



Office of the City Clerk

City Hall
121 N. LaSalle St.
Room 107
Chicago, IL 60602
www.chicityclerk.com

Legislation Details (With Text)

File #: SO2014-6678
Type: Ordinance
Status: Passed
File created: 7/30/2014
In control: City Council
Final action: 9/10/2014
Title: Third loan restructuring for TWG Kedzie LLC related to rehabilitation of building at 4631-4637 S Lake Park Ave
Sponsors: Emanuel, Rahm
Indexes: Loan & Security
Attachments: 1. O2014-6678.pdf, 2. SO2014-6678.pdf

Date	Ver.	Action By	Action	Result
9/22/2014	1	City Council	Signed by Mayor	
9/10/2014	1	City Council	Passed	Pass
9/9/2014	1	Committee on Finance	Recommended to Pass	
7/30/2014	1	City Council	Referred	

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CHICAGO September 10, 2014

To the President and Members of the City Council: Your Committee on

Finance having had under consideration

A communication recommending a proposed substitute ordinance concerning the authority to enter into and execute a Loan Modification Agreement with TWG Kedzie LLC.

02014-6678

Having had the same under advisement, begs leave to report and recommend that your Honorable Body pass the proposed Ordinance Transmitted Herewith

of members of the committee with

dissenting vote(s)

This recommendation was concurred in by

Respectfully submitted

(signed J^Q^ ^>

Chairman

Document No.

REPORT OF THE COMMITTEE ON FINANCE TO THE CITY COUNCIL CITY OF CHICAGO

OFFICE OF THE MAYOR

CITY OF CHICAGO
RAHM EMANUEL mayor

July 30, 2014

TO THE HONORABLE, THE CITY COUNCIL OF THE CITY OF
CHICAGO

Ladies and Gentlemen:

At the request of the Commissioner of Planning and Development, I transmit herewith an ordinance authorizing the execution of a loan subordination and modification for TWG Kedzie.

Your favorable consideration of this ordinance will be appreciated.

Mayor

Very truly yours,

SUBSTITUTE ORDINANCE

WHEREAS, the City of Chicago (the "City") is a home rule unit of government under Section 6(a), Article VII of the 1970 Constitution of the State of Illinois and as such may legislate as to matters which pertain to its local government and affairs; and

WHEREAS, the City has determined that the continuance of a shortage of affordable housing to persons of low and moderate income is harmful to the health, prosperity, economic stability and general welfare of the City; and

WHEREAS, the City received certain funds from the United States Department of Housing and Urban Development to make loans and grants to expand the long-term supply of affordable housing through, among other things, acquisition, new construction, reconstruction and moderate and substantial rehabilitation in low- and moderate-income areas; and

WHEREAS, pursuant to an amending ordinance on July 24, 1991, and published at pages 3593 through 3597 of the Journal of the Proceedings of the City Council for that date, the City Council of the City authorized the making of a loan to LPSS Limited Partnership, an Illinois partnership (the "Original Borrower") in the principal amount of \$1,570,000, with an interest rate of one percent per annum and a term of approximately 15 years (the "Loan"); and

WHEREAS, on or about September 20, 1991, the City made the Loan to the Original Borrower; and

WHEREAS, the Loan was secured by, among other things, that certain Junior Mortgage Security Agreement and Financing Statement dated as of September 20, 1991, made by the Borrower in favor of the City (the "Mortgage"); and

WHEREAS, the Mortgage was subordinate to that certain Mortgage dated as of September 20, 1991, securing a loan in the amount of \$1,262,790 (the "Original Senior Loan"), made by the Borrower in favor of the Northern Trust Company (the "Original Senior Lender"); and

WHEREAS, the proceeds of the Loan were used to provide for the rehabilitation of a 65-unit building located generally at 4631-37 S. Lake Park Avenue, in Chicago, Illinois (the "Property"); and

WHEREAS, pursuant to an ordinance adopted on May 7, 2003, and published at pages 173 through 176 of the Journal of the Proceedings of the City Council for that date, the City approved a restructuring in connection with the Original Senior Loan in a manner which (1) extended the maturity date of the Loan, (2) altered the repayment terms of the Loan, (3) waived then-accrued but unpaid late charges, (4) forgave then due but unpaid interest, (5) ratified a replacement general partner of the Original Borrower, and (6) subordinated the Mortgage to all liens securing the new senior financing ("First Restructuring"); and

WHEREAS, the Original Borrower entered into the First Restructuring; and

WHEREAS, the Mortgage was subordinate to that certain Mortgage dated as of May 20,

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2003, securing a loan not to exceed the amount of \$1,083,000 (the "Second Senior Loan"), made by the

Borrower in favor of the Illinois Housing Development Authority ("IHDA"); and

WHEREAS, the Original Borrower met with certain financial difficulties in the operation of the Property, defaulted on the Loan and transferred the Property to TWG Kedzie LLC, an Illinois limited liability company (the "Current Borrower"); and

WHEREAS, the manager of the Current Borrower is The Wolcott Group Inc., an Illinois corporation (the "Manager"); and

WHEREAS, pursuant to an ordinance adopted on January 11, 2007 and published at pages 96227 through 96230 of the Journal of the Proceedings of the City Council for that date, the City approved a restructuring in connection with the Second Senior Loan in a manner which (1) did not alter the principal amount of the Loan, (2) reduced the interest rate on the outstanding principal amount of the Loan to 0% per annum, (3) extended the maturity date of the Loan, (4) altered the repayment terms of the Loan, (5) waived the late charges accrued as of the closing date of the restructured Loan, (6) forgave the aggregate amount of the due but unpaid interest under the Loan, (7) authorized the assignment of the Loan and any instrument related to the Loan from the Original Borrower to the Current Borrower, and (8) subordinated the Mortgage to all liens securing the new senior financing ("Second Restructuring"); and

WHEREAS, the Current Borrower entered into the Second Restructuring; and

WHEREAS, pursuant to the Second Restructuring, the Mortgage is subordinate to that certain Mortgage dated as of February 27, 2007, securing a loan in the amount of \$2,000,000 (the "Third Senior Loan"), made by the Current Borrower in favor of ShoreBank, an Illinois banking corporation, now known as Urban Partnership Bank; and

WHEREAS, the Current Borrower now desires to refinance the Third Senior Loan by entering into a new senior loan in an amount not to exceed \$2,000,000 (the "New Senior Loan") and to execute a mortgage (the "New First Mortgage") in connection with the Property in favor of a new senior lender (the "New Senior Lender") and has requested that the City approve another proposed restructuring of the Loan; and

WHEREAS, the City's Department of Planning and Development ("DPD") desires to approve another restructuring (the "Third Restructuring") of the Loan in a manner which (1) will not alter the outstanding principal balance or interest rate of the Loan, (2) will consent to the New Senior Loan, (3) will extend the maturity date of the Loan, (4) will subordinate the lien of the Mortgage to the lien of the New First Mortgage, and (5) will alter the repayment terms of the Loan (collectively, the "Material Terms"); now, therefore,

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO:

SECTION 1. The above recitals are expressly incorporated in and made a part of this ordinance as though fully set forth herein.

SECTION 2. The Third Restructuring is hereby approved as described above. The

SECTION I - GENERAL INFORMATION

A. Legal name of the Disclosing Party: Include, d/b/a/ if applicable:

TWO KEDZIE LLC

Check ONE of the following three boxes?

-Indicate whether the Disclosing Party is submitting this EDS in its

Applicant OR.

If a legal entity holding a director interest in the Applicant. State the legal name of the Applicant in which the Disclosing Party holds an interest.

OR

3. [] a legal entity. State the legal name of the entity in which the Disclosing Party holds a right of control.

B. Business address of the Disclosing Party: 935; W: Chestnut Street, Suite 600
Chicago, Illinois 60642

(312)477-28123' .. (312)226*8900' .. victor@wblcotttdrotlp.rtet
<mailto:victor@wblcotttdrotlp.rtet>

C. Telephone: .. Fax: .. Email: ..

Victor Michel
D. Name or contact person: ;

E. Federal Employer Identification No. (if you have one);

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable):

Applicant is seeking the City's approval for resubordination of the City's Second Mortgage for 4631 S. Lake Park, Chicago; IL

.. Department of Planning and Development

G. Which City agency or department is requesting this EDS?

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification U ; and Contract #

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A.. NATURE OF THE DISCLOSING PARTY

I. Indicate the nature of the Disclosing Party:

- ☐ Person /rpjNL;iiiiited Ifability company
☐ Publicly registered business corporation [.] Limited liability-partnership
☐ Privately held business corporation .[] Joint .venture
[.] Soleproprietorship [] Not-lbivpipfir.cpipotaliori
t] General parttttership (Js•jfre,nor-fi>>^^ also a 501(c)(3))?
F] Limited partnership ;[1 Yes [j Np
{ } Trust [;] Qtber (pltiia.se <http://pltiia.se> speci fy)

2, For legal entities;, the \$l*i(&(dr Coreigri rfbuntfyj or organisation, if applicable'

Illinois .

3. FoJ' legal entities riot organized in-the Stat&.COF Illinois; Has the organization registered to do business bi- the State ciE111 iri6i& ^s:*. fbreig^t ^ii

[JYes NNo ^N/A

B. IF THE DISCLOSING PARTY TS A LJEGAL ENTITY:

1. List below lhe full names and.titles ofaliex.e,cUtiv,e officers- and all directors ofthe entity. NOTE: For notrfor-profit corporations, also, list belpAv all rhetribers, if any, which are legal: eiititres. If there are no such members, write "no members." For trusts, estates or Other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited, partnership, limited liability company, limited liability partnership or joint venture, list below the ilatne and title of each general partner, managing member, manager or any other person or entity that.corttrols the dayvto-day management ofthe Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name Title The Wolcott Group inc. Manager

Brinshore Development LLC

Member- Manager

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% ofthe Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve, full disclosure,

Name	Business Address	Percentage Interest in the Disclosing Party
Andrew S. Goodman Revocable Trust dated January 15, 2002	% Chestnut. Suite GOP, Chicago, IL 60642	15.033%
Arl Gotson Revocable Trust dated August 20, 2004	935 W. Chestnut, Suite 600, Chicago, IL 60642	15.833%
Michel, Declaration #		15.833%
Brinshore Development LLC-666 Dundee Road, Suite 1103/Nor3hP		42.50%

SECTION IV - BUSINESS INTERESTS

Has the Disclosing Party had 4 "business" relationships with any City elected official in the 12 months before this EDS, is signed?

