



Office of the City Clerk

City Hall
121 N. LaSalle St.
Room 107
Chicago, IL 60602
www.chicityclerk.com

Legislation Text

File #: F2017-49, Version: 1

Andrea M. Valencia City Clerk
121 North LaSalle Street Room 107
Chicago, Illinois 60602
312-321-2037
M...otil V.I.L

At 11

2017 JUL 13 AM 10: 39

OFFiCli" of thf CITY CLERK

RE: CITY OF CHICAGO \$356,005,000 GENERAL OBLIGATION BONDS SERIES 2007A-K
(MODERN SCHOOLS ACROSS CHICAGO PROGRAM) AMENDMENT TO DEBT SERVICE
PAYMENT SCHEDULE

Dear Ms. Valencia:

Attached is the Amendment to Debt Service Payment Schedule which is required to be filed with your office pursuant to Section 12 of the ordinance authorizing the issuance of the above-referenced bonds, which was passed by the City Council on December 13, 2006. This Amendment replaces in its entirety the Amendment recently filed with your office on April 28, 2017.

Please direct this filing to the City Council.

"Carole L. Brown Chief Financial Officer
CITY OF CHICAGO £V
\$356,005,000
GENERAL OBLIGATION BONDSfln imi ,0 am
SERIES 2007A-K m'M 13 ^10:35
(MODERN SCHOOLS ACROSS CHICAGO PROGRAM)
-rr-iuL ur hit...
PITY'< "<">';<

STATE OF ILLINOIS) '-I-IJ*)SS
COUNTY OF COOK)

TO: The City Council of the City of Chicago

Please be advised that responsive to authority contained in an ordinance (the "Ordinance") adopted by the City Council (the "City Council") of the City of Chicago (the "City") on December 13, 2006, providing for the issuance of the

City of Chicago General Obligation Bonds, Series 2007A-K (Modern Schools Across Chicago Program) (the "Bonds"), on January 30, 2007 the Chief Financial Officer of the City filed that certain Notification of Sale with respect to the Bonds (the "Notification of Sale") in the office of the City Clerk of the City of Chicago. A debt service payment schedule for each series of the Bonds (each a "Debt Service Payment Schedule") was attached to the Notification of Sale as Schedule IV thereto.

Pursuant to Section 12 of the Ordinance the Debt Service Payment Schedule with respect to Series 2007H of the Bonds was amended effective February 3, 2011 by filing in the office of the City Clerk of the City of Chicago.

Pursuant to Section 12 of the Ordinance the Debt Service Payment Schedule with respect to Series 2007A, 2007B, 2007D, and 2007J of the Bonds is hereby amended by deleting the Debt Service Payment Schedule in its entirety (including all 11 series, both those being amended and those remaining the same) and replacing it with the Amended Debt Service Payment Schedule attached hereto.

The undersigned have determined that the foregoing amendment is in the best interest of the City. Except with respect to the foregoing amendment, the Notification of Sale (including but not limited to the remainder of Schedule IV thereto) remains in full force and effect as originally filed and previously amended.

This Amendment to Debt Service Payment Schedule of \$28,310,000 City of Chicago General Obligation Bonds, Series 2007H (Modern Schools Across Chicago Program) (including the attachment hereto) is filed in the office of the City Clerk of the City of Chicago this 7th day of May, 2017 and replaces in its entirety that same titled Amendment filed in the office of the City Clerk of the City of Chicago on April 28, 2017.

David L. Reifman, Commissioner of Planning and Development

ACKNOWLEDGEMENT OF FILING

The Amendment to Debt Service Payment Schedule of \$356,005,000 City of Chicago General Obligation Bonds, Series 2007A-K (Modern Schools Across Chicago Program) (including the attachment hereto) was filed in the office of the City Clerk of the City of Chicago this 7th day of May, 2017.

