

# Legislation Text

#### File #: Or2013-700, Version: 1

#### CHICAGO November 13, 2013

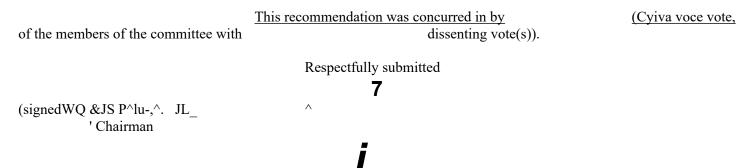
#### To the President and Members of the City Council:

Your Committee on Finance having had under consideration one (1) order authorizing two (2) applications for City of Chicago Charitable Solicitation (Tag Day) pennits.

The Salvation Army

B. Children International

having had the same under advisement, begs leave to report and recommend that your Honorable Body pass the ordinance(s)/order(s) transmitted herewith.



Ordered, that the Committee on Finance is hereby authorized and directed to issue charitable solicitation (tag day) permits to the following organizations:

| A. | The Salvation Army                                   |  |  |  |
|----|--|--|--|--|
|    | November 15, 2013 through December 24, 2013 Citywide |  |  |  |
| B. | Children International                               |  |  |  |
|    | January 1, 2014 through December 31, 2014 Citywide   |  |  |  |

This order shall take effect and be in om and after its passage.

Edward M. Burke Alderman, 14<sup>th</sup> Ward

PERMIT NO. 2013-34

## COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG DAY REQUEST FORM AND ROUTE SHEET

**PERMIT NUMBER:**2013-34**GROUP NANThe Salvation Army Metropolitan Division** 

ADDRESS:5040 N. Pulasld, Chicago, IL 60630**TELEPHONE NUMBER:**773-725-1100**CONTACT PERSON:**David MagnusonDATE WRITTEN REQUEST WAS RECEIVED:October 24, 2013**SOLICITATION DATE:**November 15, 2013 through December 24, 2013

CITY COUNCIL DATE: November 13, 2013 COMPLETION OF FILE DATE: STATEMENT OF RECEIPTS AND DISTRIBUTION RECEIVED: DATE PERMIT LETTER WAS SENT TO ORGANIZATION: November 13,2013

VIOLATION fS ) COMMITTEE LETTER SENT: COMPLY RECEIVED:

COMMENTS:

### APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT

# (Please neatly print or type. If necessary in answering any question, please attach additional sheets.)

 1.
 Name of organization:
 The Salvation Army Metropolitan Division

 Address:
 5040 North Pulaski Road, Chicago, IL 60630

Telephone Number: 773.725.1100

- Use the space below to list names, current positions, residence addresses and Telephone numbers of the officers in the organization: Mr. Bruce Williamson, Development Consultant 5040 N. Pulaski Road Chicago, LL 60630
- 3. List the date and approximate location(s) of solicitation: Friday, November 15, 20}3 through Tuesday, December 24, 20il
- 4. Approximately how many persons will be engaged in the solicitation? Approximately 100 people/volunteers
- 5. Explain the methods your organization will use to solicit funds: Red Kettles
- 6. Has your organization ever been allowed to solicit funds in prior years in the City of Chicago? If so, when?

Yes, we have solicited in the City of Chicago for 75 years for this annual event.

#### 7. **Include the following with your application:**

- A. A copy of the registration statement fded with the Attorney General of the State of Illinois; or exemption issued by the Attorney General of the State of Illinois.
- B. A copy of the tag, badge, emblem or other token (if any) which will be distributed as part of the solicitation, or which will be used by your organization in its solicitation.
- 8. Please include any other relevant information which would assist the Committee on Finance in reviewing this application.

APPLICATIONS MUST BE RECEIVED BY THE COMMITTEE ON FINANCE NO LATE THAN 30 DAYS PRIOR TO THE COMMENCEMENT OF THE SOLICITATION.

I/WE, THE OFFICER(S) OF THE ABOVE NAMED ORGANIZATION, CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT AND ALL ATTACHED SHEETS IS TRUE AND CORRECT TO THE BEST OF MY/OUR KNOWLEDGE. (NOTE: AT LEAST ONE OFFICER OF THE ORGANIZATION MUST SIGN AND VERIFY THIS APPLICATION.)

