	
2015	6/1/2016	$ -	$ 86,187.50	$ 4,140,000.00	4.16365%	
	12/1/2016	$ 455,000.00	$ 86,187.50	$ 3,685,000.00	4.16365%	
2016	**6/1/2017**	**$ -**	**$ 77,087.50**	**$ 3,685,000.00**	**4.18385%**	**$ 3,762,087.50**
	12/1/2017	$ 650,000.00	$ 77,087.50	$ 3,035,000.00	4.18385%	
2017	6/1/2018	$ -	$ 64,493.75	$ 3,035,000.00	4.25000%	
	12/1/2018	$ 675,000.00	$ 64,493.75	$ 2,360,000.00	4.25000%	
2018	6/1/2019	$ -	$ 50,150.00	$ 2,360,000.00	4.25000%	
	12/1/2019	$ 685,000.00	$ 50,150.00	$ 1,675,000.00	4.25000%	
2019	6/1/2020	$ -	$ 35,593.75	$ 1,675,000.00	4.25000%	
	12/1/2020	$ 825,000.00	$ 35,593.75	$ 850,000.00	4.25000%	
2020	6/1/2021	$ -	$ 18,062.50	$ 850,000.00	4.25000%	
	12/1/2021	$ 850,000.00	$ 18,062.50	$ -	4.25000%	
Total		**$ 6,420,000.00**	**$ 2,721,076.69**		**$ 1.20**	

DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 G - LAWRENCE/KEDZIE TIF REDEVELOPMENT PROJECT AREA

Scheduled Debt Service

Collection Year	Payment Date	Principal	Interest	Principal Balance	Annual Int Rate
				$ 39,580,000.00	
2006	6/1/2007	$ -	$ 639,760.61	$ 39,580,000.00	
	12/1/2007	$ -	$ 951,710.00	$ 39,580,000.00	4.80904%
2007	6/1/2008	$ -	$ 951,710.00	$ 39,580,000.00	4.80904%
	12/1/2008	$ 575,000.00	$ 951,710.00	$ 39,005,000.00	4.80904%
2008	6/1/2009	$ -	$ 940,210.00	$ 39,005,000.00	4.82097%
	12/1/2009	$ 600,000.00	$ 940,210.00	$ 38,405,000.00	4.82097%
2009	6/1/2010	$ -	$ 925,210.00	$ 38,405,000.00	4.81817%
	12/1/2010	$ 635,000.00	$ 925,210.00	$ 37,770,000.00	4.81817%
2010	6/1/2011	$ -	$ 913,462.50	$ 37,770,000.00	4.83697%
	12/1/2011	$ 1,410,000.00	$ 913,462.50	$ 36,360,000.00	4.83697%
2011	6/1/2012	$ -	$ 878,212.50	$ 36,360,000.00	4.83065%
	12/1/2012	$ 1,520,000.00	$ 878,212.50	$ 34,840,000.00	4.83065%
2012	6/1/2013	$ -	$ 849,712.50	$ 34,840,000.00	4.87780%
	12/1/2013	$ 1,720,000.00	$ 849,712.50	$ 33,120,000.00	4.87780%
2013	6/1/2014	$ -	$ 815,312.50	$ 33,120,000.00	4.92338%
	12/1/2014	$ 2,030,000.00	$ 815,312.50	$ 31,090,000.00	4.92338%
2014	6/1/2015	$ -	$ 777,250.00	$ 31,090,000.00	5.00000%
	12/1/2015	$ 2,135,000.00	$ 777,250.00	$ 28,955,000.00	5.00000%
2015	6/1/2016	$ -	$ 723,875.00	$ 28,955,000.00	5.00000%
	12/1/2016	$ 2,240,000.00	$ 723,875.00	$ 26,715,000.00	5.00000%
2016	6/1/2017	$ -	$ 667,875.00	$ 26,715,000.00	5.00000%
	12/1/2017	$ 2,630,000.00	$ 667,875.00	$ 24,085,000.00	5.00000%
2017	6/1/2018	$ -	$ 602,125.00	$ 24,085,000.00	5.00000%
	12/1/2018	$ 2,760,000.00	$ 602,125.00	$ 21,325,000.00	5.00000%
2018	6/1/2019	$ -	$ 533,125.00	$ 21,325,000.00	5.00000%
	12/1/2019	$ 2,895,000.00	$ 533,125.00	$ 18,430,000.00	5.00000%