Andrea M. Valencia, City Clerk

[SEAL
SCHEDULE IV

AMENDED DEBT SERVICE PAYMENT SCHEDULE

The following amended schedule is filed with the City Clerk pursuant to Section 12 of the Ordinance adopted by the City Council on December 13, 2006, authorizing the issuance of the City's Modern Schools Across Chicago Program Bonds.

o jk

~1

Vo <01' C01 01 <0

o
o

lmlmllo-oloplooloo

N) to r
uOl (
ol.o <
o.o <

i to J l
- O l
i ol "oo -l
l O -4 m
l o yf /
l o o '
l o o l
od al O O

no no
o;o o
<> V) w

lOOlilbO'lOOlilOOl
loolilOOl

l oO l
l lo l
l oo l
l O:o l
l oo l
l O.O l

o al o.'o.o.o o o o o o o

u|q|k,lnolodoloooolo

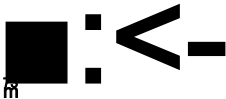
ooOlO
o.oooboo
lD CD
o o
o o
o o
o o
o o

no no
2

lOOlOO>OO
ml al <
oo(al o <
O.O(

no l n,l no
O O
-O no

< n ° 3 -5' E.



:O:
Si

,nt

,O:
X:
iz-;O:

CD?

no 27.ro 27; no i 7i no 2l Nj
no 5to 8 ro 8 ro 5 E
o Ri o Rio R o'P. o

* no 3l no n-

W> j <0x 0) I <0> (p>

IO fSI ro lo IOH ro o' lo

I m V) u> (h u> W Wt t); <yi
|

(^> u
O OI
CO ID (
J. -d
OJ U<
</>'«/• »

I lo lo I in tn

o'i O); w u i to < j'-y' q tat ro ro i o o' ro i

-J -> (-B) (^> c

-ro f. -ro ro
I OI >h
uI to <
at to c
tqti (
to -J (
w = (
O ro (
I OJ U
I OJ U
-j-ro

-di ■

CO
m
33

m <:
CO
m o D

2 S

2
m

m
■S:
m: i<: .& m;

I.

1 co

1 m-)

2 m

2 m-n
N .
5*
X<
? I m Z
H T J 30 O t_
m O
m < 3)
m

CD
J>-
l-

¶" to
003
0c_m o -i >
T/
m >

CO
ro o ro o

O O I
bb i
O O I

● -
• O

ro ^ ro' r-: ro

I GO' GO GO GO GO | GO GO GO GO 4

I GO GO GO GO (GO

I UUI
I UCOI
I "ca"
I UU'
' -J-J.

i j>
ic0/0(i ro ■ -H. .
->■ j ro ro i
cn.co.cj < i co co co <
i co, co . i co:co * > ro io i

ro
bV-l oco . i cn: w ' i bi <http//bi> .cn <http//cn> 1
i-J CO I
> O . -i <
• ro .cn i
• A "■
• cn -j. i
i co O
i co i
■ co: co i

g g ro o
> o m
g
^ ro! ^ ro
ro gjr^3 w ^tr^

i U-J ■
i pi 1
i LJCO i
i CO' J> -

i CO -i JCO -i o -i <

cd> cd : co i i r o l o o i i b l i - J " i ■ - - j ■ j l f c ■ i c d a t ■
i to ■
t/ > oo (/) (> . (/) c i ' o «

i C D i o i

- g i i C D ■ C D (i - i r o {

o
3J

33
m
CO
5
D co
CO
a: m
C r »

77
m < m i-o
TJ
77 <
CO
m o o m
CD H to m
32 o m
77 < 5 m Z
■H
to
OX
m □ c
m

H TJ JO
o
c
m o

o
z

£ <

77 < to m
o b m
CD

IM ro ■ i o r o r i u u

S
o o o
Turn S
CO
g
S"
CO
o a: m o c r-m
CO
m
77 a m
77 -< 3 m z
to o l-m o c

-n 2.

o edh
O O O 0.00:

~PD
in th OIO
00
01 01 01
on bldd uf m, o
000
ab 00

Pip
o b o o
0 o "ol b
1 o

00
U o o'b 0.0

in cn o b o o
0
o
de

00 00 00
eSl

01
; he

ul. on: -> o; o; to b : o o o. a.

in 01 e'ooo

onl o o; u b : o o ro
c:ij o)
00: ro
Co ("to
tol E>

V b 01 to

OJ'ro
 to -si
 or to,
 $m \overset{O}{\circ} \overset{S}{\circ} m$
 +2

[illegible][illegible]

[illegible]

SI

$$1/2 \cdot t(V) \leq t \leq t$$

CO² CO
 CN¹ CN
 CN: CO RO; -j tnjtn

oo l -El ro : tn cn; o. o o ojb

WI <t CV> </> OJ

*cnl tn CD CD cn l cn o:"o o o 0,0 blb olo

01 0 00 010
bl b 00

0 o o!o
1 o
co co co J>

CD

tn¹ co; to to! Vj ! Vj ro: ro! ro cnjcnjcn

```

CO CO
J 12>■
O O O O O
CO ro
O
O O O O O
col oo 12j, -j
OO! OO

'ra'ro ra: ro
O O O O O
CD CO J* Ol
O O
O O O O O

CD; CD ! CD CO ! CO 'UI
'1> ! '12' ro
Of Ctl. ->■
co CO -o. CO

~J Ji
ro ro o

```

co co Ol -o. co Vi Ol -o
O O
o o o o o o
to i cn cn i co -k ■ co -of- -o -i. oi o ■ o
co. to! co jv.icn.l- <http://jv.icn.l->. ! - * j-1 "ro! ■ Vi
ojo o bibb ojo o

o cn cn cn o oo co oo cn o o o
o o oo
o o oo
o o oo
b b bb
o o oo

⁷³
 m a m < m i O
^{TJ}
 5 m Z -i
^{TJ 73 O}
 m O -i >
⁷³
 m >
 tyi c/j c/J 00 ty> (/> </>

W W M W

ro 1 ro
CD CD CO. OJ
cn! CD cd: o cn¹ cd

cn! CD o! ro
O-Cji
bib 0:0
cn cn
o! o
O!O
O!b 0,0

```
cn; cn ojo 0,0
ro.ro <http://ro.ro>co co co: co
```

cd ro tnld CO ! co

cn, 01 **bib** oo

0:0 bb o o

CD 1 CD
ro; ro cn] cn

ro co cn
o' cn

ro ro co co
CO j CO
cd cn ro ro

CD; cn i -J ro j ro

^no ^no ^

vi <> in

bi (A (A U) (A

oo; oo co;cj

ID: 10

03 ■

ej'cj in: o o o b b o o

w. qj o o

co

m

m cn

CDI

~JO VII "tj ul o olo b b o o

> g

to

O Z > to

73

h

h < n

to

3

m

m

to -l oo

m

< o m

s m z 4

8 x m o c

to

o

o m o

h >

h >

h >

i ! ! .

id ! ■ oo

i cn

S § 5 g\$g\$g

I

■8

I

gg

CD

n

gg
2

g s
22§§§3
338

g
as a
asf ls

ggg

l:

I

i

g.SSISS

aall

si

g:
ilrlriilrirliliii igggggggggggggggg'

N N N -M N NJ°

- IIII 1 I

ksaaaa ss ?3 ss
s sis

IS

↑ b 8 0 4

< > > > >

i-3 g l

no ^.

l (/> C> C> </) <

CD; CO l
-sJ-m
on s on l

. -f: -o
l ulj on l blb l o o
ol <http://ob> .on <http://on> l oo l on: on l o o s b b l o o 1

00' 00 s
00' 00 C -j; CO (
00' 00
l 00 l 00
l *oo : oo
1 CO, CO

CT>ICT) s
oo 1 oo l

is

• < 2

1 CD, CO l
s on co i
> CO s l
< 0

l