#### Signature\_

Signature

#### HOLD HARMLESS AGREEMENT

The undersigned officer on behalf of the subject organization agrees to defend, indemnify, save and hold harmless the City of Chicago for any loss, liability, damage or cost which the City may incur due to the presence of volunteers of the subject organization on City premises for the purpose of charitable solicitations.

The subject organization assumes full responsibility for risk of bodily injury, death or property damage due to the negligence of the subject organization or otherwise resulting from conduct or activity related to the participation in charitable solicitation on the public way.

The officer of the subject organization has read and voluntarily signs the hold harmless agreement and waiver of liability and indemnity agreement.

Name of organization

Signattife of organizatiorTolhcer Ra $\ p U \$ 

Date

File Number

# To all to whom these Presents Shall Come, Greeting:

I, Jesse White, Secretary of State of the State of Illinois, do hereby certify that

THE SALVATION ARMY, A DOMESTIC CORPORATION, INCORPORATED UNDER THE LAWS OF THIS STATE ON MAY 29, 1913, APPEARS TO HAVE COMPLIED WITH ALL THE PROVISIONS OF THE GENERAL NOT FOR PROFIT CORPORATION ACT OF THIS STATE, AND AS OF THIS DATE, IS IN GOOD STANDING AS A DOMESTIC CORPORATION IN THE STATE OF ILLINOIS.

# In Testimony Whereof, i hereto set

my hand and cause to be affixed the Great Seal of

the State of Illinois, this 20TH

day of MARCH A.D. 2013

Authentication #: 1307901904 Authenticate at: http://Avww.cyberdriveillinois.com

SECRETARY OF STATE

DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE WASHINGTON, D.C. 20224 TAX EXEMPT AND GOVERNMENT ENTITIES DIVISION

Date-.QEC i 3 201!

the Salvation Army 10W.Algonquin Road Des Raines, IL 60016 Employer Identification Number.

Person to Contact and ID Number: Stephen B. Farson, Esq. ID# 0221498 Contact Number: (202)283-8922 Accounting Period Ending: September 30 Public Charity Status: 509(a)(1) &170(b)(1)(A)(i) Form 990/990-E2V990-N Required: No Effective Date of Exemption: May 29, 1913 Contribution Deductibility: Yes

Dear Applicant:

We are pleased to inform you. that upon review of your application for tax exempt status we have determined that you are exempt from. Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this fetter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section (s) listed in the heading of this letter.

Director, Exempt Organizations Enclosure: Pub. 4221-PC, Compliance Guide for 501(c)(3) Public Charities

Please see enclosed Compliance Guide for 501(c)(3) Public Charities for some helpful information about your responsibilities as an exempt organization.

#### PERMIT NO. 2013-35

## **COMMITTEE ON FINANCE CHARITABLE SOLICITATION TAG** DAY REQUEST FORM AND ROUTE SHEET

**PERMIT NUMBER:** 2013-35 **GROUP** NANChildren International, Inc.

ADDRESS: 2000 East Red **TELEPHONE NUMBER:** 816-943-3739 **CONTACT PERSON:** James R. Cook DATE WRITTEN REOUEST WAS RECEIVED: November 1, 2013 **SOLICITATION DATE:** January 1, 2014 through December 31, 2014

Bridge Road, Kansas City, MO 64131

**CITY COUNCIL DATE:** November 13,2013 **COMPLETION OF FILE DATE:** STATEMENT OF RECEIPTS AND DISTRIBUTION RECEIVED: DATE PERMIT LETTER WAS SENT TO ORGANIZATION:

November 13,2013

VIOLATION fS) **COMMITTEE LETTER SENT: COMPLY RECEIVED:** 

#### COMMENTS:

#### APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT

(Please neatly print or type. In necessary in answering any question, please attach additional sheets.)

