City Hall
121 N. LaSalle St.
Room 107
Chicago, IL 60602
www.chicityclerk.com

Legislation Details (With Text)

File #:	F2022-5		
Type:	Communication	**Status:**	Placed on File
File created:	1/26/2022	**In control:**	City Council
		Final action:	1/26/2022
Title:	Notification of sale of Sales Tax Securitization Corporation Second Lien Sales Tax Securitization Bonds, Series 2021A and 2021B		
Sponsors:	Dept./Agency		
Indexes:	BONDS & BOND ISSUES		
Attachments:	1. F2022-5.pdf		

Date	Ver.	Action By	Action	Result
1/26/2022	1	City Council	Placed on File	

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December 22. 2021

Andrea M. Valencia City Clerk
121 N. LaSalle Street, Room 107 Chicago.
Illinois 60602

Re: Sales Tax Securitization Corporation Second Lien Sales Tax Securitization Bonds, Series 2021A and Series 202IB

Dear Ms. Valencia:

Attached is the Notification of Sale which is required to be filed with your office pursuant to Section 5(j)'Of the Ordinance Establishing the Sales Tax Securitization Corporation and Providing for Certain Related Matters ofthe City Council ofthe City, approved by the City Council ofthe City of Chicago by an ordinance passed on November 24, 2021. as amended on October 11, 2017.

Very truly yours..

^epnieTluang Bennett Chief
Financial Officer

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City Council ofthe City of Chicago
Office ofthe City Clerk 121 N.
LaSalle St., Room 700 Chicago. IL
60602

Pursuant to Section 5(j) ofthe Ordinance Establishing the Sales Tax Securitization Corporation and Providing for Certain related Matters of the City Council of the City (the "Establishing Ordinance"), approved by the City Council ofthe City of Chicago ("City Council") on October 11, 2017, and the ordinance duly adopted by the City Council on November 24, 2020, as amended by the ordinance duly adopted by the City Council on October 27, 2021 (together, the "Series 2021 Bonds Authorizing Ordinance") authorizing the issuance by the Sales Tax Securitization Corporation (the "Corporation") of Corporation Obligations (as defined in the Establishing Ordinance), I am filing this Notice of Sale with you in connection with the sale by - the Corporation of its $394,155,000 aggregate principal amount of Second Lien Sales fax Securitization Bonds, Series 2021 A, and its $609,865,000 aggregate principal amount of Second Lien Sales Tax Securitization Bonds, Taxable Series 2021B (collectively, the "Series 2021 Bonds" in the aggregate principal amount of $ 1,004,020,000). (Unless otherwise defined, capitalized terms are used as defined in the Establishing Ordinance, the Series 2021 Bonds Authorizing Ordinance or in thc Corporation's Offering Circular, dated December 9. 2021, as supplemented on December 10, 2021, in connection with the issuance ofthe Series 2021 Bonds (the "2021 Offering Circular".)

The attached Exhibits excerpted from the 2021 Offering Circular relating to the Series 2021 Bonds describe the following information:

.(i) Exhibit 1 describes the series designation, the aggregate principal amount and maturity schedule for the Scries 2021 Bonds and the interest rates on the Series 2021 Bonds and whether such interest is tax-exempt or taxable.

(iii) Exhibit 2 describes the authorized denominations and redemption provisions for the Series 2021 Bonds.

iii) Exhibit 3 describes the specific maturities, series and amounts of the outstanding obligations ("Refunded Obligations") to be refunded with proceeds ofthe Series 2021 Bonds and the date on and price at which the Refunded Obligations shall be redeemed (if such redemption shall occur prior lo stated maturity or pursuant to mandatory sinking fund redemption).

iv) Exhibit 4 describes the identity ofthe underwriters for the Series 2021 Bonds.

v) Exhibit 5 describes the purposes for the Scries 2021 Bonds were issued.