☐ Yes ☒ No

If yes, please identify below the relationship(s):

SECTION IV - DISCLOSURE OF SIGNIFICANT INTERESTS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name, business, address, of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
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(Add sheets if necessary)

^sGjieck here if the Disclosing.Party has not retained, nor expects to retain, any such persons or entities.

SECTION VCERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

UnderMuniQipai Code Section 2-92-415, substantial, owners of business entities that contract with (lie City must remain: in compliance With their child support obligatibiis throughput the contract's term.

Has any person Who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court Of competent jurisdiction?

[] No person directly or indirectly owns 10% or more' ofthe Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support Owed and is the person in compliance With that agreement?

[JYes

B;. FURTHER CERTIFICATIONS

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the Cily. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article 1 supersedes some five-year compliance timeframes in certifications 2 and 3 below.

2. The Disclosing Party and, if the Disclosing Parly is a legal entity, all of those persons or entities identified

in Section H.B. 1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense,, adjudged 'guilty*' or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain,, or performing a public (federal, state or local) contract under a public, transaction; a violation of federal or state antitrust statutes; fraud; bribery; theft; forgery; bribery; falsification or destruction of records; a false statement; receiving stolen property;
- c. are not prohibited or civilly charged by,, a government entity (federal, state or local) with
- d. have not, within a five-year period preceding the date of the transactions (federal, state or local) terminated for cause or default; and
- e. have not* within a five-year period preceding the date of this BDS, been convicted, found guilty, or found liable in a civil proceeding, or in any criminal or civil action concerning violations, instituted by the City or by the federal government, the state, or any other unit of local government.

3i The certifications in subparts 3,4 and 5 concern:

⁴ the Disclosing Party;

- any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection With the Matter, including but not limited to all persons or legal entities', disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

- any " Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party,, is controlled by the Disclosing Party, or is, with the Disclosing Party, Under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

- any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a

Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a'. bribed or attempted to bribe* or been convicted or adjudged guilty of bribery pr attempt ing to bribe, a piiblic, officer oreiiployee of the City, the State of Illinois, Or any agencyojf the federal, government or of any state pr local, government in the United States of Aniertca,, in f liar officer's; or employee's officigl eaRacity,,
,or cfe-br
- b. agreed qt colluded. w-itj\ other bidders ox pjpspebtive bidder^ or been, ft party tp .^ftyt siicjh) agreement, or been ebovijctbd •6r*^tt<lged^uilty'.ibf agreement ojp ^ojttu^4vl.iAo^<^f prospective biy.ders,to^ otherwise; or.'
- e. niadeaai admission of snbk e.o.nduef described" in a. or b. above that is a niatterof ire^^ have not been p|o'sc]0j^4;^Hucij. tjondupt; of
- ci. yioiated'the provisions of Municipal Code Section 2-92*6iQ (giving Wage; Ordinance;)..

4'. Neither the pr Contractor, 6farty^ agents or partnters, is barred^ engaging in or .b.ein^ctiavi'eted OJf {lJbid-riggirig in violation :qf 720 LLCs Si^B^^yH^tt^M^ yioiaipu pf? 720 ILCS 5?33Bf4; of.(3^ ofany state or of th&Unit&d Sfases df America that contains l\h same elements as the offense of bid-rigging prbid-rottttirig.,

5. Neither the Discio'sjngiParly nor any Affiliated Entity is listed on any ofthe foilbiyingilists maintained by the Officev of Ppreign.Assets. Control of the U.S. Department of the Jreasuty Pf the`Bureau of Industryand Security ofthe U.S. Department of Commerce or their stipee'ssors:' ffje Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and tb> Debarred List.-

6. The Disclosing Party understands, and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
ertificatiquis), tl

IF the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry; the following is a complete list of all current employees of (the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official; of the City of Chicago (if none indicate with "N/A" or "none").

the t-n

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9. To the best of the Disclosing Party's knowledge after reasonable inquiry; the following is a complete list of all gifts that the Disclosing Party has given or caused to be given to any City employee, elected or appointed official, or the City of Chicago. For purposes of this statement, a gift is any item of value that is not generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient;

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one) [] is ☐ not a

"financial institution" as defined in Section 202-455(b) of the Municipal Code.

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges;

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

i-32 of the Municipa

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury Or death of their slaves),-and the Disclosing Party has found no such re.dords.

2. The Disclosing Party verifies that, a result pf conducting ,tha search in step 1 abpve. the Disclosing Party: has found repp^dsvp^ 0qin s.laye>;y or slavehplderinsurance: policies, thei-Di^loslftg.Pi»rlx-Ve^iti^Allt^ i^nQWfn&^Stttut^CuU •dfe^pStrfe.of•sjU-AUefi recprds, -;ineiuding the- names of any afto* jffiUistoe^drKsla-Y^hpide^ described in thbse records: j

section vi - CEftTiiPiCA^iO^ ^oic 3fe^iiAlly funded Matters

NOTfc If the Matter is federally ^unttett, .ggmptefefi& Section VI, if the. Matter is not federally funded* proceed tp Section VII, Fpirpurjj^^^ fax credits allocated by the City and proceeds pf debt pblig^^^ fiindlng.

A. CERTIFICATION REGARDING LOBBYING;

1. List below the names bf aU persbhS o^ Lobbying

Disclosure Acfof 1995 who haye made lobbying contactson. behalf ofthe- Disclosing Party with

respect .to the Matter: (Add sheets if necessary):

M [\$r- 1 .

(If no explanation appears or begins Pn the lirtes^aboVe, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or enlily listed in Paragraph A.I. above for his or her lobbying activities or lo pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member ofCongress, an officer or employee of Congress, or an employee of a member ofCongress, in connection with the award ofany federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

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3. The Disclosing Party will submit an updated certification at'the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set ■forth in paragraphs A.1. and A.2. above.

4. the Disclosing Party certifies that either: (i) it is noi an organization described m section SO I (c)(4) of

the Internal Revenue Code of 1986; or (ii) it is an Organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in¹¹ Lobbying Activities",

5. If the Disclosing Party is the Applicant, the Disclosing Party in its capacity as the Applicant shall be responsible for the preparation and submission of the required information. The Disclosing Party shall maintain all records for the duration of the matter and for the period of time specified in the applicable regulations.

PL CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant to submit the following information with their bid or contract documents at the time of negotiations.

Is the Disclosing Party the Applicant?

☐ No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action plans applicable to federal regulations? (See 41 CFR Part 60-2.)

☐ Yes ☐ No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes ☐ No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation:

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SECTION VII- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any

contractor other agreement between" the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution; of any contract or taking other action with respect to the Matter, The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this, ETJS is based.

B. The City's Governmental Ethics and Campaign Financing Ordinances, and the Municipal Code impose certain duties on public officials in connection with business or transactions. The Disclosing Party understands that at www.cityofchicago.org/Ethics may still be obtained from the City's Board of Ethics.

Sedgwick St., Suite 500, Chicago, IL 60604 (312) 744-9660: The Disclosing Party must comply with the applicable ordinances,

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or agreement entered into by the Disclosing Party may be rescinded or voidable, and the City may pursue remedies under the contract, or agreement (if rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter. The Disclosing Party understands that the City may pursue remedies, at law or in equity, for a false statement of material fact that includes incarceration and an award of damages.

D. It is the City's policy to make this document available to the public on its internet site, and/or upon request. Some or all of the information, provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases, any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter, if the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article 1 of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

Page 11 of 13

F. I. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department

of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or oilier charge owed to the City. This includes, but is not limited lo, all water charges, sewer charges, license fees, parking tickelSi property laxes or sales taxes.

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit, their subcontractors to use, any facility- lifted by the U.S. E.P.A. on the federal Excluded. Patties-lust System ("EPLS";) maintained by the U. S. ~General:Serv.ices Administration:

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from- any contractors connection with the Matter .certifications equal in : fprnvaid substance to tltpsji foppjv gftjf ^.ajb^Vjft^d wilt nSt> Without the prior written, dons^fcof the City,^ eettifi'catl.ous:'br;tha;t the Disclosing P&c^h^^eift\$pij*t9f j^Cc^V^Jifl^ -ilij^-peiJSVf^igct \$ri\$a;nii0t jtoYffle:iruthfuf cettftiSsattdrts?

NOTE: If the Disclosing Party batmpt certify as to any of the items in F.L, F-.2. prF.3. above^ an, explanatory statement must be attached, to ihl^ EOIS.

CERTIFICATION

Under penalty or perjury, I certify below: (^warrants, that life/she is at it fit^d^o/ie^fcii^ this fifiS and Appendix certifications and sta{enten.ts.t;b4it3inftd1iithis; BPS and Appendix A (if applicable) are true* acourafe; and complete as of the date fitfnislied to th^ G'ity..

TW(3 Kedzie LLC", by The.Wolcott Group, inc. Pop pf Its Martyrs

(Print or type name of Disclosing Party) By:

(Sign here) Victor Michel

(Print or type name of person signing)

Treasurer of The Wolcott Group Inc.

(Print or type title of person signing)

Signed and sworn to before me on (date) July 10, 2014
at Cook County, IL (state).
Molaiy Public.

OFFICIAL SEAL" SHANNA Q. LOVE Notary Public. State of Illinois ' My commission expires 10/28/17 J
Commission expires: October 28, 2017

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS:

This Appendix is to be completed only by the Applicant, and (p) any legal entity which has a direct or any "Applicable Party" or any elected city official or department head, A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party Or any "Applicable Party" or any Spouse or Domestic Partner thereof is a spouse or domestic partner or as any of the following whether by blood or adoption: parent, child, brother or sister, aunt or uncle, nephew, grandparent, grandchild

or stepson or stepdaughter stepbrother or stepsister or half-brother or half-sister

"Applicable Party" means:
Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all managers, managers, members and officers of the Disclosing Party; if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Officer" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" With an elected city official or department head?

