

Office of the City Clerk

City Hall 121 N. LaSalle St. Room 107 Chicago, IL 60602 www.chicityclerk.com

Legislation Details (With Text)

File #: Or2013-779

Type: Order Status: Passed

File created: 12/11/2013 In control: City Council

Final action: 12/11/2013

Title: Tag day permit(s) for Les Turner ALS Foundation; and PLAN International

Sponsors: Burke, Edward M.

Indexes: TAG DAYS

Attachments: 1. Or2013-779.pdf

Date	Ver.	Action By	Action	Result
12/11/2013		City Council	Passed	Pass
12/9/2013	1	Committee on Finance	Recommended to Pass	
12/9/2013	1	Committee on Finance	Direct Introduction	

CHICAGO November 13. 2013

To the President and Members of the City Council:

Your Committee on Finance having had under consideration one (1) order authorizing two (2) applications for City of Chicago Charitable Solicitation (Tag Day) permits.

- A. Les Turner ALS Foundation
- B. PLAN International

having had the same under advisement, begs leave to report and recommend that your Honorable Body pass the ordinance(s)/order(s) transmitted herewith.

This recommendation was concurred in by of the members of the committee with dissenting vote(s)).

Respectfully submitted

77. (signedWrS S^ji <3~A $\,$ W $\,$. I ^" Chairman

Document No.

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REPORT OF THE COMMITTEE ON FINANCE TO THE CITY COUNCIL CITY OF CHICAGO

Ordered, that the Committee on Finance is hereby authorized and directed to issue charitable solicitation (tag day) permits to the following organizations:

Les Turner ALS Foundation

May 2-4, 2014 May 9-11,2014 May 16-18,2014 May 23-25, 2014

May 30, 2014 through June 1, 2014 Citywide

PLAN International

Tuesdays through Sundays January 1, 2014 through

December 31, 2014

Citywide

Edward M. Burke Alderman, 14th Ward

Document No.

REPORT OF THE COMMITTEE ON FINANCE TO THE CITY COUNCIL CITY OF CHICAGO

PERMIT NO. 2013-37

COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG DAY REQUEST FORM AND ROUTE SHEET

PERMIT NUMBER: 2013-37 '
GROUP NAMLes Turner ALS Foundation

ADDRESS: 5550 West Touhy, Suite 302 Skokie, IL 60077

TELEPHONE NUMBER: 847-679-3311

CONTACT PERSON: Harvey Gaffen

DATE WRITTEN REQUEST WAS RECEIVED: November 19, 2013

SOLICITATION DATE: May 2-4, 2014

May 9-11,2014 May 16-18, 2014 May 23-25, 2014

May 30, 2014 through June 1. 2014

CITY COUNCIL DATE: December 11,2013

COMPLETION OF FILE DATE:

STATEMENT OF RECEIPTS AND DISTRIBUTION RECEIVED:

DATE PERMIT LETTER WAS SENT TO ORGANIZATION: December 11, 2013

VIOLATION (S)

COMMITTEE LETTER SENT:

COMPLY RECEIVED: j

COMMENTS:

APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT

(Please neatly print or type. In necessary in answering any question, please attach additional sheets.)

1. Name Of Organization: Les Turner ALS Foundation

Address: 5550 West Touhy Avenue Suite 302, Skokie, IL 60077

Telephone Number: 847-679-3311

2. Use the space below to list names, current positions, residence addresses and telephone numbers of the officers in the organization:

Harvey Gaffen, President, 2426 Augusta Way, Highland Park, IL 60035,847-681-9930 Cindy Fluxgold, Board Member, 921 Altgeld, Chicago, IL 60614, 773-935-7004 Bob Lee, Board Member, 285 N. Valley Road, Barrington, IL 60010, 847-381-6239 Wendy Abrams, Executive Directory, 847-679-3311

3. List the date and approximate location(s) of solicitation:

Solicitations will take place throughout the month of May 2014 in various locations within the City including Lincoln Park, Union Station, Beverlyand Northwest Chicago on Fridays, Saturdays Sundays.