In addition, the following information is provided pursuant to Section 5(j) of the Establishing Ordinance:

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vi) The disposition of the revenues pledged and the taxes levied for payment of the Refunded Obligations for the years following the date of issuance ofthe Series 2021 Bonds is as follows: (A) property tax revenues previously levied for the payment of City of Chicago General Obligation Bonds that constitute Refunded Obligations and no longer needed for that purpose will be abated by the City: (B) motor fuel tax revenues pledged for payment ofthe City of Chicago Motor Fuel Tax Revenue Bonds and the T1FA Loan thai constitute Refunded Obligations and no longer needed for purpose will be used by the City for other lawful purposes; and (C) the Corporation's Sales Tax Revenues pledged for payment ofthe Corporation's Sales Tax Revenue Bonds that constitute Refunded Obligations and no longer needed for that purpose will be paid over to the City pursuant to the Residual Cerlificale and used for other lawful purposes.

vii) None ofthe Series 2021 Bonds were insured by a bond insurance company.

viii) Bank of New York Mellon Trust Company, N. A is the trustee for thc Series 2021 Bonds.

ix) Aggregate underwriter compensation paid in connection with the sale ofthe Series 2021A Bonds was $2,373,963.28; and underwriter compensation paid in connection with the sale ofthe Series 2021 B Bonds was $3,438,542.95.

x) In connection with the refunding of the Refunded Obligations, the following escrow agents have been appointed:

A) Thc Bank of New York Mellon Trust Company, N.A, - Sales Tax Securitization Corporation - Series 2017A, Series 2017C, Series 2018C and Series 2019A

B) Amalgamated Bank of Chicago -- City of Chicago General Obligation Bonds -Series 2003B, Series 2008E, Series 2011 A, Series 2012C, and Series 2014A; and City of Chicago Motor Fuel fax Revenue Bonds, Series 2013;

C) Zions Bancorporation - City of Chicago General Obligation Bonds - Scries 2015A, Series 2015B, Series 201 5C and Series 201 7B;

IN WITNESS WHEREOF', I have set m\ hand ihis ji^J-iuy ol' December. 2021.

Jennie Huang Bennett Chief financial Officer

IN WITNESS THEREOF. I have hereunto affixed my signature and caused lo he al'lixetl hereto the corporate seal of the City this clay of December. 2021.

Andrea Valencia City Clerk

[SEAL]

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EXHIBIT I

S'394,155,000
SALES TAX SECURITIZATION CORPORATION SECOND LIEN SALES TAX SECURITIZATION BONDS SERIES 2021A

Maturity (January 1)	Principal Amount	Interest Rate
2024	$21,250,000	T600%
2025	29,980,000	5.000
2026	18,875,000	5.000
2027	44,000,000	5.000

2028	29,635.000	5.000
2029	24,225,000	5.000
2030	45,930.000	. 5.000
2031	41,955,000	5.000
2032	46,390,000	5.000
2033	87,555,000	5.000
2034	4,360,000	5.000

Yield	Price	CUSIP Number"
7X470%	\09~J\8 <file:///09~J/8>797ll78DZ5	
0.560	113.299	79467BEA9
0.710	116.992	79467BEB7
0.850	120.372	79467BEC5
1 040	123.068	79467BFD3
1.220	125.373	79467BBE1
1.350	127.671	79467BEF8
1.420	130.223	79467BEG6
1.520	132.245	79467BEH4
1.630	133.880	79467BEJ0
1.780	134.718	79467BEK7

EXHIBIT 1

5609,865,000
SALES TAX SECURITIZATION CORPORATION SECOND LIEN SALES TAX SECURITIZATION BONDS TAXABLE SERIES 202IB

Maturity (January 1)	Principal Amount	Interest Rate	Yield	Price	CUSIP Number'
2023	$70,000,000	0.790%	0.790%	100.000	79467BDV4

$77,700,000 3.118% Second Lien Series 2021B Term Bonds due January 1, 2036 Yield 3.118% Price 100.000 CUSIP No.* 79467BDW2

$383,040,000 3.238% Second Lien Series 202IB Term Bonds due January 1, 2042 Yield 3.238% Price 100.000 CUSIP No.* 79467BDX0

$79,125,000 3.338% Second Lien Series 202IB Term Bonds due January 1, 2048 Yield 3.338% Price 100.000 CUSIP No * 79467BDY8

EXHIBIT 2

AUTHORIZED DENOMINATIONS

The Second Lien Series 2021 Bonds will be issued as fully registered bonds in denominations of $5,000 or any integral multiple thereof

Redemption of Second Lien Series 2021A Bonds Optional

Redemption of Second Lien Series 2021A Bonds

The Second Lien Series 2021A Bonds are not subject to optional redemption prior to maturity.