2019	6/1/2020	$ -	$ 460,750.00	$ 18,430,000.00	5.00000%
	12/1/2020	$ 3,255,000.00	$ 460,750.00	$ 15,175,000.00	5.00000%
2020	6/1/2021	$ -	$ 379,375.00	$ 15,175,000.00	5.00000%
	12/1/2021	$ 3,420,000.00	$ 379,375.00	$ 11,755,000.00	5.00000%
2021	6/1/2022	$ -	$ 293,875.00	$ 11,755,000.00	5.00000%
	12/1/2022	$ 3,590,000.00	$ 293,875.00	$ 8,165,000.00	5.00000%
2022	6/1/2023	$ -	$ 204,125.00	$ 8,165,000.00	5.00000%
	12/1/2023	$ 3,985,000.00	$ 204,125.00	$ 4,180,000.00	5.00000%
2023	6/1/2024	$ -	$ 104,500.00	$ 4,180,000.00	5.00000%
	12/1/2024	$ 4,180,000.00	$ 104,500.00	$ -	5.00000%
Total		$ 39,580,000.00	$ 23,632,880.61		

DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 H - LINCOLN AVENUE TIF REDEVELOPMENT PROJECT AREA

		Scheduled Debt Service				Estimated Sources of Tax Increment			
						Parent TIF		Porting TIFs	
						LINCOLN AVENUE RDA		WESTERN AVENUE NORTH RDA	
Collection Year	Payment Date	Principal	Interest	P&I	Fiscal P&I	P&I	Fiscal P&I	P&I	Fiscal P&I
2006	6/1/2007	$ -	$ 452,041.72	$ 452,041.72		$ 179,253.71		$ 272,788.01	
	12/1/2007	$ -	$ 672,458.75	$ 672,458.75	$ 1,124,500.47	$ 266,658.41	$ 445,912.13	$ 405,800.34	$ 678,588.34
2007	6/1/2008	$ -	$ 672,458.75	$ 672,458.75		$ 272,912.00		$ 399,546.75	
	12/1/2008	$ 680,000.00	$ 672,458.75	$ 1,352,458.75	$ 2,024,917.50	$ 548,884.55	$ 821,796.54	$ 803,574.20	$ 1,203,120.96
2008	6/1/2009	$ -	$ 658,858.75	$ 658,858.75		$ 266,728.01		$ 392,130.74	
	12/1/2009	$ 705,000.00	$ 658,858.75	$ 1,363,858.75	$ 2,022,717.50	$ 552,135.53	$ 818,863.54	$ 811,723.22	$ 1,203,853.96
2009	6/1/2010	$ -	$ 641,233.75	$ 641,233.75		$ 258,929.37		$ 382,304.38	
	12/1/2010	$ 740,000.00	$ 641,233.75	$ 1,381,233.75	$ 2,022,467.50	$ 557,740.43	$ 816,669.80	$ 823,493.32	$ 1,205,797.70
2010	6/1/2011	$ -	$ 627,543.75	$ 627,543.75		$ 257,066.67		$ 370,477.08	
	12/1/2011	$ 1,055,000.00	$ 627,543.75	$ 1,682,543.75	$ 2,310,087.50	$ 689,236.27	$ 946,302.94	$ 993,307.48	$ 1,363,784.56
2011	6/1/2012	$ -	$ 606,443.75	$ 606,443.75		$ 247,852.40		$ 358,591.35	
	12/1/2012	$ 1,095,000.00	$ 606,443.75	$ 1,701,443.75	$ 2,307,887.50	$ 695,376.80	$ 943,229.20	$ 1,006,066.95	$ 1,364,658.30
2012	6/1/2013	$ -	$ 585,912.50	$ 585,912.50		$ 244,354.95		$ 341,557.55	
	12/1/2013	$ 1,080,000.00	$ 585,912.50	$ 1,665,912.50	$ 2,251,825.00	$ 694,769.20	$ 939,124.14	$ 971,143.30	$ 1,312,700.86
2013	6/1/2014	$ -	$ 564,312.50	$ 564,312.50		$ 227,464.61		$ 336,847.89	
	12/1/2014	$ 1,530,000.00	$ 564,312.50	$ 2,094,312.50	$ 2,658,625.00	$ 844,181.15	$ 1,071,645.76	$ 1,250,131.35	$ 1,586,979.24
