



Office of the City Clerk

City Hall
121 N. LaSalle St.
Room 107
Chicago, IL 60602
www.chicityclerk.com

Legislation Details (With Text)

File #: O2022-3404
Type: Ordinance
File created: 10/26/2022
Status: Passed
In control: City Council
Final action: 11/16/2022
Title: Tax levy, scope of services, budget and service provider agreement for Special Service Area No. 75, Oak Street
Sponsors: Lightfoot, Lori E.
Indexes: S.S.A. No. 75 (Oak Street)
Attachments: 1. O2022-3404.pdf

Date	Ver.	Action By	Action	Result
12/8/2022	1	City Council	Published in Special Pamphlet	
11/16/2022	1	City Council	Passed	Pass
11/10/2022	1	Committee on Economic, Capital and Technology Development	Recommended to Pass	
10/26/2022	1	City Council	Referred	

OFFICE OF THE MAYOR

CITY OF CHICAGO

LORI E. LIGHTFOOT
MAYOR

October 26, 2022

TO THE HONORABLE, THE CITY COUNCIL OF THE CITY
OF CHICAGO

Ladies and Gentlemen:

At the request of the Commissioner of Planning and Development, I transmit herewith ordinances authorizing the scope of services, budget, and the execution of service provider agreements with regard to specified Special Service Areas.

Your favorable consideration of these ordinances will be appreciated.

Very truly yours,

Mayor

ORDINANCE REGARDING SPECIAL SERVICE AREA #75

WHEREAS, special service areas may be established pursuant to: (i) Article VII, Sections 6(1) and 7(6) of the Constitution of the State of Illinois; (ii) the provisions of the Special Service Area Tax Law, 35 ILCS 200/27-5 et seq., as amended from time to time (the "Act"); and (iii) the Property Tax Code, 35 ILCS 200/1-1 et seq., as amended from time to time; and

WHEREAS, the City Council (the "City Council") of the City of Chicago (the "City") has previously enacted a certain ordinance on the date specified on Exhibit A attached hereto and hereby made a part hereof and published in the Journal of Council Proceedings (the "Journal") for such date at the pages specified on Exhibit A hereto, and amended on the date(s) specified on Exhibit A hereto and published in the Journal for such date(s) as specified on Exhibit A hereto (as amended from time to time, the "Establishment Ordinance") which established a certain special service area as indicated therein and as identified on Exhibit A hereto (the "Area") and authorized the levy of certain annual taxes, not to exceed the annual rate (the "Levy Cap") indicated therein and as described on Exhibit A hereto, of the equalized assessed value of the taxable property therein (the "Services Tax") to provide certain special services in and for the Area in addition to the services provided by and to the City generally as specified in the Establishment Ordinance (the "Special Services"); and

WHEREAS, the Establishment Ordinance provided for the appointment of a certain special service area commission for the Area (the "Commission") to advise the City Council regarding the amount of the Services Tax for the Area to be levied and for the purpose of recommending to the City Council for the Area: (i) a yearly budget based upon the costs of providing the Special Services; (ii) an entity to serve as service provider (the "Service Provider"); (iii) an agreement between the City and the Service Provider for the provision of Special Services to the Area (the "Service Provider Agreement"); and (iv) a budget to be included in the Service Provider Agreement (the "Budget") (the aforementioned items (i) through (iv) shall be known collectively herein as the "Recommendations"); and

WHEREAS, the Commission identified on Exhibit A hereto has heretofore prepared and transmitted to the Commissioner of Planning and Development (the "Commissioner") their Recommendations to the City Council, including the Budget attached hereto as Exhibit A; now, therefore,

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO AS FOLLOWS:

SECTION 1. Incorporation of Preambles. The preambles of this ordinance are hereby incorporated into this text as if set out herein in full.

SECTION 2. Appropriations. There is hereby appropriated the sum in the amount and for the purposes necessary to provide the Special Services in and for the Area, the estimated amount of miscellaneous income and the amount required to be raised by the levy of the Services Tax indicated on Exhibit A hereto: Collectable Levy, Estimated Loss Collection, Carryover Funds, TIF Rebate Fund, and Estimated Late Collections and Interest.