4. Approximately how many persons will be engaged in the solicitation?

500 volunteers (estimated) throughout the month of May

5. Explain the methods your organization will use to solicit funds:

Tag Days in May coincides with national ALS Awareness month. Volunteers wear bright yellow apron and solicit on street medians, street corners and in other permissible areas such as store front Donors receive a "tag card" with information about Lou Gehrig's disease (ALS).

6. Has your organization ever been allowed to solicit funds in prior years in the City of Chicago? If so, when?

Yes, from May 1995 to May 2013 we have conducted Tag Day Drives in Chicago.

- 7. Include the following with your application:
 - A. A copy of the registration statement filed with the Attorney General of the State of Illinois; or exemption issued by the Attorney General of the State of Illinois.
 - B. A copy of the tag, badge, emblem or other token (if any) which will be distributed as part of the solicitation, or which will be used

by your organization in its solicitation.

8. Please include any other relevant information which would assist the Committee on Finance in reviewing this application.

APPLICATIONS MUST BE RECEIVED BY THE COMMITTEE ON FINANCE NO LATE THAN 30 DAYS PRIOR TO THE COMMENCEMENT OF THE SOLICITATION.

I/WE, THE OFFICER(S) OF THE ABOVE NAMED ORGANIZATION, CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT AND ALL ATTACHED SHEETS IS TRUE AND CORRECT TO THE BEST OF MY/OUR KNOWLEDGE. (NOTE: AT LEAST ONE OFFICER OF THE ORGANIZATION MUST SIGN AND VERIFY THIS APPLICATION.)

•-Title P< cS \ cWrvV

Signature $P([-tjV l^{-}] = Titlepi < fcC-H?, o S Date$

Date

Title ^0<? \W *C hrf Date

HOLD HARMLESS AGREEMENT

The undersigned officer on behalf of the subject organization agrees to defend, indemnify, save and hold harmless the City of Chicago for any loss, liability, damage or cost which the City may incur due to the presence of volunteers of the subject organization on City premises for the purpose of charitable solicitations.

The subject organization assumes full responsibility for risk of bodily injury, death or property damage due to the negligence of the subject organization or otherwise resulting from conduct or activity related to the participation in charitable solicitation on the public way.

The officer of the subject organization has read and voluntarily signs the hold harmless agreement and waiver of liability and indemnity agreement.

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File #: Or2013-779, Version:	1	
Date		
Name of organization		
	OFFICE OF THE ATTO	RNEY GENERAL
October 29, 2012	STATE OF ILLINOIS	
LES TURNER AMYOTRO LATERAL SCLEROSIS FO 5550 WEST TOUHY AVE SKOKIE, IL 60077-3254	DUNDATION	_{Lisa} Madigan ATTORNEY GENERAL
	RNER AMYOTROPHIC LATERAL SO r the Illinois Charitable Laws CO# 01009	
Dear Registrant:		
	to your request that the Attorney General	

This organization is currently registered with the Attorney General's Charitable Trust and Solicitations Bureau as CO# 01009026. It is current in the filing of its financial reports, having filed its report for the period ended December 31, 2011. Please let us know if you require further information.

Sincerely,

Takiyah Martin Barnes, Compliance Officer Charitable Trusts Bureau 100 West Randolph Street, 11th Floor Chicago, Illinois 60601 Telephone: (312) 814-2595

PERMIT NO. 2013-38

COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG DAY REQUEST FORM AND ROUTE SHEET

PERMIT NUMBER: 2013-38 GROUP NAMPLAN International

ADDRESS: 155 Plan Way, Warwick, RI 02886

TELEPHONE NUMBER: 401-738-5600

CONTACT PERSON: Ms. Tessie San Martin

DATE WRITTEN REQUEST WAS RECEIVED: November 19, 2013

SOLICITATION DATE: Tuesdays through Sundays January 1. 2014 through December (

CITY COUNCIL DATE: December 11,2013

COMPLETION OF FILE DATE:

STATEMENT OF RECEIPTS AND DISTRIBUTION RECEIVED:

DATE PERMIT LETTER WAS SENT TO ORGANIZATION: December 11, 2013

VIOLATION (S)

COMMITTEE LETTER SENT:

COMPLY RECEIVED:

COMMENTS:

APT L E CATION F OR CITY OF CHICAGO CHARITABLE SOLICITATION PERM IT

(Please neatly print or type. In necessary im answering any question, please attach additional sheets.)

I, Name of organization:

File #:	Or2013-779,	Version:	1
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Address:

Telephone Number;

Plan International

155 Plan Way, Warwick RI 02886

(401) 738-5600

Use the space below to list names, current positions, residence addresses and telephone numbers of the officers in the organization:

Please sec attached list.

3. List the date and approximate Iocation(.s) of solicitation:

Six (6) days a week, Tuesday to Sunday, from January 1, 2014 lo December 31, 2014, various location throughout Chicago.

4. Approximately how many persons will be engaged in the solicitation?

10-15

5. Explain the. methods your organization will use to solicit funds:

See attached.

6. Has your organization eves' been allowed to solicit funds in prior years in the City of Chicago? If so, - when?

Yes. Public Outreach Fundraising, LLC on behalf of PLAN International was issued a Chicago Day tag permit, from 9/12/2012 to 12/31/2012, and again from 10/26/2013 to 12/31/2013.

- 7. Include the following with your application:
 - A. A copy of the registration statement filed with the Attorney General of the State of Illinois; or exemption issued by the Attorney General of the State of Illinois. r>niiu>
 - B. A copy of the tag, badge, emblem or other token (if any) which will be distributed as part ofthe solicitation, or which will be. used by your organization in its solicitation. Attached.
- S. Please include any other relevant information which would assist the Committee on Finance in reviewing (his application.

Piease see attached.

APPLICATIONS 'MUST BE RECEIVED BY THE COMMITTEE ON FINANCE NO LATE THAN 30 DAYS PRIOR TO THE COMMENCEMENT OF THE SOLICITATION.

File #: Or2013-779, Version: 1				
1/WE, THE OFFICER(S) OF THE FURNISHED IN THIS STATEM OF MY/OUR KNOWLEDGE. (AND VERIFY THIS APPLICATION	ENT AND ALL ATTACHED NOTE: AT LEAST ONE OFF	SHEETS IS TRUE AND CORR	ECT TO THE BEST	
Signal ure	Title	Date		
HOLD HARM	ILESS AGREEMENT			
The undersigned officer on behalf City of Chicago for any loss, liabil subject organization on Cily premi	lity, damage or cost which the	City may incur due to the present		
The subject organization assumes a negligence of the subject organization charitable solicitation on the public	ion or otherwise resulting from			
The officer of the subject organiliability and indemnity agreeim-ail		rily signs the hold harmless ag	reement and waiver of	
Name of organization				
Date QQ, Names, titles, addresses and p Chairman:	whone numbers of officers:			

File #: Or2013-779, Version: 1				
President & CEO;				
Chief Audit Executive:				
General Counsel & Corporate Secretary:				

Chief Financial Officer:

Pteasc see attached.

Promising Futures, Community by Community

Plan International USA, Inc. Executive Personnel

- 1. Tessie San Martin, President/Chief Executive Officer
- 2. David A. Cannata, Chief Financial Officer
- 3. Shanna Marziili Chief Marketing Officer
- 4. Chip Carter, Chief Information Officer
- 5. Carol Donnelly, Vice President of Human Resources & Operations
- 6. OPEN Vice President, International Programs

Mailing address and telephone number:

155 Plan Way Warwick, RI 02886-1099 401-738-5600

(6) 1255 23rd Street NW-Suite 300 Washington, DC 20037 202 -617-2300

All staff listed are full-time (40+ hrs/wk).