2014	6/1/2015	$ -	$ 535,625.00	$ 535,625.00		$ 215,457.06		$ 320,167.94	
	12/1/2015	$ 1,585,000.00	$ 535,625.00	$ 2,120,625.00	$ 2,656,250.00	$ 853,028.95	$ 1,068,486.02	$ 1,267,596.05	$ 1,587,763.98
2015	6/1/2016	$ -	$ 496,000.00	$ 496,000.00		$ 199,097.10		$ 296,902.90	
	12/1/2016	$ 1,660,000.00	$ 496,000.00	$ 2,156,000.00	$ 2,652,000.00	$ 865,430.15	$ 1,064,527.26	$ 1,290,569.85	$ 1,587,472.74
2016	6/1/2017	$ -	$ 454,500.00	$ 454,500.00		$ 184,471.56		$ 270,028.44	
	12/1/2017	$ 2,040,000.00	$ 454,500.00	$ 2,494,500.00	$ 2,949,000.00	$ 1,012,462.70	$ 1,196,934.25	$ 1,482,037.30	$ 1,752,065.75
2017	6/1/2018	$ -	$ 403,500.00	$ 403,500.00		$ 163,453.51		$ 240,046.49	
	12/1/2018	$ 2,140,000.00	$ 403,500.00	$ 2,543,500.00	$ 2,947,000.00	$ 1,030,344.48	$ 1,193,797.99	$ 1,513,155.52	$ 1,753,202.01
2018	6/1/2019	$ -	$ 350,000.00	$ 350,000.00		$ 141,498.89		$ 208,501.11	
	12/1/2019	$ 2,245,000.00	$ 350,000.00	$ 2,595,000.00	$ 2,945,000.00	$ 1,049,113.17	$ 1,190,612.06	$ 1,545,886.83	$ 1,754,387.94
2019	6/1/2020	$ -	$ 293,875.00	$ 293,875.00		$ 119,927.94		$ 173,947.06	
	12/1/2020	$ 2,660,000.00	$ 293,875.00	$ 2,953,875.00	$ 3,247,750.00	$ 1,205,451.78	$ 1,325,379.72	$ 1,748,423.22	$ 1,922,370.28
2020	6/1/2021	$ -	$ 227,375.00	$ 227,375.00		$ 92,617.57		$ 134,757.43	
	12/1/2021	$ 2,790,000.00	$ 227,375.00	$ 3,017,375.00	$ 3,244,750.00	$ 1,229,079.43	$ 1,321,696.99	$ 1,788,295.57	$ 1,923,053.01
2021	6/1/2022	$ -	$ 157,625.00	$ 157,625.00		$ 64,083.89		$ 93,541.11	
	12/1/2022	$ 2,925,000.00	$ 157,625.00	$ 3,082,625.00	$ 3,240,250.00	$ 1,253,269.48	$ 1,317,353.37	$ 1,829,355.52	$ 1,922,896.63
2022	6/1/2023	$ -	$ 84,500.00	$ 84,500.00		$ 34,633.21		$ 49,866.79	
	12/1/2023	$ 3,380,000.00	$ 84,500.00	$ 3,464,500.00	$ 3,549,000.00	$ 1,419,961.71	$ 1,454,594.93	$ 2,044,538.29	$ 2,094,405.07
Total		$ 28,310,000.00	$ 15,844,027.97	$ 44,154,027.97	$ 44,154,027.97	$ 17,936,926.63	$ 17,936,926.63	$ 26,217,101.34	$ 26,217,101.34

DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 I - MADISON/AUSTIN TIF REDEVELOPMENT PROJECT AREA

		Scheduled Debt Service				Estimated Sources of Tax Increment					
						Parent TIF		Porting TIFs			
						MADISON/AUSTIN RDA		MIDWEST RDA		NORTHWEST INDUSTRIAL RDA	
Collection Year	Payment Date	Principal	Interest	P&I	Fiscal P&I	P&I	Fiscal P&I	P&I	Fiscal P&I	P&I	Fiscal P&I
2006	6/1/2007	$ -	$ 770,759.92	$ 770,759.92		$ 134,153.50		$ 235,925.13		$ 400,681.29	
