

## City of Chicago



O2020-6226

# Office of the City Clerk

**Document Tracking Sheet** 

**Meeting Date:** 

12/16/2020

Sponsor(s):

Misc. Transmittal

Type:

Ordinance

Title:

Zoning Reclassification Map No. 13-I at 2645-2759 W Foster Ave, 2716-2760 W Foster Ave, 2801-2859 W Foster Ave, 2826-2836 W Foster Ave, 5101-5159 N Francisco Ave, 5100-5158 N California Ave, 2724-2758 W Winona Ave, 2739-2759 W Winona Ave, 2800-2858 W Winona Ave and

2801-2850 W Winona Ave - App 20574

**Committee(s) Assignment:** 

Committee on Zoning, Landmarks and Building Standards

#20574 EINTRO PATE DEC 16,2020

### **ORDINANCE**

### BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO:

**SECTION 1.** Title 17 of the Municipal Code of Chicago, the Chicago Zoning Ordinance, is hereby amended by changing all RS3 Residential Single-Unit (Detached House) District symbols as shown on Map No. 13-I in the area bounded by:

A line 250 feet west of and parallel to North California Avenue; the alley next north of and parallel to West Foster Avenue; a line 125 feet west of and parallel to North California Avenue; West Foster Avenue

to those of a C1-5 Community Shopping District.

**SECTION 2.** Title 17 of the Municipal Code of Chicago, the Chicago Zoning Ordinance, is hereby amended by changing all C1-5 Community Shopping District symbols as shown on Map No. 13-I in the area bounded by:

A line 250 feet west of and parallel to North California Avenue; the alley next north of and parallel to West Foster Avenue; a line 125 feet west of and parallel to North California Avenue; West Foster Avenue

to those of Residential-Institutional Planned Development No. 92, as amended and designated as Subarea B and subject to the use and bulk regulations set forth in the Plan of Development attached hereto and made a part thereof.

**SECTION 3.** Title 17 of the Municipal Code of Chicago, the Chicago Zoning Ordinance, is hereby designating as Subarea A all of the existing areas of Residential-Institutional Planned Development No. 92, as shown on Map No. 13-I in the area generally bounded by:

West Foster Avenue; North California Avenue; West Farragut Avenue; the alley next east of North California Avenue; the alley next north of West Foster Avenue; a line 441 feet east of North California Avenue; West Foster Avenue; a line 337 feet east of North California Avenue; West Winona Street; a line 217 feet east of North California Avenue and West Carmen Avenue; North Francisco Avenue

and subject to the use and bulk regulations set forth in the Plan of Development attached hereto and made a part thereof.

**SECTION 4.** The new boundary of Residential-Institutional Planned Development No. 92, as amended will be:

West Foster Avenue; a line 250 feet west of and parallel to North California Avenue; the alley next north of and parallel to West Foster Avenue; a line 125 feet west of and parallel to North California Avenue; West Foster Avenue; North California Avenue; West Farragut Avenue; the alley next east of North California Avenue the alley next north of West Foster Avenue; a line 441 feet east of North California Avenue; West Foster Avenue; a line 337 feet east of North California Avenue;

#20574 INTRODATE DEC 16,2020

West Winona Street; a line 217 feet east of North California Avenue and West Carmen Avenue; North Francisco Avenue.

**SECTION 5.** This ordinance shall be in force and effect from and after its passage and publication.

Address: 2645-2759 West Foster Ave.; 2716-60 West Foster Ave.; 2801-59 West Foster Ave.; 2826-36 West Foster Ave.2747-59 West Farragut Ave.;5100-58 North California Ave.; 2724-58 West Winona Ave.; 2739-59 West Winona Ave.;2800-58 West Winona Ave.; 2801-59 West Winona Ave.; 5101-59 North Francisco Ave; 2826-36 West Foster Avenue

## STANDARD PLANNED DEVELOPMENT STATEMENTS

The Planned Development Statements describe the legal regulations and conditions that will control the development of the proposed project. The following statements shall be included in the ordinance; any proposed changes to these statements must be discussed and reviewed with the Chicago Department of Planning and Development. Based on the scope of the project, additional statements (listed at the end of this document) may be required. The following statements must be included in the ordinance:

- 1. The area delineated herein as Planned Development Number TBD, (Planned Development) consists of a net site area of approximately 786,962 square feet of property which is depicted on the attached Planned Development Boundary and Property Line Map (Property) and is owned or controlled by the Applicant, Swedish Hospital.
- 2. The requirements, obligations and conditions contained within this Planned Development shall be binding upon the Applicant, its successors and assigns and, if different than the Applicant, the legal title holders and any ground lessors. All rights granted hereunder to the Applicant shall inure to the benefit of the Applicant's successors and assigns and, if different than the Applicant, the legal title holder and any ground lessors. Furthermore, pursuant to the requirements of Section 17-8-0400 of the Chicago Zoning Ordinance, the Property, at the time of application for amendments, modifications or changes (administrative, legislative or otherwise) to this Planned Development are made, shall be under single ownership or designated control. Single designated control is defined in Section 17-8-0400. This Planned Development divides the Property into specifically delineated subareas, each having its own bulk and density standards. Subsequent to adoption of this Planned Development the owners of or designated controlling party for each subarea may seek amendments, changes, or modifications for that subarea without the consent of the owners or designated controlling party of the other subareas in accordance with Sec. 17-8-0400.
- 3. All applicable official reviews, approvals or permits are required to be obtained by the Applicant or its successors, assignees or grantees. Any dedication or vacation of streets or alleys or grants of easements or any adjustment of the right-of-way shall require a separate submittal to the Department of Transportation on behalf of the Applicant or its successors, assigns or grantees.

Any requests for grants of privilege, or any items encroaching on the public way, shall be in compliance with the Planned Development.

Ingress or egress shall be pursuant to the Planned Development and may be subject to the review and approval of the Departments of Planning and Development and Transportation. Closure of all or any public street or alley during demolition or construction shall be subject to the review and approval of the Department of Transportation.

Pursuant to a negotiated and executed Perimeter Restoration Agreement ("Agreement") by and between the Department of Transportation's Division of Infrastructure Management and

the Applicant, the Applicant shall provide improvements and restoration of all public way adjacent to the property, which may include, but not be limited to, the following as shall be reviewed and determined by the Department of Transportation's Division of Infrastructure Management:

- Full width of streets
- Full width of alleys
- Curb and gutter
- Pavement markings
- Sidewalks
- ADA crosswalk ramps
- Parkway & landscaping

The Perimeter Restoration Agreement must be executed prior to any Department of Transportation and Planned Development Part II review permitting. The Agreement shall reflect that all work must comply with current Rules and Regulations and must be designed and constructed in accordance with the Department of Transportation's Construction Standards for work in the Public Way and in compliance with the Municipal Code of Chicago Chapter 10-20. Design of said improvements should follow the Department of Transportation's Rules and Regulations for Construction in the Public Way as well as The Street and Site Plan Design Guidelines. Any variation in scope or design of public way improvements and restoration must be approved by the Department of Transportation.

- 4. This Plan of Development consists of sixteen (16) Statements: a Bulk Regulations Table; an Existing Zoning Map; an Existing Land-Use Map; a Planned Development Boundary and Property Line Map; Site Plan; Sub-Area Map; Floor Plans; Landscape Plans; a Green Roof Plan; and, Building Elevations (North, South, East and West) prepared by Jensen & Halstead Architects and dated (date of Plan Commission presentation), submitted herein. Full-sized copies of the Site Plan, Landscape Plan and Building Elevations are on file with the Department of Planning and Development. In any instance where a provision of this Planned Development conflicts with the Chicago Building Code, the Building Code shall control. This Planned Development conforms to the intent and purpose of the Chicago Zoning Ordinance, and all requirements thereto, and satisfies the established criteria for approval as a Planned Development. In case of a conflict between the terms of this Planned Development Ordinance and the Chicago Zoning Ordinance, this Planned Development shall control.
- 5. The following uses are permitted in the area delineated herein as a Planned Development 92, as amended:

**Subarca A**: Hospital and related uses; health & fitness facilities; assisted living facilities; daycare facilities; medical and administrative offices; parking & accessory uses and all public and civic uses permitted in RM4.5 District.

Subarea B: Medical service; Hospital and related uses; health & fitness facilities; Office;

- Medical and administrative offices, daycare facilities; Restaurant (Limited); Retail, Parking and accessory uses.
- 6. On-Premise signs and temporary signs, such as construction and marketing signs, shall be permitted within the Planned Development, subject to the review and approval of the Department of Planning and Development. Off-Premise signs are prohibited within the boundary of the Planned Development.
- 7. For purposes of height measurement, the definitions in the Chicago Zoning Ordinance shall apply. The height of any building shall also be subject to height limitations, if any, established by the Federal Aviation Administration.
- 8. The maximum permitted floor area ratio (FAR) for the Property shall be in accordance with the attached Bulk Regulations and Data Table. For the purpose of FAR calculations and measurements, the definitions in the Zoning Ordinance shall apply. The overall permitted FAR identified in the Bulk Regulations and Data Table has been determined using a net site area of 628,924 square feet and an overall maximum base FAR of 1.4.
- 9. Upon review and determination, Part II Review, pursuant to Section 17-13-0610, a Part II Review Fee shall be assessed by the Department of Planning and Development. The fee, as determined by staff at the time, is final and binding on the Applicant and must be paid to the Department of Revenue prior to the issuance of any Part II approval.
- 10. The Site and Landscape Plans shall be in substantial conformance with the Landscape Ordinance and any other corresponding regulations and guidelines, including Section 17-13-0800. Final landscape plan review and approval will be by the Department of Planning and Development. Any interim reviews associated with site plan review or Part II reviews, are conditional until final Part II approval.
- 11. The Applicant shall comply with Rules and Regulations for the Maintenance of Stockpiles promulgated by the Commissioners of the Departments of Streets and Sanitation, Fleet and Facility Management and Buildings, under Section 13-32-085, or any other provision of the Municipal Code of Chicago.
- 12. The terms and conditions of development under this Planned Development ordinance may be modified administratively, pursuant to Section 17-13-0611-A, by the Zoning Administrator upon the application for such a modification by the Applicant, its successors and assigns and, if different than the Applicant, the legal title holders and any ground lessors.
- 13. The Applicant acknowledges that it is in the public interest to design, construct and maintain the project in a manner which promotes, enables and maximizes universal access throughout the Property. Plans for all buildings and improvements on the Property shall be reviewed and approved by the Mayor's Office for People with Disabilities to ensure compliance with all applicable laws and regulations related to access for persons with disabilities and to promote the highest standard of accessibility.