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

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CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a if applicable: The Wolcott Group Inc.

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is: I. ☐ the

Applicant OR

2... HPLA legal entity holding a direct or indirect interest in the Applicant. State the legal name of the
Applicant in which the Disclosing Party holds an interest: TWG Kedzie LLC

OR

3. ☐ a legal entity With a right of control (see Section ILB. 1.) State the legal name of the entity in
which the Disclosing Party holds a right of control:

935 W. Chestnut. Suite 600

B. Business address of the Disclosing Party:

Chicago, Illinois 60642

C. Telephone: (312)226-2200 Fax: (312) 226-8900 vtrtor@voto611gr6op.ncl <mailto:vtrtor@voto611gr6op.ncl> Email:

Victor Michel

D. Name of contact person:

E. Federal Employer Identification No. (if you have one).

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS
pertains. (Include project number and location of property, if applicable):

Applicant is seeking the City's approval for a re-subordination of the City's Second Mortgage as part of a refinance of the First Mortgage

G. Which City agency or department is requesting this EDS?

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the
following:

N/A N/A

Specification ft

and Contract ft

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SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A, NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party: ☐ Person

Publicly registered business corporation Privately held business corporation ☐ Sole proprietorship ☐ General
partnership ☐ Limited partnership ☐ Trust

2., For legal entities;- the state•^r.foife'ign t

t'ty:-

☐ Limited liability company

☒ Limited liability partnership

☐ Joint venture

☐ Hot-for-profit corporation

(Is the rtOt-for-prb.fit corporation also a 501(c)(3))?

☐ Yes

☐ No

.☒ ,Dther (please specify)

&iunl^

minors

3. For legal" entities; notorganized, in the: State ofillmb isi Has the: organization registered to do business in the State pf Iliiuors>as *-f^r^

LJ Yes i)Mo

B: IF THE DISCLOSING PARTY'ES A\LEGAL.ENTITY:

1»< List below the full n.ame\$ arfd titles Of all executive officers; and all directors of the entity.

NOTE; Feu* not-for-profit spippi^^ if any, which are legal entities, if there are no such members, write- "np-members,;" For trusts, estates or other similar entities, list below the, legal titleholder(s);

If the entity is a general partnership, liniifed partnership), limited liability company, limited liability partnership-or joint venture, list below thenamei and title of each :general pari tier, managing member, manager or any other person or entity that controls the day-to-day management of the.Disclosing Party. NOTE: Each legal entiyy listed below mustsubmitan EDS oit ifs-own-behalf.

Name Title Ari Golson President

Andrew Goodman Secretary

Victor Michel Treasurer

No Directors

2. Please provide lhe following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% ofthe Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

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interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other

similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
Art Golson.	935 W. Choslnut, Sle:\$o6, Chicago, H,'6Q643 "	,Disc;losing<Party
Andjey Goldman.	935.W,C^	33.33%
Victor Michel,	335 W.Chestnut, file 600^.Ctiie^^ip6P^2; -	. 33,33%

SECTION IU -- BUSINESS RELATE

ELECTED OFFICIALS

Has the Disclosing Party im&a ^ in Chapter 2^-156 of the Municipal Code, with any City elected pffieiaifn tlte. 12 ltlbnths-hefote the^date this EDS is signed?

☐ Yes ;/No

if yes, please identify below (he.tiM'toB^l)'^^a^tL-"Ci"fy. elected -wjESciaflfff) abd describe such relationsMp(s):

SECTION IV - DISCLOSURE ^F S^CO^TRACTORS AND OTHER RETAINED PARTIES'

The Disclosing Party must disclose the name, address of each subcontractor, attorney,, lobbyist, accountant, consultant ttn.d.any\pt'henperspn or entity, whom the' Disclosing Party has retained or expects to retain in connection \yitlvfli'eJyfa'Uer^as well as the nature of the relationship, and the total amount of the fees paidpr estimated to b&p.aidi The Disclosing Party is not required to disclose employees who are paid solely through the DisGlosiig Party's regular payroll.

"Lobbyist" means any person Or entity Who undertakes to influence arty legislative or administrative action on behalf of any person pr entity other than; (1) a not-for-profit enlity, on an unpaid basis, or (2) himself. "Lobbyist"* also means any person, or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

retained or anticipated to be retained)	Address	(subcontractor, attorney, lobbyist, etc.)	paid or estimated.) NOTE: '-hourly rate" or "t.b.d," is not an acceptable response.
--	---------	--	---

(Add slice if necessary)

j^jch'eeek fieri' if the DTsdlosing jBaftjri'has.liOi reraine^, nor expects to regain, any such persons or entities

SECTION V - CfIR^JFIGATIQISfSr

A. CO.URT-QRDERRD CHILD S.UFjPOR.T COMPM A#C\$

Under Municipal Code Sefciian;^^ <5wners4f business, entities that contract \wh'h
the City must remain in CompI^^ the contract's term.

Has any person who directly ^ Disclosing: Party been declared in
arrearage on any ohitd support obligatoris'by; any Illinois coiirLof;eornp/etent jurisdiction?

[] Yes t i'^d.^ectly>briiidireCtly owns 10% or more ofthe
■ ,Disclositt^atly.

If "Yes," has tlve person entered lAto.'ii-4M\j^^p^Ve^d*a'gre^.eh.t fOr payinent Of alt siipport owedand is the
person in compliance with that agreement-?

[]Yes f/Jlo

B. FURTHER CERTIFICATIONS

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g.^ "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of,'or has ever; been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below,

2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with:
 - b. obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or
 - b. contracting under a public transaction, any violation of federal or state antitrust statutes; fraud;
 - b. entering into any agreement or contract with the federal government or any agency of the federal government; or
 - b. falsifying or attempting to falsify any information, data or record;
- b. soliciting or receiving stolen property;
- c. are not presently indicted for, or have been previously charged by a governmental entity (federal, state or local) with a crime that is a violation of clause B(2)(b) of this Section.
- d. have not, within a five-year period preceding the date of this EDS, been convicted of a crime involving public transactions (federal, state or local) that is a violation of clause B(2)(b) of this Section; or
- e. have not, within a five-year period preceding the date of this EDS, been found guilty, or found liable in a civil action including actions, or by the federal government; or by any other unit of local government.

3. The certifications in stipulations 4 and 5 concern:

*the Disclosing Party;

♦any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

•any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is Controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation; interlocking management or ownership; identity of interests among family members, shared facilities, and equipment; common use of employees; Part organization, of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, Ownerships or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

•any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have-, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or political subdivision in the United States of America, in that officer's or employee's official capacity,"
- b. agreed or colluded with other bidders; or
- b. entered into an agreement, or been convicted or adjudged guilty of an agreement or collusion among bidders or
- b. a prospective bidder entered into a contract to bid a fixed price or
- b. otherwise} or
- c. made an admission of conduct described in UV, or above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of § 2-92(b) (Living Wage Ordinance).

4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is involved in or being convicted of a violation of 720 ILCS 5/33E-4; or in the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.

6. The Disclosing Party understands and shall, comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below; N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge; after reasonable inquiry, the following is a complete list of all employees of the Disclosing Party <http://Bisc.ioS.ing> party ^bP were, at any time during the 12-month period preceding the execution of this EDS, an employee, or elected or appointed official, of the City of Chicago (if not, indicate with "N/A" or "none");
N/A

9. To the best of the Disclosing Party's knowledge; after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party or its employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a gift does not include: \$ anything made generally available to City employees or to the general public or (it) food or drink provided in the course of official City business. If the gift is for the personal use of the Disclosing Party or its employee, or elected or appointed official, of the City of Chicago, indicate with "N/A" or "none". As to any gift listed below, please also list the name of the City recipient, N/A

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that it is not a financial institution as defined in Section 2-32 of the Municipal Code.

2. If the Disclosing Party is a financial institution, the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We Understand that becoming a predatory lender or becoming an affiliate, of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):
N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

a. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-15.6 of the City Municipal Code have the same meanings when used in this Part E.

1. In accordance with Section 2-15.6 of the City Municipal Code, does the Disclosing Party (as an official or employee of the City) have a financial interest in the Matter or in the frame of any other person or entity in the Matter?

☒ Yes

NOTE: If you checked "Yes" to Item D.1, proceed to Part F. If you checked "No" to Item D.1, proceed to Part E.

2. The Disclosing Party is a City employee or official.

City

2. The Disclosing Party is an elected official or employee of the City.

2. The Disclosing Party is any other person or entity in the purchase of any property that (i) is sold

2. for taxes or assessments, or (ii) is sold by the City (collectively

2. "City Property Sale"), Compensation for the City's eminent domain power

2. does not constitute a financial interest in the Matter.

Does the Matter involve a City Property Sale?

☐ Yes

☒ No

3. If you checked "Yes" to Item D.1, provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest;

Name

Business Address

Nature of Interest

N/A

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

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comply with these disclosure requirements may make any contract entered into, with the City in connection with the Matter voidable by the City.

* 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies; during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that as a result of conducting the search in step 1 above; the Disclosing Party has found records, profits from investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following disclosure of all, such records, including those records? : N/A

SECTION: VI "CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is a federally funded project, proceed to Section YTL Forfeiture and proceeds of debt obligations of the City are not to be

VT; if the Matter is a federally allocated by the City

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
N/A

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter!)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

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3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the Statements and information set forth in paragraphs A. 1. and A.2. above.

4. The Disclosing Party certifies that it is not a person described in section 501 (c) (4) of the Internal Revenue Code of 1986; or (ii) it is a person described in section 501(c)(4) of the Internal Revenue Code of 1986 but its activities are not

5. If the Disclosing Party is the Applicant, then the Applicant shall be equal in form and substance to paragraphs A. 1. through A. 4. and the Disclosing Party shall make such certification upon request;

B: CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded federal regulatory contractors to submit the following information to the Applicant and all proposed bids in writing at the time of negotiations.

Is the Disclosing Party the Applicant? ☐ Yes

If ☒ Yes answer the three questions below

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41. CFR Part 60-2.) ☐ Yes ☐ No

2. Have you filed With the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes ☐ No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation: This is not a federally funded matter

SECTION VII- ACKNOWLEDGMENTS, CONTRACT INCORPORATION,
COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action; and are material inducements to the City's execution of any contract or taking other action. With respect to the foregoing, the Disclosing Party understands that it must comply with all statutes, ordinances, and resolutions on which this EDS is based.