	12/1/2007	$ -	$ 1,146,585.00	$ 1,146,585.00	$ 1,917,344.92	$ 199,567.20	$ 333,720.70	$ 350,963.00	$ 586,888.13	$ 596,054.81	$ 996,736.09
2007	6/1/2008	$ -	$ 1,146,585.00	$ 1,146,585.00		$ 232,903.24		$ 272,254.11		$ 641,427.65	
	12/1/2008	$ 820,000.00	$ 1,146,585.00	$ 1,966,585.00	$ 3,113,170.00	$ 399,468.00	$ 632,371.24	$ 466,961.32	$ 739,215.43	$ 1,100,155.68	$ 1,741,583.33
2008	6/1/2009	$ -	$ 1,131,825.00	$ 1,131,825.00		$ 248,607.47		$ 289,720.36		$ 593,497.16	
	12/1/2009	$ 615,000.00	$ 1,131,825.00	$ 1,746,825.00	$ 2,878,650.00	$ 383,693.37	$ 632,300.85	$ 447,145.78	$ 736,866.15	$ 915,985.85	$ 1,509,483.01
2009	6/1/2010	$ -	$ 1,116,450.00	$ 1,116,450.00		$ 257,737.24		$ 299,429.09		$ 559,283.67	
	12/1/2010	$ 505,000.00	$ 1,116,450.00	$ 1,621,450.00	$ 2,737,900.00	$ 374,318.64	$ 632,055.88	$ 434,868.83	$ 734,297.92	$ 812,262.53	$ 1,371,546.20
2010	6/1/2011	$ -	$ 1,106,350.00	$ 1,106,350.00		$ 239,467.56		$ 304,676.11		$ 562,206.33	
	12/1/2011	$ 1,350,000.00	$ 1,106,350.00	$ 2,456,350.00	$ 3,562,700.00	$ 531,672.74	$ 771,140.30	$ 676,450.64	$ 981,126.75	$ 1,248,226.62	$ 1,810,432.95
2011	6/1/2012	$ -	$ 1,072,600.00	$ 1,072,600.00		$ 220,550.73		$ 281,465.23		$ 570,584.04	
	12/1/2012	$ 1,605,000.00	$ 1,072,600.00	$ 2,677,600.00	$ 3,750,200.00	$ 550,574.90	$ 771,125.63	$ 702,639.66	$ 984,104.89	$ 1,424,385.44	$ 1,994,969.48
2012	6/1/2013	$ -	$ 1,040,500.00	$ 1,040,500.00		$ 201,255.58		$ 339,112.55		$ 500,131.86	
	12/1/2013	$ 2,110,000.00	$ 1,040,500.00	$ 3,150,500.00	$ 4,191,000.00	$ 609,375.99	$ 810,631.57	$ 1,026,789.14	$ 1,365,901.70	$ 1,514,334.87	$ 2,014,466.73
2013	6/1/2014	$ -	$ 987,750.00	$ 987,750.00		$ 192,675.05		$ 284,373.60		$ 510,701.36	
	12/1/2014	$ 2,760,000.00	$ 987,750.00	$ 3,747,750.00	$ 4,735,500.00	$ 731,053.31	$ 923,728.36	$ 1,078,978.64	$ 1,363,352.23	$ 1,937,718.05	$ 2,448,419.41
2014	6/1/2015	$ -	$ 918,750.00	$ 918,750.00		$ 184,285.89		$ 277,977.97		$ 456,486.14	
	12/1/2015	$ 3,175,000.00	$ 918,750.00	$ 4,093,750.00	$ 5,012,500.00	$ 821,137.80	$ 1,005,423.69	$ 1,238,609.32	$ 1,516,587.29	$ 2,034,002.88	$ 2,490,489.02
2015	6/1/2016	$ -	$ 839,375.00	$ 839,375.00		$ 171,004.15		$ 257,723.71		$ 410,647.13	
	12/1/2016	$ 3,260,000.00	$ 839,375.00	$ 4,099,375.00	$ 4,938,750.00	$ 835,157.28	$ 1,006,161.43	$ 1,258,681.94	$ 1,516,405.65	$ 2,005,535.78	$ 2,416,182.91
2016	6/1/2017	$ -	$ 757,875.00	$ 757,875.00		$ 152,493.50		$ 219,531.13		$ 385,850.37	
	12/1/2017	$ 4,110,000.00	$ 757,875.00	$ 4,867,875.00	$ 5,625,750.00	$ 979,474.59	$ 1,131,968.09	$ 1,410,061.15	$ 1,629,592.28	$ 2,478,339.26	$ 2,864,189.63