1. Name of organization: CAlU<sup>rCVx</sup> In4\*r/<ti /

Iress: Xiot> £<<,-r \U<A ttrifl.<sup>4 $\land$ </sup> / Addi

Telephone Number;  $\langle g \rangle$   $\wedge /T$ , - 3  $\wedge$ 

Use the space below to list names, current positions, residence addresses and telephone numbers of the officers in the organization:

3. List the date and approximate Iocation(s) of solicitation:  $L/pvx \ e^powl \ -fkco^U \ |J < ^>nb-er \ ii^oii$ 

4. Approximately how many persons will be engaged in the solicitation?

Explain the methods your organization will use to solicit funds:

Has your organization ever been allowed to solicit funds in prior years in the City of Chicago? If so, when?

Include the following with your application:

A. A copy of the registration statement filed with the Attorney General of the State of Illinois; or exemption issued by the . } JIU Attorney General of the State of Illinois, yjkxvx <itfccK>W>H # /
B. A copy of the tag, badge, emblem or other token (if any) which will be distributed as part of the solicitation, or which will be used by your organization in its solicitation. 3<A <^<tAfluh-}</li> Please include any other relevant information which would assist the Committee

on Finance in reviewing this application. ^ ^fki/h fluht # £, APPLICATIONS MUST BE RECEIVED BY THE COMMITTEE ON FINANCE NO LATE THAN 30 DAYS PRIOR TO THE COMMENCEMENT OF THE SOLICITATION.

I/WE, THE OFFICER(S) OF THE ABOVE NAMED ORGANIZATION, CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT AND ALL ATTACHED SHEETS IS TRUE AND CORRECT TO TILE BEST OF MY/OUR KNOWLEDGE. (NOTE: AT LEAST ONE OFFICER OF THE ORGANIZATION MUST SIGN AND VERIFY THIS APPLICATION.)

Signnlure\_

Signature\_

#### HOLD HARMLESS AGREEMENT

The undersigned officer on behalf of the subject organization agrees to defend, indemnify, save and hold harmless the City of Chicago for any loss, liability, damage or cost which the City may incur due to the presence of volunteers of the subject organization on City premises for the purpose of charitable solicitations.

The subject organization assumes full responsibility for risk of bodily injury, death or property damage due to the negligence of the subject organization or otherwise resulting from conduct or activity related to the participation in charitable solicitation on the public way.

The officer of the subject organization has read and voluntarily signs the hold harmless agreement and waiver of liability and indemnity agreement.

#### CHILDREN INTERNATIONAL

Ms. Joan Koran 2000 E Red Bridge Rd Kansas City, MO 64 ] 3 I Attachment 1

#### **BOARD OF DIRECTORS - 2013**

Mr. David Cacioppo 2000 E Red Bridge Rd Kansas City, MO 64131

Mr. lames R Cook 2000 £ Red Bridge Rd Kansas Citv. MO 64i31 Dr. Eve Krahn 2000 E Red Bridge Rd Kansas Citv. MO 64131

Ms. Susana Eshleman 2000 E Red Bridge Rd Kansas City. MO 64131

Ms Tamara Oskvig 2000 E Red Bridge Rd Kansas City, MO 64131

President/CEO Mr. James R. Cook 2000 E Red Bridge Rd Kansas City. MO 64131

Executive Vice President/COO Mr. David Houchen 2000 E Red Bridge Rd Kansas Citv. MO 6413! Mr. Gordon Bailey 2000 E Red Bridge Rd Kansas Citv, MO 64131

**OFFICERS - 2013** 

President/Secretary Ms. Vickie Wicdonmann 2000 E Red Bridge Rd Kansas City, MO 64131

Vice President of Finance Ms. Danielle Mitcliell 2000 E Red Bridge Rd Kansas City, MO 6413 I

Vice Piesident of Planning & Piojecl Management Mr Pat McDonnell 2000 E Red Bridge Rd Kansas Citv, MO 64131 Vice President of Program Services Mr Jack McCanna 2000 E. Red Bridge Rd Kansas Cm-, MO 64131

Chief Marketing & Development Officer Mr. Brian Anderson 2000 E Red Bridge Rd Kansas Citv. MO 64131 Vice President of Human Resources Mr Eric McCullough 2000 E Red Bridge Rd Kansas Citv. MO 6413 I