B. The City's Governmental Ethics Act, Sections 2-15.6 and 3-16.4 of the Municipal Code, impose certain duties on all City employees in the performance of their official duties in the course of their employment with the City, including business, professional transactions. The full text of the Act is available on the City's website at www.cityofchicago.org/Ethics, and may also be found at <http://www.cityofchicago.org/Ethics>.

C. The Disclosing Party must comply fully with the applicable ordinances.

C. If the City determines that any information provided in this BPS is false, incomplete or inaccurate,

C. any contract or other agreement entered into by the Disclosing Party shall be rescinded or be void or

C. Voidable, and the City may pursue or

C. void), at law, or in equity to prevent the Disclosing Party's participation in the Matter and/or

C. declining to allow the Disclosing Party to participate in the Matter. The City may rescind or

C. jaw for a false statement of material fact may include an award of treble

C. damages,

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party, waives and releases any possible, rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article 1 of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

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F. 1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking, tickets, property taxes or sales taxes.

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the E.P.A., on the federal Excluded Parties List System (EPLS) issued by the U.S. Environmental Protection Agency.

•F.3. If the Disclosing Party's contractors are not listed on the EPLS, the Disclosing Party shall certify that the contractors are not on the EPLS and that they are not prohibited by the City from doing business with the City.

KQTB: If the Disclosing Party cannot certify that the contractors are not on the EPLS, an explanatory statement must be attached to this ED.

CERTIFICATION

Under penalty of perjury, I, the undersigned, do hereby certify that all information provided in this affidavit is true and correct to the best of my knowledge and belief, and that I am a duly qualified Notary Public for the State of Illinois.

The Wolcott Group Inc.
(Print or type name of Disclosing Party)

By: _____
(Sign here)

Vicki Michel
(Print or type name of person signing)

Treasurer of The Wolcott Group Inc.
(Print or type title of person signing)

S

Signed and sworn to before me on (date) July 11, 2014
Cook County, Illinois (state).

GxJ Notary Public.

"OFFICIAL SEAL" SHANNA Q. LOVE Notary Public. State of Illinois', My commission expires 10/28/17]
Commission expires:

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT
AND AFFIDAVIT
APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS; AND DEPARTMENT HEADS

This Appendix A is to be completed only by (a) which has direct ownership interest in the Applicable Party or (b) Is not to be completed by any legal entity which has only an indirect ownership interest in the Applicable Party.

Under Municipal Code of Chicago, any elected city official or department head, A "Family Member" if, as of the date this EDS is signed by the Disclosing Party, the mayor, any alderman, the city clerk, the city treasurer, or an partner or as any of the following: whether by blood or adoption; parent, child, brother or sister, aunt or uncle, niece or nephew, grandchild or stepmother, stepson or stepdaughter; stepbrother or step-sister.

"Applicable Party" means (1) all officers and employees of the Disclosing Party; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party, operating officer, executive director, chief financial officer, or exercising similar authority. the president, chief entity or any person

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes [] No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT

SECTION I - GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

t rrv-5 1tp>-^ - b-e^i^Mf^ L* ^ C

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is;

1. ☐ the Applicant

OR

2. *^ij> a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the*

2. *Applicant in which the Disclosing Party holds an interest: "fid 6 e. L.(ji-*

OR »/

3. ☐ a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control:

B. ***Business address of the Disclosing Party:*** *(cQ> G Dv/**A<^ . :^Jl, Surfc ti^Z*

C. **Telephone:** *f>t>f)j2J?-S6\$3* **Fax:** *(\$<f) \$»2.-^ H⁰ f* **Email:** *R ch-SGk)r."Hf/tflH, uJVj*

D. Name of contact person: *k* *£ Q <vt"«**^v-D*

E. Federal Employer Identification No. (if you have one): *... - - ■--*

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable):

G. Which City agency or department is requesting this EDS? fo^fr

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification ft *and Contract ft*

SECTION II - DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

- | | |
|---|--|
| <input type="checkbox"/> Person | <input type="checkbox"/> Limited liability company |
| <input type="checkbox"/> Publicly registered business corporation | <input type="checkbox"/> Limited liability partnership |
| <input type="checkbox"/> Privately held business corporation | <input type="checkbox"/> Joint venture |
| <input type="checkbox"/> Sole proprietorship | <input type="checkbox"/> Not-for-profit corporation |
| <input type="checkbox"/> General partnership | (Is the not-for-profit corporation also a 501(c)(3))? |
| <input type="checkbox"/> Limited partnership | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> Trust | <input type="checkbox"/> Other (please specify) |

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

☐ Yes ☐ No ☐ N/A

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles of all executive officers and all directors of the entity. NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name Title

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the
	I / i	a P'°l°§.mg Party ,

SECTION III - BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

☐ Yes, ^No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

SECTION IV - DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
--	------------------	--	---

(Add sheets if necessary)

^ ^Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V - CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under Municipal Code Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

☐ Yes ☐ No ☐ No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

☐ Yes ☐ No

B. FURTHER CERTIFICATIONS

I. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a Five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
- d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

3. The certifications in subparts 3, 4 and 5 concern:

- the Disclosing Party;
- any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
 - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
 - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).

4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.

6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

\Lt

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all

current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

ft/A-

9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one) ☐ is ^pis not a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

PP*

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part D.

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a

financial interest in his or her own name or in the name of any other person or entity in the Matter?

[JYes ^No

NOTE: If you checked "Yes" to Item D.1., proceed to Items D.2. and D.3. If you checked "No" to Item D.1., proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[JYes £3 No

3. If you checked "Yes" to Item D.1., provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name	Business Address	Nature of Interest
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4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

Page 8 of 13

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

*r- 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI - CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

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3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501 (c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the

following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?

☐ Yes ☒ No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

☐ Yes ☐ No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes ☐ No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation:

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SECTION VII- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may

pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

Page 11 of 13

F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U. S. General Services Administration.

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Fd. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS..

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

(Sign here)

dUg~&. <^c r rA"Cu^r

(Print or type name of person signing)

frt\$)&*~k-} RJS <W

(Print or type title of person signing)

(Print or type name of Disclosing Party) By

tiiw ui i/pv' nam** \jl puuun OlglllllgJ

*

D-ev/<LUpn*e*vf, tut

Signed and sworn to before me on (date) T ("1

at _ County, i\$ (state).

Notary Public.

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Comrnllssion expires. ^j/^lQ

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND
AFFIDAVIT
APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section ILB.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

☐ Yes

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

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CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. ☐ the Applicant
OR

2. fa a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the
2. Applicant in which the Disclosing Party holds an interest: ~T~vO 6 VLtAt^lt. Leg-
OR y

3. ☐ a legal entity with a right of control (see Section II.B.I.) State the legal name of the entity in
which the Disclosing Party holds a right of control:

B. Business address of the Disclosing Party:

C. Telephone: 133*1)5 VI-frS* Fax: (f>]m)%l-£m°(Email:

£P krfrtf L>Y< • UTv*i

D. Name of contact person: R.<

S^< Q^fox O

E. Federal Employer Identification No. (if you have one):

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable):

*wWc%e}ci^p(~ (T-hj's <fcc<yufL M^y. (&r W'li/t-^e. Pu<L,ckic**

G. Which City agency or department is requesting this EDS?

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification #

and Contract #

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SECTION II - DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

☐ Limited liability company ☐ Limited liability partnership ☐ Joint venture ☐ Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))?

☐ Yes

☐ No

☐ Other (please specify)

1. Indicate the nature of the Disclosing Party: ☐ Person ☐ Publicly registered business corporation ☐ Privately held business corporation ☐ Sole proprietorship ☐ General partnership ☐ Limited partnership ☐ Trust

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

pi N/A

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles of all executive officers and all directors of the entity. NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name

Title » . .

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture.

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interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the Disclosing Party *
•		

SECTION III - BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

☐ Yes ☒ No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

SECTION IV - DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or

administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

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Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
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(Add sheets if necessary)

Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V - CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under Municipal Code Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

☒ Yes ☐ No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

☐ Yes ☐ No

B. FURTHER CERTIFICATIONS

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under

supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

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2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.I. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
- d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

3. The certifications in subparts 3, 4 and 5 concern:

- the Disclosing Party;
- any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
- any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
- any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively

"Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).

4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.

6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

>JA

9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

k)A

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one)

1. ☐ is ☐ is not

a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part D.

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

☐ Yes ☒ No

NOTE: If you checked "Yes" to Item D.1., proceed to Items D.2. and D.3. If you checked "No" to Item D.1., proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

☐ Yes ☒ No

3. If you checked "Yes" to Item D.1., provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name	Business Address	Nature of Interest
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4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

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comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party

and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI - CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

U*r

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

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3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?

☐ Yes ☐ No If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

☐ Yes ☐ No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes ☐ No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation:

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SECTION VII - ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions.

The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics <<http://www.cityofchicago.org/Ethics>>, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

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F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U. S. General Services Administration.

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and

Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

(Print or type name of Disclosing Party)

(Sign here)

(Print or type name of person signing) (Print or type

title of person signing)

Signed and sworn to before me on (date) ij i*^

at CeC^~^ County, [[(\ U_o t'5 (state).

Notary Public.