2017	6/1/2018	$ -	$ 655,125.00	$ 655,125.00		$ 131,884.90		$ 190,185.52		$ 333,054.58	
	12/1/2018	$ 4,315,000.00	$ 655,125.00	$ 4,970,125.00	$ 5,625,250.00	$ 1,000,548.63	$ 1,132,433.53	$ 1,442,848.05	$ 1,633,033.57	$ 2,526,728.32	$ 2,859,782.90
2018	6/1/2019	$ -	$ 547,250.00	$ 547,250.00		$ 105,283.38		$ 151,839.77		$ 290,126.85	
	12/1/2019	$ 4,795,000.00	$ 547,250.00	$ 5,342,250.00	$ 5,889,500.00	$ 1,027,775.48	$ 1,133,058.86	$ 1,482,258.62	$ 1,634,098.40	$ 2,832,215.89	$ 3,122,342.74
2019	6/1/2020	$ -	$ 427,375.00	$ 427,375.00		$ 81,676.19		$ 106,643.62		$ 239,055.19	
	12/1/2020	$ 5,680,000.00	$ 427,375.00	$ 6,107,375.00	$ 6,534,750.00	$ 1,167,188.34	$ 1,248,864.53	$ 1,523,983.79	$ 1,630,627.41	$ 3,416,202.87	$ 3,655,258.07
2020	6/1/2021	$ -	$ 285,375.00	$ 285,375.00		$ 54,651.24		$ 71,422.70		$ 159,301.05	
	12/1/2021	$ 5,950,000.00	$ 285,375.00	$ 6,235,375.00	$ 6,520,750.00	$ 1,194,116.51	$ 1,248,767.75	$ 1,560,568.87	$ 1,631,991.57	$ 3,480,689.62	$ 3,639,990.68
2021	6/1/2022	$ -	$ 136,625.00	$ 136,625.00		$ 59,255.63		$ 77,369.37			
	12/1/2022	$ 2,605,000.00	$ 136,625.00	$ 2,741,625.00	$ 2,878,250.00	$ 1,189,070.26	$ 1,248,325.89	$ 1,552,554.74	$ 1,629,924.11		
2022	6/1/2023	$ -	$ 71,500.00	$ 71,500.00		$ 32,581.66		$ 38,918.34			
	12/1/2023	$ 2,860,000.00	$ 71,500.00	$ 2,931,500.00	$ 3,003,000.00	$ 1,335,847.94	$ 1,368,429.60	$ 1,595,652.06	$ 1,634,570.40		
Total		**$ 46,515,000.00**	**$ 26,399,964.92**	**$ 72,914,964.92**	**$ 72,914,964.92**	**$ 16,030,507.90**	**$ 16,030,507.90**	**$ 21,948,583.88**	**$ 21,948,583.88**	**$ 34,935,873.14**	**$ 34,935,873.14**

DEBT SERVICE PAYMENT SCHEDULE
SERIES 2007 J - MIDWEST TIF REDEVELOPMENT PROJECT AREA

ORIGINAL SCHEDULE						REVISED DS SCHEDULE				
Scheduled Debt Service						Estimated Sources of Tax Increment				
						Parent TIF				
						MIDWEST RDA				
Collection Year	Payment Date	Principal	Interest	Principal Balance	Annual Int Rate	Collins Principal	Collins Interest	Parent P&I	Parent Fiscal P&I	Principal Balance
				$ 28,830,000.00						$ 28,830,000.00
2006	6/1/2007	$ -	$ 457,432.10	$ 28,830,000.00		$ -	$ 457,432.10	$ 457,432.10	$ -	$ 28,830,000.00
	12/1/2007	$ -	$ 680,477.50	$ 28,830,000.00	4.72062%	$ -	$ 680,477.50	$ 680,477.50	$ 1,137,909.60	$ 28,830,000.00
2007	6/1/2008	$ -	$ 680,477.50	$ 28,830,000.00	4.72062%	$ -	$ 680,477.50	$ 680,477.50	$ -	$ 28,830,000.00
	12/1/2008	$ 880,000.00	$ 680,477.50	$ 27,950,000.00	4.72062%	$ 880,000.00	$ 680,477.50	$ 1,560,477.50	$ 2,240,955.00	$ 27,950,000.00