Vice President of Creative & Production Sei vices Ms. Andrea Waters 2000 East Red Bridge Rd Kansas City, MO 64131 Vice President of Sponsorship Services Ms. Lisa Thonie-Ha 2000 E Red Bridge Rd Kansas City, MO 64131

Vice President of Development/Advancement Mr Franklin Guerrero 2000 E Red Bridge Rd Kansas City, MO 64131 Vice President of Marketing Ms. Carole Spencer 2000 E. Red Bridge Rd Kansas City, MO 64131

Vice President of I T Mr Chris Sartain 2000 E Red Bridge Rd Kansas dry. M0 64131 Deputy Director of Development Ms. V'ukiko Hino 2000 E Red Bridge Road Kansas City. MO 64131

Gift Planning Officer Mr Alejandro Bonilla 2000 E Red Bridge Rd Kansas City. MO 64131 Gift Planning Office) Mr. Ryan Owen 2000 E. Red Bridge Rd Kansas City, MO 64131

#### ATTACHMENT 2



Assistant Vi

| Loop<br>State /Washington | with          |
|---------------------------|---------------|
| 5                         | bloc          |
|                           | inter         |
| State/Randolph            | with          |
|                           | bloc          |
|                           | inter         |
| State/Wlonroe             | with          |
|                           | bloc          |
|                           | inter         |
| State/Jackson             | with          |
|                           | bloc          |
|                           | Inter         |
| Wabash/Monroe             | with          |
|                           | bloc<br>inter |
| Mahaah/Maahington         | with          |
| Wabash/Washington         | bloc          |
|                           | inter         |
| Lasallo/WashIngton        | with          |
| Lasano/ Washington        | bloc          |
|                           | inter         |
| Daley Center              | on s          |
| ,                         | com           |
| SThompson Center          | on s          |
| •                         | com           |
| Jackson/Cfark             | with          |
|                           | bloc          |
|                           | inter         |
| Adams/Dearbom             | with          |
|                           | bloc          |
|                           | inter         |
| Monroe/Dearborn           | with          |
|                           | bloc          |
| Clark/Lake                | inter         |
| Clark/Lake                | with<br>bloc  |
|                           | inter         |
| Michigan/Monroe           | with          |
| Michigan/Monioe           | bloc          |
|                           | inter         |
| Michigan/Jackson          | with          |
| 0                         | bloc          |
|                           | inter         |
| IVIIchlgan/Adams          | (within 1/2   |
| Michigan/Washington       | jwithin 1/2   |
| Michigan/Lake             | lwithin 1/2 b |
| Madison/Wells             |               |
|                           | [within 1/2 b |
| Monroe/Franklin           | with          |
|                           | bloc<br>Intei |
| Washington/Franklin       | new           |
|                           | (with         |
|                           | bloc          |
|                           | inter         |
|                           |               |

| Madlson/Wacker     | new            |
|--------------------|----------------|
|                    | (with          |
|                    | bloc           |
|                    | inter          |
| Canal/Monroe       | new            |
|                    | (with          |
|                    |                |
|                    | bloc           |
|                    | inter          |
| Monroe/Wacker      | new            |
|                    | (with          |
|                    | bloc           |
|                    | inter          |
| Rfladiaon/LaSalle  | (new site (    |
| intersection)      | , ,            |
| Monroe/Lasallo     | Jnew site (w   |
| intersection)      | onew site (w   |
|                    | inow aita (wit |
| Clark/Wacker       | jnew site (wi  |
| intersection)      |                |
| Dearborn/Wacker    | new            |
|                    | (with          |
|                    | bloc           |
|                    | inter          |
| State/Wacker       | new            |
|                    | jwith          |
|                    | bloc           |
|                    | Inter          |
| Wabash/Wacker      |                |
| wabash/wacker      | new            |
|                    | (with          |
|                    | bloc           |
|                    | Inter          |
| Michigan/Randolph  | jnew site (י   |
| intersection)      | - · ·          |
| Wlichigan/Madison  | jnew site (    |
| intersection)      | J (            |
| Michigan/Van Buren | jnew site (    |
|                    | JUCW SILC (    |
| intersection)      |                |
| Jackson/Wacker     | new            |
|                    | (with          |
|                    | bloc           |
|                    | inter          |
| Jackson/Wells      | new            |
|                    | (with          |
|                    | bloc           |
|                    | Inter          |
| Jackson/Franklin   | new            |
|                    |                |
|                    | (with          |
|                    | bloc           |
|                    | inter          |
| Wabash/Roosevelt   | new            |
|                    | (with          |
|                    | bloc           |
|                    | inter          |
| Wacker/Adams       | new            |
|                    | (with          |
|                    | bloc           |
|                    |                |
|                    | Sea            |
|                    |                |