- 14. The Applicant acknowledges that it is in the public interest to design, construct, renovate and maintain all buildings in a manner that provides healthier indoor environments, reduces operating costs and conserves energy and natural resources. The Applicant shall obtain the number of points necessary to meet the requirements of the Chicago Sustainable Development Policy, in effect at the time the Part II review process is initiated for each improvement that is subject to the aforementioned Policy and must provide documentation verifying compliance.
- 15. The Applicant acknowledges that it is the policy of the City to maximize opportunities for Minority and Women-owned Business Enterprises ("M/WBEs") and city residents to compete for contracts and jobs on construction projects approved through the planned development process. To assist the city in promoting and tracking such M/WBE and city resident participation, an applicant for planned development approval shall provide information at three points in the city approval process. First, the applicant must submit to DPD, as part of its application for planned development approval, an M/WBE Participation Proposal. The M/WBE Participation Proposal must identify the applicant's goals for participation of certified M/WBE firms in the design, engineering and construction of the project, and of city residents in the construction work. The city encourages goals of (i) 26% MBE and 6% WBE participation (measured against the total construction budget for the project or any phase thereof), and (ii) 50% city resident hiring (measured against the total construction work hours for the project or any phase thereof). The M/WBE Participation Proposal must include a description of the Applicant's proposed outreach plan designed to inform M/WBEs and city residents of job and contracting opportunities. Second, at the time of the Applicant's submission for Part II permit review for the project or any phase thereof, the Applicant must submit to DPD (a) updates (if any) to the Applicant's preliminary outreach plan, (b) a description of the Applicant's outreach efforts and evidence of such outreach, including, without limitation, copies of certified letters to M/WBE contractor associations and the ward office of the alderman in which the project is located and receipts thereof; (c) responses to the Applicant's outreach efforts, and (d) updates (if any) to the applicant's M/WBE and city resident participation goals. Third, prior to issuance of a Certificate of Occupancy for the project or any phase thereof, the Applicant must provide DPD with the actual level of M/WBE and city resident participation in the project or any phase thereof, and evidence of such participation. In addition to the forgoing, DPD may request such additional information as the department determines may be necessary or useful in evaluating the extent to which M/WBEs and city residents are informed of and utilized in planned development projects. All such information will be provided in a form acceptable to the Zoning Administrator. DPD will report the data it collects regarding projected and actual employment of M/WBEs and city residents in planned development projects twice yearly to the Chicago Plan Commission and annually to the Chicago City Council and the Mayor.
- 16. This Planned Development shall be governed by Section 17-13-0612. Should this Planned Development ordinance lapse, the Zoning Administrator shall initiate a Zoning Map Amendment to rezone the property to C1-2 Neighborhood Commercial District.

## RESIDENTIAL-INSTITUTIONAL PLANNED DEVELOPMENT NO. 92 BULK REGULATIONS AND DATA TABLE

786,962 s.f Gross Site Area (sf):

Area of Public Right of Way (sf): 158,038 s.f.

Net Site Area (sf): 628,924 s.f.

> • Subarea A: 613,300 s.f. Subarca B: 15,624 s.f.

Maximum Permitted Floor Area Ratio: 1.4 (Overall FAR)

> • Subarea A = 1.33• Subarea B = 3.53

Allowed Uses: All uses identified in Statement Number 5

Underlying Zoning Districts per Subarea A: RM 4.5 (Existing PD No. 92)

Subarea B: C1-5 (2826-36 West Foster Ave.) Subarea:

Retail (s.f.): 2,500 s.f. (Sub-area B)

Minimum No. of Off-street Parking Spaces: 1,676 (total)

Subarca A = 1.606

Subarea B =

No. of Bicycle Parking Spaces: Pending confirmation (Subarea A)

7 (Subarea B)

No. of Off-Street Loading Berths: Subarea A (Existing):

• For Ambulatory Center: 0

For Ambulatory/Surgery Center West of California Avenue: 2

• For Assisted Living Facility North

of Foster Avenue: 1

Subarea B:

• Medical Outpatient Center: 1 (10' x 25')

approx. 124 ft. Maximum Building Height:

In accordance with Site Plan Setbacks from Property Line:

Applicant Swedish Hospital 2826-36 West Foster Avenue Address December 16, 2020 Introduced Plan Commission

Maximum No. of Hospital Beds: 340

Maximum No. of Assisted Living Uses: 56

Applicant Address: Introduced Plan Commission Swedish Hospital 2826-36 West Foster Avenue December 16, 2020

## SWEDISH HOSPITAL AMENDMENT TO PD #92 NARRATIVE

Swedish Covenant Health d/b/a Swedish Hospital ("Swedish Hospital") has future plans to build a medical outpatient center on vacant property it owns at 2826-2836 W. Foster Avenue ("Subject Property"). The Subject Property is located within a RS3 District and the Foster and California Tax Increment Financing (TIF) District. In order to move forward with its plans, Swedish Hospital is seeking to amend the existing boundaries of Institutional Planned Development No. 92, as amended (PD No. 92), in which Swedish Hospital's medical campus is located. Swedish Hospital's proposed Amendment to PD No. 92, will include two subareas. Subarea A will include Swedish Hospital's existing medical campus and Subarea B will include the Subject Property, which will be improved with an eight-story building which will operate as a medical outpatient center. Swedish Hospital's proposed medical outpatient center conforms to PD No. 92, as follows:

- 1. Permits projects for hospital and related uses, health and fitness facilities, medical and administrative offices, parking and accessory uses.
- 2. Plans for economic growth and jobs creation.

By expanding current facility space and hiring medical specialists, Swedish Hospital will be able to enhance prevention, treatment and diagnosis of various cardiovascular conditions, including atherosclerosis, cardiomyopathy and neurology.

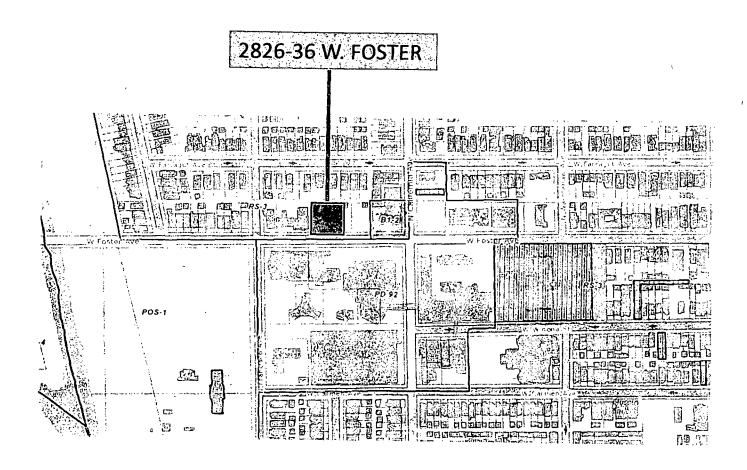
The concept of the proposed medical outpatient center is to provide additional facilities in order to bring additional expertise to the Swedish Hospital campus and to mirror the 'institute model' where specialists are provided in:

- Neurosurgery and Neurology
- Orthopedics and Spine
- Cardiac surgery, Cardiology and Vascular Surgery
- Oncology and Oncologic surgery

Swedish is committed to advancing and improving patient care as it relates to the prevention, diagnosis, screening and treatment of diseases and hiring leading specialists who are recognized as national innovators in advanced treatments and non-invasive procedures.

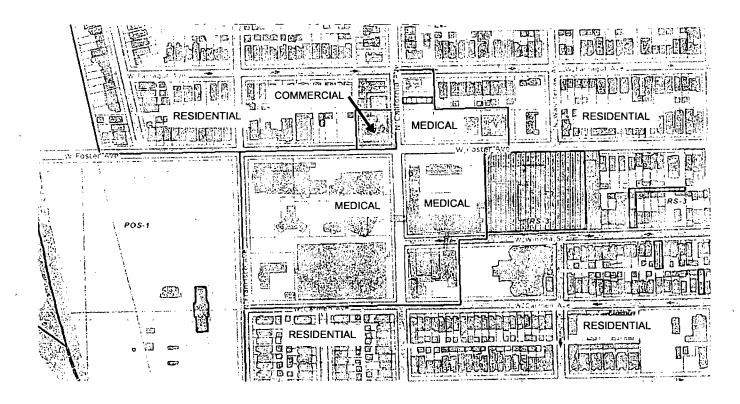
The building proposed for the Subject Property will be eight stories with an approximate height of 124 feet, will contain approximately 52,000 sq. ft. of medical outpatient facilities on floors five through eight, approximately 2,500 sq. ft. of retail space at grade, 70 interior parking spaces on floors two through four, with an approximately 9,250 sq. ft. green roof. The exterior of the building is designed to complement the recently constructed Foster Medical Pavilion located 1/4 block to the east on the northeast corner of Foster and California.