2008	6/1/2009	$ -	$ 664,637.50	$ 27,950,000.00	4.75590%	$ -	$ 664,637.50	$ 664,637.50	$ -	$ 27,950,000.00
	12/1/2009	$ 925,000.00	$ 664,637.50	$ 27,025,000.00	4.75590%	$ 925,000.00	$ 664,637.50	$ 1,589,637.50	$ 2,254,275.00	$ 27,025,000.00
2009	6/1/2010	$ -	$ 647,987.50	$ 27,025,000.00	4.79547%	$ -	$ 647,987.50	$ 647,987.50	$ -	$ 27,025,000.00
	12/1/2010	$ 825,000.00	$ 647,987.50	$ 26,200,000.00	4.79547%	$ 825,000.00	$ 647,987.50	$ 1,472,987.50	$ 2,120,975.00	$ 26,200,000.00
2010	6/1/2011	$ -	$ 632,725.00	$ 26,200,000.00	4.82996%	$ -	$ 632,725.00	$ 632,725.00	$ -	$ 26,200,000.00
	12/1/2011	$ 1,035,000.00	$ 632,725.00	$ 25,165,000.00	4.82996%	$ 1,035,000.00	$ 632,725.00	$ 1,667,725.00	$ 2,300,450.00	$ 25,165,000.00
2011	6/1/2012	$ -	$ 606,850.00	$ 25,165,000.00	4.82297%	$ -	$ 606,850.00	$ 606,850.00	$ -	$ 25,165,000.00
	12/1/2012	$ 1,110,000.00	$ 606,850.00	$ 24,055,000.00	4.82297%	$ 1,110,000.00	$ 606,850.00	$ 1,716,850.00	$ 2,323,700.00	$ 24,055,000.00
2012	6/1/2013	$ -	$ 584,650.00	$ 24,055,000.00	4.86094%	$ -	$ 584,650.00	$ 584,650.00	$ -	$ 24,055,000.00
	12/1/2013	$ 835,000.00	$ 584,650.00	$ 23,220,000.00	4.86094%	$ 835,000.00	$ 584,650.00	$ 1,419,650.00	$ 2,004,300.00	$ 23,220,000.00
2013	6/1/2014	$ -	$ 563,775.00	$ 23,220,000.00	4.85594%	$ -	$ 563,775.00	$ 563,775.00	$ -	$ 23,220,000.00
	12/1/2014	$ 1,670,000.00	$ 563,775.00	$ 21,550,000.00	4.85594%	$ 1,670,000.00	$ 563,775.00	$ 2,233,775.00	$ 2,797,550.00	$ 21,550,000.00
2014	6/1/2015	$ -	$ 530,375.00	$ 21,550,000.00	4.92227%	$ -	$ 530,375.00	$ 530,375.00	$ -	$ 21,550,000.00
	12/1/2015	$ 1,675,000.00	$ 530,375.00	$ 19,875,000.00	4.92227%	$ 1,675,000.00	$ 530,375.00	$ 2,205,375.00	$ 2,735,750.00	$ 19,875,000.00
2015	6/1/2016	$ -	$ 496,875.00	$ 19,875,000.00	5.00000%	$ -	$ 496,875.00	$ 496,875.00	$ -	$ 19,875,000.00
	12/1/2016	$ 1,740,000.00	$ 496,875.00	$ 18,135,000.00	5.00000%	$ 1,740,000.00	$ 496,875.00	$ 2,236,875.00	$ 2,733,750.00	$ 18,135,000.00
2016	6/1/2017	$ -	$ 453,375.00	$ 18,135,000.00	5.00000%	$ -	$ 453,375.00	$ 453,375.00	$ -	$ 18,135,000.00
	12/1/2017	$ 2,050,000.00	$ 453,375.00	$ 16,085,000.00	5.00000%	$ 3,023,250.00	$ 453,375.00	$ 3,926,750.00	$ 3,930,000.00	$ 15,111,750.00
2017	6/1/2018	$ -	$ 402,125.00	$ 16,085,000.00	5.00000%	$ -	$ 377,793.75	$ 377,793.75		$ 15,111,750.00
	12/1/2018	$ 2,150,000.00	$ 402,125.00	$ 13,935,000.00	5.00000%	$ 3,164,412.50	$ 377,793.75	$ 3,542,206.25	$ 3,920,000.00	$ 11,947,337.50
2018	6/1/2019	$ -	$ 348,375.00	$ 13,935,000.00	5.00000%	$ -	$ 298,683.44	$ 298,683.44		$ 11,947,337.50
