



Office of the City Clerk

City Hall
121 N. LaSalle St.
Room 107
Chicago, IL 60602
www.chicityclerk.com

Legislation Text

File #: F2014-77, **Version:** 1

Department of Finance CITY OF CHICAGO

July 31, 2014

Honorable Susana Mendoza City Clerk City of
Chicago
121 North LaSalle Street, Room 107 Chicago, Illinois
60602

Dear City Clerk Mendoza:

Submitted herewith are 55 copies of the required Financial Report as follows:

1. City of Chicago - Corporate Purposes Fund Cash Report
 2. City of Chicago - Statement of Funded Debt
 3. City of Chicago Corporate Fund Statement of Floating Debt
- 121 NORTH LASALLE STREET. ROOM 700, CHICAGO, ILLINOIS 60602

Please have a copy distributed to each member of the City Council and retain a copy for your files.

Department of Finance city of chicago

July 31, 2014

To the Honorable Rahm Emanuel, Mayor, and the Members of the City Council of Chicago:

In accordance with the Municipal Code, chapter 2-32-190, the City Comptroller is required to submit to the City Council quarterly information as follows:

City Treasurer Activity for Corporate Purposes Fund:

Cash Book Balance as of June 30, 2013

Cash Receipts for the three months ending September 30, 2013

Cash Disbursements for the three months ending September 30, 2013

Cash Book Balance as of September 30, 2013

Statement of Funded Debt as of September 30, 2013

Statement of Floating Debt Corporate Fund, as of September 30, 2013

121 NORTH LASALLE STREET, ROOM 700, CHICAGO, ILLINOIS 60602

CITY OF CHICAGO STATEMENT OF FUNDED DEBT (ALL AMOUNTS TO NEAREST DOLLAR) AS OF SEPT 30, 2013

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Description of Bonds

Revenue Bonds: Water Revenue
Water Commercial Paper Notes Series A Wastewater Transmission Motor Fuel Tax Sales Tax Revenue Bonds : Series 1998
Series 2002 Refunding Bonds
Series 2005 Refunding Bonds
Series 2009A, B&C Refunding Bonds
Series 2011A
Series 2011B Taxable Modern Schools Chicago Program:
Series 2007 A-K
Series 2010 A-B Chtcsgo-O'Hare International Airport:
Third Lien 2003 A-C
Third Lien 2003 D, E&F
Third Lien Rev. Bonds 2004 A-H
Third Lien Rev Bonds 2005 A-B
Third Lien Rev Bonds 2005 C-D
Third Lien Rev. Bonds 2006 A-D
Third Lien Rev. Bonds 2005 A-D
Third Lien Rev Bonds 2010 A-F
Third Lien Rev Bonds 2011 A
Third Lien Rev. Bonds 2011 B
Third Lien Rev Bonds 2011 C
SrLienRev Bonds 2012 A-C PFC Revenue Bonds:
Series 2008 A
Series 2010 A-D
Series 2011 A-B
Refunding Bonds Series 2012 A&B CFC Revenue Bonds: Series 2013
O'Hare Comm. Paper Notes Series A-C

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Midway Airport: Series A&B of 1996 Series A, B&C of 1998 Series 2001 A Series 2001 B Second Lien of 1998 A&B Second Lien Rev Bonds 2004 A&B Second Lien Rev Bonds 2004 C&D Second Lien
Rev. Bonds 2010 A Second Lien Rev. Bonds 2010 B-D
Midway Comm Paper Nolos Series 2003 A-C
Total Revenue Bonds

NotesBonds Outstanding June. 30.2013

2.029.671,581

1,331,172,533 187,190,000

16.870,000 112.755,000 112.550,000

90.892.392 214,340,000

18.565,000

281,220,000 144,160,000

970,410,000 129.015,000 214.930.000 1.200,000,000 240,600,000 57,530,000 776,235,000 973,730,000 420,155,000 295,920,000 283.925,000 708,320,000

70,025,000 135.810.000

46.005.000 448,250,000

50,616,000

134,685,000 369,700,000 178,120,000

61,145,000 132,525,000

59,945,000 144,675,000

76.575.000 246,540,000

34.711.000 12,999,683,506

Three Months Endod Sept 30, 2013

Retired

3,712,321

502.328 418,203

248,750,000 27,037,000

22,968.000 302,467.321 S

Bonds Outstanding Sept. 30. 2013

2.029.169,253

1,334,466,651 187,190.000

16,870,000 112,755,000 112,550,000
90,892,392 214,340,000
18,565,000

281,220,000 144,160,000

970,410,000 129,015,000 214,930,000 1,200,000,000 240,600,000 57,530,000 776,235,000 973,730,000 420,155,000 295,920,000 283,925,000 708,320,000