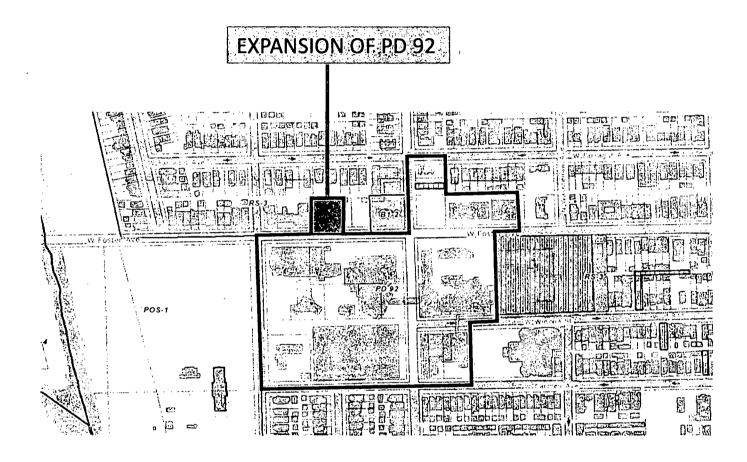
Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020





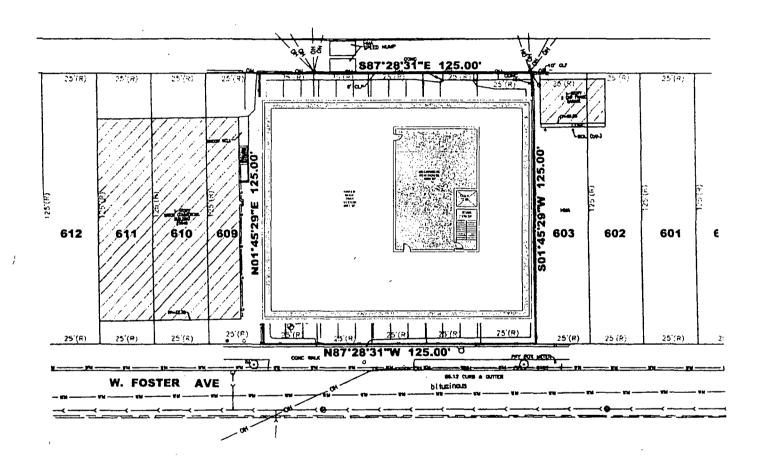
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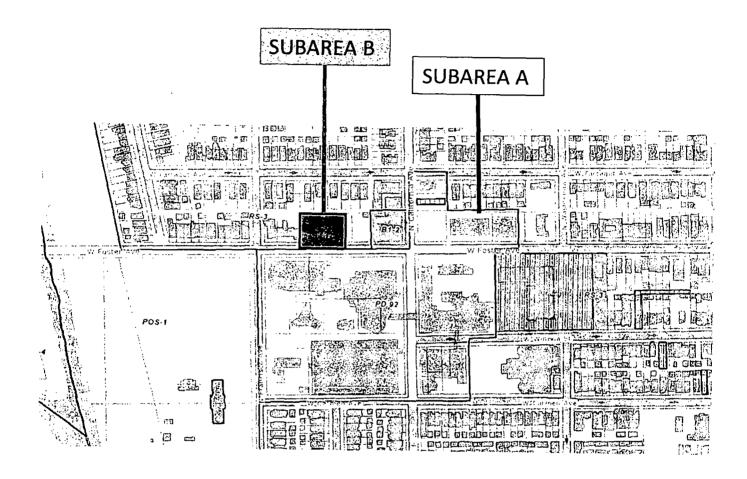
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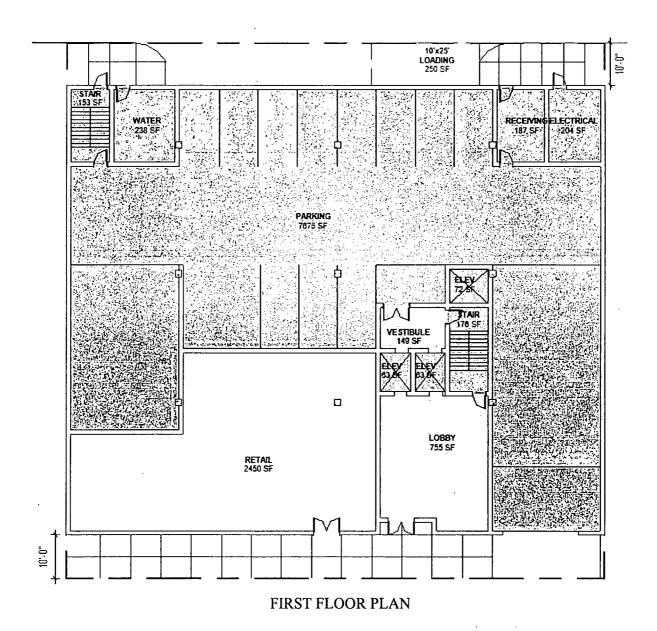
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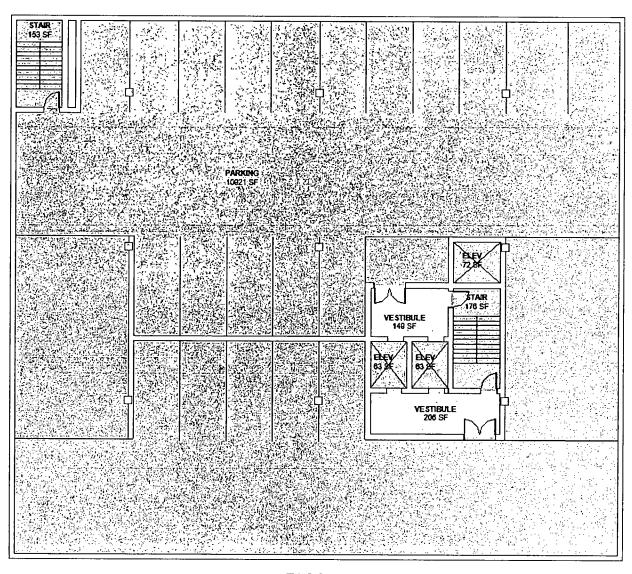
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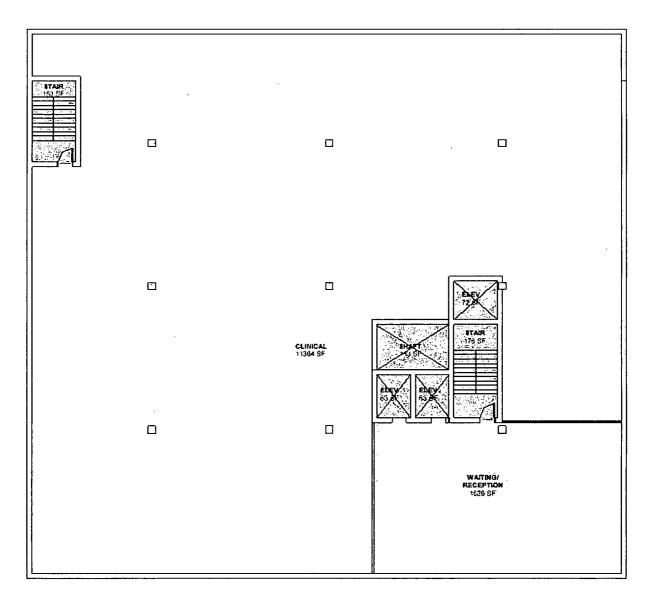




FLOORS 2-4

Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020

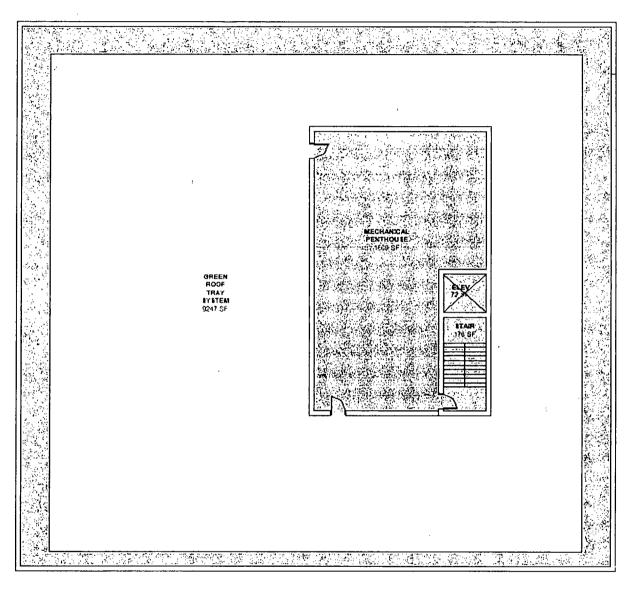




FLOORS 5-8

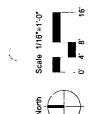
Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020





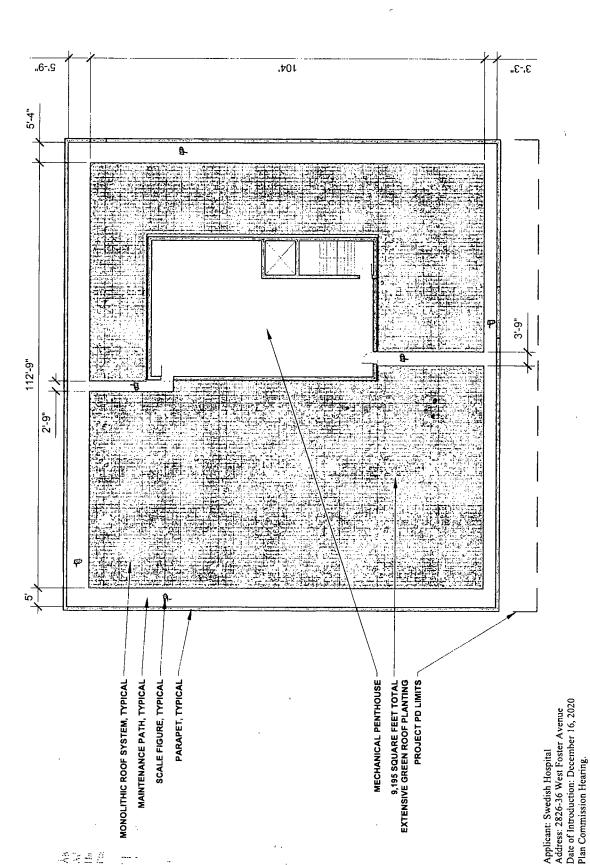
**ROOF PLAN** 

Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020





Date 12-16-2020



#R##

Swedish Hospital

LANDSCAPE ARCHITECTURE 902 Sundew Court, Aurora, IL 630 375 5400 www trppiedesign com