Redemption of Second Lien Series 202 IB Bonds

Optional Redemption of Second Lien Scries 2021B Bonds

The Second Lien Series 202IB Bonds maturing on January 1, 2048 are subject to redemption prior to maturity, at the election or direction of the Corporation, in whole or in part (and, if in part, in an Authorized Denomination) on any date on or after January 1,2031, at a Redemption Price of par plus any accrued interest on such Second Lien Series 2021B Bonds being redeemed to thc date fixed for redemption.

Optional Redemption of Second Lien Series 2021B Bonds at Make-Whole. Optional Redemption Price

For purposes of this section, the following terms shall have the following respective meanings:

"Business Day" means any day other than a day on which banks in New York, New York, Chicago, Illinois, or the city in which the Trustee maintains its designated office are required or authorized to close.

"Treasury Rate" means, as of any redemption date for a Second Lien Series 2021B Bond, the lime-weighted interpolated average yield for a term equal to the Make-Whole Period of the yields of the two U.S. Treasury nominal securities at "constant maturity" (as compiled and published in the Federal Reserve Statistical Release H.15 (519) that is publicly available not less than two Business Days nor more than 30 calendar days prior to the redemption date (excluding inflation indexed securities) (or, if such Statistical Release is no longer published, any publicly available source of similar market data)) maturing immediately preceding and succeeding the Make-Whole Period. The Treasury Rate will be determined by the Calculation Agent or an independent accounting firm, investment banking firm or financial advisor retained and compensated by the Corporation as a Corporation Expense.

"Make-Whole Period" means the number of years, including any fractional portion thereof, calculated on the basis of a 360-day year consisting of twelve 30-day months, between the redemption date and the remaining weighted average life of each Second Lien Series 2021B Bond to be redeemed.

Prior to each respective maturity of the Second Lien Series 2021 B Bonds, with the exception of the Second Lien Series 202IB Bonds maturing on January !, 2048, that are additionally subject to an optional redemption at par beginning on January 1, 2031 (as defined above), are subject to redemption prior to maturity, at thc election or direction of the Corporation, on any date, in whole or in pan, and if in part from such maturities and interest rates as shall be determined by the Coiporation on any Business Day, at a redemption price (the "Make-Whole Optional Redemption Price") equal to thc greater of: (A) the principal amount of such Second Lien Series 202 IB Bonds to be redeemed or (B) the sum ofthe present values ofthe remaining scheduled payments of principal and interest on such Second Lien Series 202 IB Bonds to be redeemed (not including any portion of those payments of interest accrued and unpaid as.of the date such Second Lien Series 2021B Bonds are to be redeemed), discounted io the date of redemption of such Second Lien Scries 2021 B Bonds to be redeemed on a semiannual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate.

EXHIBIT 2

plus (i) with respect lo the Second Lien Sci ie> 202 II* Bonds maturing on January i, 2023. 5 basis pointv int w ith respect lo the Second Lien Series 2021 B Bonds maturing on January I. 2036, and January I, 20-18. 25 basis points and (iii] with respect to the Second Lien Series 2021B Bonds maturing on and after January I. 20-12, 20 basis poinis. plus, in each ease, accrued interest on such Second Lien Series 202 I B Bonds being redeemed lo the date fixed for redemption.

> The Make-Whole Optional Redemption Price of any Second Lien Series 202IB Bonds to be redeemed will be calculated by an independent accounting firm, investment banking firm or financial advisor (the •"Calculation Agent'") retained by the Corporation at the Corporation's expense. The Trustee and the Corporation may rely on the Calculation Agent's determination of the Make-Whole Optional Redemption Price and will not be liable for such reliance. The Corporation shall confirm and transmit thc Make-Whole Redemption Price as so calculated on such dates and io such

parties as shall be necessary to effectuate such redemption.