70,025,000 135,810,000
46,005,000 448,250,000

248,750,000 77,653,000

134,885,000 369,700,000 178,120,000
61,145,000 132,525,000
59,945,000 144,675,000
76,575,000 225,645,000
57,679,000 13,280,335,296

1. The principal and interest on the Revenue Bonds are paid from revenues derived from operation of these facilities as provided in the authorizing ordinances.
2. \$28,800,000 of Series 1997 Building Acquisition Certificates were issued in 1997 and are excluded from the above analysis since debt service is paid through an annual appropriation. In addition, \$91,000,000 for the Michael Reese promissory note is excluded from the above analysis.
3. Debt Services requirements through January 1, 2014 are as follows

General Obligation Bonds (a) Water Fund Sewer Fund
Modern Schools Chicago Program Motor Fuel Tax Sales Tax Revenue Bonds Chicago-O'Hare International Airport Midway Airport

(a) Funds for payment of principal and interest are available in the escrow fund or will become available upon receipt of 2013 property taxes collectible in 2014

Principal 85,316,569 41,629,868 35,487,773 25,080,000 6,165,000 11,875,000 160,540,000 24,665,000

Interest

199,298,349 56,461,268 30,246,620 10,320,522 4,726,721 13,343,446 173,387,119 32,701,684

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CITY OF CHICAGO STATEMENT OF FUNDED DEBT (ALL AMOUNTS TO NEAREST DOLLAR) AS OF SEPTEMBER 30, 2013
EXHIBIT A Page 1 of 2

Bonds Outstanding June 30, 2013

Three Months Ended Sept. 30, 2013 Issued Retired

Bonds Outstanding Sept. 30, 2013

General Obligation Bonds: Refunding Series 1993 B Refunding Series 1995 A-2 Refunding Series 2005 A Refunding Series of 2008 A&B Refunding Series 2009 A-D Refunding Series 2012 C Project Series 1999 (City Colleges) Project Series 2007 (City Colleges) Project Series 2000 A Project Series 2003 C Project Series 2011A Project Series 2012A Taxable Series 2010 B Taxable Series 2010 C-1 Taxable Series 2011B Project Refunding Series 1998 Project Refunding Series A&B 2001 Project Refunding Series 2002 A Project Refunding Series 2003 A Project Refunding Series 2003 B Project Refunding Series 2004 A&B Project Refunding Series 2005 B&C Project Refunding Series 2005 D Project Refunding Series 2006 A Project Refunding Series 2006 B Project Refunding Bonds S-2007 A&B Project Refunding Bonds S-2007 C&D Project Refunding Bonds S-2007 E.F&G Project Refunding Bonds S-2008 C&E Project Refunding Bonds S-2008 D Project Refunding Series 2012 B Emergency Telephone System: 911 Refunding Series 1999 911 Taxable Series 2004 Neighborhood Alive 21 Program: Series 2002 B Series 2003 Tender Bonds: Series 1996 B
Gen. Obligation Direct Access Bonds: Series 2005-1,2&3 Series 2006-1A-D
G. O. Comm. Paper Prog. S-2002 A&B Total General Obligation Bonds

67,480,000
81,645,000 304,045,000 466,520,000 793,275,000 106,970,000 188,028,591
35,925,000 7,403,130
33,780,000 210,640,000 179,905,000 213,555,000 299,340,000 205,705,000
42,645,000
82,674,358 3,240,000

48,700,000 195,975,000 131,490,000 299,645,000 222,790,000 551,410,000
26,075,000 546,145,000 298,100,000 200,000,000 544,916,650
60,755,000 307,975,000

124,385,000 43,245,000

206,700,000 9,650,000

200,000

73,277,000 30,708,000 140,623,000 7,385,540,729 \$

24,452,000 24,452,000 \$

67,480,000
81,645,000 304,045,000 466,520,000 793,275,000 106,970,000 188,028,591
35,925,000 7,403,130
33,780,000 210,640,000 179,905,000 213,555,000 299,340,000 205,705,000
42,645,000
82,674,358 3,240,000
48,700,000 195,975,000 131,490,000 299,645,000 222,790,000 551,410,000
26,075,000 546,145,000 298,100,000 200,000,000 544,916,650
60,755,000 307,975,000

124,385,000 43,245,000

206,700,000 9,650,000

200,000

73,277,000 30,708,000 165,075,000 7,409,992,729

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EXHIBIT B

CITY OF CHICAGO CORPORATE FUND
STATEMENT OF FLOATING DEBT (ALL
AMOUNTS TO NEAREST DOLLAR) AS OF
SEPTEMBER 30. 2013

Vouchers Payable and Warrants	
<u>Issued and Outstanding</u>	<u>\$ 123.611.848.</u>

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