



Office of the City Clerk

City Hall
121 N. LaSalle St.
Room 107
Chicago, IL 60602
www.chicityclerk.com

Legislation Text

File #: F2012-64, **Version:** 1

Department of Finance city of chicago

September 18, 2012

Honorable Susana Mendoza City Clerk City of
Chicago
121 North LaSalle Street, Room 107 Chicago, Illinois
60602

Dear City Clerk Mendoza:

Submitted herewith are 55 copies of the required Financial Report as follows:

1. City of Chicago - Corporate Purposes Fund Cash Report
2. City of Chicago - Statement of Funded Debt
3. City of Chicago Corporate Fund - Statement of Floating Debt

Please have a copy distributed to each member of the City Council and retain a copy for your files.

Amer Ahmad City Comptroller
AA:KR:dm Attachments
33 NORTH LASALLE STREET, SUITE 600, CHICAGO, ILLINOIS 60602

Sincerely,

Department of Finance
CITY OF CHICAGO

September 18, 2012

To the Honorable Rahm Emanuel, Mayor, and the Members of the City Council of Chicago:

In accordance with the Municipal Code, chapter 2-32-190, the City Comptroller is required to submit to the City Council quarterly information as follows:

City Treasurer Activity for Corporate Purposes Fund:

Cash Balance as of March 31, 2012 \$305,029,112

Cash Receipts for the three months ending June 30, 2012	\$ 936,559,558
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Cash Disbursements for the three months

ending June 30, 2012	\$ 1,103,129,823
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Cash Balance as of June 30, 2012	\$ 138,458,847
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Statement of Funded Debt as of June 30, 2012	Exhibit A
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Statement of Floating Debt Corporate Fund, as of

June 30, 2012

Exhibit B

Amer Ahmad City Comptroller

AA:KR:dm

33 NORTH LASALLE STREET, SUITE 600, CHICAGO, ILLINOIS 60602

Sincerely,

EXHIBIT A Page 1 of 2
CITY OF CHICAGO STATEMENT OF FUNDED DEBT (ALL AMOUNTS
TO NEAREST DOLLAR) AS OF JUNE 30, 2012

<u>Description of Bonds</u>	<u>Bonds</u>	<u>Three Months Ended Bonds</u>		<u>June 30, 2012 Outstanding</u>	
	<u>Mar. 31, 2012</u>	<u>Issued</u>	<u>Retired</u>	<u>June 30, 2012</u>	
General Obligation Bonds: Refunding Series 1991 Refunding Series of 1993 A Refunding Series 1993 B Refunding Series 1995 A-2 Refunding Series 2005 A Refunding Series of 2008 A&B Refunding Series 2009 A-D Refunding Series 2012 C Project Series 1999 (City Colleges) Project Series 2007 (City Colleges) Project Series 2000 A Project Series 2003 C Project Series 2011A Project Series 2012A Taxable Series 2003 D Taxable Series 2010 B Taxable Series 2010 C-1 Taxable Series 2011B Project Refunding Series 1998 Project Refunding Series A&B 2001 Project Refunding Series 2002 A Project Refunding Series 2003 A Project Refunding Series 2003 B Project Refunding Series 2004 A&B Project Refunding Series 2005 B&C Project Refunding Series 2005 D Project Refunding Series 2005 A Project Refunding Series 2006 B Project Refunding Bonds S-2007 A&B Project Refunding Bonds S-2007 C&D Project Refunding Bonds S-2007 E,F&G Project Refunding Bonds S-2008 C&E Project Refunding Bonds S-2008 D Project Refunding Series 2012 B Emergency Telephone System: 911 Refunding Series 1999 911 Taxable Series 2004 Neighborhood Alive 21 Program: Series 2000 A & B (N.A.21) Series 2002 B Series 2003 Tender Bonds: Series 1996 B Gen Obligation Direct Access Bonds: Series 2005-1,2&3 Series 2006-1 A-D G. O. Comm. Paper Prog. S-2002 A&B Total General Obligation Bonds					
				1,237,367	10,340,000 73,480,000 81,645,000 403,775,000 468,805,000 793,275,000
	203,686,342	36,615,000	7,403,130	73,095,000	
	210,640,000				
	4,650,000	213,555,000	299,340,000	205,705,000	
	51,835,000				
	86,806,954	3,385,000			
	63,980,000	199,040,000	201,095,000	307,755,000	222,790,000 554,515,000
	33,895,000	553,460,000	322,985,000	200,000,000	544,916,650
	62,075,000				
	133,655,000	46,365,000			
					260,000 206,700,000 9,650,000
	1,500,000				
	73,357,000	30,708,000	127,707,000	7,125,682,443	\$