SECTION 3. Levy of Taxes. There is hereby levied pursuant to the provisions of: (i) Article VII, Sections 6(a) and 6(1)(2) of the Constitution of the State of Illinois; (ii) the Act; and (iii) the Establishment Ordinance, the sum of the "Total Requested Levy" indicated on Exhibit A

hereto as the amount of the Services Tax for the Area for the tax year 2022.

SECTION 4. Filing. The City Clerk of the City (the "City Clerk") is hereby ordered and directed to file in the Office of the County Clerk of Cook County, Illinois (the "County Clerk") a certified copy of this ordinance on or prior to December 27, 2022, and the County Clerk shall thereafter extend for collection together with all other taxes to be levied by the City, the Services Tax herein provided for, said Services Tax to be extended for collection by the County Clerk for the tax year 2022 against all the taxable property within the Area, the amount of the Services Tax herein levied to be in addition to and in excess of all other taxes to be levied and extended against all taxable property within the Area.

SECTION 5. Service Provider Agreement. The Commissioner, or a designee of the Commissioner (each, an "Authorized Officer"), are each hereby authorized, subject to approval by the Corporation Counsel as to form and legality, to enter into, execute and deliver a Service Provider Agreement as authorized herein with the entity indicated on Exhibit A hereto as the Service Provider, for a one-year term in form acceptable to such Authorized Officer, along with such other supporting documents, if any, as may be necessary to carry out and comply with the provisions of the Service Provider Agreement. The Budget shall be attached to the Service Provider Agreement as an exhibit. Upon the execution of the Service Provider Agreement and the receipt of proper documentation, the Authorized Officer and the City Comptroller are each hereby authorized to disburse the sum appropriated pursuant to Section 2 above to the Service Provider in consideration for the provision of the Special Services described in the Budget. The Department of Planning and Development shall promptly make a copy of the executed Service Provider Agreement (and any amendments thereto) readily available for public inspection. The Authorized Officer is also authorized to sign amendments to the Service Provider Agreement entered into pursuant to this Section 5 so long as such amendments do not alter the identity of the Service Provider and/or the amounts appropriated and/or levied pursuant to Sections 2 and 3 hereof.

SECTION 6. Enforceability. If any section, paragraph or provision of this ordinance shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this ordinance.

SECTION 7. Conflict. This ordinance shall control over any provision of any other ordinance, resolution, motion or order in conflict with this ordinance, to the extent of such conflict.

SECTION 8. Publication. This ordinance shall be published by the City Clerk, in special pamphlet form, and made available in her office for public inspection and distribution to members of the public who may wish to avail themselves of a copy of this ordinance.

SECTION 9. Effective Date. This ordinance shall take effect 10 days after its passage and publication.

EXHIBIT A

SPECIAL SERVICE AREA #75

Area	Levy Cap	Total Requested Levy	Commission	Service Provider
75	0.62%	\$403,200	Oak Street Special Service Area Commission	Oak Street Council

Establishment Ordinance

Date: December 16, 2020

Journal pages: pages 25240 through 25251

See attached Budget.

Exhibit A Budget**Special Service Area #****75**

SSA Name: Oak Street

2023 BUDGET SUMMARY

Budget and Services Period: January 1, 2023 through December 31, 2023

CATEGORY (Funded Categories Comprise Scope of Services)	2022 Levy		Carryover Func	TIF Rebate Fund #0D38	Estimated Late Collections and Interest	Total AM Sources
	Collectable Levy	Estimated Loss Collection				
1.00 Customer Attraction	\$166,200	\$0	\$14,000	\$0	\$0	\$180,200
2.00 Public Way Aesthetics	\$117,000	\$0	\$0	\$0	\$0	\$117,000
3.00 Sustainability and Public Places	\$0	\$0	\$0	\$0	\$0	\$0
4.00 Economic/ Business Development	\$8,000	\$0	\$0	\$0	\$0	\$8,000
5.00 Public Health and Safety Programs	\$62,000	\$0	\$0	\$0	\$0	\$62,000
6.00 SSA Management	\$50,000	\$0	\$0	\$0	\$0	\$50,000
7.00 Personnel	\$0	\$0		\$0	\$0	\$0
Sub-total	\$403,200	\$0		\$0	\$0	
GRAND TOTALS	Levy Total \$403,200		\$14,000	\$0	\$0	\$417,200