Part of #NorthShore

Green Roof Landscape Plan

Medical Office Building 2828 West Foster Avenue, Chicago, IL

C 2020 Trippied Design, P

FREE SET

Extensive Green Roof Perennials - Representative List	presentative List				
Воtanical Name	Common Name	Size	Qty	Mature Size	Bloom Color, Time
Allum schoenoprasum 'Forcaste'	Forcaste Chive	Plug	1,575	18"h x 10"w	Purple-Pink, Apr-May
Alium schoenoprasum 'Glaucum'	Blue Flowered Omamental Chive	Plug	1.575	12"h x 12"w	Light Pink, July-Aug
Allıum maxımowıczıı 'Alba'	White Flowered Ornamental Chive	Plug	1,575	W.6-9 × U.9	White, June
Euphorbia myrsinites	Myrtle Euphorbia	Plug	1,575	6-12"h x 6-12"w Yellow, Mar-Apr	Yellow, Mar-Apr
Sedum cauticola 'Sunset Cloud'	Sunset Cloud Sedum	Plug	1.575	6-8"h x 16-18"w	Red, Sept-Oct
Sedum hybridum 'Immergunchen'	Evergreen Sedum	Phug	1.575		3-6"h x 18-24"w Yellow, June-July
Sedum kamtschattcum Takahira Dake'	Takahira Dake Kamtschatka Sedum	Plug	1,575	3-5"h x 12-18"w	Yellow, July-Sept
Sedum reflexum 'Green Spruce'	Green Spruce Sedum	Plug	1,575	6"h x 18"w	Evergreen
Sedum sexangulare	Six Angled Sedum	Plug	1,575	3-6"h x 12-24"w	Yellow, June-Aug
Sedum spectabile 'Star Dust'	Star Dust Sedum	Plug	1,575	1,575 18-23"h x 18-23"w White, Sept-Oct	White, Sept-Oct
Sedum telephium 'Red Cauli'	Red Cauli Sedum	Plug	1,575	8-12"hx 12-23"w   Pink, Aug-Sept	Pink, Aug-Sept
Sedum x Vera Jamison'	Vera Jamison Sedum	Plug	1,575	10-12"h x 12-15"w	.575 10-12"h x 12-15"w Dusky Pink, July-Sept
Sempervivum 'Pumile Boauty'	Purple Beauty Hen and Chicks	Ptug	1,575	3"h x 5-6" w	Evergreen
Composition D. Pr. Hoad	Duby Hoad Hoo and Chicks	0,10	1 575	7.4"h v 6.9"w	Energioon

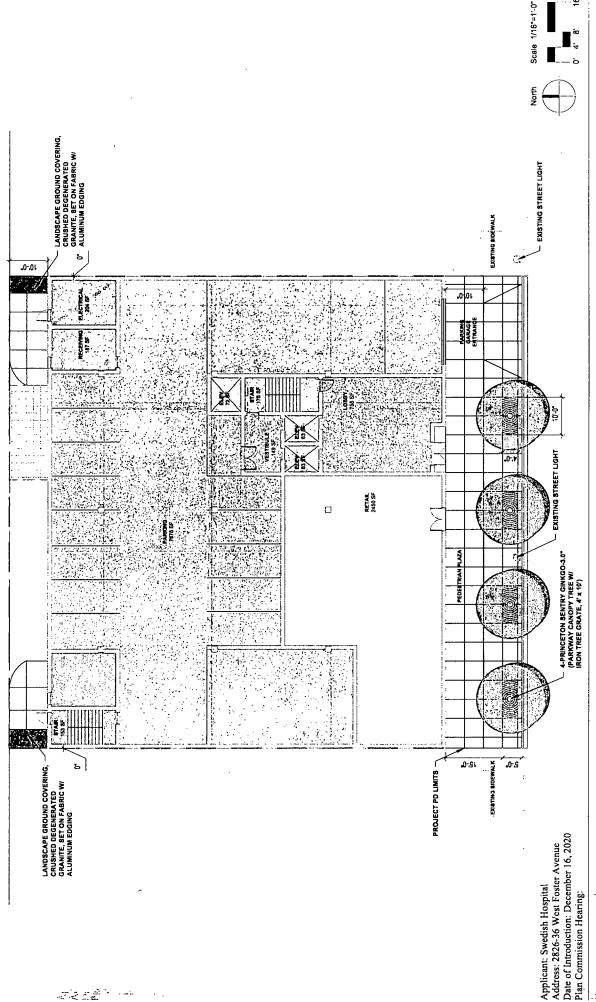
Applicant: Swedish Hospital Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020 Plan Commission Hearing:

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Swedish Hospital

# Representative Plant List

Site Landscape and Green Roof Medical Office Building 2828 West Foster Avenue, Chicago, IL



Site Landscape Plan

Swedish Hospital

Part of #NorthShore

Medical Office Building 2828 West Foster Avenue, Chicago, IL Parkway/Plaza and Site Improvements

Date 12-16-2020

(C) 2026 Trippiedi Design, P.C.

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Botanical Name	Common Name	Size	Ωţ	Mature Size	Bloom Color, Time
Ginkgo biloba 'Princeton Sentry' (male)	Princeton Sentry Maidenahair Tree	3 0" BB	4	50'h x 30'w	Inconspicuous
Extensive Green Roof Perennials - Representative List	presentativo List				
Botanical Name	Соттол Мате	Size	δ	Mature Size	Bloom Color, Time
Allium schoenoprasum 'Forcaste'	Forcaste Chive	Plug	1,575	18"h x 10"w	Purple-Pink, Apr-May
Allıum schoenoprasum 'Glaucum'	Blue Flowered Ornamental Chive	Plug	1,575	12"h x 12"w	Light Pink, July-Aug
Alilum maximowiczii 'Alba'	White Flowered Ornamental Chive	Plug	1,575	6"h x 6.9"w	White, June
Euphorbia myrsinites	Myrtle Euphorbia	Plug	1,575	6-12"h x 6-12"w	Yellow, Mar-Apr
Sedum cauticola 'Sunset Cloud'	Sunset Claud Sedum	Plug	1.575	6-8"h x 16-18"w	Red, Sept-Oct
Sodum hybridum "mmergunchen"	Evergreen Sedum	Plug	1,575	3-6"h x 18-2:1"w	Yellow, June-July
Sedum kamtschattcum 'Takahıra Dake'	Takahira Dake Kamtschatka Sedum	Plug	1,575	3-5"h x 12-18"w	Yellow, July-Sept
Sedum reflexum Green Spruce	Green Spruce Sedum	Plug	1,575	6"h x 18"w	Evergreen
Sedum sexangulare	Six Angled Sedum	Plug	1,575	3-6"h x 12-24"w	Yellow, June-Aug
Sedum spectabile 'Star Dust'	Star Dust Sedum	Plug	1,575	18-23"h x 18-23"w White, Sept-Oct	White, Sept-Oct
Sedum telephium 'Red Cauli'	Red Cauli Sedum	Piug	1,575	8-12*hx 12-23*w Pink, Aug-Sept	Pink, Aug-Sept
Sedum x 'Vera Jamison'	Vera Jamison Sedum	Plug	1.575		10-12"h x 12-15"w   Dusky Pink, July-Sept
Sempervivum 'Purple Beauty'	Purple Beauty Hon and Chicks	Plug	1,575	3"h x 5-6" w	Evergreen
Semneralism 'Butha Heart'	Ruby Heart Hen and Chicks	Pluo	1.575	3-4"h x 6-8"w	Fveroreen

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Applicant: Swedish Hospital
Address: 2826-36 West Foster Avenue
Date of Introduction: December 16, 2020
Plan Commission Hearing

LANDSCAPE ARCHI

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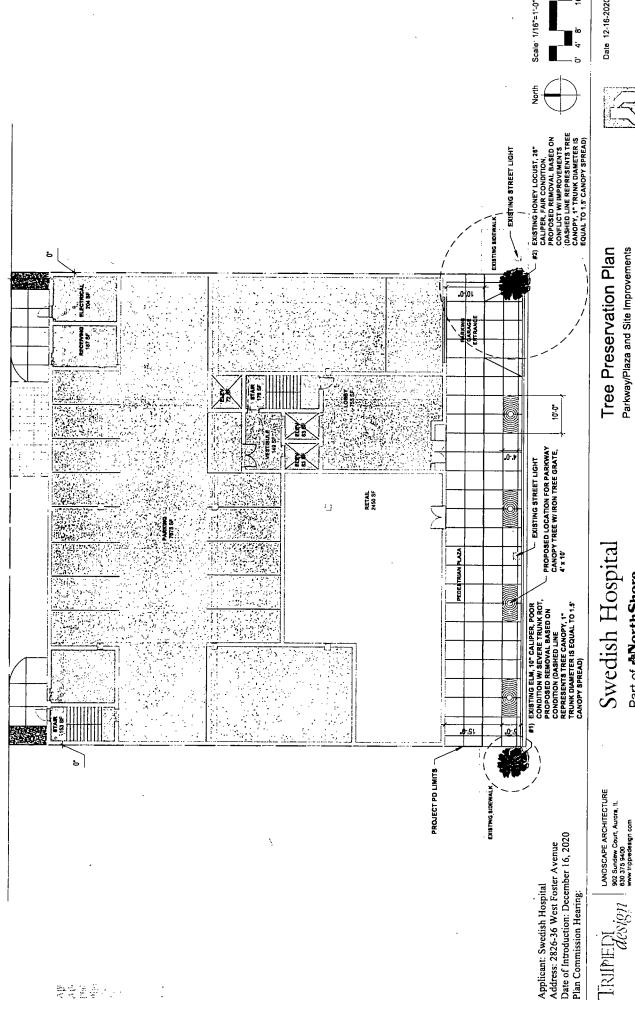
C) 2020 Tripped Design, P.C.

LANDSCAPE ARCHITECTURE 902 Sundew Court, Aurora. IL 630 375 9400 www.inppiedesign.com

# Swedish Hospital Part of #NorthShore

Medical Office Building 2828 West Foster Avenue, Chicago, IL

Representative Plant List Site Landscape and Green Roof



# Tree Preservation Plan

Swedish Hospital

Part of #NorthShore

Medical Office Building 2828 West Foster Avenue, Chicago, IL





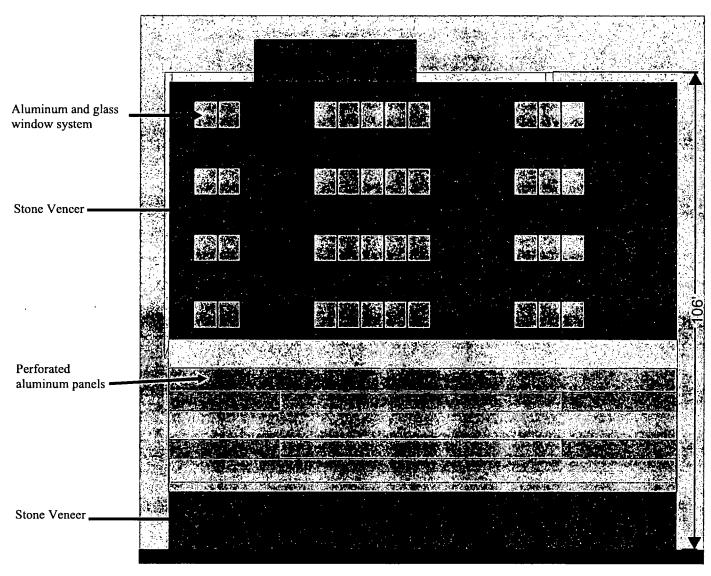
Date 12-16-2020



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LANDSCAPE ARCHITECTURE 902 Sundew Court, Aurora, IL 830 375 9400 www.trippiedeaign.com