Commission expires: ^/≤?r//C^

**CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND
AFFIDAVIT
APPENDIX A**

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section ILB.La., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[JYes

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

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CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT

SECTION I - GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. ☐ the Applicant

OR

2. ☐ a legal entity holding a direct or indirect interest in the Applicant. State the legal name of the

2. Applicant in which the Disclosing Party holds an interest: | VO G~ ^Leck MC LLC-

OR ZJ

3. ☐ a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control:

B. Business address of the Disclosing Party: (g(flG D V/ t\$&£ fi Qc^Sl (Qu'ik- l/O-^L

C. Telephone: (Z^^ZI-^oSLFax: (4+))Si>

I Email: AftO >'4 kQ fcv «\isluTy*. , n

D. Name of contact person: !D<frJ'<dt 3y PWT~

E. Federal Employer Identification No. (if you have one):

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable):

p-f^ulgor L^}rlcr^ \ op Uj ^ ^.ca^J) crvhj^yL^-f ILeSu P<^U.f Citio^

G. Which City agency or department is requesting this EDS? fo P f*)

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification # and Contract #

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SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

- ☐ Person
☐ Publicly registered business corporation
☐ Privately held business corporation
☐ Sole proprietorship
☐ General partnership
☐ Limited partnership
☐ Trust
☐ Limited liability company
☐ Limited liability partnership
☐ Joint venture
☐ Not-for-profit corporation
(Is the not-for-profit corporation also a 501(c)(3))?
☐ Yes ☐ No
☐ Other (please specify)

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

☐ Yes ☐ No "JQN/A"

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles of all executive officers and all directors of the entity. NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture.

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interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the Disclosing Party
t^lfl fer.vt-	GOG Dv»aJ^ RooJf S^cilOZ	NM^UoA./L fOO^i

SECTION III - BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in Chapter 2-156 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed?

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

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Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
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(Add sheets if necessary)

Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

SECTION V - CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under Municipal Code Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

[] No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

☐ Yes ☐ No

B. FURTHER CERTIFICATIONS

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

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2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
- d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

3. The certifications in subparts 3, 4 and 5 concern:

- the Disclosing Party;
- any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of

Subcontractors and Other Retained Parties");

- any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

- any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).

4. Neither the Disclosing Party, Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.

6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55

(Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

MA -

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

MA

9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

N/A

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one)

☐ is ☒ is not

a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

HA

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part D.

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

☐ Yes ☒ No

NOTE: If you checked "Yes" to Item D.1., proceed to Items D.2. and D.3. If you checked "No" to Item D.1., proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

☐ Yes ☒ No

3. If you checked "Yes" to Item D.1., provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name	Business Address	Nature of Interest
------	------------------	--------------------

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

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comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

"^\. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

SECTION VI - CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

y\ pw-g--

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A.1. through A.4. above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?

☐ Yes

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

☐ Yes

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation:

SECTION VII - ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-156 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of these ordinances and a training program is available on line at www.cityofchicago.org/Ethics <<http://www.cityofchicago.org/Ethics>>, and may also be obtained from the City's Board of Ethics, 740 N.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

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F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets,

property taxes or sales taxes.

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U. S. General Services Administration.

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1., F.2. or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS and Appendix A (if applicable) on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

(Print or type name of Disclosing Party)

(Sign here)

(Print or type name of person signing)

(Print or type title of person signing)

Signed and sworn to before me on (date) _____
at _____ County, _____ (state).

Commission expires: _____

CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section ILB.l.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[JYes

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

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CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT

SECTION 1 -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a if applicable: Ari H. Golson
Revocable Trust dated August 20, 2004;

Check ONE- of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is? 1. [] the Applicant

2; M» a legal-entity holding a direct or indirect interest in the Applicant. State the legal entity in which the Disclosing Party holds an interest: twg Kedzie lie OR

3. [] a legal entity with/a right of control (see" Section ILB.1.) State the legal entity in which the Disclosing Party holds a right of control;

■ 935'W. Chestnut, Suite 600

B. Business address of the Disclosing Party:
Chicago, Illinois 60642

(312)226-2260 (312)225-8900 ari@wolcottgraupirjet
C. Telephone: Fax: Email:

Ari Golson

D. Name of contact person.

NonG

E. Federal Employer Identification No. (if you have one):

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable);

Applicant is seeking Ins City's approval for a re-subordination of the City's Second Mortgage as part of a refinance of the First Mortgage

DPD

G. Which City agency or department is requesting this EDS?

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification // and Contract ft

Page I of 13

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

- | | |
|---|--|
| <input type="checkbox"/> Person | <input type="checkbox"/> Limited liability company |
| <input type="checkbox"/> Publicly registered-business corporation | <input type="checkbox"/> Limited liability partnership |
| <input type="checkbox"/> Privately held business corporation | <input type="checkbox"/> Joint venture |
| <input type="checkbox"/> Sole proprietorship | <input type="checkbox"/> Not-for-profit corporation |
| <input type="checkbox"/> General partnership | (Is the not-for-profit corporation also; a 501(c)(3) corporation?) |
| <input type="checkbox"/> Limited partnership | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Q^Ttust

f] Other (please specify)

ftir legal eht^

of incorporation t>rdrganu?atipii,- #\$\$11^*:'

M

3.- For legal entities not organized In the State of Illinois: Has the organization registered to do: business
irt the State o f Illinois as a foreign entity?

[.Yes

[JNo f^N/A

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles. Of all executive officers and all directors of the entity, NOTE: For
not-for-profit corporations, also list below all members, if any, Which are legal entities, 'If, there are no such
members, write "no members." For trusts, estates or other similar entities, If, there are no such members,
(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability
partnership or joint venture; list below the name and title of each general partner, managing member,
manager or any other person or entity that controls the day-to-day management of the Disclosing Party.
NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name Title Ari-Gblson Trustee

2. Please provide the following information concerning each person or entity having a direct or indirect
beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an
interest include shares in a corporation, partnership interest in a partnership or joint venture,

Page 2 of 13

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other
similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago
("Municipal Code"), the City may require any such additional information from any applicant which is reasonably
intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the Disclosing Party
Ari Golson	W. Chestnut. Suite. 600, -Chicago. Illinois 60642	100%

SECTION HIV- B BUSINESS RELATIONSHIPS WITH CITY ELECTED p;FPICliili\$:

Has lthe Disclosing Party had a "htisirxess relatfbriship;," as defined in Chapter 2-1/5 § p/.the\M^fi^fea:t Code, with
atiy City elected official in the 12 months before the date this EDS is sighed;?/

[] Yes ^No^

I f yeSj please identify below the name(*s) of such City elected officials) and desotibe^suoh. relationship(;s)t

SECTION IV - DISCLOSURE'OiF SUBCONTRACTORS AND OTHER RETAINED.PAJ^TIES:

The Disclosing Party must disclose the name and business address of eachsubcontractor, attorney^ lobbyist,
accountant, consultant and any other person or entiyy whom the Disclosing Party has>refaine.d or expects to retain in
connection With the Matter, as well as the nature ofthe relationship, and; the'total amount of the fees paid or estimated to
be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Parly's
regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative' action on behalf
ofany person or entity other than: (1) a nol-fOr-profit entiyy, on an unpaid basis, or(2) himself. "Lobbyist" also means any
person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or
administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must
either ask the City whether disclosure is required or make the disclosure.

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Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Parly (subcontractor, attorney, lobbyist, etc;)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.bid;" is not an acceptable response.
--	---------------------	--	--

(Add sheets if necessary)

I Check here if the Disclosing Party has not retained, nor expects to retain, any such pefsbiis Or eutiti&sv

SECTION V CERTIFICATIONS.

A. COURT-ORDBRED CHILD SUPPORT COMPLIANCE

Under Municipal Codes Section 2-415, substantial owners of business entities- the City must remain in compliance with their child support obligations throughout the contact.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been delinquent in payment of any child support obligations by any Illinois court of competent jurisdiction?

☐ Yes ☐ No ☐ No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and * is the person in compliance with that agreement?

☐ Yes

B. FURTHER CERTIFICATIONS

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article I") (which the Applicant Should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged, with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article 1 is a continuing requirement for doing business with the City. NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

Page 4 of 13

2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B. I. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with attempting to obtain, or performing a public (federal, state- or local) transaction or contract under a public transaction or contract of federal or state antitrust statutes; fraud; embezzlement; theft; bribery, falsification or destruction, of records; making false statements; or receiving stolen property;

3. The Disclosing Party certifies that it is not presently under any legal restriction or prohibition on doing business with the City.

state: or 'lbp.H'l)--Si6i/co4riitn'U'Uhjg any of the offenses set forth in. clause B'.2'.b: of this S^ebtieji-y;

d- have not, within a five-year period preceding the date of this EDS,' had one or more public: transactions (federal, •state or local);terniinated for cause or default; and

e, have not, within, a frye-year period preceding the date of this EDS, been cpnYicted,.a4judg'e<j gtfiltyi pr found liable in a.civiiprbpeeding, or in any criminal or civil, action, including actions concerning erivjponmental violations, instituted by the City or by the federal g'bvertraeht; any state, or anyOther-unit of local government

3. The•Certificatibris."in subparts 3, 4 and 5 concern:

- the Disclosing Party;
- arry"*GOniraclor" (meaning'any contractor or subcontractor used by the DiscIosingParty in-connection with the Matter, including but not limited to all persons or legal entities disclose&hndep SectiqiifV, "Disclosure of Subcontractors and Other'Retained Parties");
- any " Affiliated Entity" (meahing a person or entity that, directly or indirectly: eontrpls the Disclosing Parly, is controlled by the DiscIosing Party, or is, With the Disclosing Party, linder. common control of another person or entity, indicia of control include, without -limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entiity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity);, with respect to Contractors, the term Affiliaed Enlily means a person or entiity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
- any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee ofthe Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official ofthe Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Page 5 of 13

Neither the Disclosing Party, nor any-Contractor-., nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliaed Entity, or an Affiliated Entity of a Contractor during (he five years before the dale of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe) orbeen convicted or adjudged guilty of bribery or attempting, to bribe, a public officer or employee of. the City, the State of Illinois, or any agency of the federal government pr ofany state or lbc al government in (he United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other-bidders or prospective bidders, or been a party to any.siteh agreement, OrJ.beerteonVicted or adjudged guilty of agreement-or collusion among; bidder\$;6r; prospective bidders,In restraint of freedom of competition by agreement to bid a fixed pxfc&or 6therwise;'or
- c- made ah admission of such conduct described.ih a. of h. above that is a matter of record, btit have

rtbfbeen "prosecuted for such conduct; or

d. Violated the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance);

Neither the Disclosing Party, Affiliated Contractor, or any of their employees or agents or partners) is barred from contracting with any unit of state or local government if the contractor has not been engaged in or being convicted of a bid-rigging violation of 720 ILCS 5/33E-3.; (2) bid-rigging violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-roffing.

5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury Or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the 'Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the: Debarred List.