LEVY ANALYSIS

Estimated 2022 EAV: \$104,221,762

Authorized Tax Rate Cap: 0.620%

Maximum Potential Levy: \$646,175

Rate Cap:

Requested 2022 Levy Amount: \$403,200

Estimated Tax Rate to Go: 0.3869%

2021 Levy:

**CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT* AND
AFFIDAVIT****SECTION I - GENERAL INFORMATION****A. Legal name of the Disclosing**

Party submitting this EDS. Include d/b/a

CQ(r)CJL\$

Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

City

action on as the 's legal

months after (« fe red to belo^ State the Appl:

1. \}X the Applicant

2. [] a legal entity currently holding, or anticipated to hold within six

ident

the contract, transaction or other undertaking to which this EDS pertains "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant.

name:

3. ☐ a legal entity with a direct State the legal name of the entity in "

OR

or indirect right of control of the Applicant (see Section 11(B)(1)) which the Disclosing Party holds a right of control

B. Business address of the Disclosing Party: (If applicable, S*/" ■

J'

Email: (p k&jfcefchb irfsec^b^j&

E. Federal Employer Identification No. (if you have one):

F. Brief description of the Matter to which this EDS pertains. (Include property, if applicable): j

9

ToaUW Oak-sited (towM \oci\krtrka.t*ifadW/y

is requesting this EDS? P/fl fl MM

G. Which City agency or department
ed by the City's Department of Procur

If the Matter is a contract being hand complete the following:
and Contract #

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Specification # Ver.2018-1

SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing

- ☐ Person
- ☐ Publicly registered business corporation
- ☐ Privately held business corporation
- ☐ Sole proprietorship
- ☐ General partnership
- ☐ Limited partnership
- ☐ Trust

Party:

- ☐ Limited liability company ☐ Limited liability partnership ☐ Joint venture
- Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))?
&<JYes, ☐ No ☐ Other (please specify)

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

3. For legal entities not organized in the State of Illinois: Has the organization registered business in the State of Illinois as a foreign entity?

Organized in Illinois

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:
entity that directly or

1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) all trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that indirectly controls the day-to-day management of the Applicant.

NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name _____, • Title _____

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include share in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

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Oak Street Council 2022 Board List

Name	Title
Alex Kats	President
Abigail Stockwell	Vice President
Kristen Kerch	Treasurer
Robert Lopez	At Large
Tricia Kaiser	At Large

limited liability company, or interest of a beneficiary of a trust, estate or state "None."
f.
>James

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf:

Name	Business Address	Percentage interest in the Applicant
------	------------------	--------------------------------------

SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS
of this EDS?

Has the Disclosing Party provided any income or compensation to any City
12-month period preceding the date
No

If Yes, identify the City elected official(s)

Does the Disclosing Party reasonably expect to provide any income or compensation to any City
elected official during the 12-month period following the date of this EDS?

If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe
such income or compensation:

Does any City elected official or, to the best of the Disclosing Party's knowledge, any City elected official's
spouse or domestic partner, have a financial
Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing [] Yes No
reasonable (as defined in

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic
partners) and describe the financial interest(s).

SECTION IV - DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

as well as The

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as
defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing
Party has retained or expects to retain in connection with the Matter, the nature of the relationship, and the total
amount of the fees paid or estimated to be paid. Disclosing Party is not required to disclose employees who are
paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure
is required under this Section, the Disclosing Party must either ask the City whether disclosure is required
or make the disclosure.

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Name (indicate whether retained or anticipated to be retained)

Business Address

Sp(7 /llhtdvA

Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)

Feejs (indicate whether paid or estimated.) NOTE;

hourly rate" or "t.b.d." is not an acceptable response.
persons or entities.

(Add sheets if necessary)

☐ Check here if the Disclosing Party has not retained, nor expects to retain any such

SECTION V - CERTIFICATIONS

A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been in arrears on any child support obligations by any Illinois court of competent jurisdiction?