**NORTH ELEVATION** 

Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020

Plan Commission Hearing:

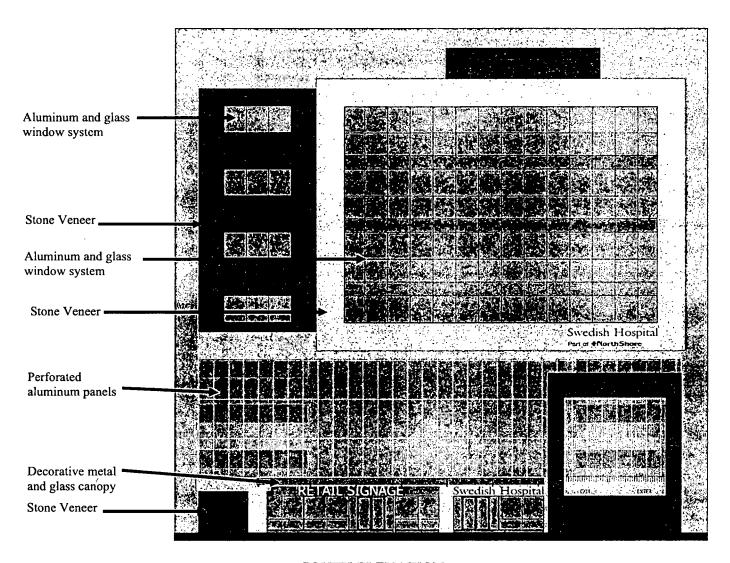
Jensen & Halstead, Ltd.

820 West Jackson Blvd., Suite 850 Chicago, Illinois 60607

www.jandhltd.com

312 664 7557

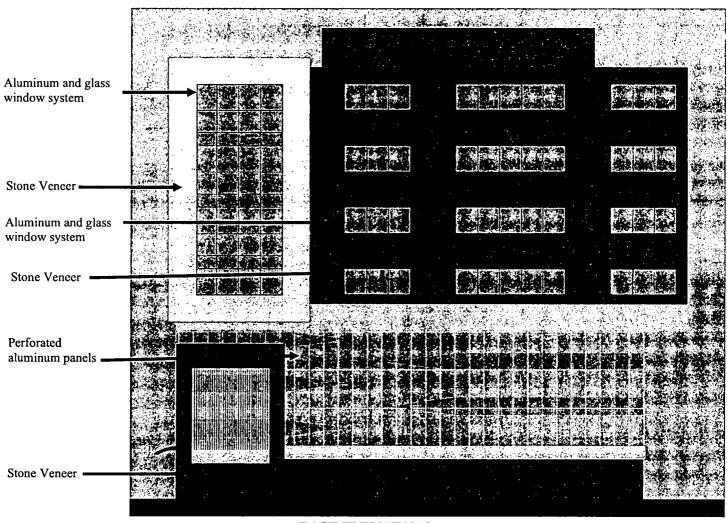




**SOUTH ELEVATION** 

Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020

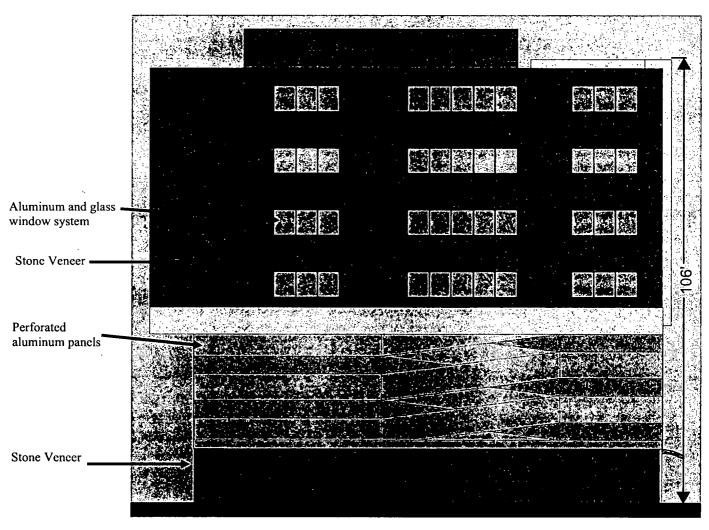




**EAST ELEVATION** 

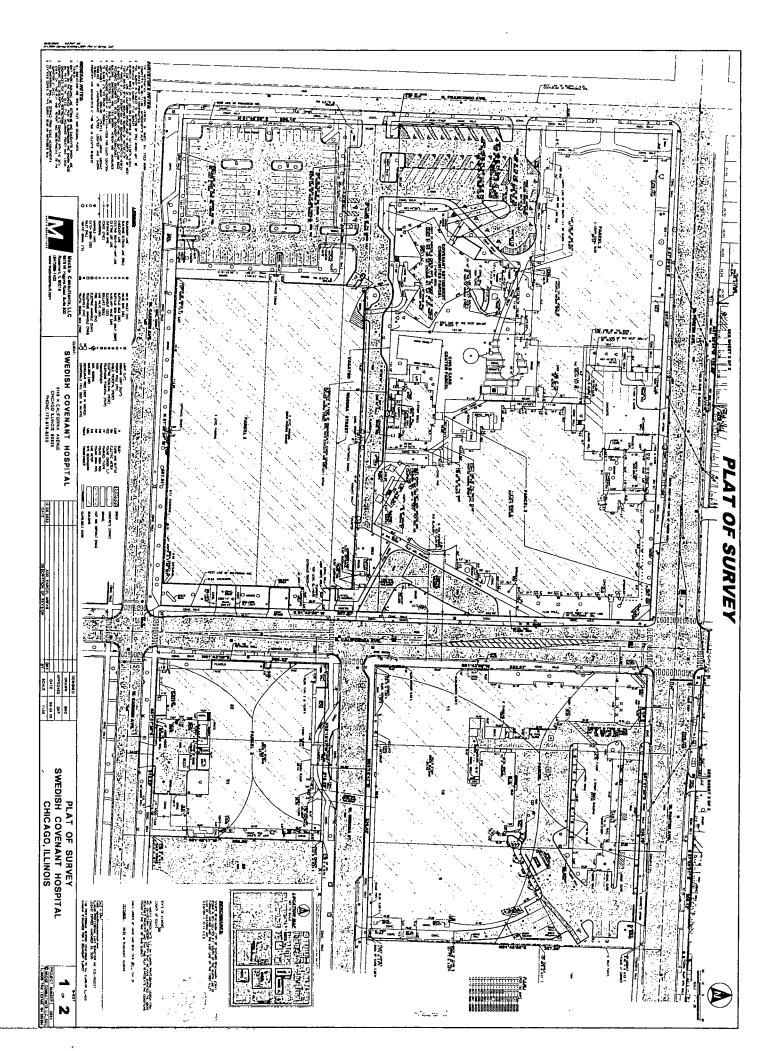
Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020