| Madison/Clark     | new   |
|-------------------|-------|
|                   | (with |
|                   | bloc  |
|                   | inter |
| Randolph/Wells    | new   |
| •                 | (with |
|                   | bloc  |
|                   | Inter |
| Randolph/Franklin | new   |
| •                 | (with |
|                   | bloc  |
|                   | inter |

| Magnificent Mile                |   |
|---------------------------------|---|
| Plaza of the Americas           | next to Nordstrom Shopping mall on          |
| Mich Ave<br>Michigan - Marriott | Joutside the Marriott on Michigan           |
| Michigan/Ohio                   | [within 1/2 block of intersection           |
| Michigan/Erie                   | within 1/2 block of intersection            |
| Michigan/Superior               | within 1/2 block of intersection            |
| Huron/St Clair                  | within 1/2 block of intersection            |
| Water Tower                     | within 1/2 block of intersection            |
| State/Chicago                   | within 1/2 block of intersection            |
| Navy Pier                       | within 1/2 block of intersection            |
| North/Wells                     | within 1/2 block of intersection            |
| State/Grand                     | within 1/2 block of Intersection            |
| Clark/Ontario                   | within 1/2 block of intersection            |
| Clark/Division                  | within 1/2 block of intersection            |
| Dearborn/Division               | within 1/2 block of intersection            |
| State/Chestnut                  | within 1/2 block of intersection            |
| Erie/St Clair                   | within 1/2 block of Intersection            |
| Chicago/LaSalle                 | new site (within 1/2 block of intersection) |
|                                 |   |
| North Side                      |   |
| Broadway/Belmont                | within 1/2 block of intersection            |
| Wicker Park                     | within 1/2 block of intersection            |
| Broadway/Diversey               | within 1/2 block of intersection            |
| Roscoe/Halsted                  | within 1/2 block of intersection            |
| Clark/Foster                    | within 1/2 block of intersection            |
| North/Clark                     | new site (within 1/2 block of Intersection) |
| North/LaSalle                   | new site (within 1/2 block of Intersection) |
| North/Clyborn                   | new site (within 1/2 block of intersection) |

Madlson/Halsted

new site (within 1/2 block of intersection)

| Randolph/ Halsted         | new site (within 1/2 block of intersection)  |
|---------------------------|--|
| Fullerton/Clark           | new site (within 1/2 block of intersection)  |
| Wrfghtwood/Clark          | new site (within 1/2 block of intersection)  |
| Sheffield/Armltage        | new site (within 1/2 block of Intersection)  |
| Halsted/Armltage          | new she (within 1/2 block of intersection)   |
| Dayton/Armitage           | new site (within 1/2 block of Intersection!  |
| Halsted/Dlckens           | new site (within 1/2 block of intersection)^ |
| Clark/Belmont             | new site (within 1/2 block of intersection)  |
| Addison/Clark (Wrigley)   | new site (within 1/2 block of intersection)  |
| Foster/Damen (Lincoln Sq) | new site (within 1/2 block of intersection)  |
|                           |  |
|                           |  |
| West Side                 |  |
|                           |  |

| Hyde Park Museum | new site (within 1/2 block of intersection) |
|------------------|---|
| CorneJI/55th     | new site (within 1/2 block of intersection) |
| 18th/Ashland     | new site (within 1/2 block of intersection) |

#### APPLICATION FOR CITY OF CHICAGO CHARITABLE SOLICITATION PERMIT - ATTACHMENT tt 3

#### Explain the methods your organization will use to solicit funds:

We will conduct a face to face fundraising campaign on the street. Our agent, DialogueDirect, Inc. generate commitments and increase the public awareness of the charitable efforts of Children International. Children International strives to help children around the world in overcoming the burdens of poverty.