6. The Disclosing Party understands and shall comply with the applicable requirements of Chapter 2-55 (Legislative Inspector General), 2-50 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

Page 6 of 13

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed Official, of the City of Chicago (if none, indicate with "N/A" or "none"). None

9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or Caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed Official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink. With "N/A" or "none"). As to any gift listed below please also list the name of the City recipient. None

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1 i The Disclosing Party- certifies that the Disclosing Party (check one)

☐ is not a "financial institution" as defined in Section 2-32-455(b) of the Municipal

Code.

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and Will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

-N AfV -

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IF the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings when used in this Part D,

1. In accordance with Section 2-156-110 of the Municipal Code: Does any official or employee, of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

☐ Yes

NOTE: If you Checked "Yes" to Item D.1., proceed, to Items D.2. and D.3. If you checked "No," then, proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or Otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (1) belongs to the City* or (ii) is sold for taxes or assessments, Or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial

interest. Within the meaning of this Part D.

Does the Matter involve a City Property Sale?-

//Yes 0\$0

3.. If you checked "Yes" to Item D.I., provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name	Business Address	Nature of Interest
------	------------------	--------------------

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

Page 8 of 13

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

1- The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves); and the Disclosing Party has found no such records.

2. The Disclosing Party Verifies that, as a result of conducting the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves and their families described in those records.

SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: if the Matter is Federally Funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

-A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter; (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A. 1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

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3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1. and A.2. above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an Organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".

5. If the Disclosing Party is an individual, it must certify that it is not an individual who is a partner, officer, director, or key employee of an organization described in section 501(c)(4) of the Internal Revenue Code of 1986. If the Disclosing Party is an organization, it must certify that it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986. If the Disclosing Party is an organization, it must also certify that it is not an organization that has not engaged and will not engage in "Lobbying Activities".

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?

[Yes]

If "Yes," answer the three questions below:-

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal

regulations? (See. 41CFR Part 60-20

☐ Yes ☐ No

2. Have you filed With the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes ☐ No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation:

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SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance; or other City action, and are material inducements to the City's execution of any contract of taking other action With respect to the Matter. The Disclosing Party understands that it must comply with all statutes and ordinances which the City EDS is based.

The City of Chicago, Illinois, Chapter 2-156 and 2-164 of the Municipal Code; impose certain duties and obligations on persons or entities seeking City contract work, business, or transactions. The full text of these ordinances and a training video may be obtained at <http://www.cityofchicago.org/Ethics> and may also be obtained from the City Clerk's Office.

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must Comply fully with the applicable ordinances,

G. If the City determines that any information provided in this BBS is false; incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be voidable, and the City may pursue legal action against the contract or agreement. The Disclosing Party, in equity, including the Disclosing Party's participation in the Matter, and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble-damages.

U. it is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available

to the public or the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

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F. 1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal Excluded Parties List System ("EPLS") maintained by the U.S. General Services Administration.

F.3. If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractor/subcontractors hired or to be hired in connection with the performance of the contract, and in F. 1, and F.2. above, will not, without the prior written consent of the City use any subcontractor that the Disclosing Party has reason to believe is not

NOTE: If the Disclosing Party cannot certify as to any of the items in F.1, F.2. Or F.3. above, an explanatory statement must be attached to this EDS.

CERTIFICATION

Under penalty of perjury, the person signing below warrants that he/she is authorized to execute this EDS and Appendix A (if applicable), and the certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

An M. C. F. Revocable Trust dated August 1, 2004
(Type name of Disclosing Party)

(Sign here) Ari

Golson

(Print or type name of person signing) Trustee
(Print or type title of person signing)

Commission expires

Signed and sworn to before me on (date) July 11, 2014

Cook County, Illinois (state).

"OFFICIAL SEAL" ^ SHANNA Q.LOVE i Notary Public, State of Illinois /commission expires 10/28/17

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CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT
AND AFFIDAVIT
APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest.

Under Municipal Code, the Applicant, or any Spouse, or any Domestic Partner thereof, or any elected city official or department head, A "familial relationship" exists if, as of the date this BDS is signed, the Disclosing Party or any Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner of any of the following: (1) "parent" means father or mother, whether by blood, adoption, or marriage; (2) "child" means son or daughter, whether by blood, adoption, or marriage; (3) "brother or sister" means brother or sister, whether by blood, adoption, or marriage; (4) "niece or nephew" means niece or nephew, whether by blood, adoption, or marriage; (5) "grandchild" means grandchild, whether by blood, adoption, or marriage; (6) "stepfather, stepmother, stepson, or stepdaughter" means stepfather, stepmother, stepson, or stepdaughter, whether by blood, adoption, or marriage; (7) "half brother or half sister" means half brother or half sister, whether by blood, adoption, or marriage.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section 3.3 of the

Disclosing Party is a corporation; all partners of the Disclosing Party; if the Disclosing Party is a general

partnership, all general partners and limited partners of the Disclosing Party; if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with any elected city official or department head?

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which

such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

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CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT

SECTION I - GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Victor F. Michel be'claralipri of TrMSt.ddte^^P^tnbet'jl^Q^'

Check ONE of the following checkboxes:

Indicate whether the Disclosing Party submitting this EDS is: I. [] • the

Applicant OR

2pMi a legal entity having a direct or Indirect interest in the Applicant State the legal name of the

Applicant in which the Disclosing Party holds an interest: twg Kedzie i,lc ■ .

OR

3, j:] a legal entity with a right of control (see Section II.B.1.) State the legal name of the entity in which the Disclosing Party holds a right of control;

B.. Business address of the Disclosing Party - ,
Chicago, Illinois 60642

(312)226-2200 w (312)226-8900 .

Victor@wbietlgrOup.net <mailto:Victor@wbietlgrOup.net>C. Telephone:

Fax:

Email:

Victor Michel

D. Name of contact person:

None

E. Federal Employer Identification No. (if you have one): _____

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains. (Include project number and location of property, if applicable):

Applicant is seeking City approval for a re-subordination of the City's Second Mortgage as part of a refinance of the First Mortgage

DPD

G. Which City agency or department is requesting this EDS?

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification it and Contract tt

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SECTION 11 -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

- | | |
|--|--|
| <input type="checkbox"/> Person | <input type="checkbox"/> Limited liability company |
| <input checked="" type="checkbox"/> Publicly registered business corporation | <input type="checkbox"/> Limited liability partnership |
| <input type="checkbox"/> Private limited liability corporation | <input type="checkbox"/> Joint venture |
| <input type="checkbox"/> Sole proprietorship | <input type="checkbox"/> Not-for-profit corporation |
| <input type="checkbox"/> General partnership | (Is the not-for-profit corporation also a SO 1 (c |
| <input checked="" type="checkbox"/> Limited partnership | [] Yes [], No |
| <input type="checkbox"/> Trust | [] Other (please specify) |

2. For legal entities in the state (Or foreign; if applicable)?

IL

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

Yes ☒ No ☐

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY

I. List below the full names and titles of all executive officers and all directors of the entity. NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities. If there are no such members, write "no members." For trusts, estates or other similar entities, list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the Disclosing Party, NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name Title Victor Michel Trustee

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

Page 2 of 13

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the Disclosing Party
Victor Michel	935 W. Chestnut; Suite 60b. Chicago, IL 60642	100%

SECTION XII - BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing party had a "business relationship," as defined in Chapter 2-15.6 of the Municipal Code, with any City elected official in the 12 months before the date this EDS is signed? If yes, please identify below each of such City elected official(s) and describe such relationship(s):

SECTION IV - DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose, the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of fees paid or estimated, to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

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Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
--	------------------	--	---

. (Add sheets if necessary:)

^jfc^eck here if the Disclosii^Party has not retamed;mbr expects to retain, any" such persons or entities.
SECTION V --CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under Municipal CodeSec&on 2*&Z?4 LS, s.abstanti^l bwiiefs of busmess.enU the City must remain in. compliance With their'child support obligations throughout the contract's term.

Mas: any. person who directly or indirectly owns 1,0%. or mora of the Disclosing.Party been declared in arrearage on any child support obligations by any Illinois court of competent jurjsdictiou?

[:] NO person directly, or indirectly owns 1.0% or more of the Disclosing Party.

If "Yes," has the person •entered into a court-approved agreement For payment of all support o^yed and.' is the person in compliance with that agreement?

☐ Yes

B. FURTHER CERTIFICATIONS

1. Pursuant to Municipal Code Chapter 1-23, Article 1 ("Article I") (which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Parly certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been Convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges lhat compliance with Article I is a continuing requirement for doing business with the Cily. NOTE: Jf Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

2. The Disclosing Party and if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting, to perform or performing a public (federal, state or local) transaction or contract under a public-transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or obtaining stolen property;
- c. are not presently indicted for, or criminally or civilly liable for (federal, State, or local); with any of the offenses set forth in clause B.i.b. of this Section. V;'
- d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning the City or by the federal government, any state, or any other unit of local government,

3.: The certifications in subparts 3, 4 and 5 concern;

- the Disclosing Party;
? any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including, but not limited to all persons- or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other-Retained Parties");
- any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
- any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official,

agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor; an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe* or been convicted or adjudged guilty of bribery or attempting to bribe, a public Officer or employee of the City, the State of Illinois or any agency of the federal government of any state or local government in the United States of America, in that officer's or employee's, official capacity;
- b. agreed or colluded with, or bid or attempted to bid, or been a party to any such
- b. agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or
- b. prospective bidder in restraint of freedom by agreement to bid at a fixed price. or
- b. Otherwise;, or
- e. made an admission of such conduct described in a. or b. above that is a matter of record but have not been prosecuted for such conduct
- d. violated the provisions of Municipal Code 12-216 (Wage Ordinance),

A. Neither the Disclosing Party, nor any Affiliated Entity or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33 E-3; (2) bid-rigging in violation of 720 ILCS 5/33 E-4; or (3) any offense of any state or of the United States of America that contains the same elements as the Offense of bid-rigging or bid-roting:

5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.