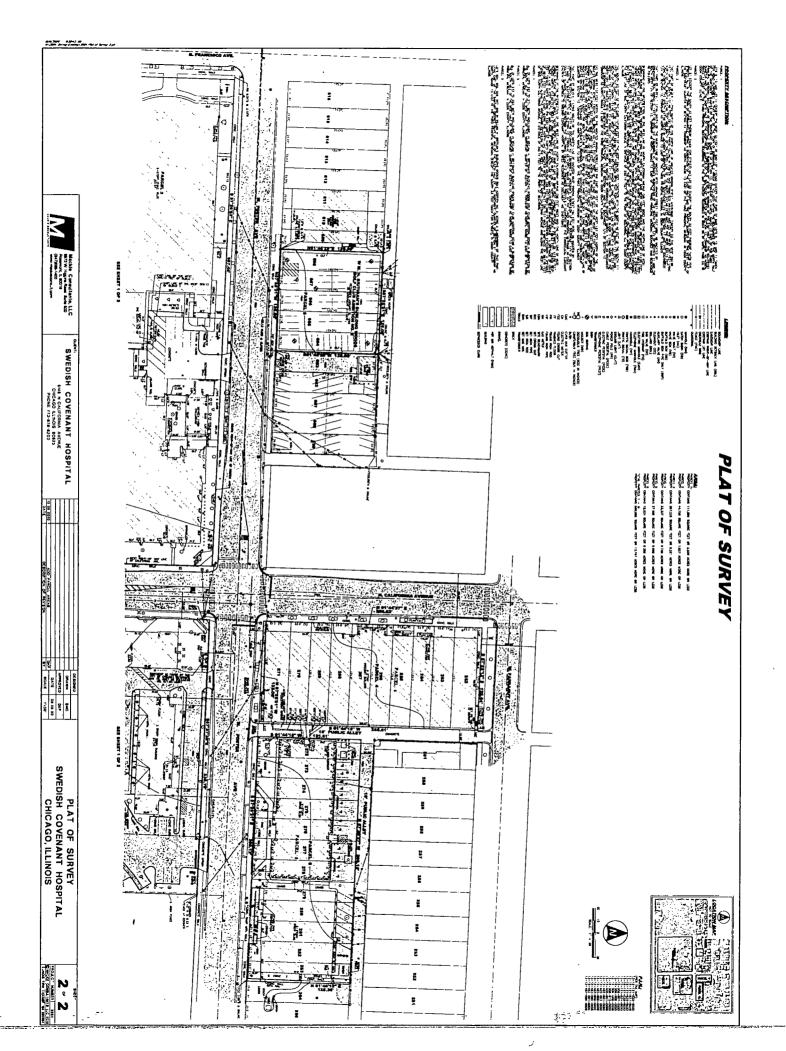


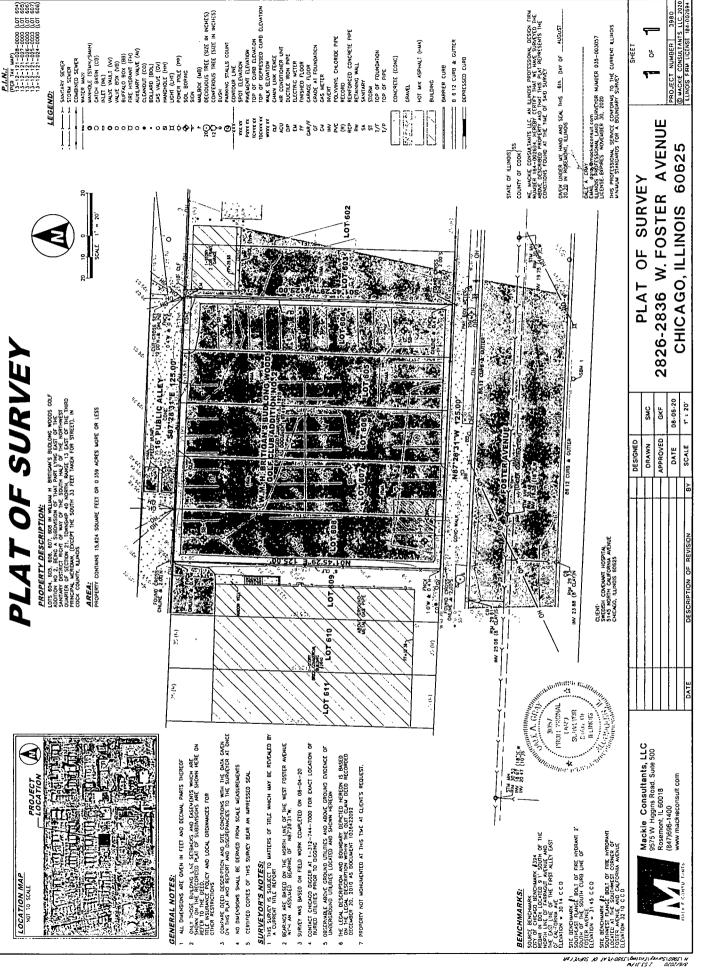


**WEST ELEVATION** 

Address: 2826-36 West Foster Avenue Date of Introduction: December 16, 2020







#20574 INTRO DATE DEC 16,2020

## CITY OF CHICAGO

1

## APPLICATION FOR AN AMENDMENT TO THE CHICAGO ZONING ORDINANCE

	na Ave.; 2801-50 West				
Ward Number th	nat property is locat	ted in: 40			
APPLICANT_S	Swedish Covenant Hea	alth dba Swedish Hospit	aí		
ADDRESS_504	15 North California Ave	enue	<u> </u>	CITY	Chicago
STATE IL	ZIP CODE_	60625	<u>.</u>	PHONE_	773-907-3078
EMAIL mjimen	ez@schosp.org	_CONTACT PER	SON_	Marcia Jim	nenez
s the applicant t	he owner of the pro	operty? YES	X	N	10
regarding the ov proceed.	ner and attach writ	the property, please tten authorization fi		•	owing the applicati
regarding the overproceed.	mer and attach writ	tten authorization fi			owing the applicati
regarding the over proceed.  OWNER	mer and attach writ	tten authorization fi		CITY	owing the applicati
regarding the overceed.  OWNER  ADDRESS  STATE	mer and attach write	tten authorization fi		CITYPHONE_	owing the applicati
regarding the over proceed.  OWNER  ADDRESS  STATE  EMAIL  If the Applicant	zip CODE_	CONTACT PER	SON_	CITYPHONE_	owing the applicati
regarding the overceed.  OWNER  ADDRESS  STATE  EMAIL  If the Applicant rezoning, please	ZIP CODE_	CONTACT PER	SON_ lawyer	CITYPHONE_	owing the applicati

	On what date did the owner acquire legal title to the subject property? December 2	2010
	Has the present owner previously rezoned this property? If yes, when?  No	
	Residential-Institutional Planned Development No. 92 & Residential  Present Zoning District Proposed Zoning District Developm  613,300 s.f. (Existing PD No. 92) + 15,624 s.f. (20)	I-Institutional Planned ent No. 92 (as amended 826-36 W. Foster)
	Lot size in square feet (or dimensions) = 628,924 s.f.	<u>.</u>
	Current Use of the property The property located at 2826-36 West Foster Ave. (Subject Property and unimproved, with the remainder improved with Swedish Hosp The reasons for rezoning the subject property include a) experience of the property include a property	pperty) is currently vacan
	Reason for rezoning the property of PD No. 92 to include the Subject Property; b) establish within PD No. 92: i.) Subarea A will include the property located within PD No. 92, which has an unoperates as the Swedish Hospital medical campus and ii) Subarea B will include the Subject Propunderlying C1-5 zoning district, in order to establish Applicant's proposed medical outpatient center.	two (2) subareas within nderlying RM4.5 District erty, which will have an
	Describe the proposed use of the property after the rezoning. Indicate the number	of dwelling
	units; number of parking spaces; approximate square footage of any commercial s	pace; and
	height of the proposed building. (BE SPECIFIC)	otion DD No. 02 (Cubasa
,	There are no proposed changes to Applicant's existing medical campus which is located within exi-	
	building, which will include a) approximately 2,500 sq. ft. of retail space at grade; b) seventy (70) in within the 2nd - 4th floors; c) medical outpatient facilities within the 5th - 8th floors, consisting of a 52,000 s.f The proposed overall building height is 124 ft. and the proposed development includes	nterior, on-site parking spotal of approximately
,	The Affordable Requrements Ordinance (ARO) requires on-site affordable housing	g units and/or
	a financial contribution for residential housing projects with ten or more units that	_
ı	change which, among other triggers, increases the allowable floor area, or, for exist	sting Planned
	Developments, increases the number of units (see attached fact sheet or visit	
	www.cityofchicago.org/ARO for more information). Is this project subject to the	ARO?

COUNTY OF COOK	
STATE OF ILLINOIS	
Anthony Guaccio, President and CEO of Swedish Covenant Health d/b/a Swedish Hospital	being first duly sworn on oath, states that all of the above
	the documents submitted herewith are true and correct.
	Polle June
	Signature of Applicant
Subscribed and Sworn to before me this  TH day of NOVENBER,  awa O. Wiss	20 <u>20</u> .  LAURA D WEISS Official Seal Notary Public – State of Illinois My Commission Expires Oct 27, 2021
Notary Public	
F	or Office Use Only
Date of Introduction:	
File Number:	·
Ward:	

## "WRITTEN NOTICE" FORM OF AFFIDAVIT (Section 17-13-0107)

December 9, 2020

Honorable Thomas M. Tunney Chairman, Committee on Zoning, Landmarks and Building Standards City of Chicago 121 North LaSalle Street Room 304, City Hall Chicago, Illinois 60602

The undersigned, Graham C. Grady, being first duly sworn on oath deposes and states the following:

The undersigned certifies that he has complied with the requirements of Section 17-13-0107 of the Chicago Zoning Ordinance, by sending written notice to such property owners who appear to be the owners of the property within the subject area not solely owned by the applicants, and to the owners of all property within 250 feet in each direction of the lot line of the subject property located at 2836-36 West Foster Ave.; 2645-2759 West Foster Ave.; 2716-60 West Foster Ave.; 2801-59 West Foster Ave.; 2747-59 West Farragut Ave.;5100-58 North California Ave.; 2724-58 West Winona Ave.; 2739-59 West Winona Ave; 2800-58 West Winona Ave.; 2801-59 West Winona Ave.; 5101-59 North Francisco Ave West Foster Avenue, exclusive of public roads, streets, alleys and other public ways, or a total distance limited to 400 feet. Said "written notice" was sent by First Class U.S. Mail, no more than 30 days before filing the application.

The undersigned certifies that the notice contained the addresses of the property sought to be rezoned; a statement of the intended uses of the property; the name and address of the applicants; the name and addresses of the owners; and a statement that the applicants intend to file the application for a change in zoning on approximately December 16, 2020.

The undersigned certifies that the applicants have made a bona fide effort to determine the addresses of the parties to be notified under Section 17-13-0107 of the Chicago Zoning Ordinance, and that the accompanying list of names and addresses of surrounding property owners within 250 feet of the subject site is a complete list containing the names and addresses of the people required to be served.

Signature

"OFFICIAL SEAL"
SYLVIA C MICHAS
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXPIRES 9/26/2023

Subscribed and Sworn to before me this

day of

, 20 Z

Notary Public



GRAHAM C. GRADY (312) 836-4036 ggrady@taftlaw.com

USPS First Class Mail

December 9, 2020

Dear Property Owner:

In accordance with the requirements for an Amendment to the Chicago Zoning Ordinance, specifically Section 17-13-0107, please be informed that on or about December 16, 2020, the undersigned will file an application for a change in zoning from Institutional Planned Development #92, as amended and RS3 Residential Single-Unit Detached House District to Institutional Planned Development #92, as amended on behalf of Swedish Covenant Health LLC d/b/a Swedish Hospital ("Applicant") for the property located at 2645-2759 West Foster Ave.; 2716-60 West Foster Ave.; 2801-59 West Foster Ave.; 2826-36 West Foster Ave.; 2724-58 West Winona Ave.; 2739-59 West Winona Ave.; 2739-59 West Winona Ave.; 2800-58 West Winona Ave.; 2801-59 West Winona Ave.; 5101-59 North Francisco Ave. Chicago, Illinois ("Existing PD #92 Property") and 2826-36 West Foster Avenue ("Subject Property"). The Applicant is the owner of the Existing PD #92 Property and Subject Property (collectively referred to as "Proposed PD #92 Property").

111 East Wacker, Seite 2800

Ter 312 527 4000 | Fax 312 527 4011

Chicago, It 60601

tartfaw com-

The Applicant plans to expand its existing medical campus by developing the Subject Property with a new outpatient medical facility consisting of a 8-story building, which will include a) approximately 2,500 sq. ft. of retail space at grade; b) seventy (70) interior, on-site parking spaces within 2<sup>nd</sup>-4<sup>th</sup> floors and c) medical outpatient facilities within 5<sup>th</sup>-8<sup>th</sup> floors, consisting of approximately 52,000 sq. ft. The proposed building includes a 9,250 sq. ft. green roof and an overall building height of approximately 124 ft.

In order to permit Applicant's proposed outpatient medical facility, the Applicant proposes a) to expand the boundaries of existing PD #92 as amended to include the Subject Property and b) establish two (2) subareas within PD #92, of which i) Subarea A will include the existing Swedish Hospital medical campus and ii) Subarea B will include the proposed outpatient medical facility with the Subject Property.

