Legislation Details (With Text)

File #:	F2017-27		
Type:	Communication	**Status:**	Placed on File
File created:	4/19/2017	**In control:**	City Council
		Final action:	4/19/2017
Title:	Amendment to debt service payment schedule regarding General Obligation Bonds, Series 2007 A-K (Modern Schools Across Chicago Program)		
Sponsors:	Dept./Agency		
Indexes:	BONDS & BOND ISSUES		
Attachments:	1. F2017-27.pdf		

Date	Ver.	Action By	Action	Result
4/19/2017	1	City Council	Placed on File	

Andrea M. Valencia
City Clerk
121 North LaSalle Street Room 107
Chicago, Illinois 60602

RE: CITY OF CHICAGO $356,005,000 GENERAL OBLIGATION BONDS SERIES 2007A-K (MODERN SCHOOLS ACROSS CHICAGO PROGRAM) AMENDMENT TO DEBT SERVICE PAYMENT SCHEDULE

Dear Ms. Valencia:

Attached is the Amendment to Debt Service Payment Schedule which is required to be filed with your office pursuant to Section 12 of the ordinance authorizing the issuance of the above-referenced bonds, which was passed by the City Council on December 13, 2006.

Please direct this filing to the City Council.

Carole L. Brown Chief Financial Officer

CITY OF CHICAGO $356,005,000 GENERAL OBLIGATION BONDS SERIES 2007A-K (MODERN SCHOOLS ACROSS CHICAGO PROGRAM)

STATE OF ILLINOIS)
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COUNTY OF COOK)

TO: The City Council of the City of Chicago

Please be advised that responsive to authority contained in an ordinance (the "Ordinance") adopted by the City Council (the "City Council") of the City of Chicago (the "City") on December 13, 2006, providing for the issuance of the

City of Chicago General Obligation Bonds, Series 2007A-K (Modern Schools Across Chicago Program) (the "Bonds"), on January 30, 2007 the Chief Financial Officer of the City filed that certain Notification of Sale with respect to the Bonds (the "Notification of Sale") in the office of the City Clerk of the City of Chicago. A debt service payment schedule for each series of the Bonds (each a "Debt Service Payment Schedule") was attached to the Notification of Sale as Schedule IV thereto.

Pursuant to Section 12 of the Ordinance the Debt Service Payment Schedule with respect to Series 2007H of the Bonds was amended effective February 3, 2011 by filing in the office of the City Clerk of the City of Chicago.

Pursuant to Section 12 of the Ordinance the Debt Service Payment Schedule with respect to Series 2007A, 2007B, 2007D, and 2007J of the Bonds is hereby amended by deleting the Debt Service Payment Schedule in its entirety (including all 11 series, both those being amended and those remaining the same) and replacing it with the Amended Debt Service Payment Schedule attached hereto.

The undersigned have determined that the foregoing amendment is in the best interest of the City. Except with respect to the foregoing amendment, the Notification of Sale (including but not limited to the remainder of Schedule IV thereto) remains in full force and effect as originally filed and previously amended.

This Amendment to Debt Service Payment Schedule of $28,310,000 City of Chicago General Obligation Bonds, Series 2007H (Modern Schools Across Chicago Program) (including the attachment hereto) is filed in the office of the City Clerk ofthe City of Chicago this day of A/y^W ,2017.

r-o

David LVReifman, Commissioner of Planning and Development

ACKNOWLEDGEMENT OF FILING

The Amendment to Debt Service Payment Schedule of $356,005,000 City of Chicago General Obligation Bonds, Series 2007A-K (Modern Schools Across Chicago Program) (including the attachment hereto) was filed in the office of the City Clerk of the City of Chicago this/A day of ,2017.
M. Valencia, City Clerk

[SEAL]

SCHEDULE IV

AMENDED DEBT SERVICE PAYMENT SCHEDULE

The following amended schedule is filed with the City Clerk pursuant to Section 12 of the Ordinance adopted by the City Council on December 13, 2006, authorizing the issuance of the City's Modern Schools Across Chicago Program Bonds.

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.co ro i l oo l > cn ro i

i cn - co; i
l Ol : tO■■
• b '■ Vi ■ i
• CO CJ I

lCD■O■lcn: ro < ol co <

z o