☐ Yes ☐ No ☒ No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

☐ Yes ☐ No

B. FURTHER CERTIFICATIONS

5 Department of
neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in
s).

1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Procurement Services.] In the 5-year period preceding the date of this EDS Party nor any Affiliated Entity [see definition in (5) below] has engaged, in performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors is well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress.

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax, water or sewer charges, license fees, parking tickets, property taxes and sales tax and nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

ated Entities are not delinquent in the tax or other source of indebtedness owed to the City of Chicago, including, and sewer charges, license fees, parking tickets, property taxes and sales tax and nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

List of 2023 Retained Parties for SSA #75

Name	Business Address	Scope of Work	Estimated	Retained Status
SalonClouds+	219 Winterwood Lane Mullica Hill, NJ 80862	Website Hosting	\$1,200	Retained
To be determined		Website Content Management	\$5,000	Anticipated to be retained
Big Buzz Idea Group	4055 W Peterson Ave #105, Chicago, IL 60646	Special Events - Management	\$80,000	Anticipated to be retained
To be determined		Social Media Management	\$18,000	Anticipated to be retained
Illuminight Lights	1954 1st. Street, Ste. 394 Highland Park, IL 60035	HolidayDecorations	\$50,000	Retained
To be determined		Print Materials	\$8,000	Anticipated to be retained
Ripson Group	220 N. Green St Chicago, IL 60607	Media Relations	\$18,000	Anticipated to be retained
Christy Webber Landscapes	2900 W Ferdinand St, Chicago, IL 60612	Landscaping	\$52,000	Retained
To be determined		Sidewalk Maintenance supplies and labor	\$21,000	Anticipated to be retained
Christy Webber Landscapes	2900 W Ferdinand St, Chicago, IL 60612	Snow Removal	\$24,000	Retained
To be determined		Sidewalk Pressure Washing	\$20,000	Anticipated to be retained
Lakota Group	116 W Illinois St floor 7, Chicago, IL 60654	Placemaking Planning	\$8,000	Anticipated to be retained
To be determined		Security Cameras	\$35,000	Anticipated to be retained
To be determined		Street Barriers	\$12,000	Anticipated to be retained
Christy Webber Landscapes	2900 W Ferdinand St, Chicago, IL 60612	SSA Annual Report	\$5,000	Anticipated to be retained
Eilts & Associates	3729 N Ravenswood Ave #117, Chicago, IL 60613	SSA Audit	\$4,000	Retained
Big Buzz Idea Group	4055 W Peterson Ave #105, Chicago, IL 60646	Bookkeeping	\$6,500	Retained
Constant Contact	1601 Trapelo Road Waltham, MA 02451		\$2,000	Retained
Survey Monkey	One Curiosity Way, San Mateo, CA 94403		\$800	Retained
Drop box	1800 Owens St San Francisco, CA 94158		\$500	Retained
The Lord Companies, LLC	1225 W Morse Ave Suite 100 Chicago, IL 60626	SSA Management	\$30,000	Retained

3. The Disclosing Party and, if the identified in Section 11(B)(1) of this Disclosing Party is a legal entity, all of those EDS:

a. are not presently debarred, suspended, excluded from any transactions by

**proposed for debarment, declare i ineligible federal, state or local unit of government;
a criminal offense,**

with: obtaining, ion or contrac j under a

b. have not, during the 5 years before adjudged guilty, or had a civil judgment attempting to obtain, or performing public transaction; a violation of bribery; falsification or destruction

**the date of this EDS, been convicted i rendered against them in connects n' i public
(federal, state or local) transac :**

federal

ec;eiving stolen property;

Of
or state antitrust statutes; fraud; enib^zzlemenjt; tljiefert; forgery; records; making false statements; oi
^ ; ! ~ ^ ^

c. are not presently indicted for, or state or local) with conimitting any
riminally or civilly charged by, a governmental entity (federal, of the offenses set forth in subparagraph
(h) above;

d. have not, during the 5 years before (federal, state or local) terminated for

the date of this EDS, had one or more public transactions cause or default; and

e. have not, during the 5 years liable in a civil proceeding, or in an> environmental violations, instituted
unit of local government.

the date of this EDS, been convicted, adjudged guilty, or found criminal or civil action, including acti
>ns concerning >y the City or by the federal government, any state, or any other

4. The Disclosing Party understand;; and shall comply with the applicable i equiremeni s of MCC
Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).