	12/1/2019	$ 2,260,000.00	$ 348,375.00	$ 11,675,000.00	5.00000%	$ 3,332,633.12	$ 298,683.44	$ 3,631,316.56	$ 3,930,000.00	$ 8,614,704.38
2019	6/1/2020	$ -	$ 291,875.00	$ 11,675,000.00	5.00000%	$ -	$ 215,367.61	$ 215,367.61		$ 8,614,704.38
	12/1/2020	$ 2,645,000.00	$ 291,875.00	$ 9,030,000.00	5.00000%	$ 3,769,264.78	$ 215,367.61	$ 3,984,632.39	$ 4,200,000.00	$ 4,845,439.60
2020	6/1/2021	$ -	$ 225,750.00	$ 9,030,000.00	5.00000%	$ -	$ 121,135.99	$ 121,135.99		$ 4,845,439.60
	12/1/2021	$ 2,775,000.00	$ 225,750.00	$ 6,255,000.00	5.00000%	$ 3,957,728.02	$ 121,135.99	$ 4,078,864.01	$ 4,200,000.00	$ 887,711.58
2021	6/1/2022	$ -	$ 156,375.00	$ 6,255,000.00	5.00000%	$ -	$ 22,192.79	$ 22,192.79		$ 887,711.58
	12/1/2022	$ 2,915,000.00	$ 156,375.00	$ 3,340,000.00	5.00000%	$ 887,711.58	$ 22,192.79	$ 909,904.37	$ 932,097.16	$ -
2022	6/1/2023	$ -	$ 83,500.00	$ 3,340,000.00	5.00000%	$ -	$ -	$ -		$ -
	12/1/2023	$ 3,340,000.00	$ 83,500.00	$ -	5.00000%	$ -	$ -	$ -	$ -	$ -
Total		$ 28,830,000.00	$ 15,877,364.60			$ 28,830,000.00	$ 14,931,711.76	$ 44,211,836.76	$ 43,761,711.76	

DEBT SERVICE PAYMENT SCHEDULE

SERIES 2007 K - TOUHY/WESTERN TIF REDEVELOPMENT PROJECT AREA

		Scheduled Debt Service				Estimated Sources of Tax Increment			
						Parent TIF		Porting TIF	
						TOUHY/WESTERN RDA		DEVON/WESTERN RDA	
Collection Year	Payment Date	Principal	Interest	P&I	Fiscal P&I	P&I	Fiscal P&I	P&I	Fiscal P&I
2006	6/1/2007	$ -	$ 99,610.73	$ 99,610.73		$ -		$ 99,610.73	
	12/1/2007	$ -	$ 148,181 25	$ 148,181.25	$ 247,791.98	$ -	$ -	$ 148,181.25	$ 247,791.98
2007	6/1/2008	$ -	$ 148,181.25	$ 148,181.25		$ -		$ 148,181.25	
	12/1/2008	$ 85,000.00	$ 148,181.25	$ 233,181.25	$ 381,362.50	$ -	$ -	$ 233,181.25	$ 381,362.50
2008	6/1/2009	$ -	$ 146,481 25	$ 146,481.25		$ 11,991.52		$ 134,489.73	
	12/1/2009	$ 120,000 00	$ 146,481.25	$ 266,481.25	$ 412,962.50	$ 21,815.19	$ 33,806.71	$ 244,666.06	$ 379,155.79
2009	6/1/2010	$ -	$ 144,081.25	$ 144,081.25		$ 11,795.05		$ 132,286.20	
	12/1/2010	$ 125,000.00	$ 144,081 25	$ 269,081.25	$ 413,162 50	$ 22,028.03	$ 33,823.08	$ 247,053.22	$ 379,339.42
2010	6/1/2011	$ -	$ 141,768.75	$ 141,768.75		$ 18,956.84		$ 122,811.91	
	12/1/2011	$ 220,000.00	$ 141,768 75	$ 361,768.75	$ 503,537 50	$ 48,374.49	$ 67,331.33	$ 313,394.26	$ 436,206.17
2011	6/1/2012	$ -	$ 137,643.75	$ 137,643 75		$ 18,405.26		$ 119,238.49	
	12/1/2012	$ 230,000.00	$ 137,643 75	$ 367,643.75	$ 505,287.50	$ 49,160.08	$ 67,565.33	$ 318,483.67	$ 437,722.17
2012	6/1/2013	$ -	$ 133,331 25	$ 133,331.25		$ 17,828.60		$ 115,502.65	