6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

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If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or-appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). None

9. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts given to any employee, elected or appointed official, of the City of Chicago, for purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient. None

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that the Disclosing Party (check one) ☐ is

☐ is not.

a "financial institution" as defined in Section 2-32-455(b) of the Municipal Code.

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We Understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

Page 7 of 13

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any Words or terms that are defined in Chapter 2*156 of the Municipal Code have the same meanings when used in this Part D.

i. In accordance with Section 1.56-1.1 of the Municipal Code, does any City official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

☐ Yes ☐ No

NOTE: If you checked "Yes" to Item D.1., proceed to Items D.2. and D.3. If you checked "No" to Item D.1., proceed to Part E.

2. Unless sold pursuant to a process of the City or otherwise permitted, does any City elected official or employee have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments; or (iii) is sold by virtue of legal process at the request of the City (collectively, "City Property Sale"), compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

☐ Yes

3. If you checked "Yes" to Item D.1., provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name	Business Address	Nature of Interest
------	------------------	--------------------

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

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comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

I J\ 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits, from slavery or slaveholder insurance policies, during the slavery era (including insurance policies issued to slaveholders that provided coverage, for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

JZ. The Disclosing Party verifies that, as a result of the search in step 1 above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including but not limited to: _____ in those records;

SECTION VI - CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

A. Certification regarding lobbying.

1. List below the names of all persons, of entities registered under the federal Lobbying Disclosure Act of 1995 who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter; (Add sheets if necessary):-

(If no explanation appears or begins on the lines above, or if the letters "N/A" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.1. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in

connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

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3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A.1, and A-2. above.

4. The Disclosing Party certifies that either: (i) it is not an organization, described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii). it is an organization described in section 501(c)(4) of the Internal Revenue Code, of 1986 but has not engaged and will not engage in "Lobbying Activities".

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain, certifications equal in form and substance to, paragraphs A, U through AA above from all subcontractors before it awards any subcontract, and the disclosing Party must maintain such subcontractors' certifications for the duration of the Matter and must make such portions available to the City upon request.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?

- ☐ Yes ☐ No If "Yes," answer the three questions,

below:

1. Have you developed and do you have in place affirmative-action programs pursuant to applicable federal regulations? (See 4 L-CFR Part 60-2.)

☐ Yes ☐ No

2. Have you filed with the Joint Reporting Committee, the Director Of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes ☐ No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation:

SECTION VII-- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE,
PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

A. The certifications',-disclosures, and pcknowledgments'contaiined in this'EDS will become part of any contact or other agreement between the Applicant and the City in connection with the Matter, whether, procurement, City assistance, of other-City action, and are material inducements to the City's execution of any contract on taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations in which, this EDS is based.

B. The City's Governmental Ethics and Campaign Financing Ordinances, Chapters 2-456 and 2-164 of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, VfoTtk, business, or transactions; The following text of these ordinances is available on line at www.cityofchicago.org/Ethics, and may also be obtained from the City's Board of Ethics, 740

Sedgwick St., Suite 500 Chicago, IL 60610, (312) 744-9660; The Disclosing Party must comply fully with the applicable ordinances.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate on any contract or other agreement (in connection with which it is submitted) may be rescinded or be void or voidable and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in further transactions with the City. Remedies at law for a false statement of material fact may include incarceration; and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may, be made available to the public on the Internet, in response to a Freedom of Information Act request, or Otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article 1 of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified

offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

Page 1 I of 13

F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fire fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes,

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its Affiliated Entities will not use, nor permit their subcontractor to use, any facility listed by the U.S.; E.O. 13526, the federal Excluded Parties List System ("EPLS") maintained by the U. S. General Services Administration,

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and City, use any such contractor/subcontractor that the Disclosing Party has reason to believe has not provided

NOTE: If the Disclosing Party cannot certify as to any of the items in F.2, Of F.3: above, an explanatory statement must be attached to this EDS.,

CERTIFICATION

Under penalty of perjury, the person signing below; (X) warrants that he/she is authorized to execute this EDS and Appendix-A (if applicable) on behalf of the Disclosing Party, and (2) Warrants that all certifications and statements contained in this EDS and Appendix A (if applicable) are true, accurate and complete as of the date furnished to the City.

Victor F. Michel Declaration of Trust Under the Illinois
13^2004 (Print of type name of Disclosing Party) /

By: L^C^I p^
(Sign here)

Victor Michel

(Print or type name of person signing) Trustee
(Print or type title of person signing)

Signed and sworn to before me on (date) July 11, 2014
Cook County Illinois (state):

Commission expires:

SHANNA Q.LOVE >ry Public. State of cote ommlasion nxplres10J2Bnrj

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CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT
AND AFFIDAVIT
APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

Table Appendix is to be completed only, by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant except It does not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under Municipal Code Section 2-1015* the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with

any elected city official or department head, or if the Disclosing Party is a corporation, partnership, or limited liability company, the Disclosing Party or any applicable Party of any Spouse, or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the chief financial officer or any department head as spouse or domestic partner or as any of the following: Or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, daughter-in-law, stepfather, of stepmother, stepson of stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) if the Disclosing Party is a corporation, partnership; all general partners and limited partners of the Disclosing Party; if the Disclosing Party is a limited liability company, all managers, managing member and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. This includes the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

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CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT

SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. include d/b/a/ if applicable: Andrew S. Goodman Roycable Trust dated January 15, 2007

Check ONE of the following three boxes:

Indicate whether the Disclosing Party is submitting this EDS as:
Applicant

OR

As a legal entity holding a direct or indirect interest in the Applicant, State the legal name of the Applicant in Which the Disclosing Party holds an interest: twg Kedzie Lie-

OR

3* [3 a legal entity with a right of control (see Section 1.1.B.1.) State the legal name of the entity in Which the Disclosing Party holds a right of control:

935 W. Chestnut, Suite 600

B. Business address of the Disclosing Party:

Chicago, Illinois 60642

C: Telephone: (312)226-2200 Fax: (312)226-8500 Email: aridy@WolcddlQrdup.n6t

Andrew Goodman

D. Name of contact person:

None

E. Federal Employer Identification "No. (if you have one):

F. Brief description of contract, transaction or other undertaking (referred to below as the "transaction") (0-which this EDS pertains, (Include project number and location of property, if applicable):

Applicant is seeking City approval for a re-subordination of the City's Second Mortgage as part of a refinance of the First Mortgage

DPD

G. Which City agency or department is requesting this EDS?

If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:

Specification U

and Contract #

Page I of 13

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

- | | |
|---|---|
| <input type="checkbox"/> J Person | <input type="checkbox"/> Limited liability company |
| <input type="checkbox"/> Publicly registered business corporation | <input type="checkbox"/> Limited liability partnership |
| <input type="checkbox"/> Privately held business corporation | <input type="checkbox"/> Joint Venture |
| <input type="checkbox"/> Sole proprietorship | <input type="checkbox"/> Not-for-profit corporation |
| <input checked="" type="checkbox"/> General partnership | (Is the not-for-profit corporation a 4470(c)(3) MBE?) |
| <input type="checkbox"/> Limited partnership | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| | <input type="checkbox"/> Other (please specify) |

2. For legal entities, the state (or foreign country) of incorporation or organization:

N/A

-3. For legal entities not organized in the State Of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?!

☒ Yes ☐ No ☐ N/A

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

List below the full names and titles of all executive officers and directors. NOTE: For not-for-profit corporations, also list below all members, if any, which are legal entities; If there are no such members, write "no members." For trusts, estates or other similar entities list below the legal titleholder(s).

If the entity is a general partnership, limited partnership, limited liability company, limited liability partnership or joint venture, list below the name and title of each general partner, managing member, manager or any other person or entity that controls the day-to-day management of the disclosing party. NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name Title Andrew Goodman Trustee

2. Please provide the following information concerning each person or entity having a direct or indirect beneficial interest (including ownership) in excess of 7.5% of the Disclosing Party. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture,

Page 2 of 13

interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Pursuant to Section 2-154-030 of the Municipal Code of Chicago ("Municipal Code"), the City may require any such additional information from any applicant which is reasonably intended to achieve full disclosure.

Name	Business Address	Percentage Interest in the Disclosing Party
Andrew Godman	905 W- Chestnut; Suite 800. Chicago, IL 60642	100%

SECTION III - BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had _____ as defined in Chapter 2-154 of the City Code, with any City elected, official in the 12 months before the date this EDS is signed?

If yes, please identify below the name(s) of such City elected official(s) and describe the relationship(s):

SECTION IV - DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

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Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated;) NOTE: "hourly rate" or "t.b.d." is not an acceptable response-.
--	------------------	--	--

(Add sheets If necessary)

ij^TCbecKhere if the^isclosing Party has riot retained, nor expects tpfetaiavafiy'su^'pjsr^bYi^jvishtitiejif.

SECTION V - CERTIFICATIONS A- .CO"MRt^ORDEP>ED CHILD S UPPORT COMPLIANCE:

UnderMunicipai Code Seotion. 2*92-41.5, substantial,owners o the'Glity must fem.ain in compliance with their child Support obligations throughout the'-.cohira^sfe.ftft'

Has any person who directly ox indirectly owns 10% or more of die Disclosing Party tteen d^^MJi^i arrearage oil any child, support obligations; by -any Illinois court of competent jurisdibtioh?"

'[J'No person directly or indirectly owb&l:Q%'-OF'hi.p^^tirfr'" Disclosing party.

If "Yes,V lias the-persdn entered iii to a 'cpurt-approved agreement for payment 'pfM.^ttp^itioj^e^Vihd:-is the person In compliance with that agreement?

[JYes

B. FURTHER CERTIFICATIONS

1. Pursuant to Municipal Code Chapter 1-23, Article I ("Article i")(whicli the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the DiscIosingParty certifies as follows: (i) neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If Article I applies lo the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state law; a violation of the City of San Francisco's Code of Ordinances; theft; forgery; bribery; falsification or destruction of records; a crime involving moral turpitude; a crime involving the receipt of property; or receiving stolen property;
- c. are not presently indicted or otherwise criminally or civilly charged by a federal, state or local government with one or more offenses set forth in the City of San Francisco's Code of Ordinances;
- d. have not, within a five-year period preceding the date of this EDS, had one or more "public transactions" (federal, state or local) terminated for cause or default; and
- e. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or found liable in a civil proceeding. Of the following: Criminal offenses of the City of San Francisco, including but not limited to: violations, instituted by the City of San Francisco, of the City of San Francisco's Code of Ordinances; state, or any local government.