Swedish Covenant Health d/b/a Swedish Hospital is located at 5140 North California Ave. Chicago, IL 60625.

Please note that the Applicant are not seeking to rezone or purchase your property. The Applicant is required by law to send this notice because you own property within 250 feet of the property to be rezoned.

Any questions regarding this notice may be directed to the undersigned, Applicant's attorney, at Taft, Stettinius & Hollister, 111 East Wacker Drive, Suite 2800, Chicago, IL 60601, <a href="mailto:ggrady@taftlaw.com">ggrady@taftlaw.com</a> (312) 836-4036.

Very truly yours,

Graham C. Grady

## Swedish Hospital

## Part of NorthShore

#### OFFICE OF THE PRESIDENT

November 9, 2020

Chairman, Committee on Zoning
Department of Planning & Development
Chicago City Council
City Hall
121 North LaSalle Street
Chicago, Illinois 60602

To Whom It May Concern:

I, Anthony Guaccio, President and CEO of Swedish Covenant Health d/b/a Swedish Hospital ("Swedish Hospital"), Owner of the property located at 2645-2759 West Foster Ave.; 2716-60 West Foster Ave.; 2801-59 West Foster Ave.; 2747-59 West Farragut Ave.;5100-58 North California Ave.; 2724-58 West Winona Ave.; 2739-59 West Winona Ave.; 2800-58 West Winona Ave.; 2801-59 West Winona Ave.; 5101-59 North Francisco Ave. located within Planned Development No. 92, as amended ("Existing PD No. 92 Property") understands that Graham C. Grady of Taft, Stettinius and Hollister LLP has filed a sworn affidavit identifying Swedish Hospital as the Applicant and Owner of Existing PD No. 92 Property who is seeking an amendment of Existing PD #92 in order to a) expand PD #92 boundaries to include the property located at 2626-36 West Foster Avenue ("Subject Property") which is owned by Applicant and b) to allow the zoning for the Subject Property to be changed from an RS-3 Residential Single-Unit (Detached House) District to an underlying C1-5 Commercial Shopping District then to Planned Development No. 92, as amended in order to in order to establish a medical outpatient center at Subject Property.

I authorize Graham C. Grady and the law firm of Taft, Stettinius & Hollister LLP to file the Zoning Amendment application.

By: Signature

Anthony Guaccio
Print Name

President & CEO
Title

SUBSCRIBED AND SWORN to before me this 97H day of NOVENBER, 2020

NOTARY PUBLIC

LAURA D WEISS Official Seal Notary Public – State of Illinois My Commission Expires Oct 27, 2021

5140 N. California Ave., Chicago, IL 60625

T: 773-878-8200

SwedishCovenant org

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

## **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:
Swedish Covenant Health d/b/a Swedish Hospital
Check ONE of the following three boxes:
Indicate whether the Disclosing Party submitting this EDS is:  1. [X] the Applicant OR 2. [] a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name: OR
3. [ ] a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:
B. Business address of the Disclosing Party: 5145 North California Avenue
Chicago, IL 60625
C. Telephone: 773-989-5370 Fax: 773-878-6152 Email: aguaccio@schosp.org
D. Name of contact person: Anthony Guaccio
E. Federal Employer Identification No. (if you have one):
F. Brief description of the Matter to which this EDS pertains. (Include project number and location of property, if applicable):
Amendment to PD #92
G. Which City agency or department is requesting this EDS? Department of Planning & Development
If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:
Specification # and Contract #
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## SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY	Y
<ol> <li>Indicate the nature of the Disclosing Pa</li> <li>Person</li> <li>Publicly registered business corporation</li> <li>Privately held business corporation</li> <li>Sole proprietorship</li> <li>General partnership</li> <li>Limited partnership</li> <li>Trust</li> </ol>	[ ] Limited liability company [ ] Limited liability partnership [ ] Joint venture [X] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [X] Yes [ ] No [ ] Other (please specify)
2. For legal entities, the state (or foreign coun	ntry) of incorporation or organization, if applicable:
3. For legal entities not organized in the State business in the State of Illinois as a foreign entitle	of Illinois: Has the organization registered to do tity?
[ ] Yes [ ] No	[x] Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members whice similar entities, the trustee, executor, adminis limited partnerships, limited liability compared to the compare	oplicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other strator, or similarly situated party; (iv) for general or anies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or t of the Applicant.
NOTE: Each legal entity listed below must su	bmit an EDS on its own behalf.
Name NorthShore University HealthSystem	Title Member
indirect, current or prospective (i.e. within 6 m ownership) in excess of 7.5% of the Applicant	oncerning each person or legal entity having a direct or nonths after City action) beneficial interest (including Examples of such an interest include shares in a ip or joint venture, interest of a member or manager in a

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# SWEDISH COVENANT HEALTH d/b/a SWEDISH HOSPITAL BOARD OF DIRECTORS

**DIRECTORS** 

Shameem Abbasy, M.D.

Mr. Kurt D. Anderson, Vice Chair

Mr. Lawrence P. Anderson

Ms. Carolin Archibald

Mr. Ron Chadha

Mr. Vincent DiBenedetto

Mr. Gerald Gallagher

Mahalakshmi Halasyamani, M.D.

Mr. Dennis Hammer

Mr. Scott Hanson

David W. Kersten, D.Min., M.Div.

Ms. Kristen Murtos

Mr. Christopher J. Olson, Chair

Ms. Bea Reyna-Hickey, Secretary

Ms. Debra Schotz

Mr. Chris Sullivan

Jeffrey M. Tilkin, M.D.

**EX-OFFICIO** 

Adam Finkelstein, M.D., President, Medical Staff

Mr. Anthony Guaccio, President/CEO

ADVISORY/STAFF

Ms. Kathryn Donofrio, Chief Nursing Officer, SCH

Mr. Thomas Garvey, Senior VP and Chief Financial

Officer

Ms. Patricia King, VP Legal Affairs/General Counsel

Mr. Jonathan Lind, Chief Operating Officer

Bruce McNulty, M.D., Chief Medical Officer

Ms. Janis Rueping, VP Quality Improvement/Risk

Management

Ms. Jennifer Tscherney, Executive Director,

Swedish Hospital Foundation

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." **NOTE**: Each legal entity listed below may be required to submit an EDS on its own behalf. **Business Address** Percentage Interest in the Applicant Name 1301 Central Avenue Evanston, IL 60201 NorthShore University HealthSystem SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? [ ] Yes [X] No Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [X] No If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and

Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party?

[] Yes [x] No

describe such income or compensation:

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to (subcontractor, lobbyist, etc.)	Disclosing Party attorney,	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is
Taft, Stettinius & Hollister LLP	111 East V Chicago, Il	Vacker Drive #2800 _ 60601	Attorney	not an acceptable response. \$25,000
Jensen and Halstead Ltd.	820 West J	lackson Blvd. #850	Architect	
(Add sheets if necessary)		2 00001		
[ ] Check here if the Disc	closing Part	y has not retained	, nor expects to re	tain, any such persons or entities.
SECTION V CERTII	FICATION	S		
A. COURT-ORDERED	CHILD SU	PPORT COMPLI	ANCE	
Under MCC Section 2-92 remain in compliance with				e contract with the City must contract's term.
Has any person who direct arrearage on any child su	-	•		closing Party been declared in etent jurisdiction?
[]Yes []No [x]	No person o	lirectly or indirec	tly owns 10% or n	nore of the Disclosing Party.
If "Yes," has the person e is the person in complian			agreement for pay	ment of all support owed and
[]Yes []No				

#### **B. FURTHER CERTIFICATIONS**

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:  N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").  N/A
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is [x] is not</li> </ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):		
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.		
D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS		
Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.		
1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?		
[ ] Yes [x] No		
NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.		
2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.		
Does the Matter involve a City Property Sale?		
[]Yes []No		
3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City official or employees having such financial interest and identify the nature of the financial interest:		
Name Business Address Nature of Financial Interest		

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

## E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

comply with these disclosure requirements may make any contract entered into connection with the Matter voidable by the City.	with the City in
X 1. The Disclosing Party verifies that the Disclosing Party has searched and the Disclosing Party and any and all predecessor entities regarding records of it from slavery or slaveholder insurance policies during the slavery era (including issued to slaveholders that provided coverage for damage to or injury or death of the Disclosing Party has found no such records.	ivestments or profits insurance policies
2. The Disclosing Party verifies that, as a result of conducting the search in Disclosing Party has found records of investments or profits from slavery or slaupolicies. The Disclosing Party verifies that the following constitutes full discloserecords, including the names of any and all slaves or slaveholders described in the slaves of the party verifies that the following constitutes full discloserecords, including the names of any and all slaves or slaveholders described in the slave of the party verifies that the following constitutes full discloserecords.	weholder insurance sure of all such
3	
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MAT	ΓERS
NOTE: If the Matter is federally funded, complete this Section VI. If the M federally funded, proceed to Section VII. For purposes of this Section VI, tax the City and proceeds of debt obligations of the City are not federal funding.	
A. CERTIFICATION REGARDING LOBBYING	
1. List below the names of all persons or entities registered under the feder. Disclosure Act of 1995, as amended, who have made lobbying contacts on behavior with respect to the Matter: (Add sheets if necessary):	
(If no explanation appears or begins on the lines above, or if the letters "NA" or appear, it will be conclusively presumed that the Disclosing Party means that N registered under the Lobbying Disclosure Act of 1995, as amended, have made behalf of the Disclosing Party with respect to the Matter.)	O persons or entities
2. The Disclosing Party has not spent and will not expend any federally apparany person or entity listed in paragraph A(1) above for his or her lobbying active person or entity to influence or attempt to influence an officer or employee of a by applicable federal law, a member of Congress, an officer or employee of Congress.  Page 9 of 15	rities or to pay any ny agency, as defined

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Par	ty the Applicant?	1
[] Yes	[ ] No	
If "Yes," answer the	three questions be	elow:
Have you develop federal regulations?     [ ] Yes		eve on file affirmative action programs pursuant to applicable 60-2.)
	is, or the Equal Er	rting Committee, the Director of the Office of Federal Contract mployment Opportunity Commission all reports due under the
[ ] Yes	[ ] No	[] Reports not required
3. Have you particip equal opportunity cla	iuse?	ous contracts or subcontracts subject to the
[ ] TCS	[ ] 140	
If you checked "No"	to question (1) or	(2) above, please provide an explanation:

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Swedish Covenant Health
(Print or type exact legal name of Disclosing Party)
By: Sign here
An thony Guaccio (Print or type name of person signing)
President + CEO (Print or type title of person signing)
Signed and sworn to before me on (date) OCT. 1, 2020,
at <u>Cook</u> <u>County, ILLNOIS</u> (state).  Aura D. Weiss
Notary Public  LAURA D WEISS Official Seal Notary Public State of Illinois My Commission expires:  10-27-21

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[ ] Yes	[x] No	
which such person	is connected; (3) the name an	d title of such person, (2) the name of the legal entity to ad title of the elected city official or department head to ad (4) the precise nature of such familial relationship.