	12/1/2013	$ 240,000.00	$ 133,331 25	$ 373,331.25	$ 506,662.50	$ 49,920.59	$ 67,749.19	$ 323,410.66	$ 438,913.31
2013	6/1/2014	$ -	$ 128,831 25	$ 128,831.25		$ 21,826.74		$ 107,004.51	
	12/1/2014	$ 340,000 00	$ 128,831.25	$ 468,831.25	$ 597,662.50	$ 79,429.94	$ 101,256.68	$ 389,401.31	$ 496,405.82
2014	6/1/2015	$ -	$ 122,031.25	$ 122,031.25		$ 20,674 68		$ 101,356.57	
	12/1/2015	$ 355,000.00	$ 122,031 25	$ 477,031.25	$ 599,062 50	$ 80,819.19	$ 101,493 87	$ 396,212.06	$ 497,568 63
2015	6/1/2016	$ -	$ 113,156 25	$ 113,156.25		$ 19,171.06		$ 93,985.19	
	12/1/2016	$ 375,000.00	$ 113,156 25	$ 488,156.25	$ 601,312 50	$ 82,704.00	$ 101,875 07	$ 405,452.25	$ 499,437 43
2016	6/1/2017	$ -	$ 105,187 50	$ 105,187.50		$ 20,558.14		$ 84,629.36	
	12/1/2017	$ 485,000.00	$ 105,187 50	$ 590,187.50	$ 695,375 00	$ 115,347.90	$ 135,906 04	$ 474,839.60	$ 559,468 96
2017	6/1/2018	$ -	$ 94,881.25	$ 94,881.25		$ 18,543.86		$ 76,337 39	
	12/1/2018	$ 505,000.00	$ 94,881.25	$ 599,881 25	$ 694,762.50	$ 117,242 48	$ 135,786.33	$ 482,638.77	$ 558,976.17
2018	6/1/2019	$ -	$ 84,150.00	$ 84,150 00		$ 16,446 51		$ 67,703.49	
	12/1/2019	$ 525,000.00	$ 84,150.00	$ 609,150.00	$ 693,300 00	$ 119,053.99	$ 135,500 50	$ 490,096.01	$ 557,799.50
2019	6/1/2020	$ -	$ 72,993.75	$ 72,993.75		$ 15,708.43		$ 57,285.32	
	12/1/2020	$ 645,000 00	$ 72,993.75	$ 717,993 75	$ 790,987.50	$ 154,513.95	$ 170,222.38	$ 563,479.80	$ 620,765 12
2020	6/1/2021	$ -	$ 59,287 50	$ 59,287.50		$ 12,758.81		$ 46,528.69	
	12/1/2021	$ 670,000.00	$ 59,287.50	$ 729,287.50	$ 788,575.00	$ 156,944.40	$ 169,703.21	$ 572,343.10	$ 618,871.79
2021	6/1/2022	$ -	$ 45,050.00	$ 45,050.00		$ 9,694.87		$ 35,355.13	
	12/1/2022	$ 700,000.00	$ 45,050.00	$ 745,050.00	$ 790,100.00	$ 160,336 52	$ 170,031.39	$ 584,713.48	$ 620,068.61
2022	6/1/2023	$ -	$ 30,175.00	$ 30,175 00		$ 6,960.76		$ 23,214.24	
	12/1/2023	$ 825,000.00	$ 30,175.00	$ 855,175 00	$ 885,350.00	$ 197,271.42	$ 204,232.18	$ 657,903.58	$ 681,117.82
2023	6/1/2024	$ -	$ 12,643.75	$ 12,643.75		$ 12,643.75			
	12/1/2024	$ 180,000.00	$ 12,643.75	$ 192,643.75	$ 205,287.50	$ 192,643.75	$ 205,287.50		
2024	6/1/2025	$ -	$ 8,818.75	$ 8,818.75		$ 8,818.75			
	12/1/2025	$ 185,000.00	$ 8,818.75	$ 193,818.75	$ 202,637.50	$ 193,818.75	$ 202,637.50		
2025	6/1/2026	$ -	$ 4,887.50	$ 4,887.50		$ 4,887.50			
	12/1/2026	$ 230,000.00	$ 4,887.50	$ 234,887.50	$ 239,775.00	$ 234,887.50	$ 239,775.00		
Total		**$ 7,040,000.00**	**$ 3,714,954.48**	**$ 10,754,954.48**	**$ 10,754,954.48**	**$ 2,343,983.30**	**$ 2,343,983.30**	**$ 8,410,971.18**	**$ 8,410,971.18**