5. Certifications (5), (6) and (7) concern:

controls the
the Disclosing Party, or is, with the Disclosing Party] under

- the Disclosing Party;
- any "Contractor" (meaning any contractor or subcontractor used by tht Disclosing Party in connection with the Matter, including but not limited to all persons or le jal entities jdisplosed under Section IV, "Disclosure of Subcontractors and Other Retained Pai tiejs");
- any "Affiliated Entity" (meariing a person or entity that, directly or indirectly:
common control of another perso n or entity). Indicia of control include, interlocking management or ownership; identity of interests among fami

Disclosing Party, is controlled by
without limitation: y members, shared
facilities and equipment; common use of employees; or organization of i business entiyy following the
ineligibility of a business entity to do business with federal or state cr local government, including the
City, using substantially the same management, ownership, oj principals as the ineligible entity. With
respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly
controls the Contractor, is controlled by it, or, viti the Contractor, is under common control of another
person or entity;

Affiliated Entity or any

or any Affilia

:ed Entity,

osing Party,

Df ithe Disc

any responsible official of the Disclosing Party, any Contractor or any other
official, agent or employee if the Disclosing Party, any Contractor acting
pursuant to the direction oi authorization of a responsible official any
Contractor or any Affiliated Entity (collectively "Agents").

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date of this El } S, or, with
dulling ■ ■ . . i engagement in conn

Neither the Disclosing Party, nor Party or any Contractor, nor any respect to a Contractor, an Affiliate<,

before the date of such Contractor's Matter:

- Contractor, nor any Affiliated Entity Agents have, during the 5 years before the Contractor, nor any Affiliated Entity of a Contractor or Affiliated Entity's contract or
- a. bribed or attempted to bribe, or been convicted or adjudged guilty of a public officer or employee of the City, the State of Illinois, or any agency or of any state or local government in the United States of America, in that official capacity;
or, or attempting to bribe, of the federal government officer's or employee's such agreement,
 - b. agreed or colluded with other bidders or prospective bidders, or been a party to any agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or described in subparagraph (a) or (b) for such conduct; or
 - c. made an admission of such conduct record, but have not been prosecuted on contracts Replacing a Base
 - d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(C Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance)
6. Neither the Disclosing Party, nor any of their employees,

any Affiliated Entity or Contractor, or officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sane Lions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

see
supervision fraud
MCC
or for, , forgery, ; and (ii) requirement
, that Section V.

8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted charged with, or has admitted guilt of, or has ever been convicted of, or pleaded under any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency the Applicant understands and acknowledges that compliance with Article I is continuing for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this

9. [FOR APPLICANT ONLY] The subcontractors to use, any facility listed System for Award Management ("SAM").

Applicant and its Affiliated Entities will not use, nor permit their agents to have an active exclusion by the U.S. EPA on the federal those

10. [FOR APPLICANT ONLY] The person to be hired in connection with the Certifications (2) and (9) above and

Ver.2018-1

Applicant will obtain from any contractors/subcontractors Matter certifications equal in form and substance to will not, without the prior written consent of the City,

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contractor/subcontractor that does believe has not provided or cannot not provide such certifications or that they provide truthful certifications.

11. If the Disclosing Party is unable to provide Certifications, the Disclosing Party

to certify to any of the above statements in this Part B (Further must explain below:

If the letters "NA," the word "None," presumed that the Disclosing Party

or no response appears on the lines above, it will be certified to the above statements.

Party

ees

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employment month period preceding the date of this EDS of Chicago (if none, indicate with "N/A" or "none").

To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a list of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").

'arjy's

or (iii) a

per recipient,

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25.

"N/A" or

the course of official City business and having a retail value of less than \$25.

"none"). As to any gift listed below,

political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

1. The Disclosing Party certifies that: the Disclosing Party (check one)

1. ☐ is ☐ is not !

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

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If the Disclosing Party is unable to make this pledge because it or any of it:

MCC

MCC Section 2-32-455(b)) is a predatory lender within the meaning of here (attach additional pages if necessary):

If the letters "NA," the word "None, conclusively presumed that the Disc

or no response appears on the lines above, it will be considered as if the Disclosing Party certified to the above statements

FINANCIAL INTEREST IN CITY BUSINESS

Chapter 2-156 have the same meanings if used in

In knowledge in his or

other person or entity in the Matter?