Rev 11-01-13

Pf«tn Internaliona! LISA - 155 Plan Way • Warwick. Rhode Island 02886 ■ 800 556 7918 - 401 562 8400 www.planiisn.orci < http://www.planiisn.orci >

QiJ: Explain the methods your organization will use to solicit funds:

Public Outreach Fundraising, LLC is a .commercial fundraiser registered with the Illinois Attorney General's Office. The company has been contracted by Plan Internationa! to conduct ongoing street solicitations in Chicago.

Public: Outreach recruits monthly donors on behalf of the charity. Our representatives work on sidewalks, indoors on privale property (with written consent from the charity and permission from city and state authorities as well as from the private property owner). They do not sell products or services.

.Street representatives [solicitors) employed by Public Outreach are trained to be safety conscious. This includes not creating or allowing any sidewalk obstructions. The company has a successful record of adapting to local preferences and specific license conditions regarding the density, location and frequency of representatives on the street.

Representative's binders and t-shirt show die logo of the charity. As people pass by, they may ask in a conversational tone and volume, "Do you have a minute for Plan International?"

Street representatives do not approach people, harass or hound them, pursue them or block traffic in any way. They rely on passers-by to recognize the name and logo of the charily, and to choose whether to stop and engage in conversation. The initiative to make eye contact thus rests with passers-by. Our representatives then educate the potential donor on the work of the chanty and explain the monthly giving process. Those who wish can sign up immediately, either for monthly donations or for one-time gifts. Others are offered a telephone follow up.

Promising Futures, Community by Community

PLAN INTERNATIONAL USA, INC. d/b/a Plan USA

METHODS OF SOLICITATION

Soliciting is continuous and on a national scale, with no quotas set for specific areas. Methods used are direct mail appeals; proposals submitted to foundations, corporations, and government agencies; special feature articles released for publication in newspapers; paid advertisements placed in magazines, on television, and presented "live" by music artists during their concerts on Plan USA sponsored tours; efforts by volunteers; and material submitted to radio, television, and print for public service announcements. At times, in selected states, we may utilize a professional fundraiser. In addition, our website www.planusa.org



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Founded over 70 years ago, Plan is a more-than \$800 million organization often ranked among the top 10 international development agencies by reputation, size and scope.

We work side-by-side with communities in 50 developing countries to end the cycle of poverty for children, developing solutions to ensure long-term sustainability. Our level of community engagement, long-term outlook and constant focus on the needs and priorities of children is unique among international development organizations.

Cur solutions are designed up-front to be owned by communities for generations to come and range from clean water and health care programs, to education projects and child protection initiatives. Community by community, Plan works to promise futures that are worthy of all children's potential.

OFFICE OF THE ATTORNEY GENERAL October 7, 2013 STATE OF ILLINOIS

Lisa Madigan
ATTORNEYOENKRAL

PLAN INTERNATIONAL USA INC D/B/A/ CHILDREACH 155 PLAN WAY WARWICK, RI 02886-1099

RE: RE: Status of PLAN INTERNATIONAL USA INC D/B/A/ CHILDREACH under the Illinois Charitable Laws CO# 01003858

Dear Registrant:

This letter is pursuant to your request that the Attorney General confirm the status of PLAN INTERNATIONAL USA INC D/B/A/ CHILDREACH under the Charitable Organization Laws.

This organization is currently registered with the Attorney General's Charitable Trust and Solicitations Bureau as CO# 01003858. It is current in the filing of its financial reports, having filed its report for the period ended June 30, 2012, and having received an extension of time until February 28, 2014 to file its report for the period ended June 30, 2013. Please let us know if you require further information.

Takiyah Martin Barnes, Compliance Officer Charitable Trusts Bureau 100 West Randolph Street, 11th Floor Chicago, Illinois 60601 Telephone: (312)814-2595