106,970,000

179,905,000

307,975,000

1,210,000 596,060,000 \$
6,400,000 6,000,000

1,237,367 3,940,000
67,480,000

72.690,000 210,000

81.645.000 331,085,000 468,595,000 793.275,000 106,970,000 203,686,342
36,615.000 7,403,130

39,315,000
3.950,000 2.315,000

15.280,000

69,605,000 4,285,000

3,105,000

205,000 23,805,000

33,780,000 210,640,000 179,905,000 4,650,000 213,555,000 299,340,000 205,705.000
47,885,000
84,491,954 3,385,000
48,700,000 199,040.000 131.490,000 303,470,000 222,790,000 551,410,000
33,895,000 553,255.000 299,180,000 200,000,000 544,916,650
62,075,000 307,975,000

133,655,000 46.365,000

260,000 206,700,000 9,650,000

1,500,000

95,035,000 73,357,000 30,708,000 33,882,000
342,200,000 \$ 7,379,542,443

Daily Tender Notes Series 2011
Total Daily Tender Notes
Notes Outstanding Mar. 31. 2012

70,425,000 \$ 70,425,000 \$

Three Months Ended June 30, 2012 Issued RetiredNotes Outstanding June 30, 201270,425,000 70,425,000

*An adjustment made to G. O. Comm. Paper Prog. S-2002 A&B to include New Notes Issued on 1/18/12 for \$4,000.00, 02/12/12 for \$8,000.00 and 03/07/12 for \$15,000.00.

CITY OF CHICAGO STATEMENT OF FUNDED DEBT (ALL AMOUNTS TO NEAREST DOLLAR) AS OF JUNE 30, 2012

EXHIBIT A Page 2 of 2

Bonds Outstanding Mar. 31, 2012

Three Months Ended June 30, 2012

Bonds Outstanding Jun. 30, 2012

Revenue Bonds: Water Revenue
Water Commercial Paper Notes Series A Wastewater Transmission Motor Fuel Tax Sales Tax Revenue Bonds : Series 1998
Series 2002 Refunding Bonds
Series 2005 Refunding Bonds
Series 2009A, B&C Refunding Bonds
Series 2011A
Series 2011B Taxable Modern Schools Chicago Program:
Series 2007 A-K
Series 2010 A-B Chicago-O'Hare International Airport:
Second Lien B of 1984
Second Lien B of 1988
Second Lien 1994 B
Second Lien 1991 C
Second Lien A & B of 1996
Third Lien 2003 A-C
Third Lien 2003 D, E&F
Third Lien Rev. Bonds 2004 A-IH
Third Lien Rev. Bonds 2005 A-B
Third Lien Rev. Bonds 2005 C-D
Third Lien Rev. Bonds 2006 A-D
Third Lien Rev. Bonds 2008 A-D
Third Lien Rev. Bonds 2010 A-F
Third Lien Rev. Bonds 2011 A
Third Lien Rev. Bonds 2011 B
Third Lien Rev. Bonds 2011 C
Refunding Bonds 1993 Series A&C
Refunding Bonds Series 1999
Refunding Bonds Series 2002 A PFC Revenue Bonds:
Second Lien 2001 A
Second Lien 2001 B
Second Lien 2001 C
Second Lien 2001 D
Series 2008 A
Series 2010 A-D
Series 2011 A-B G. O. Comm. Paper Notes Series A-C Midway Airport:
Series A&B of 1996
Series A, B&C of 1998
Series 2001 A
Series 2001 B
Second Lien of 1998 A&B
Second Lien Rev. Bonds 2004 A&B
Second Lien Rev. Bonds 2004 C&D
Second Lien Rev. Bonds 2010 A
Second Lien Rev. Bonds 2010 B-D G. O. Comm Paper Notes Series 2003 A-C Total Revenue Bonds