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's after reasonable inquiry, does any official or employee of the City have a financial interest;

her own name or in the name of any

☐ Yes

NOTE: If you checked "Yes" to Item to Item D(1), skip Items D(2) and D(b)

D(1), proceed to Items D(2) and D(3). If you checked "No" and proceed to Part E.

permitted, no City elected in the name of any City, or (ii) is sold for the City (collectively, 'City' domain

2. Unless sold pursuant to a process official or employee shall have a other person or entity in the purchase taxes or assessments, or (iii) is sold "City Property Sale"). Compensation power does not constitute a financial

by

the City

of competitive bidding, or otherwise has a financial interest in his or her own name or of any property that (i) belongs to the City by virtue of legal process at the suit of the City for property taken pursuant to the City's interest within the meaning of this Part:

Does the Matter involve a City Property Sale?

☐ Yes

Name

3. If you checked "Yes" to Item D(1) or employees having such financial

Business
||

Nature of Financial Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

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E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

the Disclosing Party

by (2). Failure to comply with the City in

Please check either (1) or (2) below. If the Disclosing Party checks (2), must disclose below or in an attachment to this EDS all information required comply with these disclosure requirements may make any contract entered connection with the Matter voidable by the City

of investments

that the Disclosing Party has searched and all records of

or profits policies), and

predecessor entities regarding records

policies during the slavery era (including insurance coverage for damage to or injury or death; of their records

A 1 ■ The Disclosing Party verifies the Disclosing Party and any and all from slavery or slaveholder insurance issued to slaveholders that provided the Disclosing Party has found no such

in step (1) above, the slaveholder insurance; disclosure of all such in those records:

' search

Disclosing Party has found records policies. The Disclosing Party verifies records, including the names of any

2. The Disclosing Party verified that, as a result of conducting the

Qf

investments or profits from slavery or that the following constitutes full disclosure and all slaves or slaveholders described

SECTION VI - CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

Matter is not

tax credits allocated by

NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, the City and proceeds of debt obligations of the City are not federal funding

A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary)
' or if there were NO persons
or
"None" entities on

(If no explanation appears or begins on the lines above, or if the letters "NA" appear, it will be conclusively presumed that the Disclosing Party means that registered under the Lobbying Disclosure Act of 1995, as amended, have made no lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
and will not expend any federal money as described above for his or her lobbying to influence an officer or employee of Congress, an officer or employee of

2. The Disclosing Party has not spent any person or entity listed in paragraph person or entity to influence or attempt by applicable federal law, a member of Congress, in connection with a federal grant or loan, enter into, amend, or modify any contract, making any loan to extend, continue, renew, agreement with the award of any federal money into any cooperative agreement, or contract, grant, loan, or cooperative
for each calendar quarter in information set

3. The Disclosing Party will submit an updated certification at the end of which there occurs any event that materially affects the accuracy of the statements and forth in paragraphs A(1) and A(2) above.
described in section described in

4. The Disclosing Party certifies 501(c)(4) of the Internal Revenue Code of 1986 as that term is defined in

that either: (i) it is not an organization Code of 1986; or (ii) it is an organization Code of 1986 but has not engaged and will not engage the Lobbying Disclosure Act of 1995, as amended

5. If the Disclosing Party is the form and substance to paragraphs any subcontract and the Disclosing duration of the Matter and must make

Applicant, the Disclosing Party must obtain certifications equal in A(1)

certifications for the to the City upon request.
through A(4) above from all subcontractors before it awards Party must maintain all such subcontractors' such certifications promptly available: 1

B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY and all proposed - at the outset of

If the Matter is federally funded, federal regulations require the Applicant subcontractors to submit the following information with their bids or in writing negotiations.

Is the Disclosing Party the Applicant?