Mandatory Redemption from Sinking Fund Installments of Second Lien Scries 202 IB Bonds

The Second Lien Series 202IB Bonds maturing on January I, 2036 are Term Bonds subject to mandatory redemption from Sinking Fund-Installments at a Redemption Price equal to 100 percent ofthe principal amount being redeemed, plus accrued interest, on the dates and in thc amounts set forth below:

January l .	Principal Amount
2034	$42,390,000
2035	13,280,000
2036	22,030,000

The Second Lien Series 202IB Bonds maturing on January 1, 2042 are Term Bonds subject to mandatory redemption from Sinking Fund Installments at a Redemption Price equal to 100 percent ofthe principal amount being redeemed, plus accrued interest, on the dates and in the amounts set forth below:

January1,	Principal Amount
2036	$48,250,000
2037	47,460,000
2038	89,300,000
2039	56,845,000
2040	47,135,000
2041	67,155,000
2042	26,895,000

The Second Lien Series 202113 Bonds maturing on January 1, 2048 are Term Bonds subject to mandatory redemption from Sinking Fund Installments at a Redemption Price equal to 100 percent of the principal amount being redeemed, plus accrued interest, on the dates and in the amounts set forth below:

January 1,	Principal Amount
2043	$46,405,000
2044	5,250.000
2045	5,185,000
2046	6,690,000
2047	4.625,000
2048	10,970.000

There will be credited against and in satisfaction of all or a portion of a Sinking f und Installment payable on any date, the principal amount of Second Lien Series 202 IB Bonds entitled to such Sinking Fund installment (A) purchased with money in the Subordinate Lien Debt Service Fund pursuant to the Second Lien Supplemental Indenture, (Bj redeemed at. the option ofthe Corporation, (C) purchased by the City or the Corporation and delivered to the Trustee for cancellation or (D) deemed to have been paid in accordance with ihe Second Lien Supplemental Indenture. Second Lien Series 2021 B Bonds purchased with money m (lie Subordinate' Lien Debt Service Fund will be applied against and in saiisfaciion ofthe

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Sinking Fund Installment of the Second Lien Senes 202 I B BoikK m> purchased payable on the next succeeding January I. Second Lien Series 202 1 B Bonds-redeemed at the option oi the Corporation, purchased by the Corporation or the City (Other than from amounts on deposit in the Subordinate Lien Debt Service Fundi and delivered to the Frustee for cancellation or deemed io have been paid in accordance with the Subordinate Lien Supplemental Indenture will be applied in satisfaction, in whole or in part, of one or more Sinking Fund Installments payable on such dates as the Corporation specifics m a written direction ofthe Corporation delivered io the Frustee at least twenty (20) days prior to the earliest date on which notice ol redemption ofthe Second Lien Series 2021 B Bonds entitled to such Sinking Fund Installment may be given by the Trustee and the Sinking Fund Installment payable on each date specilied in such direction will be reduced by thc principal amount ofthe Second Lien Series 2021B Bonds so purchased, redeemed or deemed to have been paid in accordance with the Second Lien Supplemental Indenture to be applied in satisfaction of such Sinking Fund Installment as set forth in such direction. To the extent the Corporation's obligation to make Sinking Fund Installments in a particular year is so satisfied, the redemption through mandatory Sinking Fund Installments of Second Lien Series 202 IB Bonds ofthe maturity entitled to such Sinking Fund Installment will be reduced for such year.

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Loop Capital Markets **Goldman Sachs & Co. LLC**

Cabrera Capital Markets LLC **StiTel, Nicolaus & Company, Incorporated**

Estrada Hinojosa **Fifth Third Securities, Inc.** **Huntington Capital Markets**

Melvin Securities, LLC **PNC Capital Markets LLC** **Ramirez & Co., Tne.**

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A portion of the proceeds of the Second Lien Series 2021 Bonds will be conveyed by the Corporation to the City pursuant to the Sale Agreement (as defined herein), and such proceeds will be used by the City, together with other available funds ofthe City, to implement the following plan of finance: (i) refund certain outstanding general obligation bonds of the City;

ii) refund certain outstanding motor fuel tax bonds of the City;

iii) repay a loan obtained by the City under the Transportation Infrastructure Finance and Innovation Act, and

iv) repurchase by means of a tender offer certain outstanding general obligation bonds and motor fuel tax bonds of the City.

The remaining proceeds of the Second Lien Series 2021 Bonds will be used by the Corporation, together with certain

available funds ofthe Corporation, to:
i) refund certain of the Corporation's Senior Lien Bonds;
ii) fund capitalized interest on the Second Lien Series 2021 Bonds; and
(iii) pay the costs of issuance of the Second Lien Series 2021 Bonds.