1,674,674,422 46,629,000 1,084,224,642 193,040,000

20,555,000 113,240,000 119,680,000
90,892,392 214,340,000
18,565,000

300,420,000 149,025,000

10,575,000 10,900,000 28,600,000 35,000,000 17,180,000 986,310,000 129,070,000 214,930,000 1,200,000,000 240,600,000 73,800,000 777,210,000 1,020,700,000 420,155,000 295,920,000 283,925,000 26,455,000 220,115,000

490.515,000

246,705,000 91.520,000
124,035,000 40.985,000 91.215,000
137,385,000 46.005,000 19.915,000

137,795,000 373,400,000 191.900,000
63,165,000 132.525,000
64,885,000 148,500,000
76.575,000 246,540,000

12,740,295,456

399,445,000 10.971,000

30,638,000 *

449,399,000

2.074,119,422 21.698,000 1.084,224,642 193.040,000

20.555,000 113,240,000 119,680,000
90,892,392 214,340,000
18,565,000

300,420,000 149,025,000

10,575,000 10,900,000 28,600,000 35,000,000 17,180,000 986,310,000 129,070,000 214,930,000 1,200,000,000 240,600,000 73,800,000 777,210,000 1,020,700,000 420,155,000 295,920,000 283,925,000

220.115,000 490.515,000

246,705,000 91.520,000
124,035,000 40.965,000 91.215,000
137,385,000 46,005,000 50,553,000

137,795,000 373,400,000 191,900,000

63,165,000 132,525,000
64,885,000 148,500,000
76,575,000 246,540,000 8,345,000
13,118,992,456

Notes:

1. The principal and interest on the Revenue Bonds are paid from revenues derived from operation of these facilities as provided in the authorizing ordinances.
2. \$28,800,000 of Series 1997 Building Acquisition Certificates were issued in 1997 and are excluded from the above analysis since debt service is paid through an annual appropriation. In addition, \$91,000,000 for the Michael Reese promissory note is excluded from the above analysis
3. Debt Services requirements through January 1, 2013 are as follows:

General Obligation Bonds (a) General Obligation Notes (a) Water Fund Sewer Fund
Modern Schools Chicago Program Motor Fuel Tax Sales Tax Revenue Bonds Chicago-O'Hare International Airport Midway Airport

Principal 100,662,714 70,425,000 43,451,954 28,855,000 24,065,000 5,850,000 11,300,000 154,075,000 23,475,000

Interest

184,738,850 308,305 53,071,074 24,050,010 10,832,578 4,883,939 14,394,419 194,406,892 35,896,290

(a) Funds for payment of principal and interest are available in the escrow fund or will become available upon receipt of 2012 property taxes collectible in 2013.

• An adjustment made to G. O. Comm. Paper Notes Series A-C to include New Notes Issued on 10/05/11 for \$4,000.00 and 02/08/12 for \$27,000.00. • An adjustment made to Water Commercial Paper Notes Series A to include New Notes Issued on 03/14/12 for \$53,000.00.

EXHIBIT B

CITY OF CHICAGO CORPORATE FUND **STATEMENT OF FLOATING DEBT (ALL** **AMOUNTS TO NEAREST DOLLAR) AS OF** **JUNE 30, 2012**

Vouchers Payable and Warrants Issued and Outstanding...