☐ Yes

☐ No

If "Yes," answer the three questions below

1. Have you developed and do you have on file affirmative action program federal regulations? (See 41 CFR Part 60-2.)

☐ Yes

☐ No

2. Have you filed with the Joint Reporting Committee, the Director of the (Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

☐ Yes

☐ No

☐ Reports not required

3. Have you participated in any previous contracts or subcontracts subject equal opportunity clause?

☐ Yes

☐ No

If you checked "No" to question (1) or (2) above, please provide an explanation

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SECTION VII - FURTHER

The Disclosing Party understands

ACKNOWLEDGMENTS AND CERTIFICATION

and agrees that:
if it will become part of any

A. The certifications, disclosures, and acknowledgments contained in this City's execution contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this ADS is based.
for certain activities and transactions

[The full text of the Ethics, and may

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, impose obligations on persons or entities seeking City contracts, work, business, or of this ordinance and a training program is available on line at www.cityofchicago.org <<http://www.cityofchicago.org>>

also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance, incomplete or inaccurate rescinded or be void ab initio (if rescinded in whole or in part) not the rescinded or Matter Remedies at

C. If the City determines that any information provided in this EDS is false any contract or other agreement in connection with which it is submitted is null and voidable, and the City may pursue any remedies under the contract or agree void), at law, or in equity, including terminating the Disclosing Party's participation and/or declining to allow the Disclosing Party to participate in other City business law for a false statement of material fact may include incarceration and an award to the City of treble damages.

it is
internet site and/or upon may be made publicly
EDS

By [Name] or
D. It is the City's policy to make this request. Some or all of the information available on the Internet, in response completing and signing this EDS, the claims which it may have against the contained in this EDS and also authorizes in this EDS.
all possible rights
of information any information submitted

document available to the public on provided in, and appended to, this to a Freedom of Information Act request; or otherwise Disclosing Party waives and releases City in connection with the public release the City to verify the accuracy of

EDS must be kept current. In the event

E. The information provided in this EDS must be kept current. In the event
Department of Procurement Services, the Disclosing Party must NOTE: With respect to Matters subject to MCC Chapter ~ INELIGIBILITY for certain specified offenses), the eligibility must be kept current for a longer period, as required

Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's update this EDS as the contract requires. 1-23, Article I (imposing PERMANENT information provided herein regarding MCC Chapter 1-23 and Section 2-154-020.

CERTIFICATION

Under penalty of perjury, I, the Disclosing Party, and (2) warrants that all

and complete as of the date furnished to the City.

(Print or type exact legal name of Disclosing Party)

^r^/i/A - -

(Sign here) Kristen Kerch (Print or type name of person signing)

Secretary/Treasurer (Print or type title of person signing)

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CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT
APPENDIX A

FAMILIAL RELATIONS
SHIP WITH ELECTED CITY AND DEPARTMENT HEADS

FICIALS
Of

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.La., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members or members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any

Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head

pfNo

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

i
i
i

CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT
APPENDIX B

FLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not a legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes

officer or director of to

2. If the Applicant is a legal entity, the Applicant identified as a building 2-92-416?

publicly traded on any exchange, is any scofflaw or problem landlord pursuant to MCC; Section

The Applicant is not publicly traded on any exchange.

3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which the pertinent code violations apply.

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**CITY OF CHICAGO ECONOMIC DISCLOSURE
STATEMENT AND AFFIDAVIT
APPENDIX C**

PROHIBITION ON WAGE & SALARY HISTORY SCREENING CERTIFICATION

contractor as

That section, which should be consulted fiwww.arflefi.al.com
<<http://fiwww.arflefi.al.com>>).

defined in MCC Section 2-92-385.

of funds in services), business on

generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago consideration for services, work or goods provided (including for legal or other professional or (ii) pay the City money for a license, grant or concession allowing them to conduct a City premises.

92

I hereby certify that it prohibits (i) screening applicants' wage or salary history as a policy that On behalf of an Applicant that is a the Applicant is in compliance with job applicants based on their wage history from current or former includes those prohibitions.

contractor pursuant to MCC Section 2-MCC Section 2-92-385(b)(1) and (2), or salary history, or (ii) seeking job app employers. I also certify that the Applicant

M. ^{Yes} ☐ No

[] N/A - I am not an Applicant that is a "contractor" as defined in MCC Section 2-92

i

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1)

1

If you checked "no" to the above, please explain