3. The Certifications in subparts 3a, 4 and 5 concern:

- the Disclosing Party;
- any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed in Section IV, "Disclosure of Subcontractors and Other Retained Parties");
- any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity. Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities, and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity); with respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
- any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor nor any Agents have, during the five years before the date this EDS is signed, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the five years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter;

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery of attempting to; • bribe, a public officer or employee of the City, the State of Illinois, Or any agency Of the federal government of of any state or local government in the United States - of America; i.e. it is a duty of the public official in his official capacity;
- b. solicited or received any gift, favor, or other thing of value from any bidder, or been a party to any such gift, favor, or other thing of value;
- b. agreement, or been convicted or adjudged guilty of agreeing to or entering into any agreement, contract, or arrangement with any bidder, or been a party to any such agreement, contract, or arrangement;
- b. prospective bidder by agreement, contract, or arrangement with any bidder, or been a party to any such agreement, contract, or arrangement;
- b. Otherwise; or
- c. made any admission of such conduct described in a or b. above that is a matter of fact but has not been prosecuted for such conduct of
- d. violated; the provisions of Municipal Code Section 2-92-610 (Living Wage Ordinance).

4. Neither the Disclosing Party, Affiliated Entity of Contractor, nor any of their immediate agents or partners, is barred from contracting with, any unit of state or local government, or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-1(3) or (2) any similar offense of any state or of the United States or of America that contains the same elements as the offense of bid-rigging or bid-rotating;

5. Neither the Disclosing Party nor any Affiliated Entity is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury; the Bureau of Industry and Security of the U.S. Department of Commerce of their successors; the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List.

6. The Disclosing Party understands and shall comply with the applicable requirements of Chapters 2-55 (Legislative Inspector General), 2-56 (Inspector General) and 2-156 (Governmental Ethics) of the Municipal Code.

7. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:

j^J^I

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If (lie letters "NA," the Word "None," or no response appears on the lines above, it will be conclusively¹ presumed that the Disclosing Party certified to the above statements.

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a ' complete list of all current employees of the iDisclosing Party who were, at any limerdufing the; '12-? month period preceding the execution date of this EDS, an employee, or elected Or appointed official, Of the City of Ghicago (if none; indicate, with -WA" or "none"). None

:9? To the best of the Disclosiig Party's knowledge after reasonable ihqnify, •flieTdflowing fta: Cbmpletelistofalfgifts that. theiDisOiosiiig Party has given or caused to be?.givert, fife af^ii^4^t^lM I:2-ri)pnh period'preceding the bxeOutioh date of this EDSi.to an-employee* or elected oHp;r)pit\te4 official, of the City of Ghicago., For purposes Of this statement, a "gift" does not inGlude;.^^^ made generally available to iCity employees or to the general public, or (ii) food oi drink providedIn^d Courseof official City business and having a retail value of less than \$20 p& recipient (ifridhis, innate Wilh "N/A" or "none"). As to any-gift listed below, please also list the name of the City recipitehL None

C. CERTIFICATION OF STATUS AS-FINANCIAL INSTITUTION

I. The Disclosing Party certifies that the Disclosing Party (.check one)

☐ is r-j^not

a "financial institution" as defined in Section 2-32-455(b) of the Municipal; Code.

2* If the Disclosing Parly IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in Chapter 2-32 of the Municipal Code. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in Chapter 2-32 of the Municipal Code. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as. defined in Section 2-32-455(b) of the Municipal Code) is a predatory lender within the meaning of Chapter 2-32 of the Municipal Code, explain here (attach additional pages if necessary):

nj (ffy

Page 7 of 13

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in Chapter 2-156 of the Municipal Code have the same meanings which are used in this Part D.

1. In accordance with Section 2-156 of the Municipal Code: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

I } Yes ☐ No ☒

NOTE: If you checked "Yes" to Item D.1, proceed to Items D.2. and D.3. If you checked "No" to Item D.1, proceed to Part B.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City or (ii) is sold by virtue of legal process at the suit of the City (including "Crty-Property Sale"). Compensation for property taken pursuant to the City's eminent domain does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

I } Yes ☐ No ☒

3. If you checked "Yes" to Item D.L, provide the names and business addresses of the City officials or employees having such interest and identify the nature of such interest:

Name	Business Address	Nature of Interest
Alfred		-

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either 1. or 2. below. If the Disclosing Party checks 2., the Disclosing Party must disclose below or in an attachment to this EDS all information required by paragraph 2. Failure to

comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of losing Party and any and all predecessor entities regarding records of investments, pr profits from slavery or slaveholder insurance policies during the slavery era (including insvjtraice policies' issued to slaveholders that provided coverage for damage to or injury or death of their slaves), ah(i the Disclosing Party has fpiind lib such records.

2. The Disclosing. Party verifies that, .as a result at conduclng the search in step I 'abOve* lhe Disclosing Party h^s fpibid records of hiveslmehts brpjofjlsfroni slavery or slaveholder iasur/ttipe: policies.;. The Disclosing Party verifies thaTthe following constitutes full disclosure of all such records,, including the names gif any audiairrslavea or slaveholders described iiv those repOrds>

SECTION VI - CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

NOTE; Ifthe Matter is federally funded, complete this Section VI. Ifthe Matter k rtotfedctfalfy funded, proceed fp Section VII; For purposes of this Section VI; tax credits allocated bythe.CitjC-and prbceeds of debt obligations of the City are not federal funding.

A. CERTIFICATION REGARDING LOBBYING

I. List below the names of all persons of entities registered under the federal Lobbying, Disclosure Act of 1995 who have-made lobbying contacts on behalf ofthe Disclosing Party-With respect to Ihejylatter: (Add sheets if necessary):

- a (V :-:

(If no explanation appears or begins on the lines above, or ifthe letters "NA" or ifthe word "None" appear, it will be conclusively presumed that the Disclosing Party means lhat NO persons or entities registered under the Lobbying Disclosure Act of 1995 have made lobbying contacts on behalf of the Disclosing Parly with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in Paragraph A.I. above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee ofany agency, as defined by applicable federal law, a member ofCongress, ari officer or employee ofCongress, or an employee of a member ofCongress, in connection with lthe award ofany federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or lo extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements-and information set forth in paragraphs A.1. and A.2..above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities".

5* if the disclosing Party is the Applicant, the Disclosing Party must obtain certification equal in form and substance to paragraphs A.1 through A.4. above; and it is a subcontractor before it enters into a subcontract duration of the Matter arising from such certification and promptly available to the City.

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing, at the outset of negotiations.

Is the Disclosing Party the Applicant?

☐ Yes ☐ No If "Yes," answer the three questions

below.

1. Have you developed and do you have in place affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 6Q-2.)

☐ Yes ☐ No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes ☐ No

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

☐ Yes ☐ No

If you checked "No" to question 1. or 2. above, please provide an explanation:

SECTION VII-- ACKNOWLEDGMENTS, CONTRACT INCORPORATION,
COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands, and agrees, that:

At The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics and Campaign Finance Rules, Chapters 2-15 of the Municipal Code, impose certain duties on any person who conducts business, or transactions, with the City. The full text of these ordinances and a training program is available online at www.cityofchicago.org/Ethics. and may also be obtained from the City's Board of Ethics, 740

Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully, with the applicable ordinances.

C. If the City determines that any information provided in this EDS is false; incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded and be Void ab initio and the Party may pursue any remedies under the contract or agreement (if not rescinded or void), at law, in equity, including participation in the Matter and/or the right to allow the Disclosing Party to participate in other transactions with the City. The Disclosing Party agrees to pay civil penalties for a false statement of material fact, including incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights of claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article 1 of Chapter 1-23 of the Municipal Code (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by Chapter 1-23 and Section 2-154-020 of the Municipal Code.

The Disclosing Party represents and warrants that:

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F. I. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its Affiliated Entities delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

APPENDIX A

FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed by the entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only a

Under Municipal Code or any "Applicable Party" or any Partner thereof presently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or the Applicant or any Spouse or Domestic Partner thereof is related to: the mayor, any attorney, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following: by blood or adoption: parent, child, brother or sister, aunt or niece or nephew, grandparent and grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all principal officers of the Disclosing Party listed in Section 10B of the Charter; (2) the Disclosing Party, if the Disclosing Party is a general partnership, all partners and immediate partners of the Disclosing Party, if the Disclosing Party is a limited partnership, all partners, joint venturers, and immediate partners of the Disclosing Party, if the Disclosing Party is a limited liability company; (3) all principal officers of the Disclosing Party; and (4) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority;

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes [X] No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

advisable, in connection with the implementation of the Third Restructuring. Each Authorized Officer is hereby authorized, subject to approval by the Corporation Counsel, to enter into and execute such agreements and instruments, and perform any and all acts as shall be necessary or advisable in connection with any future restructuring of the Loan which does not substantially modify the Material Terms.

Section 3. Notwithstanding anything to the contrary contained in the Municipal Code of Chicago (the "Municipal Code") or any other ordinance or mayoral executive order, no parties other than the owners of the Property as of the date following the date of the closing of the Third Restructuring (collectively, the "Owner"), any legal entities which are direct owners in excess of 7.5% of the Owner which changed in connection with the Third Restructuring, and all legal entities who constitute the direct or indirect controlling parties of the Owner (as determined by the Corporation Counsel), shall be required to provide to the City the document commonly known as the "Economic Disclosure Statement and Affidavit" (or any successor to such document) in connection with the Third Restructuring.

SECTION 4. To the extent that any ordinance, resolution, rule, order or provision of the Municipal Code, or part thereof, is in conflict with the provisions of this ordinance, the provisions of this ordinance shall control. If any section, paragraph, clause or provision of this ordinance shall be held invalid, the invalidity of such section, paragraph, clause or provision shall not affect any of the other provisions of this ordinance.

SECTION 5. This ordinance shall be effective as of the date of its passage and approval

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Park\Substifute Ordinance..docx