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

## BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		10, is the Applicant or any Owner identified as a building code to MCC Section 2-92-416?
[ ] Yes	[x] No	
		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
[·] Yes	[ ] No	[x] The Applicant is not publicly traded on any exchange.
• ' '	cofflaw or problem	entify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[ ] Yes
[ ] No
[X] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

## SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party	submitting this EDS. Include d/b/a/ if applicable:
NorthShore University HealthSystem	
Check ONE of the following three bo	oxes:
the contract, transaction or other under "Matter"), a direct or indirect interest in name:  OR	ing, or anticipated to hold within six months after City action on taking to which this EDS pertains (referred to below as the n excess of 7.5% in the Applicant. State the Applicant's legal
	r indirect right of control of the Applicant (see Section II(B)(1)) iich the Disclosing Party holds a right of control:
B. Business address of the Disclosing	Party: 1301 Central Street, Evanston, IL 60201
C. Telephone: <u>847-570-5258</u> Fa	ax:Email: sogrady@northshore.org
D. Name of contact person: Sean T. C	O'Grady, Chief Operating Officer
E. Federal Employer Identification No	o. (if you have one):
F. Brief description of the Matter to w property, if applicable):	hich this EDS pertains. (Include project number and location of
Amendment to PD #92	· · · · · · · · · · · · · · · · · · ·
G. Which City agency or department is	s requesting this EDS? Chicago Dept. Of Planning and Development
If the Matter is a contract being handled complete the following:	d by the City's Department of Procurement Services, please
Specification #	and Contract #
Ver.2018-1	Page 1 of 15

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

## A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: [ ] Person Limited liability company [ ] Publicly registered business corporation [ ] Limited liability partnership Privately held business corporation | | Joint venture Sole proprietorship [X] Not-for-profit corporation [ ] General partnership (Is the not-for-profit corporation also a 501(c)(3))? [ ] Limited partnership X Yes [ ] No [ ] Other (please specify) [ ] Trust 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Illinois 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? Yes No [X] Organized in Illinois B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: 1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity: (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures. each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. NOTE: Fach legal entity listed below must submit an EDS on its own behalf. Title Name List of Officers & Directors Attached

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a



## NorthShore University HealthSystem Board of Directors 2019-2020

## CORPORATE BOARD

M. Teopre S. Cherborne M. naging Partner

K. imey Park Investments

Mr. A. Sieven Crosso

Le mer Chairman of the Board

NorthShore University HealthSystem

General Partner

Heart Crown and Company

No David V De hozbik

As astant Secretary of the Board of Directors

So nor Vice President Finance & Treasurer

1 Boeing Company

C. urman, Boeing Capital Corporation

No Common Dinkwittle

by mer Chairman of the Board

NorthShore University HealthSystem

Roared Partner and Managing Director

G. Idman Sachs

No William M. Farrow III

R - tred President and Chief Executive Officer

Us an Parmership Bank

No Gerald TP Guillagion

P sident and Chief I xecutive Officer

NorthShore University HealthSystem

No Catherine Confirm

R ared President

1 -> Burnett Worldwick

Not Gregory K. Jones.

L. mer Charman of the Board

NorthShore University HealthSystem

P. mer/Chief Operating Officer

L. Clidgewater Funds

1. con 1 Koh, M D

Chairman, Executive Committee of the Professional Statt

NorthShore University HealthSystem

Mr. Harry M. Jansen Kraum, r. Jr.

P. a Charman of the Board

NorthShore University HealthSystem

Lecutive Partner

A. dison Dearborn Partners, LLC

Mr. Sterney, M. M. 11039. Co-Chief Executive Officer Madison Dearborn Pattners, EEC

Mr. Christopher J. Olson, Edich. Toomic Chillian

Principal and Portfolio Manager

High Pointe Capital Management

Ms. By a Revera Alickey of them, carriers of 5920. Chef binancial Officer and Senior Deputy Executive Director Regional Transportation Authority.

Mr. Sc. ger. Schweighauser

Managing Partner

The Sentell Group

Borealis Strategic Capital Partners, LLC

Ms. Sustan B. Some 9 Secretary of the Board of Directors Chief Executive Officer

Mark S. Liham and M.D. LACS

Chairman, Department of Surgery NorthShore University HealthSystem

terigios A. Walliman, O.O.

President, Professional Staff

NorthShore University HealthSystem

Mr. Nevas Willer

Co Lounder and Partner

Chicago Ventures

Mr. I But. Zeit.

Vice Chairman of the Board

NorthShore University HealthSystem

Chief Executive Officer, Global Health Solutions

\on

Mr. Dayall Zinker

Charman of the Board

NorthShore University HealthSystem

Minaging Parmer, Lead Lap Unterprises, LLC

Charman, School of Rock, 113

Chairman, Experiential Events Group, LLC

Chairman, Prime Lirst Health, LLC

Transferr Mazzeni, M.W. J. A. C.P.

C. airman, Department of Medicine

NorthShore University HealthSystem

## Officers of NorthShore University HealthSystem 2019-2020

## David F. Zucker

hairman

#### John G. Zern

see Chairman

## Harry M. Jansen Kraemer, Jr.

Past Chairman

#### Susan B. Sentell

Secretary

#### David A. Dohnalek

Assistant Secretary

Gerald "J.P." Gallagher President and Chief Executive Officer

## Douglas D. Welday

Treasurer

## Sean T. O'Grady

Thef Clinical Operations Officer

#### Kristen Murtos

Thief Administrative and Strategy Officer

state "None." NOTE: Fach legal entity listed below may be required to submit an EDS on its own behalf. Name **Business Address** Percentage Interest in the Applicant N/A \_\_\_\_ SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? []Yes [x] No Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [ ] Yes XI No If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? []Yes [X] No If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add abouts if management)			
(Add sheets if necessary)	/		
[X] Check here if the Disc	closing Part	y has not retained, nor expects to re	etain, any such persons or entities.
SECTION V CERTIF	FICATION	s	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	
		antial owners of business entities the support obligations throughout the	
• •	-	ectly owns 10% or more of the Dis	
[] Yes [] No [X]	No person o	directly or indirectly owns 10% or t	more of the Disclosing Party.
If "Yes," has the person e is the person in compliant		a court-approved agreement for pagagreement?	yment of all support owed and
[ ] Yes [ ] No			,
B. FURTHER CERTIFIC	CATIONS		

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above:
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the incligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America. in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.  N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one) [   is [x] is not
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge becaum MCC Section 2-32-455(b)) is a predatory lender within the here (attach additional pages if necessary):	
If the letters "NA," the word "None," or no response appear conclusively presumed that the Disclosing Party certified	
D. CERTIFICATION REGARDING FINANCIAL INTE	REST IN CITY BUSINESS
Any words or terms defined in MCC Chapter 2-156 have	the same meanings if used in this Part D.
1. In accordance with MCC Section 2-156-110: To the beafter reasonable inquiry, does any official or employee of her own name or in the name of any other person or entity	the City have a financial interest in his or
[ ] Yes [X] No	
NOTE: If you checked "Yes" to Item D(1), proceed to Ite to Item D(1), skip Items D(2) and D(3) and proceed to Par	
2. Unless sold pursuant to a process of competitive biddin official or employee shall have a financial interest in his of other person or entity in the purchase of any property that taxes or assessments, or (iii) is sold by virtue of legal processity Property Sale"). Compensation for property taken property does not constitute a financial interest within the magnetic solution.	or her own name or in the name of any (i) belongs to the City, or (ii) is sold for cess at the suit of the City (collectively, oursuant to the City's eminent domain
Does the Matter involve a City Property Sale?	
[ ] Yes [X] No	
3. If you checked "Yes" to Item D(1), provide the names or employees having such financial interest and identify the	
Name Business Address	Nature of Financial Interest
4. The Disclosing Party further certifies that no prohibite	ad financial interact in the Metter will be

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
X 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

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of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

If you checked "No" to que	estion (1) or (2) above, please provide an explanation:
3. Have you participated i equal opportunity clause?  [ ] Yes	n any previous contracts or subcontracts subject to the  [ ] No
<ol> <li>Have you developed an federal regulations? (See 4</li> <li>Yes</li> </ol>	ad do you have on file affirmative action programs pursuant to applicable I CFR Part 60-2.)  [ ] No
If "Yes," answer the three of	questions below:
Is the Disclosing Party the [ ] Yes	Applicant? [ ] No

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#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

## **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

NorthShore University HealthSystem	
(Print or type exact legal name of Disclosing Party)	
By: San T. Offwy (81gn here)	ī
Sean T. O'Grady	
(Print or type name of person signing)	
Coc	
(Print or type title of person signing)	
Signed and sworn to before me on (date) <u>Octobera</u> at <u>Cook</u> County, <u>Illinois</u> (state).	. 1, 202,0
Barbara M. Holland	~~~~~
Notary Public  Commission expires: 9/4/23	OFFICIAL SEAL BARBARA M HOLLAND NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES 09/04/23

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

# FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation: all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

K1 No

	• • •		
which such pe	erson is connected; (	) the name and title of such person, (2) 3) the name and title of the elected city elationship, and (4) the precise nature of	official or department head to

[ ] Yes

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

## BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

[ ] Yes			10, is the Applicant or any Owner identified as a building code to MCC Section 2-92-416?
the Applicant identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?  [] Yes [] No [x] The Applicant is not publicly traded on any exchange.  3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which	[ ] Yes	[X] No	
3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which			
as a building code scofflaw or problem landlord and the address of each building or buildings to which	[ ] Yes	[ ] No	[X] The Applicant is not publicly traded on any exchange.
	as a building cod	e scofflaw or problen	

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<a href="www.amlegal.com">www.amlegal.com</a>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[ ] Yes
[ ] No
[X] N/A - I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.
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