Illinois Attorney General - Charitable Trust Database Search

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n

| Press Room  |                                       |                                   |                            |                         |
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| Charitable Database Search                                    |                                       |                                   |                            |                         |
|   |                                       | $\mathbf{O}$                      |                            |                         |
|   |                                       | Bock S*arch                       |                            |                         |
| Preserving the Environment                                    |                                       |                                   |                            |                         |
| Helping Cnrie Victims   |                                       |                                   |                            |                         |
| Ensuring Open and honest Governnien:                          |                                       |                                   |                            |                         |
| Building [3e!ler Chanties                                     |                                       |                                   |                            |                         |
| MelhNet<br>CHILDREN INTERNATIONAL                             |                                       |                                   |                            |                         |
| Reg. Number: EIN:   |                                       |                                   |                            |                         |
| Reg. Date: Address:   |                                       |                                   |                            |                         |
| County:   |                                       |                                   |                            |                         |
| 01033303 06/04/1998<br>2000 E RED BRIDGE RD KANSAS<br>Jackson | CITY MO 64131                         |                                   |                            |                         |
|   |                                       | Assets                            |                            |                         |
| \$6,468,550.00 560,109,                                       | 127 00 \$62,295,256                   | 00 \$46,141,718.00                | \$44,299,461.00            | \$45,929,829.00         |
| \$42,479,937 00 \$38,867,                                     | 483 00 \$33,733,988 00 \$3            | 33,847,994 00<br>Income           |                            |                         |
| \$160,140,689 00 \$156,422,279.00 \$                          | 5147,801,897.00 \$146,160,976.00 \$14 | 42,697,717 00 \$128,703,029.00 \$ | \$116,966,885 00 \$107,031 | ,241.00 \$93,972,289 00 |

#### \$86,847,832 00 Fiscal Year

09/30/2012 09/30/2011 09/30/2010 09/30/2009 09/30/2008 09/30/2007 09/30/2006 09/30/2005 09/30/2004 09/30/2003

http:/7\vww. ill <http://inoisattorneygeneral.gov/charities/searcli/detail.jsp> DialogueDirect, Inc. Code of Practice

inoisattorneygeneral.gov/charities/searcli/detail.jsp

DialogueDirect Code of Practice for the Personal Solicitation of Committed Gifts ("Face to Face Street" and "Door to Door Fundraising")

- 1. We always tell potential donors clearly that we are paid fundraisers.
- 2. We always carry and display ID so that any potential donor can verify who we are, whom we are working for, and on whose behalf we are fundraising.
- 3. We always represent our Not for Profit Organization at the time, (n the place, and in the manner that has been previously agreed upon, both with the NPO and with the relevant site owner or local authority, and as directed by our Team Guide or other responsible agency personnel.
- 4. We always explain to a donor how the NPO will communicate with them after subscribing; If they are likely to receive a follow-up phone cad, we Inform them of this.
- 5. We always ensure that forms with personal details provided by donors are handled at all stages in a secure manner.
- 6. We always end a conversation in a polite and respectful manner as soon as we are asked to.
- 7. We always ensure, wherever possible, that if a member of the public has a complaint, a full and accurate record of the complaint and the complainant's contact details are taken so that action can be taken promptly and appropriately. We will also offer the complainant contact details for a person in authority who can respond to their concerns.
- 8. We never say or do anything that could offend or harass people, and we do not use manipulative techniques or pressure-tactics.
- 9. We never contuse or mislead the public and we never say, do, or display anything related to the NPO for which we have not been given express permission by the NPO.
- 10. We never behave while on duty in any way that might bring the NPO or DialogueDirect
- 10. into disrepute.